

DOCUMENT RESUME

ED 219 644

CE 033 501

AUTHOR McClain, Gerald R.
TITLE Mechanical Drafting.
INSTITUTION Mid-America Vocational Curriculum Consortium, Stillwater, Okla.
PUB DATE 82
NOTE 787p.; For related documents see CE 033 510-511.
AVAILABLE FROM Mid-America Vocational Curriculum Consortium, 1515 West Sixth Avenue, Stillwater, OK 74074.

EDRS PRICE MF05 Plus Postage. PC Not Available from EDRS.
DESCRIPTORS Behavioral Objectives; Competency Based Education; Criterion Referenced Tests; *Drafting; *Engineering Drawing; Equipment; Hand Tools; *Learning Activities; *Occupational Information; Postsecondary Education; Technical Occupations; Transparencies; *Units of Study; Vocational Education

ABSTRACT

This publication, the third in a series on drafting, is intended to strengthen students' competence in the specialized field of mechanical drafting. The text consists of instructional materials for both teacher and students, written in terms of student performance using measurable objectives. The course includes 11 units. Each instructional unit contains some or all of the basic components of a unit of instruction: performance objectives, suggested activities for teachers and students, information sheets, assignment sheets, job sheets, transparency masters, tests, and answers to the tests. Units are liberally illustrated and are planned for more than one lesson or class period of instruction. Information for the teacher includes an instructional/task analysis of mechanical drafting, a list of tools, material, and equipment needed, and a reference list. Topics covered in the 11 units are the following: orientation; tools and equipment; reference materials; layouts and working drawings; dimensioning and tolerancing; fasteners and hardware; presentation drawings; materials and specifications; manufacturing processes; sheet metal developments; and power transmission. (KC)

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MECHANICAL DRAFTING

ED219644

by

Gerald R. McClain

Developed by the

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Oklahoma State Department of Vocational and Technical Education
Stillwater, Oklahoma 74074



TABLE OF CONTENTS

Unit I	Orientation	1
Unit II	Tools and Equipment	43
Unit III	Reference Materials	139
Unit IV	Layouts and Working Drawings	163
Unit V	Dimensioning and Tolerancing	221
Unit VI	Fasteners and Hardware	367
Unit VII	Presentation Drawings	511
Unit VIII	Materials and Specifications	579
Unit IX	Manufacturing Processes	619
Unit X	Sheet Metal Developments	691
Unit XI	Power Transmission	851

FOREWORD

Mechanical Drafting is the third volume of a series of drafting materials being produced by the Mid-America Vocational Curriculum Consortium. *Basic Drafting: Book One* and *Basic Drafting: Book Two* comprise the basics necessary to be employed in a drafting occupation. This book, *Mechanical Drafting*, is designed to be used as a supplement to them so that the student can specialize.

The success of this publication is due, in large part, to the capabilities of the personnel who worked with its development. The technical writer has numerous years of industry as well as teaching and writing experience. Assisting him in his efforts were committee representatives who brought with them technical expertise and experience related to the classroom and to the trade. To assure that the materials would parallel the industry environment and to be accepted as a transportable basic teaching tool, other organizations and industry representatives were involved in the developmental phases of the manual. Appreciation is extended to them for their valuable contributions to the manual.

Instructional materials in this publication are written in terms of student performance using measurable objectives. This is an innovative approach to teaching that accents and augments the teaching/learning process. Criterion referenced evaluation instruments are provided for uniform measurement of student progress. In addition to evaluating recall information, teachers are encouraged to evaluate the other areas including process and product as indicated at the end of each instructional unit.

It is the sincere belief of the MAVCC personnel and all those members who served on the committee that this publication will allow the students to become better prepared and more effective members of the work force. If there is anything that we can do to help this publication become more useful to you, please let us know.

Merle Rudebusch, Chairman
Board of Directors
Mid-America Vocational
Curriculum Consortium

PREFACE

For many years those responsible for teaching drafting have felt a need for better quality materials to use in this area. To address this need, MAVCC has previously published two texts, *Basic Drafting, Book One* and *Basic Drafting, Book Two*. During the development of these basic materials, an even greater need was established, that being supplemental materials to help the students specialize in various areas of drafting. The team of teachers, industry representatives, teacher educators, and state level supervisors who had produced the original materials accepted this challenge and have now completed the first of the supplements. *Mechanical Drafting* is designed to be used in addition to the first two publications, and is developed to strengthen a student's competence in the specialized field of mechanical drafting. This field is sometimes referred to as machine drafting, but because it involves the drafting of all mechanical devices, not only machines, we decided to entitle our text *Mechanical Drafting*.

This publication is designed to assist teachers in improving instruction. As this publication is used, it is hoped that the student performance will improve so the students will be better able to assume a role in their chosen occupation. Every effort has been made to make this publication basic, readable, and by all means, usable. Three vital parts of instruction have been intentionally omitted: motivation, personalization, and localization. These areas are left to the individual instructors who should capitalize on them. Only then will this publication really become a vital part of the teaching-learning process.

In addition, we would appreciate your help. We check for content quality, spelling, and typographical errors many times in the development of a manual. It is still possible, however, for an error to show up in a publication.

We are trying to provide you with the best possible curriculum materials and will certainly appreciate your help in detecting areas where possible corrections are needed to maintain the quality you want and deserve.

Ann Benson
Executive Director
Mid-America Vocational
Curriculum Consortium, Inc.

ACKNOWLEDGEMENTS

Appreciation is extended to those individuals who contributed their time and talents in the development of *Mechanical Drafting*.

The contents of this publication were planned and reviewed by:

Mid-America Vocational Curriculum Consortium Committee

Bruce Yancey	Hunter, Oklahoma
W. H. Parkison	Natchitoches, Louisiana
Ronald D. Davis	Wayne, Oklahoma
Karen Schertz	Boulder, Colorado
Rick Roman	Austin, Texas
Gerald R. McClain	Stillwater, Oklahoma
John H. Schmeltz	Santa Fe, New Mexico
Milton Moore	St. Joseph, Missouri
Keith Lockard	Lincoln, Nebraska
James Brown	Pine Bluff, Arkansas
Thomas M. Palmer	Devil's Lake, North Dakota
Charles E. Carboneau	Watertown, South Dakota
William Payne	Westminster, Colorado
Joe Porter	Pittsburg, Kansas

Special appreciation is extended to Jack Hefner and Bill Hill of the Oklahoma State Department staff, representing state level supervision, and to Tom Sutherlin, teacher educator at Cameron University, for their technical assistance with the text.

Gratitude is expressed to Jenny Fowler, Beth Renwick, Penny Dodson, Crissie Wickham, Rose Primeaux, Gari Sha Leisher, Robin Ketch, and Terry Stanley of the Graphics Division of Oklahoma State Department of Vocational-Technical Education for typing.

Gratitude is expressed to Eduardo J.A. Salazar, Kevin E. Lee, and Gregory A. Ruoff, Mechanical Design and Manufacturing Technology students at Oklahoma State University and to Carol Crump, Bill Dunn, Kim Hale, Robert Randall, Dana Welborne, Carrie Williams, and Nancy Hilley of the Graphics Division of Oklahoma State Department of Vocational-Technical Education for the illustrations used in this publication.

Appreciation is extended to the people at the Oklahoma State Department of Vocational-Technical Education Print Shop for their service in printing the text.

Thanks are also extended to Mary Kellum, Dan Fulkerson, and Jane Huston for their assistance with editing and proofreading.

USE OF THIS PUBLICATION

Instructional Units

Mechanical Drafting includes eleven units. Each instructional unit includes some or all of the basic components of a unit of instruction: performance objectives, suggested activities for teachers and students, information sheets, assignment sheets, job sheets, visual aids, tests, and answers to the test. Units are planned for more than one lesson or class period of instruction.

Careful study of each instructional unit by the teacher will help to determine:

- A. The amount of material that can be covered in each class period
- B. The skills which must be demonstrated
 - 1. Supplies needed
 - 2. Equipment needed
 - 3. Amount of practice needed
 - 4. Amount of class time needed for demonstrations
- C. Supplementary materials such as pamphlets or filmstrips that must be ordered
- D. Resource people who must be contacted

Objectives

Each unit of instruction is based on performance objectives. These objectives state the goals of the course, thus providing a sense of direction and accomplishment for the student.

Performance objectives are stated in two forms: unit objectives, stating the subject matter to be covered in a unit of instruction; and specific objectives, stating the student performance necessary to reach the unit objective.

Since the objectives of the unit provide direction for the teaching-learning process, it is important for the teacher and students to have a common understanding of the intent of the objectives. A limited number of performance terms have been used in the objectives for this curriculum to assist in promoting the effectiveness of the communication among all individuals using the materials.

Following is a list of performance terms and their synonyms which may have been used in this material:

<u>Name</u>	<u>Identify</u>	<u>Describe</u>
Label	Select	Define
List in writing	Mark	Discuss in writing
List orally	Point out	Discuss orally
Letter	Pick out	Interpret
Record	Choose	Tell how
Repeat	Locate	Tell what
Give	Label	Explain

Order

Arrange
Sequence
List in order
Classify
Divide
Isolate
Sort

Distinguish

Discriminate
Differentiate

Construct

Draw
Make
Build
Design
Formulate
Reproduce
Transcribe
Reduce
Increase
Figure

Demonstrate

Show your work
Show procedure
Perform an experiment
Perform the steps
Operate
Remove
Replace
Turn off/on
(Dis) assemble
(Dis) connect

Additional Terms Used

Evaluate
Complete
Analyze
Calculate
Estimate
Plan
Observe
Compare
Determine
Perform

Prepare
Make
Read
Tell
Teach
Converse
Lead
State
Write

Reading of the objectives by the student should be followed by a class discussion to answer any questions concerning performance requirements for each instructional unit.

Teachers should feel free to add objectives which will fit the material to the needs of the students and community. When teachers add objectives, they should remember to supply the needed information, assignment and/or job sheets, and criterion tests.

Suggested Activities for the Instructor:

Each unit of instruction has a suggested activities sheet outlining steps to follow in accomplishing specific objectives. Duties of instructors will vary according to the particular unit; however, for best use of the material they should include the following: provide students with objective sheet, information sheet, assignment sheets, and job sheets; preview filmstrips, make transparencies, and arrange for resource materials and people; discuss unit and specific objectives and information sheet; give test. Teachers are encouraged to use any additional instructional activities and teaching methods to aid students in accomplishing the objectives.

Information Sheets

Information sheets provide content essential for meeting the cognitive (knowledge) objectives in the unit. The teacher will find that the information sheets serve as an excellent guide for presenting the background knowledge necessary to develop the skill specified in the unit objective.

Students should read the information sheets before the information is discussed in class. Students may take additional notes on the information sheets.

Transparency Masters

Transparency masters provide information in a special way. The students may see as well as hear the material being presented, thus reinforcing the learning process. Transparencies may present new information or they may reinforce information presented in the information sheets. They are particularly effective when identification is necessary.

Transparencies should be made and placed in the notebook where they will be immediately available for use. Transparencies direct the class's attention to the topic of discussion. They should be left on the screen only when topics shown are under discussion.

Job Sheets

Job sheets are an important segment of each unit. The instructor should be able to and in most situations should demonstrate the skills outlined in the job sheets. Procedures outlined in the job sheets give direction to the skill being taught and allow both student and teacher to check student progress toward the accomplishment of the skill. Job sheets provide a ready outline for students to follow if they have missed a demonstration. Job sheets also furnish potential employers with a picture of the skills being taught and the performances which might reasonably be expected from a person who has had this training.

Assignment Sheets

Assignment sheets give direction to study and furnish practice for paper and pencil activities to develop the knowledges which are necessary prerequisites to skill development. These may be given to the student for completion in class or used for homework assignments. Answer sheets are provided which may be used by the student and/or teacher for checking student progress.

Test and Evaluation

Paper-pencil and performance tests have been constructed to measure student achievement of each objective listed in the unit of instruction. Individual test items may be pulled out and used as a short test to determine student achievement of a particular objective. This kind of testing may be used as a daily quiz and will help the teacher spot difficulties being encountered by students in their efforts to accomplish the unit objective. Test items for objectives added by the teacher should be constructed and added to the test.

Test Answers

Test answers are provided for each unit. These may be used by the teacher and/or student for checking student achievement of the objectives.

MECHANICAL DRAFTING Instructional/Task Analysis

JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)

RELATED INFORMATION: What
the Worker Should Know
(Cognitive)

UNIT I: ORIENTATION

1. Terms and definitions
2. Areas of specialization
3. Industries that employ mechanical drafters
4. Job titles and descriptions
5. Steps in mechanical design and drafting work
6. Duties of mechanical drafter
7. Job classifications
8. Related occupations
9. Advantages and disadvantages of a mechanical drafting occupation
10. Minimum qualifications
11. Personality traits of drafter
12. Related skills for drafter
13. Evaluation areas
14. Abbreviations
15. Professional organizations
16. Interview a mechanical drafter
17. Observe a mechanical drafter
18. Evaluate a mechanical drawing

UNIT II: TOOLS AND EQUIPMENT

1. Terms and definitions
2. Mechanical templates
3. Precision measuring instruments

**JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)**

9. Read micrometer settings
10. Read vernier calipers
11. Measure with scales
12. Compute mechanical drafting problems using a hand calculator
13. Use a micrometer
14. Use a vernier caliper

**RELATED INFORMATION: What
the Worker Should Know
(Cognitive)**

4. Types of welding measuring instruments
5. Types of scales
6. Primary metric unit of measurement
7. Hand calculator functions
8. Types of keyboard sequences used in hand calculators

UNIT III: REFERENCE MATERIALS

1. Terms and definitions
2. Product information literature
3. Mechanical standards references
4. Handbooks
5. Standards in ANSI drafting manual
6. ANSI standard parts
7. ANSI miscellaneous standards
8. ANSI metric standard fasteners references
9. Determine manufacturer of mechanical components from *Thomas Register*

**JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)**

10. Write a letter requesting product literature for mechanical components
11. Write a technical report using reference materials

**RELATED INFORMATION: What
the Worker Should Know
(Cognitive)**

UNIT IV: LAYOUTS AND WORKING DRAWINGS

1. Terms and definitions
2. Title forms
3. Information or revision blocks
4. Information on a bill of material/parts list
5. Stages of design process
6. Design layouts
7. Elements of design layout sketch
8. Parts of detail drawing
9. Parts of assembly drawing
10. Information found on outline or installation assemblies
11. Information found on welding assembly drawings
12. Characteristics of forging drawings
13. Information found on a pattern or casting drawing
14. Draw a design layout
15. Draw a set of detail drawings
16. Draw an assembly drawing
17. Complete a detailed title block and revision block
18. Complete a parts list
19. Make a drawing revision

**JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)**

**RELATED INFORMATION: What
the Worker Should Know
(Cognitive)**

UNIT V: DIMENSIONING AND TOLERANCING

1. Terms and definitions
2. Size and location dimensions for a geometric shape
3. Mating dimensions in an assembly drawing
4. Numerical control dimensioning
5. Fits for inch and metric units
6. Limits in inch units using basic hole system
7. Limits in metric units using basic hole system
8. Tolerance ranges for shop processes
9. Hole size limits for standard dowels
10. Limit dimensions for interchangeability of parts
11. Limit dimensions for intermediate parts
12. Symbols for tolerance and form
13. Symbols for position and form
14. Positional tolerancing
15. Angular tolerances
16. Surface quality specifications
17. Surface quality symbols
18. Surface quality notes
19. Lay symbols

**JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)**

20. Dimension an object completely
21. Calculate and dimension clearance fit tolerances using standard fit tables
22. Calculate and dimension interference fit tolerances using standard fit tables
23. Calculate and assign tolerances to mating parts using standard fit tables
24. Calculate and dimension hole size limits for standard dowels
25. Dimension an object using position and form tolerances
26. Determine ranges of motion of limbs and spaces required for a person

**RELATED INFORMATION: What
the Worker Should Know
(Cognitive)**

UNIT VI: FASTENERS AND HARDWARE

1. Terms and definitions
2. Types of fasteners
3. Applications of screw threads
4. Screw threads nomenclature
5. Screw thread profiles
6. Lead of thread
7. Screw thread symbols
8. Classes of fit for unified threads
9. Classes of fit for metric threads
10. Parts of thread notes
11. Conventional representations of pipe threads
12. Types of threaded removable fasteners
13. Shapes of bolts and nuts

**JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)**

**RELATED INFORMATION: What
the Worker Should Know
(Cognitive)**

14. Types of locknuts and locking devices
15. Types of standard cap screws
16. Types of machine screws
17. Set screw heads and points
18. Miscellaneous bolts and screws
19. Standard large and small rivets
20. Rivet symbols
21. Advantages of plastic fasteners over metal fasteners
22. Devices to lock components on a shaft
23. Types of springs
24. Types of spring clips
25. Types of keys
26. Types of machine pins
27. Washers
28. Applications of inserts
29. Types of lock washers
30. Uses for spring washer designs
31. Quick opening and locking devices
32. Miscellaneous machine elements
33. Advantages of different fasteners
34. Types of welded joints
35. Parts of a welding symbol
36. Basic arc and gas weld symbols

**JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)**

42. Construct thread symbols
43. Construct bolts, screws, and nuts
44. Construct an assembly containing various fasteners
45. Construct a welded assembly drawing
46. Construct spring drawings to include specifications
47. Construct keys in assembled positions
48. Write specifications for hardware from vender catalogs

**RELATED INFORMATION: What
the Worker Should Know
(Cognitive)**

37. Supplementary welding symbols
38. Welding dimensions for a fillet weld
39. Resistance welding symbols
40. Using adhesives for bonding materials
41. Joint design considerations for adhesive bonding

UNIT VII: PRESENTATION DRAWINGS

1. Terms and definitions
2. Types of presentation sketches
3. Steps of sketching
4. Ellipse construction
5. Shading techniques
6. Types of axonometric drawings
7. Oblique drawings
8. Parts of exploded assembly presentation drawings
9. Special requirements for patent drawings

**JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)**

10. Shade pictorials
11. Construct conceptual presentation sketches
12. Construct design sketches
13. Construct a dimetric presentation drawing
14. Construct an oblique presentation drawing
15. Construct a two point presentation perspective of an object
16. Construct an exploded assembly presentation drawing

**RELATED INFORMATION: What
the Worker Should Know
(Cognitive)**

UNIT VIII: MATERIALS AND SPECIFICATIONS

1. Terms and definitions
2. Specifications found on mechanical drawings
3. Heat treatments for metals
4. Surface hardening treatments for metals
5. Forms of carbon steel
6. Categories of pipe
7. Specifications for tubing call-outs
8. Specifications for structured steel shapes
9. Standard mill forms of materials
10. Metal properties
11. Factors to consider in selecting materials
12. Types and kinds of ferrous manufacturing metals

**JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)**

18. Determine wire and sheet metal size from gage number
19. Select materials from a materials stock book

**RELATED INFORMATION: What
the Worker Should Know
(Cognitive)**

13. Parts of the steel numbering system
14. Copper type metals
15. Condition of aluminum
16. Types of plastic materials
17. Refractory materials

UNIT IX: MANUFACTURING PROCESSES

1. Terms and definitions
2. Purposes of manufacturing processes
3. Types of drawings
4. Casting terms
5. Design procedures for casting
6. Pattern and machine dimensions
7. Design procedures for a forging
8. Design procedures for a welded assembly
9. Machine processes
10. Numerical control machinery
11. Plastics
12. Sheet metal processing
13. Sheet metal hems and joints

**JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)**

14. Calculate bend allowance for sheet metal
15. Design a casting part
16. Design a forging part
17. Design a welded part
18. Design a thermoplastic part

**RELATED INFORMATION: What
the Worker Should Know
(Cognitive)**

UNIT X: SHEET METAL DEVELOPMENTS

1. Terms and definitions
2. Visualization
3. Constructing an auxiliary view
4. True length lines and true sizes of three view drawings
5. Point views of lines and edge views of planes
6. Characteristics of rotation
7. Elements of single curved surfaces
8. Finding intersections of surfaces
9. Groups of developments
10. Calculate bend allowance
11. Label points, lines, and planes in views
12. Identify true lengths and types of lines
13. Identify true sizes and types of planes
14. Construct lengths of lines and true sizes of planes using auxiliary views
15. Construct true lengths of lines by rotation
16. Construct true sizes of planes by rotation
17. Locate elements of single curved surfaces

**JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)**


18. Construct intersections of surfaces
19. Construct intersections of surfaces using two-view method
20. Construct radial line developments
21. Construct parallel line developments
22. Construct special developments using triangulation

**RELATED INFORMATION: What
the Worker Should Know
(Cognitive)**

UNIT XI: POWER TRANSMISSION

1. Terms and definitions
2. Advantages of chain drives and gear drives
3. Advantages of chain drives and belt drives
4. Steps for selecting a V-belt drive
5. Types of power transmission chains
6. Types of gears
7. Parts of gear teeth
8. Parts of pinion and gear
9. Cutting data needed for spur gear drawings
10. Parts of a bevel gear
11. Cutting data needed for bevel gears
12. Cutting data needed for worm and worm wheel
13. Gear ratio
14. Gear rotation

**JOB TRAINING: What the
Worker Should Be Able to Do
(Psychomotor)**

- 
24. Construct a spur gear drawing
 25. Construct a bevel gear
 26. Construct a worm and worm gear
 27. Calculate gear ratios
 28. Determine gear rotation
 29. Calculate gear speeds
 30. Construct a cam drawing
 31. Select a chain drive
 32. Select a V-belt drive
 33. Select types of bearings from handbooks

**RELATED INFORMATION: What
the Worker Should Know
(Cognitive)**

15. Gear speed
16. Types of couplings
17. Types of bearings
18. Cam nomenclature
19. Types of cam followers
20. Types of cam motions
21. Hydraulic nomenclature
22. Pneumatic components
23. Air circuit components

Tools, Materials, and Equipment List

Triangles 45°, 30° 60°
Compass
Divider
Protractor
Irregular curve
Drafting machine with scales or
Parallel bar or T-square with adjustable triangle
Drawing media
Drawing surface or table
Drafting tape
Drawing pencils
Lead holder
Lead
Lead pointer
Paper towel or cleaning cloth
Nonabrasive hand eraser
Lettering guide for guidelines
Scale wrench
Mechanical Engineer Scale
Machinists steel rules
Metric scale
Standard fit tables
ANSI Drafting Standards Manual

(NOTE: Micrometers and vernier scale calipers need to be available for use in Unit II, "Tools and Equipment.")

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ORIENTATION UNIT I

UNIT OBJECTIVE

After completion of this unit, the student should be able to list job opportunities within the mechanical drafting profession and recognize the qualifications and performance standards for positions in the profession. This knowledge will be evidenced by correctly performing the procedures outlined in the assignment sheets and by scoring 85 percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms related to orientation with the correct definitions.
2. Define mechanical drafting.
3. List areas of specialization in mechanical drafting.
4. List industries that employ mechanical drafters.
5. Match job titles with the correct job descriptions.
6. Arrange in order the steps in mechanical design and drafting work.
7. Select duties of a mechanical drafter.
8. Match job classifications with the correct responsibilities within a manufacturing structure.
9. List related occupations for a mechanical drafter.
10. Distinguish between the advantages and disadvantages of a mechanical drafting occupation.
11. Match mechanical drafting positions with the correct minimum qualifications.
12. List important personality traits for a mechanical drafter.
13. Select important related skills for a mechanical drafter.
14. Complete a list of evaluation areas for drafters.
15. Select evaluation areas for mechanical drawings.
16. Define abbreviations of professional organizations for mechanical drafters and designers.

17. Select advantages of joining and/or participating in professional organizations.

18. Demonstrate the ability to:

- a. Interview a mechanical drafter.
- b. Observe a mechanical drafter.
- c. Evaluate a mechanical drawing.

ORIENTATION UNIT I

SUGGESTED ACTIVITIES

- I. Provide student with objective sheet.
- II. Provide student with information and assignment sheets.
- III. Make transparencies.
- IV. Discuss unit and specific objectives.
- V. Discuss information and assignment sheets.
- VI. Have students role play and interview each other if it is not possible for them to interview a mechanical drafter for Assignment Sheet #1.
- VII. Have students set up one appointment with a mechanical drafter for use with both Assignment Sheets #1 and #2.
- VIII. Provide actual mechanical drawings for use with Assignment Sheet #3.
- IX. Discuss in detail the advantages and disadvantages of being a mechanical drafter.
- X. Invite speakers who have experience as mechanical drafters, checkers, and designers to speak to the class about their jobs.
- XI. Give test.

INSTRUCTIONAL MATERIALS

- I. Included in this unit:
 - A. Objective sheet
 - B. Information sheet
 - C. Transparency masters
 1. TM 1--Types of Mechanical Drafting
 2. TM 2--Types of Mechanical Drafting (Continued)
 3. TM 3--Industries That Employ Mechanical Drafters
 4. TM 4--Promotional Opportunities
 5. TM 5--Check List for Evaluating a Mechanical Drafter
 6. TM 6--Check List for Mechanical Drawings

D. Assignment sheets

1. Assignment Sheet #1--Interview a Mechanical Drafter
2. Assignment Sheet #2--Observe a Mechanical Drafter
3. Assignment Sheet #3--Evaluate a Mechanical Drawing

E. Test

F. Answers to test

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ORIENTATION UNIT I

INFORMATION SHEET

I. Terms and definitions

A. Technological team--Craftworkers, technicians, technologists, engineers, and scientists organized to solve a complex technical problem in a manufacturing environment

B. Technologist--Specialist in the technical details of solving an engineering problem; works as liaison between engineer and technician

(NOTE: A technologist sometimes works in the place of an engineer but is not a professional engineer.)

C. Designer--Engineer, technologist, or technician who has inventiveness and technical specialty

D. Product design--Design of a product or redesign of a product for consumers

E. Manufacturing design--Design of tools, fixtures, and machines for manufacturing a product

F. Mechanical designer--Technician, technologist, or engineer specialist that works in either product design and/or manufacturing design

(NOTE: Whether this person is a technician, technologist, or engineer depends upon the individual's experience and level of education.)

G. Level of technology--Classification of industries according to level of engineering complexity

(NOTE: A low level technology industry may be involved with simple mechanical parts, such as farm implements. A high level technology industry may be involved with complicated mechanical, hydraulic, or electronic parts, such as a space station.)

II. Definition of mechanical drafting--Form of drafting of mechanical parts and assemblies so that a product or manufacturing process can be produced

III. Areas of specialization in mechanical drafting (Transparencies 1 and 2)

A. Product related

1. Machines

2. Aerospace

3. Structural

INFORMATION SHEET

4. Piping
5. Pressure vessel
6. Computer graphics
7. Communication
8. Sheet metal
9. Aircraft
10. Electrical power
11. Farm machinery
12. Mechanical power
13. Transportation
14. Power generation
15. Military equipment
16. Ships
17. Propulsion systems

B. Manufacturing related

1. Machines
2. Tool design
3. Production design
4. Industrial electronics
5. Instrumentation
6. Numerical control
7. Plant layout
8. Estimating
9. Systems
10. Power systems

IV. Industries that employ mechanical drafters (Transparency 3)**A. Transportation****B. Oil**

INFORMATION SHEET

- C. Manufacturing
- D. Communication
- E. Pipeline
- F. Material fabrication
- G. Electronics
- H. Military
- I. Aerospace
- J. Farm machinery
- K. Power generation
- L. Ship building
- V. Job titles and job descriptions (Transparency 4)
 - A. Trainee
 - 1. Traces or copies drawings made by others
 - 2. Revises drawings working from instructions
 - 3. Repairs or redraws damaged drawings
 - 4. Requires frequent supervision
 - B. Junior drafter
 - 1. Corrects and revises drawings
 - 2. May make simple detail and assembly drawings
 - 3. Makes sketches
 - 4. Requires some supervision
 - C. Drafter
 - 1. Draws details and assembly drawings
 - 2. Works with handbooks and reference materials
 - 3. Makes routine calculations
 - 4. Makes sketches and field notes
 - 5. Is completely familiar with drafting standards

INFORMATION SHEET

D. Senior drafter

1. Handles design drafting detail assignments
2. Exercises considerable judgment in layout
3. Makes or reviews many calculations
4. Has some supervisory duties

E. Checker

1. Is an experienced drafter
2. Checks all final drawings for errors
3. Is directly responsible for errors
4. Routes drawings through the department

F. Design drafter technician

1. Works from engineering notes and specifications
2. Does calculations
3. Has thorough knowledge of accepted design concepts
4. Works with statics, strength of material, machine design, kinematics, and mechanisms
5. Has increased supervisory duties
6. Handles complete design assignment with minimum supervision
7. Generally has a two-year associate degree or equivalent

G. Design technologist

1. Works with engineering staff
2. Is a thoroughly experienced drafter
3. Works with statics, strength of material, machine design, kinematics, and mechanisms
4. Generally has a two or four-year college degree in mechanical design technology or design and drafting technology
5. Has increased supervisory duties

INFORMATION SHEET

H. Senior design technologist

(NOTE: The senior design technologist may be called a product engineer or manufacturing engineer and may be the manager of the mechanical design and drafting department.)

1. Has several years experience
2. Coordinates production deadlines and cost analysis
3. Generally has a four-year college degree in mechanical design technology or engineering
4. Works with industrial designers and others responsible for social and environmental impact
5. Has increased supervisory duties

I. Chief design drafter

(NOTE: The chief design drafter may be the manager of the mechanical design and drafting department. Usually these drafters have worked their way up through the department.)

1. Responsible for all design and drafting in a company
2. Is in charge of hiring and firing
3. Sets work schedules, company drafting and design standards, and work loads
4. Generally has a four-year college degree in mechanical design technology or engineering
5. Responsible for budgeting and purchasing for department
6. Has increased supervisory duties

J. Computer-aided design drafter

1. Has all the skills of drafter
2. Has typing skills if input is by keyboard
3. Has two-year associate degree or equivalent

K. Computer-aided designer

1. Has all the skills of drafter and designer
2. Has computer programming skills
3. Has two or four-year college degree in mechanical design technology or design drafting technology

INFORMATION SHEET

VI. Steps in mechanical design and drafting work

- A. Preliminary design layout and/or rough sketches
- B. Set of working drawings
- C. Parts list and/or materials list and specifications
- D. Checking
- E. Corrections
- F. Engineer's approval
- G. Drawing release for production
- H. Revisions
- I. Prints made and sent to fabricators

VII. Duties of a mechanical drafter

- A. Read blueprints and interpret engineering sketches
- B. Prepare working drawings
- C. Compile bill of materials and/or parts list
- D. Use handbooks and reference materials to determine specifications and correct data concerning materials to be used
- E. Make necessary revisions and corrections on drawings that have been completed
- F. Maintain neat and accurate job files for jobs in progress
- G. Use all drafting equipment for mechanical drafters
- H. Maintain accurate file system for drawings

(NOTE: In large companies this may be centralized, but in many smaller firms it is the direct responsibility of drafters to maintain the drawing files.)

- I. Establish working relationships with other personnel
- J. Dress and act in a manner acceptable to associates

INFORMATION SHEET

- VIII. Job classifications and responsibilities within a manufacturing structure
- A. Craftworkers--Production, skill trades
 - B. Technicians--Design, supervision, drafting, development, manufacturing
 - C. Non-registered technologists/engineers--Design, supervision, drafting, development, manufacturing
 - D. Registered engineers--Design, management
- IX. Related occupations for a mechanical drafter
- A. Estimator-cost analyst
 - B. Inspector for quality control
 - C. Fabricator of prototypes and models
 - D. Manufacturing technician
 - E. Engineering aide
 - F. Sales representative for mechanical products
 - G. Technical illustrator
 - H. Numerical control programmer
 - I. Computer-aided drafter or designer
- X. Advantages and disadvantages of a mechanical drafting occupation
- A. Advantages
 - 1. Clean indoor working conditions
 - 2. Open job market
 - 3. Most versatile and largest demand of all drafting areas
 - 4. Good fringe benefit package
 - 5. Much overtime available
 - 6. Sense of self-satisfaction and pride
 - 7. Good chance for advancement into higher paying occupations
 - 8. Variety of challenging assignments
 - 9. Opportunity to work alone on some projects
 - 10. Individual drawing table and desk

INFORMATION SHEET

B. Disadvantages

1. Relatively confined area
2. Long hours at times of peak production
3. Responsibility to both management and production
4. Rigid accountability for accurate work
5. Knowledge of many technical fields required
6. Competition for raises and promotion
7. Very little physical exercise
8. Rigid time limits for doing work

XI. - Mechanical drafting positions and minimum qualifications (Transparency 4)

A. Trainee

1. High school diploma, or be successfully working toward one
2. Course work in vocational drafting

(NOTE: There is often a minimum grade point average that is required in this course work.)

3. One year of algebra and one year of geometry
4. Good character references
5. Good school attendance record

B. Drafter

1. High school diploma
2. Two or more years of vocational drafting

(NOTE: There is often a minimum grade point average that is required in this course work.)

3. One or two years of algebra, one year of geometry, and one year of trigonometry
4. Good character references
5. Successful completion of an in-company training period

(NOTE: In some companies this could be as long as one year.)

INFORMATION SHEET

C. Design drafter or computer-aided design drafter

1. Associate degree or equivalent in mechanical design technology or design and drafting technology
2. Three years of drafting experience
3. Good working credentials

D. Design technologist or computer-aided designer

1. Associate degree or equivalent or bachelor's degree in mechanical design technology, design and drafting technology, or mechanical engineering
2. Five years of drafting experience in specialty area in place of bachelor's degree
3. Good working credentials

(NOTE: They may have engineer in their title, but they are not required to be licensed engineers.)

E. Licensed engineer

1. Bachelor's or master's degree in engineering (4-5 years).
2. Successful completion of state examination for engineering specialty area
3. Apprenticeship with 4-5 years of experience

XII. Important personality traits for a mechanical drafter

- A. Ability to listen to and follow instructions well
- B. Punctuality
- C. Dependability
- D. Ability to accept constructive criticism
- E. Willingness to continue education
- F. Ability to work quietly and patiently at detailed work for long hours
- G. Flexibility to work alone at times and with others when needed

(NOTE: In addition to personality, personal appearance is very important.)

INFORMATION SHEET

XIII. Important related skills for a mechanical drafter

- A. Speed
- B. Ability to operate drafting equipment correctly
- C. Manual dexterity
- D. Communication skills

(NOTE: This should include language arts skills such as grammar, punctuation, and spelling.)

- E. Knowledge of materials, components, and manufacturing processes
- F. Math skills
- G. Ability to do neat, legible lettering

XIV. Evaluation areas for drafters (Transparency 5)

- A. Speed
- B. Accuracy
- C. Completeness
- D. Ability to get along with others
- E. Ability to work unsupervised
- F. Ability to conserve materials and man hours

XV. Evaluation areas for mechanical drawings (Transparency 6)

- A. Accuracy
- B. Linework
- C. Lettering
- D. Overall neatness
- E. Dimensioning
- F. Reproducibility
- G. Spelling and use of abbreviations

INFORMATION SHEET

XVI. Abbreviations of professional organizations for mechanical drafters and designers

- A. AIDD--American Institute of Design and Drafting
- B. SME--Society of Manufacturing Engineers
- C. ASME--American Society of Mechanical Engineers
- D. AIIE--American Institute of Industrial Engineers
- E. AIAA--American Institute of Aeronautics and Astronautics
- F. JETS--Junior Engineering Technical Society
- G. ICET--Institute for Certification of Engineering Technicians
- H. NCGA--National Computer Graphics Association

(NOTE: Some of these organizations have student chapters.)

XVII. Advantages of joining and/or participating in professional organizations

- A. Find out about job opportunities
- B. Keep up with changing technology
- C. Make contacts and new friends within the industry to find job openings
- D. Obtain personal library of technical reference material
- E. Obtain certification credentials

(NOTE: Many of these credentials are recognized nationally. These can be extremely important if a person wants to change localities within the United States.)

Types of Mechanical Drafting

A. Product Related

- 1. Machines**
- 2. Aerospace**
- 3. Structural**
- 4. Piping**
- 5. Pressure Vessel**
- 6. Computer Graphics**
- 7. Communications**
- 8. Sheet Metal**
- 9. Aircraft**
- 10. Electrical Power**
- 11. Farm Machinery**
- 12. Mechanical Power**
- 13. Transportation**
- 14. Power Generation**
- 15. Military Equipment**
- 16. Ships**
- 17. Propulsion Systems**

Types of Mechanical Drafting

(Continued)

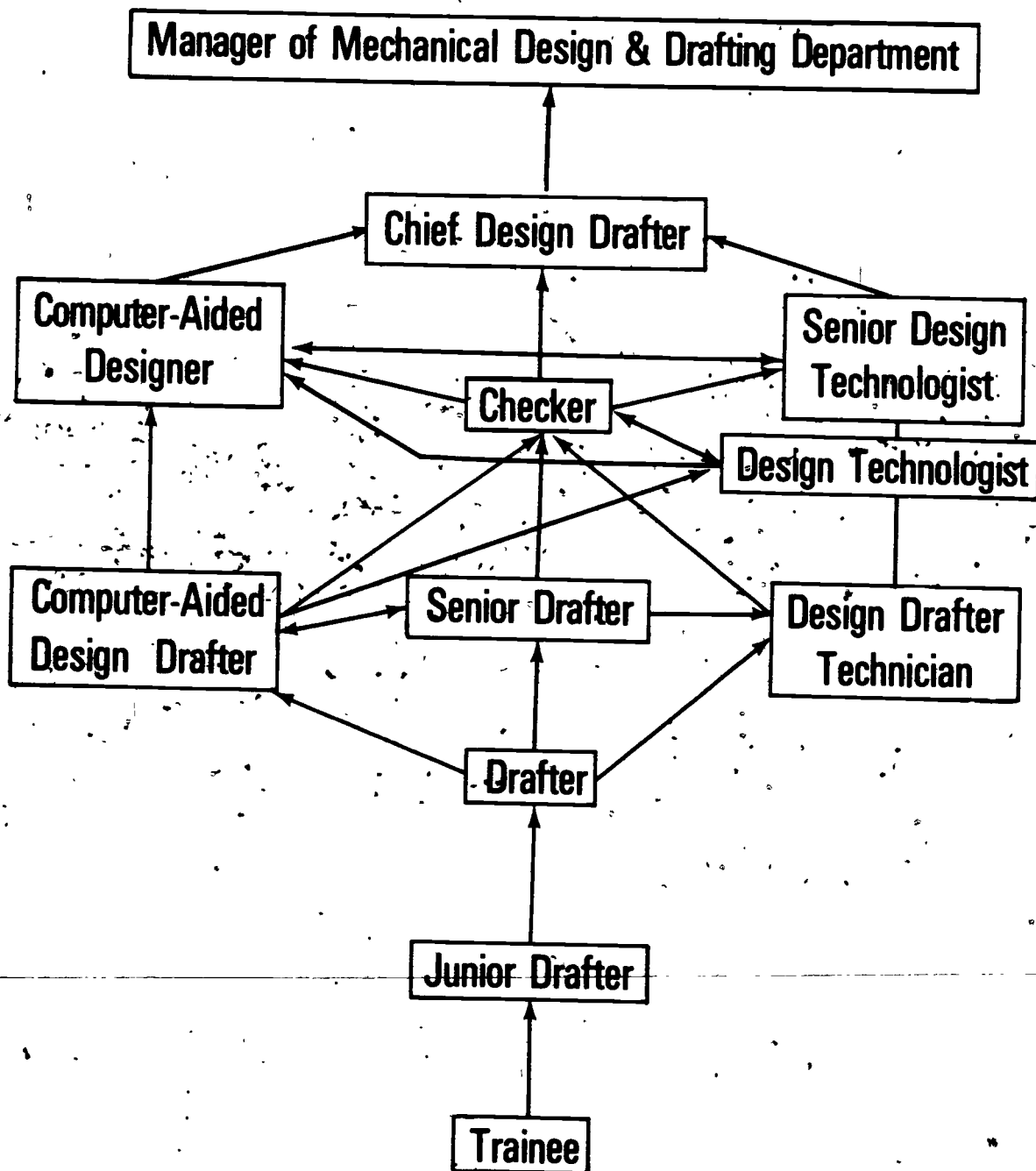
B. Manufacturing Related

1. Machines
2. Tool Design
3. Production Design
4. Industrial Electronics
5. Instrumentation
6. Numerical Control
7. Plant Layout
8. Estimating
9. Systems
10. Power Systems

Industries That Employ Mechanical Drafters

- A. Transportation**
- B. Oil**
- C. Manufacturing**
- D. Communication**
- E. Pipeline**
- F. Material Fabrication**
- G. Electronics**
- H. Military**
- I. Aerospace**
- J. Farm Machinery**
- K. Power Generation**
- L. Ship Building**

Promotional Opportunities



Check List for Evaluating a Mechanical Drafter

- A. Speed**
- B. Accuracy**
- C. Completeness**
- D. Ability to Get Along with Others**
- E. Ability to Work Unsupervised**
- F. Ability to Conserve Materials
and Man Hours**

Check List for Mechanical Drawings

- A. Accuracy
- B. Linework
- C. Lettering
- D. Overall Neatness
- E. Dimensioning
- F. Reproducibility
- G. Spelling and
Use of Abbreviations

ORIENTATION
UNIT I

ASSIGNMENT SHEET #1--INTERVIEW A MECHANICAL DRAFTER

Directions: Make an appointment with a mechanical drafter who is presently employed in that capacity. Ask the following questions and record the answers in the blanks provided.

1. What is your career title? _____

2. What tasks do you perform on the job? _____

3. What educational training and occupational experience is required for this job? _____

4. What personality traits are most important in your field? _____

5. What skills and knowledge are required in this occupation? _____

6. What is the approximate starting salary of workers in your occupation? _____

7. What is the employment outlook for the future in this career? _____

ASSIGNMENT SHEET #1

8. What are the possibilities for advancement in this field? _____

9. What is your favorite part of this job? _____

10. What is your least favorite part of the job? _____

ORIENTATION UNIT I

ASSIGNMENT SHEET #2--OBSERVE A MECHANICAL DRAFTER

Directions: After you finish Assignment Sheet #1, ask the mechanical drafter if you could watch quietly for about an hour in order to observe the drafter's work habits. Make comments in the blanks provided, and rate in the following areas:

	EXCELLENT	GOOD	FAIR
1. Speed			
2. Accuracy			
3. Completeness			
4. Ability to get along with others			
5. Ability to work unsupervised			

ASSIGNMENT SHEET #2

6. Ability to conserve materials and man hours

EXCELLENT	GOOD	FAIR

(NOTE: You may not be able to give a fair evaluation for all areas in only one hour, but rate what you see to the best of your ability.)

ORIENTATION UNIT I

ASSIGNMENT SHEET #3--EVALUATE A MECHANICAL DRAWING.

Directions: Evaluate a mechanical drawing of a fellow student or one provided by the instructor. Make comments in the blanks provided and evaluate in the following areas:

1. Accuracy

2. Linework

3. Lettering

4. Overall neatness

5. Dimensioning

EXCELLENT	GOOD	FAIR

ASSIGNMENT SHEET #3

6. Reproducibility

7. Spelling and use of abbreviations

EXCELLENT	GOOD	FAIR

(NOTE: You may want to actually reproduce the drawing, or ask the instructor how well it would reproduce.)

ORIENTATION UNIT I

NAME _____

TEST _____

1. Match the terms on the right with the correct definitions.

- _____ a. Engineer, technologist, or technician who has inventiveness and technical specialty
- _____ b. Craftworkers, technicians, technologists, engineers, and scientists organized to solve a complex technical problem in a manufacturing environment
- _____ c. Design of a product or redesign of a product for consumers
- _____ d. Technician, technologist, or engineer specialist that works in either product design and/or manufacturing design
- _____ e. Specialist in the technical details of solving an engineering problem; works as liaison between engineer and technician
- _____ f. Design of tools, fixtures, and machines for manufacturing a product
- _____ g. Classification of industries according to level of engineering complexity

- 1. Product design
- 2. Mechanical designer
- 3. Technologist
- 4. Level of technology
- 5. Technological team
- 6. Designer
- 7. Manufacturing design

2. Define mechanical drafting.

3. List eight areas of specialization in mechanical drafting.

- a. _____
- b. _____
- c. _____
- d. _____

- e. _____
- f. _____
- g. _____
- h. _____

4. List six industries that employ mechanical drafters.

- a. _____
- b. _____
- c. _____
- d. _____
- e. _____
- f. _____

5. Match the job titles on the right with the correct job descriptions.

- | | |
|---|-----------------------------------|
| _____ a. Coordinates production deadlines and cost analysis | 1. Trainee |
| _____ b. Handles complete design assignment with minimum supervision | 2. Junior drafter |
| _____ c. Traces or copies drawings made by others | 3. Drafter |
| _____ d. Exercises considerable judgment in layout | 4. Senior drafter |
| _____ e. May make simple detail and assembly drawings | 5. Checker |
| _____ f. Is completely familiar with drafting standards | 6. Design drafter technician |
| _____ g. Works with statics, strength of material, machine design, kinematics, and mechanisms | 7. Design technologist |
| _____ h. Checks all final drawings for errors | 8. Senior design technologist |
| _____ i. Has typing skills if input is by keyboard | 9. Chief design drafter |
| _____ j. Is in charge of hiring and firing | 10. Computer-aided design drafter |
| _____ k. Has computer programming skills | 11. Computer-aided designer |

6. Arrange in order the steps in mechanical design and drafting work by placing the correct sequence numbers in the appropriate blanks.

- _____ a. Drawing release for production
- _____ b. Revisions
- _____ c. Engineer's approval
- _____ d. Corrections
- _____ e. Prints made and sent to fabricators
- _____ f. Checking
- _____ g. Set of working drawings
- _____ h. Parts list and/or materials list and specifications
- _____ i. Preliminary design layout and/or rough sketches

7. Select duties of a mechanical drafter by placing an "X" in the appropriate blanks.

- _____ a. Visit construction site
- _____ b. Make necessary revisions and corrections on drawings that have been completed
- _____ c. Compile bill of materials and/or parts list
- _____ d. Read blueprints and interpret engineering sketches
- _____ e. Supervise construction crew
- _____ f. Prepare working drawings
- _____ g. Type office correspondence
- _____ h. Use all drafting equipment for mechanical drafters

8. Match the job classifications on the right with the correct responsibilities within a manufacturing structure.

- _____ a. Design, supervision, drafting, development, manufacturing
- _____ b. Design, management
- _____ c. Production, skill trades

- 1. Registered engineers
- 2. Non-registered technologists/engineers
- 3. Technicians
- 4. Craftworkers

9. List five related occupations for a mechanical drafter.

- a. _____
- b. _____
- c. _____

- d. _____
- e. _____

10. Distinguish between the advantages and disadvantages of a mechanical drafting occupation by placing an "X" next to the advantages.

- _____ a. Relatively confined area
- _____ b. Open job market
- _____ c. Good chance for advancement into higher paying occupations
- _____ d. Very little physical exercise
- _____ e. Responsibility to both management and production
- _____ f. Much overtime available
- _____ g. Good fringe benefit package

11. Match the mechanical drafting positions on the right with the correct minimum qualifications.

(NOTE: Some qualifications can be answered by more than one position.)

- | | |
|---|--|
| _____ a. Course work in vocational drafting | 1. Trainee |
| _____ b. Successful completion of state examination for engineering specialty area | 2. Drafter |
| _____ c. Three years of drafting experience | 3. Design drafter or computer-aided design drafter |
| _____ d. Five years of drafting experience in specialty area in place of bachelor's degree | 4. Design technologist or computer-aided designer |
| _____ e. Associate degree or equivalent in mechanical design technology or design and drafting technology | 5. Licensed engineer |
| _____ f. Bachelor's or master's degree in engineering | |

12. List four important personality traits for a mechanical drafter.

- a. _____
- b. _____
- c. _____
- d. _____

13. Select important related skills for a mechanical drafter by placing an "X" in the appropriate blanks.

____ a. Slow
____ b. Ability to operate drafting equipment correctly
____ c. Manual dexterity
____ d. Ability to do survey work
____ e. Knowledge of materials, components, and manufacturing processes
____ f. Math skills
____ g. Ability to do neat, legible lettering

14. Complete the following list of evaluation areas for drafters.

a. Speed
b. _____
c. Completeness
d. _____
e. Ability to work unsupervised
f. Ability to conserve materials and man hours

15. Select evaluation areas for mechanical drawings by placing an "X" in the appropriate blanks.

____ a. Lettering
____ b. Cleverness of design
____ c. Linework
____ d. Dimensioning

16. Define the following abbreviations of professional organizations for mechanical drafters and designers.

a. AIIE-- _____
b. SME-- _____
c. AIDD-- _____
d. ICET-- _____

17. Select advantages of joining and/or participating in professional organizations by placing an "X" in the appropriate blanks.

- ☐ a. Make contacts and new friends within the industry to find job openings
- ☐ b. Obtain certification credentials
- ☐ c. Requires dues to be paid for membership
- ☐ d. Keep up with changing technology
- ☐ e. May take away from family time once a month

18. Demonstrate the ability to:

- a. Interview a mechanical drafter.
- b. Observe a mechanical drafter.
- c. Evaluate a mechanical drawing.

(NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)

C-

ORIENTATION UNIT I

ANSWERS TO TEST

1. a. 6 e. 3
b. 5 f. 7
c. 1 g. 4
d. 2

2. Mechanical drafting--Form of drafting of mechanical parts and assemblies so that a product or manufacturing process can be produced

3. Any eight of the following:

- | | | |
|----------------------|-----------------------|---------------------------|
| a. Machines | j. Electrical power | s. Production design |
| b. Aerospace | k. Farm machinery | t. Industrial electronics |
| c. Structural | l. Mechanical power | u. Instrumentation |
| d. Piping | m. Transportation | v. Numerical control |
| e. Pressure vessel | n. Power generation | w. Plant layout |
| f. Computer graphics | o. Military equipment | x. Estimating |
| g. Communication | p. Ships | y. Systems |
| h. Sheet metal | q. Propulsion systems | z. Power systems |
| i. Aircraft | r. Tool design | |

4. Any six of the following:

- | | |
|-------------------------|---------------------|
| a. Transportation | g. Electronics |
| b. Oil | h. Military |
| c. Manufacturing | i. Aerospace |
| d. Communication | j. Farm machinery |
| e. Pipeline | k. Power generation |
| f. Material fabrication | l. Ship building |

5. a. 8 f. Any except 1 or 2 k. 11
b. 6 g. 6, 7
c. 1 h. 5
d. 4 i. 10 or 11
e. 2 j. 9

6. a. 7 f. 4
b. 8 g. 2
c. 6 h. 3
d. 5 i. 1
e. 9

7. b, c, d, f, h

8. a. 2, 3 c. 4
b. 1

9. Any five of the following:

- a. Estimator-cost analyst
- b. Inspector for quality control
- c. Fabricator of prototypes and models
- d. Manufacturing technician
- e. Engineering aide
- f. Sales representative for mechanical products
- g. Technical illustrator
- h. Numerical control programmer
- i. Computer-aided drafter or designer

10. b, c, f, g

11. a. 1,2 c. 3 e. 3, 4
b. 5 d. 4 f. 5

12. Any four of the following:

- a. Ability to listen to and follow instructions well
- b. Punctuality
- c. Dependability
- d. Ability to accept constructive criticism
- e. Willingness to continue education
- f. Ability to work quietly and patiently at detailed work for long hours
- g. Flexibility to work alone at times and with others when needed

13. b, c, e, f, g

14. b. Accuracy
d. Ability to get along with others

15. a, c, d

16. a. American Institute of Industrial Engineers
b. Society of Manufacturing Engineers
c. American Institute of Design and Drafting
d. Institute for Certification of Engineering Technicians

17. a, b, d

18. Evaluated to the satisfaction of the instructor

TOOLS AND EQUIPMENT UNIT II

UNIT OBJECTIVE

After completion of this unit, the student should be able to identify tools and equipment and use the equipment to solve problems. This knowledge will be evidenced by correctly performing the procedures outlined in the assignment and job sheets and by scoring 85 percent on the unit test.

(NOTE: Students are expected to have covered units on tools, equipment, and scales from *Basic Drafting, Book One* before attempting this unit.)

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms related to tools and equipment with the correct definitions.
2. Complete a list of mechanical templates.
3. Match machinist precision measuring instruments with the correct functions.
4. Identify types of welding measuring instruments.
5. Identify types of scales used in mechanical drafting.
6. Name the primary metric unit of measurement used in mechanical drafting.
7. Classify the scales used in mechanical drafting.
8. Complete a list of hand calculator functions.
9. Distinguish between the types of keyboard sequences used in hand calculators.
10. Demonstrate the ability to:
 - a. Read micrometer settings.
 - b. Read vernier calipers.
 - c. Measure with scales.
 - d. Compute mechanical drafting problems using a hand calculator.
 - e. Use a micrometer.
 - f. Use a vernier caliper.

TOOLS AND EQUIPMENT
UNIT II

SUGGESTED ACTIVITIES

- I. Provide student with objective sheet.
- II. Provide student with information, assignment, and job sheets.
- III. Make transparencies.
- IV. Discuss unit and specific objectives.
- V. Discuss information and assignment sheets.
- VI. Demonstrate and discuss the procedures outlined in the job sheets.
- VII. Invite a machinist and/or welder to class to discuss measuring devices.
- VIII. Display several types of tools and related items used in various machine and welding shops.
- IX. Allow students to measure with devices.
- X. Discuss the importance of accuracy and precision with students.
- XI. Use a computer, if available, along with the hand calculator in Assignment Sheet #6.

(NOTE: Students who normally have problems with math seem to master the calculator without much problem once they figure out sequences.)
- XII. Refer to *Basic Drafting, Book Two* for teaching skills related to construction of tangents and ellipses.
- XIII. Show template catalog.
- XIV. Give test.

INSTRUCTIONAL MATERIALS

- I. Included in this unit:
 - A. Objective sheet
 - B. Information sheet
 - C. Transparency masters
 1. TM 1--Templates--General Purpose
 2. TM 2--Templates--Threaded Fasteners
 3. TM 3--Templates--Ellipses

4. TM 4--Templates--Miscellaneous
5. TM 5--Types of Machinist Rules
6. TM 6--Uses of Rules--Measurement Transfer
7. TM 7--Uses of Rules
8. TM 8--Outside Micrometer Parts
9. TM 9--Reading a Micrometer
10. TM 10--Parts of the Inside Micrometer
11. TM 11--Inside Micrometer Set
12. TM 12--Uses of the Inside Micrometer
13. TM 13--Uses of the Inside Micrometer (Continued)
14. TM 14--Parts of a Depth Micrometer
15. TM 15--Uses of the Depth Micrometer
16. TM 16--Machinist Precision Instruments
17. TM 17--Machinist Precision Instruments (Continued)
18. TM 18--Dial and Vernier Calipers
19. TM 19--Vernier Scales
20. TM 20--Welding Measuring Instruments
21. TM 21--Mechanical Engineer Scale
22. TM 22--Machinist Steel Rules
23. TM 23--Algebraic Keyboard
24. TM 24--Hand Calculator Keyboard Sequences

D. Assignment Sheets

1. Assignment Sheet #1--Read Micrometer Settings
2. Assignment Sheet #2--Read Vernier Calipers
3. Assignment Sheet #3--Measure with Scales
4. Assignment Sheet #4--Compute Mechanical Drafting Problems Using A Hand Calculator

- E. Answers to assignment sheets
- F. Job sheets
 - 1. Job Sheet #1--Use a Micrometer
 - 2. Job Sheet #2--Use a Vernier Caliper
- G. Test
- H. Answers to test

II. References:

- A. Giesecke, Frederick E., et al. *Technical Drawing*. New York 10022: Macmillan Publishing Co., Inc., 1980.
- B. Wallach, Paul. *Metric Drafting*, Encino, CA: Glencoe Publishing Co., Inc., 1979.
- C. Beakly, George and H.W. Leach. *The Slide Rule Electronic Hand Calculator and Metrification in Problem Solving*. New York 10022: Macmillan Publishing Co., 1975.
- D. Amsbad, B.H., P.F. Ostwald, and M. L. Begeman. *Manufacturing Processes*. New York: John Wiley and Sons, 1977.
- E. *Machine Shop*. Stillwater, OK: Oklahoma Trade and Industrial Education/Oklahoma State Department of Vocational and Technical Education, 1972.
- F. *Calculator Users Guide and Dictionary*. Charles J. Sippl Matrix Publishers, Inc., 1976.

TOOLS AND EQUIPMENT,
UNIT II

INFORMATION SHEET

I. Terms and definitions

- A. Template--A thin, flat, plastic tool with various size openings of different shapes used to expedite the drawing of standard features
- B. Precision instruments--Instruments used by machinists to measure and gage products
(NOTE: Gage is often spelled gauge.)
- C. Transfer artwork--Preprinted letters, symbols, and shading that can be rubbed on or cut out for drawings to save drafting time
- D. Scale--Instrument used as a standard of reference when drawing an object to a proportional size
- E. Hand calculator--Calculating device to solve mathematical problems
- F. Logic--Arrangement of a sequence of operations
- G. Datums--Points, lines, or other geometric shapes assumed to be exact from which the location or geometric form of features of a part may be estimated

II. Mechanical templates (Transparencies 1-4)

- A. General purpose
 - 1. Circles
 - 2. Squares
 - 3. Arrows
 - 4. Hexagons
 - 5. Octagons
 - 6. Triangles
- B. Welding
- C. Threaded fasteners
 - 1. Nuts
 - 2. Bolts
 - 3. Screws
 - 4. Threads

INFORMATION SHEET

D. Springs

E. Three dimensional

1. Projection ellipses

2. Isometric ellipses

3. Isometric hexagon bolt heads and nuts

4. Projection hexagon bolt heads and nuts

III. Machinist precision measuring instruments and functions (Transparencies 5-19)

(NOTE: Machinist precision measuring instruments are expensive and should be handled with care and stored properly.)

A. Rules--Distance measurements

B. Outside micrometer--Accurate outside measurements

C. Inside micrometer--Accurate inside measurements

D. Depth micrometer--Depth of slots of holes from datum surfaces

E. Caliper--Approximate internal and external measurements

F. Vernier caliper--Both inside and outside measurements

G. Dial caliper--Continuous reading and dial test indicators for gaging

(NOTE: The dial on this caliper may be metric.)

H. Height transfer gage for surfaces--Accurate parallel surface measurements

I. Sine bar--Accurate angle measurements

J. Dial indicator gage--Alignment, eccentricity, or deviations on surfaces

K. Snap gage--Plain external dimensions for "go" or "no go" gaging

L. Plug gage--Internal dimensions of holes for "go" or "no go" gaging

M. Divider--Dimension transfers and circle scribes

N. Optical comparator--Comparison of finished part to a master or lines on a screen

(NOTE: These instruments are very accurate in measurement, location of datums, and gaging of surfaces and holes. These instruments may be calibrated in decimals of an inch or metric.)

INFORMATION SHEET

IV. Types of welding measuring instruments (Transparency 20)

- A. Combination square
- B. Steel rule
- C. Steel square
- D. Tapes
- E. Outside caliper
- F. Inside caliper

V. Types of scales used in mechanical drafting (Transparencies 21 and 22)

- A. Mechanical engineer scale
- B. Machinist steel rule
- C. Metric scale

VI. Primary metric unit of measurement used in mechanical drafting--Millimeter

(NOTE: The meter and kilometer are secondary scales. The centimeter and decimeter are rarely used.)

VII. Scales used in mechanical drafting

A. Mechanical engineer scale (Transparency 21)

(NOTE: Review "Mechanical Engineer's Scale Usage," Unit VII, of *Basic Drafting, Book One* for use of these scales.)

1. Fractions (scale ratio)--Open divided

- a. $1" = 1"$ --Full size
- b. $1/2" = 1"$ --Half size
- c. $1/4" = 1"$ --Quarter size
- d. $1/8" = 1"$ --One-eighth size

2. Decimal--Full divided

- a. 10 parts per inch--Each division equals .1"
- b. 50 parts per inch--Each division equals .02"

INFORMATION SHEET

B. Machinist steel rule (common) (Transparency 22)

1. Fractions--English

a. 32 parts per inch--Each division equals $1/32$ "b. 64 parts per inch--Each division equals $1/64$ "

2. Decimal--English

a. 10 parts per inch--Each division equals .1"

b. 50 parts per inch--Each division equals .02"

3. Metric--IS

(NOTE: Review "Metric Scale Usage," Unit VIII, of *Basic Drafting, Book One* for use of these scales.)

a. Millimeters (mm)--Each division equals 1mm

b. 1/2 millimeters--Each division equals .5mm

(NOTE: Machinist steel rules may be found in various combinations of fractions, decimals, and metrics in the common scales above or other scales.)

C. Metric scale

1. 1:1

2. 1:2

3. 1:3

4. 1:5

5. 1:10

VIII. Hand calculator functions (Transparency 23)

A. Primary

1. Add

2. Subtract

3. Multiply

4. Divide

INFORMATION SHEET

B. Secondary

1. Reciprocal
2. Square
3. Square root
4. Logarithm
5. Trigonometric
6. Storage (memory)
7. Antilogarithm
8. Angular mode (radians-degrees)
9. Hyperbolic

IX. Types of keyboard sequences used in hand calculators (Transparency 24)

A. Lukasciewicz

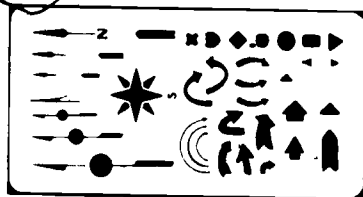
1. Is referred to as "reverse Polish"
2. Has operational stack
3. Usually takes fewer steps

B. Algebraic

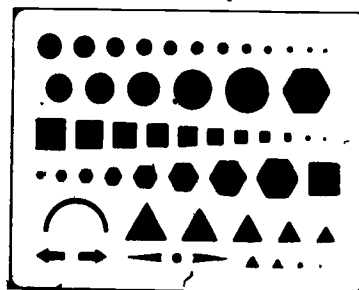
1. Is easy to master
2. Sometimes takes more steps

Templates

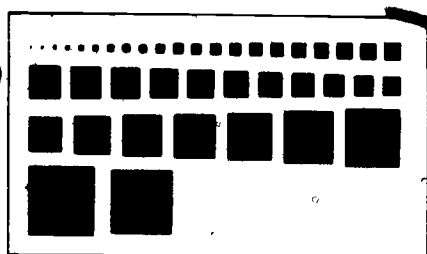
General Purpose



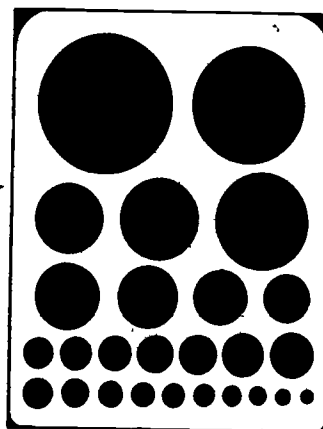
Professional Arrow



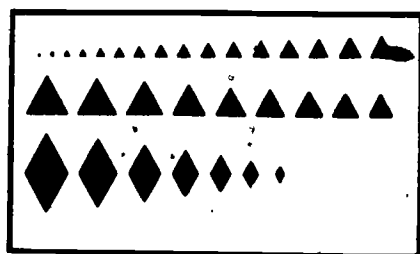
General Purpose



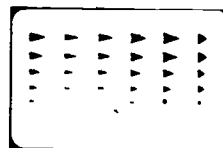
Square Template



Circle Master



Triangles/Diamonds

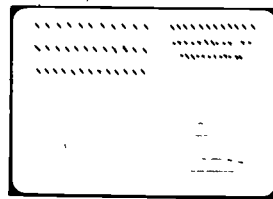


Dimensioning Arrows

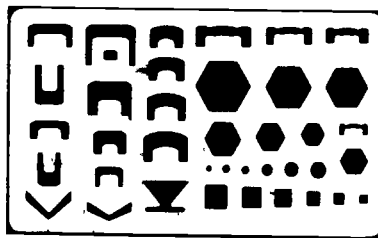
Courtesy of
Chartpak-Pickett

Templates

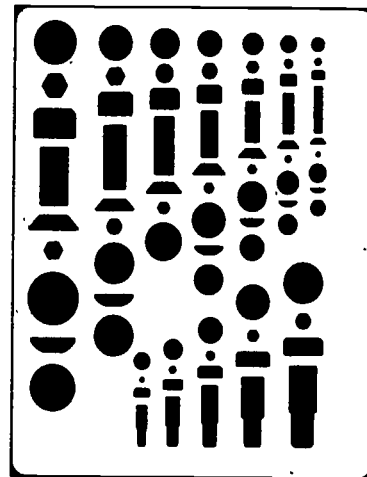
Threaded Fasteners



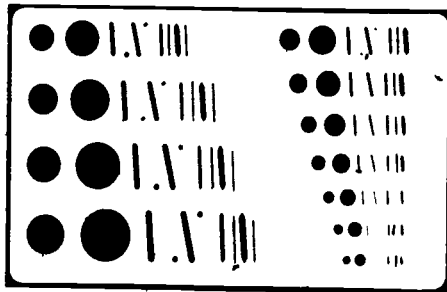
Screw Threads



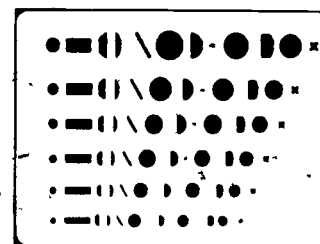
Nut, Bolt, and Screw Template



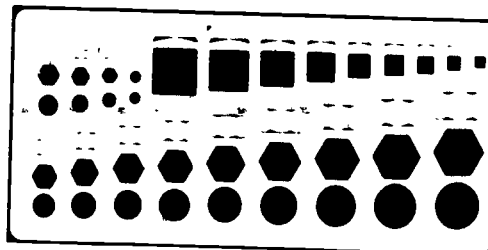
Hexagon Socket Screws



Springs and Screw Threads



Small Machine Screw Template

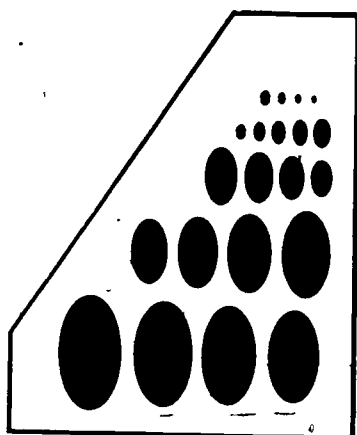


Standard Screw Heads

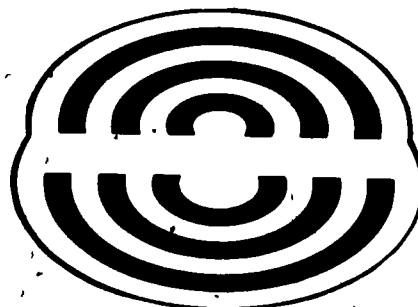
Courtesy of
Chartpak-Pickett

Templates

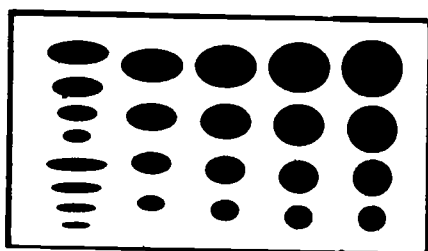
Ellipses



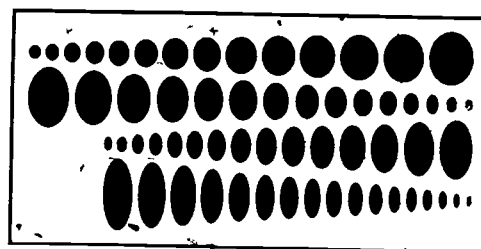
Isometric Ellipse



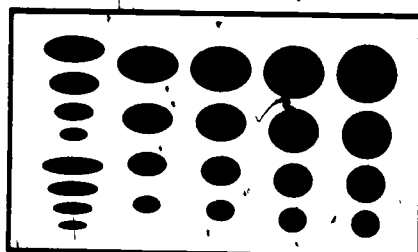
Large Isometric Ellipse



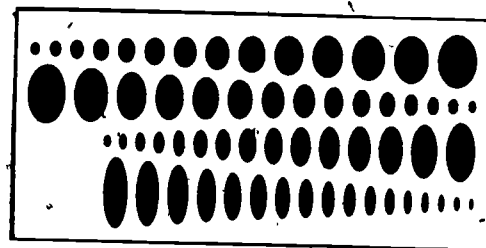
Master Ellipse



Master Ellipse



Master Ellipse

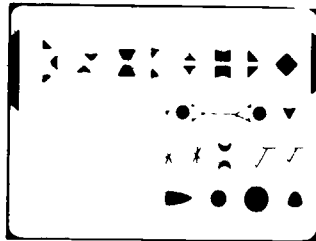


Master Ellipse

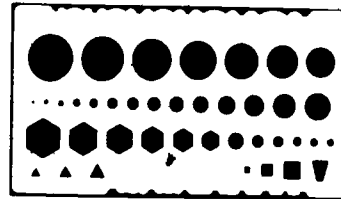
Courtesy of
Chartpak-Pickett

Templates

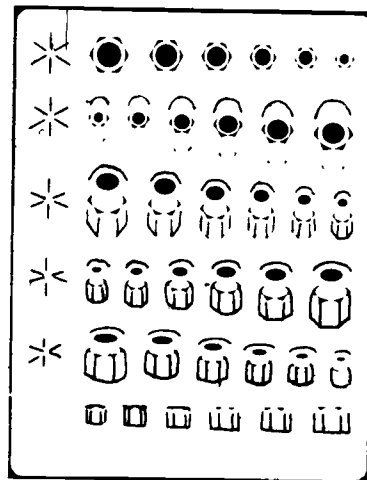
Miscellaneous



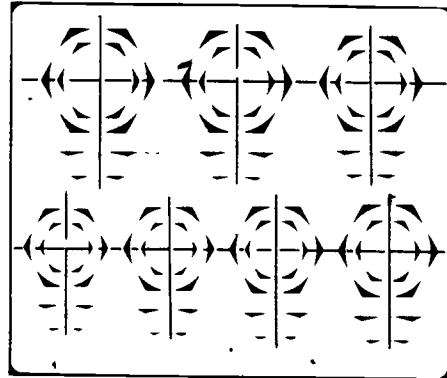
Welding Symbols



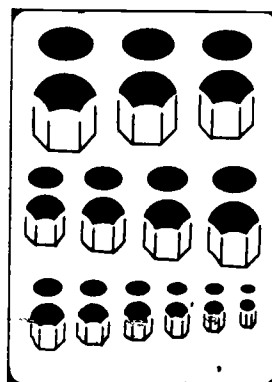
Tool Planner



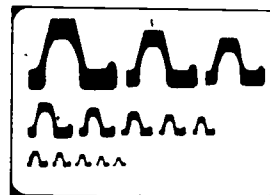
Hexagon Nuts



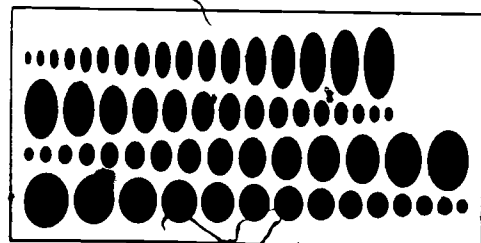
Large Hexagon Bolts and Nuts



Isometric Hexagon
Heads and Nuts



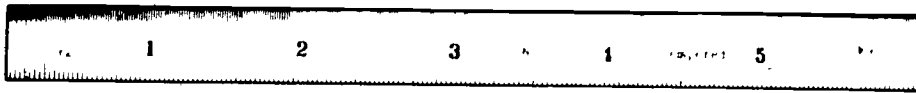
Involute Rack and Spur Gear



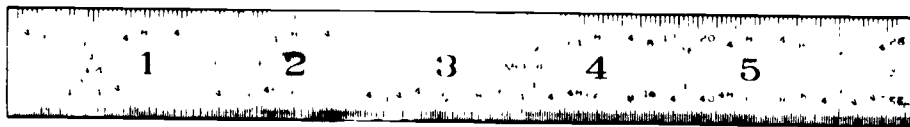
Isometric Springs

Courtesy of
Chartpak-Pickett

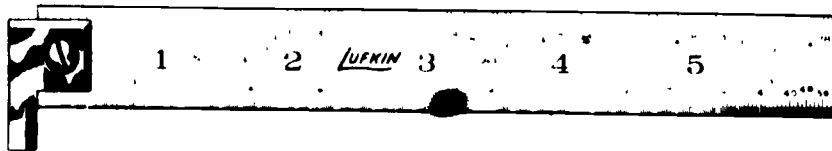
Types of Machinist Rules



Narrow Flexible Rule



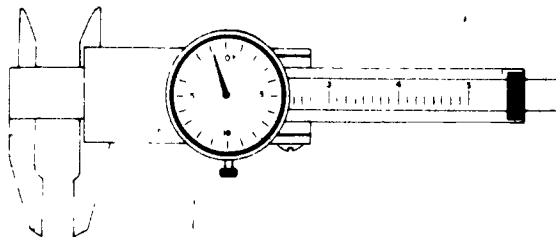
Steel Rule



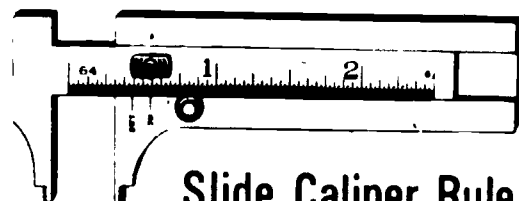
Hook Rule



Short Rule with Holder



Dial Caliper

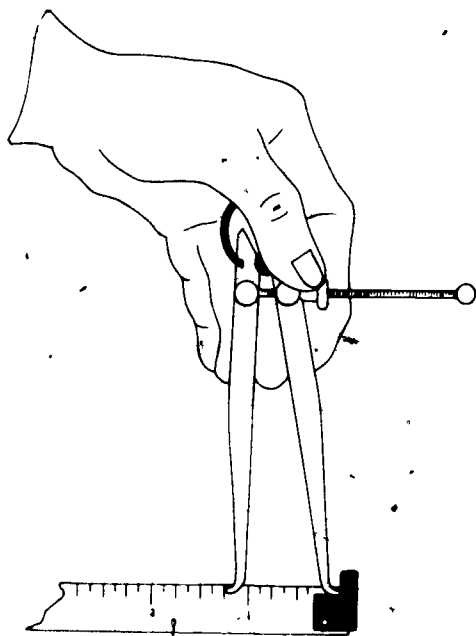
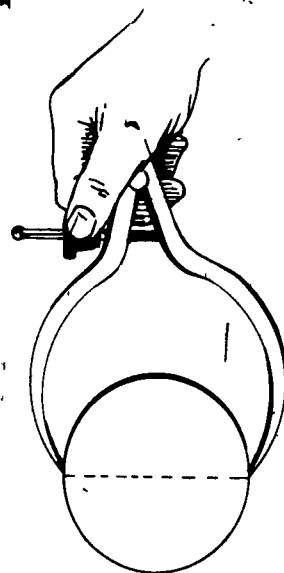
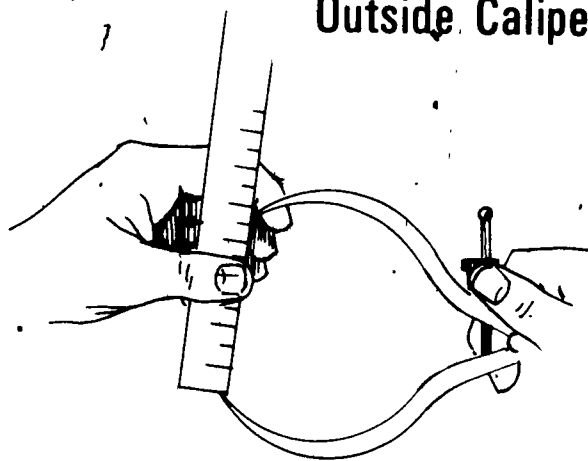


Slide Caliper Rule

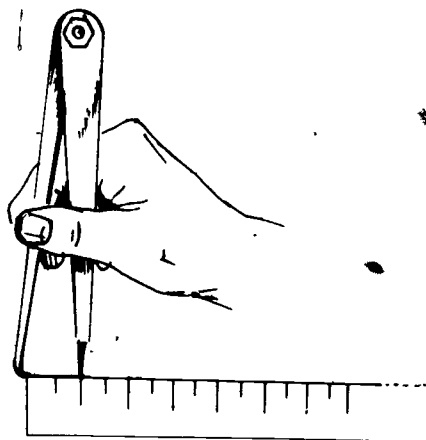
Uses of Rules

MEASUREMENT TRANSFER

Outside Caliper

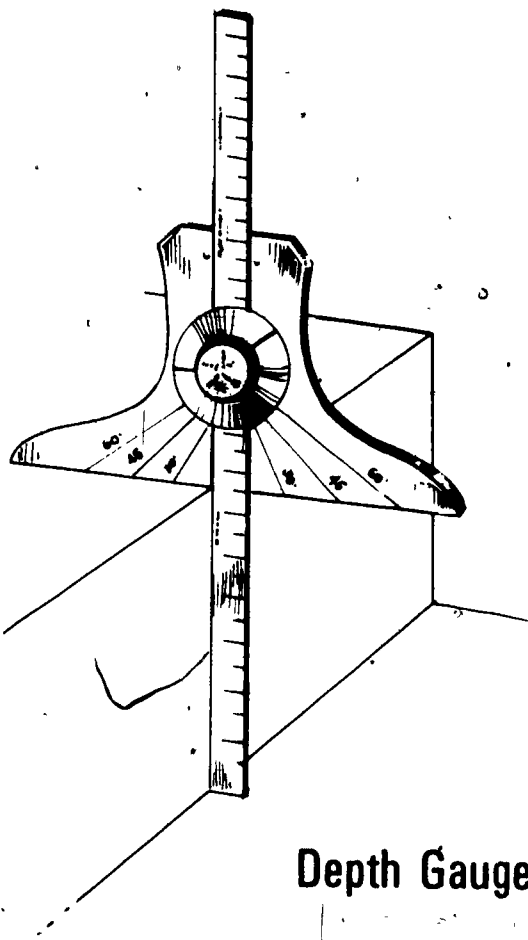


Inside Caliper

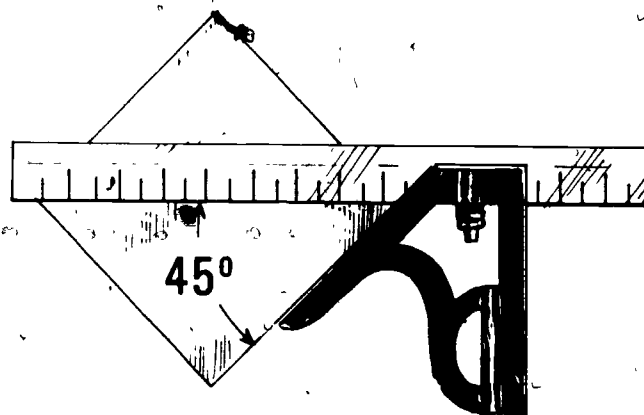
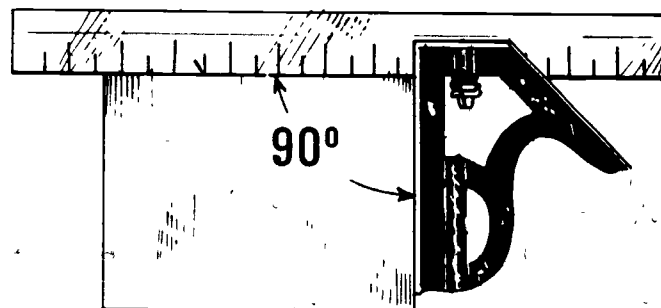


Hermaphrodite Caliper

Uses of Rules

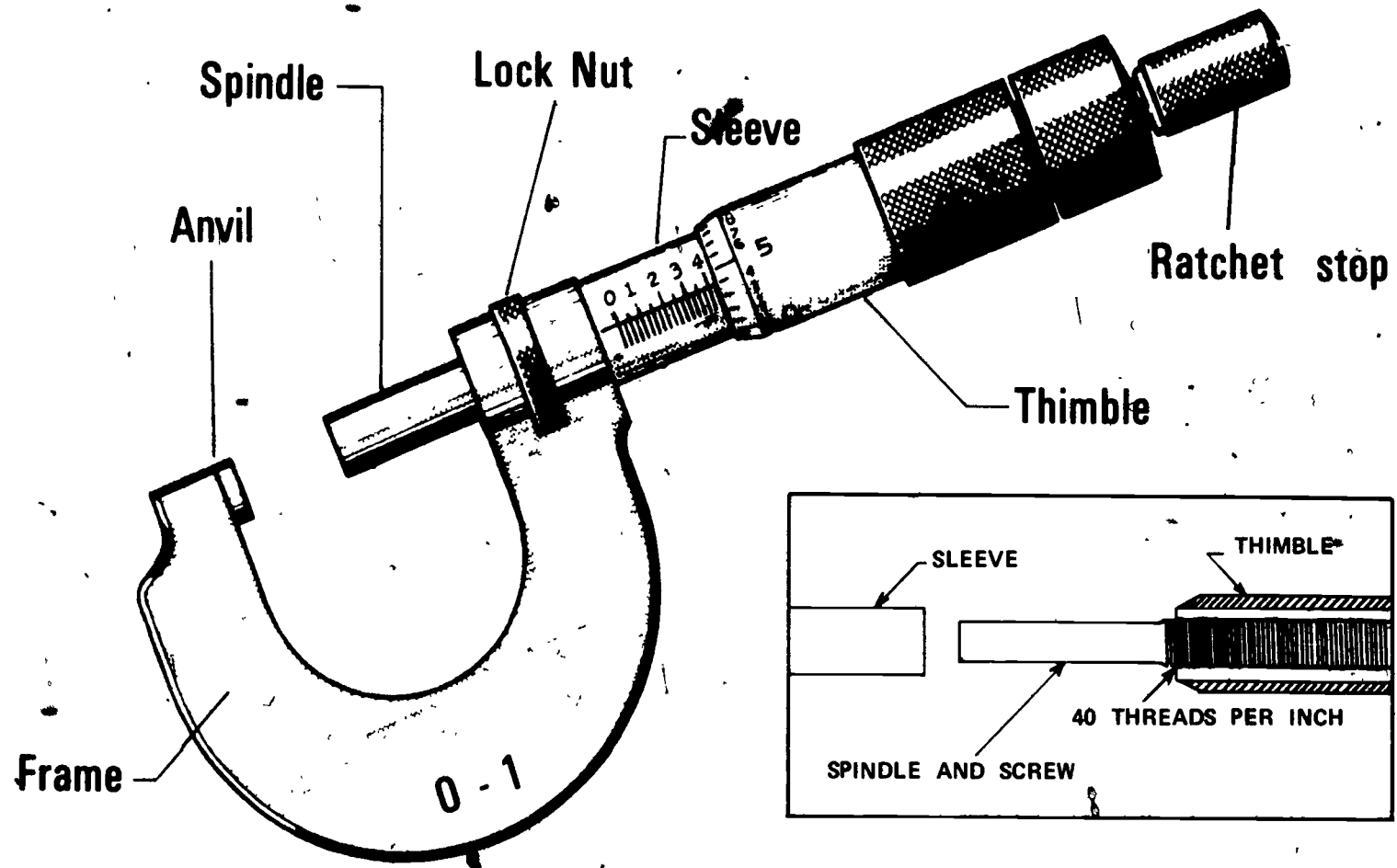


Depth Gauge



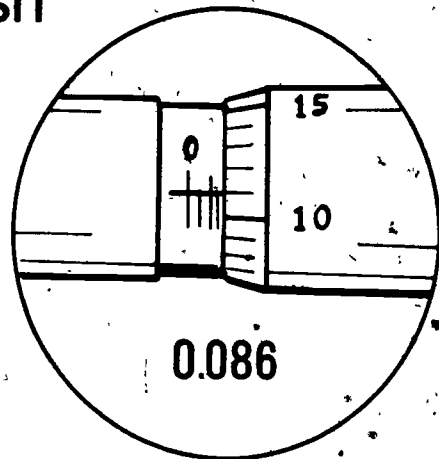
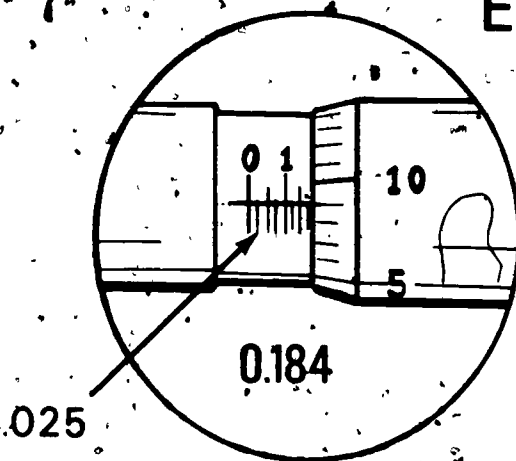
Combination Square

Outside Micrometer Parts

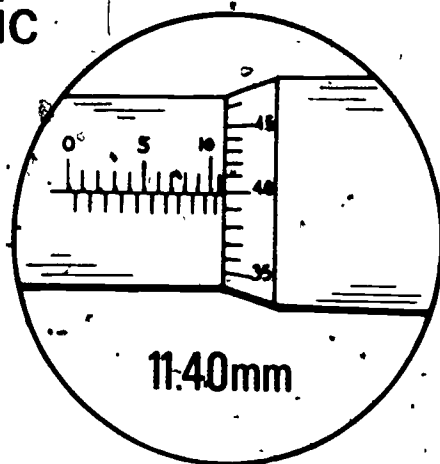
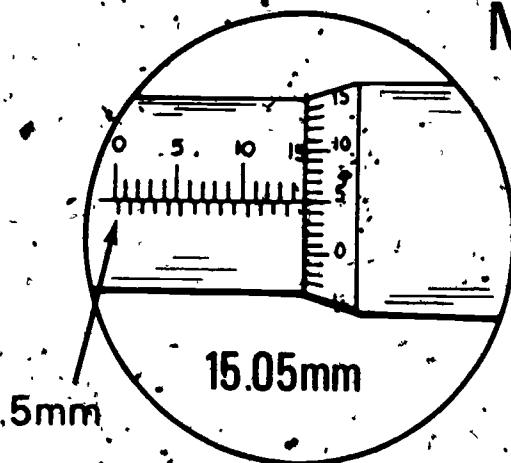


Reading a Micrometer

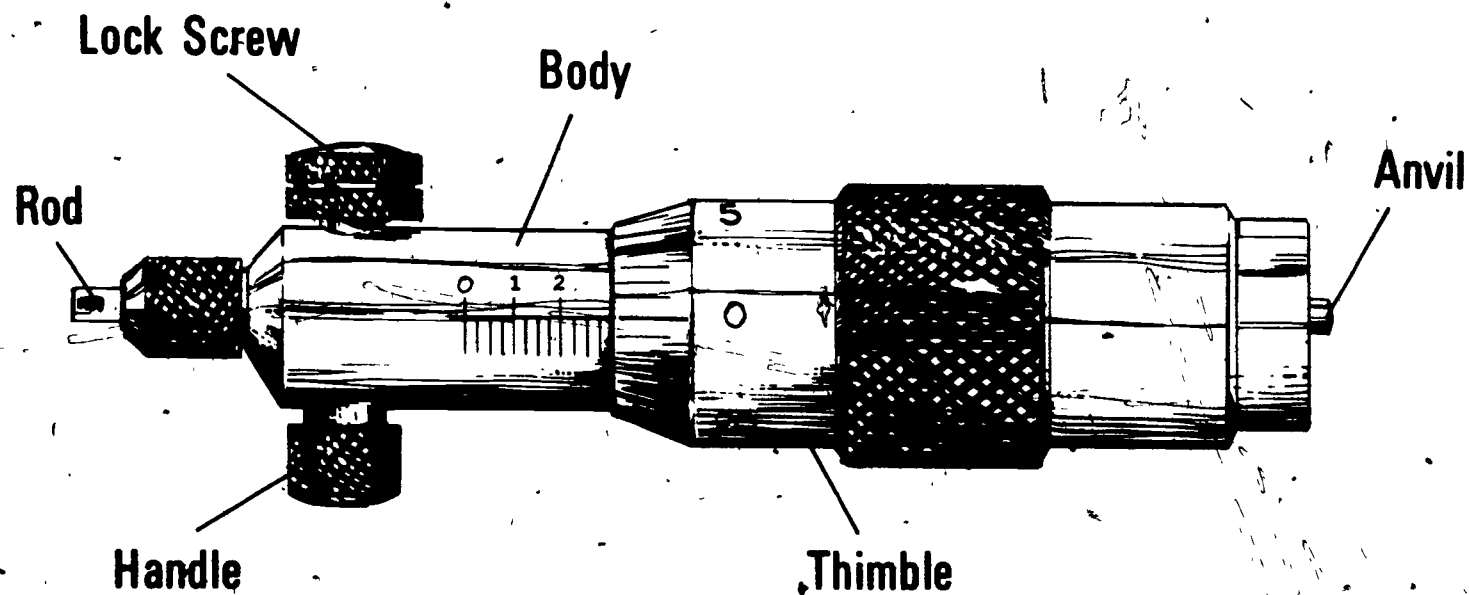
English



Metric

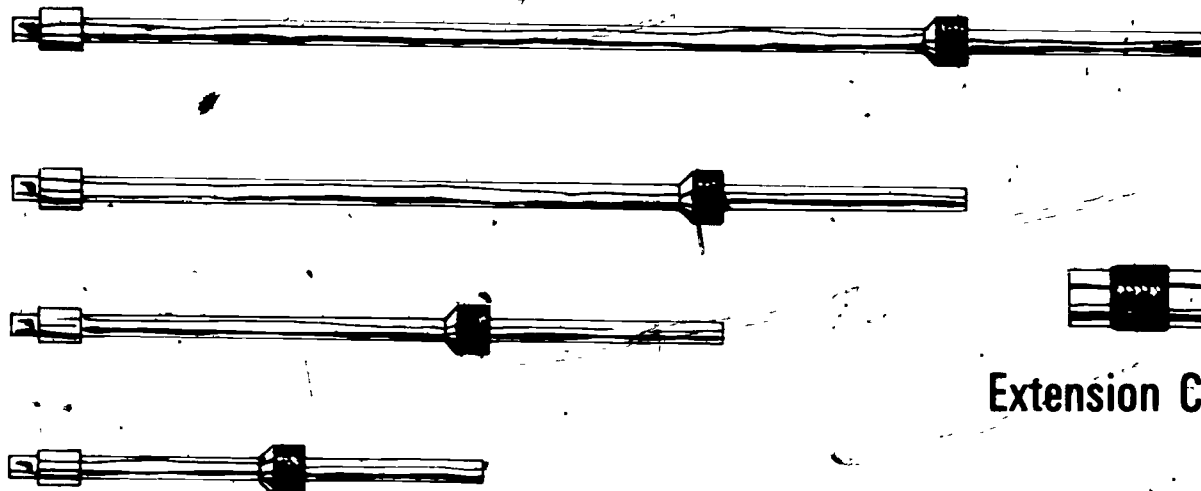


Parts of the Inside Micrometer

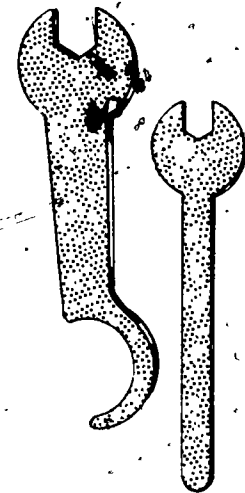


Inside Micrometer Set

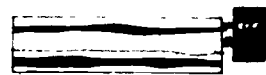
Extension Rods



Extension Collar



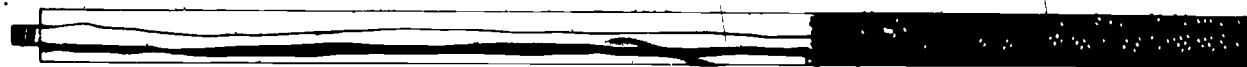
Wrenches



Height Gauge Base

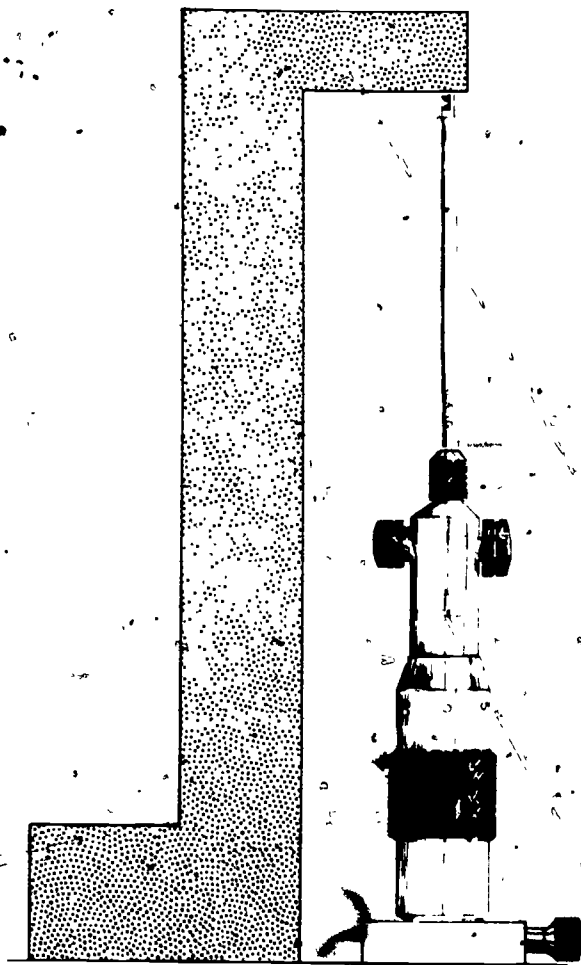


Base Unit

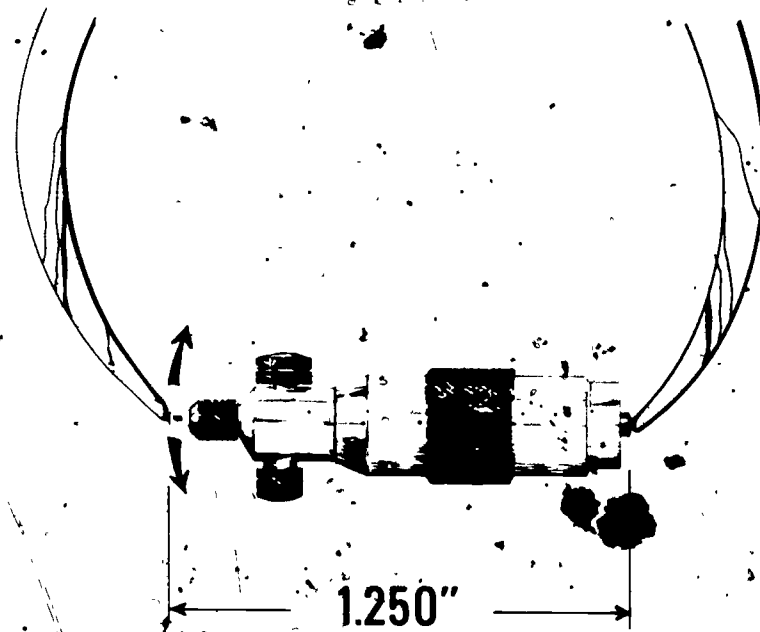


Extension Handle

Uses of the Inside Micrometer



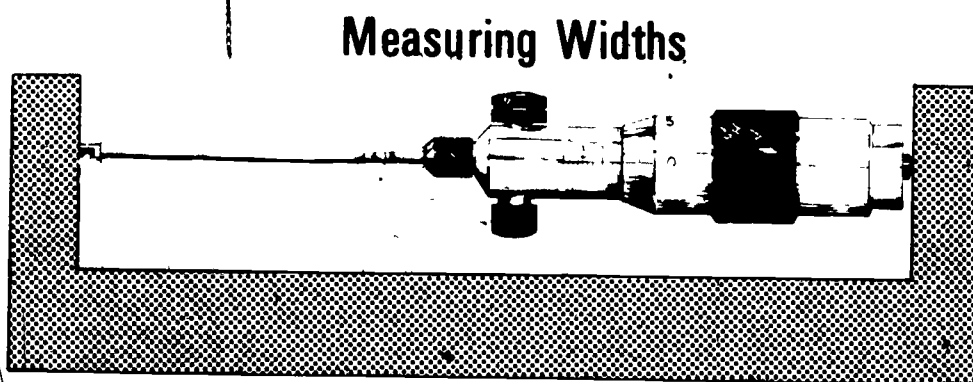
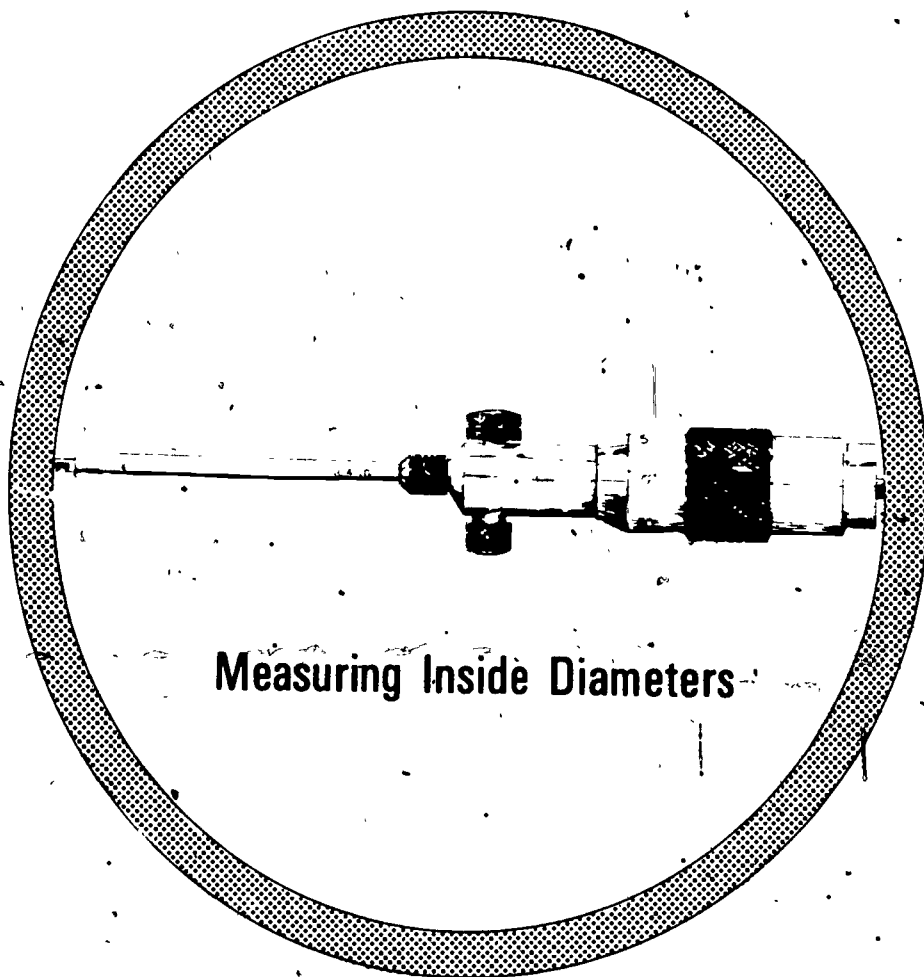
Height Gauge



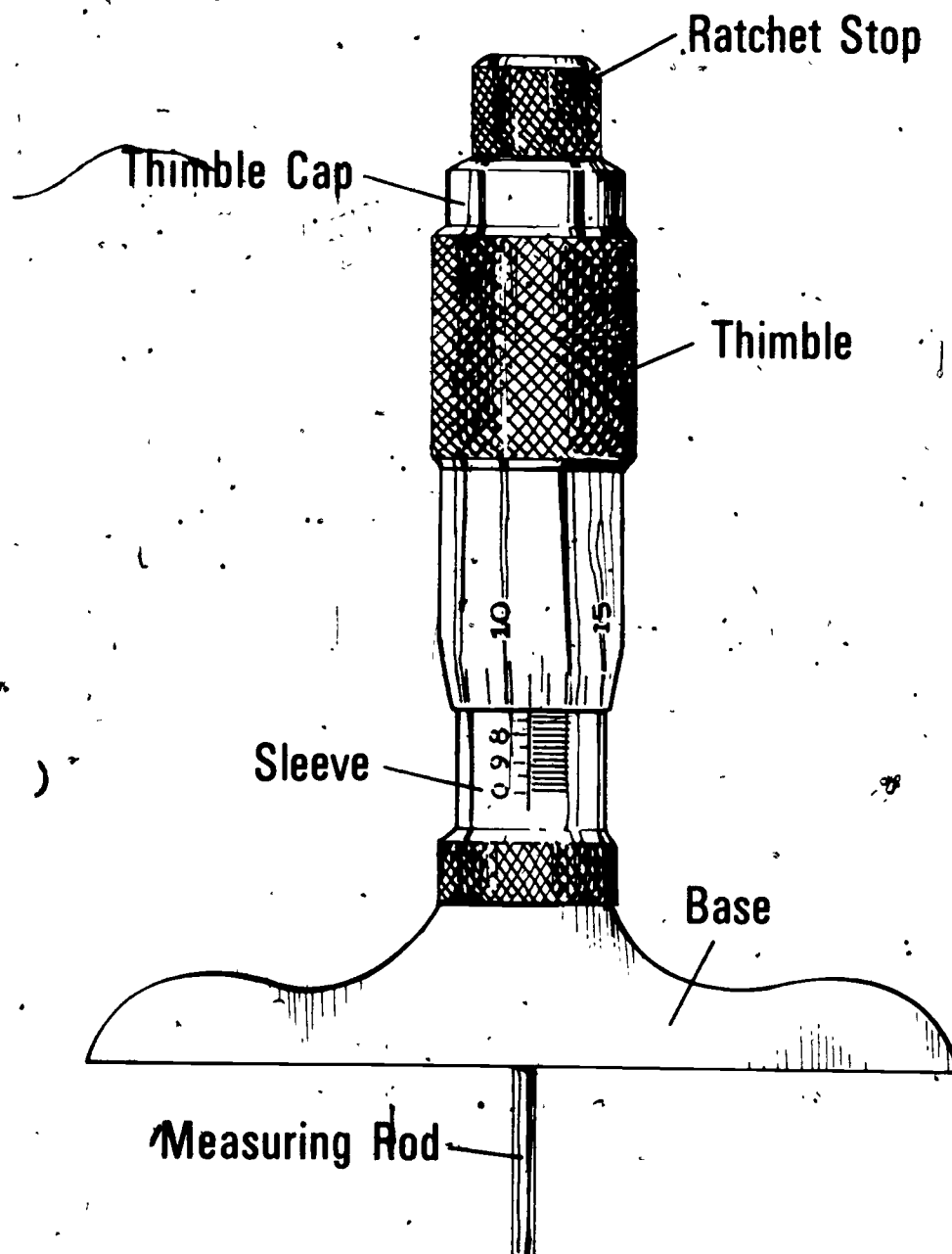
Measurement Transfer

Uses of the Inside Micrometer

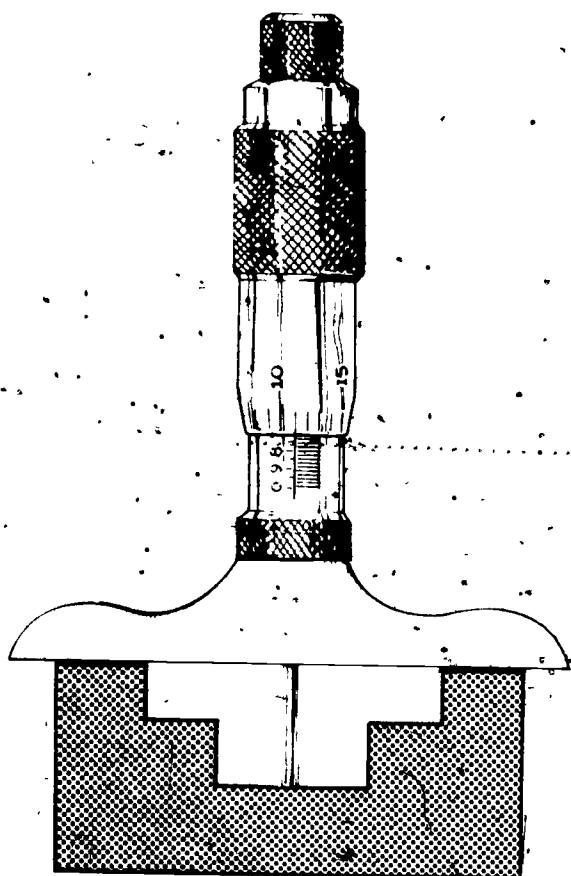
(Continued)



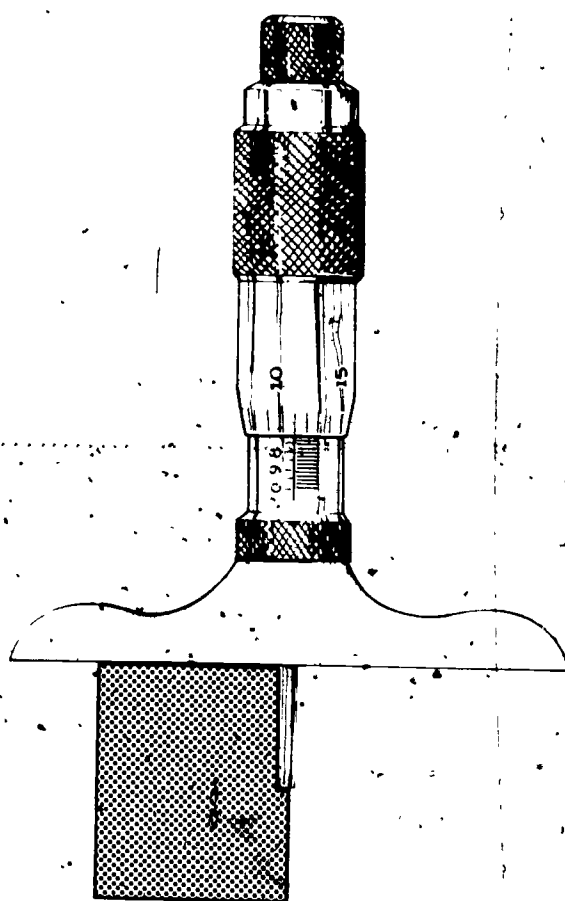
Parts of a Depth Micrometer



Uses of the Depth Micrometer

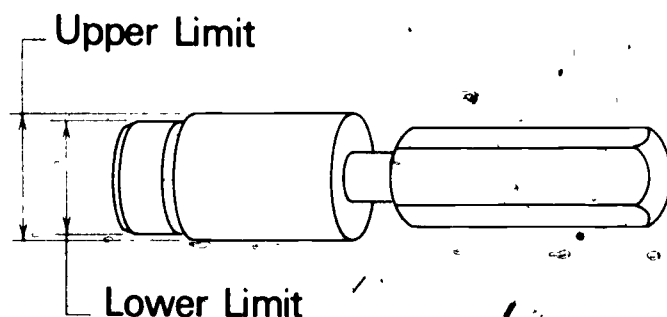


Measuring Depth of Milled Slot



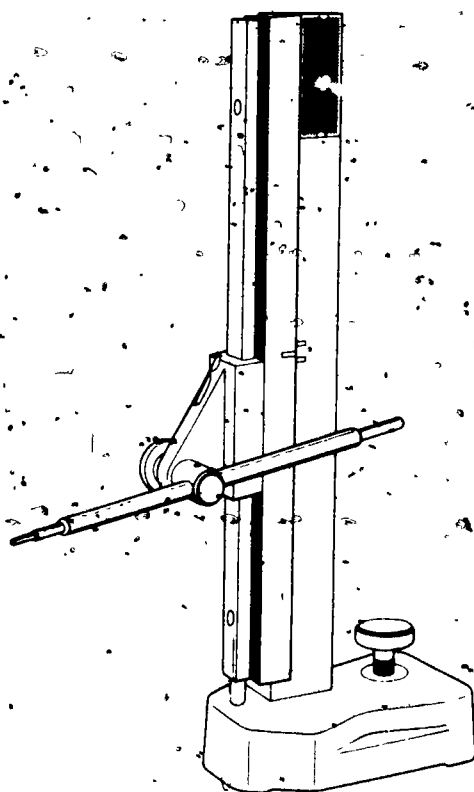
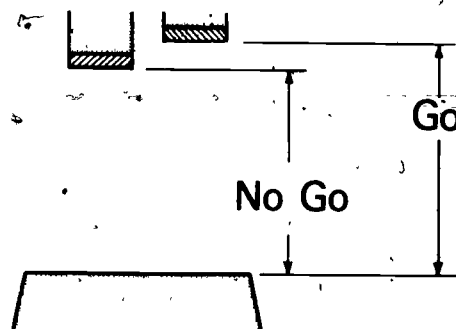
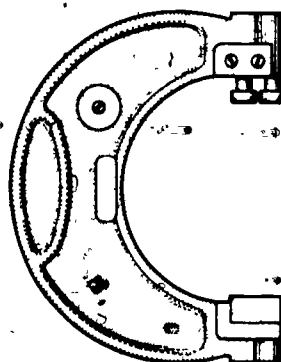
Measuring Shallow Recess

Machinist Precision Instruments



Plug Gage for
Checking a Hole Size

Adjustable Limit
Snap Gage
Set for Inspecting
a Dimension

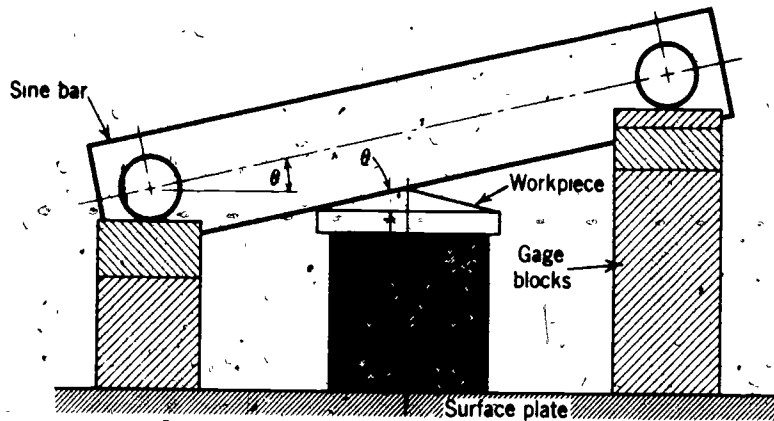


Height Transfer
Gage for Surfaces

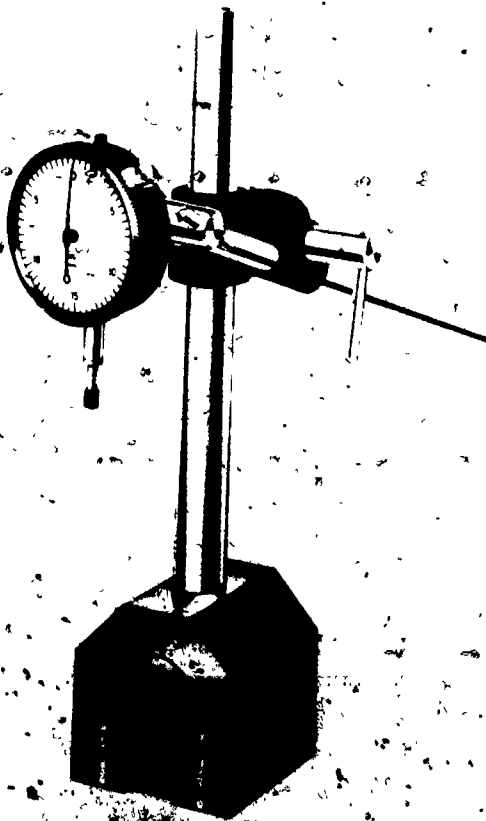
From *Manufacturing Processes* by B.H. Amsbad,
P.F. Ostwald, and M.L. Begeman. ©1977.

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Machinist Precision Instruments (Continued)



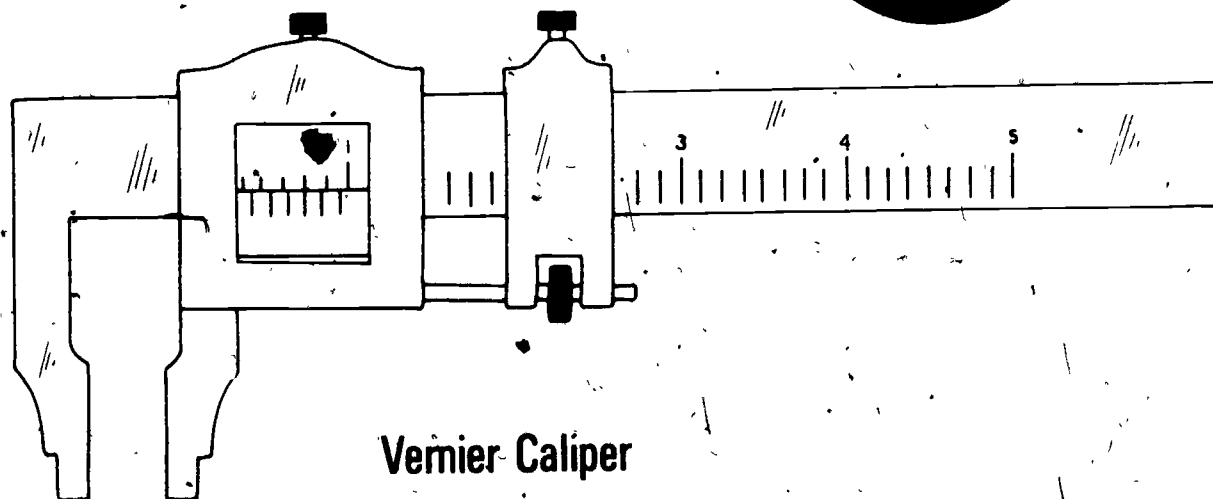
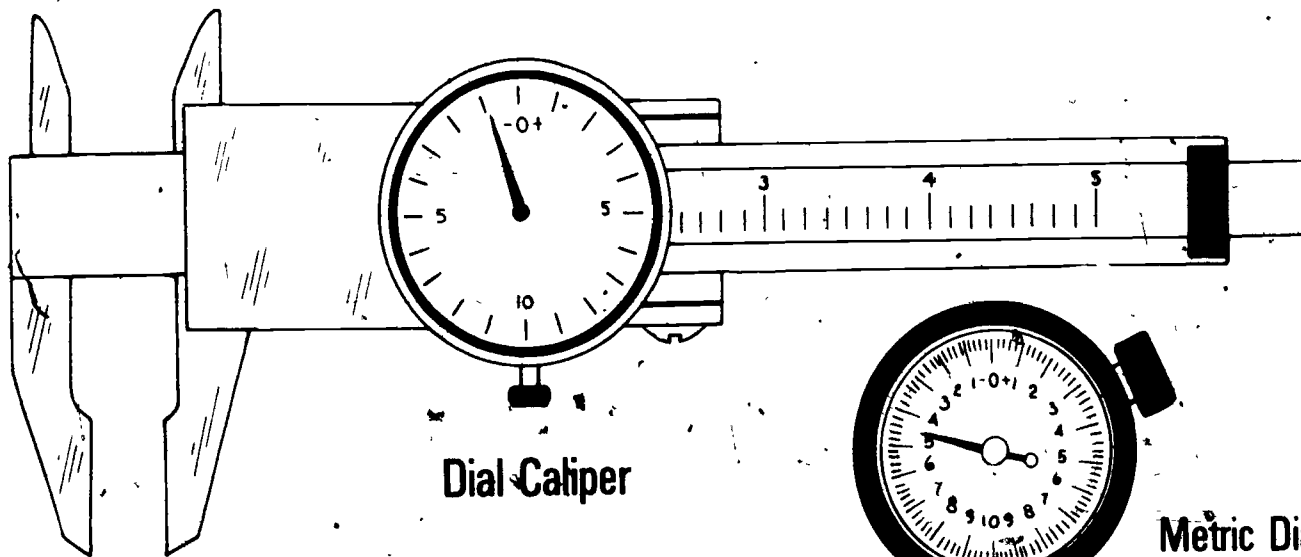
Sine Bar Setup on Gage Blocks for Measuring
an Angle on a Workpiece



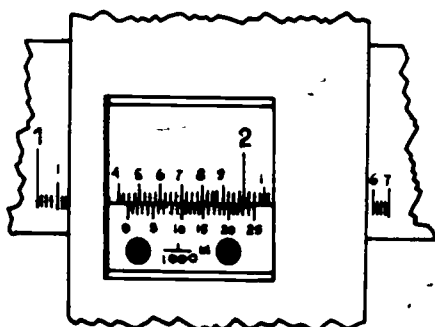
Dial Indicating Gage
with Permanent
Magnet Base

From *Manufacturing Processes* by
B.H. Amsbäd, P.E. Ostwald, and M.L.
Begeman. ©1977. Reprinted by
permission of John Wiley and Sons,
Inc.

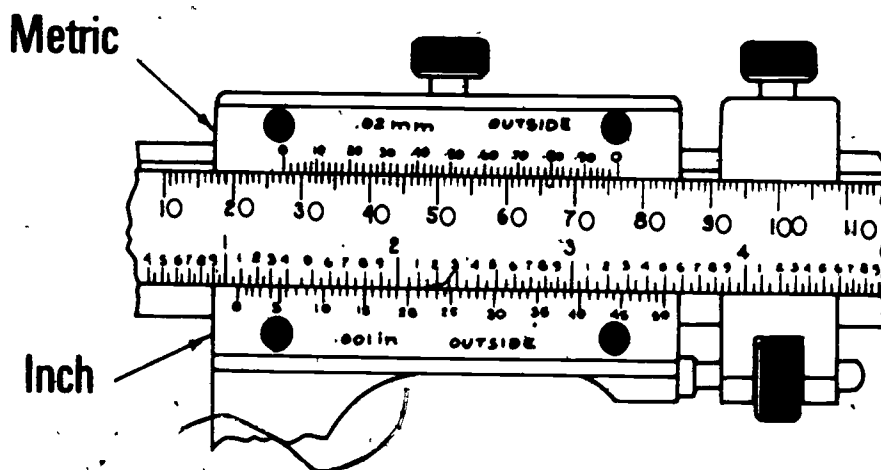
Dial and Vernier Calipers



Vernier Scales

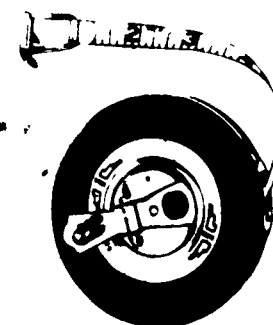
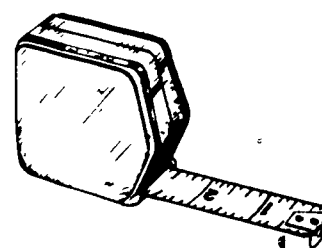
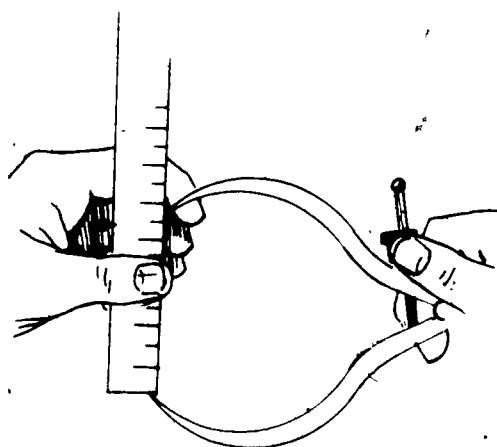
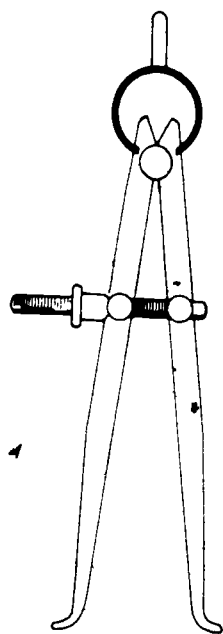
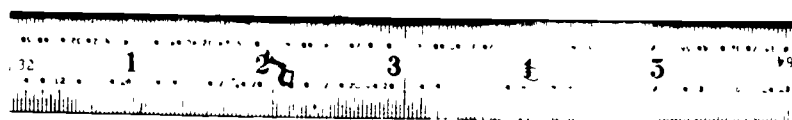
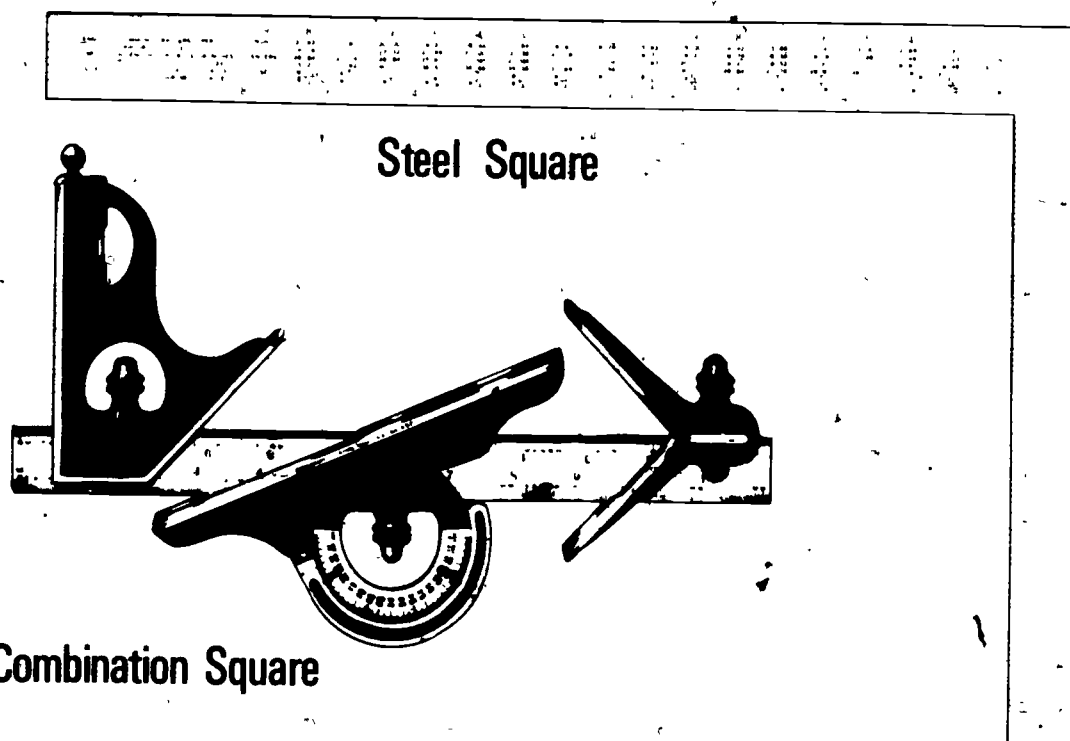


25 Division
Inch Caliper

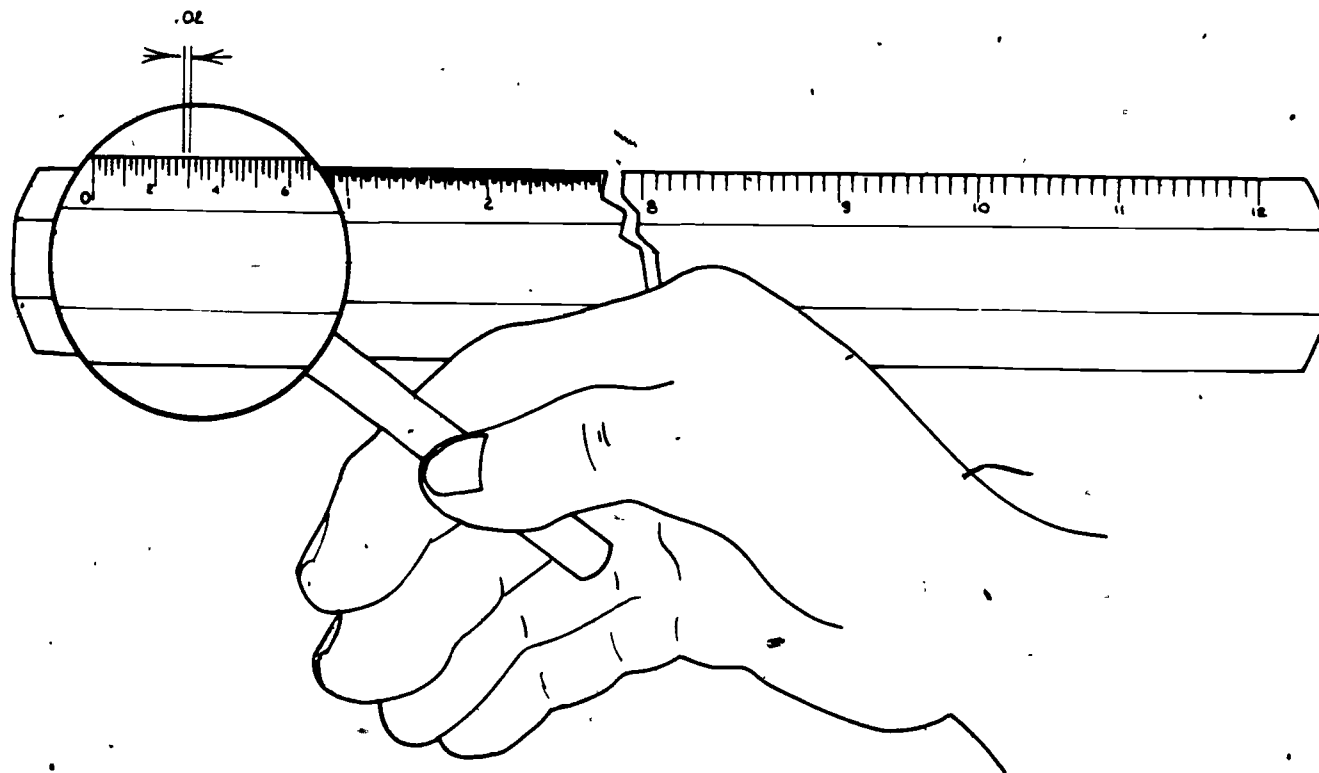


50 Division Inch
and Metric Caliper

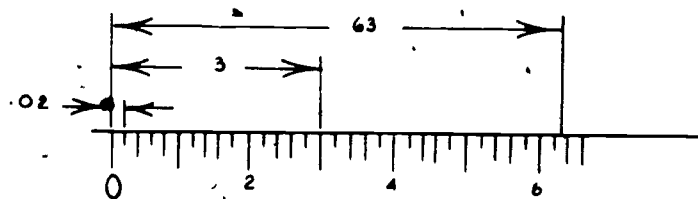
Welding Measuring Instruments



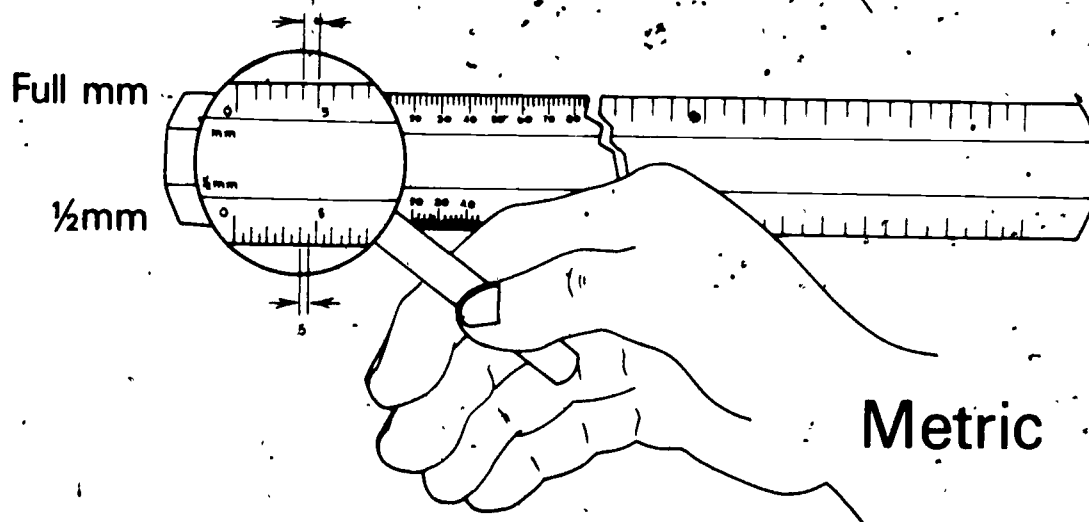
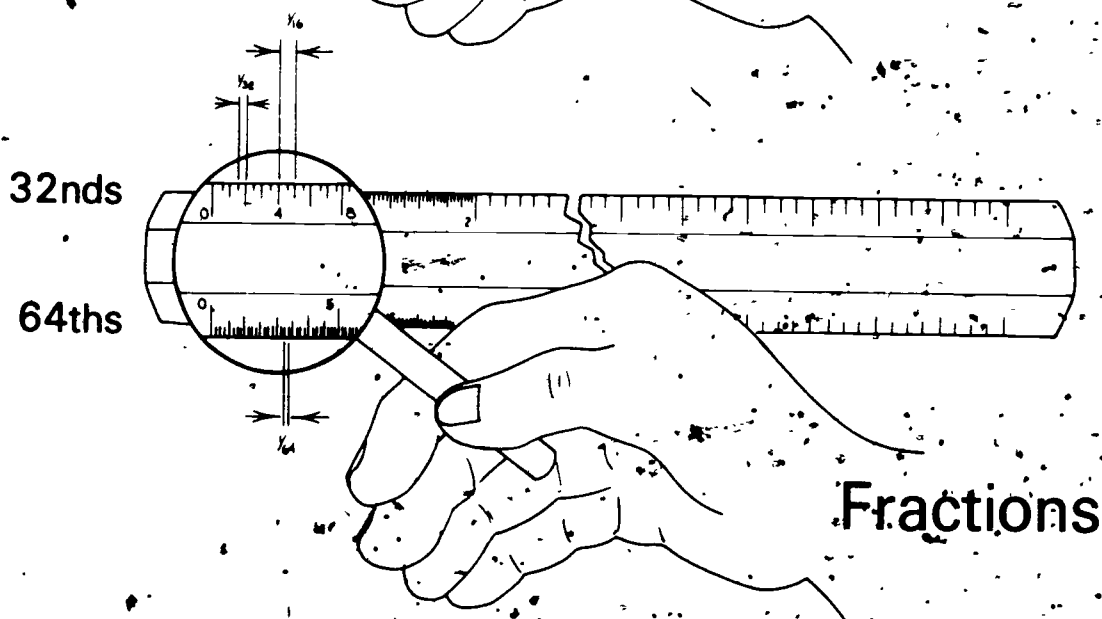
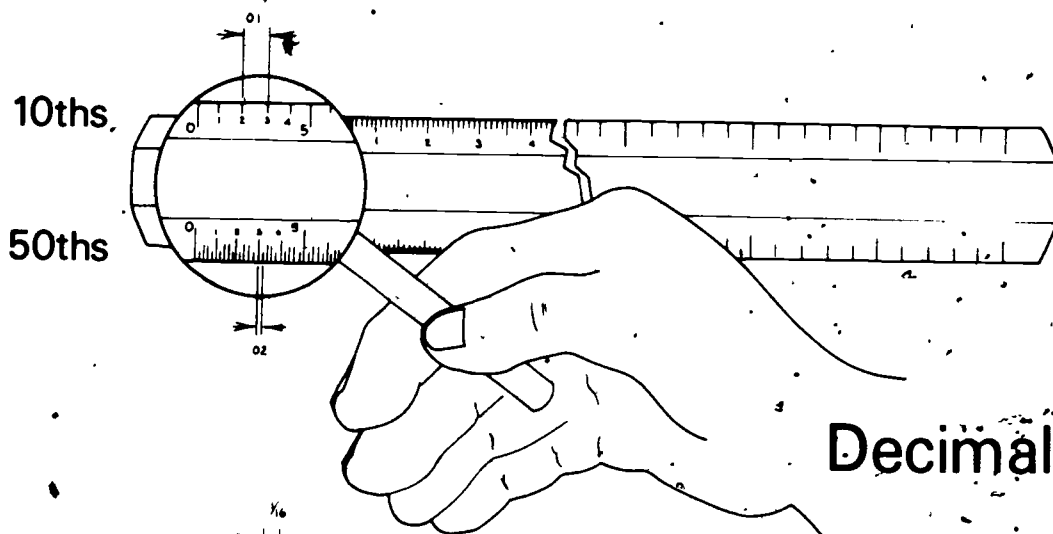
Mechanical Engineer Scale



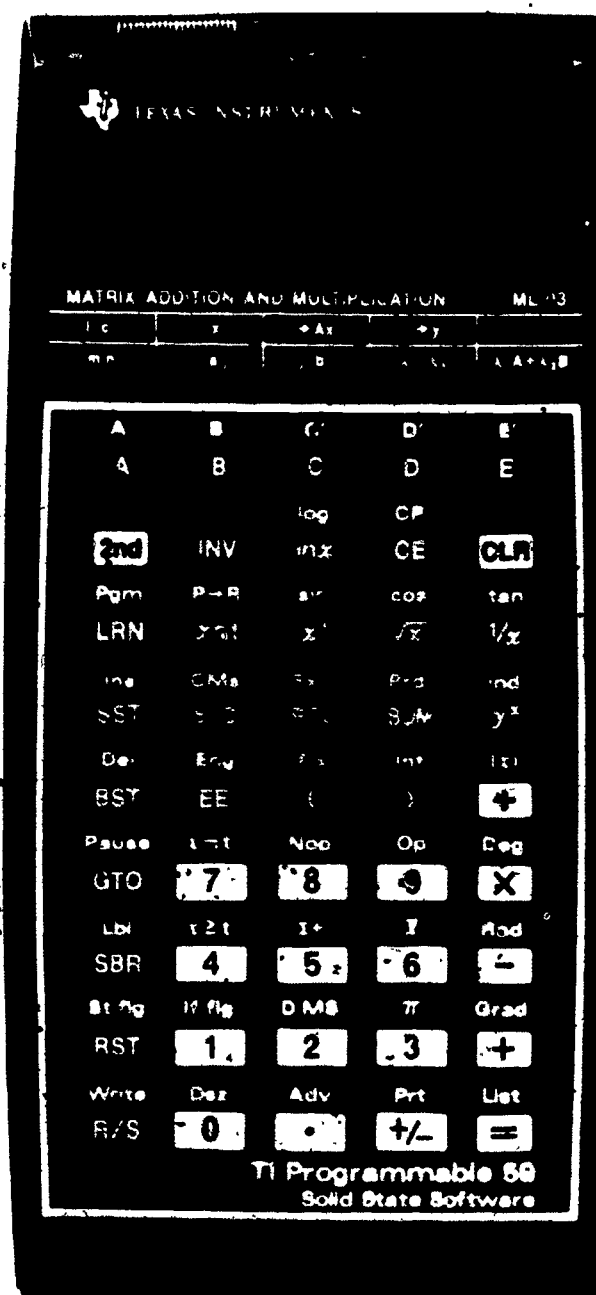
Decimal



Machinist Steel Rules



Algebraic Keyboard



Courtesy of Texas Instruments, Inc.

Hand Calculator Keyboard Sequences

Problem	Entries Needed	
	Lukasciewicz	Algebraic
$(3 \times 4) + (7 \times 8) = ?$	3 \uparrow 4 \times 7 \uparrow 8 \times +	3 \times 4 + 7 \times 8 =
$(3 + 4) \times (7 + 8) = ?$	3 \uparrow 4 + 7 \uparrow 8 + \times	3 + 4 = STO 7 + 8 = \times RCL =
$(3 + 4) \div (7 + 8) = ?$	3 \uparrow 4 + 7 \uparrow 8 + \div	3 + 4 = STO 7 + 8 = \div RCL $\frac{x}{y}$ =

TOOLS AND EQUIPMENT UNIT II

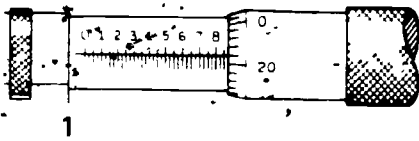
ASSIGNMENT SHEET #1-READ MICROMETER SETTINGS

(NOTE- Students should complete Job Sheet #1 before attempting this assignment.)

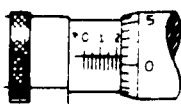
Directions: Read the micrometer settings below, and place your answers in the blanks provided at the right of the page.

Problems:

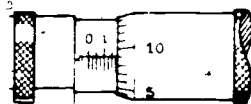
A. Inch



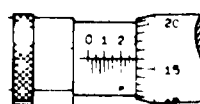
1



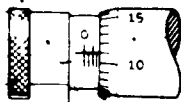
2



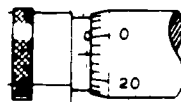
3



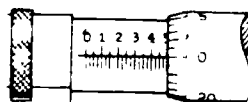
4



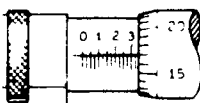
5



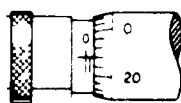
6



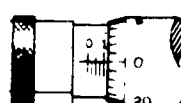
7



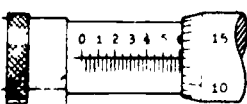
8



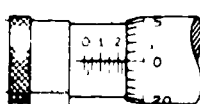
9



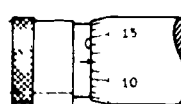
10



11



12



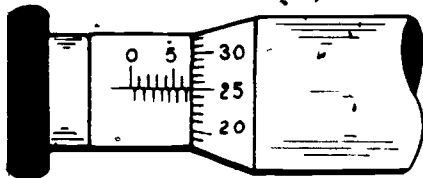
13

Answers

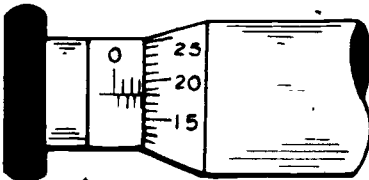
1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____
11. _____
12. _____
13. _____

ASSIGNMENT SHEET #1

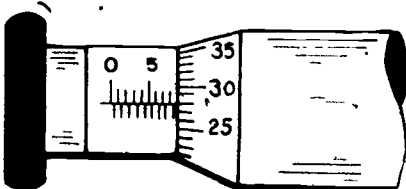
B. Metric



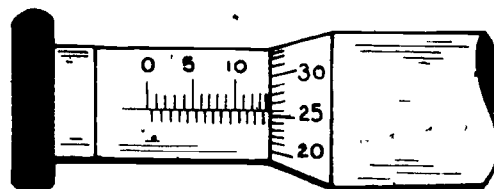
1



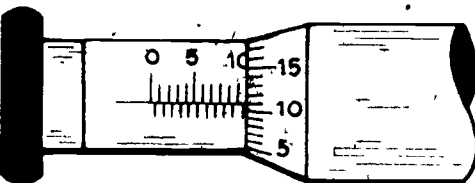
2



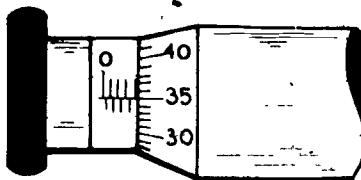
3



4



5



6

B.

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____

TOOLS AND EQUIPMENT UNIT II

ASSIGNMENT SHEET #2--READ VERNIER CALIPERS

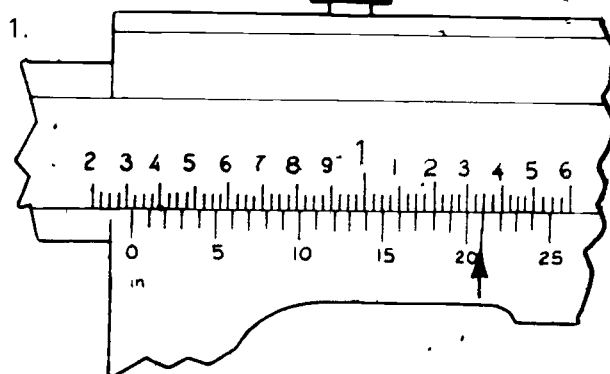
(NOTE: Students should complete Job Sheet #2 before attempting this assignment.)

Directions: Read the vernier caliper settings below, and place your answers in the blanks provided at the right of the page.

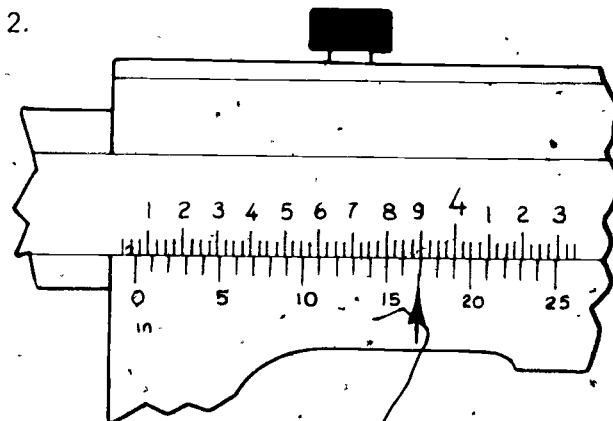
Problems.

Answers

A. 25 graduations--inch

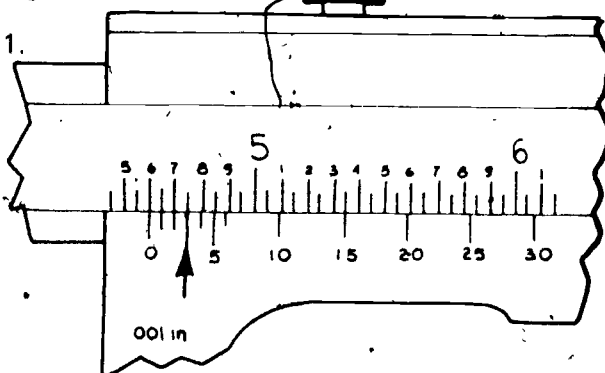


1. _____



2. _____

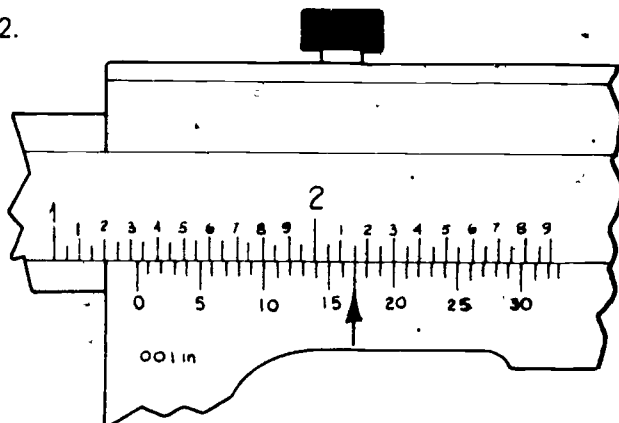
B. 50 graduations--inch



1. _____

ASSIGNMENT SHEET #2

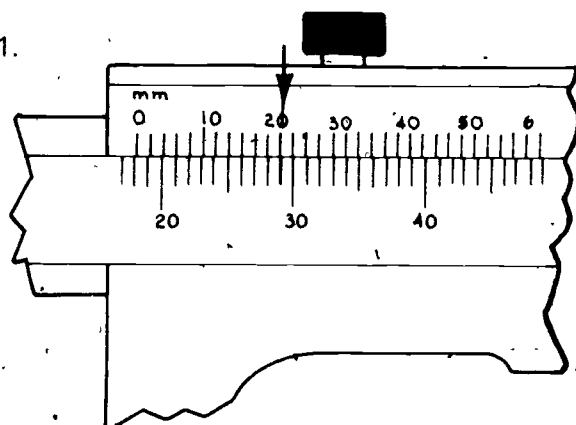
2.



2.

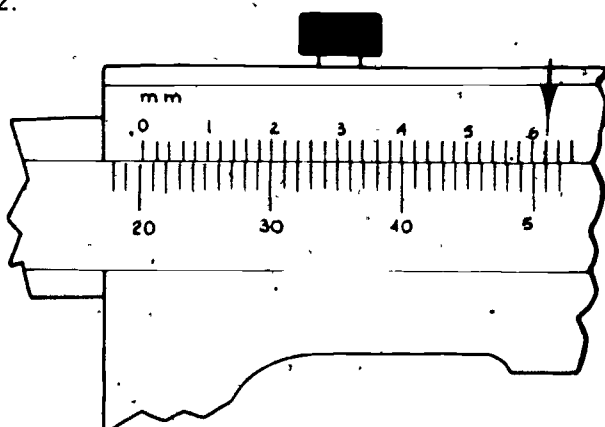
C. Metric

1.



1.

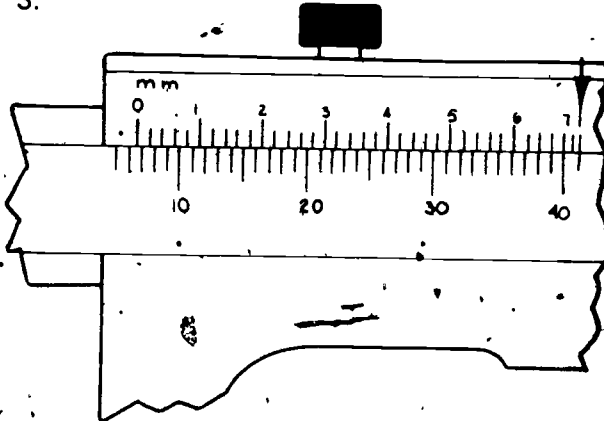
2.



2.

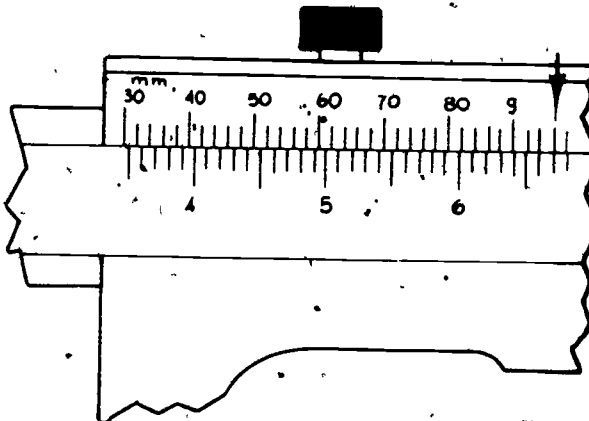
ASSIGNMENT SHEET #2

3.



3. _____

4.



4. _____

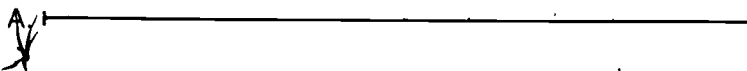
TOOLS AND EQUIPMENT UNIT II

ASSIGNMENT SHEET #3--MEASURE WITH SCALES


Directions: Measure the lines A through H using each of the scales indicated at the top of each column in the following tables. Place the scale readings in the appropriate spaces in the tables.

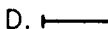
Example: Measure line "A" with a mechanical engineer scale with inches reading in 50ths. A reading of 3.89" is obtained. This dimension is placed under the decimal column of the mechanical engineer scale table.

Problems:


A. 


B. 

C. 

D. 

E. 

F. 

G. 

H. 

Z

ASSIGNMENT SHEET #3

MECHANICAL ENGINEER SCALE				METRIC SCALE (mm) (One place)		
	DECIMAL 1" = 1" (2 Places)	FRACTIONS 1/2" = 1" 1/4" = 1" (Nearest 32nd) (Nearest 16th)		1:1 (One place)	1:2 (Nearest mm)	1:5 (Nearest mm)
A	3.89					
B						
C						
D						
E						
F						
G						
H			/			

MACHINIST STEEL RULE (Full Scale)				
	FRACTIONS (NEAREST 1/64)	DECIMAL (NEAREST .02)	METRIC (NEAREST mm)	METRIC (NEAREST 1/2 mm)
A				
B				
C				
D				
E				
F				
G			1	
H				

TOOLS AND EQUIPMENT UNIT II

ASSIGNMENT SHEET #4--COMPUTE MECHANICAL DRAFTING PROBLEMS USING A HAND CALCULATOR

Directions. On engineering grid paper, compute the mechanical drafting problems using a hand calculator with trigonometry functions. You are given an example for each type of problem to be used as a guideline. Each example is immediately followed by the specific problem(s) that you need to solve.

Example A: Make calculations for centering a drawing (Figure 1)

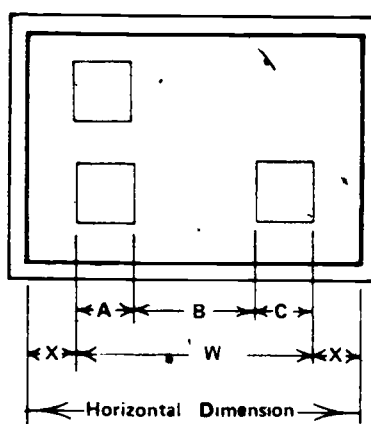


FIGURE 1

1. Find W

$$A + B + C = W, \text{ if } A=60, B=50, C=30, \text{ then } 60 + 50 + 30 = 140\text{mm}$$

2. Find K

$$\text{Horizontal dimension} - W = K, \text{ if horizontal dimension} = 240, \text{ then } 240 - 140 = 100\text{mm}$$

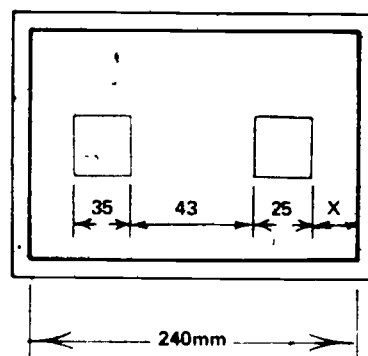
3. Find X

$$K \div 2 = X = \text{left and right space, if } K = 100, \text{ then } X = 100 \div 2 = 50\text{mm (space on both left and right)}$$

Problem A:

1. Find X in the following layout dimensions (Figure 2)

FIGURE 2



X = _____

ASSIGNMENT SHEET #4

2. Find X in the following layout dimensions (Figure 3)

(NOTE: Convert fractions to decimals by dividing top (numerator) by bottom (denominator.) Example: $5/8 = 5 \div 8 = .625$.)

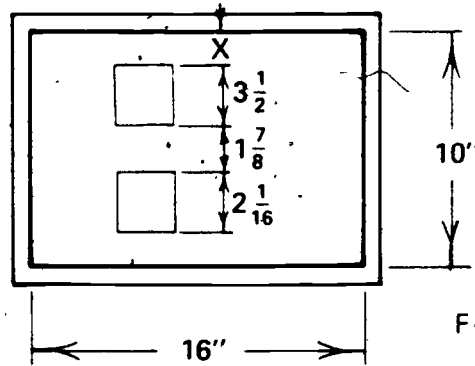


FIGURE 3

X = _____

3. Find X in the following layout dimensions (Figure 4)

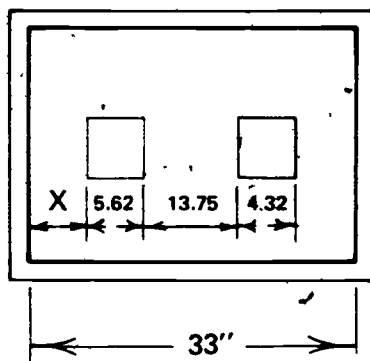


FIGURE 4

X = _____

ASSIGNMENT SHEET #4

Example B: Make triangle calculations

1. Find "R" distance using the following steps on the hand calculator: (Figure 5)

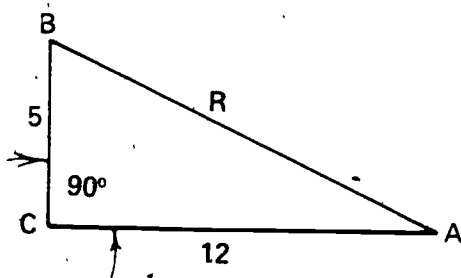


FIGURE 5

- a. $(AB)^2 = (BC)^2 + (CA)^2$
- b. $R^2 = (5)^2 + (12)^2$
- c. $R^2 = 25 + 144$
- d. $R^2 = 169$
- e. $R = \sqrt{169} \approx 13$

2. Find "X" distance using the following steps on the hand calculator: (Figure 6)

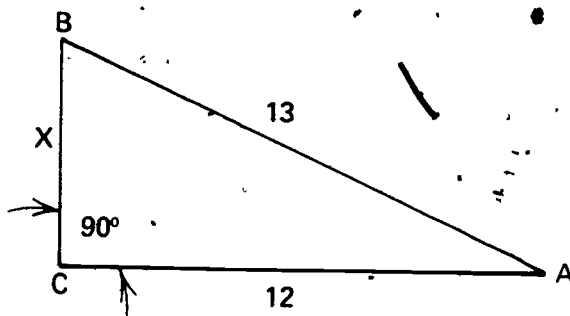


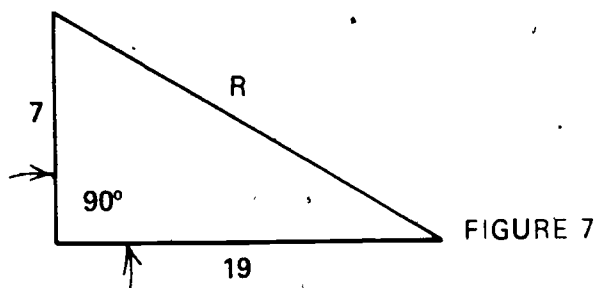
FIGURE 6

- a. $(AB)^2 = (BC)^2 + (CA)^2$
- b. $(13)^2 = (BC)^2 + (12)^2$
- c. $169 = (BC)^2 + 144$
- d. $169 - 144 = (BC)^2$
- e. $25 = (BC)^2$
- f. $\sqrt{25} = BC$
- g. $5 = BC = X$

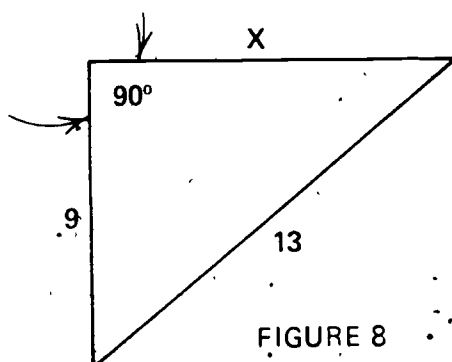
ASSIGNMENT SHEET #4

Problem B:

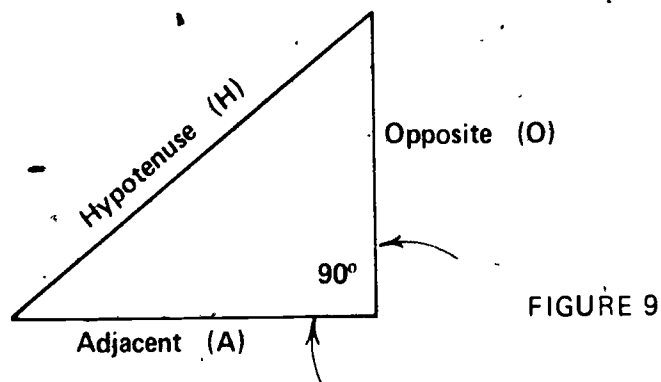
1. Calculate R (Figure 7) $R =$ _____



2. Calculate X (Figure 8) $X =$ _____



(NOTE: If you should need to find the area for triangles, use the following formula: $\text{Area} = 1/2 \times \text{Opposite side} \times \text{Adjacent side}$. See Figure 9.)



ASSIGNMENT SHEET #4

(NOTE: If you should need to find the area of an oblique triangle, use the following formula: $\text{Area} = 1/2 \times \text{Base} \times \text{Altitude}$. See Figure 10.)

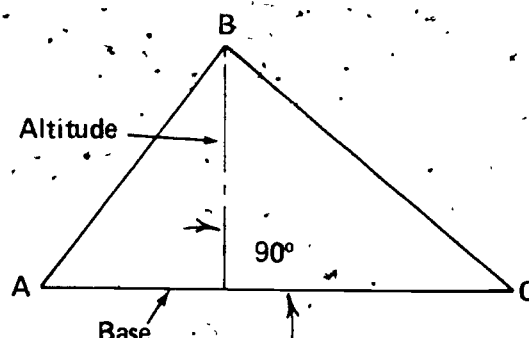


FIGURE 10

Example C: Make circle calculations by using the following formulas:

Area = $\pi R^2 = \frac{\pi(D)^2}{4}$ and Circumference = $\pi D = 2\pi R$ (Figure 11)

(NOTE: Use 3.1416 = π .)

1. Find area

a. Use area = πR^2 and radii = 2"

$$\begin{aligned}\text{Area} &= 3.1416 (2)^2 \\ &= 3.1416 (4) \\ &= 12.566\end{aligned}$$

(NOTE: Diameter = 2R.)

b. Use area = $\frac{\pi(D)^2}{4}$

$$\begin{aligned}\text{Area} &= \frac{3.1416 (4)^2}{4} \\ &= 12.566\end{aligned}$$

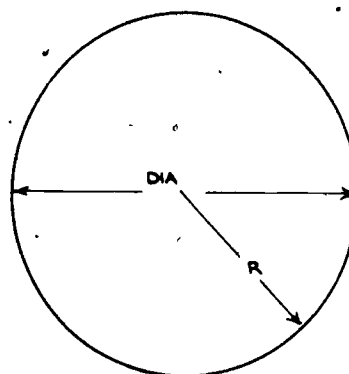


FIGURE 11

2. Find circumference

a. Use circumference = $2\pi R$ and radii = 3"

$$\begin{aligned}\text{Circumference} &= 2 (3.1416) 3 \\ &= 18.850\end{aligned}$$

b. Use circumference = πD

$$\begin{aligned}\text{Circumference} &= 3.1416 (6) \\ &= 18.850\end{aligned}$$

ASSIGNMENT SHEET #4

Problem C:

1. Calculate area of a 6.32" diameter circle

$$A = \underline{\hspace{2cm}}$$

2. Calculate area of a 4.5" radius circle

$$A = \underline{\hspace{2cm}}$$

3. Calculate circumference of a $3\frac{7}{8}$ " diameter circle

$$C = \underline{\hspace{2cm}}$$

4. Calculate circumference of a 1.75" radius circle

$$C = \underline{\hspace{2cm}}$$

Example D: Make rectangle calculations by using the following formulas:

$$\text{Area} = \text{Base} \times \text{Height}; \text{ Diagonal} = \sqrt{(\text{Base})^2 + (\text{Height})^2}$$

(NOTE: Diagonal of the rectangle and hypotenuse of the triangle formed are the same. See Figure 12.)

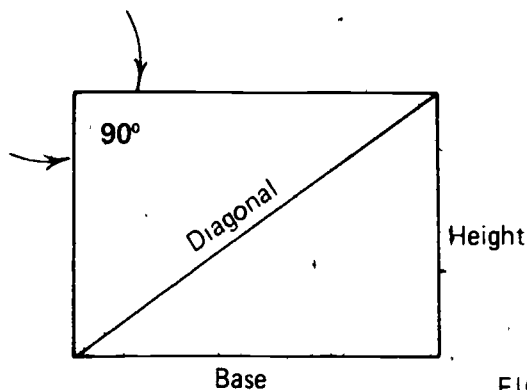


FIGURE 12

ASSIGNMENT SHEET #4

1. Find area of rectangle

a. Base is 4mm and height is 2mm

$$\begin{aligned}
 \text{b. Area} &= \text{Base} \times \text{height} \\
 &= 4\text{mm} \times 2\text{mm} \\
 &= 8\text{mm}^2
 \end{aligned}$$

2. Find diagonal of rectangle

a. Base is 4mm and height is 2mm

$$\begin{aligned}
 \text{b. Diagonal} &= \sqrt{(\text{Base})^2 + (\text{Height})^2} \\
 &= \sqrt{(4\text{mm})^2 + (2\text{mm})^2} \\
 &= \sqrt{16\text{mm}^2 + 4\text{mm}^2} \\
 &= \sqrt{20\text{mm}^2} \\
 &= 4.4721\text{mm}
 \end{aligned}$$

Problem D:

1. Calculate area of a rectangle 7.75" x 12.32"

A = _____

2. Calculate diagonal of a rectangle 4.59" x 8.79"

D = _____

TOOLS AND EQUIPMENT
UNIT II

ANSWERS TO ASSIGNMENT SHEETS

Assignment Sheet #1

A. 1. 0.871

2. 0.226

3. 0.184

4. 0.291

5. 0.086

6. 0.023

7. 0.500

8. 0.342

9. 0.047

10. 0.125

11. 0.613

12. 0.250

13. 0.012

B. 1. 6.75 mm

2. 3.68 mm

3. 8.78 mm

4. 14.26 mm

5. 10.61 mm

6. 3.85 mm

Assignment Sheet #2

A. 1. .321

2. 3.067

B. 1. 4.603

2. 1.317

C. 1. 18.22

2. 20.62

3. 6.70

4. 19.94

Assignment Sheet #3

MECHANICAL ENGINEER SCALE				METRIC SCALE (mm) (One place)		
	DECIMAL 1" = 1" (2 Places)	FRACTIONS 1/2" = 1" (Nearest 32nd) 1/4" = 1" (Nearest 16th)		1:1 (One place)	1:2 (Nearest mm)	1:5 (Nearest mm)
A	3.89	7 25/32	15 9/16	98.8	198	494
B	3.31	6 5/8	13 1/4	84.0	168	420
C	5.39	10 25/32	21 9/16	136.9	274	680
D	.36	23/32	1 7/16	9.2	18	46
E	2.41	4 13/16	9 5/8	60.5	121	303
F	4.33	8 21/32	17 5/16	109.7	219	549
G	4.98	10 31/32	19 15/16	125.6	251	628
H	1.38	2 3/4	5 1/2	35.0	70	175

MACHINIST STEEL RULE (Full Scale)				
	FRACTIONS (NEAREST 1/64)	DECIMAL (NEAREST .02)	METRIC (NEAREST mm)	METRIC (NEAREST 1/2 mm)
A	3 57/64	3.88	99	99.0
B	3 5/16	3.40	84	84.0
C	5 25/64	5.40	137	137.0
D	23/64	.36	9	9.0
E	2 13/32	2.40	61	60.5
F	4 21/64	2.32	110	109.5
G	4 63/64	4.98	126	125.5
H	1 3/8	1.38	35	35.0

Assignment Sheet #4

A. 1. $X = 68.5$

2. $X = 1.28$

3. $X = 4.64$

B. 1. $R = 20.2485''$

2. $X = 9.3808''$

C. 1. $A = 31.3707 \text{ in.}^2$

2. $A = 63.6173 \text{ in.}^2$

3. $C = 2.7489''$

4. $C = 10.9956''$

D. 1. $A = 95.48 \text{ in.}^2$

2. $D = 9.916$

TOOLS AND EQUIPMENT
UNIT II

JOB SHEET #1--USE A MICROMETER

I. Tools and equipment

A. Micrometers (plain)

1. (0-1.000") size
2. (1.000"-2.000") size

(CAUTION: Handle instruments with care.)

B. Workpieces

1. Assortment (5) fractional drill bits (new)
2. Assortment (5) letter size drill bits (new)
3. Assortment (5) pieces of cold rolled stock, machined parts, or hardened dowels
4. One workpiece mounted stationary

(NOTE: All workpieces should be numbered for reference.)

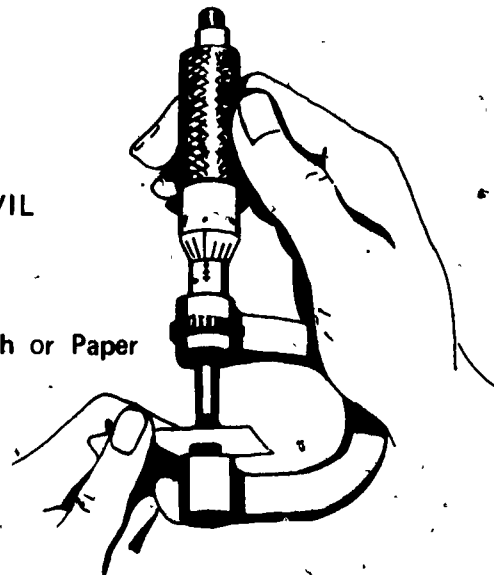
II. Procedure

- A. Clean all workpieces to be measured and make sure they are free of burrs, nicks, or dents
- B. Number all workpieces for reference
- C. Clean the spindle and anvil of the micrometer (Figure 1)

Figure 1

CLEAN SPINDLE AND ANVIL

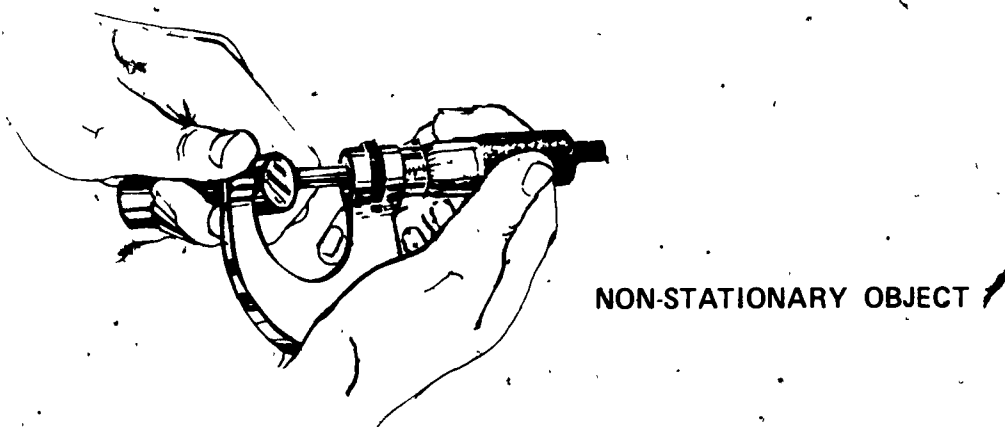
Cloth or Paper



JOB SHEET #1

- D. Check the micrometer at zero reference
- E. Hold the micrometer in the right hand and the workpiece in the left hand to measure non-stationary objects (Figure 2)

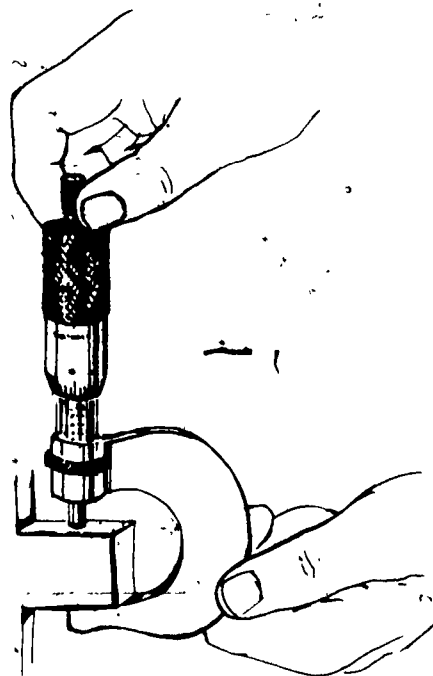
Figure 2



- F. Hold the micrometer in both hands to measure a stationary object (Figure 3)

Figure 3

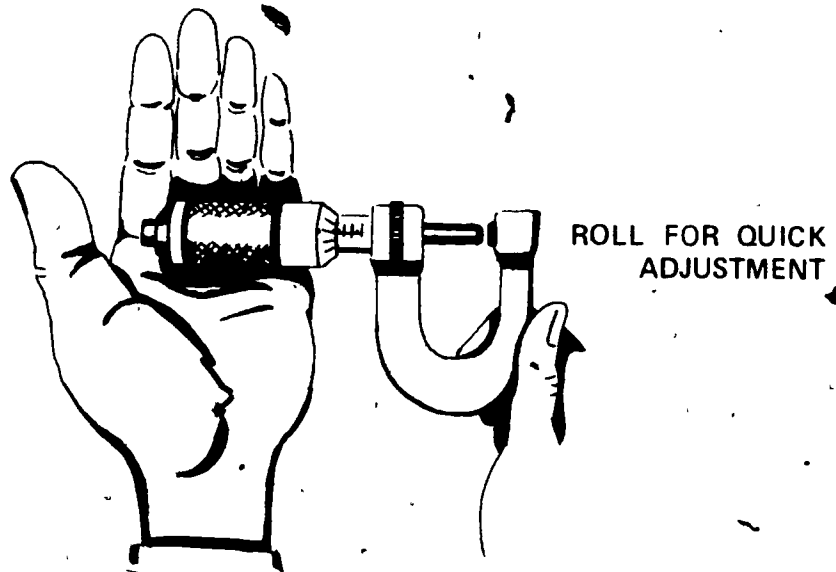
STATIONARY OBJECT



JOB SHEET #1

- G. Roll micrometer along palm of hand or forearm for quick adjustment (Figure 4)

Figure 4



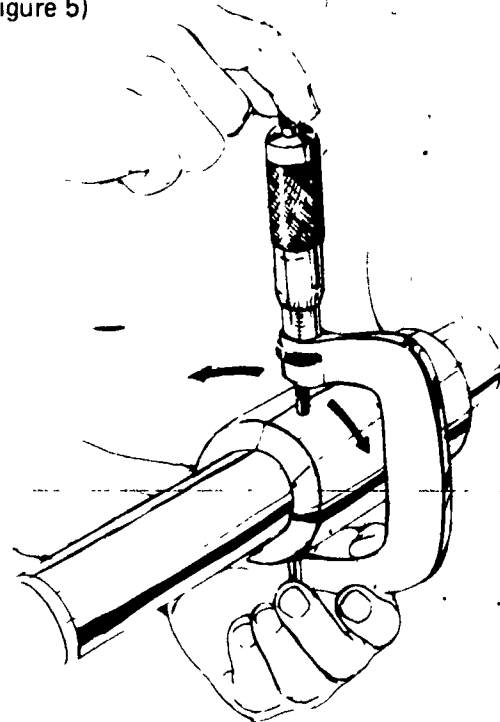
- H. Place the micrometer directly over the center of the workpiece to be measured

(NOTE: Use proper size micrometer for the job.)

- I. Turn the thimble of the micrometer until the anvil and spindle contact the workpiece
- J. Hold the anvil steady, and move the spindle lightly over the workpiece to locate the true diameter (Figure 5)

Figure 5

WORK BACK AND FORTH
TO FIND TRUE DIAMETER



JOB SHEET #1

K. Use ratchet stop or light sense of touch to determine exact measurement

L. Observe micrometer readings

(NOTE: Lock nut can be turned to hold measurement if micrometer must be removed from workpiece. Spindle must be unlocked before resetting to a new measurement.)

M. List the readings according to the letter or number on the workpiece

1. Workpiece #1 _____

2. Workpiece #2 _____

3. Workpiece #3 _____

4. Workpiece #4 _____

5. Workpiece #5 _____

6. Stationary workpiece _____

N. Leave the spindle and anvil of the micrometer open

O. Return the micrometer to its correct storage

P. Hand in listed readings to the instructor for evaluation

TOOLS AND EQUIPMENT UNIT II

JOB-SHEET #2--USE A VERNIER CALIPER

I. Tools and equipment

- A. Vernier caliper--Inch, 25 or 50 divisions
- B. Vernier caliper--Metric

(NOTE: A combination inch and metric vernier caliper may be used.)

(CAUTION: Handle instruments with care.)

C. Workpieces

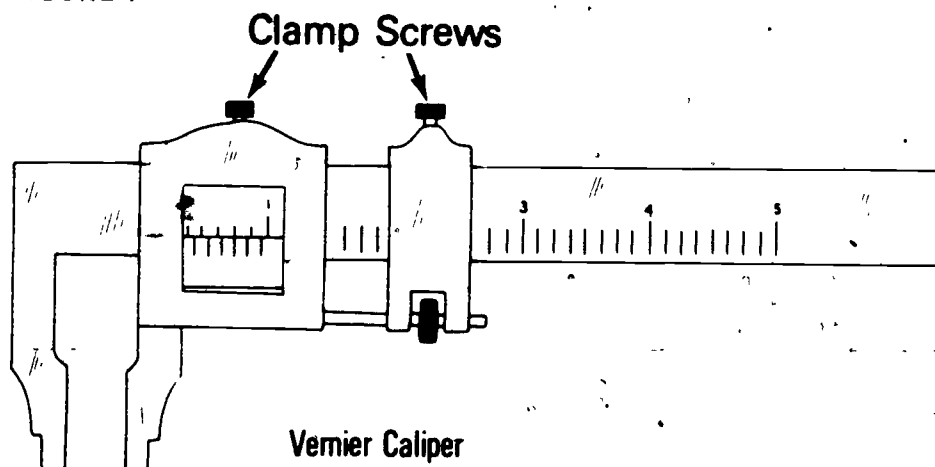
- 1. Assortment (5) pieces of cold rolled stock, machine parts, or hardened dowels
- 2. One workpiece mounted stationary

(NOTE: All workpieces should be numbered for reference.)

II. Procedure

- A. Clean all workpieces to be measured and make sure they are free of burrs, nicks, or dents
- B. Number all workpieces for reference
- C. Clean the vernier caliper's jaws.
- D. Slide movable jaws by releasing clamp screws (Figure 1)

FIGURE 1



JOB SHEET #2

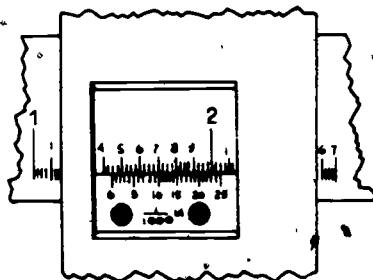
- E. Slide jaws over workpieces to be measured

(NOTE: Use fine adjustment nut to get a more accurate reading.)

- F. Tighten clamp screws with fingers and remove workpiece, or in the case of stationary workpiece, remove caliper

- G. Read an inch vernier caliper--25 divisions (Figure 2)

FIGURE 2



1. Read to the left of the vernier scale zero the last *large* number above the main scale for the number of whole inches

Example: 1.000"

2. Read to the left of the vernier scale zero the last *small* number above the main scale for the number in tenths

Example: 4

3. Multiply this number by .100

Example: $4 \times .100 = .400$ "

4. Count the number of graduations from the small number to zero on the vernier scale

Example: 1

5. Multiply this number by .025

Example: $1 \times .025 = .025$ "

6. Look at the graduations on the vernier scale and the graduations on the bar; find which two graduation lines line up

7. Count over from zero to where the two line up

8. Multiply this number by .001

Example: $11 \times .001 = .011$

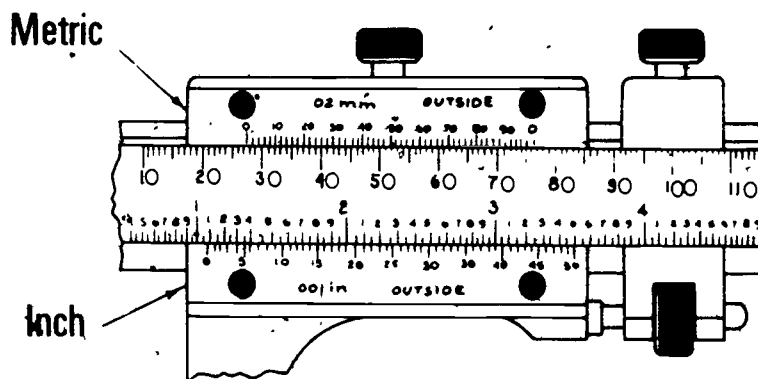
JOB SHEET #2

9. Add up each part

$$\begin{array}{r}
 \text{Example:} \quad 1.000 \\
 .400 \\
 .025 \\
 .011 \\
 \hline
 \text{Answer } 1.436''
 \end{array}$$

H. Read an inch vernier caliper--50 divisions (Figure 3)

FIGURE 3



1. Read to the left of the main inch vernier scale zero the last *large* number above the main inch vernier plate on the bar for the number of whole inches

Example: 1.000

2. Read to the left of the vernier scale zero the last *small* number above the main inch vernier plate on the bar for the number in tenths

Example: $0 \times .1 = 000$

3. Count the number of graduations from small number to zero on the vernier scale

4. Multiply this number by .050

Example: $1 \times .050 = .050$

5. Look at the graduations on the vernier scale and the graduations on the bar; find which two graduation lines line up

6. Count over from zero to where the two line up

7. Multiply this number by .001

Example: $14 \times .001 = .014$

JOB SHEET #2

8. Add up each part

Example:

1.000
.000
.050
.014
1.064

Answer 1.064"

I. Read a metric vernier caliper (Figure 3)

1. Read to the left of the main metric vernier scale zero the number on the bar; the number represents the number of millimeters

Example: 20mm

(NOTE: In Transparency 19, the number must be multiplied by 10 to get the number of millimeters.)

2. Read the number of graduation lines from the number to zero
3. Multiply this number by 1mm

Example: $7 \times 1 = 7\text{mm}$

4. Look at the graduations on the main metric vernier scale and the graduations on the bar; find which two graduation lines line up
5. Count over from zero to where the two line up; each graduate is .02

Example: .42

6. Add up each part

Example:

20. mm
7. mm
.42mm
27.42mm

Answer 27.42mm

J. List the readings for the inch or metric vernier caliper according to the number on the workpiece

	INCH	METRIC
1. Workpiece #1	_____	_____
2. Workpiece #2	_____	_____
3. Workpiece #3	_____	_____
4. Workpiece #4	_____	_____
5. Workpiece #5	_____	_____
6. Stationary workpiece	_____	_____

JOB SHEET #2

- K. Return calipers to their correct storage
- L. Hand in listed readings to the instructor for evaluation

TOOLS AND EQUIPMENT UNIT II

NAME _____

TEST

1. Match the terms on the right with the correct definitions.

- _____ a. Instrument used as a standard of reference when drawing an object to a proportional size
- _____ b. A thin, flat, plastic tool with various size openings of different shapes used to expedite the drawing of standard features
- _____ c. Arrangement of a sequence of operations
- _____ d. Instruments used by machinists to measure and gage products
- _____ e. Calculating device to solve mathematical problems
- _____ f. Preprinted letters, symbols, and shading that can be rubbed on or cut out for drawings to save drafting time
- _____ g. Points, lines, or other geometric shapes assumed to be exact from which the location or geometric form of features of a part may be estimated

- 1. Template
- 2. Precision instruments
- 3. Transfer artwork
- 4. Datums
- 5. Scale
- 6. Hand calculator
- 7. Logic

2. Complete the following list of mechanical templates.

a. General purpose

- 1. _____
- 2. _____

b. Welding

c. Threaded fasteners

- 1. _____
- 2. _____

d. Springs

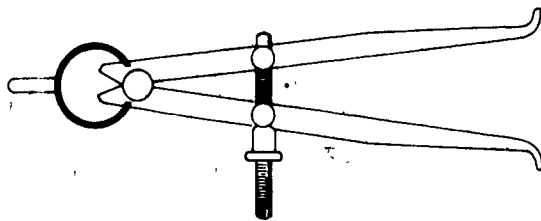
e. Three dimensional

- 1. _____
- 2. _____

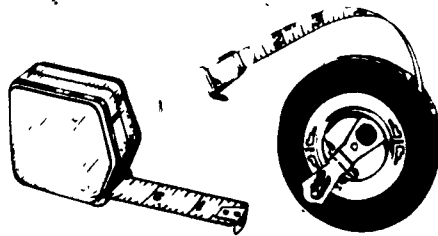
3. Match the machinist precision measuring instruments on the right with the correct functions.

- | | |
|---|------------------------|
| _____ a. Accurate inside measurements | 1. Snap gage |
| _____ b. Depth of slots or holes from datum surfaces | 2. Plug gage |
| _____ c. Plain external dimension for "go" or "no go" gaging | 3. Inside micrometer |
| _____ d. Comparison of finished part to a master or lines on a screen | 4. Depth micrometer |
| _____ e. Accurate angle measurements | 5. Sine bar |
| _____ f. Alignment, eccentricity, or deviations on surfaces | 6. Divider |
| _____ g. Dimension transfers and circle scribes | 7. Dial indicator gage |
| _____ h. Internal dimensions of holes for "go" or "no go" gaging | 8. Optical comparator |

4. Identify types of welding measuring instruments.



a. _____

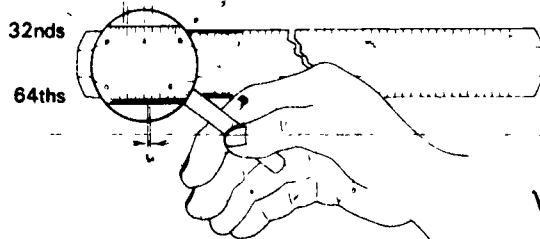


b. _____

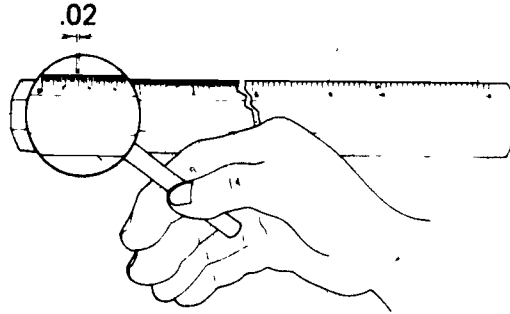


c. _____

5. Identify types of scales used in mechanical drafting.



a. _____



b. _____

6. Name the primary metric unit of measurement used in mechanical drafting.

7. Classify the scales used in mechanical drafting by placing an "MEF" for Mechanical Engineer, Fractions; "MED" for Mechanical Engineer, Decimal; "MSRD" for Machinist Steel Rule, Decimal; "MSRM" for Machinist Steel Rule, Metric; and "M" for Metric scale in the appropriate blanks.

_____ a. 1:3

_____ b. 50 parts per inch--Each division equals .02"

_____ c. 32 parts per inch--Each division equals 1/32"

_____ d. 1/4" = 1"

_____ e. 1:5

_____ f. 1/2 millimeter--Each division equals .5mm

_____ g. 64 parts per inch--Each division equals 1/64"

_____ h. 1:10

_____ i. 1:1

_____ j. 1/2" = 1"

8. Complete the following list of hand calculator functions.

a. Primary

1. Multiply

2. Divide

3. _____

4. _____

b. Secondary

1. Square
2. Logarithm
3. Trigonometric
4. Storage
5. Angular mode
6. Hyperbolic
7. _____
8. _____
9. _____

9. Distinguish between the types of keyboard sequences used in hand calculators by placing an "X" next to the characteristics of the Lukasciewicz keyboard sequence.

- _____ a. Is easy to master
- _____ b. Usually takes fewer steps
- _____ c. Is referred to as "reverse Polish"
- _____ d. Sometimes takes more steps
- _____ e. Has operational stack

10. Demonstrate the ability to:

- a. Read micrometer settings.
- b. Read vernier calipers.
- c. Measure with scales.
- d. Compute mechanical drafting problems using a hand calculator.
- e. Use a micrometer.
- f. Use a vernier caliper.

(NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)

TOOLS AND EQUIPMENT UNIT II

ANSWERS TO TEST

1.

a.	5	e.	6
b.	1	f.	3
c.	7	g.	4
d.	2		
2. Any two of the following under each category:
 - a.
 1. Circles
 2. Squares
 3. Arrows
 4. Hexagons
 5. Octagons
 6. Triangles
 - c.
 1. Nuts
 2. Bolts
 3. Screws
 4. Threads
 - e.
 1. Projection ellipses
 2. Isometric ellipses
 3. Isometric hexagon bolt heads and nuts
 4. Projection hexagon bolt heads and nuts
3.

a.	3	e.	5
b.	4	f.	7
c.	1	g.	6
d.	8	h.	2
4.
 - a. Inside caliper
 - b. Tapes
 - c. Steel rule
5.
 - a. Machinist steel rule (fractions)
 - b. Mechanical engineer scale
6. Millimeter
7.

a.	M	f.	MSRM
b.	MSRD or MED	g.	MSRF
c.	MSRF	h.	M
d.	MEF	i.	M
e.	M	j.	MEF
8. List should include:
 - a. Under primary--add, subtract
 - b. Under secondary--reciprocal, square root, antilogarithm
9. b, c, e
10. Evaluated to the satisfaction of the instructor

REFERENCE MATERIALS UNIT III

UNIT OBJECTIVE

After completion of this unit, the student should be able to read reference materials and ANSI standards. This knowledge will be evidenced by correctly performing the procedures outlined in the assignment sheets and by scoring 85 percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms related to reference materials with the correct definitions.
2. List manufacturing catalogs that contain product information literature.
3. Complete a list of mechanical standards references.
4. Select mechanical drafter and designer handbooks.
5. Name standards found in an ANSI drafting manual.
6. List general types of standard parts specified by ANSI.
7. Distinguish between ANSI miscellaneous standards.
8. Select ANSI metric standard fasteners references.
9. Demonstrate the ability to:
 - a. Determine manufacturer of mechanical components from *Thomas Register*.
 - b. Write a letter requesting product literature for mechanical components.
 - c. Write a technical report using reference materials.

REFERENCE MATERIALS UNIT III

SUGGESTED ACTIVITIES

- I. Provide student with objective sheet
- II. Provide student with information and assignment sheets.
- III. Make transparency.
- IV. Discuss unit and specific objectives.
- V. Discuss information and assignment sheets.
- VI. Have students go to their libraries and find out what reference indexes are available.
- VII. Require that students list all reference books in drawing room.
- VIII. Suggest that students go visit a welding shop and machine shop and find out what references are in use.
- IX. Tour an engineering drafting room and have students take notes of references being used.
- X. Give test.

INSTRUCTIONAL MATERIALS

- I. Included in this unit:
 - A. Objective sheet
 - B. Information sheet
 - C. Transparency Master 1--Mechanical Standards References
 - D. Assignment sheets
 1. Assignment Sheet #1--Determine Manufacturer of Mechanical Components from *Thomas Register*
 2. Assignment Sheet #2--Write a Letter Requesting Product Literature for Mechanical Components
 3. Assignment Sheet #3--Write a Technical Report Using Reference Materials
 - E. Test
 - F. Answers to test

II. References:

- A. *Catalog of American National Standards Institutes*. New York 10018: ANSI, 1981.
- B. *Thomas Register of American Manufacturers*. New York: Thomas Publishing Co., 1981.
- C. *Mac Rae's Blue Book*. Chicago: Mac Rae Publishing Co., 1981.
- D. *Oklahoma Directory of Manufacturers and Products*. Oklahoma City: Oklahoma Industrial Development Department, 1981.

(NOTE: Each state may have one available.)

- E. Beakley, George and Ernest Chilton. *Introduction to Engineering Design and Graphics*. New York: Macmillan Publishing Co., 1973.

III. Additional references:

- A. *ASME Handbook*. New York: McGraw-Hill Book Co., 1980.
- B. Calvin, F.H. and D.A. Stanley. *American Machinist's Handbook*. New York: McGraw-Hill Book Co., 1979.
- C. Tweney, C.F. and L.E. Hughes. *Chambers Technical Dictionary*. New York: Macmillan Publishing Co., 1959.
- D. Kubokawa, Charles. *Databook for Human Factors Engineering*. Moffetfield, CA: NASA, 1969.
- E. Dudley, D.W. *Gear Handbook*. New York: McGraw-Hill Book Co., 1962.
- F. Boumeister, T. and L.S. Marks. *Standard Handbook for Mechanical Engineers*. New York: McGraw-Hill Book Co., 1958.
- G. Carson, G.B. *Production Handbook*. 2nd edition. New York: Ronald Press Co., 1958.
- H. Weisman, Charlotte, ed. *Welding Handbook*. Miami, FL: American Welding Society, 1976.
- I. *SAE Automotive Drafting Standards*. New York: Society of Automotive Engineers, 1963.
- J. *SAE Handbook*. New York: Society of Automotive Engineers, 1976.
- K. *SME Tool and Manufacturer's Engineer's Handbook*. New York: McGraw-Hill Book Co., 1980.
- L. Damon, Albert, et. al. *The Human Body in Equipment Design*. Cambridge, MA: Harvard University Press, 1966.
- M. Morgen, Clifford T. *Human Engineering Guide to Equipment Design*. Washington, D.C.: U.S. Department of Defense, 1972.
- N. Oberg, Erik and F.D. Jones. *Machinery's Handbook*. New York, NY 10016: Industrial Press, Inc., 1978.

REFERENCE MATERIALS UNIT III

INFORMATION SHEET

- I. Terms and definitions
 - A. ANSI (American National Standards Institute)--Organization which identifies industrial and public needs for national standards and which coordinates their development
 - B. Product catalog--Compiled booklet of product literature information including specifications of parts and subassemblies and assemblies of products for consumers and manufacturers to order and/or specify on parts list
 - C. Standard parts--Hardware such as bolts, screws, nuts, washers, keys, gears, and pins for use on subassemblies and assemblies specified on parts lists
 - D. Handbook--Reference book or manual containing directions, specifications, and tables to aid in the design and drafting of manufactured products
 - E. Standard--Specification, test method, definition, classification, publication, or practice that has been approved by a committee to regulate or control manufacturing
- II. Manufacturing catalogs that contain product information literature
 - A. *Materials Selector Issue*
(NOTE: This catalog contains materials used in design engineering.)
 - B. *Thomas Register*
(NOTE: This catalog contains products and service information.)
 - C. *Mac Rae's Blue Book*
(NOTE: In this catalog products are classified.)
 - D. *Directory of Manufacturers*
(NOTE: This catalog is available by individual states from the industrial development departments.)
- III. Mechanical standards references (Transparency 1)
 - A. ANSI (American National Standards Institute)
 - B. ASME (American Society of Mechanical Engineers)
 - C. ASTM (American Society for Testing and Materials)
 - D. SAE (Society of Automotive Engineers)

INFORMATION SHEET

IV. Mechanical drafter and designer handbooks

(NOTE: Complete author and publication information is included in instructor's manual.)

- A. *American Machinist's Handbook*
- B. *ASME Handbook*
- C. *Chambers Technical Dictionary*
- D. *Databook for Human Factors Engineering*
- E. *Gear Handbook*
- F. *The Human Body in Equipment Design*
- G. *Human Engineering Guide to Equipment Design*
- H. *Machinery's Handbook*
- I. *Production Handbook*
- J. *SAE Automotive Drafting Standards*
- K. *SAE Handbook*
- L. *Standard Handbook for Mechanical Engineers*
- M. *SME Tool and Manufacturer's Engineer's Handbook*
- N. *Welding Handbook*

V. Standards found in an ANSI drafting manual

(NOTE: The numbers in parentheses are the numbers referred to by ANSI standards.)

- A. *Drawing Sheet Size and Format (Y14.1-1975)*
- B. *Line Conventions and Lettering (Y14.2-1979)*
- C. *Multi and Sectional View Drawings (Y14.3-1975)*
- D. *Pictorial Drawings (Y14.4-1957)*
- E. *Dimensioning and Tolerancing (Y14.5-1973)*
- F. *Screw Threads (Y14.6-1978)*

INFORMATION SHEET

- G. *Gears, Splines, and Serrations* (Y14.7-1978)
- H. *Gear Drawing Standards* (Y14.7.1-1971)
- I. *Forgings* (Y14.9-1958)
- J. *Metal Stampings* (Y14.10-1959)
- K. *Plastics* (Y14.11-1958)
- L. *Mechanical Assemblies* (Y14.14 1961)
- M. *Electrical and Electronics* (Y14.15-1966)
- N. *Fluid Power Diagrams* (Y14.17-1966.)
- O. *Dictionary of Terms for Computer-Aided Preparation of Product Definition Data* (Y14.26.3-1975)
- P. *Chassis Frames* (Y14.32.1-1974)
- Q. *Digital Representation of Physical Object Shapes* (Y14, Report #1)
- R. *Guideline for Documenting of Computer Systems Used in Computer-Aided Preparation of Product Definition Data--User Instructions* (Y14, Report #2)
- S. *Guideline for Documenting of Computer Systems Used in Computer-Aided Preparation of Product Definition Data--Design Requirements* (Y14, Report #3)

(NOTE: Another common standard is *Abbreviations* (Y1.1-1974), but this is not commonly found in a manual of drafting standards.)

VI. General types of standard parts specified by ANSI

A. Bolts and screws

1. *Hexagon or Slotted Head Cap Screws, Square Head or Slotted Set Screws* (B18.6.2-1972)
2. *Plow Bolts* (B18.9-1958, R1971)
3. *Round Head Bolts* (B18.5-1971)
4. *Slotted and Recessed Head Machine Screws and Machine Screw Nuts* (B18.6.3-1972)
5. *Slotted and Recessed Head Wood Screws* (B18.6.1-1972)
6. *Socket Cap, Shoulder, and Set Screws* (B18.3-1976)
7. *Square and Hex Bolts and Screws* (B18.2.1-1972)

INFORMATION SHEET

8. *Square and Hex Nuts* (B18.2.2-1972)

9. *Track Bolts and Nuts* (B18.10-1963, R1975)

B. Gears

1. *System for Straight Bevel Gears* (B6.13-1965, R1974)

2. *Tooth Proportions for Coarse-Pitch Involute Spur Gears* (B6.1-1968, R1974)

3. *Tooth Proportions for Fine-Pitch Involute Spur and Helical Gears* (B6.7-1967, R1974)

C. Keys and pins

1. *Machine Pins* (B5.20-1958)

2. *Woodruff Keys and Keyseats* (B17.2-1967, R1972)

D. Rivets

1. *Large Rivets* (B18.1.2-1972)

2. *Small Solid Rivets* (B18.1.1-1972)

E. Washers

1. *Lock Washers* (B18.21.1-1972)

2. *Plain Washers* (B18.22.2-1965)

VII. ANSI miscellaneous standards

A. Dimensioning and surface finish

1. *Preferred Limits and Fits for Cylindrical Parts* (B4.1-1967, R1974)

2. *Rules for Rounding Off Numerical Values* (Z25.1-1940, R1961)

3. *Scale to Use with Decimal-Inch Dimensioning* (Z75.1-1955)

4. *Surface Texture* (B46.1-1962, R1971)

5. *Decimal Inch* (B87.1-1965)

6. *Metric Practice* (E380.76)

7. *Tolerance for Metric Dimensional Products, General* (B4.3-1978)

INFORMATION SHEET

B. Small tools and machine elements

1. *Jig Bushings* (B94.33-1974)
2. *Machine Tapers* (B5.10-1963, R1972)
3. *Milling Cutters and End Mills* (B94.19-1968)
4. *Reamers* (B94.2-1971)
5. *T-Slots* (B5.1-1975)
6. *Taps, Cut, and Ground Threads* (B94.9-1971)
7. *Twist Drills, Straight Shank, and Taper Shank* (B94.11-1967, R1972)

VIII. ANSI metric standard fasteners references

- A. *Hexagon Socket Head Shoulder Screws Metric* (B18.3.3M-1979)
- B. *Hex Socket Button Head Cap Screws Metric* (B18.3.4N-1979)
- C. *Metric Formed Hex Screws* (B18.2.3.2M 1979)
- D. *Metric Heavy Hex Bolts* (B18.2.3.6M 1979)
- E. *Metric Heavy Hex Screws* (B18.2.3.3M 1979)
- F. *Metric Heavy Hex Structural Bolts* (B18.2.3.7M 1979)
- G. *Metric Hex Bolt* (B18.2.3.5M 1979)
- H. *Metric Hex Cap Screws* (B18.2.3.1M 1979)
- I. *Metric Hex Lag Screws* (B18.2.3.8M 1979)
- J. *Metric Series Hexagon Keys and Bits* (B18.3.2M 1979)
- K. *Metric Series Hexagon Socket Set Screws* (B18.3.6M 1979)
- L. *Metric Screw Threads MJ Profile* (B1.21M 1978)
- M. *Retaining Rings* (B27.8M 1978)

Mechanical Standards References

American National Standards Institute

ANSI



American Society of Mechanical Engineers

ASME



American Society for Testing and Materials

ASTM



Society of Automotive Engineers

SAE



REFERENCE MATERIALS
UNIT IIIASSIGNMENT SHEET #1--DETERMINE MANUFACTURER OF MECHANICAL
COMPONENTS FROM *THOMAS REGISTER*

Directions: Using the *Thomas Register*, write the name and address of one manufacturer for the following products and/or parts.

A. Electric motor

B. Machine screws

C. Cams

D. Spring lock washer

E. Gears

F. Solar collector

G. Shear for sheet metal

H. Pump

REFERENCE MATERIALS
UNIT IIIASSIGNMENT SHEET #2--WRITE A LETTER REQUESTING PRODUCT
LITERATURE FOR MECHANICAL COMPONENTS

Directions: Select one of the addresses from Assignment Sheet #1 or another address from the *Thomas Register*. Write a letter to the manufacturer requesting information concerning product specifications and cost. After instructor approves rough copy, type and mail. Those items in italics in the following example are what you should fill in with your information.

Example:

425 Elm Street
Stillwater, OK 74074

February 17, 1983

Enerpac
Sales Office
Butler, WI 53007

Sales Representative:

I am a student at *Indian Meridian Area Vocational-Technical School*.
I am in the process of designing equipment. Please send me product literature, specifications, and cost for *Hi-tonnage jacking cylinders*.
I am not interested in purchasing your product at this time, but may consider it in the future.

Thank you for your consideration.

Sincerely,

Joe Smith

Joe Smith

REFERENCE MATERIALS
UNIT IIIASSIGNMENT SHEET #3-WRITE A TECHNICAL REPORT
USING REFERENCE MATERIALS

Directions: Write a technical report in an area which interests you. Use reference materials found in available indexes. Restrict length to 5 handwritten (2-2 1/2 typed) pages. Report should include the following:

1. Title page (subject, your name, date)
2. Introduction (what your paper will cover, why you chose this area)
3. Body (logical presentation of information discovered while researching)
4. Conclusion (brief summary of what you have learned, final remarks)
5. References (at least three)

(NOTE: Books are categorized in the library according to the author, title, and subject in the card catalogs. Two good indexes to find articles in the library are *Engineering Index* and *Applied Science and Technology Index*.)

REFERENCE MATERIALS UNIT III

NAME _____

TEST

1. Match the terms on the right with the correct definitions.

- _____ a. Hardware such as bolts, screws, nuts, washers, keys, gears, and pins for use on subassemblies and assemblies and specified on parts lists
- _____ b. Organization which identifies industrial and public needs for national standards and which coordinates their development
- _____ c. Reference book or manual containing directions, specifications, and tables to aid in the design and drafting of manufactured products
- _____ d. Compiled booklet of product literature information including specifications of parts and subassemblies and assemblies of products for consumers and manufacturers to order and/or specify on parts lists
- _____ e. Specification, test method, definition, classification, publication, or practice that has been approved by a committee to regulate or control manufacturing

- 1. ANSI
- 2. Product catalog
- 3. Standard parts
- 4. Handbook
- 5. Standard

2. List two manufacturing catalogs that contain product information literature.

- a. _____
- b. _____

3. Complete the following list of mechanical standards references.

- a. ASME
- b. SAE
- c. _____
- d. _____

4. Select mechanical drafter and designer handbooks by placing an "X" in the appropriate blanks.

- ☐ a. *Chambers Technical Dictionary*
- ☐ b. *Standard Handbook for Mechanical Engineers*
- ☐ c. *Small Engine Repair*
- ☐ d. *American Machinist Handbook*
- ☐ e. *ASME Handbook*
- ☐ f. *Four-Stroke Cycle Engine Mechanic Handbook*
- ☐ g. *SAE Handbook*
- ☐ h. *Databook for Human Factors Engineering*

5. Name five standards found in an ANSI drafting manual.

- a. _____
- b. _____
- c. _____
- d. _____
- e. _____

6. List four general types of standard parts specified by ANSI.

- a. _____
- b. _____
- c. _____
- d. _____

7. Distinguish between ANSI miscellaneous standards by placing an "X" next to the standards for dimensioning and surface finish and an "O" next to the standards for small tools and machine elements.

- ☐ a. *Preferred Limits and Fits for Cylindrical Parts*
- ☐ b. *Machine Tapers*
- ☐ c. *T-Slots*
- ☐ d. *Metric Practice*
- ☐ e. *Tolerance for Metric Dimensional Products; General*
- ☐ f. *Reamers*

8. Select ANSI metric standard fasteners references by placing an "X" in the appropriate blanks.

- ☐ a. *Metric Heavy Hex Screws*
☐ b. *Retaining Rings*
☐ c. *Metric Hex Lag Screws*
☐ d. *Slotted and Recessed Head Wood Screws*

9. Demonstrate the ability to:

- a. Determine manufacturer of mechanical components from *Thomas Register*.
- b. Write a letter requesting product literature for mechanical components.
- c. Write a technical report using reference materials.

(NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)

REFERENCE MATERIALS UNIT III

ANSWERS TO TEST

1. a. 3 d. 2
b. 1 e. 5
c. 4

2. Any two of the following:

- a. *Materials Selector Issue*
- b. *Thomas Register*
- c. *Mac Rae's Blue Book*
- d. *Directory of Manufacturers*

3. c. ANSI
d. ASTM

4. a, b, d, e, g, h

5. Any five of the following:

- a. *Drawing Sheet Size and Format*
- b. *Line Conventions and Lettering*
- c. *Multi and Sectional View Drawings*
- d. *Pictorial Drawings*
- e. *Dimensioning and Tolerancing*
- f. *Screw Threads*
- g. *Gears, Splines, and Serrations*
- h. *Gear Drawing Standards*
- i. *Forgings*
- j. *Metal Stampings*
- k. *Plastics*
- l. *Mechanical Assemblies*
- m. *Electrical and Electronics*
- n. *Fluid Power Diagrams*
- o. *Dictionary of Terms for Computer-Aided Preparation of Product Definition Data*
- p. *Chassis Frames*
- q. *Digital Representation of Physical Object Shapes*
- r. *Guideline for Documenting of Computer Systems Used in Computer-Aided Preparation of Product Definition Data--User Instructions*
- s. *Guideline for Documenting of Computer Systems Used in Computer-Aided Preparation of Product Definition Data--Design Requirements*

6. Any four of the following:

- a. Bolts and screws
- b. Gears
- c. Keys and pins
- d. Rivets
- e. Washers

7. a. X
b. O
c. O
d. X
e. X
f. O

8. a, b, c

9. Evaluated to the satisfaction of the instructor

LAYOUTS AND WORKING DRAWINGS UNIT IV

UNIT OBJECTIVE

After completion of this unit, the student should be able to draw a design layout and draw a set of working drawings. This knowledge will be evidenced by correctly performing the procedures outlined in the assignment sheets and by scoring 85 percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms related to layouts and working drawings with the correct definitions.
2. Distinguish between standard and additional information on a title form.
3. Identify information on a revision block.
4. List information on a bill of materials/parts list.
5. Arrange in order the stages of the design process.
6. Select true statements concerning design layouts.
7. List basic elements of a design layout sketch.
8. Name the three standard parts of a detail drawing.
9. Match parts of an assembly drawing with the correct functions.
10. Select information found on outline or installation assemblies.
11. Select information found on welding assembly drawings.
12. Select characteristics of forging drawings.
13. Select information found on a pattern or casting drawing.
14. Demonstrate the ability to:
 - a. Draw a design layout.
 - b. Draw a set of detail drawings.
 - c. Draw an assembly drawing.
 - d. Complete a detailed title block and revision block.
 - e. Complete a parts list.
 - f. Make a drawing revision.

LAYOUTS AND WORKING DRAWINGS UNIT IV

SUGGESTED ACTIVITIES

- I. Provide student with objective sheet.
- II. Provide student with information and assignment sheets.
- III. Make transparencies.
- IV. Discuss unit and specific objectives.
- V. Discuss information and assignment sheets.
- VI. Assign students appropriate projects that can be used for all assignment sheets.
- VII. Select the title block that you want the students to use in this particular class, and give instructions on filling it out.
- VIII. Make appropriate changes in the student's drawing sheets from Assignment Sheets #2, #3, or #4 to enable the students to make revisions for Assignment Sheet #6.
- IX. Furnish a model or prototype for use in discussing objective V, item D, the design process.
- X. Give test.

INSTRUCTIONAL MATERIALS

Included in this unit:

- A. Objective sheet
- B. Information sheet
- C. Transparency masters
 1. TM 1--Engineering Change Notice
 2. TM 2--Title Forms
 3. TM 3--Revisions
 4. TM 4--Bill of Materials/Parts List
 5. TM 5--Design Process
 6. TM 6--Design Layout

7. TM 7--Detail Drawing
8. TM 8--Assembly Drawing
9. TM 9--Detail Assembly Drawing
10. TM 10--Outline or Installation Assembly
11. TM 11--Welding Assembly Drawing
12. TM 12--Forging Drawing
13. TM 13--Casting Drawing

D. Assignment sheets

1. Assignment Sheet #1--Draw a Design Layout
2. Assignment Sheet #2--Draw a Set of Detail Drawings
3. Assignment Sheet #3--Draw an Assembly Drawing
4. Assignment Sheet #4--Complete a Detailed Title Block and Revision Block
5. Assignment Sheet #5--Complete a Parts List
6. Assignment Sheet #6--Make a Drawing Revision

E. Test

F. Answers to test

II. References

- A. Brown, Walter C. *Drafting for Industry*. South Holland, IL 60473: Goodheart-Willcox Co., Inc., 1974.
- B. Dygdon, John Thomas and Henry Cecil Spencer. *Basic Technical Drawing*. New York 10022: Macmillan Publishing Co., Inc. 1968.
- C. Giesecke, Frederick E., et. al. *Technical Drawing*. New York 10022: Macmillan Publishing Co., Inc., 1980.
- D. Jensen, Cecil and Jay Helsel. *Engineering Drawing and Design*. New York: Gregg Division/McGraw-Hill Book Co., 1979.
- E. American National Standards Institute. *Drawing Sheet Size and Format*. Y14.1-1975. New York 10017: American Society of Mechanical Engineers, 1975.
- F. American National Standards Institute. *Forgings*, Y14.9-1958. New York 10017: American Society of Mechanical Engineers, 1958.

LAYOUTS AND WORKING DRAWINGS UNIT IV

INFORMATION SHEET

Terms and definitions

A. Title--Name of the object or project

(NOTE: The title is the second most important size of lettering on the drawing.)

B. Title form--Standardized place to show all information not shown with notes and dimensions on the drawing

C. Revision--Change made on a drawing

(NOTE: This change may be due to drafting error, design change or error, production change or error, or customer change or error.)

D. Revision form--Area to show all information related to a drawing revision

E. Zoning--Equal intervals along the margins labeled with numbers along the horizontal margin and with letters along the vertical margin for locating an area on a drawing

F. Bill of materials/parts list--Itemized list of parts shown with an assembly drawing

(NOTE: Parts may be raw stock, purchased parts, or fasteners.)

G. Design process--Organized method to combine scientific principles, standard parts, and resources into the solution of a problem

H. Detail drawing--Drawing containing the necessary information to completely manufacture a single part or one stage of a single part

I. Design layout--Accurate drawing of all parts in working positions showing clearances of moving parts, ease of assembly, and ease of serviceability

J. Assembly drawing--Drawing showing all parts in their working position

K. Detail assembly drawing--Combined detail and assembly drawing used when the details are simple enough for all parts to be shown and dimensioned clearly while shown in assembled positions

(NOTE: This drawing is used on aircraft subassemblies, drawings of jigs and fixtures, and welding drawings.)

L. Engineering change notice (ECN)--An approved change to a drawing caused by a change in design, tool changes, errors in design or production, and customer changes (Transparency 1)

(NOTE: ECN's are reflected in the revision record on the drawing.)

INFORMATION SHEET

M. Forging drawing--A detail drawing of a workpiece to be forged in dies

N. Casting drawing--A detail drawing of a workpiece to be cast

II. Information on a title form (Transparency 2)

(NOTE: The following information is generally found in a title form as a title block or title strip.)

A. Standard information

1. Name of the object represented
2. Name and address of the industry
3. Name and address of the client, if any
4. Number of drawing which may include sheet letter size
5. Revision letter
6. Signature of drafter with date of completion
7. Signature of checker with date of completion
8. Signature of designer, engineer, or other official and date approved
9. Predominate scale of drawing
10. Sheet number for multiple sheets

B. Additional information

1. Tolerances
2. Material
3. Heat treatment
4. Quantity
5. Finish
6. Hardness
7. Weight
8. Superseding note
9. Company logos
10. Other peculiarities of the product

157

INFORMATION SHEET

III. Information on a revision block (Transparency 3)

- A. Letter or number of change(s)
- B. Description of correction or change
- C. Person making change
- D. Person checking change
- E. Date of change
- F. Zone for location of change

IV. Information on a bill of materials/parts list (Transparency 4)

A. Standard information

- 1. Item number referring to assembly drawing

(NOTE: Item numbers are sometimes referred to as dash numbers.)

- 2. Part name
- 3. Number required
- 4. Material from which part is made

B. Additional information

- 1. Stock number
- 2. Description or nomenclature
- 3. Address of vender
- 4. Unit of measure

(NOTE: These units include grams, pieces, feet, pounds, or gallons.)

- 5. Group subassembly where used
- 6. Approval
- 7. Release date
- 8. Originator
- 9. Revision

INFORMATION SHEET

- 10. Stock size
- 11. Pattern number
- 12. Weight

V. Stages of the design process (Transparency 5)

A. Problem identification

(NOTE: This stage is the plan of action which includes available information, parameters for time, cost, defined function, limits, and market potential.)

B. Preliminary ideas and concepts

(NOTE: This stage includes brainstorming from technical literature, reports, design and trade journals, patents, and existing products. A notebook should be started and up-dated to include signatures and dates of inventors and witnesses.)

C. Refinement of solutions

(NOTE: In this stage the design layouts, functional features, stress analysis, ease of assembly, serviceability, and manufacturability are refined for the most promising solutions.)

D. Model or prototype analysis

(NOTE: In this stage the design is analyzed, studied, and refined to prove that the design works. This is a very important step that may cause you to return to one of the other steps.)

E. Presentation/working drawings

(NOTE: This stage is the formal documented form for production which includes detail drawings, assembly drawings, and parts lists. The primary focus is to sell the idea or product to others.)

VI. Design layouts (Transparency 6)

A. Drawn by the designer as part of the design process

B. Amount of detail needed depends on the degree of competency of the drafter

- 1. Requires very little detail if the drafter is well trained
- 2. Requires a great deal of detail if the drafter is not well trained

C. May include the following:

(NOTE: The following items represent the maximum detail a designer would place on a design layout.)

INFORMATION SHEET

1. Accurate to-scale details of each part
2. Strength calculations
3. Function calculations
4. Cost calculations
5. Weight calculations
6. Shape or form determinations
7. Stress analysis
8. Explanation of how parts fit together
9. Most dimensions
10. Notes for standard parts or special processes
11. Clearances for moving parts
12. Ease of assembly
13. Ease of serviceability
14. Standard parts recommended wherever possible
15. Special manufacturing problems

• Drawn accurately with thin lines

E. - Usually only critical dimensions are included

VII. Basic elements of a design layout sketch (Transparency 6)

(NOTE: Many drawings do not need to be drawn accurately to prove they work. A designer or engineer may simply make a sketch of his/her needs and the drafter can make a detail drawing.)

- A. Projection (multiview, isometric)
- B. Line symbols and darkness
- C. Proportions
- D. Strength calculations
- E. Function calculations
- F. Cost calculations
- G. Weight calculations

INFORMATION SHEET

- H. Shape or form determinations
- I. Stress analysis
- J. Way parts fit together
- K. All critical dimensions
- L. Notes for standard parts or special processes
- M. Clearances for moving parts
- N. Ease of assembly
- O. Ease of serviceability
- P. Standard parts recommended wherever possible
- Q. Special manufacturing problems

VIII. Standard parts of a detail drawing (Transparency 7)

- A. Shape description
(NOTE: This includes multiview, auxiliary, sections, and/or pictorials.)
- B. Dimensions
(NOTE: These include size, location, and tolerances.)
- C. Notes
(NOTE: These may be general or specific.)

IX. Parts of an assembly drawing and functions (Transparency 8)

- A. Views--Show relationship of parts
(NOTE: Views do not show the shapes of individual parts but just how they fit together.)
- B. Sections--Show the inside function or construction of the parts
- C. Hidden lines--Shown only to promote clearness; unnecessary when several sections are used
(NOTE: Hidden lines may not be necessary and in some cases would only confuse the reading of the drawing.)

INFORMATION SHEET

- D. Dimensions--Show maximum or minimum sizes or locations of machine parts after assembly and overall size

(NOTE: Only certain dimensions and notes are given on an assembly drawing.)

- E. Parts identification numbers--Allow for quick identification of physical shape and guide reader to the parts list (Figure 1)

(NOTE: An identification number should be 5mm high in a 12mm circle. The circle is connected to the part with an arrowhead, dot, or S.)

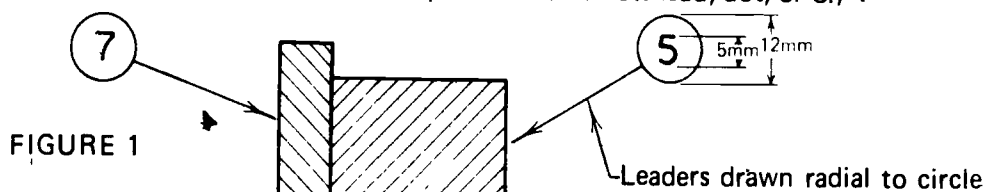


FIGURE 1

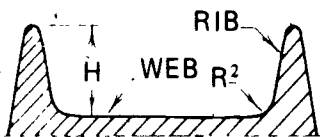
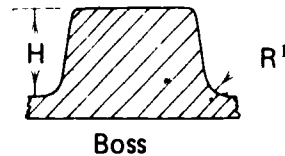
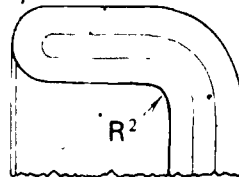
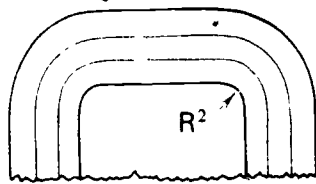
(NOTE: Avoid vertical and horizontal leaders.)

- X. Information found on outline or installation assemblies (Transparency 10)
- Method for installing or erecting a machine or structure
 - Outline and relationships of external surfaces
 - Relationship of final positioning for subassemblies
- XI. Information found on welding assembly drawings (Transparency 11)
- Parts identification
 - Dimensioning
- (NOTE: This includes the detailed or after-welded final dimensions. Proper jigs must be used to prevent distortion to maintain final dimensions.)
- Standard welding symbols (ANSI Y 32.3-1969)
 - Parts list
- (NOTE: Parts may be made from stock.)
- Multiviews and auxiliary views, if used
- (NOTE: Sections are not normally employed in welding assembly drawings.)
- XII. Characteristics of forging drawings (ANSI Y14.9-1958) (Transparency 12)
- Fillets and rounds--Minimum sizes (Figure 2)

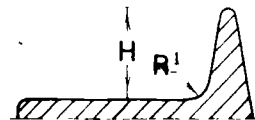
INFORMATION SHEET

- B. Parting line--Separation of upper and lower dies
- C. Draft--Ease in removal from dies
- D. Extra material not needed in final product

FIGURE 2



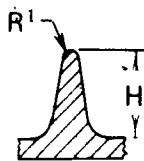
Opposing Ribs--
Confined Metal in Web



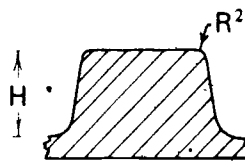
Single Rib

H	R¹	R²
1/4	1/8	1/8
1/2	1/8	1/8
1	1/4	3/8
2	1/2	5/8
3	3/4	1
4	1	1 3/8
5	1 1/4	1 3/4
6	1 1/2	2

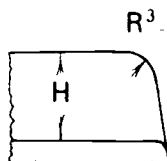
FILLET RADII



Rib



Boss



End of Rib

H	R¹	R²	R³
1/4	1/16	1/16	3/16
1/2	1/16	1/16	3/16
1	1/8	1/8	3/8
2	3/16	1/4	1/2
3	1/4	5/16	3/4
4	5/16	7/16	1
5	3/8	1/2	1 1/8
6	7/16	5/8	1 1/4
7	1/2	11/16	1 1/2

CORNER RADII

XIII. Information found on a pattern or casting drawing (Transparency 13)

- A. Fillets and rounds--Minimum sizes
- B. Parting line--Separation of one mold from the other
- C. Extra material not needed in final product

(NOTE: A draft may be included by the pattern maker, but it is not shown on the drawing.)

Engineering Change Notice

NO.		AN	
DATE ISSUED		CONT ON SHEET	SHEET NO
APPARATUS		SERIES AN NO <input type="checkbox"/> YES <input type="checkbox"/> FINAL <input type="checkbox"/>	
		AR NO	REQ
ENG PROD PLAN	AFFECTED <input type="checkbox"/> NOT AFFECTED <input type="checkbox"/>	PREVIOUS SERIES AN	CLASS OF CHG. 1 EMERGENCY 2 MEET SPEC 3 EXC'D SPEC. 4 NEW MODEL
IT	NAME OF PART	DWG NO	REV
REASON FOR CHANGE/PROBLEM			
SUMMARY OF CHANGE/SOLUTION			
STATUS OF MATERIAL			
TMBS		MDBS	
SERIAL NUMBERS TO BE REWORKED			
PROGRAMMING AFFECTED NO <input type="checkbox"/> YES <input type="checkbox"/>		DIAGNOSTICS AFFECTED NO <input type="checkbox"/> YES <input type="checkbox"/> PGMS	
PRODUCT SERVICE INFORMATION			
DOCUMENTATION IS AFFECTED <input type="checkbox"/> NOT AFFECTED <input type="checkbox"/>		EQUIP CHANGE IS MANDATORY <input type="checkbox"/> SPARE PARTS ARE AFFECTED <input type="checkbox"/> NOT AFFECTED <input type="checkbox"/>	
ISSUED BY	DATE	APPROVALS:	DIST. KEY
APPROVED BY	DATE		

Title Forms

WEIGHT	TOLERANCES UNLESS OTHERWISE SPECIFIED INCH · METRIC 1 PLC DEC 2 PLC DEC 3 PLC DEC 4 PLC DEC ANGULAR FRACTIONS	SCHOOL OR COMPANY ADDRESS		15 TYP
MAT'L		DRAWING TITLE		
HT		DATE	DATE	
FINISH		DR BY	CK BY	
QTY		DATE	DATE	
		APP BY	DIG BY	
		SCALE	SHEET SIZE	DRAWING NO.
25	40	150		

Title Block

TOL UNLESS OTHERWISE SPECIFIED FRAC 2 PL 3 PL 4 PL ANGULAR	WEIGHT	MAT'L	SCHOOL OR CO. ADDRESS	DRAWING TITLE	18
	HT	FIN			
DR BY	DATE	CK BY	DATE	APP BY	DATE
				DIG BY	NO
					10

Title Strip

(NOTE: All lettering is 3mm high except Title and Drawing numbers which are 6mm high.)

Revisions

REVISIONS				
ZONE	REV.	DESCRIPTION	DATE	APP.
2c	A	WAS .57	Jan 5, 82	Rm.

NOTE. See Basic Drafting, Book Two for dimensions.

Revision Form With Zones

REVISIONS			
NO	DESCRIPTION	MADE BY	DATE
1	WAS 11.7	LBJ	MAR 7, 81

NOTE. See Basic Drafting, Book Two for dimensions.

Revision Form Without Zones

Bill of Materials / Parts List

[illegible]

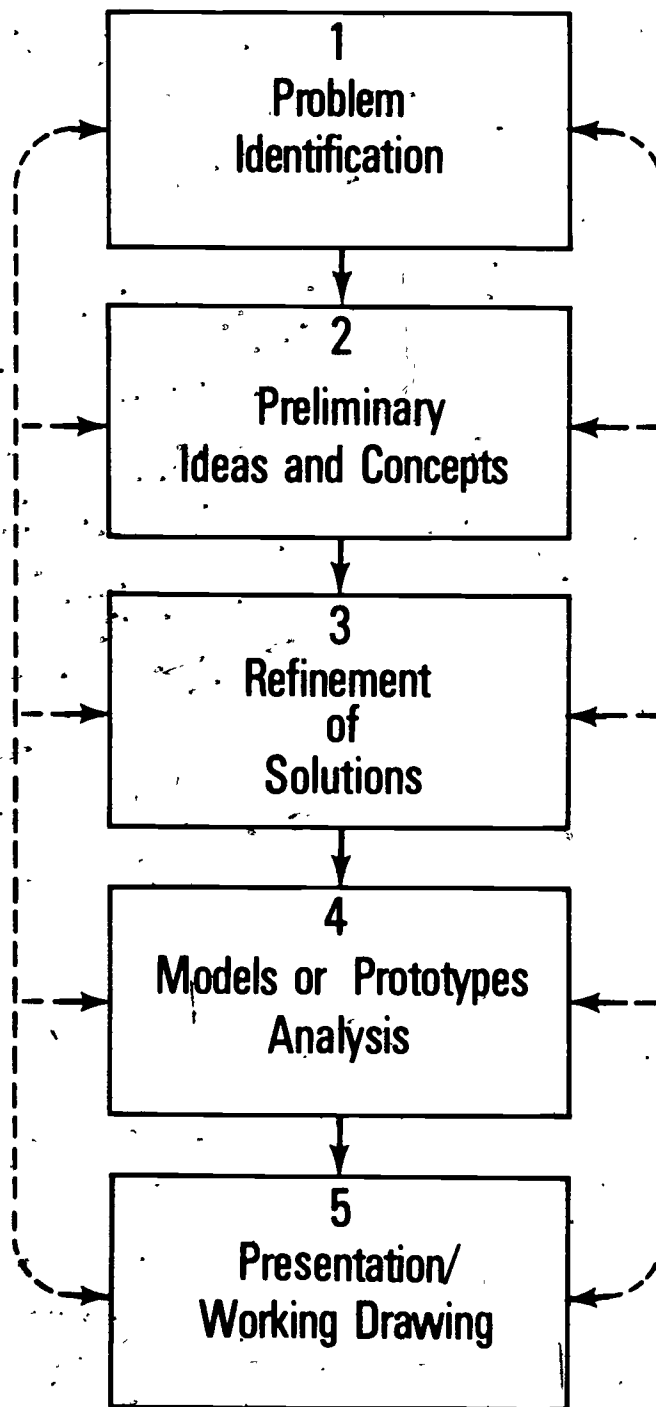
Bill of Materials/Parts List

The diagram illustrates a Title Block layout with the following dimensions and content:

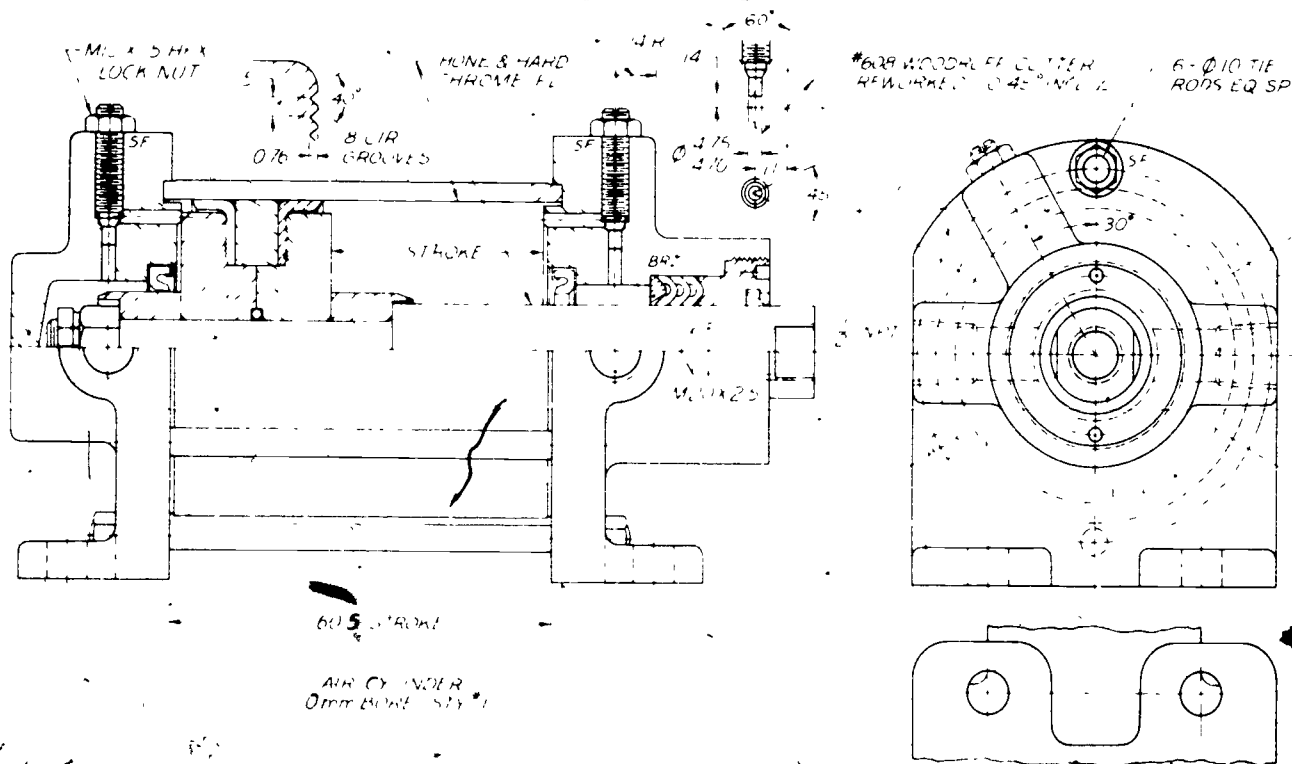
- Dimensions:**
 - Top horizontal dimensions: 15, 67, 15, 22.
 - Left vertical dimension: 3 TYP (indicating 3 rows).
 - Right vertical dimension: 7 TYP (indicating 7 rows).
- Content:**
 - Row 1: 2 SLIDE JAW 1 STL
 - Row 2: 1 VISE BASE 1 CI
 - Row 3: NO PART NAME OR DESCRIPTION REQD. MAT'L.
- Label:** A box labeled "METRIC" is positioned to the right of the table.

Parts List--Short Form Over Title Block

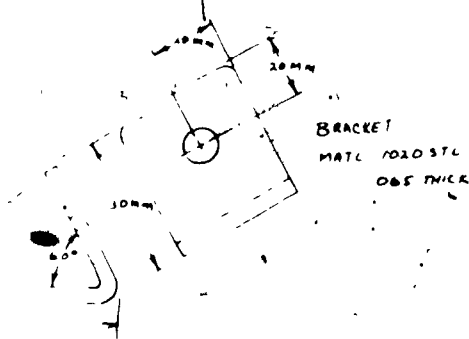
Design Process



Design Layout



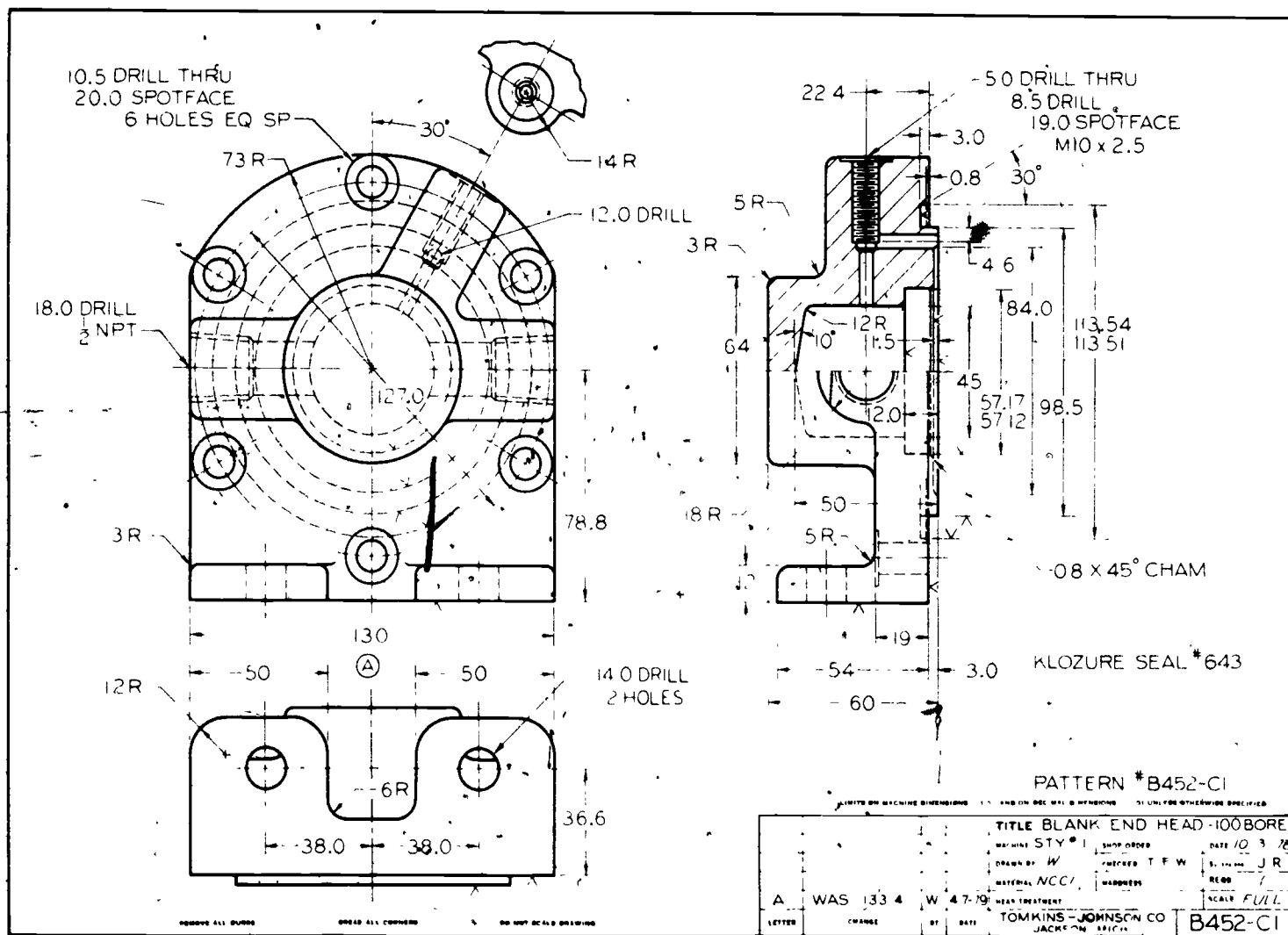
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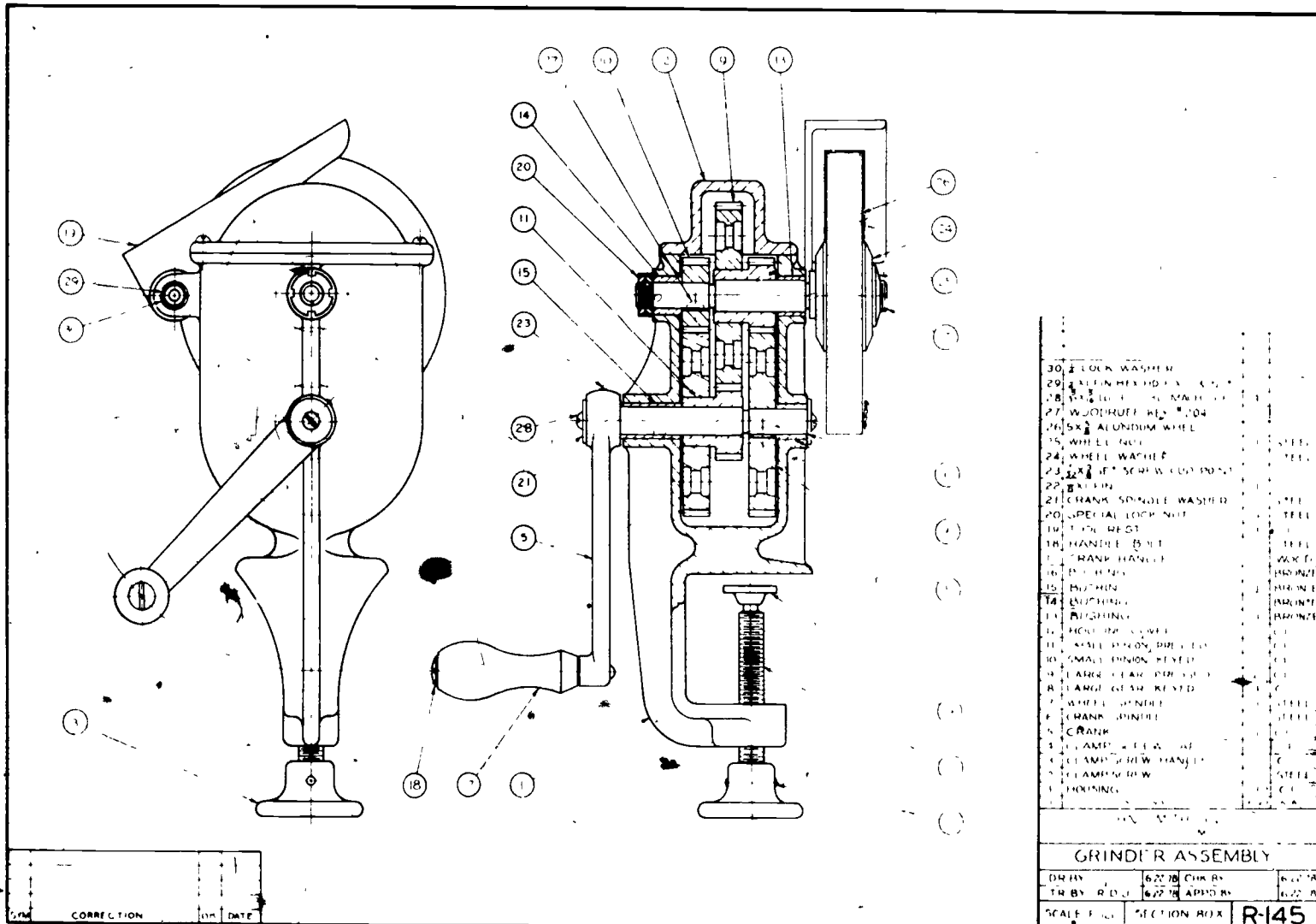
Design Layout

Freehand Sketch

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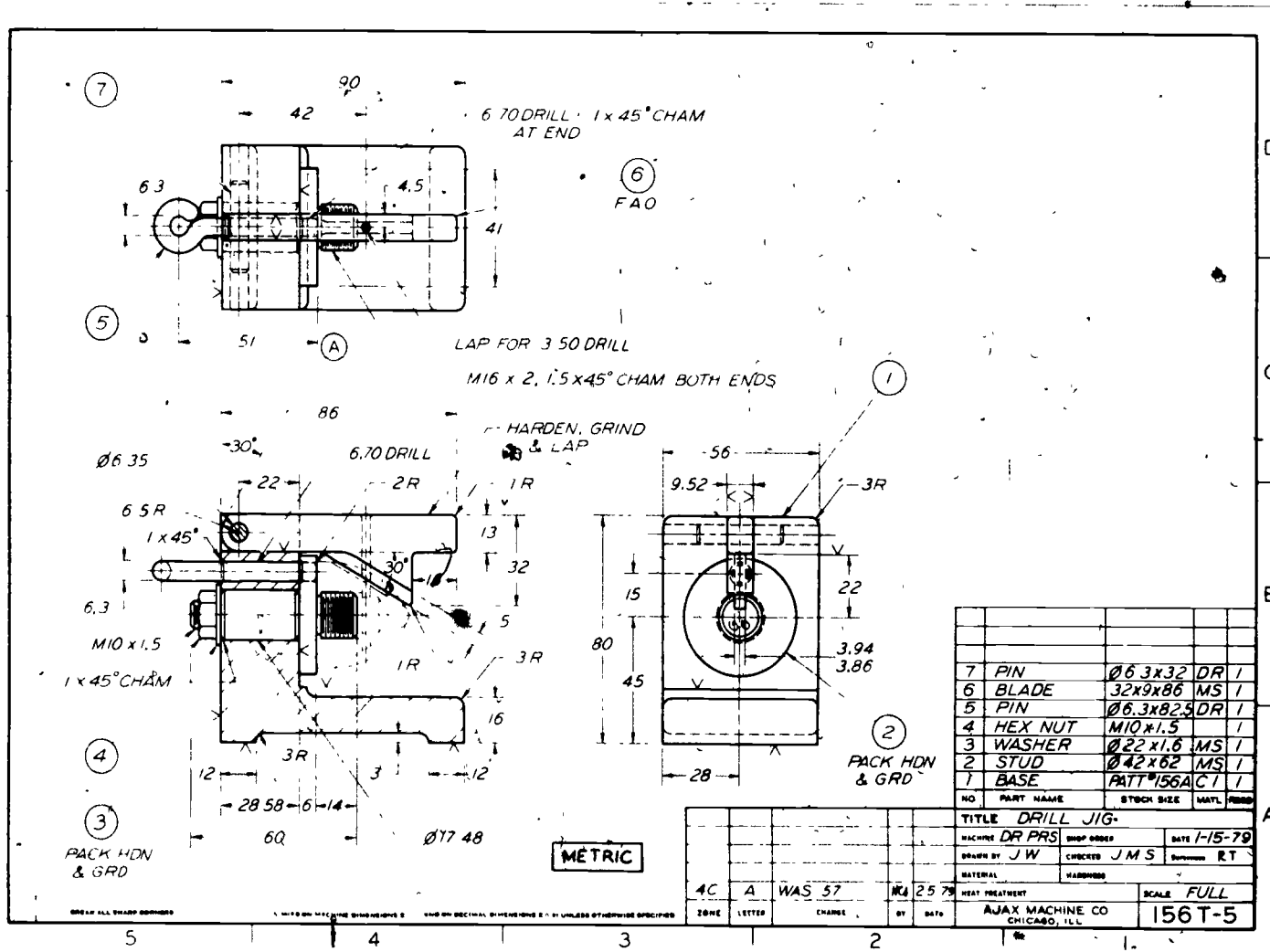


Assembly Drawing



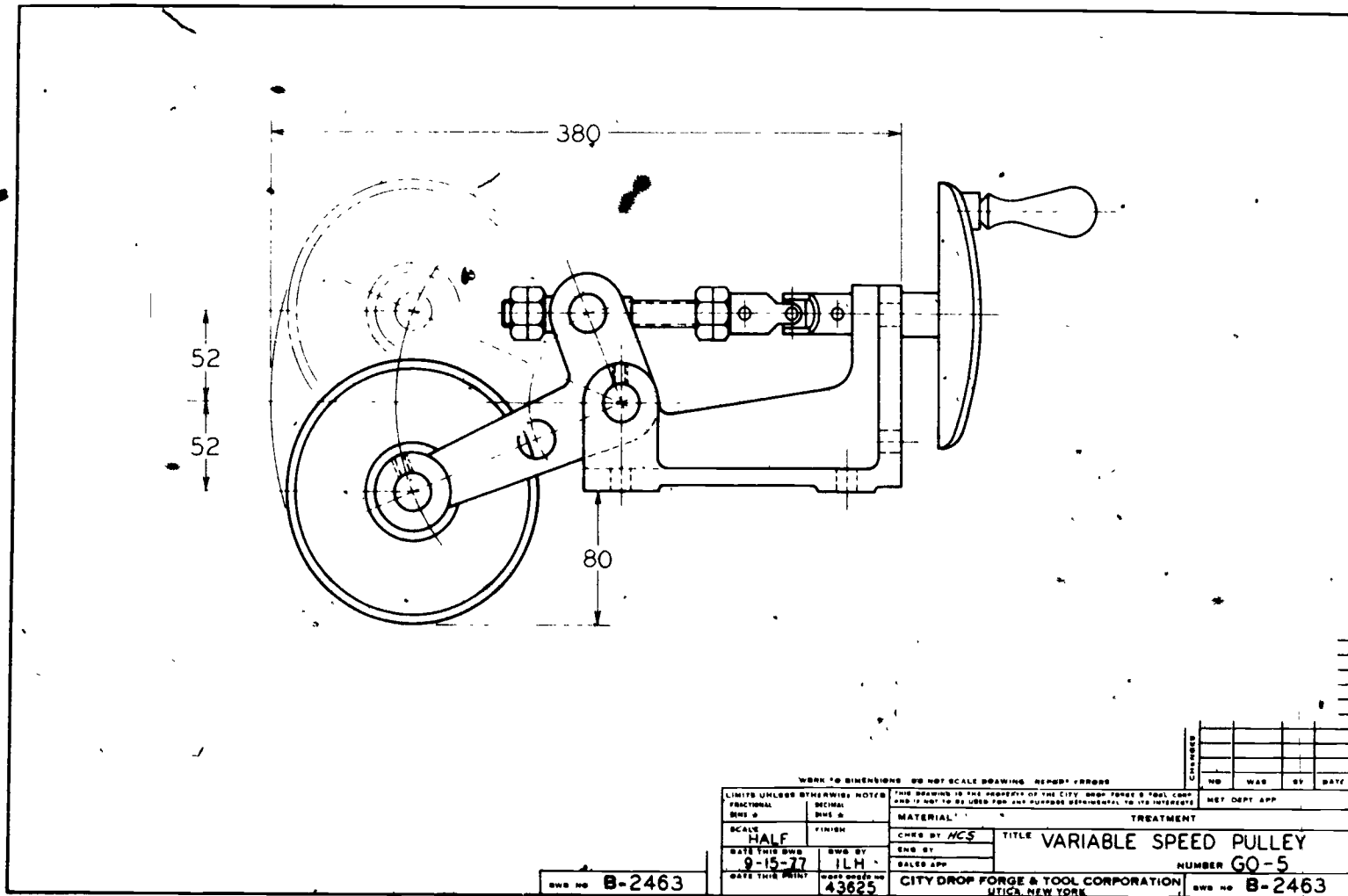
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Detail Assembly Drawing



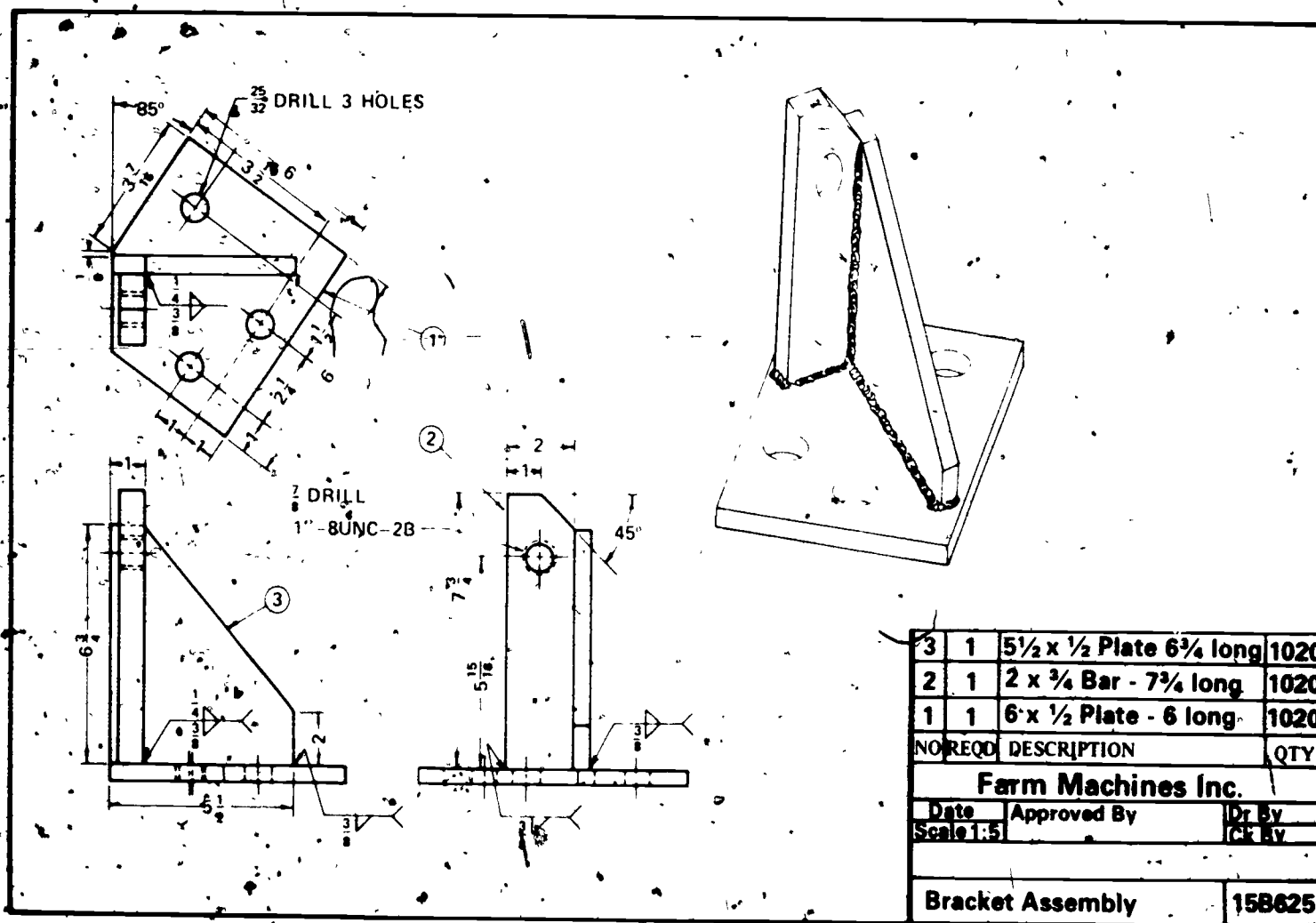
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Outline or Installation Assembly

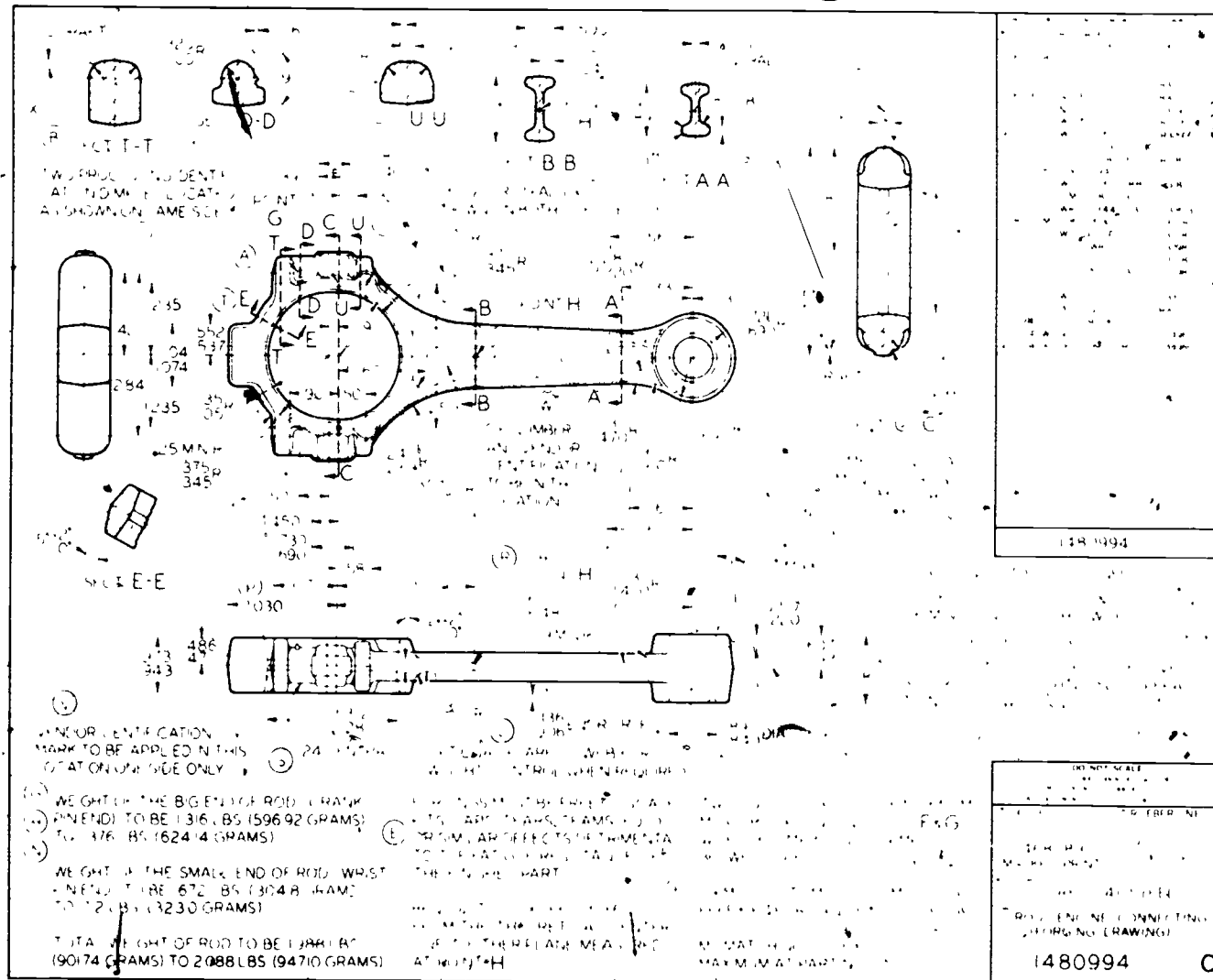


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Welding Assembly Drawing

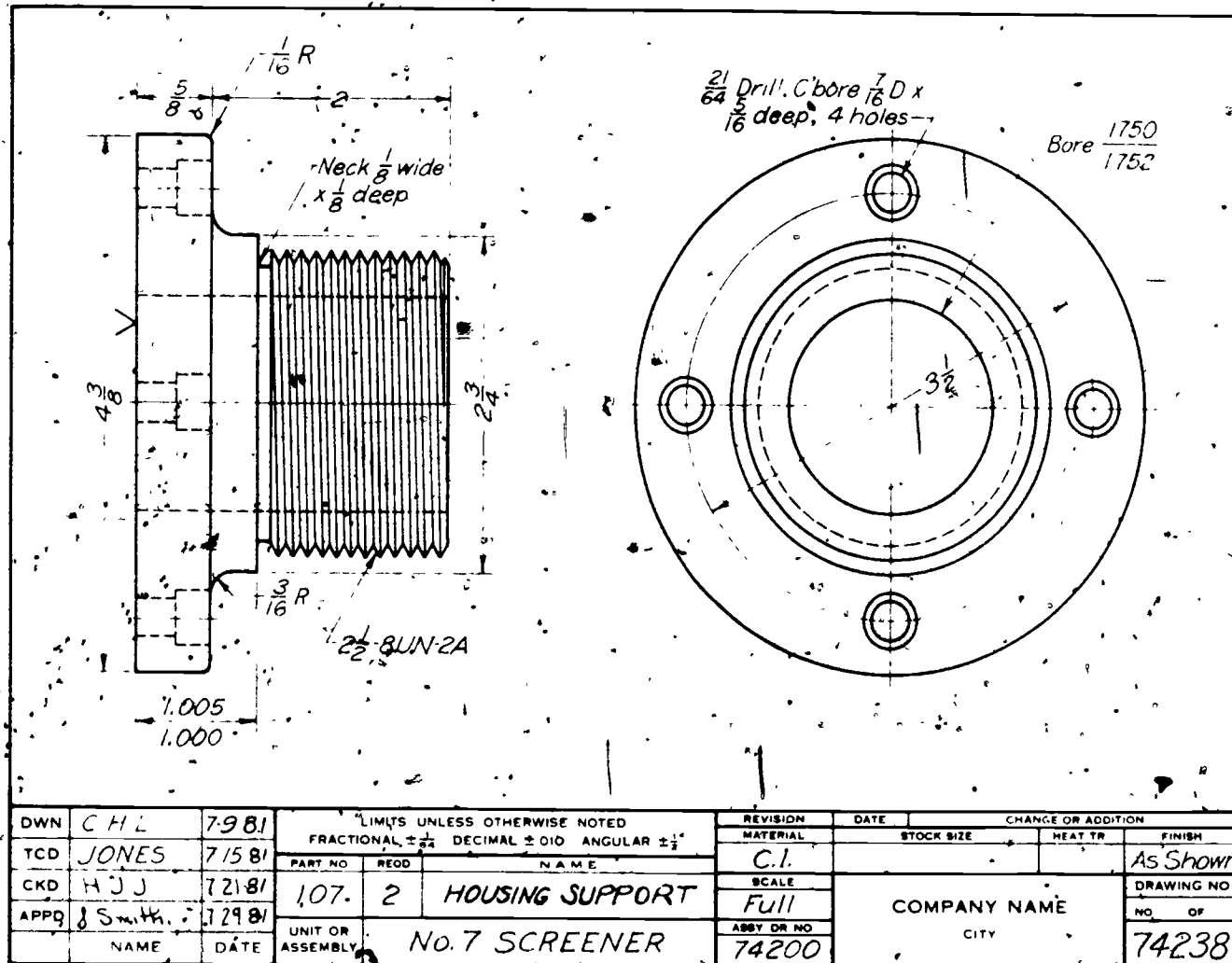


Forging Drawing



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Casting Drawing



From *Engineering Drawing and Graphic Technology* by French and Vierck, 1978.
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LAYOUTS AND WORKING DRAWINGS UNIT IV

ASSIGNMENT SHEET #1: DRAW A DESIGN LAYOUT

Directions. For the project assigned by your instructor, sketch the desired layout to include standard parts and fixed dimensions. Tape drawing media to drawing surface, and draw your design layout. Letter in information in its proper place using correct lettering techniques.

LAYOUTS AND WORKING DRAWINGS UNIT IV

ASSIGNMENT SHEET #2-DRAW A SET OF DETAIL DRAWINGS

Directions: Using the design layout of the project from Assignment Sheet #1, sketch each detail to include proper placement of dimensions, tolerances, and notes. Tape drawing media to drawing surface, and draw each detail on a *separate* sheet of paper of appropriate size. Letter in information in its proper place using correct lettering techniques.

LAYOUTS AND WORKING DRAWINGS UNIT IV

ASSIGNMENT SHEET #3--DRAW AN ASSEMBLY DRAWING

Directions: For this assignment use details from either Assignment Sheet #2, the design layout of Assignment Sheet #1, or a different project appropriate to time. Sketch an assembly drawing to include appropriate sections, views, and dimensions. Tape drawing media to drawing surface, and draw an assembly drawing. Letter in information in its proper place using correct lettering techniques.

LAYOUTS AND WORKING DRAWINGS UNIT IV

ASSIGNMENT SHEET #4 - COMPLETE A DETAILED TITLE BLOCK AND REVISION BLOCK

Directions With a lettering guide and the drawing media from Assignment Sheet #2 and #3, use the procedure in the following example to complete a detailed title block and revision block.

Example.

1. Tape drawing media to drawing surface
2. Select correct pencils
3. Select appropriate title block for detail information

(NOTE: Refer to the following examples of title strips and title blocks. Select one shown or devise one of your own which has been approved by the instructor.)

Example:

WEIGHT	TOLERANCES UNLESS OTHERWISE SPECIFIED INCH METRIC 1 PLC DEC 2 PLC DEC 3 PLC DEC 4 PLC DEC ANGULAR FRACTIONS	SCHOOL OR COMPANY ADDRESS	
MAT'L		DRAWING TITLE	
HT		DATE	DATE
FINISH		DR BY	CK BY
QTY		APP BY	DWG BY
	SCALE	SHEET SIZE	DRAWING NO

25

40

150

15 TYP

(NOTE: This title block can be used with "C," "D," and "E" size sheets.)

ASSIGNMENT SHEET #4

2 PL UNLESS OTHERWISE SPECIFIED FRAC 2 PL 3 PL 4 PL ANGULAR		WEIGHT	MATL	SCHOOL OR CO ADDRESS	DRAWING TITLE
		HT	FIN		
DR BY	DATE	CK BY	DATE	APP BY	DATE
				DIG BY	NO

(NOTE This title block can be used with "A" and "B" size sheets.)

4. Draw title block in lower right hand corner
5. Draw guidelines for lettering
6. Letter in information in its proper place using correct lettering techniques
7. Select revision block containing zone reference
8. Draw revision block in upper right hand corner
9. Letter in information in its proper place using correct lettering techniques

LAYOUTS AND WORKING DRAWINGS
UNIT IV

ASSIGNMENT SHEET #5--COMPLETE A PARTS LIST

Directions: Tape either the drawing from Assignment Sheet #3 or a separate parts list (PL) form on drawing surface. Draw a parts list. Letter in information in the parts list using correct lettering techniques.

LAYOUTS AND WORKING DRAWINGS UNIT IV

ASSIGNMENT SHEET #6--MAKE A DRAWING REVISION

Directions In order to make a drawing revision, you will need the drawings from Assignment Sheets #2, #3, and #4 and an Engineering Change Notice (ECN) from your instructor. Now use the procedure in the following example to make the revision.

Example:

1. Letter revision on drawing
2. Letter revision in revision block
3. Sign and date revision block
4. Make a blueline print of revision
5. Turn in revision and print to instructor

ZONE	REV.	DESCRIPTION	DATE	APP.
2c	A	WAS .57	Jan 5, 82	[Signature]

NOTE See Basic Drafting, Book Two for dimensions.

68

A

Zone

C

D

LAYOUTS AND WORKING DRAWINGS

UNIT IV

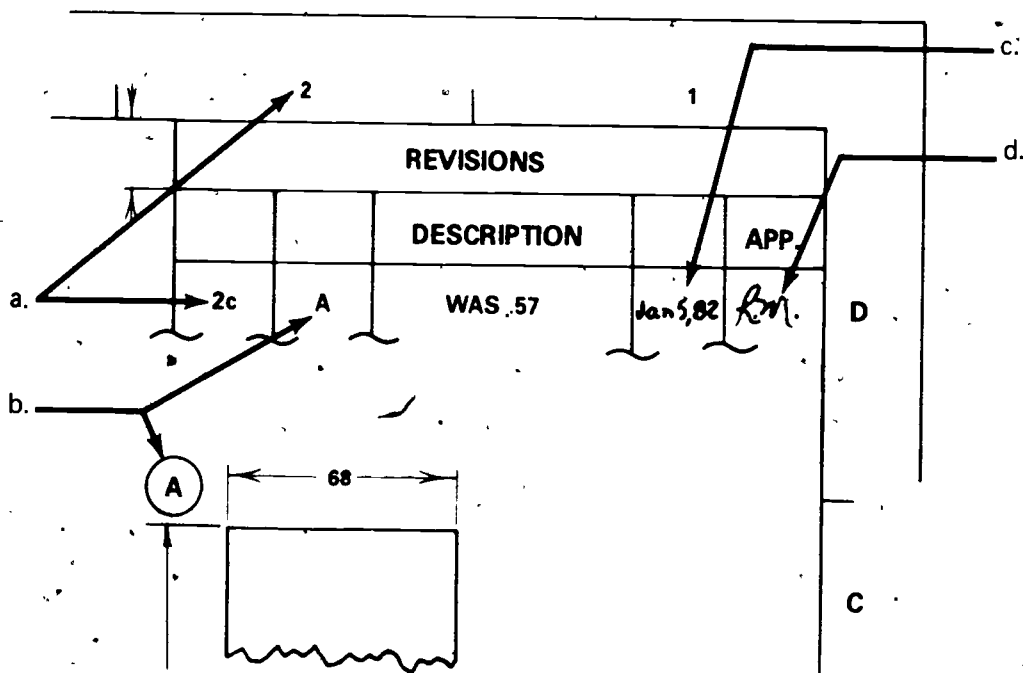
NAME _____

TEST

1. Match the terms on the right with the correct definitions.

- | | |
|--|----------------------------------|
| _____ a. Change made on a drawing | 1. Title |
| _____ b. Equal intervals along the margins labeled with numbers along the horizontal margin and with letters along the vertical margin for locating an area on a drawing | 2. Title form |
| _____ c. Drawing containing the necessary information to completely manufacture a single part or one stage of a single part | 3. Revision |
| _____ d. Name of the object or project | 4. Engineering change notice |
| _____ e. Area to show all information related to a drawing revision | 5. Revision form |
| _____ f. Organized method to combine scientific principles, standard parts, and resources into the solution of a problem | 6. Zoning |
| _____ g. Drawing showing all parts in their working position | 7. Bill of materials/ parts list |
| _____ h. Standardized place to show all information not shown with notes and dimensions on the drawing | 8. Casting drawing |
| _____ i. Combined detail and assembly drawing used when the details are simple enough for all parts to be shown and dimensioned clearly while shown in assembled positions | 9. Design layout |
| _____ j. Accurate drawing of all parts in working positions showing clearances of moving parts, ease of assembly, and ease of serviceability | 10. Design process |
| _____ k. Itemized list of parts shown with an assembly drawing | 11. Detail drawing |
| _____ l. A detail drawing of a workpiece to be cast | 12. Assembly drawing |
| | 13. Forging drawing |
| | 14. Detail assembly drawing |

- _____ m. A detail drawing of a workpiece to be forged in dies
- _____ n. An approved change to a drawing caused by a change in design, tool changes, errors in design or production, and customer changes
2. Distinguish between standard and additional information on a title form by placing an "X" next to the standard information and an "O" next to the additional information.
- _____ a. Tolerances
- _____ b. Revision letter
- _____ c. Signature of drafter with date of completion
- _____ d. Hardness
- _____ e. Heat treatment
- _____ f. Predominate scale of drawing
3. Identify information on a revision block.



a. _____

c. _____

b. _____

d. _____

4. List information on a bill of materials/parts list.

a. Standard information

1) _____

2) _____

b. Additional information

1) _____

2) _____

~~3) _____~~

4) _____

5. Arrange in order the following stages of the design process by placing the correct sequence numbers in the appropriate blanks.

_____ a. Refinement of solutions

_____ b. Presentation/working drawings

_____ c. Problem identification

_____ d. Model or prototype analysis

_____ e. Preliminary ideas and concepts

6. Select true statements concerning design layouts by placing an "X" in the appropriate blanks.

_____ a. Drawn by the designer as part of the design process

_____ b. Requires a great deal of detail if the drafter is well trained

_____ c. May include strength calculations

_____ d. May include weight calculations

_____ e. Drawn with thick lines

_____ f. All dimensions are omitted

_____ g. May include clearances for moving parts

_____ h. May include ease of serviceability

7. List eight basic elements of a design layout sketch.

- a. _____
- b. _____
- c. _____
- d. _____
- e. _____
- f. _____
- g. _____
- h. _____

8. Name the three standard parts of a detail drawing.

- a. _____
- b. _____
- c. _____

9. Match the parts of an assembly drawing on the right with the correct functions.

- | | |
|--|---------------------------------|
| _____ a. Shown only to promote clearness; unnecessary when several sections are used | 1. Views |
| _____ b. Allow for quick identification of physical shape and guide reader to the parts list | 2. Sections |
| _____ c. Show maximum or minimum sizes or locations of machine parts after assembly and overall size | 3. Hidden lines |
| _____ d. Show relationship of parts | 4. Dimensions |
| _____ e. Show the inside function or construction of the parts | 5. Parts identification numbers |

10. Select information found on outline or installation assemblies by placing an "X" in the appropriate blanks.

- _____ a. Method for installing or erecting a machine or structure
- _____ b. Sections of internal detail of a machine
- _____ c. Outline and relationships of external surfaces
- _____ d. Detail dimensions of individual parts
- _____ e. Relationship of final positioning for subassemblies

11. Select information found on welding assembly drawings by placing an "X" in the appropriate blanks.

☐ a. Parts identification
☐ b. Dimensioning
☐ c. Standard welding symbols
☐ d. Parts list
☐ e. Sections
☐ f. Auxiliary views, if used

12. Select characteristics of forging drawings by placing an "X" in the appropriate blanks.

☐ a. Fillets and rounds
☐ b. Finish marks
☐ c. Drilled holes
☐ d. Parting line
☐ e. Draft
☐ f. Extra material not needed in final product

13. Select information found on a pattern or casting drawing by placing an "X" in the appropriate blanks.

☐ a. Fillets and rounds
☐ b. Finish marks
☐ c. Drilled holes
☐ d. Parting line
☐ e. Draft
☐ f. Extra material not needed in final product

14. Demonstrate the ability to:

a. Draw a design layout.
b. Draw a set of detail drawings.
c. Draw an assembly drawing.
d. Complete a detailed title block and revision block.
e. Complete a parts list.
f. Make a drawing revision.

(NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)

LAYOUTS AND WORKING DRAWINGS

UNIT IV

ANSWERS TO TEST

- | | | | |
|---------|-------|-------|-------|
| 1. a. 3 | e. 5 | i. 14 | m. 13 |
| b. 6 | f. 10 | j. 9 | n. 4 |
| c. 11 | g. 12 | k. 7 | |
| d. 1 | h. 2 | l. 8 | |

2. a. O
b. X
c. X
d. O
e. O
f. X

3. a. Zone for location of change
b. Letter of change
c. Date of change
d. Person checking change (approved by)

4. a. Any two of the following:
1) Item number referring to assembly drawing
2) Part name
3) Number required
4) Material from which part is made

- b. Any four of the following:
1) Stock number
2) Description or nomenclature
3) Address of vendor
4) Unit of measure
5) Group subassembly where used
6) Approval
7) Release date
8) Originator
9) Revision
10) Stock size
11) Pattern number
12) Weight

5. a. 3
b. 5
c. 1
d. 4
e. 2

6. a, c, d, g, h

7. Any eight of the following:

- a. Projection
- b. Line symbols and darkness
- c. Proportions
- d. Strength calculations
- e. Function calculations
- f. Cost calculations
- g. Weight calculations
- h. Shape or form determinations
- j. Stress analysis
- j. Way parts fit together
- k. All critical dimensions
- l. Notes for standard parts or special processes
- m. Clearances for moving parts.
- n. Ease of assembly
- o. Ease of serviceability
- p. Standard parts recommended wherever possible
- q. Special manufacturing problems

- 8. a. Shape description
- b. Dimensions
- c. Notes

- 9. a. 3 d. 1
- b. 5 e. 2
- c. 4

- 10. a, c, e

- 11. a, b, c, d, f

- 12. a, d, e, f

- 13. a, d, f

- 14. Evaluated to the satisfaction of the instructor

DIMENSIONING AND TOLERANCING UNIT V

UNIT OBJECTIVE

After completion of this unit, the student should be able to illustrate dimensioning tolerances to include surface quality, position and geometric form dimensions. This knowledge will be evidenced by correctly performing the procedures outlined in the assignment sheets and by scoring 85 percent on the unit test.

(NOTE: Students are expected to review "Dimensioning Procedures" and "Basic Tolerancing" of *Basic Drafting, Book Two* before attempting this unit.)

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms related to dimensioning and tolerancing with the correct definitions.
2. Distinguish between size and location dimensions for a geometric shape.
3. Select mating dimensions in an assembly drawing.
4. Select true statements concerning numerical control dimensioning.
5. Distinguish between fits for inch units and fits for metric units.
6. Calculate limits in inch units using basic hole system.
7. Calculate limits in inch units using basic shaft system.
8. Calculate limits in metric units using basic hole system.
9. Determine the tolerance ranges for shop processes using the accompanying table.
10. Distinguish between clearance fit and interference fit of hole size limits for standard dowels.
11. Select true statements concerning limit dimensions for interchangeability of parts.
12. Arrange in order the steps for determining limit dimensions for intermediate parts to retain overall limits.
13. Complete a chart of characteristic symbols for tolerances of position and form.
14. Match terms with the correct supplementary symbols for tolerances of position and form.

15. Match position and form symbols with the correct descriptions.
16. Match the descriptions of position and form with the correct meaning of drawings.
17. Select true statements concerning positional tolerancing.
18. Distinguish between maximum material condition and regardless of feature size.
19. Select true statements concerning angular tolerances.
20. State the purpose of surface quality specifications.
21. Identify parts of a surface quality symbol.
22. Select true statements concerning surface quality notes.
23. Match lay symbols with the correct designations.
24. Differentiate between correct and incorrect placement of surface quality symbols.
25. Select true statements concerning surface roughness produced by common production methods using the accompanying table.
26. Select preferred recommended roughness, waviness, and roughness width cutoff values from tables.
27. Demonstrate the ability to:
 - a. Dimension an object completely.
 - b. Calculate and dimension clearance fit tolerances using standard fit tables.
 - c. Calculate and dimension interference fit tolerances using standard fit tables.
 - d. Calculate and assign tolerances to mating parts using standard fit tables.
 - e. Calculate and dimension hole size limits for standard dowels.
 - f. Dimension an object using position and form tolerances.
 - g. Determine ranges of motion of limbs and spaces required for a person.

DIMENSIONING AND TOLERANCING UNIT V

SUGGESTED ACTIVITIES

- I. Provide student with objective sheet.
- II. Provide student with information and assignment sheets.
- III. Make transparencies.
- IV. Discuss unit and specific objectives.
- V. Discuss information and assignment sheets.
- VI. Develop a display of different types of gages with corresponding parts to be measured for size and location.
- VII. Have students check a group of parts for correct dimensions by using gages.
- VIII. Provide part drawings for students to see specified tolerances.
- IX. Visit a manufacturing quality control department to see how they operate and inspect parts.
- X. Give test.

INSTRUCTIONAL MATERIALS

- I. Included in this unit:
 - A. Objective sheet
 - B. Information sheet
 - C. Transparency masters
 1. TM 1--Tolerancing Terms
 - 1A--Overlay
 - 1B--Overlay
 2. TM 2--Graphical Representation of Tolerance Zones (Metric)
 3. TM 3--Metric Tolerance Designation
 4. TM 4--Determining Limits for Hole and Shaft (Inch Units)
 5. TM 5--Determining Limits for Hole and Shaft (Metric Units)
 6. TM 6--Tolerances Related to Shop Processes

7. TM 7--Hole Size for Standard Dowel (Fit Dimensions)
7A--Overlay
8. TM 8--Interchangeability of Mating Parts (Problem).
9. TM 9--Interchangeability of Mating Parts (Calculations)
10. TM 10 and Overlay 10A--Limits for Intermediate Parts
11. TM 11--Symbols for Tolerances of Position and Form
12. TM 12--Use of Symbols for Tolerances of Position and Form
13. TM 13--Application of Symbols to Position and Form Tolerance Dimensions
14. TM 14--No Specified Tolerance of Form
15. TM 15--Straightness
16. TM 16--Flatness
17. TM 17--Roundness
18. TM 18--Cylindricity
19. TM 19--Profile of a Surface
20. TM 20--Profile of a Surface Between Points
21. TM 21--Angularity of a Plane Surface
22. TM 22--Perpendicularity
23. TM 23--Perpendicularity (Continued)
24. TM 24--Parallelism
25. TM 25--Concentricity
26. TM 26--Symmetry
27. TM 27--Positional Tolerancing
28. TM 28--Tolerance Zones
29. TM 29--Cylindrical Tolerance Zones
30. TM 30--No Tolerance Accumulation
31. TM 31--Maximum and Least Material Conditions
32. TM 32--Regardless of Feature Size
33. TM 33--Angular Tolerances

34. TM 34--Surface Quality Symbol .

35. TM 35--Lay Symbols

D. Assignment sheets

1. Assignment Sheet #1--Dimension an Object Completely
2. Assignment Sheet #2--Calculate and Dimension Clearance Fit Tolerances Using Standard Fit Tables
3. Assignment Sheet #3--Calculate and Dimension Interference Fit Tolerances Using Standard Fit Tables
4. Assignment Sheet #4--Calculate and Assign Tolerances to Mating Parts Using Standard Fit Tables
5. Assignment Sheet #5--Calculate and Dimension Hole Size Limits for Standard Dowels
6. Assignment Sheet #6--Dimension an Object Using Position and Form Tolerances
7. Assignment Sheet #7--Determine Ranges of Motion of Limbs and the Spaces Required for a Person

E. Answers to assignment sheets

F. Test

G. Answers to test

II. References:

- A. Giesecke, Frederick E., et al. *Technical Drawing*. New York 10022: Macmillan Publishing Co., Inc. 1980.
- B. Levens, Alexander and William Chalk. *Graphics in Engineering Design*. New York: John Wiley and Sons, 1980.
- C. Dent, Joseph B., et al. *Fundamentals of Engineering Graphics*. 51st edition, Macmillan Publishing Co., Inc., 1979.
- D. Jensen, Cecil and Jay Helsel. *Engineering Drawing and Design*. New York: Gregg Division/McGraw-Hill Book Company, 1979.
- E. American National Standards Institute. *Dimensioning and Tolerancing*. (ANSI Y14.5-1973). New York 10017: American Society of Mechanical Engineers, 1973.
- F. Foster, Lowell W. *Geo-Metrics*. Reading, MA: Addison-Wesley, 1974.
- G. Dreyfuss, Henry. *The Measure of Man: Human Factors in Design*. 2nd ed. New York: Whitney Library of Design, 1967.

DIMENSIONING AND TOLERANCING UNIT V

INFORMATION SHEET

I. Terms and definitions (Transparencies 1, 2, and 3)

- A. Interchangeability--The condition that refers to a part made to limit dimensions so that it will fit any part similarly manufactured; the ability of mating parts to fit properly together
- B. Geometric shapes--Shapes such as prisms, cylinders, pyramids, cones, and spheres
- C. Size dimension--Any type of dimension that tells how large or small an object is
- D. Location dimension--Any type of dimension that locates a feature on an object
- E. Tolerance--The total amount of variation permitted in limit dimensioning of a part; the difference between the limit dimensions (Transparency 1)
- F. Basic size--The size of a part determined by engineering and design requirements from which the limits of size are determined; the line of zero deviation
- G. Limits--The extreme permissible dimensions of a part resulting from the application of a tolerance; the maximum and minimum size indicated by a tolerance
- H. Maximum material condition (MMC)--Used when maximum material is present in a feature
(NOTE: This is the smallest hole, largest shaft.)
- I. Least material condition (LMC)--Used when the least material is present in a feature
(NOTE: This is the largest hole, smallest shaft.)
- J. Upper deviation--Difference between the maximum limit and the basic size
- K. Lower deviation--Difference between the minimum limit and the basic size
- L. International tolerance grade--Group of tolerances numbered 01 - 16
(NOTE: 01 thru 5 are used for gages, 6 thru 12 are used for fits, and 13 thru 16 are used for general dimensioning.)
- M. Fundamental deviation--The deviation nearer the basic size for the hole and near the basic size for the shaft

(NOTE: The fundamental deviation is an upper case letter for holes and a lower case letter for shafts.)

INFORMATION SHEET

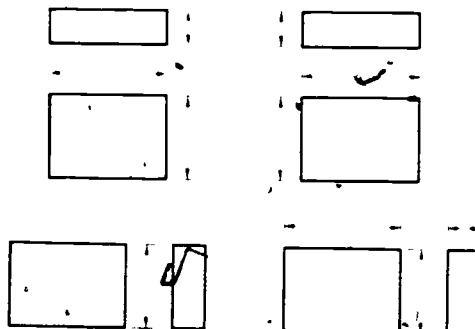
- N. Tolerance zone--The association of a fundamental deviation (letter) with an international tolerance grade (IT number)
- O. Basic hole system--The basic size of the hole is the design size (basic size) and the allowance is applied to the shaft
(NOTE: The fundamental deviation for a hole system is H.)
- P. Basic shaft system--The basic size of the shaft is the design size and the allowance is applied to the hole
(NOTE: The fundamental deviation for a shaft system is h.)
- Q. Clearance fit--Limits of size are determined so that a loose fit or positive allowance occurs between mating parts
- R. Interference fit--Limits of size are determined so that a negative allowance or tight fit occurs between mating parts
- S. Transition fit--Limits of size are determined so that the allowance may be either a clearance fit or an interference fit
- T. Allowance--The minimum international difference in the dimensions of mating parts to provide for different classes of fits; the minimum clearance or maximum interference when parts are at maximum material condition (MMC)
- U. Datums--Points, lines, or other geometric shapes assumed to be exact from which the location or geometric form of features of a part may be established
- V. Positional tolerance--Exact theoretical position of a feature established by basic dimensions
(NOTE: The term "positional tolerancing" has the same meaning as "true position tolerancing.")
- W. Form tolerances--Maximum allowable variations of a perfect geometric shape
- X. Surface quality--Roughness, waviness, and lay of a surface which may include certain flaws
- Y. Lay--Direction of the major surface pattern determined by manufacturing method used
- Z. Roughness--Fine irregularities in surface texture
- AA. Waviness--Widely spaced element of a surface texture
- BB. Anthropometric data--Measurements of the human body and its parts

INFORMATION SHEET

II. Size and location dimensions for geometric shapes

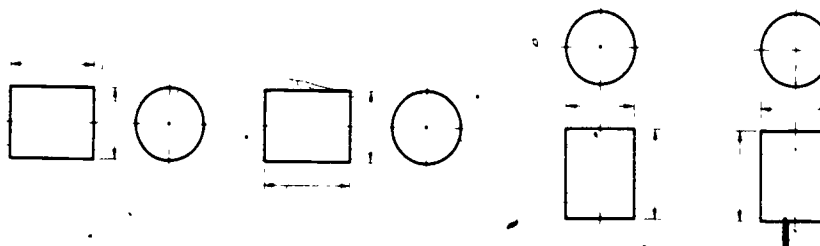
A. Size dimensions

1. Prisms

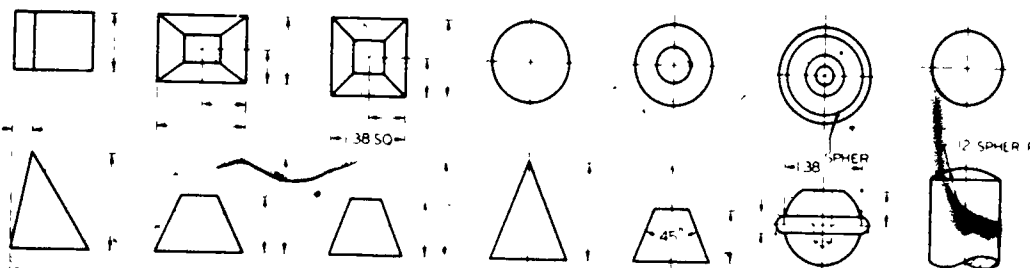


2. Cylinders

(NOTE: Diameter is not recommended for circular view but ANSI does approve its use.)



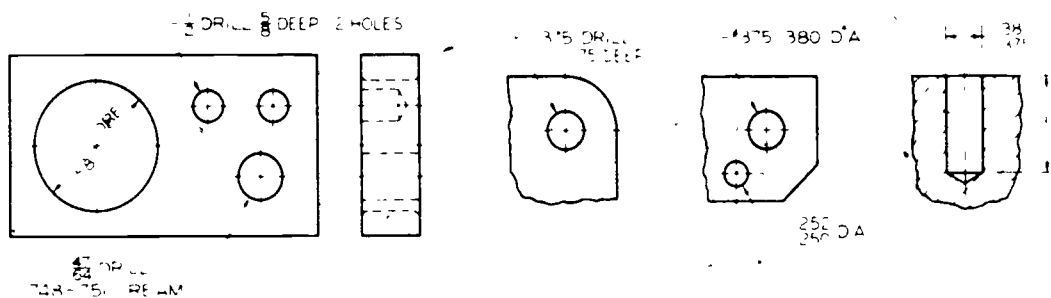
3. Miscellaneous shapes



INFORMATION SHEET

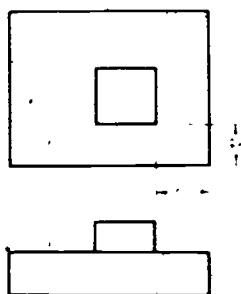
4. Holes (negative cylinders)

(NOTE: These may be drilled, reamed, bored, punched, or cored specified by standard notes.)



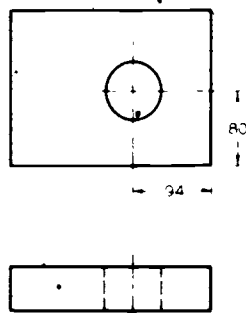
B. Location dimensions

1. Rectangular shapes--Reference to their faces



2. Cylinders or holes--Reference to their center lines

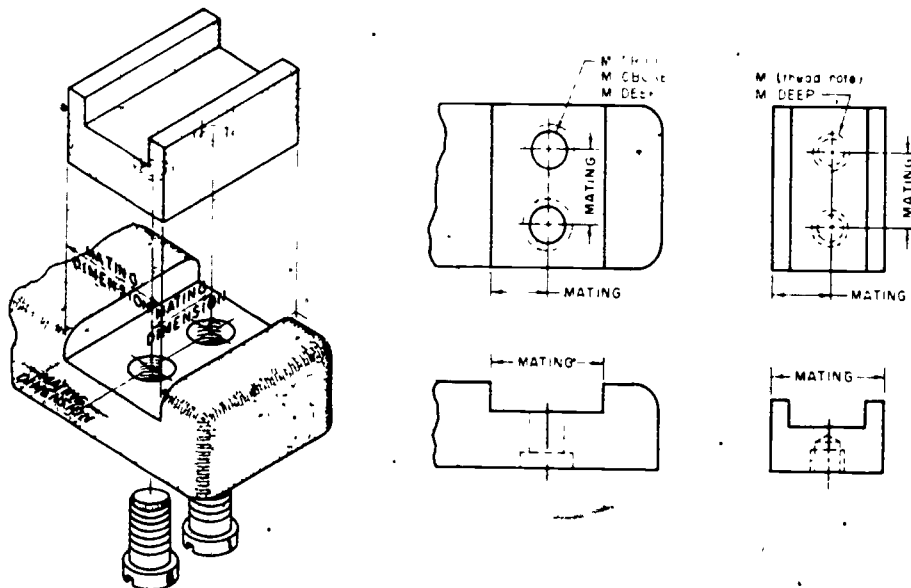
(NOTE: Location dimensions are best located in circular view.)



INFORMATION SHEET

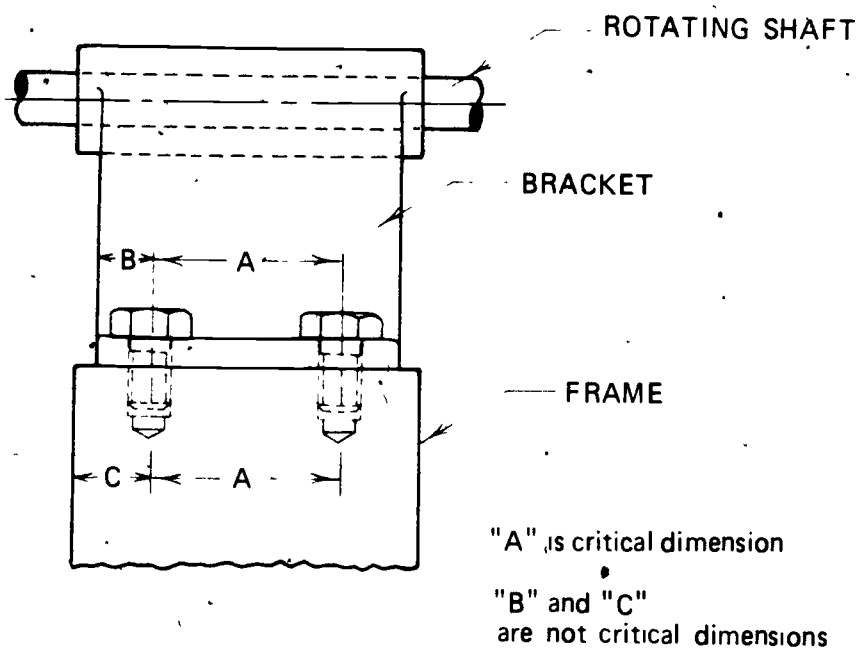
III. Mating dimensions in an assembly drawing

A. Dimensions common to both parts



B. Single bracket assembly

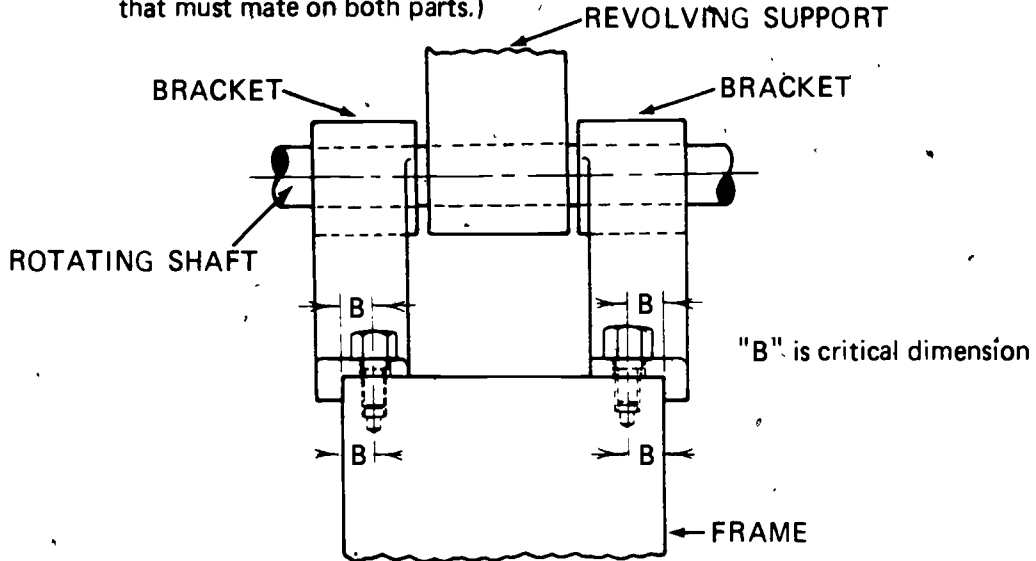
(NOTE: Critical dimension "A" of frame must mate critical dimension "A" of bracket.)



INFORMATION SHEET

C. Double bracket assembly

(NOTE: With double bracket design, dimension "B" is critical dimension that must mate on both parts.)



IV. Numerical control dimensioning

- A. Datum or reference planes must be selected that are mutually perpendicular in the X, Y, and Z axes
- B. Dimensions originate from the three planes
- C. Dimensions must be in decimals
- D. Angles should be in degrees and decimal parts of degrees
- E. Standard tools such as reamers, drills, and tapers should be specified wherever possible
- F. Tolerances should be used based on design requirements rather than tolerances of manufacturing machines

V. Fits

- A. Fits for inch units
 1. Running and sliding fits
 - a. RC 1 (Close sliding fits)
 - b. RC 2 (Sliding fits)
 - c. RC 3 (Precision running fits)

INFORMATION SHEET

- d. RC 4 (Close running fits)
- e. RC 5-RC 6 (Medium running fits)
- f. RC 7 (Free running fits)
- g. RC 8-RC 9 (Loose running fits)

2. Locational fits

- a. LC 1-LC 11 (Locational clearance fits)
- b. LT 1-LT 6 (Transition fits)
- c. LN 1-LN 2 (Locational interference fits)

3. Force fits

- a. FN 1 (Light drive fits)
- b. FN 2 (Medium drive fits)
- c. FN 3 (Heavy drive fits)
- d. FN 4-FN 5 (Force fits)

B. Fits for metric units (SI)

1. Clearance fits

	HOLE BASIS	SHAFT BASIS
a.	H 11/c 11	C 11/h 11 (Loose running fits)
b.	H 9/d 9	D 9/h 9 (Free running fits)
c.	H 8/f 7	F 8/h 7 (Close running fits)
d.	H 7/g 6	G 7/h 6 (Sliding fits)
e.	H 7/h 6	H 7/h 6 (Locational clearance fits)

2. Transition fits

	HOLE	SHAFT
a.	H 7/k 6	K 7/h 6 (Locational transition fits)
b.	H 7/n 6	N 7/h 6 (Locational transition fits)

INFORMATION SHEET

3. Interference fits

	HOLE	SHAFT
a.	H 7/p 6	P 7/h 6 (Locational interference fits)
b.	H 7/s 6	S 7/h 6 (Medium drive fits)
c.	H 7/u 6	U 7/h 6 (Force fits)

VI. Calculation of limits in inch units using basic hole system (Transparency 4)

A. Calculation of limits for clearance fit

1. Refer to tolerance fit table for inch units, and locate basic hole size in **Nominal size range, inches** column

(NOTE: Limits are in thousandths of an inch. Multiply limit by .001 for calculations.)

Example: Basic hole size **2.00** fit **RC 6** --Go to table--

Nominal size range, inches	Limits of clearance	Standards* limits	
		Hole	Shaft
1.97-3.15	2.5 7.3	+3.0 - 0	-2.5 -4.3

2. Calculate limits for the hole

Example: $2.000 + 3.0 (.001) = 2.003$ Max. limit (LMC)--largest hole
 $2.000 - 0 = 2.000$ Min. limit (MMC)--smallest hole

3. Calculate limits for the shaft

Example: $2.000 - 2.5 (.001) = 1.9975$ Max. limit (MMC)--largest shaft
 $2.000 - 4.3 (.001) = 1.9957$ Min. limit (LMC)--smallest shaft

4. Calculate allowance in inch units

- a. Calculate tightest fit (MMC of hole--MMC of shaft)
 smallest hole--largest shaft

Example: $2.000 - 1.9975 = .0025$

- b. Look at table under limits of clearance and check your answer against table

Example: $\frac{.0025}{.001} = 2.5$ which checks

INFORMATION SHEET

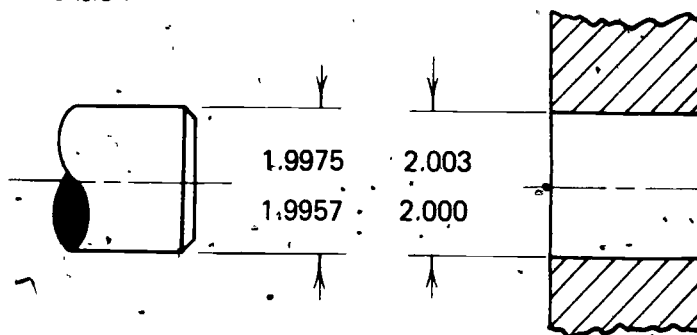
- c. Calculate loosest fit (LMC of hole - LMC of shaft)
 largest hole - smallest shaft

Example: $2.0030 - 1.9957 = .0073$

- d. Look at table under limits of clearance and check your answer against table

Example: $\frac{.0073}{.001} = 7.3$ which checks

5. Dimension



B. Calculation of limits for locational fit

1. Refer to fit table for inch units, and locate basic hole size in Nominal size range, inches column

Example: Basic size 2.00 fit LT 4 --Go to table--

2. Calculate limits for the hole

Example: $2.00 + 1.8 (.001) = 2.0018$ LMC
 $2.00 - 0 = 2.0000$ MMC

3. Calculate limits for the shaft

Example: $2.00 + 1.3 (.001) = 2.0013$ MMC
 $2.00 + .1 (.001) = 2.0001$ LMC

4. Calculate fit

- a. Calculate tightest fit (MMC of hole - MMC of shaft)

Example: $2.0000 - 2.0013 = -.0013$

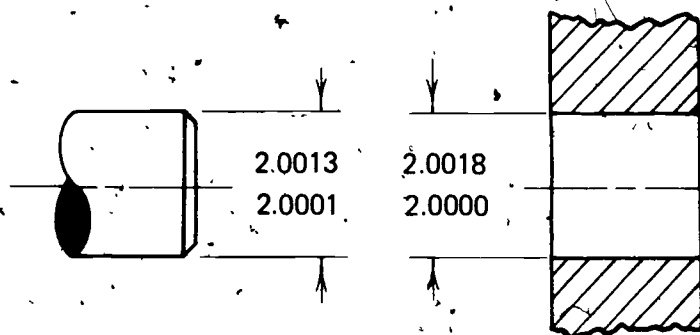
- b. Calculate loosest fit (LMC of hole - LMC of shaft)

Example: $2.0018 - 2.0001 = +.0017$

INFORMATION SHEET

c. Check table under fit to check your answer

5. Dimension



C. Calculation of limits for force fit

1. Refer to fit table for inch units, and locate basic hole size in **Nominal size range, inches** column

Example: Basic size 2.00 fit FN 3; --Go to table--

2. Calculate limits for the hole

$$\begin{aligned} \text{Example: } 2.00 + (1.2) (.001) &= 2.0012 \text{ LMC} \\ 2.00 - 0 &= 2.0000 \text{ MMC} \end{aligned}$$

3. Calculate limits for the shaft

$$\begin{aligned} \text{Example: } 2.00 + 3.2 (.001) &= 2.0032 \text{ MMC} \\ 2.00 + 2.5 (.001) &= 2.0025 \text{ LMC} \end{aligned}$$

4. Calculate limits of interference

- a. Calculate tightest interference (MMC of hole - MMC of shaft)

$$\text{Example: } 2.0000 - 2.0032 = -.0032$$

- b. Calculate loosest interference (LMC of hole - LMC of shaft)

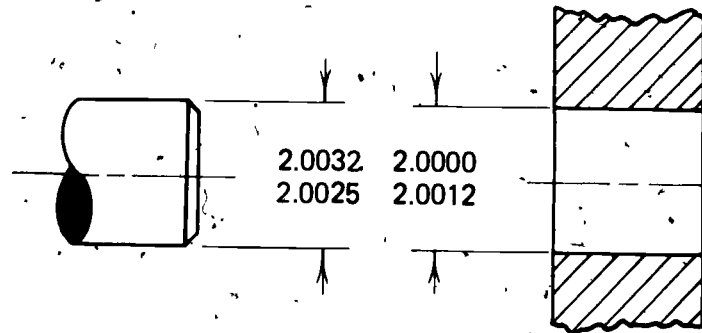
$$\text{Example: } 2.0012 - 2.0025 = -.0013$$

(NOTE: Notice both have negative values.)

- c. Check table under limits of interference to check your answer

INFORMATION SHEET

5. Dimension



VII. Calculation of limits in inch units using basic shaft system

- A. Refer to fit table for inch units, and locate the basic shaft size

Example: Basic shaft size 2.00 fit RC 6 --Go to table--

Nominal size range, inches	Limits of clearance	Standards limits	
		Hole	Shaft
1.97-3.15	2.5 7.3	+3.0 -0	-2.5 -4.3

- B. Calculate basic hole size by adding allowance at MMC to basic shaft size

Example: $2.000 + .0025 = 2.0025$ basic hole size

(NOTE: Now use table as we did in basic hole system.)

- C. Calculate limits for the hole

Example: $2.0025 + 3.0 (.001) = 2.0055$ LMC
 $2.0025 - 0 = 2.0025$ MMC

- D. Calculate limits for the shaft

Example: $2.0025 - 2.5 (.001) = 2.0000$ MMC
 $2.0025 - 4.3 (.001) = 1.9982$ LMC

- E. Calculate allowance

1. Calculate tightest fit (MMC of hole - MMC of shaft)

Example: $2.0025 - 2.0000 = .0025$

2. Check allowance from table

INFORMATION SHEET

3. Calculate loosest fit (LMC of hole - LMC of shaft)

Example: $2.0055 - 1.9982 = .0073$

4. Check allowance from table

VIII. Calculation of limits in metric units using basic hole system (Transparency 5)

A. Calculation of limits for clearance fit

1. Refer to fit table for metric units, and locate basic size in Basic Size column

Example: Basic hole size 40mm fit H7/g6 --Go to fit table--

Basic Size	Hole H7	Shaft g6	Fit
40 Max.	40.025	39.991	0.050
Min.	40.000	39.975	0.009

2. Read from table hole limits

Example: H7 40.025 maximum hole LMC
H7 40.000 minimum hole MMC

3. Read from table shaft limits

Example: g6 39.991 maximum shaft MMC
g6 39.975 minimum shaft LMC

4. Calculate allowance

- a. Calculate tightest fit (MMC of hole - MMC of shaft)
smallest hole - largest shaft

Example: $40.000 - 39.991 = .009$ mm

- b. Check table under minimum fit to check this calculation

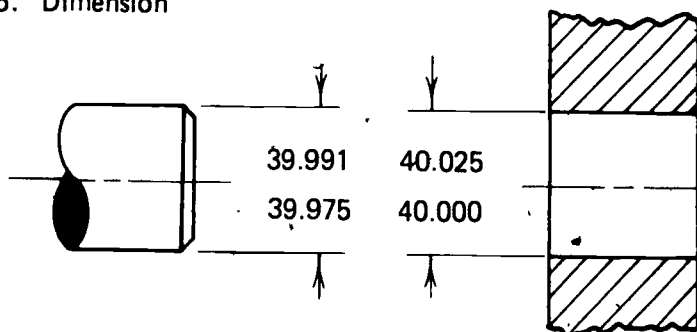
- c. Calculate loosest fit (LMC of hole - LMC of shaft)
largest hole - smallest shaft

Example: $40.025 - 39.975 = .050$

- d. Check table under maximum fit to check this calculation

INFORMATION SHEET

5. Dimension



B. Calculation of limits for transition fit

1. Refer to fit table for metric units (SI), and locate basic size in **Basic Size** column

Example: Basic size 40mm fit H7/k6 --Go to table--

2. Read from table hole limits

Example: H7 40.025 LMC
H7 40.000 MMC

3. Read from table shaft limits

Example: k6 40.018 MMC
k6 40.002 LMC

4. Calculate fit

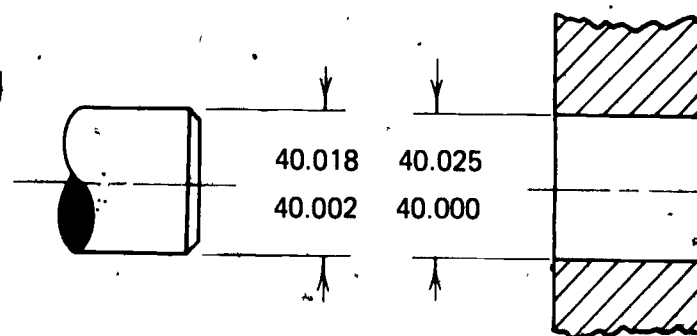
- a. Calculate tightest fit (MMC of hole—MMC of shaft)

Example: $40.000 - 40.018 = -.018$

- b. Calculate loosest fit (LMC of hole—LMC of shaft)

Example: $40.025 - 40.002 = +.023$

5. Dimension



INFORMATION SHEET

C. Calculation of limits for interference

1. Refer to fit table for metric units (SI), and locate basic size in **Basic Size** column

Example: Basic size 50mm fit H7/u6 --Go to table--

2. Read from table hole limits

Example: H7 50.025 LMC
H7 50.000 MMC

3. Read from table shaft limits

Example: u6 50.086 MMC
u6 50.070 LMC

4. Calculate allowance

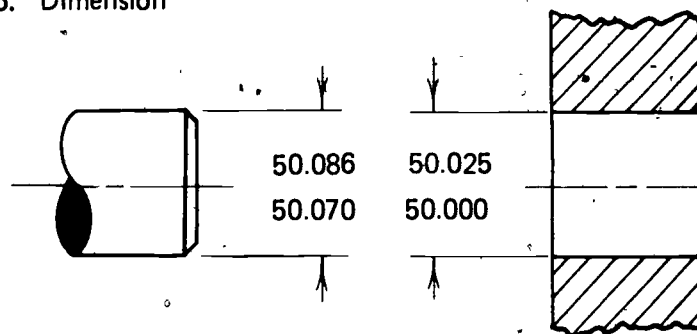
- a. Calculate tightest fit (MMC of hole - MMC of shaft)

Example: $50.000 - 50.086 = -.086$

- b. Calculate loosest fit (LMC of hole - LMC of shaft)

Example: $50.025 - 50.070 = -.045$

5. Dimension



IX. Tolerance ranges for shop processes

A. Processes (Transparency 6)

1. Lapping and honing - smallest tolerance - most expensive
2. Grinding, diamond turning, and boring
3. Broaching
4. Reaming

INFORMATION SHEET

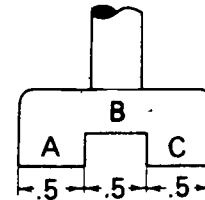
5. Turning, boring, slotting, planing, and shaping
 6. Milling
 7. Drilling - largest tolerance - least expensive
- B. Tolerance ranges
1. Inch units
 2. Metric units--Multiply 25.4 times values in table
- X. Hole size limits for standard dowels (Transparency 7)
- A. Clearance fit--limits of clearance given
1. Tightest fit = MMC hole - MMC shaft
 2. Loosest fit = LMC hole - LMC shaft
 3. Limits of clearance: smallest number is tightest fit; largest number is loosest fit
- B. Interference fit--limits of interference given
1. Tightest fit = MMC hole - MMC shaft
 2. Loosest fit = LMC hole - LMC shaft
 3. Limits of interference: largest number is tightest fit and is negative; smallest number is loosest fit and is negative
- XI. Limit dimensions for interchangeability of parts
- A. Parts should be toleranced to fit end-for-end to make assembly easier if function is not affected (Transparencies 8 and 9)

INFORMATION SHEET

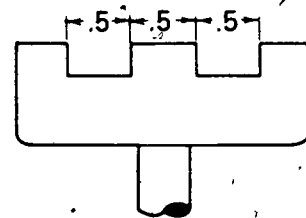
- B. Find limit dimensions of each part and dimension so parts fit end-for-end

Example: Nominal size .500; .004 maximum accumulation of tolerance; clearance between each mating part .005; least fit not to exceed .015

YOKE



CLEVIS



- C. Since parts must fit end-for-end, the limit dimensions must be the same on both ends
- D. Select the center dimension to be basic size

(NOTE: It could be yoke or clevis. Yoke was selected for the following example.)

Example:

Yoke (B) MMC	.500
clearance	-.005
Clevis (B) MMC	.495

- E. Distribute maximum accumulation equally on each side of parts

(NOTE: As you can see in the following example, 3 does not divide into .004 evenly, so we give .002 to the center (B) and .001 to both sides A and C.)

Example: .002 tolerance distribution
 .001 tolerance distribution
 .001 tolerance distribution
 .004 maximum accumulation

- F. Calculate LMC for center (B)

Example: Yoke (B) MMC= .500
 (B) Tol. = +.002
 Yoke (B) LMC= .502

Clevis (B) MMC= .495
 (B) Tol. = -.002
 Clevis (B) LMC= .493

(NOTE: The + and - signs are for LMC; that is, if a feature is like a hole, LMC is "+"; if a feature is like a shaft, it is "-")

INFORMATION SHEET

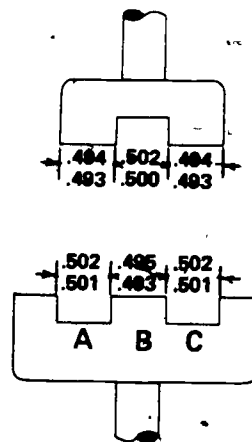
G. Calculate MMC for sides (A or C)

1. Use LMC of yoke (B) for LMC of clevis (A) or (C)

$$\begin{aligned}\text{Example: Clevis (A) or (C) LMC} &= .502 \\ \text{Tol. dist.} &= -.001 \\ \text{Clevis (A) or (C) MMC} &= .501\end{aligned}$$

2. Use LMC of clevis (B) for LMC of yoke (A) or (C)

$$\begin{aligned}\text{Example: Yoke (A) or (C) LMC} &= .493 \\ \text{Tol. dist.} &= +.001 \\ \text{Yoke (A) or (C) MMC} &= .494\end{aligned}$$



H. When each part is toleranced, an accumulation of tolerance must be checked

1. Add up maximum and minimum values

Example: Max. of yoke

$$\begin{aligned}.494 \\ .502 \\ .494 \\ \hline 1.490\end{aligned}$$

Min. of yoke

$$\begin{aligned}.493 \\ .500 \\ .493 \\ \hline 1.486\end{aligned}$$

Max. of clevis

$$\begin{aligned}.502 \\ .495 \\ .502 \\ \hline 1.499\end{aligned}$$

Min. of clevis

$$\begin{aligned}.501 \\ .493 \\ .501 \\ \hline 1.495\end{aligned}$$

2. Subtract minimum of each part from the maximum of mating part

Example: Max. of yoke - Min. of clevis = clearance (overall)
 Max. of clevis - Min. of yoke = loosest fit

$$1.490 - 1.495 = .005 \text{ (checks for clearance)}$$

$$1.499 - 1.486 = .013 \text{ (checks within loosest fit)}$$

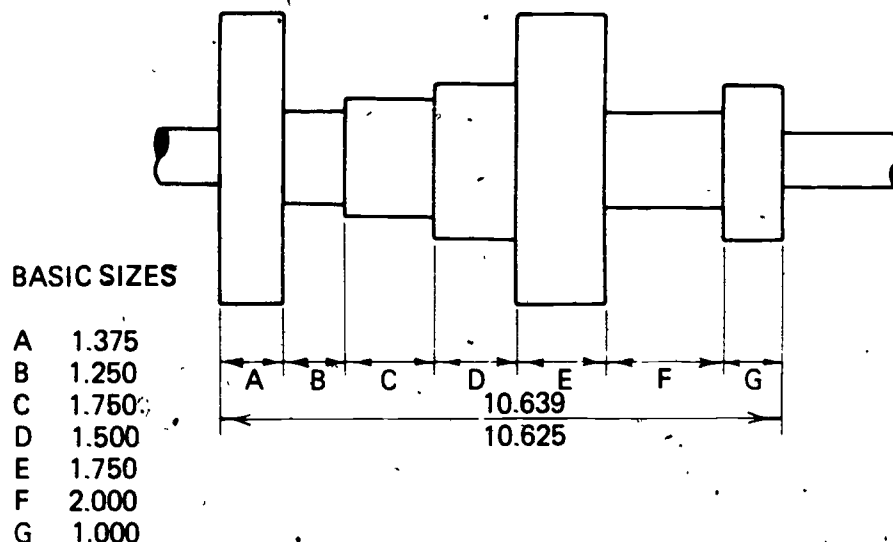
INFORMATION SHEET

XII. Steps for determining limit dimensions for intermediate parts to retain overall limits (Transparency 10)

(NOTE: Always use largest possible tolerance.)

A. Find limit dimensions

Example:



B. Subtract upper and lower limits of overall dimension to get total tolerance accumulation

Example: $10.639 - 10.625 = .014$ total tolerance accumulation

C. Divide total tolerance accumulation by number of toleranced parts to get tolerance per part

Example: $\frac{.014}{7} = .002$ tolerance per part

D. Add tolerance per part to each basic size to get upper limit of each part

Example:

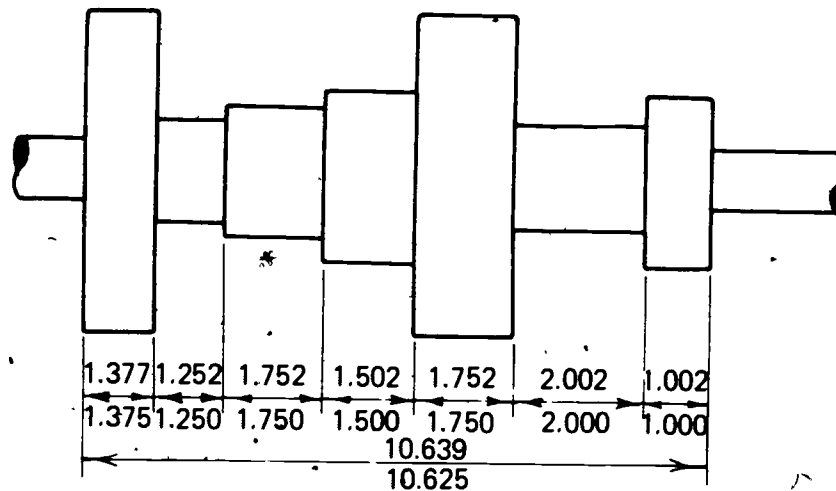
1.375	1.250	1.750	1.500
$+.002$	$+.002$	$+.002$	$+.002$
<u>1.377</u>	<u>1.252</u>	<u>1.752</u>	<u>1.502</u>
1.750	2.000	1.000	
$+.002$	$+.002$	$+.002$	
<u>1.752</u>	<u>2.002</u>	<u>1.002</u>	

(NOTE: The lower limit is basic size.)

INFORMATION SHEET

- E. Check by adding upper limits together to get upper limit of overall dimension

Example: $1.377 + 1.252 + 1.752 + 1.502 + 1.752 + 2.002 + 1.002 = 10.639$



XIII. Characteristic symbols for tolerances of position and form (Transparency 11)

		Characteristic Symbols	
Form Tolerances	Individual Features	Straightness	—
		Flatness	▭
		Roundness; Circularity	○
		Cylindricity	⊘
	Individual or Related Features	Profile of a line	⌒
		Profile of a surface	⌒
	Related Features	Angularity	∠
		Perpendicularity	⊥
		Parallelism	//
		Position	⊕
		Concentricity	⊙
		Symmetry	≡
		Circular	↗
Runout Tols.		Total	↗

INFORMATION SHEET

XIV. Terms and supplementary symbols for tolerances of position and form (Transparency 11)

- A. Maximum material condition (MMC)-- (M)
- B. Regardless of feature size (RFS)-- (S)
- C. Diameter (DIA)-- \varnothing
- D. Reference (Ref)-- ()
- E. Basic (BSC)--
- F. Projected tolerance zone-- (P)

XV. Position and form symbols (Transparencies 12 and 13)

- A. Basic dimension symbol .
- B. Datum symbol with datum reference
- C. Feature control symbols'
 - 1. Geometric characteristic symbol
 - 2. Tolerance
 - 3. Modifier
- D. Feature control symbols with datum references
 - 1. Symbol
 - 2. Datum reference to one or two datums
 - 3. Tolerance
 - 4. Modifier
 - a. Of datum
 - b. Of tolerance

XVI. Descriptions of position and form

- A. No specified tolerance of form (Transparency 14)
- B. Straightness (Transparency 15)
- C. Flatness (Transparency 16)

INFORMATION SHEET

- D. Roundness (Transparency 17)
- E. Cylindricity (Transparency 18)
- F. Profile of a surface (Transparency 19)
- G. Profile of a surface between points (Transparency 20)
- H. Angularity (Transparency 21)
- I. Perpendicularity (Transparencies 22 and 23)
- J. Parallelism (Transparency 24)
- K. Concentricity (Transparency 25)
- L. Symmetry (Transparency 26)
- XVII. Positional tolerancing (Transparency 27)
 - A. Tolerance zones (Transparency 28)
 - 1. Conventional limit location dimensions have a square tolerance zone
 - 2. Positional tolerancing allows a circular tolerance zone
 - B. Cylindrical tolerance zones (Transparency 29)--Positional tolerancing allows more tolerance than conventional limit dimensions
 - C. No tolerance accumulation is found in positional tolerancing (Transparency 30)
 - D. Extreme angular variation in drilling a hole under positional tolerancing is possible
- XVIII. Maximum material condition (MMC) and regardless of feature size (RFS)
 - A. MMC--Less restrictive (Transparency 31)
 - B. RFS--More restrictive (Transparency 32)
- XIX. Angular tolerances (Transparency 33)
 - A. Bilateral angular tolerances--Cause a larger tolerance zone as you move from the vertex
 - B. Basic angular tolerances--Using angular feature controls causes a parallel tolerance zone
- XX. Purpose of surface quality specifications--Used where heavy loads and high speeds with less friction are needed

Example: Aerospace, automotive, and aircraft industries

INFORMATION SHEET

XXI. Parts of a surface quality symbol (Transparency 34)

- A. Roughness height
- B. Waviness height
- C. Waviness width
- D. Roughness width cutoff
- E. Lay
- F. Roughness width

XXII. Surface quality notes

- A. Values are in micrometers or microinches
- B. Higher number of micrometers or inches indicates rougher surface
- C. Symbol is always made in the standard upright position
- D. The roughest surface that will satisfy function and form is the ideal finish

XXIII. Lay symbols (Transparency 35)

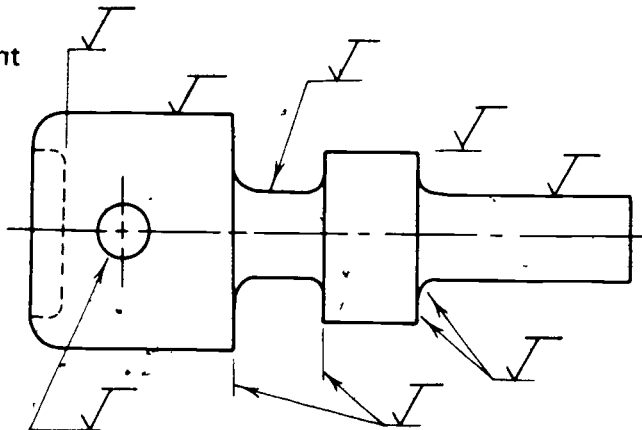
- A. \equiv --Parallel to surface
- B. \perp --Perpendicular to surface
- C. X--Angular to surface
- D. M--Multidirectional
- E. C--Circular
- F. R--Radial
- G. P^3 --Particulate, non-directional, or protuberant

XXIV. Placement of surface quality symbols

- A. Placed on edge of surface
- B. Read from bottom of sheet

INFORMATION SHEET

C. Typical placement



XXV. Surface roughness produced by common production methods

ROUGHNESS HEIGHT RATING, MICROMETERS (MICROINCHES) AA							
	50 (2000)	12.5 (500)	3.2 (125)	0.80 (32)	0.20 (8)	0.05 (2)	0.012 (0.5)
PROCESS	25 (1000)	6.3 (250)	1.6 (63)	0.40 (16)	0.10 (4)	0.025 (1)	
Flame cutting							
Snagging							
Sawing							
Planing, Shaping							
Drilling							
Chemical milling							
Elect discharge mach							
Milling							
Broaching							
Reaming							
Boring, Turning							
Barrel finishing							
Electrolytic grinding							
Roller burnishing							
Grinding							
Honing							
Polishing							
Lapping							
Superfinishing							
Sand casting							
Hot rolling							
Forging							
Perm mold casting							
Investment casting							
Extruding							
Cold rolling, Drawing							
Die casting							

KEY

Average application

Less frequent application

The ranges shown above are typical of the processes listed
Higher or lower values may be obtained under special conditions

KEY  Average application  Less frequent application

The ranges shown above are typical of the processes listed
Higher or lower values may be obtained under special conditions

INFORMATION SHEET

XXVI. Recommended values for surface quality symbols

A. Roughness average rating values--Preferred values in boldface type

Recommended Roughness
Average Rating Values
Micrometers (Microinches)

μm	$\mu\text{in.}$	μm	$\mu\text{in.}$
0.025	(1)	1.25	(50)
0.050	(2)	1.6	(63)
0.075	(3)	2.0	(80)
0.100	(4)	2.5	(100)
0.125	(5)	3.2	(125)
0.15	(6)	4.0	(160)
0.20	(8)	5.0	(200)
0.25	(10)	6.3	(250)
0.32	(13)	8.0	(320)
0.40	(16)	10.0	(400)
0.50	(20)	12.5	(500)
0.63	(25)	15.0	(600)
0.80	(32)	20.0	(800)
1.00	(40)	25.0	(1000)

B. Waviness height values--Preferred values in boldface type

Recommended Waviness
Height Values,
Millimeters (Inches)

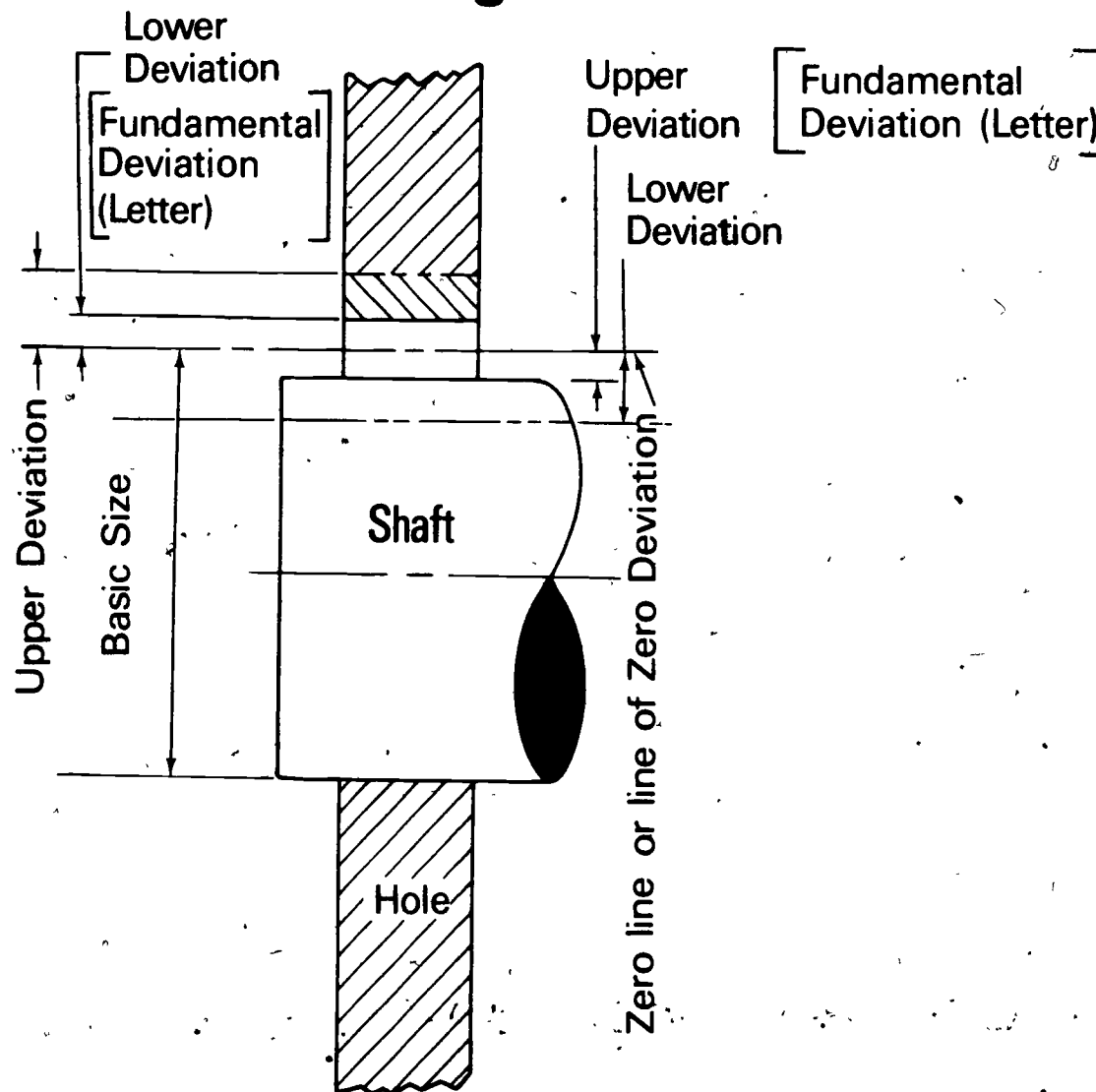
mm	in.	mm	in.
0.0005	(.00002)	0.025	(.0010)
0.008	(.00003)	0.05	(.002)
0.012	(.00005)	0.08	(.003)
0.0020	(.0008)	0.12	(.005)
0.0025	(.00010)	0.20	(.008)
0.005	(.0002)	0.25	(.010)
0.008	(.0003)	0.38	(.015)
0.012	(.0005)	0.50	(.020)
0.020	(.0008)	0.80	(.030)

C. Roughness width cutoff values--Preferred values in boldface type

Recommended
Standard Roughness
Width Cutoff Values,
Millimeters (Inches)

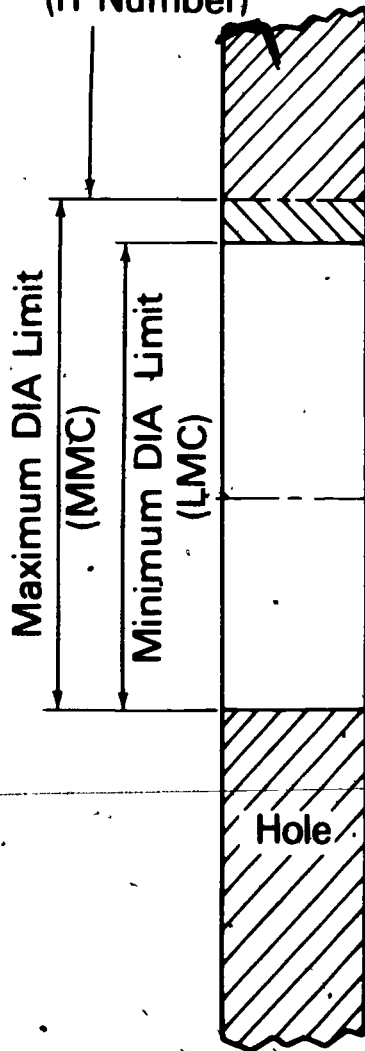
mm	in.	mm	in.
0.08	(0.03)	2.50	(.100)
0.25	(.013)	8.0	(.300)
0.80	(.030)	25.0	(1.000)

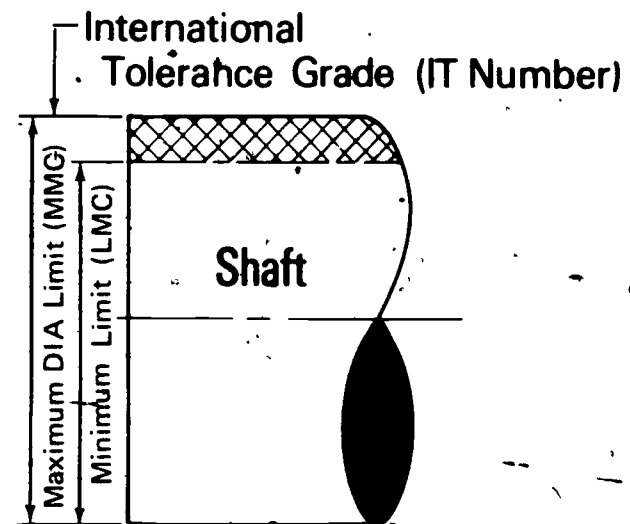
Tolerancing Terms





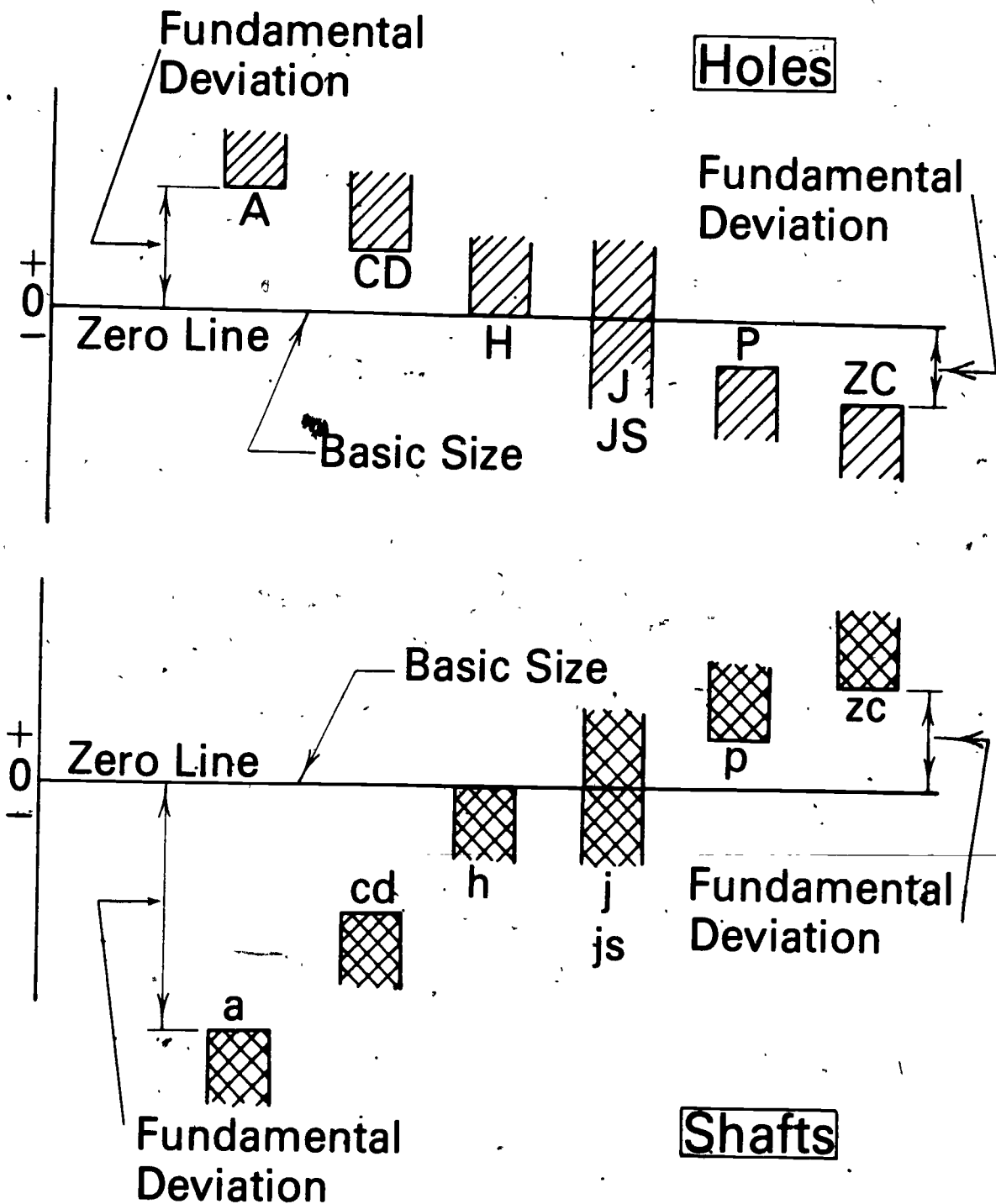
International
Tolerance
Grade
(IT Number)



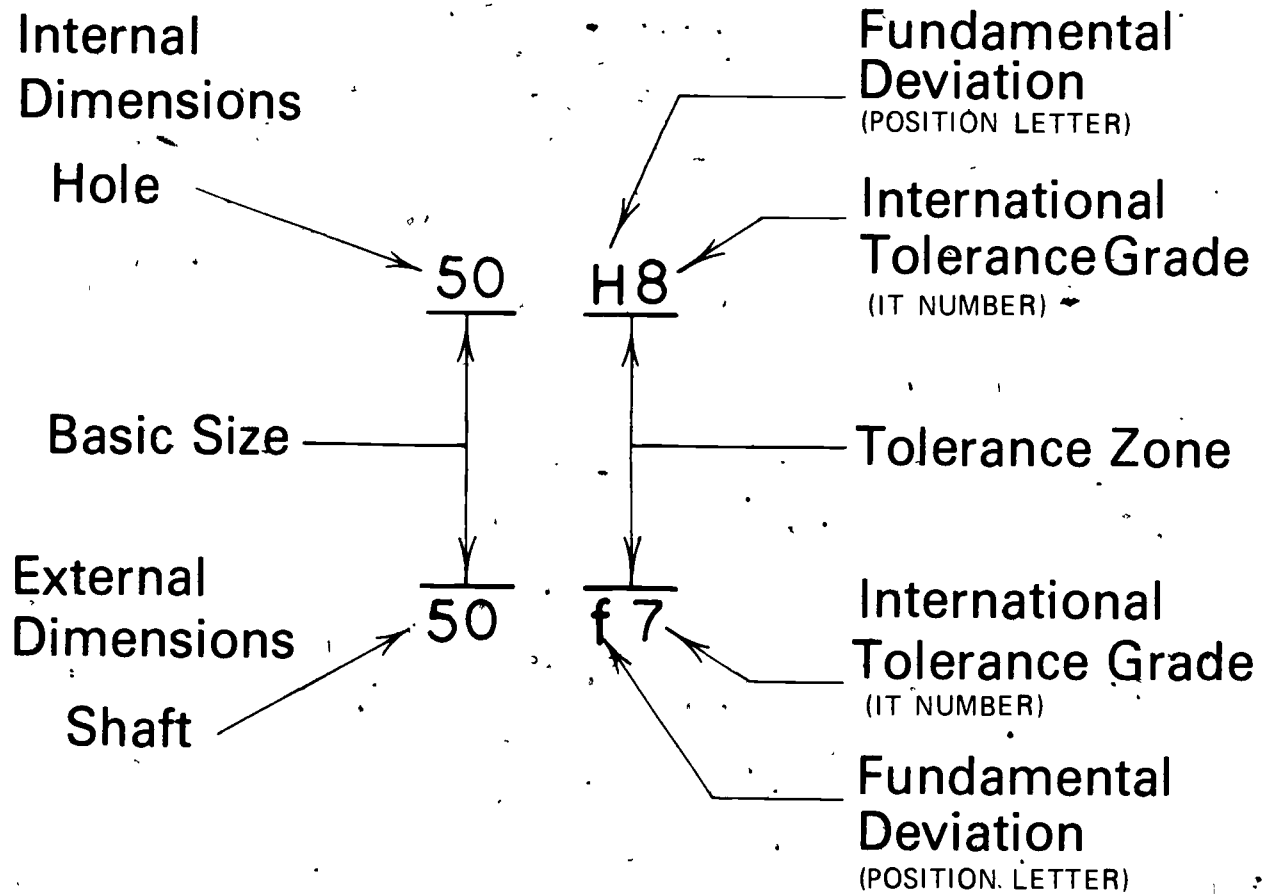


Graphical Representation of Tolerance Zones

(Metric)



Metric Tolerance Designation



Designations of Tolerances on Drawings

(a) $\overline{\overline{50H8}}$

(b) $\overline{\overline{50H8}} \begin{matrix} 50.039 \\ 50.000 \end{matrix}$

(c) $\overline{\overline{50.039}} \begin{matrix} 50.039 \\ 50.000 \end{matrix} (50H8)$

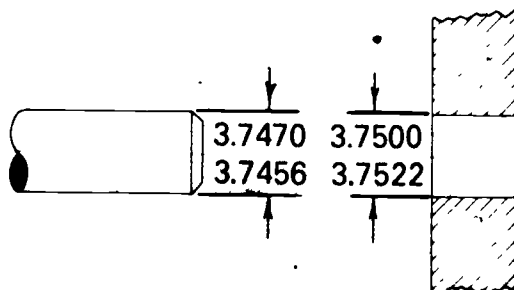
Determining Limits for Hole and Shaft (Inch Units)

Tolerance Fit Table

		Class RC 5			Class RC 6			Class LT 3			Class LT 4			Nominal Size Range inches	Class FN 3			Class FN 4			
Nominal Size Range inches		Limits of Clearance		Standard Limits	Limits of Clearance		Standard Limits	Fit		Standard Limits	Fit		Standard Limits		Limits of Interference		Standard Limits	Limits of Interference		Standard Limits	
Over	To	Hole H8	Shaft e7		Hole H9	Shaft e8		Hole H7	Shaft k6		Hole H8	Shaft k7			Over	To	Hole H7	Shaft t6		Hole H7	Shaft u6
0	- 0.12	06 16	+06 0	-06 10	06 22	+10 0	-06 -12							0	- 0.12				03 095	+04 -0	+ 095 + 07
0.12	- 0.24	08 20	+07 0	-08 13	08 27	+12 0	-08 15							0.12	- 0.24				04 12	+05 -0	+ 12 + 09
0.24	- 0.40	10 25	+09 0	-10 16	10 33	+14 0	-10 19	05 +0.5	+06 0	+05 +0.1	07 +0.8	+09 0	+07 +0.1	0.24	- 0.40				06 16	+06 -0	+ 16 + 12
0.40	- 0.71	12 29	+10 0	-12 19	+12 38	+16 0	12 22	05 -0.6	+07 0	+05 +0.1	08 -0.9	+10 0	+08 +0.1	0.40	- 0.56				07 18	+07 -0	+ 18 + 14
0.71	- 1.19	16 36	-12 0	16 24	16 48	+20 0	-16 -2.8	06 +0.7	+08 -0	+06 +0.1	09 +1.1	+12 -0	+09 +0.1	0.56	- 0.71				07 18	+07 -0	+ 18 + 14
1.19	- 1.97	20 46	-16 0	20 30	20 61	+25 0	-20 -3.6	07 +0.9	+10 -0	+07 +0.1	11 -1.5	+16 0	+11 +0.1	0.71	- 0.95				08 21	+08 -0	+ 21 + 16
1.97	- 3.15	25 55	+18 -0	25 37	25 73	+30 0	25 -4.3	08 +1.1	+12 -0	+08 +0.1	13 +1.7	+18 0	+13 +0.1	0.95	- 1.19	08 21	+08 -0	+ 21 + 16	10 23	+08 -0	+ 23 + 18
3.15	- 4.73	30 66	+22 -0	-30 -44	30 87	+35 0	30 -5.2	10 +1.3	+14 0	+10 +0.1	15 +2.1	+22 -0	+15 +0.1	1.19	- 1.58	10 26	+10 -0	+ 26 + 20	15 31	+10 -0	+ 31 + 25
Basic hole system Limits are in thousandths of an inch														1.58	- 1.97	12 28	+10 -0	+ 28 + 2.2	18 34	+10 -0	+ 34 + 2.8
for shaft and hole														1.97	- 2.56	13 32	+12 -0	+ 32 + 2.5	23 42	+12 -0	+ 42 + 3.5

Basic hole system Limits are in thousandths of an inch

Problem: Find limits for shaft and hole
Basic Size = 3.75
RC 5 Fit



Solution:

- From tol fit table
Hole + 2.2 Shaft -3.0
- 0 -4.4

$$\begin{array}{r}
 \text{2. Hole} \\
 3.7500 \quad 3.7500 \\
 + .0022 \quad - .0000 \\
 \hline
 3.7522 \quad 3.7500
 \end{array}$$

$$\begin{array}{r}
 \text{3. Shaft} \\
 3.7500 \quad 3.7500 \\
 - .0030 \quad - .0044 \\
 \hline
 3.7470 \quad 3.7456
 \end{array}$$

- Check Clearance
Tightest fit MMC
3.7500 Hole
-3.7470 Shaft
.0030

$$\begin{array}{r}
 \text{Loosest fit LMC} \\
 3.7522 \text{ Hole} \\
 -3.7456 \text{ Shaft} \\
 \hline
 .0066
 \end{array}$$

- Check table under limits of fit

Determining Limits for Hole and Shaft (Metric Units)

Clearance Fits, Hole Basis

BASIC SIZE		LOOSE RUNNING			FREE RUNNING			CLOSE RUNNING			SLIDING			LOCATIONAL CLEARANCE		
		Hole H11	Shaft c11	Fit	Hole H9	Shaft d9	Fit	Hole H8	Shaft f7	Fit	Hole H7	Shaft g6	Fit	Hole H7	Shaft h6	Fit
40	MAX	40.180	39.890	0.440	40.062	39.920	0.204	40.039	39.975	0.089	40.025	39.991	0.050	40.025	40.000	0.041
	MIN	40.000	39.720	0.120	40.000	39.858	0.080	40.000	39.950	0.025	40.000	39.975	0.009	40.000	39.984	0.000
50	MAX	50.180	49.870	0.450	50.062	49.920	0.204	50.039	49.975	0.089	50.025	49.991	0.050	50.025	50.000	0.041
	MIN	50.000	49.710	0.130	50.000	49.858	0.080	50.000	49.950	0.025	50.000	49.975	0.009	50.000	49.984	0.000
60	MAX	60.180	59.860	0.520	60.074	59.900	0.248	60.046	59.970	0.106	60.030	59.990	0.059	60.030	60.000	0.049
	MIN	60.000	59.670	0.140	60.000	59.826	0.100	60.000	59.940	0.030	60.000	59.971	0.010	60.000	59.981	0.000
80	MAX	80.190	79.850	0.530	80.074	79.900	0.248	80.046	79.970	0.106	80.030	79.990	0.059	80.030	80.000	0.049
	MIN	80.000	79.660	0.150	80.000	79.826	0.100	80.000	79.940	0.030	80.000	79.971	0.010	80.000	79.981	0.000
100	MAX	100.220	99.830	0.610	100.087	99.880	0.294	100.054	99.964	0.125	100.035	99.988	0.069	100.035	100.000	0.057
	MIN	100.000	99.610	0.170	100.000	99.793	0.120	100.000	99.929	0.036	100.000	99.986	0.012	100.000	99.978	0.000
120	MAX	120.220	119.820	0.620	120.087	119.880	0.294	120.054	119.964	0.125	120.035	119.988	0.069	120.035	120.000	0.057
	MIN	120.000	119.600	0.180	120.000	119.793	0.120	120.000	119.929	0.036	120.000	119.986	0.012	120.000	119.978	0.000
160	MAX	160.250	159.790	0.710	160.100	159.855	0.345	160.063	159.957	0.146	160.040	159.986	0.079	160.040	160.000	0.065
	MIN	160.000	159.540	0.210	160.000	159.755	0.145	160.000	159.917	0.043	160.000	159.961	0.014	160.000	159.975	0.000

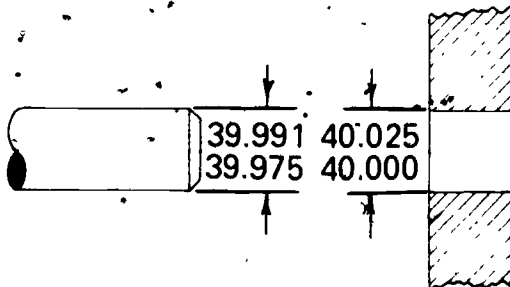
(NOTE: Dimensions are in mm.)

ANSI B4.2-1978

Tolerance Fit Table

Problem:

Find limits for shaft and hole
Basic Size = 40mm
Fit H7/g6



Solution:

- From fit tables, locate 40mm basic size
- Hole limits
H7 40.025 LMC (Max hole)
40.000 MMC (Min hole)
- Shaft limits
g6 39.991 MMC (Max shaft)
39.975 LMC (Min shaft)

- Check Clearance
Tightest fit MMC
40.000 Hole
-39.991 Shaft
0.009
Loosest fit LMC
40.025 Hole
-39.975 Shaft
0.050
- Check table under limits of fit

Tolerances Related to Shop Processes

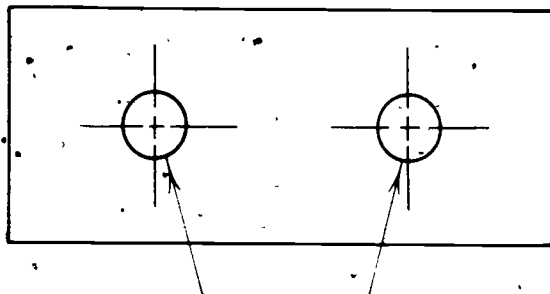
Range of Sizes		Tolerances								
From	To & Incl									
.000	.599	.00015	.0002	.0003	.0005	.0008	.0012	.002	.003	.005
.600	.999	.00015	.00025	.0004	.0006	.001	.0015	.0025	.004	.006
1.000	1.499	.0002	.0003	.0005	.0008	.0012	.002	.003	.005	.008
1.500	2.799	.00025	.0004	.0006	.001	.0015	.0025	.004	.006	.010
2.800	4.499	.0003	.0005	.0008	.0012	.002	.003	.005	.008	.012
4.500	7.799	.0004	.0006	.001	.0015	.0025	.004	.006	.010	.015
7.800	13.599	.0005	.0008	.0012	.002	.003	.005	.008	.012	.020
13.600	20.999	.0006	.001	.0015	.0025	.004	.006	.010	.015	.025

Lapping & Honing									
Grinding, Diamond									
Turning & Boring									
Broaching									
Reaming									
Turning, Boring, Slotting, Planing & Shaping									
Milling									
Drilling									

Hole Size for Standard Dowel (Fit Dimensions)

Directions: Determine Hole Limits for Each Mating Situation with Defined Dowel & Fit Limits.

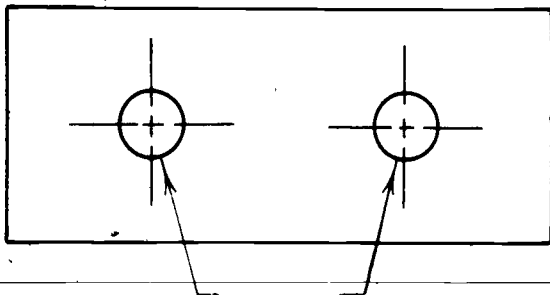
Problem 1



Dowel .2502 MMC
.2500 LMC

RC3 Fit
Limits of
Clearance
.0005, -.0015

Problem 2



Dowel .2502 MMC
.2500 LMC

FN2 - Fit
Limits of
Interference
.0004, -.0014

.2515

.2507

Tightest Fit = MMC of Hole – MMC of Shaft

.0005 = MMC of Hole – .2502

.2507 = MMC of Hole

Loosest Fit = LMC of Hole – LMC of Shaft

.0015 = LMC of Hole – .2500

.2515 = LMC of Hole

.2496

.2488

Tightest Fit = MMC of Hole – MMC of Shaft

– .0014 = MMC of Hole – .2502

.2488 = MMC of Hole

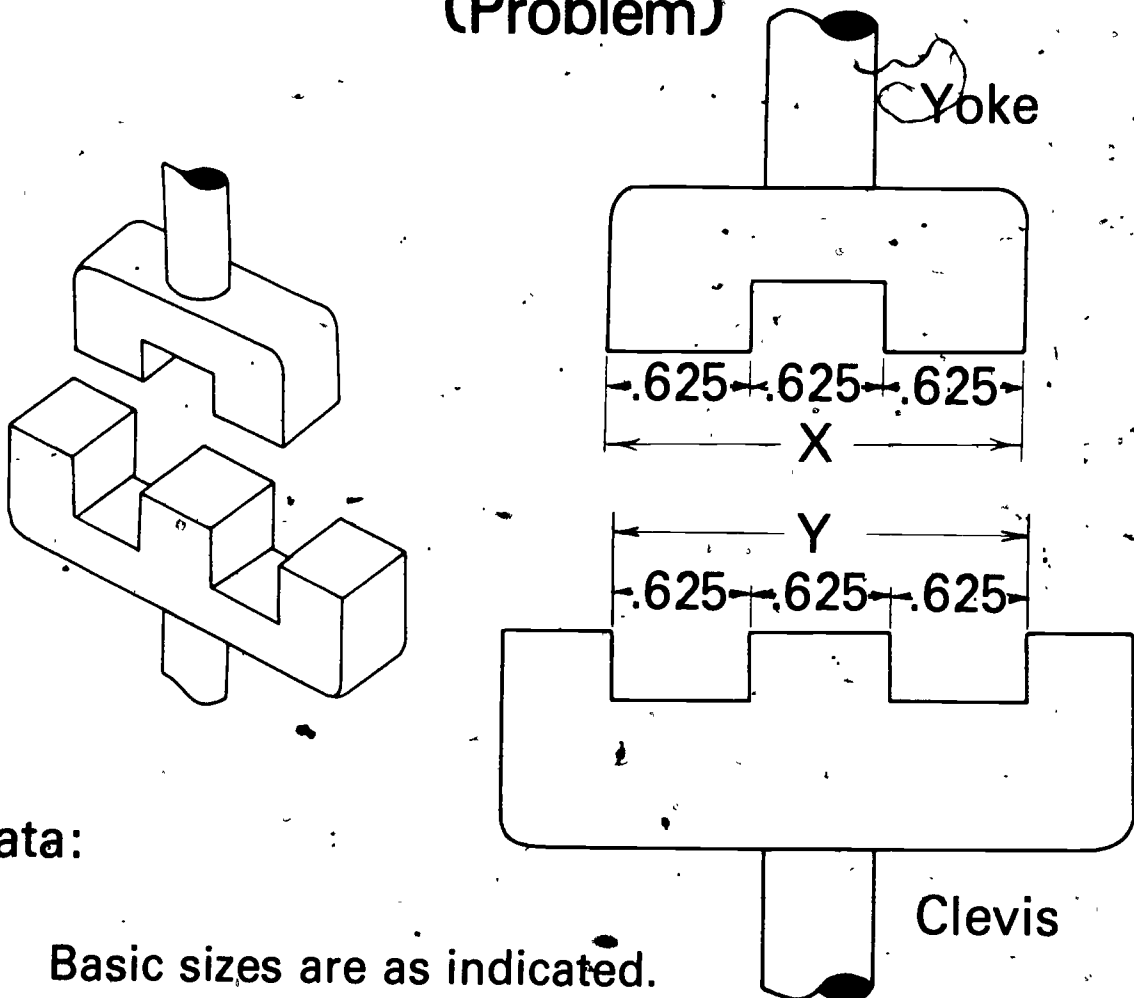
Loosest Fit = LMC of Hole – LMC of Shaft

– .0004 = LMC of Hole – .2500

.2496 = LMC of Hole

Interchangeability of Mating Parts

(Problem)



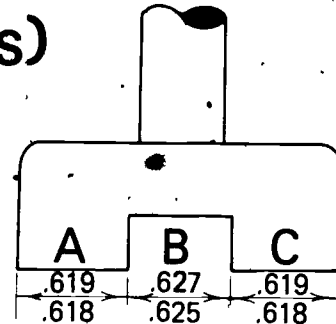
Data:

- Basic sizes are as indicated.
- Maximum accumulation of tolerance is .004 which may be X or Y.
- Required clearance allowance between each set of mating components is .005.
- Loosest fit not to exceed .015.
- Dimension each component on the yoke and also on the clevis, in limit form so that the fit requirements are maintained.
- Dimension so that yoke can be turned end-for-end and the parts will assemble with required clearance values.

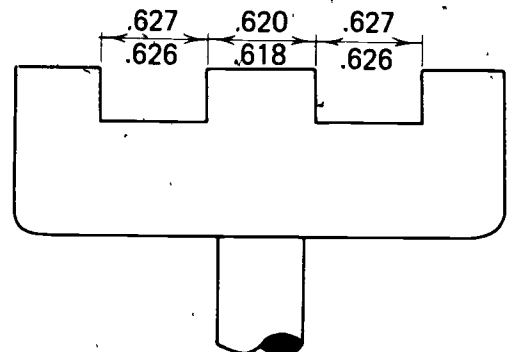
Interchangeability of Mating Parts

(Calculations)

1. Yoke (B) MMC = .625
Clearance = -.005
Clevis (B) MMC = .620
2. (B) .002 Tol dist.
(A) .001 Tol dist.
(C) .001 Tol dist.
.004 Max Accum



3. Yoke (B) MMC = .625
(B) Tol = +.002
Yoke (B) LMC = .627
4. Clevis (B) MMC = .620
(B) Tol = -.002
Clevis (B) LMC = .618



5. Clevis (A) or (B) LMC = .627
= .627
(From Yoke [B] LMC)
6. Clevis (A) or (B) LMC = .627
Tol dist. = -.001
Clevis (A) or (B) MMC = .626
7. Yoke (A) or (B) LMC = .618
= .618
8. Yoke (A) or (B) LMC = .618
Tol dist. = +.001
Yoke (A) or (B) MMC = .619

9. Check Maximum and Minimum

Max of Yoke	Min of Yoke	Max of Clevis	Min of Clevis
.619	.618	.627	.626
.627	.625	.620	.618
<u>.619</u>	<u>.618</u>	<u>.627</u>	<u>.626</u>
1.865	1.861	1.874	1.870

$$1.870 - 1.865 = .005 \text{ (Within Overall Clearance)}$$

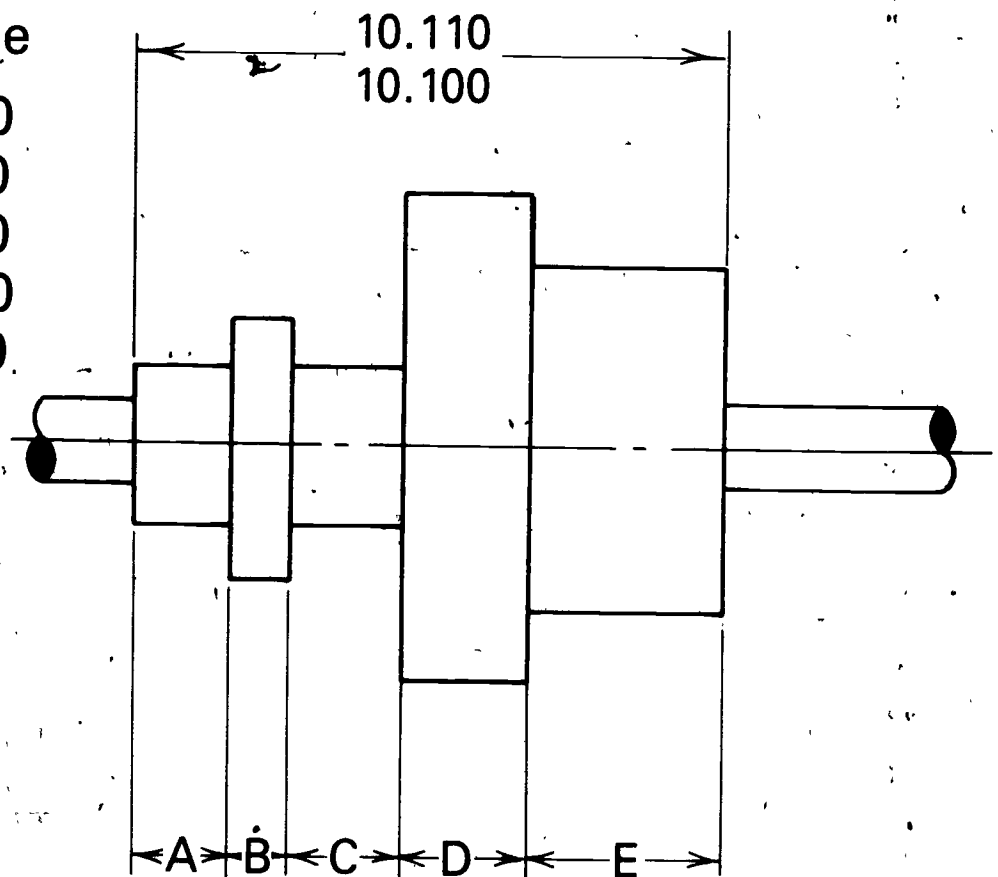
$$1.874 - 1.861 = .013 \text{ (Within Loosest Fit)}$$

Limits for Intermediate Parts

- Dimension the Intermediate Parts to Retain Overall Limits.
- Use Largest Possible Tolerance.
- Give Dimensions in Limit Form.

Basic Size

A	1.500
B	1.350
C	1.500
D	2.000
E	3.750



Limits

A. _____ B. _____ C. _____

D. _____ E. _____

ANSWERS

1.502
1.500

1.352
1.350

1.502
1.500

2.002
2.000

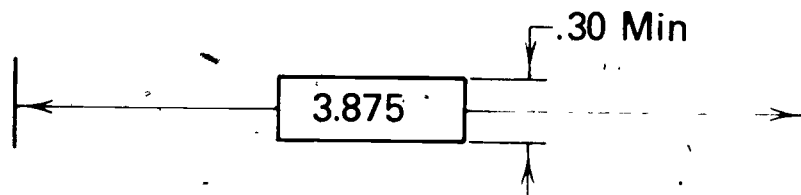
3.752
3.750

Symbols for Tolerances of Position and Form

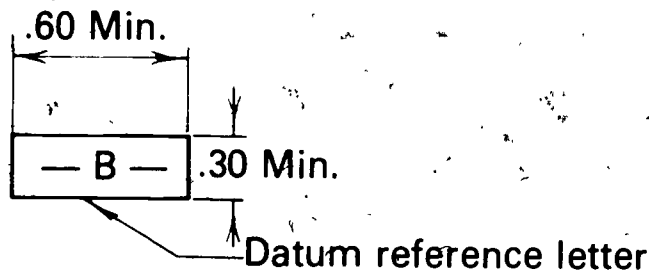
Characteristic Symbols		
Form Tolerances	Individual Features	Straightness
		Flatness
		Roundness; Circularity
		Cylindricity
	Individual or Related Features	Profile of a line
		Profile of a surface
	Related Features	Angularity
		Perpendicularity
		Parallelism
		Position
		Concentricity
		Symmetry
Location Tolerances		Circular
Runout Tols.		Total
Supplementary Symbols		
MMC	Maximum material condition	(M)
RFS	Regardless of feature size	(S)
DIA	Diameter	∅
REF	Reference	(1.250)
BSC	Basic	3.875
	Projected Tolerance Zone	(P)

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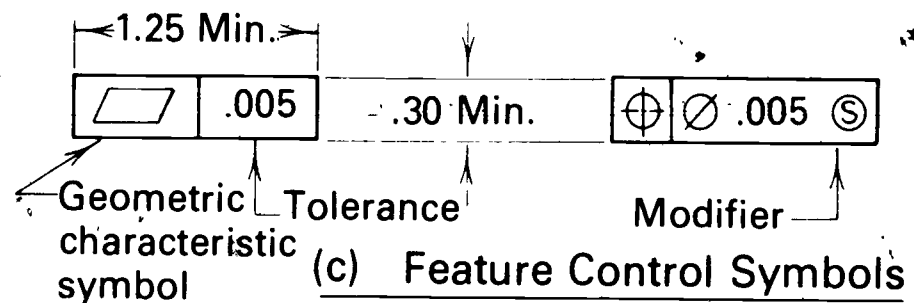
Use of Symbols for Tolerances of Position and Form



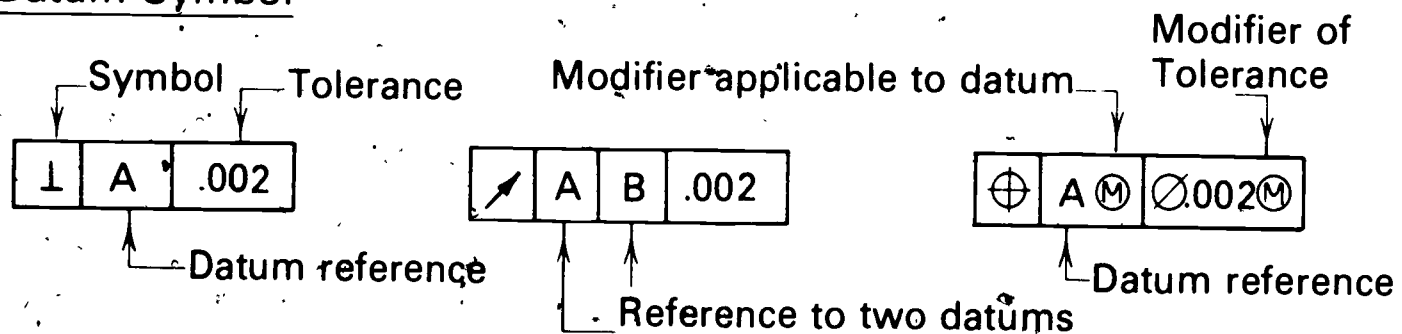
(a) Basic Dimension Symbol



(b) Datum Symbol



(c) Feature Control Symbols



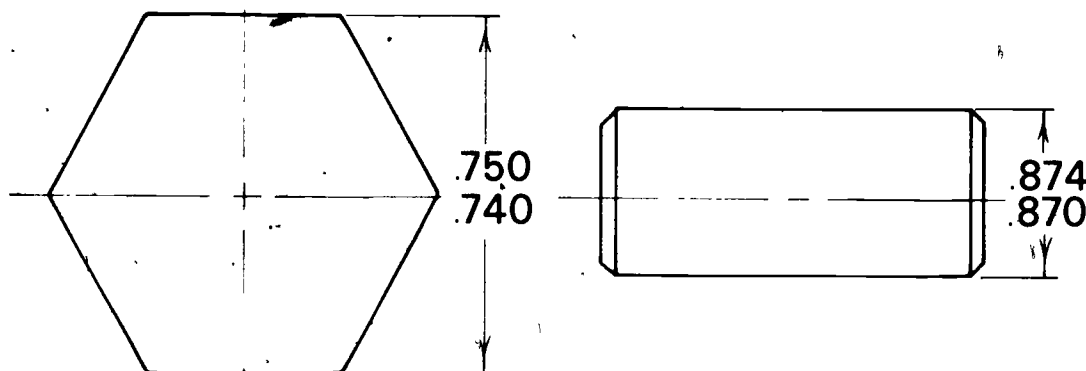
(d) Feature Control Symbols with Datum References

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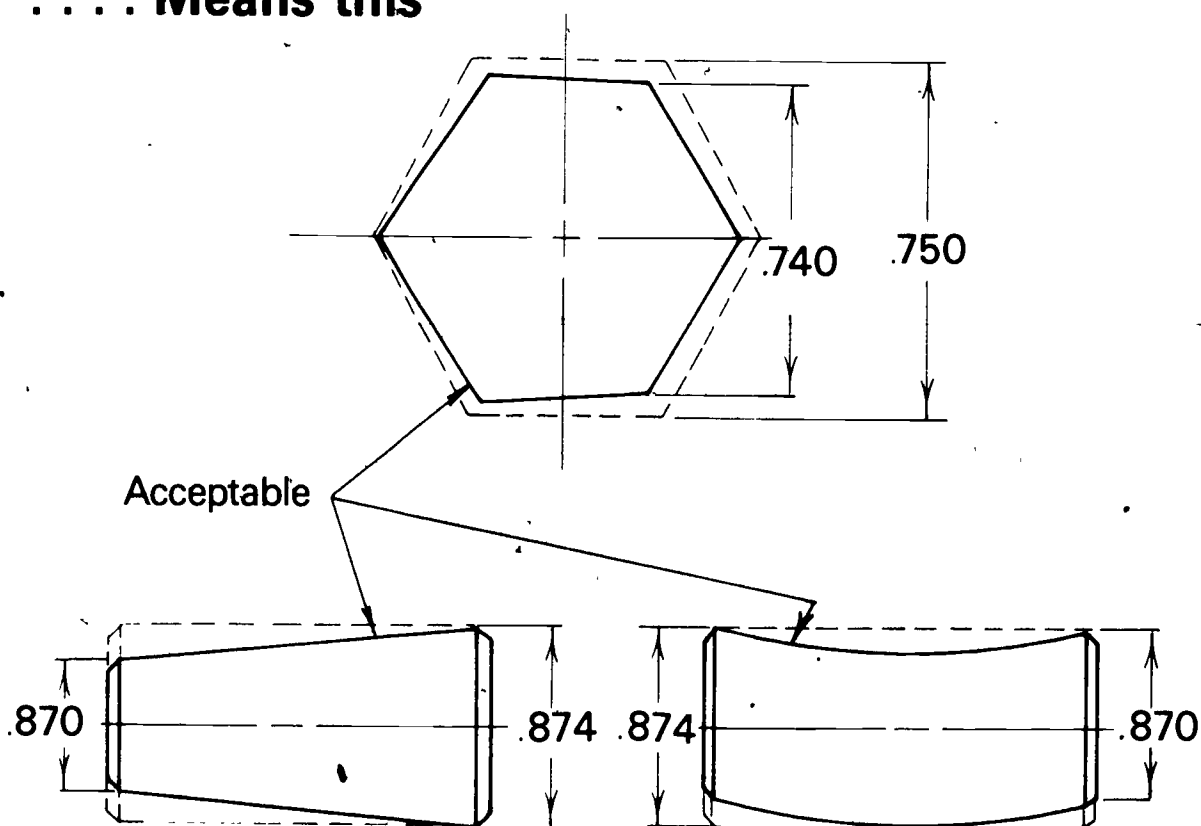
MD - 283

No Specified Tolerance of Form

This on the drawing



. . . . Means this

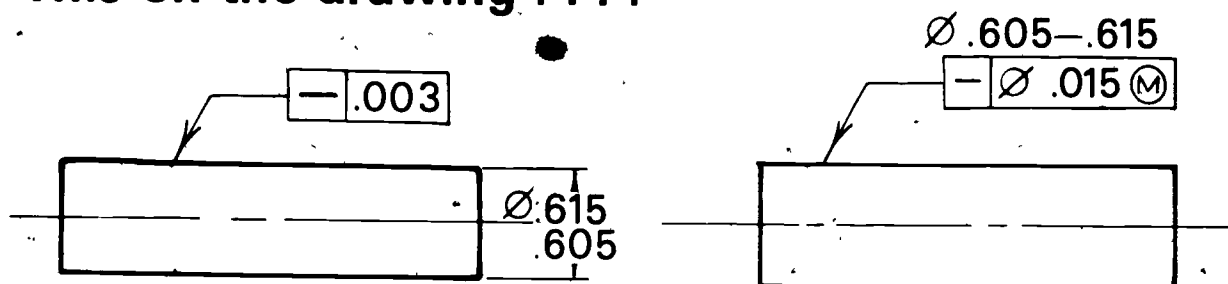


(NOTE: Tolerance zone or boundary within which forms may vary when no tolerance of form is given.)

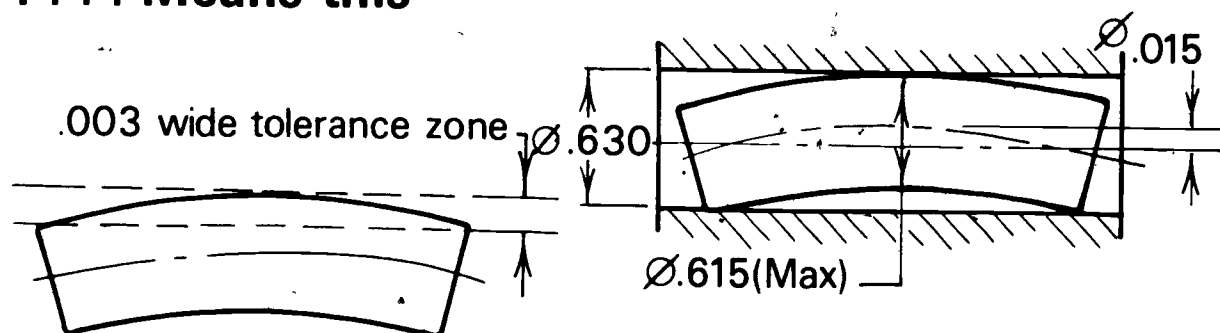
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Straightness

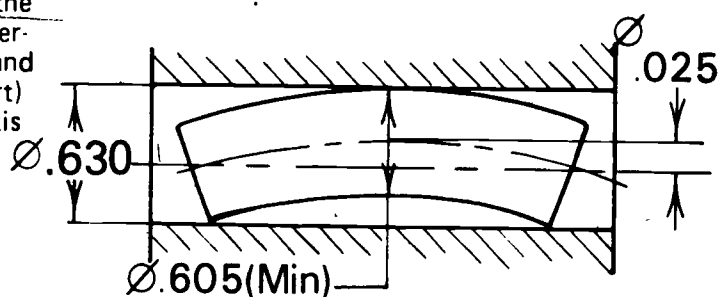
This on the drawing



. . . . Means this



(NOTE: Each longitudinal element of the surface must be within the specified tolerance size of the perfect form at MMC and lie between two parallel lines (.003 apart) where the two lines and the nominal axis share a common plane.)

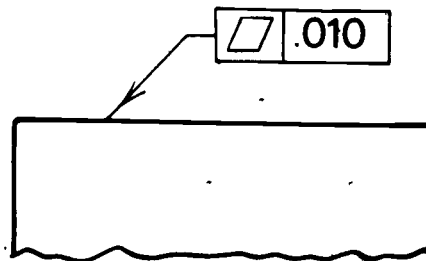


(NOTE: Each circular element of the figure must be within the specified tolerance of size. The centerline of the feature must lie within a cylindrical tolerance zone of .015 at MMC. The allowed straightness tolerance increases equal to the amount the feature departs from MMC.)

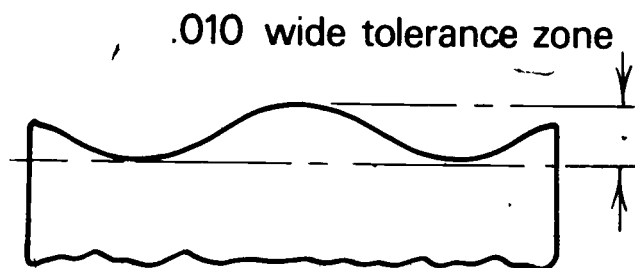
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Flatness

This on the drawing



. . . . Means this

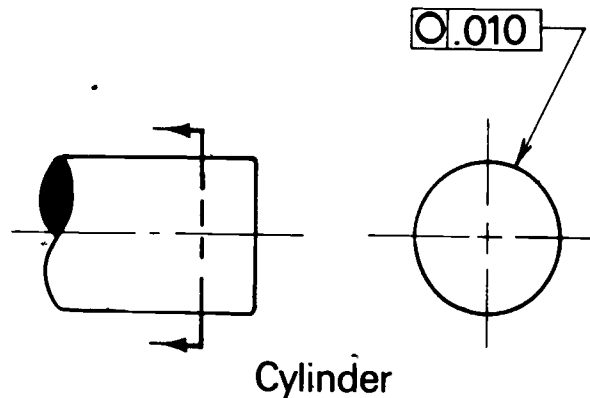


(NOTE: The surface must be within the specified tolerance of size and must lie between two parallel planes .010 apart.)

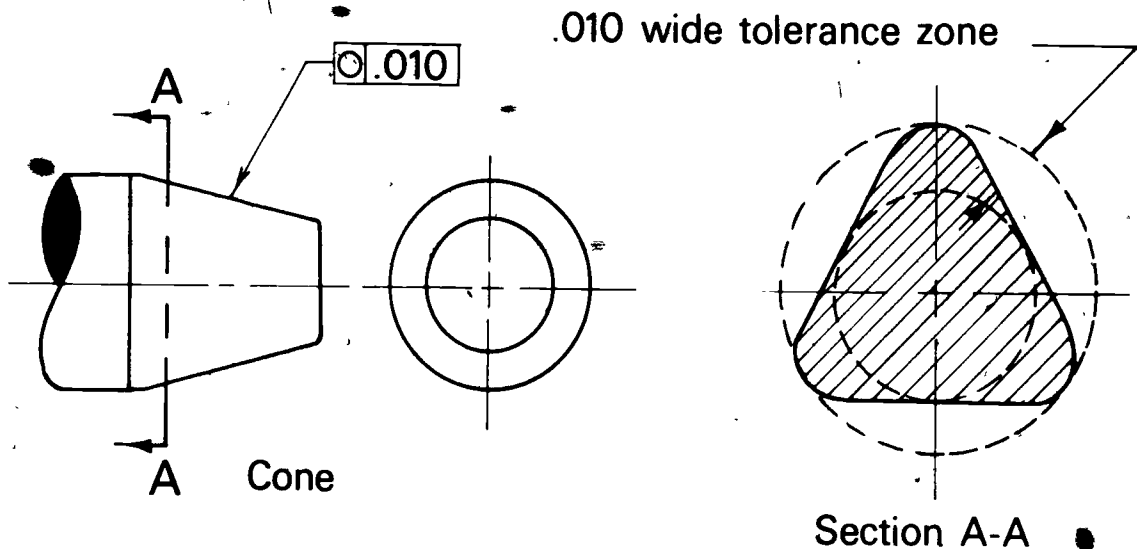
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Roundness

This on the drawing



. . . . Means this

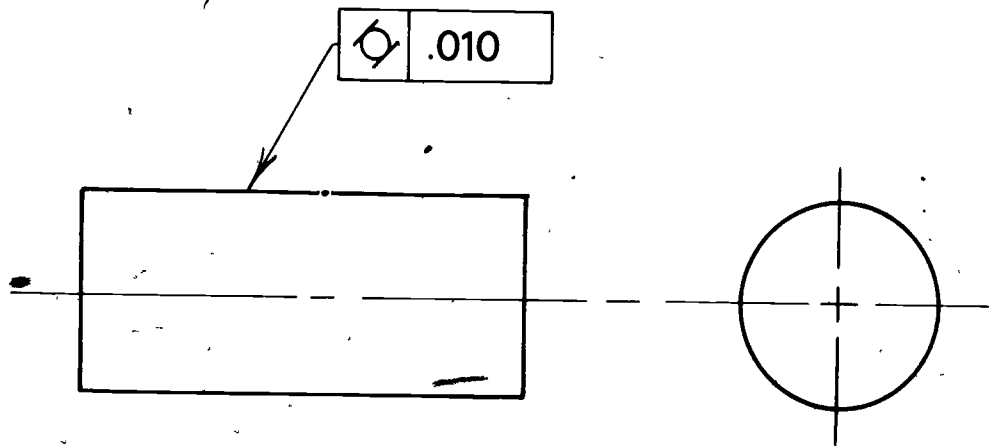


(NOTE: Each circular element of the surface in any plane perpendicular to a common axis must be within the specified tolerance of size and must lie between two concentric circles -- one having a radius .010 larger than the other.)

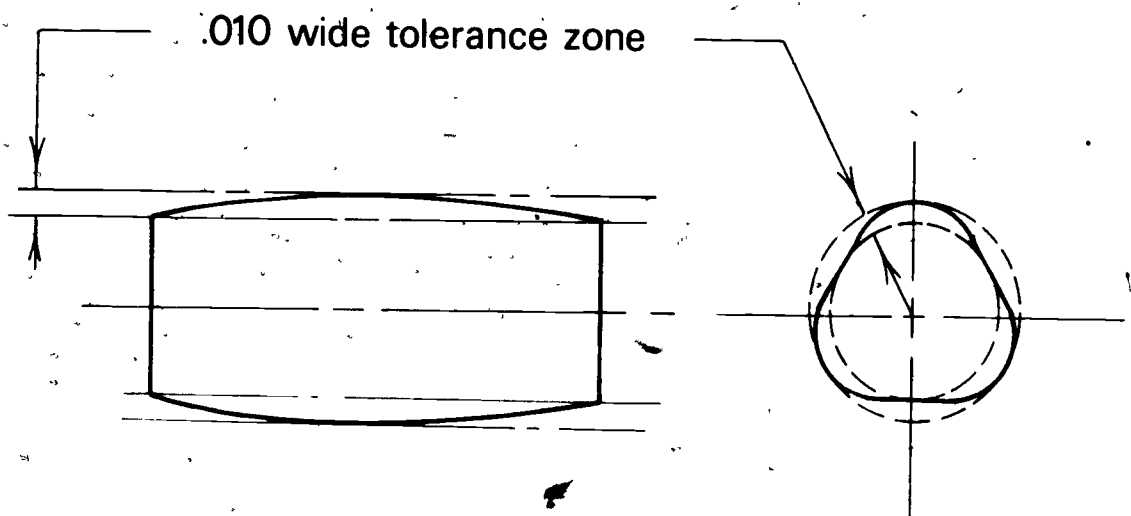
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Cylindricity

This on the drawing



. . . . Means this

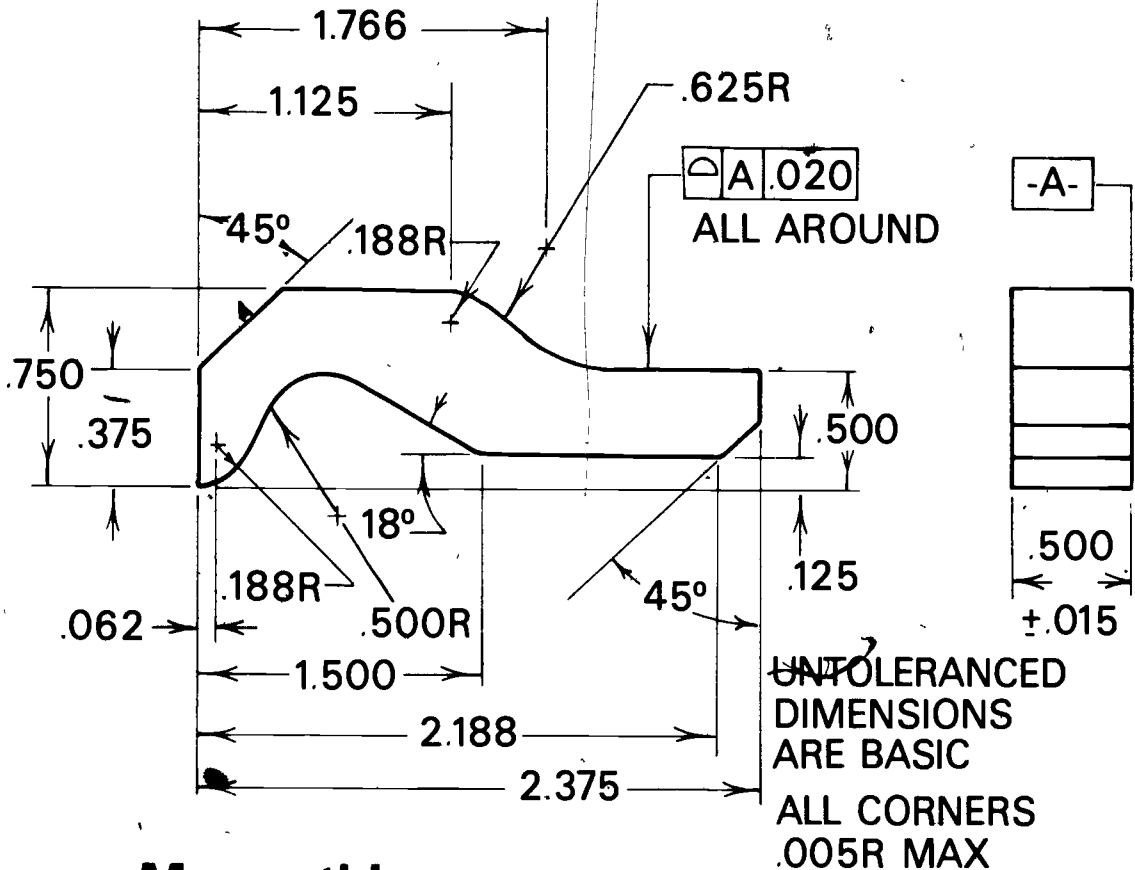


(NOTE: The cylindrical surface must be within the specified tolerance of size and must lie between two concentric cylinders -- one having a radius .010 larger than the other.)

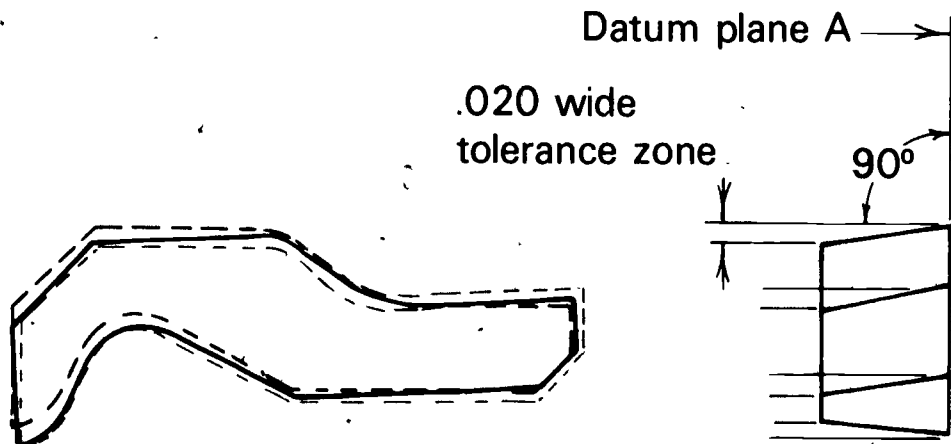
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Profile of a Surface

This on the drawing



..... Means this

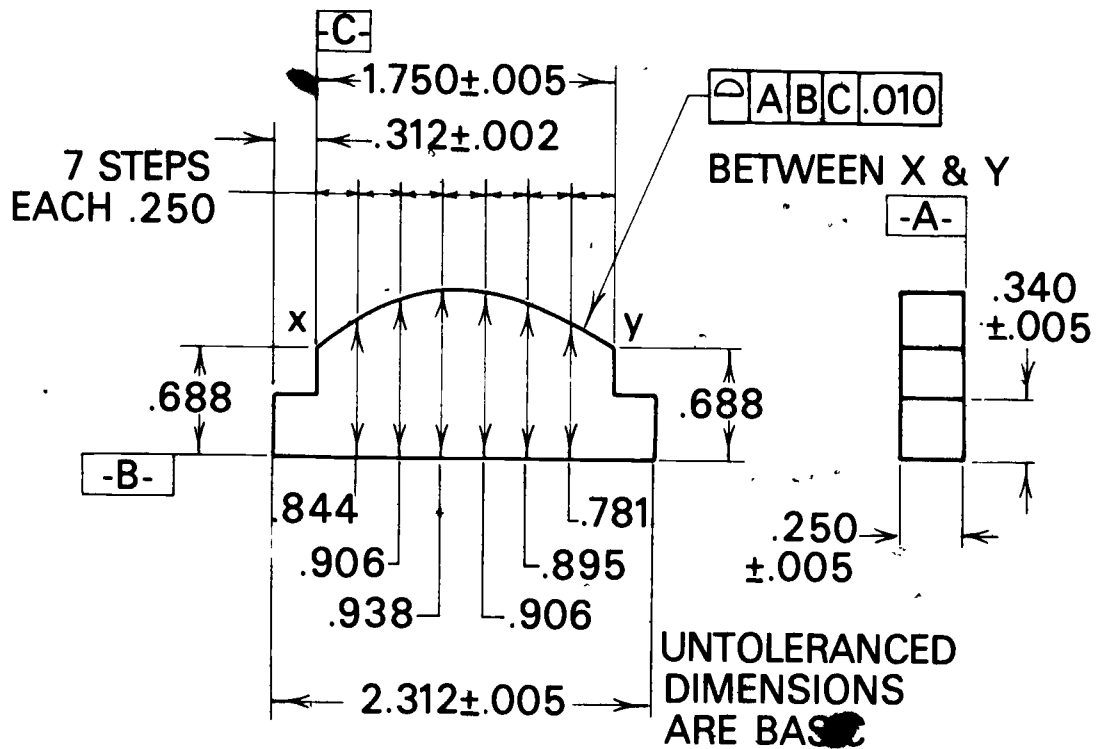


(NOTE: Surfaces all around must lie within two parallel boundaries .020 apart equally disposed about the true profile which are perpendicular to datum plane A. Radii of part corners must not exceed .005 R.)

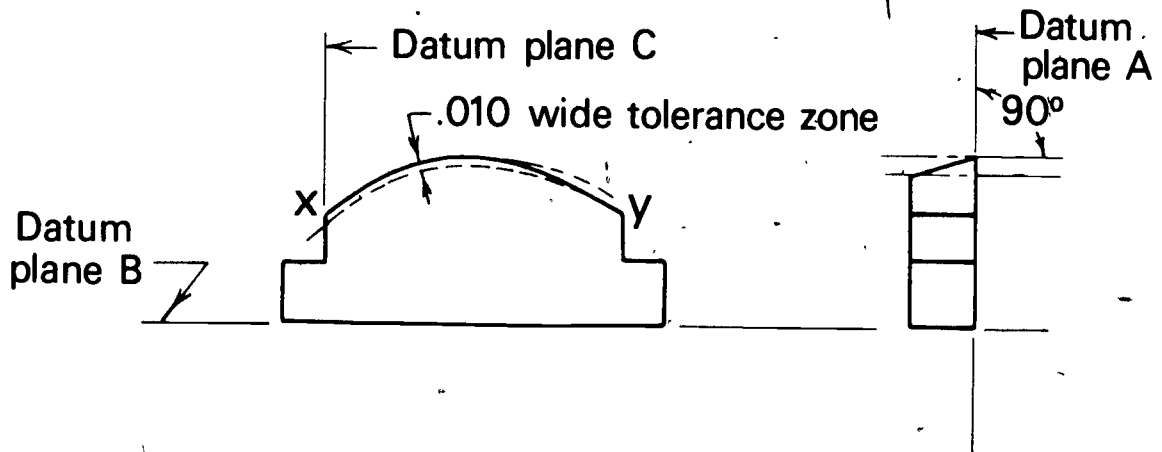
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Profile of a Surface Between Points

This on the drawing



. . . . Means this

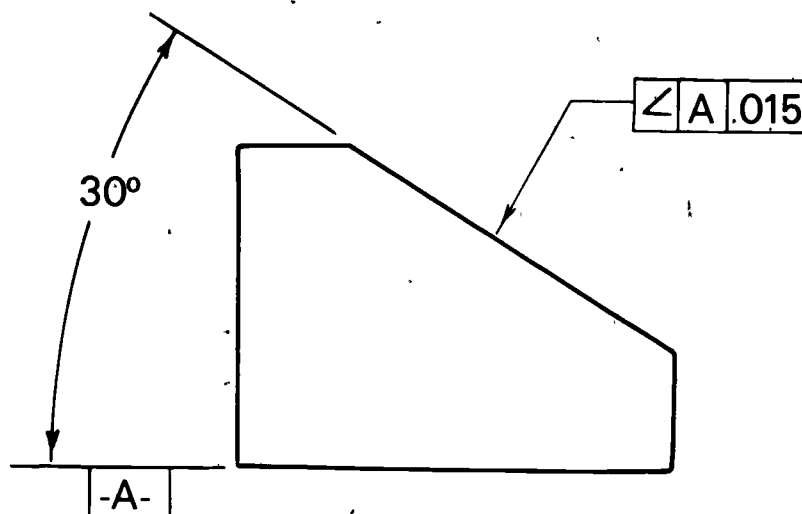


(NOTE: The surface between points X and Y must lie between the two profile boundaries .010 apart, equally disposed about the true profile, which are perpendicular to datum plane A and positioned with respect to datum planes B and C.)

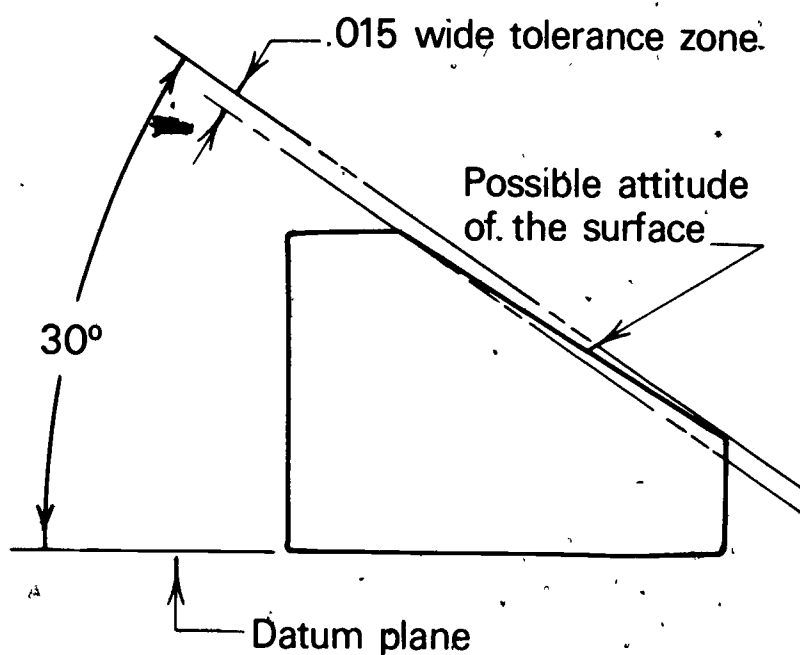
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Angularity of a Plane Surface

This on the drawing



... Means this

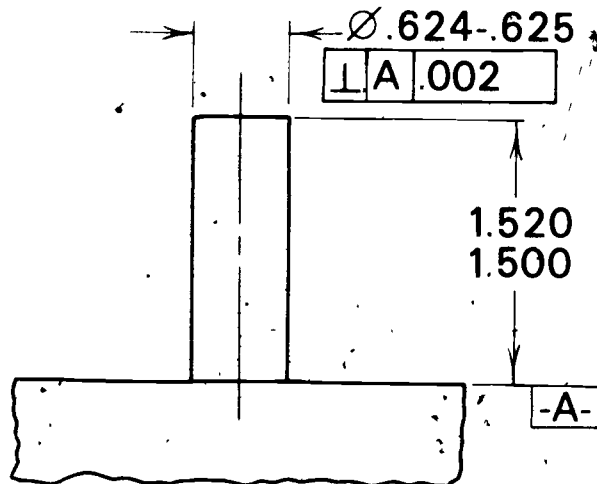


(NOTE: The surface must be within the specified tolerance of size and must lie between two parallel planes .015 apart which are inclined at 30° to the datum plane.)

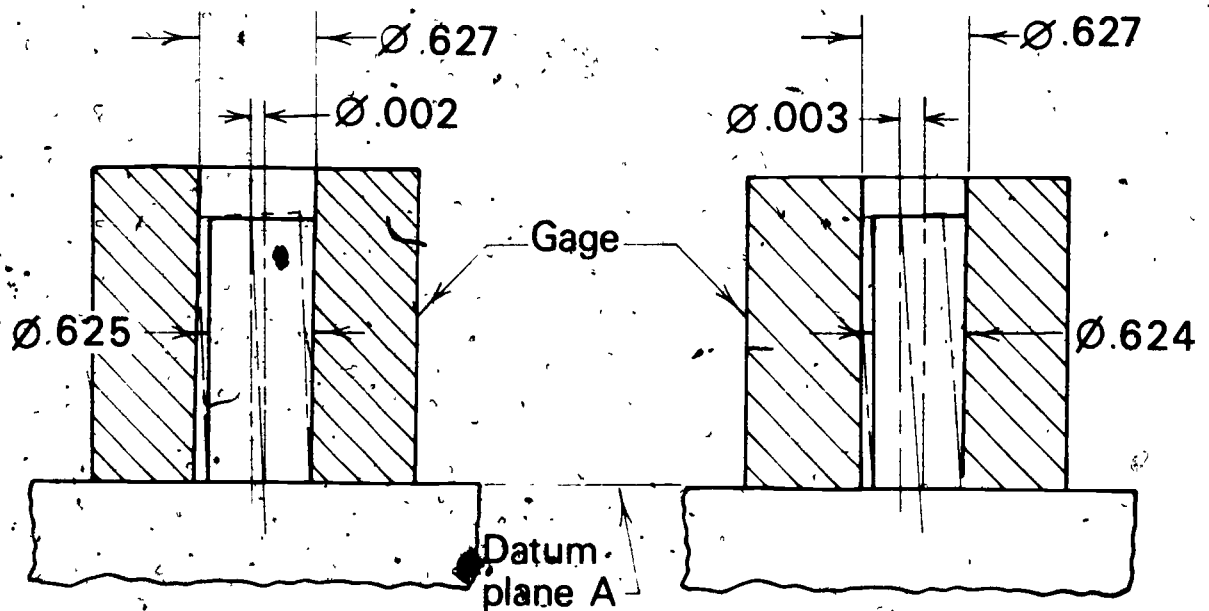
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Perpendicularity

This on the drawing



. . . . Means this



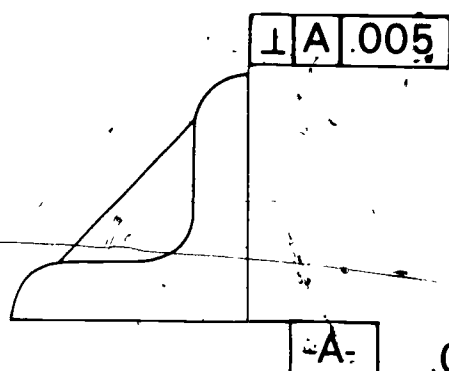
(NOTE: The feature axis must be within the specified tolerance of location. Where the feature is at MMC (.625), the maximum perpendicularity tolerance is .002 diameter. Where the feature departs from its MMC size, an increase in the perpendicularity tolerance is allowed which is equal to the amount of such departure.)

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Perpendicularity (Continued)

This on the drawing Means this

Possible attitude of the surface

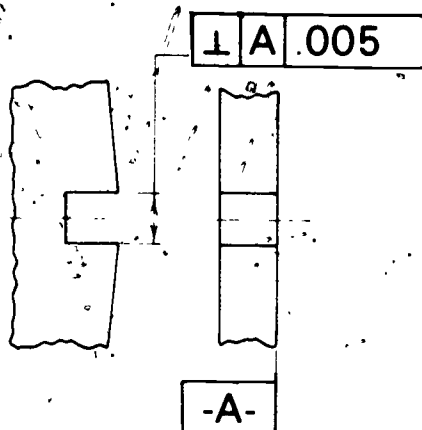


Datum
plane A

.005 wide tolerance zone

For a Plane Surface

(NOTE: The surface must be within the specified tolerance of size and must lie between two parallel planes .005 apart which are perpendicular to the datum plane.)



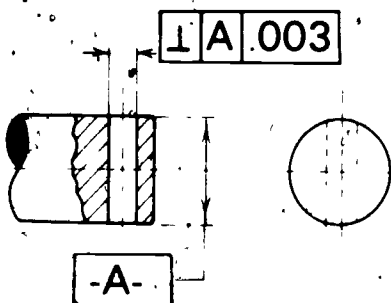
Possible attitude of the feature
median plane

.005 wide
tolerance zone

Datum plane A

For a Median Plane

(NOTE: The feature median plane must be within the specified tolerance of location and must lie between two parallel planes .005 apart, regardless of feature size, which are perpendicular to the datum plane.)



.003 wide
tolerance zone

Datum
axis A

Possible attitude
of the feature axis

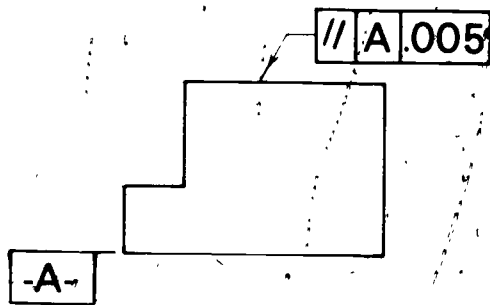
(NOTE: The feature axis must be within the specified tolerance of location and must lie between two planes .003 apart, regardless of feature size, which are perpendicular to the datum axis.)

For an Axis

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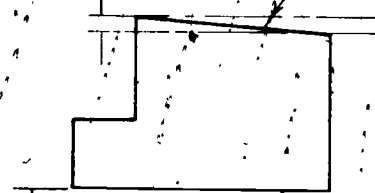
Parallelism

This on the drawing Means this



.005 wide
tol. zone

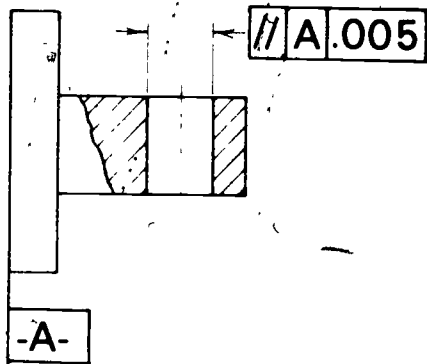
Possible attitude
of the surface



Datum plane A

For a Plane Surface

(NOTE: The surface must be within the specified tolerance of size and must lie between two planes .005 apart which are parallel to the datum plane.)



Datum
plane A

.005 wide
tol. zone

Possible
attitude
of the
feature axis

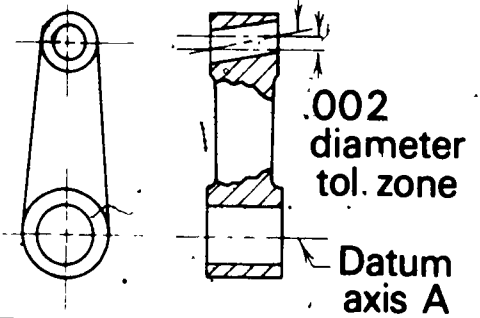
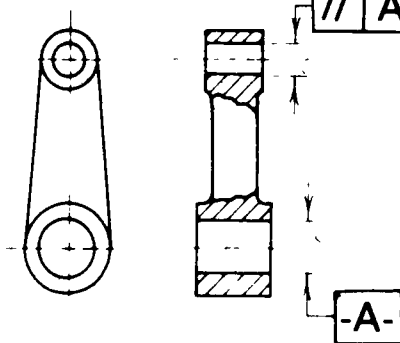
(NOTE: The feature axis must be within the specified tolerance of location and must lie between two planes .005 apart which are parallel to the datum plane, regardless of feature size.)

For an Axis

.264-.267

Feature control frame: \parallel A .002(M)

Possible attitude of feature axis



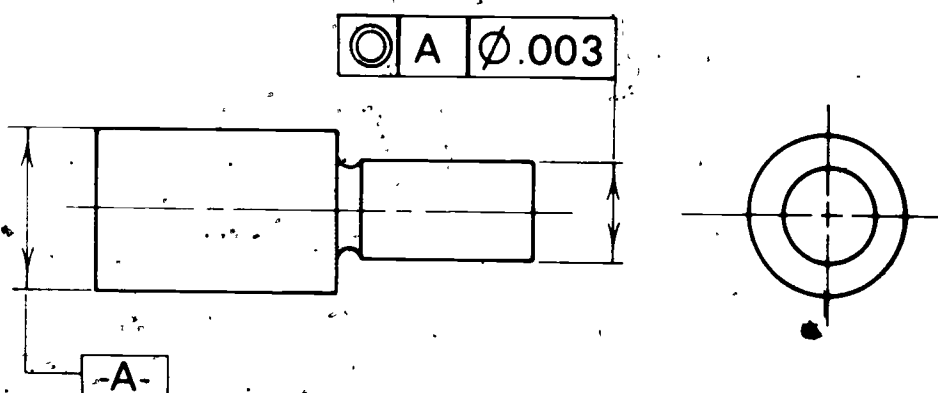
(NOTE: The feature axis must be within the specified tolerance of location. Where the feature is at maximum material condition (.264), the maximum parallelism tolerance is .002 diameter. Where the feature departs from its MMC size, an increase in the parallelism tolerance is allowed which is equal to the amount of such departure.)

For an Axis - Feature at MMC

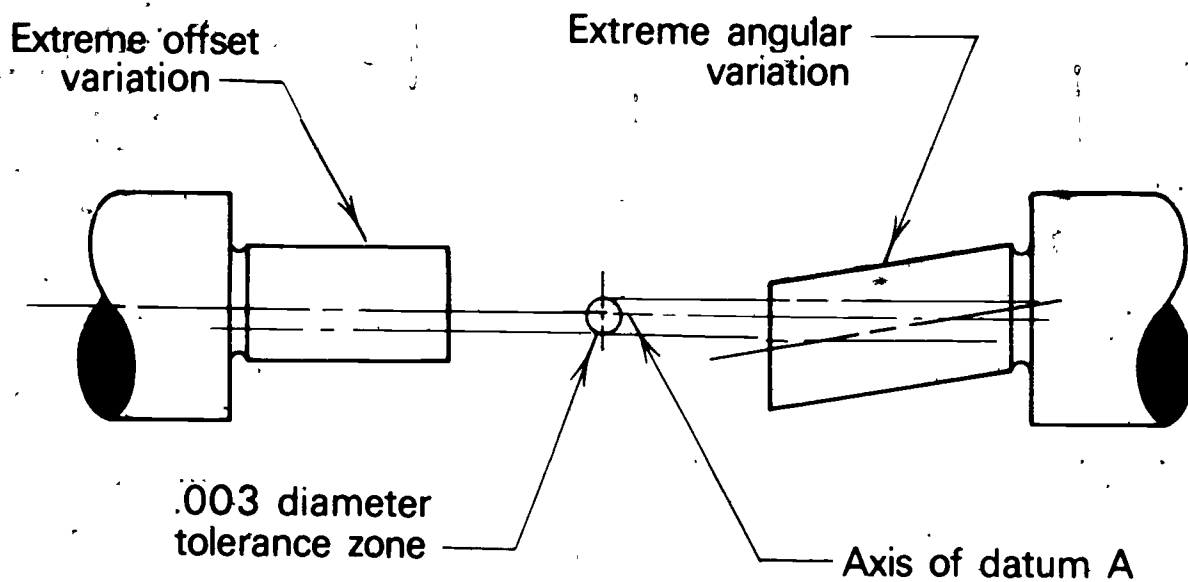
From ANSI 14.5-1973
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Concentricity

This on the drawing



. . . . Means this

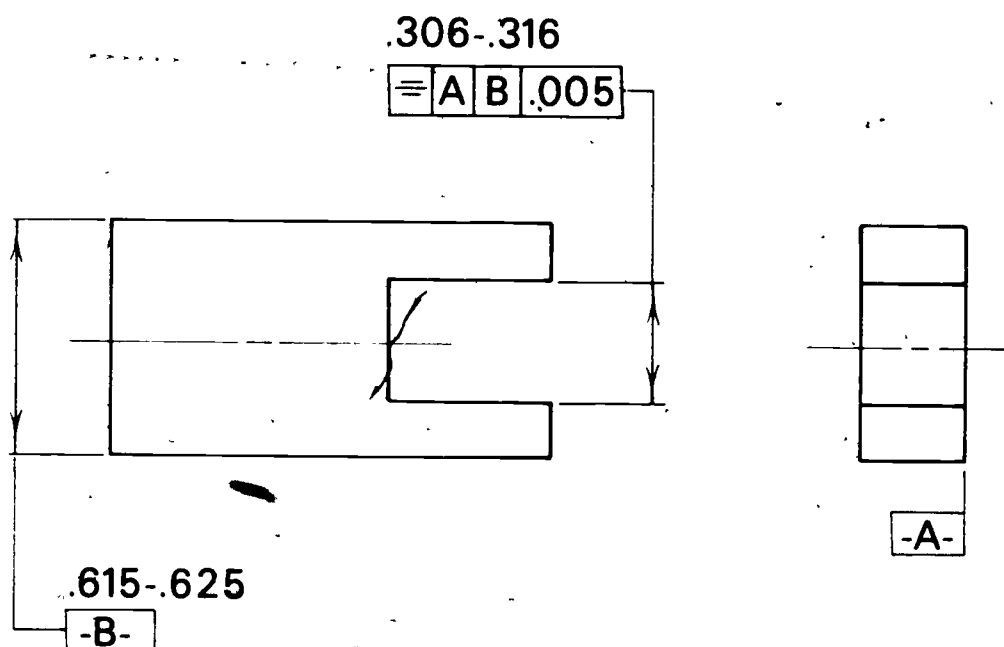


(NOTE: The feature axis must be within a cylindrical zone whose diameter is equal to the concentricity tolerance and whose axis coincides with the datum axis.)

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Symmetry

This on the drawing

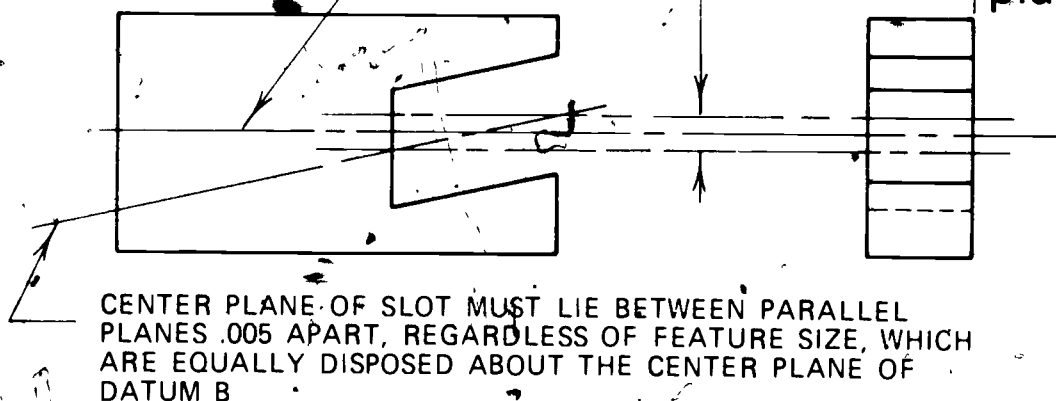


. . . . Means this

CENTER PLANE OF DATUM
FEATURE B IS PERPENDIC-
ULAR TO DATUM PLANE A

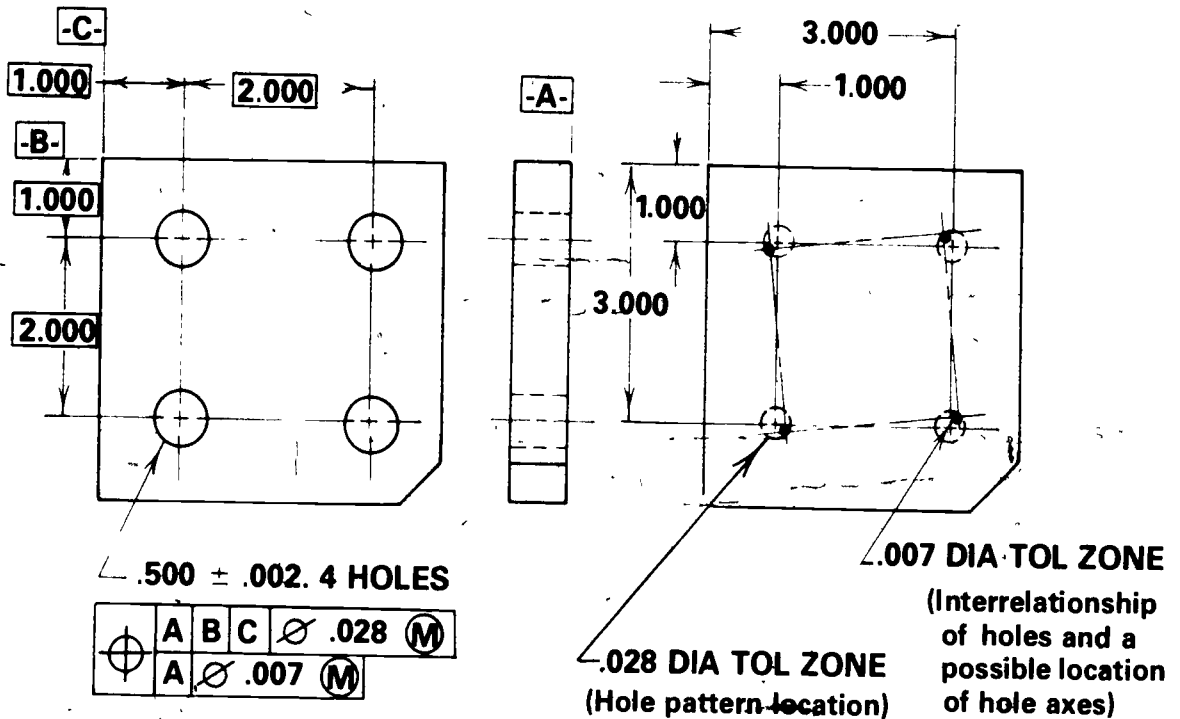
$.005$ wide
tolerance zone

Datum
plane A

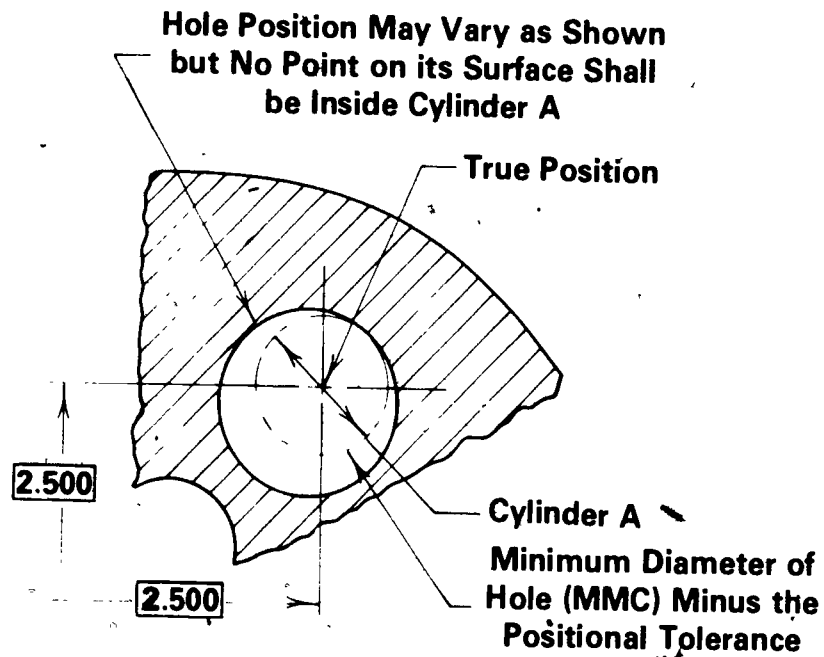


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Positional Tolerancing



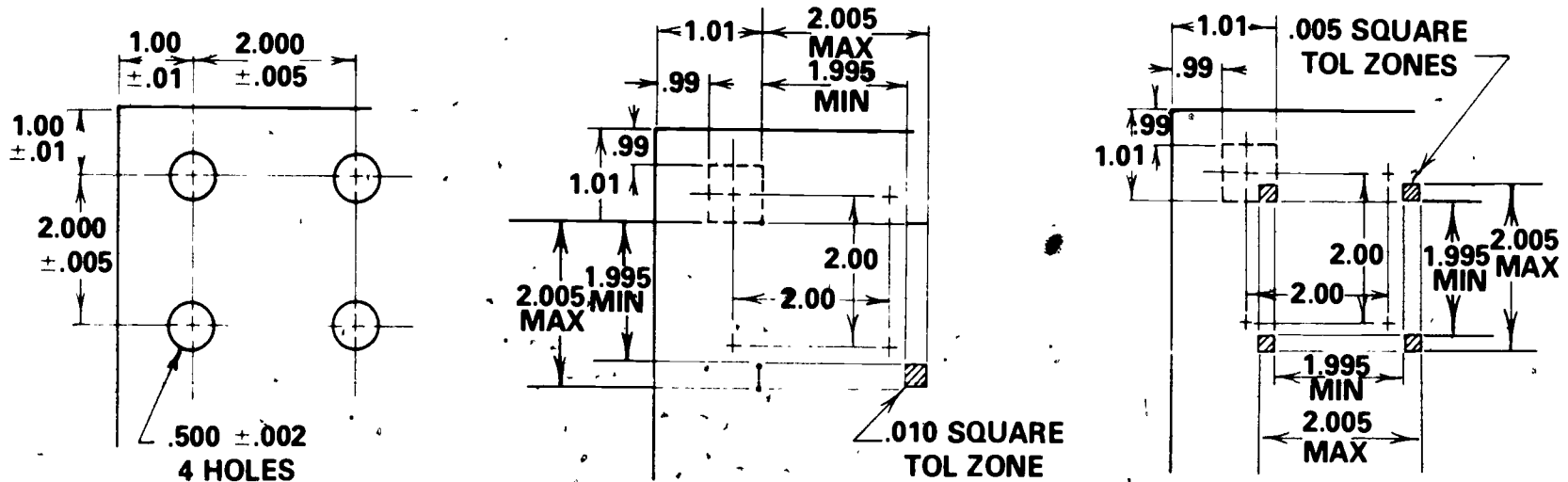
Positional Tolerance Dimensioning



Positional Tolerance Interpretation

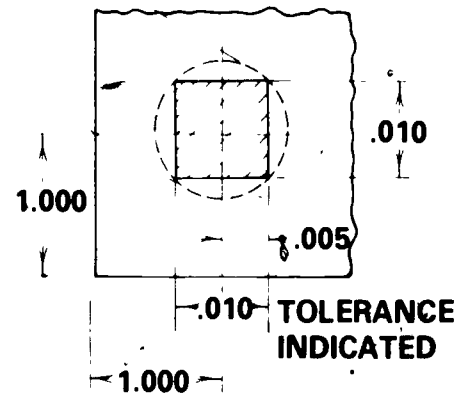
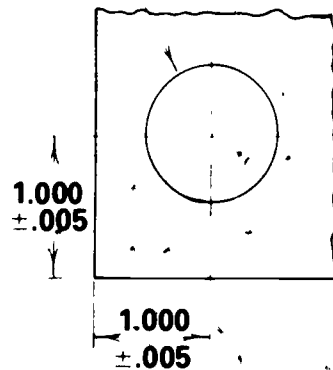
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Tolerance Zones



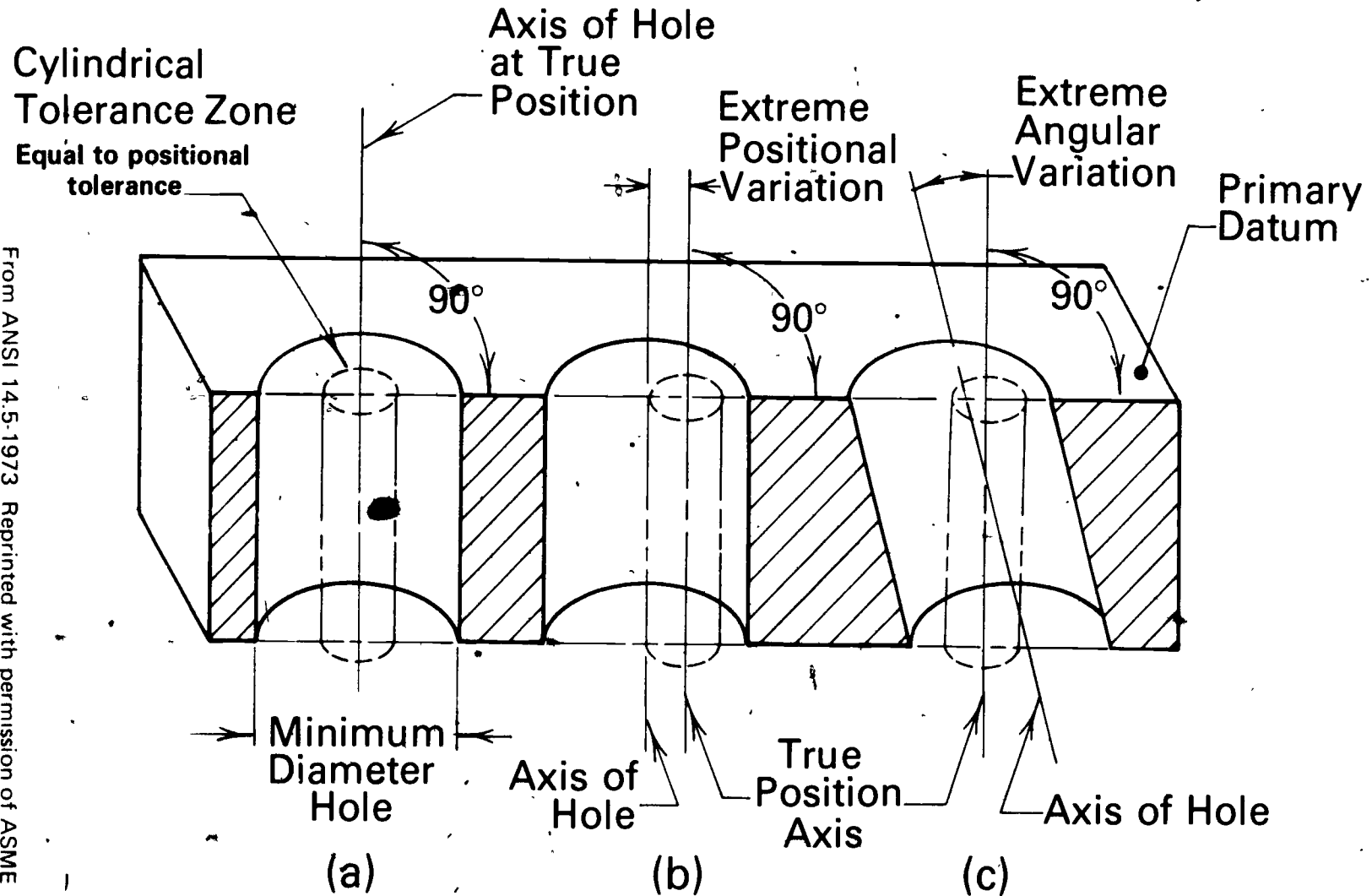
.XXX - .XXX DIA

MAXIMUM
TOLERANCE
ALLOWED
 $.010 \times 1.4 = .014$



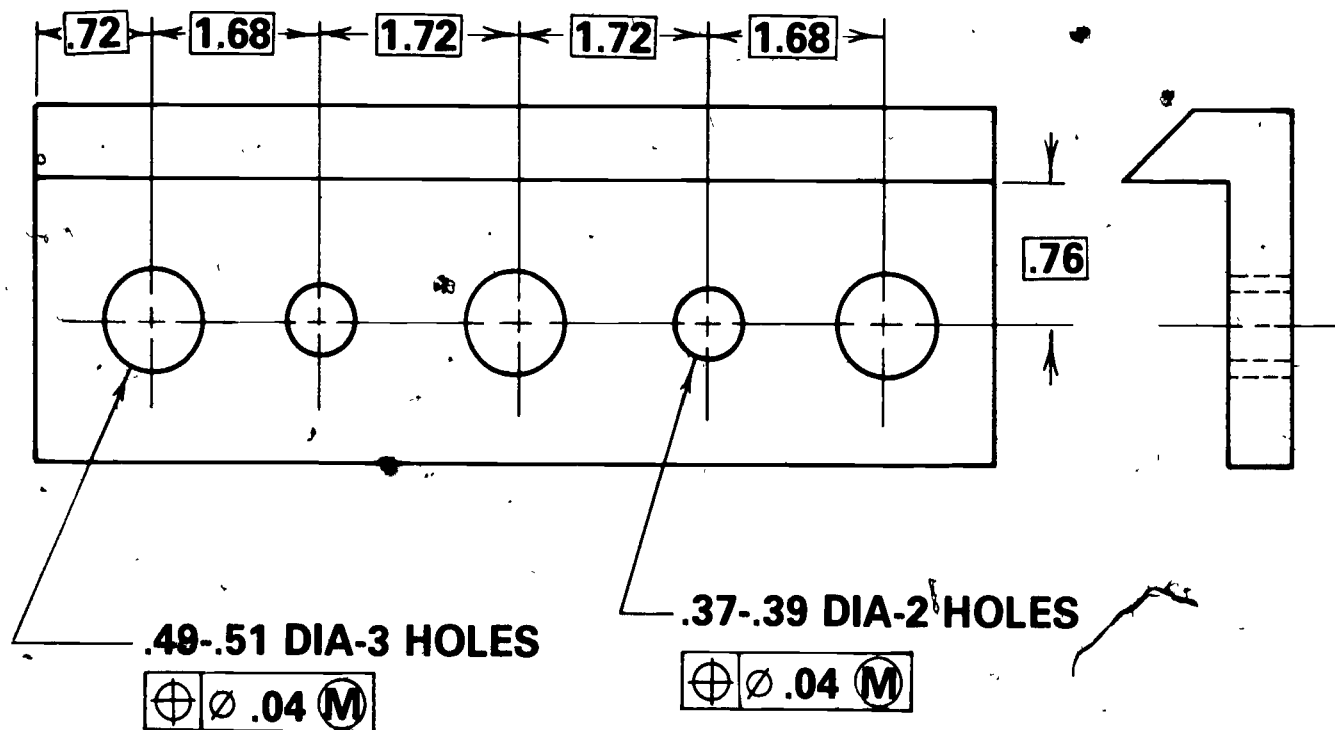
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Cylindrical Tolerance Zones

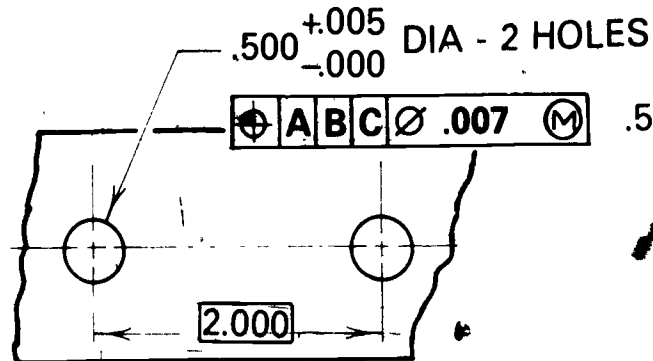


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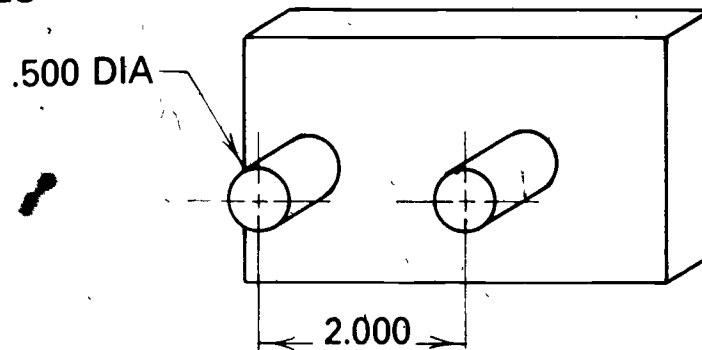
No Tolerance Accumulation



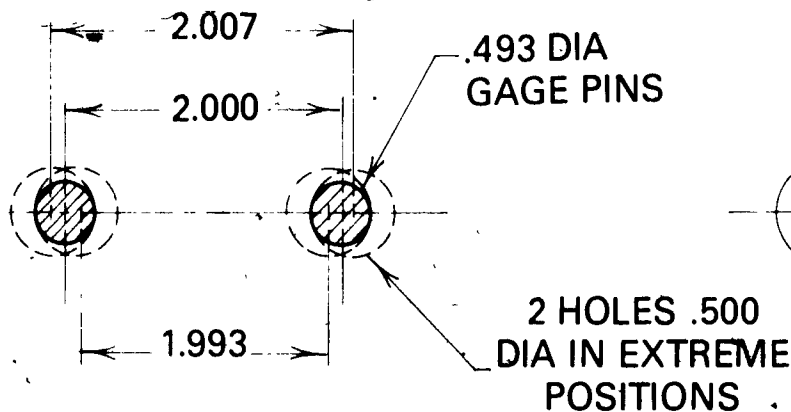
Maximum and Least Material Conditions



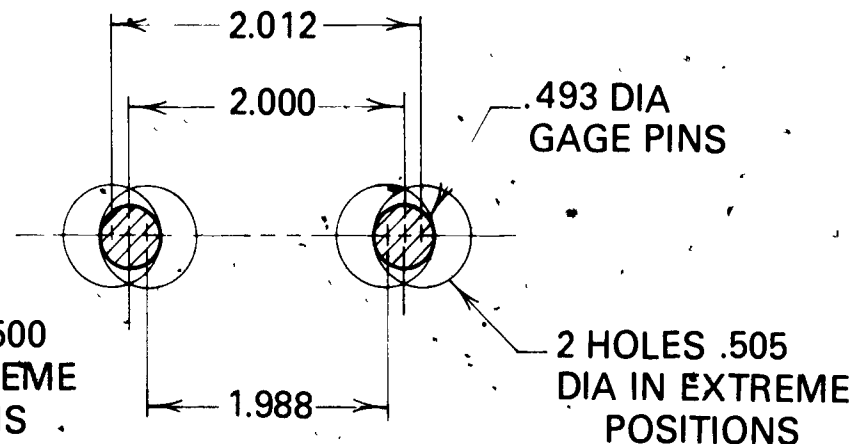
(a)



(b)



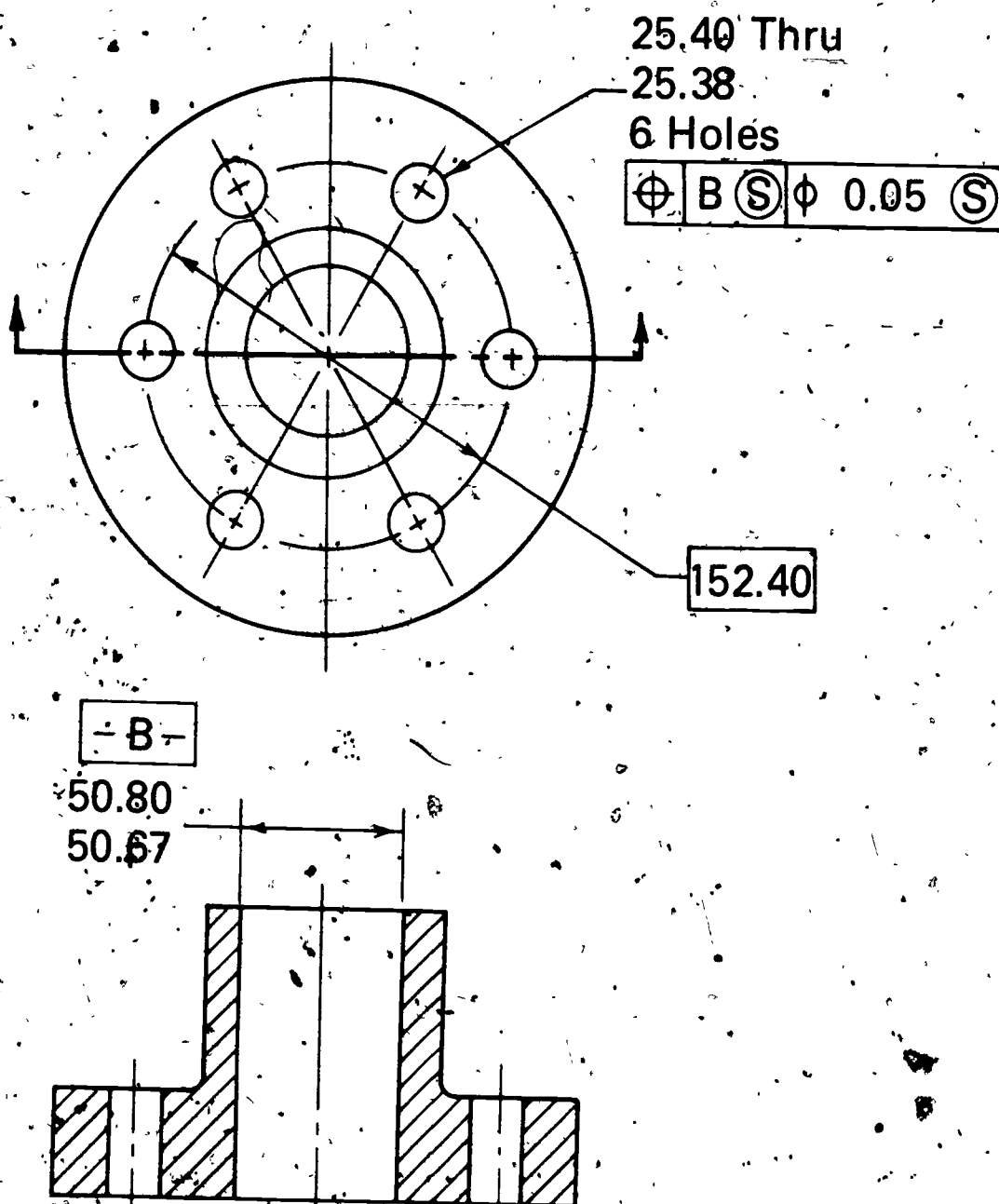
(c)



(d)

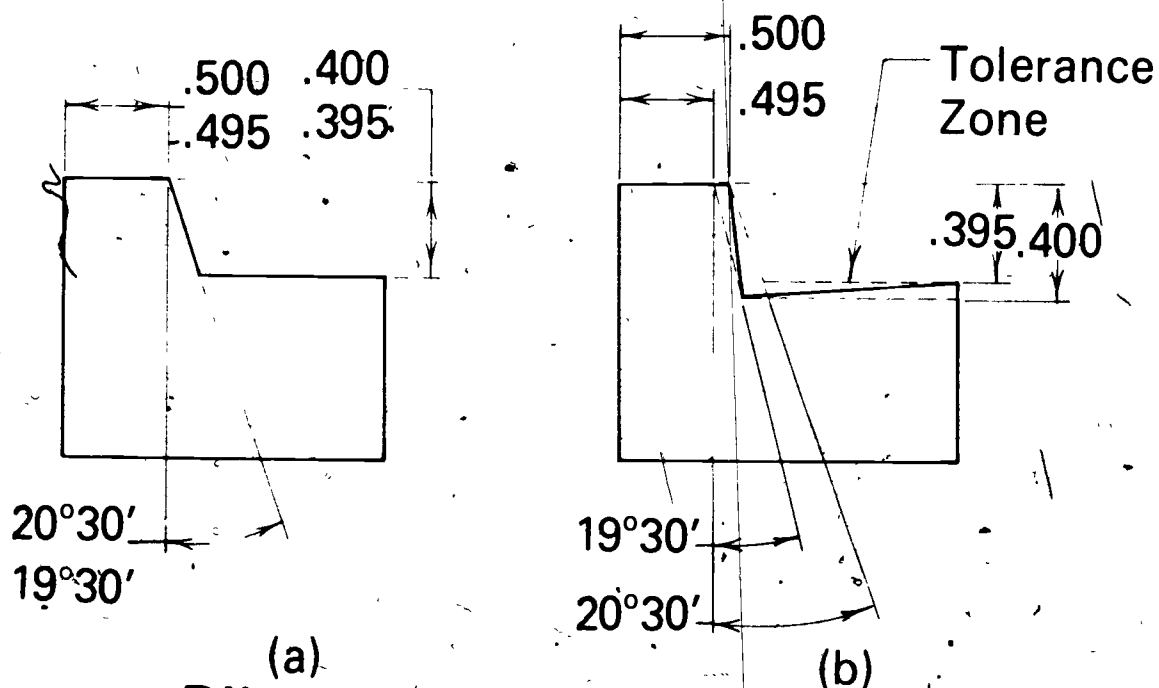
(NOTE: When holes are large, an extra tolerance causes 2.007 to increase to 2.012 and 1.993 to 1.988. The extra positional tolerance is acceptable and desirable. When not specified, MMC applies to positional tolerances and related datums.)

Regardless of Feature Size

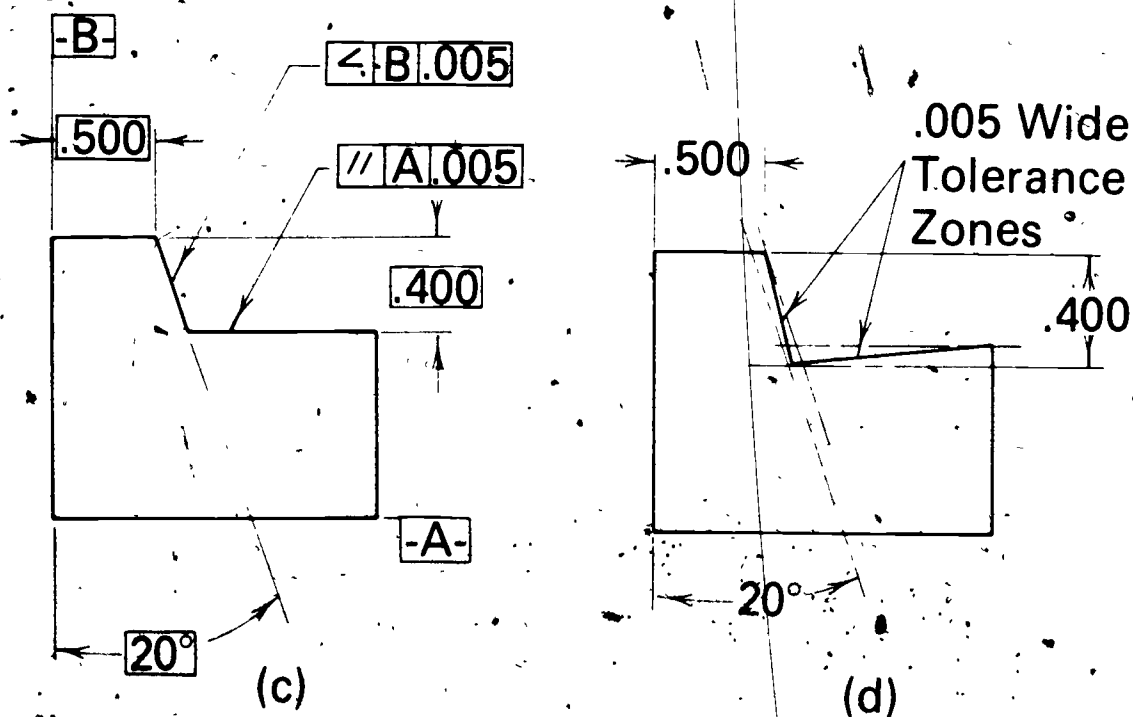


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Angular Tolerances



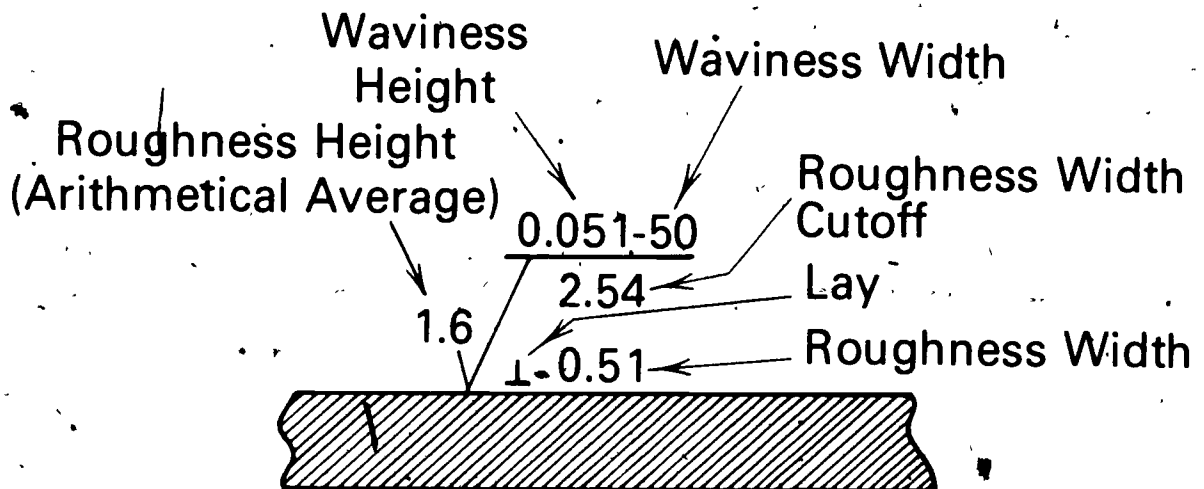
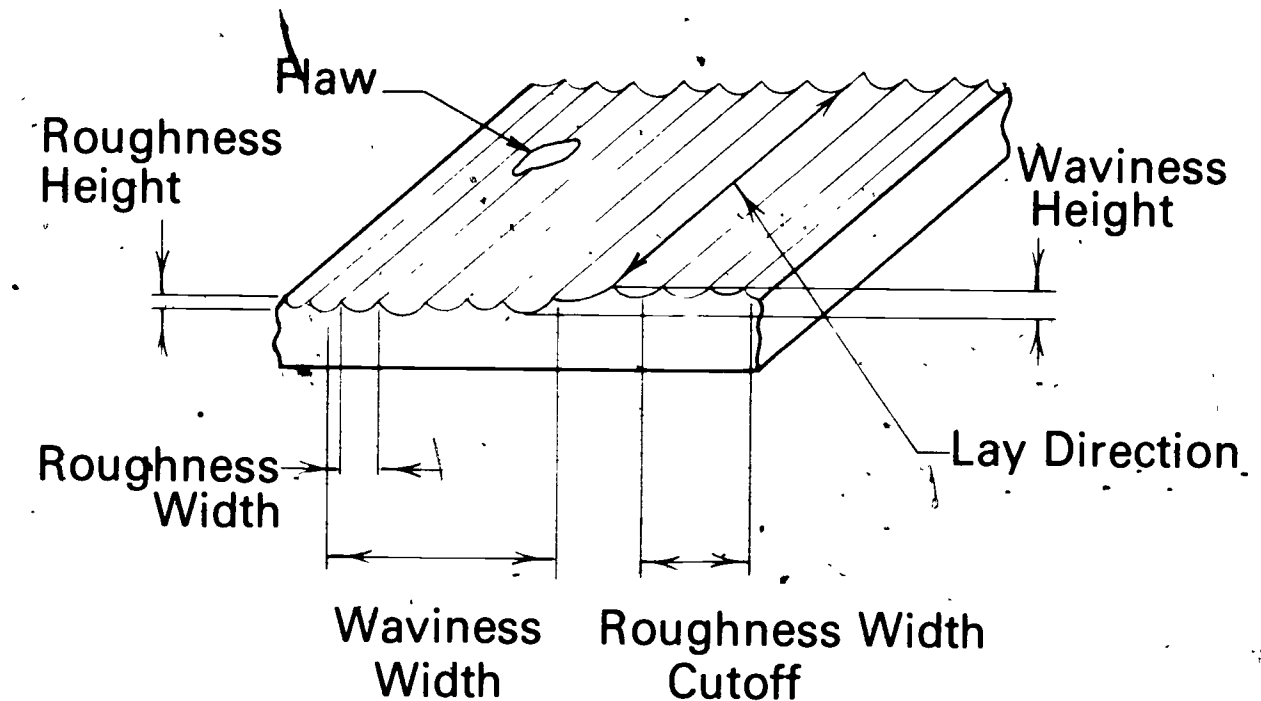
Bilateral Angular Tolerances



Basic Angular Tolerances

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Surface Quality Symbol



Lay Symbols

Lay Symbol	Meaning	Example Showing Direction of Tool Marks
— —	Lay approximately parallel to the line representing the surface to which the symbol is applied.	
⊥	Lay approximately perpendicular to the line representing the surface to which the symbol is applied.	
X	Lay angular in both directions to line representing the surface to which the symbol is applied.	
M	Lay multidirectional.	
C	Lay approximately circular relative to the center of the surface to which the symbol is applied.	
R	Lay approximately radial relative to the center of the surface to which the symbol is applied.	
P ³	Lay particulate, non-directional, or protuberant.	

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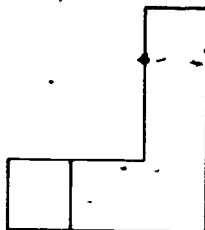
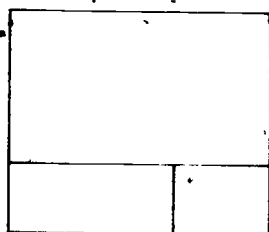
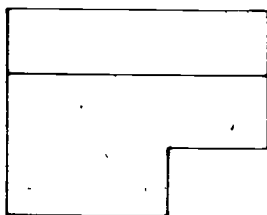
DIMENSIONING AND TOLERANCING
UNIT V

ASSIGNMENT SHEET #1 - DIMENSION AN OBJECT COMPLETELY

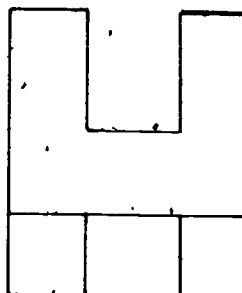
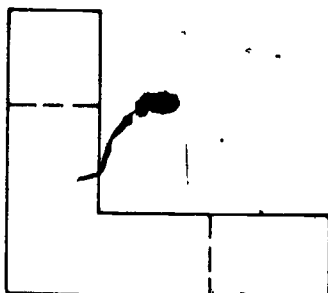
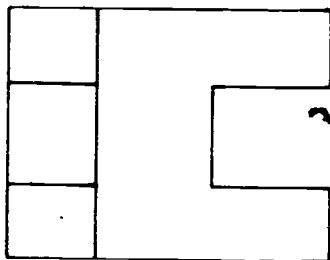
Directions: With drafting tools and machine, dimension the objects below using proper dimensioning rules and techniques.

Problems:

A Full size - inch system - fractions

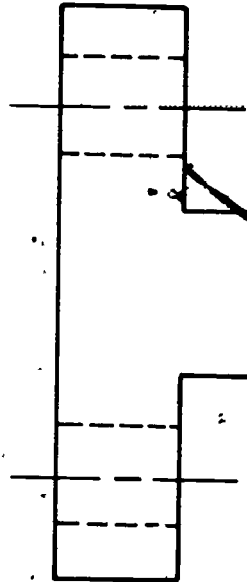
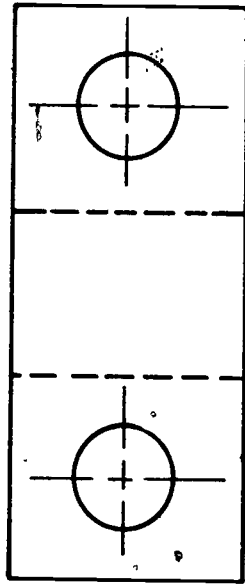


B. Half size metric system



ASSIGNMENT SHEET #1

C. $1/4" = 1"$ - inch system - decimal



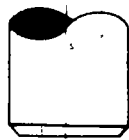
DIMENSIONING AND TOLERANCING UNIT V

ASSIGNMENT SHEET #2--CALCULATE AND DIMENSION CLEARANCE FIT TOLERANCES USING STANDARD FIT TABLES

Directions: Calculate and dimension the following clearance fit tolerances using standard fit tables.

Problems

A. Inch system using ANSI B 4.1 -1967, R 1974



Fit RC 4

Basic Size 1.00

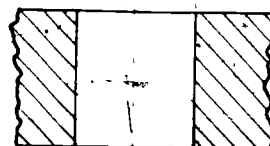
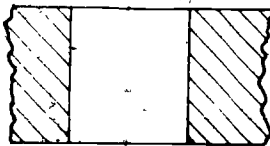
Check fit



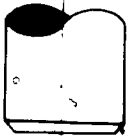
Fit RC 2

Basic Size 2.50

Check fit



B. Metric system using ANSI B 4.2 -1978



Fit H7/g6

Basic Size 40

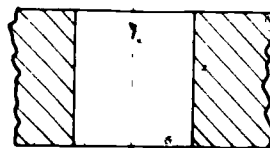
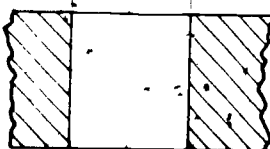
Check fit



Fit D9/h9

Basic Size 2.5

Check fit



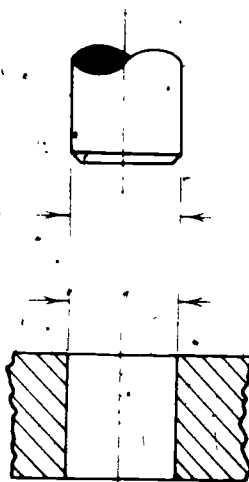
DIMENSIONING AND TOLERANCING UNIT V

ASSIGNMENT SHEET #3--CALCULATE AND DIMENSION INTERFERENCE FIT TOLERANCES USING STANDARD FIT TABLES

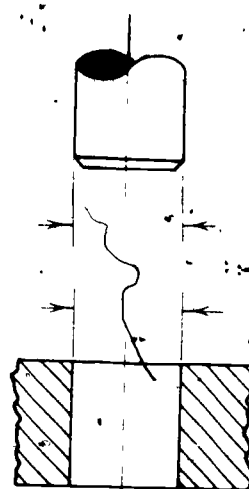
Directions: Calculate and dimension the following interference fit tolerances using standard tables.

Problems:

A. Inch system using ANSI B 4.1 -1967, R 1974

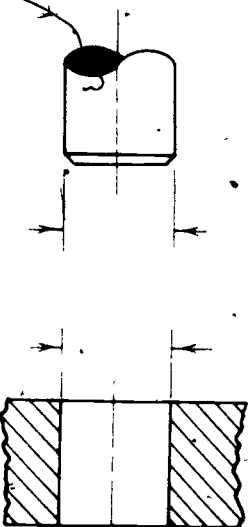


Fit FN 4
Basic Size 3.00
Check fit

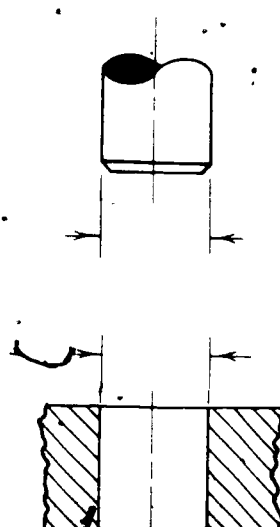


Fit LN 2
Basic Size .5
Check fit

B. Metric system using ANSI B 4.2 -1978



Fit U7/h6
Basic Size 10
Check fit



Fit P7/h6
Basic Size 1.2
Check fit

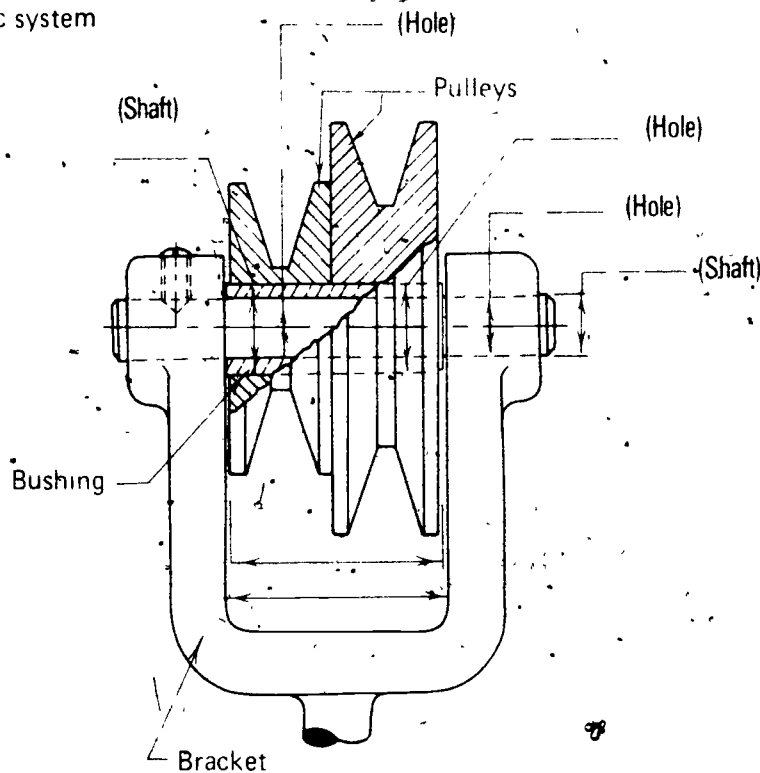
DIMENSIONING AND TOLERANCING UNIT V

ASSIGNMENT SHEET #4- CALCULATE AND ASSIGN TOLERANCES TO MATING PARTS USING STANDARD FIT TABLES

Directions Calculate and assign tolerances to mating parts using standard fit tables for the pulley assembly below.

Problems

A. Metric system



Specifications

SHAFT-BRACKET FIT 12mm Nominal diameter Fit D9/h9	SHAFT-BUSHING FIT 12mm Nominal diameter Fit F8/h9
BUSHING-PULLEY FIT 20mm Nominal diameter Fit H7/p6	BUSHING-BRACKET FIT 50mm Nominal length Fit H11/c11

Show calculations below

SHAFT- BRACKET

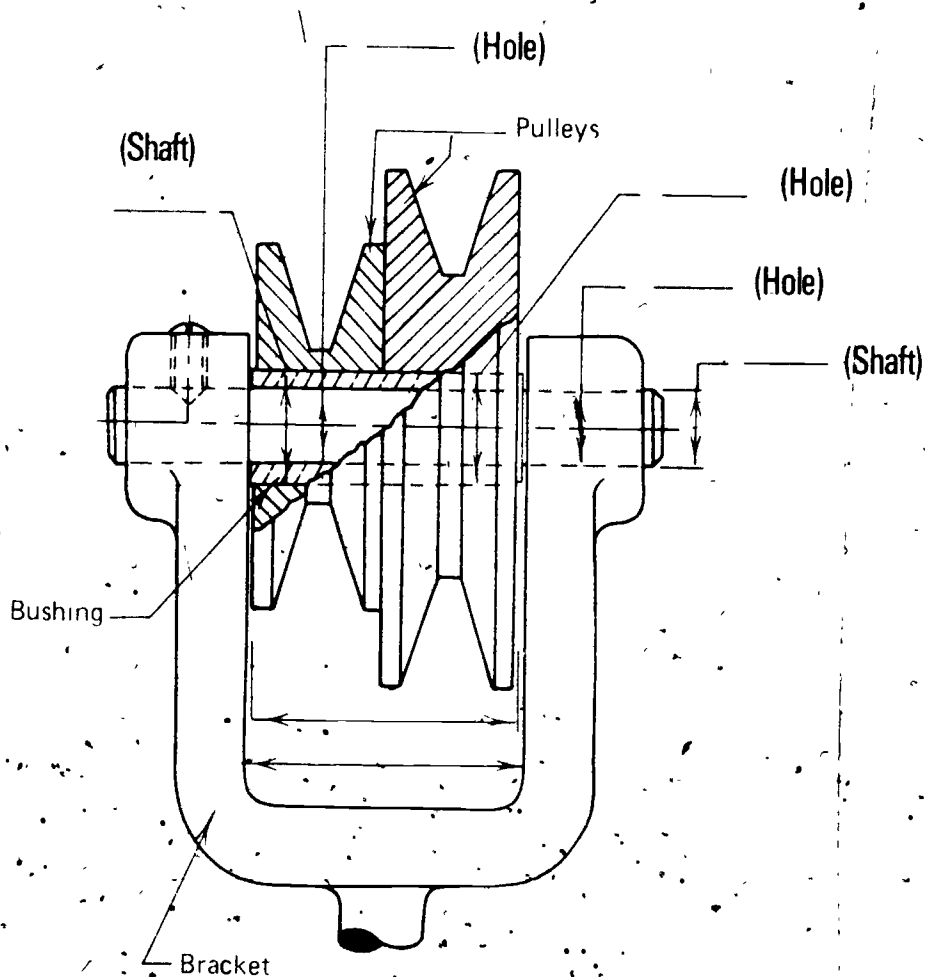
SHAFT-BUSHING

**BUSHING-
PULLEY**

**BUSHING-
BRACKET**

ASSIGNMENT SHEET #4

B. Inch system



Specifications

SHAFT-BRACKET FIT .75 Nominal diameter Fit RC7	SHAFT-BUSHING FIT .75 Nominal diameter Fit RC 4
BUSHING-PULLEY FIT 1.25 Nominal diameter Fit LN1	BUSHING-BRACKET FIT 3 Nominal length Fit RC8

Show calculations below

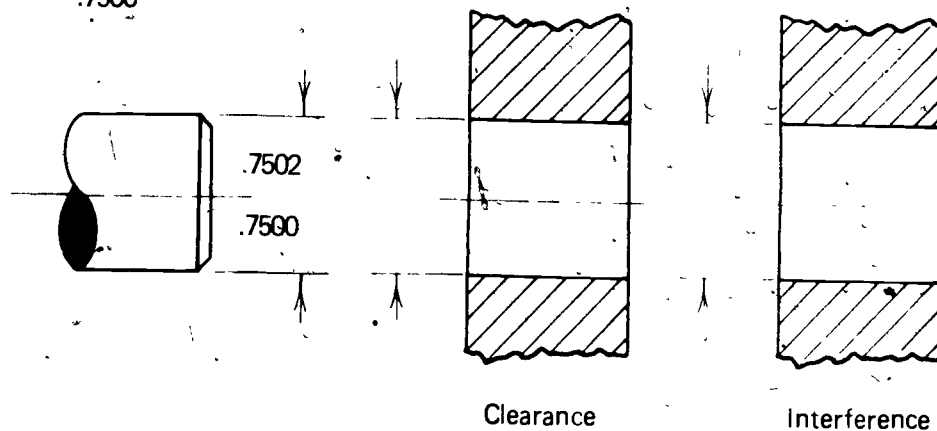
SHAFT-
BRACKETSHAFT-
BUSHINGBUSHING-
PULLEYBUSHING-
BRACKET

DIMENSIONING AND TOLERANCING UNIT V

ASSIGNMENT SHEET #5--CALCULATE AND DIMENSION HOLE SIZE LIMITS FOR STANDARD DOWELS

Directions: Calculate and dimension hole size limits for standard dowels using basic shaft system. You should use the appropriate tolerance tables for the following problems.

$$\text{Dowel limits} = \frac{.7502}{.7500}$$



Problems:

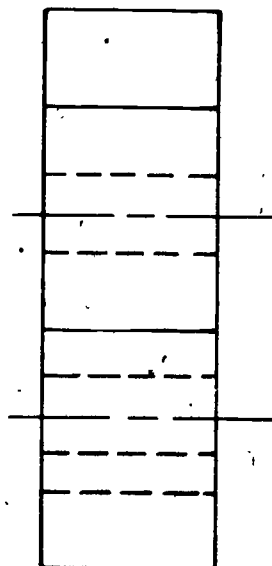
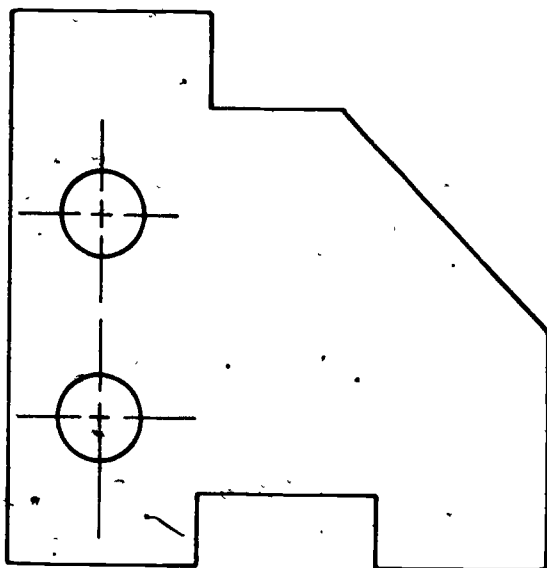
- A. For a sliding fit with limits of possible clearance from .0003-.0012
- B. For an interference fit with limits of interference from .0006-.0019

DIMENSIONING AND TOLERANCING
UNIT VASSIGNMENT SHEET #6--DIMENSION AN OBJECT USING POSITION
AND FORM TOLERANCES

Directions: Dimension an object using position and form tolerances to completely describe it.

(NOTE: Instructor or student may select datums as assigned.)

Problem:



DIMENSIONING AND TOLERANCING UNIT V

ASSIGNMENT SHEET #7--DETERMINE RANGES OF MOTION OF LIMBS AND SPACES REQUIRED FOR A PERSON

Directions: With the anthropometric data included at the end of this assignment sheet, solve the following problems by using the examples provided as guidelines.

Example #1: Find the width of the head of an adult in the 50 percentile group

- Go to anthropometric data--Standing adult male
- Go to 50 percentile drawing of man on chart
- Locate head and read dimension above it
- Answer 6.1"

Example #2: Find the reach radius of 50 percentile male

- Go to anthropometric data--Adult male, seated at console
- Go to view of man showing his reach radius
- The reach radius is shown as:

30.7
28.5
26.5

- The first number 30.7 is for the 97.5 percentile, the 28.5 is for the 50 percentile, and the 26.5 is for the 2.5 percentile
- Answer 28.5"

Problems

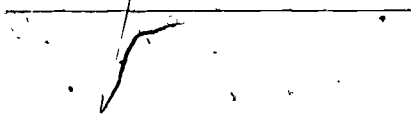
- Find the width of the shoulders of a 97.5 percentile adult male.

ASSIGNMENT SHEET #7

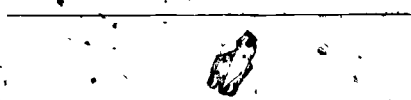
- B. Find the height of a 50 percentile adult female.



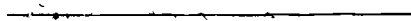
- C. Find the total visual limit in degrees from up to down.



- D. Find the maximum cylinder hand grasp for a 97.5 percentile adult male.



- E. Find the average hand breadth of an 11 year-old child.



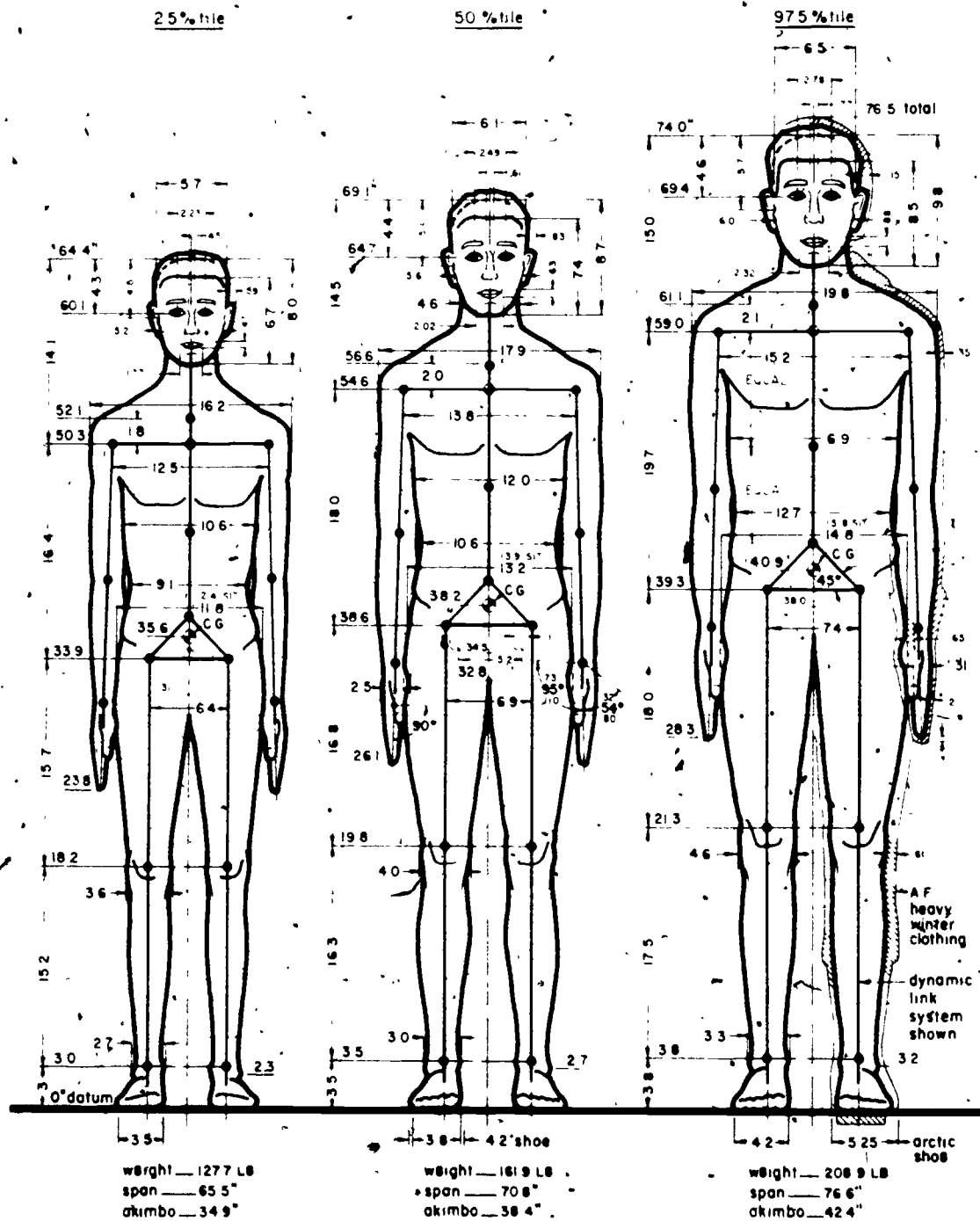
- F. Find the average thumb length of a 50 percentile woman.



ASSIGNMENT SHEET #7

ANTHROPOMETRIC DATA — STANDING ADULT MALE

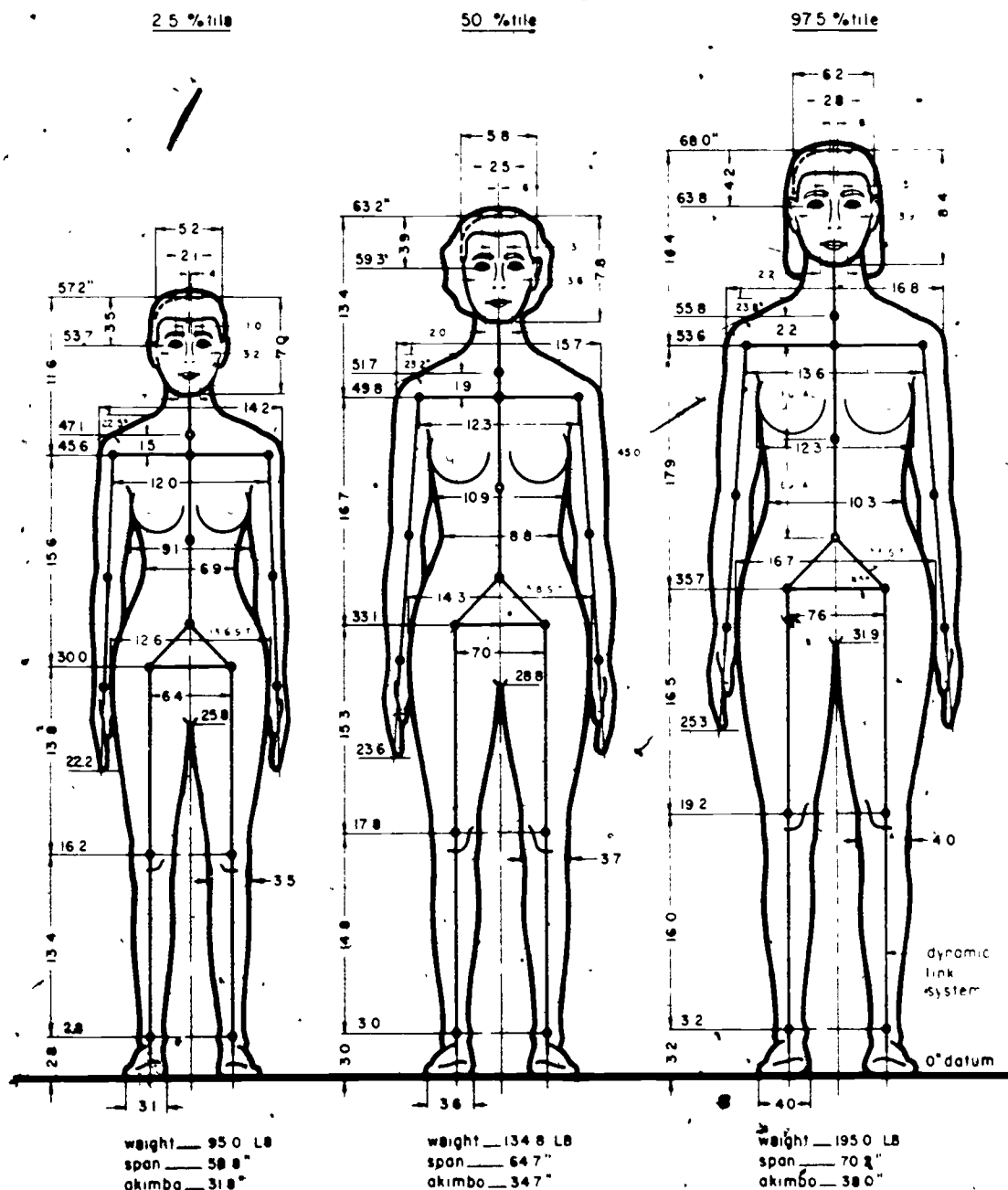
ACCOMMODATING 95% OF U.S. ADULT MALE POPULATION



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ASSIGNMENT SHEET #7

ANTHROPOMETRIC DATA — STANDING ADULT FEMALE
ACCOMMODATING 95% OF U.S. ADULT FEMALE POPULATION

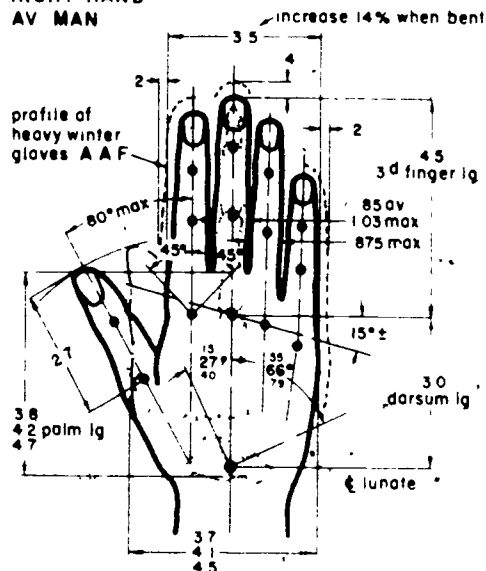


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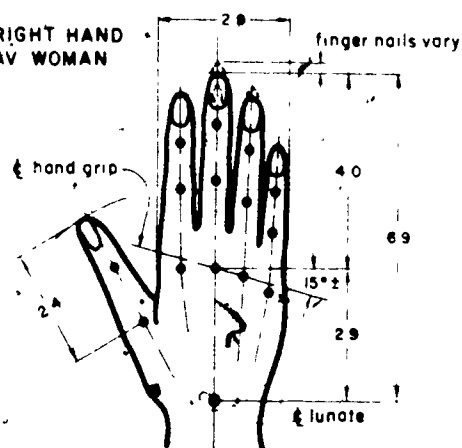
ASSIGNMENT SHEET #7

HAND MEASUREMENTS OF MEN, WOMEN AND CHILDREN

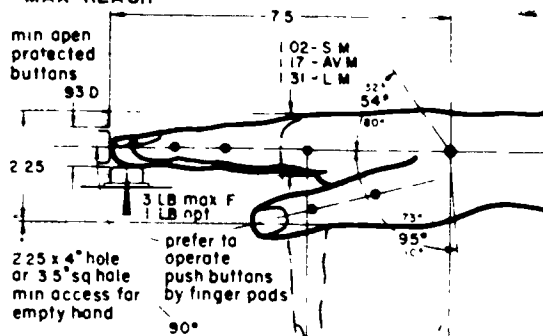
RIGHT HAND
AV MAN



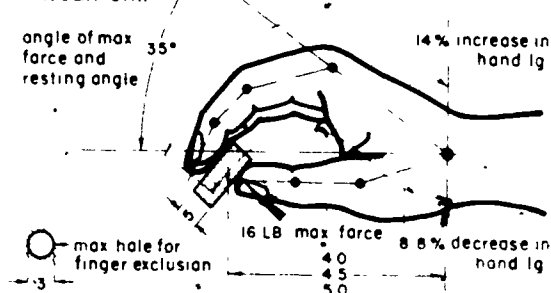
RIGHT HAND
AV WOMAN



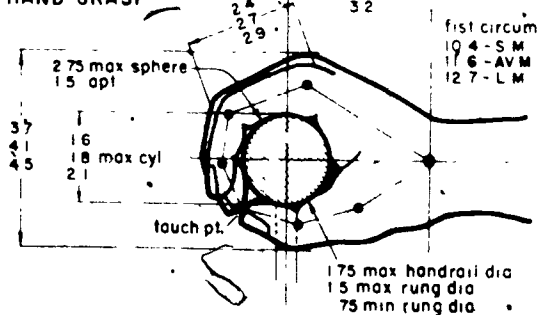
HAND POSITIONS - AVERAGE MAN MAX REACH



FINGER GRIP



HAND GRASP



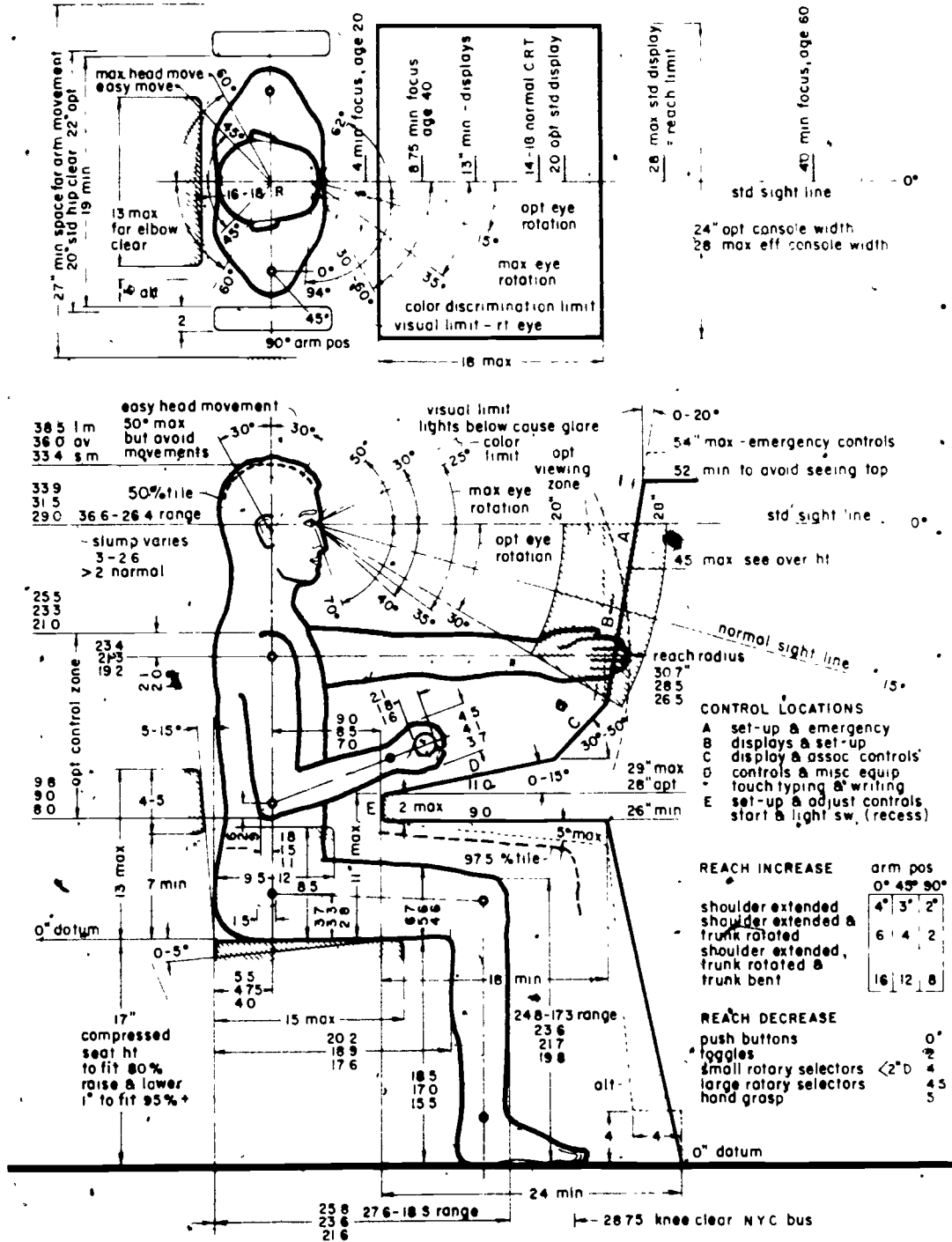
HAND DATA	MEN			WOMEN			CHILDREN			
	25%tile	50%tile	975%tile	25%tile	50%tile	975%tile	6 yr	8 yr	10 yr	14 yr
hand length	68	75	82	62	69	75	51	56	63	70
hand breadth	32	35	38	26	29	31	23	25	28	—
3 ^d finger lg	40	45	50	36	40	44	29	32	35	40
dorsum lg	28	30	32	26	29	31	22	24	26	30
thumb length	24	27	30	22	24	26	18	20	22	24

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ASSIGNMENT SHEET #7

ANTHROPOMETRIC DATA - ADULT MALE SEATED AT CONSOLE



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DIMENSIONING AND TOLERANCING UNIT V

ANSWERS TO ASSIGNMENT SHEETS

Assignment Sheet #1--Evaluated to the satisfaction of the instructor

Assignment Sheet #2

A. $\frac{.9992}{.9984}$	$\frac{2.4996}{2.4991}$
--------------------------	-------------------------

$\frac{1.0008}{1.0000}$	$\frac{2.5007}{2.5000}$
-------------------------	-------------------------

B. $\frac{39.991}{39.975}$	$\frac{2.500}{2.475}$
----------------------------	-----------------------

Assignment Sheet #3

A. $\frac{3.0047}{3.0040}$	$\frac{.5011}{.5007}$
----------------------------	-----------------------

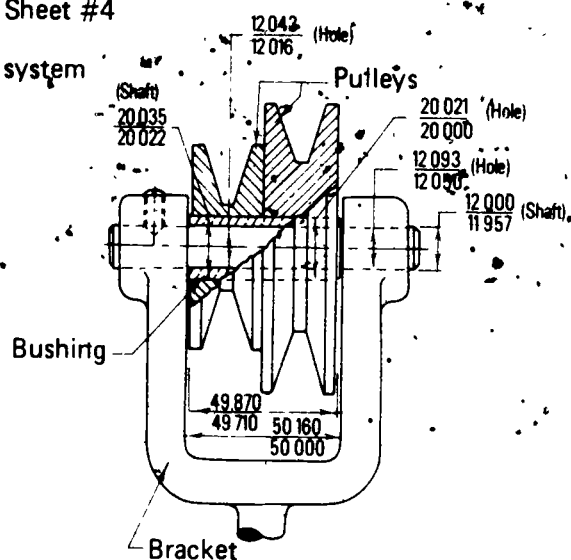
$\frac{3.0012}{3.0000}$	$\frac{.5007}{.5000}$
-------------------------	-----------------------

B. $\frac{10.000}{9.991}$	$\frac{1.200}{1.184}$
---------------------------	-----------------------

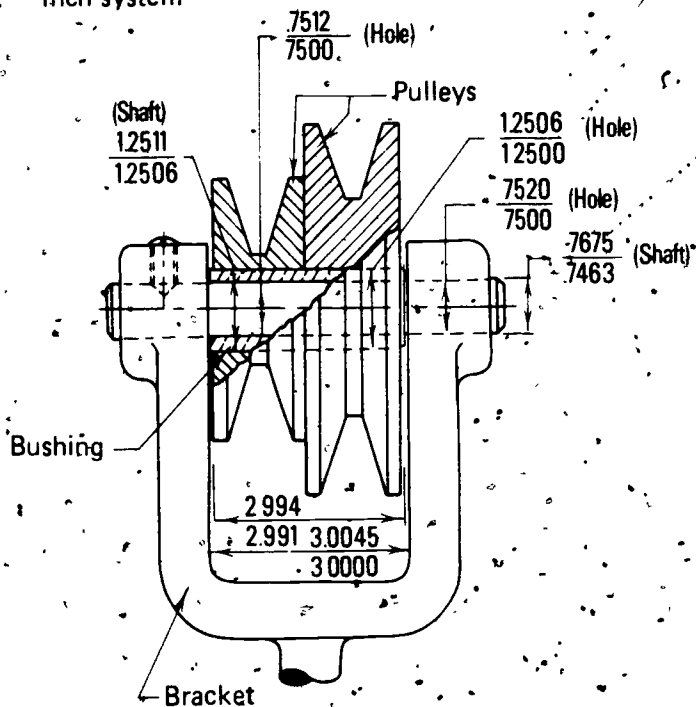
$\frac{9.978}{9.963}$	$\frac{1.194}{1.184}$
-----------------------	-----------------------

Assignment Sheet #4

A. Metric system



B. Inch system



Assignment Sheet #5

A. Clearance $\frac{7512}{7505}$ B. Interference $\frac{7494}{7483}$

Assignment Sheet #6 Evaluated to the satisfaction of the instructor

Assignment Sheet #7

- A. 19.8"
- B. 69.1"
- C. 120°
- D. 4.5"
- E. 2.8"
- F. 2.4"

DIMENSIONING AND TOLERANCING UNIT V

NAME _____

TEST

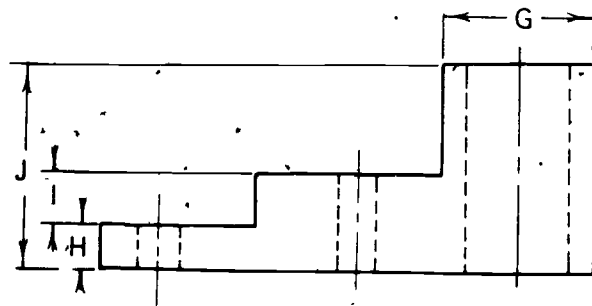
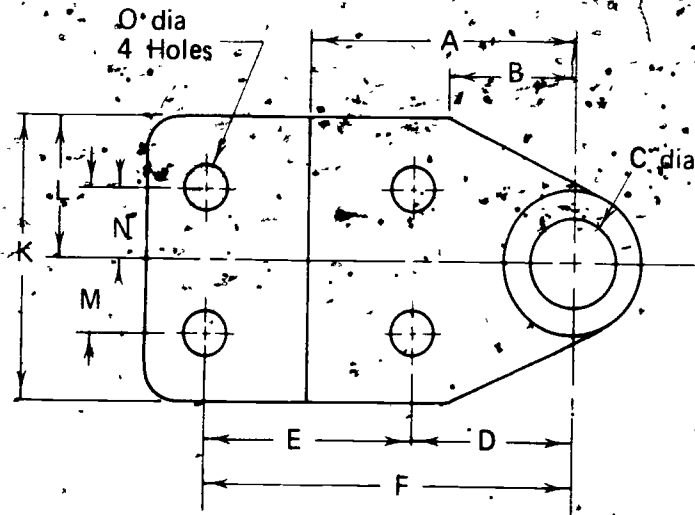
1. Match the terms on the right with the correct definitions.

- | | |
|--|--|
| <p>_____ a. The condition that refers to a part made to limit dimensions so that it will fit any part similarly manufactured; the ability of mating parts to fit properly together</p> <p>_____ b. Shapes such as prisms, cylinders, pyramids, cones, and spheres</p> <p>_____ c. Any type of dimension that tells how large, or small an object is</p> <p>_____ d. Any type of dimension that locates a feature on an object</p> <p>_____ e. The total amount of variation permitted in limit dimensioning of a part; the difference between the limit dimensions</p> <p>_____ f. The size of a part determined by engineering and design requirements from which the limits of size are determined; the line of zero deviation</p> <p>_____ g. The extreme permissible dimensions of a part resulting from the application of a tolerance; the maximum and minimum size indicated by a tolerance</p> <p>_____ h. Used when maximum material is present in a feature</p> <p>_____ i. Used when the least material is present in a feature</p> <p>_____ j. Difference between the maximum limit and the basic size</p> <p>_____ k. Difference between the minimum limit and the basic size</p> <p>_____ l. Group of tolerances numbered 01 - 16</p> <p>_____ m. The deviation nearer the basic size for the hole and near the basic size for the shaft</p> | <p>1. Limits</p> <p>2. Interference fit</p> <p>3. Wayiness</p> <p>4. Lower deviation</p> <p>5. Basic shaft system</p> <p>6. Positional tolerance</p> <p>7. Lay</p> <p>8. Interchangeability</p> <p>9. Transition fit</p> <p>10. Maximum material condition</p> <p>11. Basic size</p> <p>12. Fundamental deviation</p> <p>13. Size dimension</p> <p>14. Upper deviation</p> |
|--|--|

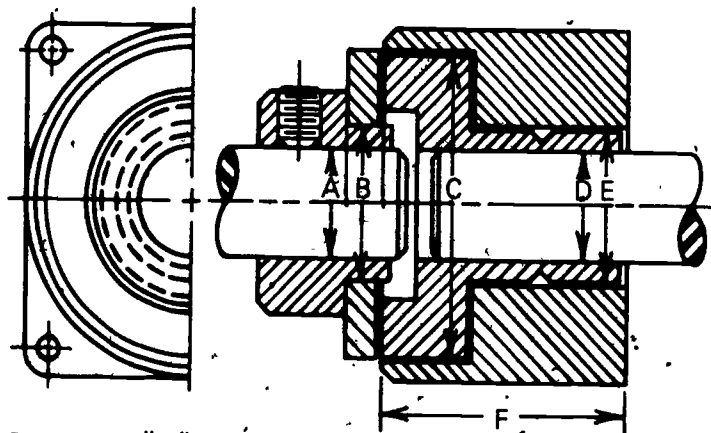
- _____ n. The association of a fundamental deviation with an international tolerance grade
- _____ o. The basic size of the hole is the design size and the allowance is applied to the shaft
- _____ p. The basic size of the shaft is the design size and the allowance is applied to the hole
- _____ q. Limits of size are determined so that a loose fit or positive allowance occurs between mating parts
- _____ r. Limits of size are determined so that a negative allowance or tight fit occurs between mating parts
- _____ s. Limits of size are determined so that the allowance may be either a clearance fit or an interference fit
- _____ t. The minimum international difference in the dimensions of mating parts to provide for different classes of fits; the minimum clearance or maximum interference when parts are at maximum material condition
- _____ u. Points, lines, or other geometric shapes assumed to be exact from which the location or geometric form of features of a part may be established
- _____ v. Exact theoretical position of a feature established by basic dimensions
- _____ w. Maximum allowable variations of a perfect geometric shape
- _____ x. Roughness, waviness, and lay of a surface which may include certain flaws
- _____ y. Direction of the major surface pattern determined by manufacturing method used
- _____ z. Fine irregularities in surface texture
- _____ aa. Widely spaced element of a surface texture
- _____ bb. Measurements of the human body and its parts
- 15. Clearance fit
- 16. Basic hole system
- 17. Roughness
- 18. Allowance
- 19. Anthropometric data
- 20. Tolerance
- 21. Surface quality
- 22. Location dimension
- 23. Datums
- 24. Least material condition
- 25. International tolerance grade
- 26. Form tolerances
- 27. Geometric shapes
- 28. Tolerance zone

2. Distinguish between size and location dimensions for the following geometric shape by placing an "X" next to the size dimensions.

- ☐ a. Dimension "A"
☐ b. Dimension "B"
☐ c. Dimension "C"
☐ d. Dimension "D"
☐ e. Dimension "E"
☐ f. Dimension "F"
☐ g. Dimension "G"
☐ h. Dimension "H"
☐ i. Dimension "I"
☐ j. Dimension "J"
☐ k. Dimension "K"
☐ l. Dimension "L"
☐ m. Dimension "M"
☐ n. Dimension "N"
☐ o. Dimension "O"



3. Select mating dimensions in the following assembly drawing by placing an "X" in the appropriate blanks.

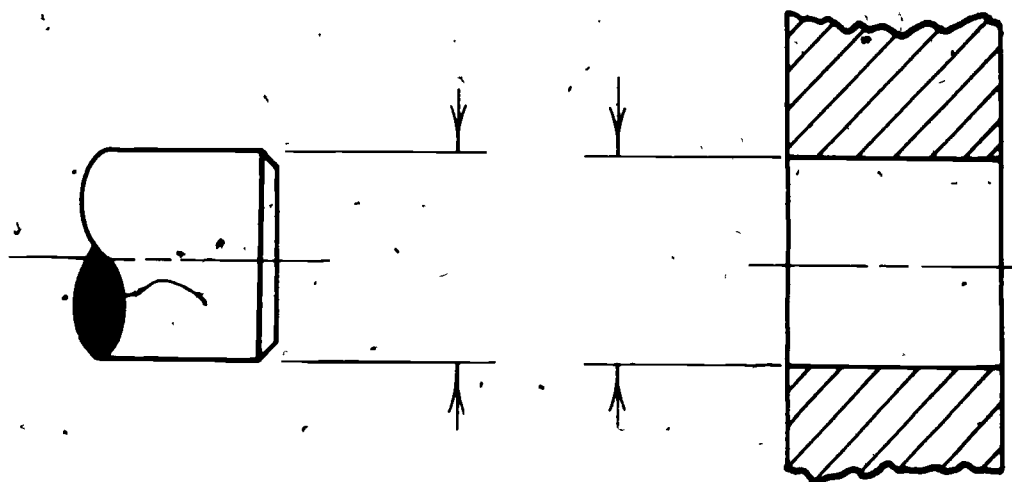


- ☐ a. Dimension "A"
☐ b. Dimension "B"
☐ c. Dimension "C"

- ☐ d. Dimension "D"
 - ☐ e. Dimension "E"
 - ☐ f. Dimension "F"
4. Select true statements concerning numerical control dimensioning by placing an "X" in the appropriate blanks.
- ☐ a. Datum or reference planes must be selected that are mutually perpendicular in the X, Y, and Z axes
 - ☐ b. Dimensions originate from two planes
 - ☐ c. Dimensions must be in fractions
 - ☐ d. Standard tools such as reamers, drills, and tapers should be specified wherever possible
5. Distinguish between fits for inch units and fits for metric units by placing an "X" next to the fits for inch units and an "O" next to the fits for metric units.
- ☐ a. RC 2
 - ☐ b. H9/d9
 - ☐ c. H7/h6
 - ☐ d. FN 3
 - ☐ e. LT 1
 - ☐ f. N7/h6
 - ☐ g. P7/h6
 - ☐ h. U7/h6
 - ☐ i. LC 1

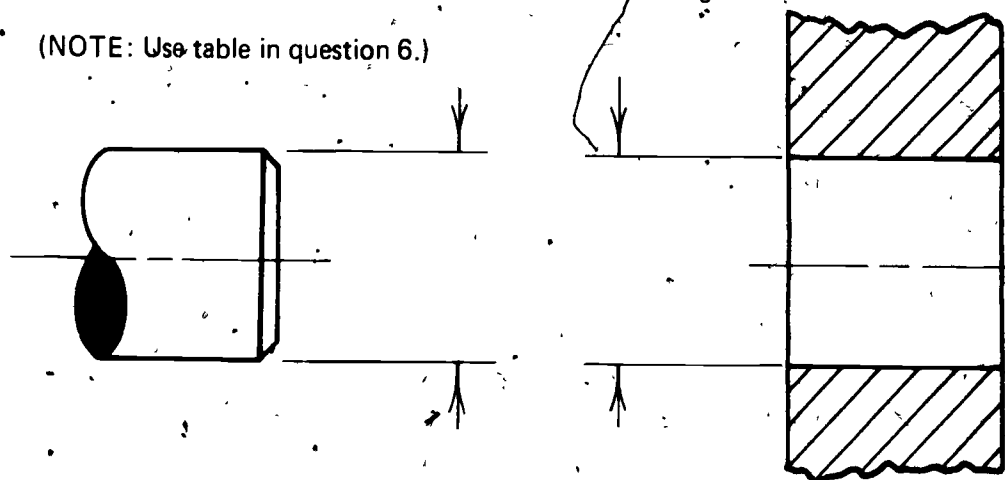
6. Calculate the limits for clearance fit in inch units using basic hole system for basic hole size of 2.25" and RC 4 fit. Place answers on drawing.

NOMINAL SIZE RANGE, INCHES	RC 3			RC 4			
	LIMITS OF CLEARANCE	STANDARD HOLE	LIMITS SHAFT	LIMITS OF CLEARANCE	STANDARD HOLE	LIMITS SHAFT	
1.19 - 1.97	- 1.0 - 2.6	+ 1.0 - 0	- 1.0 - 1.6	1.0 3.6	+ 1.6 - 0	- 1.0 - 2.0	
1.97 - 3.15	1.2 3.1	+ 1.2 - 0	- 1.2 - 1.9	1.2 4.2	+ 1.8 - 0	- 1.2 - 2.4	



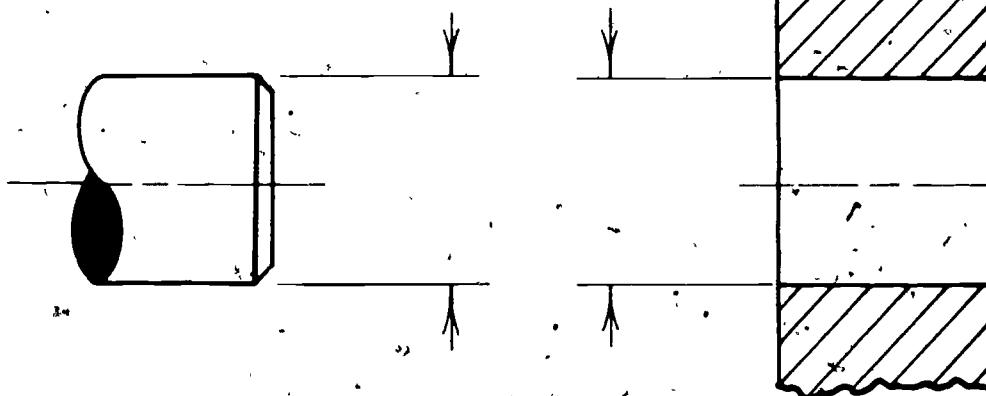
7. Calculate the limits for clearance fit in inch units using basic shaft system for basic shaft size of 1.75 and RC 3 fit. Place answers on drawing.

(NOTE: Use table in question 6.)



8. Calculate the limits for an interference fit in metric units using basic hole system for basic hole size of 60 mm and H7/u6 fit. Place answers on drawing.

BASIC SIZE	HOLE H7	SHAFT u6	FIT
60	60.030 60.000	60.106 60.087	-0.057 -0.106
80	80.030 80.000	80.121 80.102	-0.072 -0.121



9. Determine the tolerance ranges for the following shop processes using the accompanying table.

Range of Sizes		Tolerances									
From	To & Incl.										
.000	.599	.0015	.002	.003	.005	.008	.012	.02	.03	.05	
.600	.999	.0015	.0025	.004	.006	.01	.015	.025	.04	.06	
1.000	1.499	.002	.003	.005	.008	.012	.02	.03	.05	.08	
1.500	2.999	.0025	.004	.006	.01	.015	.025	.04	.06	.10	
3.000	4.999	.003	.005	.008	.012	.02	.03	.05	.08	.12	
5.000	7.999	.004	.006	.01	.015	.025	.04	.06	.10	.15	
8.000	13.999	.005	.008	.012	.02	.03	.05	.08	.12	.20	
13.000	20.999	.006	.01	.015	.025	.04	.06	.10	.15	.25	
Turning & Honing											
Grinding, Diamond Turning, & Boring											
Reaming											
Turning, Boring, & Honing											
Shaping											
Milling											
Drilling											

- a. Milling of a 1.5 to 2.799 part _____
- b. Reaming of a .6 to .999 part _____
- c. Drilling of a 4.5 to 7.799 part _____
- d. Honing of a .000 to .599 part _____

10. Distinguish between clearance fit and interference fit of hole size limits for standard dowels by placing an "X" next to the characteristic of clearance fit.
- ☐ a. Largest number is tightest fit and is negative; smallest number is loosest fit and is negative
 - ☐ b. Smallest number is tightest fit; largest number is loosest fit
11. Select true statements concerning limit dimensions for interchangeability of parts by placing an "X" in the appropriate blanks.
- ☐ a. Parts should be toleranced to fit end-for-end to make assembly easier if function is not affected
 - ☐ b. Select the center dimension to be basic size
 - ☐ c. Maximum accumulation should be added to center
 - ☐ d. When each part is toleranced, it is not necessary to check the accumulation of tolerance
12. Arrange in order the steps for determining limit dimensions for intermediate parts to retain overall limits by placing the correct sequence numbers in the appropriate blanks.
- ☐ a. Divide total tolerance accumulation by number of toleranced parts to get tolerance per part
 - ☐ b. Subtract upper and lower limits of overall dimension to get total tolerance accumulation
 - ☐ c. Add tolerance per part to each basic size to get upper limit of each part
 - ☐ d. Find limit dimensions
 - ☐ e. Check by adding upper limits together to get upper limit of overall dimension

13. Complete the following chart of characteristic symbols for tolerances of position and form.

		Characteristic Symbols	
Form Tolerances	Individual Features	Straightness	
		Flatness	
		Cylindricity	
	Individual Related Features	Profile of a line	
		Profile of a surface	
	Related Features	Angularity	
		Perpendicularity	
		Position	
		Concentricity	
		Symmetry	
Runout Tols.	Location Tolerances	Circular	
		Total	

14. Match the terms on the right with the correct supplementary symbols for tolerances of position and form.

___ a.

___ b.

___ c.

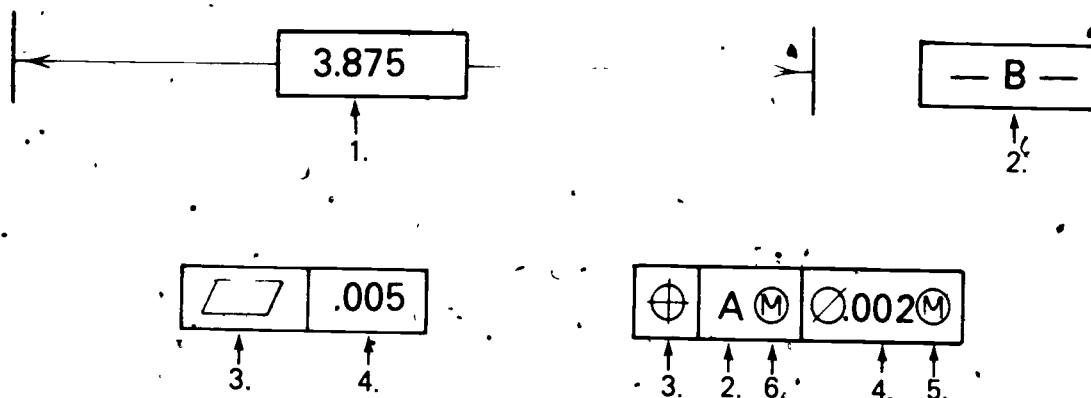
___ d.

___ e.

___ f.

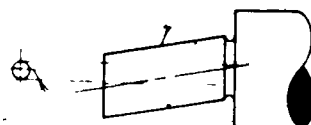
1. Basic
2. Diameter
3. Maximum material condition
4. Projected tolerance zone
5. Regardless of feature size
6. Reference

15. Match position and form symbols in the drawing with the correct descriptions below.



- _____ a. Geometric characteristic symbol
- _____ b. Modifier of datum
- _____ c. Datum reference
- _____ d. Basic dimension symbol
- _____ e. Tolerance
- _____ f. Modifier of tolerance
16. Match the descriptions of position and form on the right with the correct meaning of drawings.

Extreme angular variation



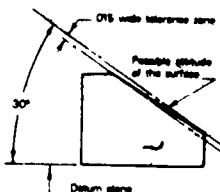
Axis of datum A

a.

0.10 wide tolerance zone



b.

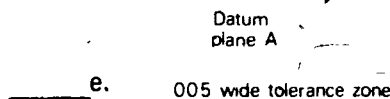


c.

1. Flatness
2. Angularity
3. Concentricity
4. Profile of a surface
5. Perpendicularity



*Possible attitude of the surface



17. Select true statements concerning positional tolerancing by placing an "X" in the appropriate blanks.

- ☐ a. Conventional limit locational dimensions have a square tolerance zone
- ☐ b. Positional tolerancing allows a circular tolerance zone
- ☐ c. Positional tolerancing allows more tolerance than conventional limit dimensions
- ☐ d. Extreme angular variation in drilling a hole under positional tolerancing is not possible
- ☐ e. No tolerance accumulation is found in positional tolerancing

18. Distinguish between maximum material condition and regardless of feature size by placing an "X" next to the characteristic of maximum material condition.

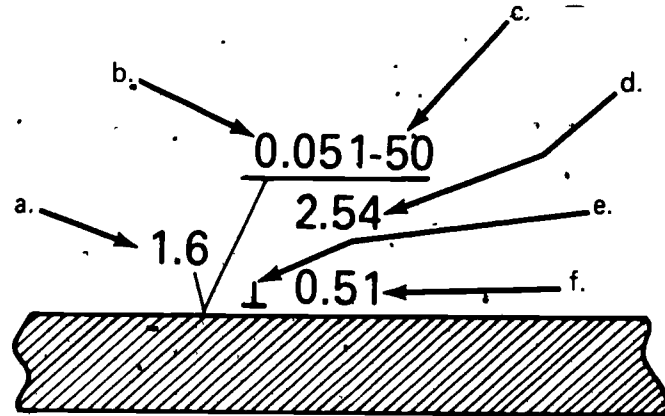
- ☐ a. More restrictive
- ☐ b. Less restrictive

19. Select true statements concerning angular tolerances by placing an "X" in the appropriate blanks.

- ☐ a. Bilateral angular tolerances cause a smaller tolerance zone as you move from the vertex
- ☐ b. Basic angular tolerances using angular feature controls cause a parallel tolerance zone

20. State the purpose of surface quality specifications.

21. Identify parts of a surface quality symbol.



- a. _____ b. _____
 c. _____ d. _____
 e. _____ f. _____

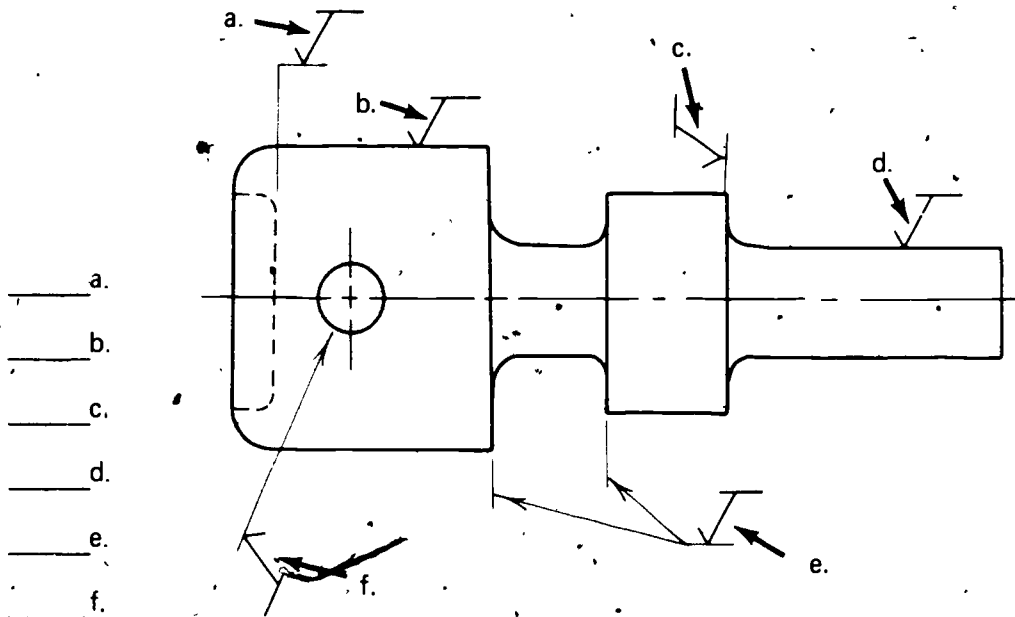
22. Select true statements concerning surface quality notes by placing an "X" in the appropriate blanks.

- ____ a. Values are in decimeters
 ____ b. Lower number of values indicate rougher surface
 ____ c. Symbol is always made in the standard upright position
 ____ d. The smoothest surface that will satisfy function and form is the ideal finish

23. Match lay symbols on the right with the correct designation.

- | | |
|---|------------|
| ____ a. Angular to surface | 1. = |
| ____ b. Radial | 2. \perp |
| ____ c. Particulate, nondirectional, or protuberant | 3. X |
| ____ d. Parallel to surface | 4. M |
| ____ e. Multidirectional | 5. C |
| ____ f. Perpendicular to surface | 6. R |
| ____ g. Circular | 7. P^3 |

24. Differentiate between correct and incorrect placement of surface quality symbols by placing an "X" in the blanks which correspond to symbols placed correctly.



25. Select true statements concerning surface roughness produced by common production methods by placing an "X" in the appropriate blanks by using the accompanying table.

ROUGHNESS HEIGHT RATING, MICROMETERS (MICROINCHES) AA

	50 (2000)	12.5 (500)	3.2 (125)	0.80 (32)	0.20 (8)	0.05 (2)	0.012 (0.5)
PROCESS	25 (1000)	6.3 (250)	1.6 (63)	0.40 (16)	0.10 (4)	0.025 (1)	
Flame cutting							
Snagging							
Sawing							
Planing, Shaping							
Drilling							
Chemical milling							
Elect discharge mach							
Milling							
Broaching							
Reaming							
Boring, Turning							
Barrel finishing							
Electrolytic grinding							
Roller burnishing							
Grinding							
Honing							
Polishing							
Lapping							
Superfinishing							
Sand casting							
Hot rolling							
Forging							
Perm mold casting							
Investment casting							
Extruding							
Cold rolling, Drawing							
Die casting							

KEY ☒ Average application ☐ Less frequent application

26. Select *preferred* recommended roughness, waviness, and roughness width cutoff values from table by placing an "X" in the appropriate blanks.

Recommended Roughness
Average Rating Values
Micrometers (Microinches)

μm	μin	μm	μin
0.025	(1)	1.25	(50)
0.050	(2)	1.6	(63)
0.075	(3)	2.0	(80)
0.100	(4)	2.5	(100)
0.125	(5)	3.2	(125)
0.15	(6)	4.0	(160)
0.20	(8)	5.0	(200)
0.25	(10)	6.3	(250)
0.32	(13)	8.0	(320)
0.40	(16)	10.0	(400)
0.50	(20)	12.5	(500)
0.63	(25)	15.0	(600)
0.80	(32)	20.0	(800)
1.00	(40)	25.0	(1000)

Recommended Waviness
Height Values,
Millimeters (Inches)

mm	in	mm	in
0.0005	(.00002)	0.025	(.0010)
0.008	(.00003)	0.05	(.002)
0.012	(.00005)	0.08	(.003)
0.020	(.00008)	0.12	(.005)
0.025	(.00010)	0.20	(.008)
0.05	(.0002)	0.25	(.010)
0.08	(.0003)	0.38	(.015)
0.12	(.0005)	0.50	(.020)
0.020	(.0008)	0.80	(.030)

Recommended
Standard Roughness
Width Cutoff Values
Millimeters (Inches)

mm	in	mm	in
0.08	(.03)	2.50	(.100)
0.25	(.013)	8.0	(.300)
0.80	(.030)	25.0	(1.000)

- _____ a. .075 μm Roughness
- _____ b. .20 mm Waviness height
- _____ c. .80 mm Roughness width cutoff

27. Demonstrate the ability to:

- Dimension an object completely.
- Calculate and dimension clearance fit tolerances using standard fit tables.
- Calculate and dimension interference fit tolerances using standard fit tables.
- Calculate and assign tolerances to mating parts using standard fit tables.
- Calculate and dimension hole size limits for standard dowels.
- Dimension an object using position and form tolerances.
- Determine ranges of motion of limbs and spaces required for a person.

(NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)

DIMENSIONING AND TOLERANCING UNIT V

ANSWERS TO TEST

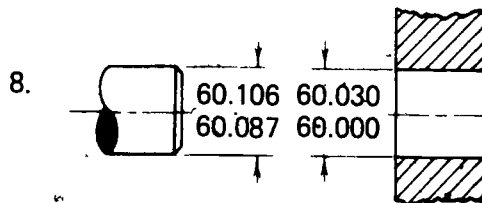
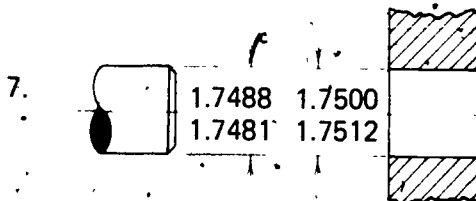
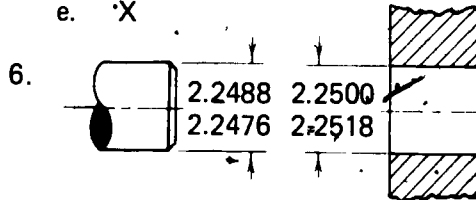
1. a.	8	h.	10	o.	16	v.	6
b.	27	i.	24	p.	5	w.	26
c.	13	j.	44	q.	15	x.	21
d.	22	k.	4	r.	2	y.	7
e.	20	l.	25	s.	9	z.	17
f.	11	m.	12	t.	18	aa.	3
g.	1	n.	28	u.	23	bb.	19

2. a, b, c, f, g, h, i, j, k, o

3. a, b, c, d, e

4. a, d

5. a.	X	f.	O
b.	O	g.	O
c.	O	h.	O
d.	X	i.	X
e.	X		



9. a. .0025 - .010
 b. .0004 - .0025
 c. .006 - .015
 d. .00015 - .0003

10. b

11. a, b

12. a. 3
 b. 2
 c. 4
 d. 1
 e. 5

13.

		Characteristic Symbols	
Form Tolerances	Individual Features	Straightness	
		Flatness	
		Roundness; Circularity	
		Cylindricity	
	Individual or Related Features	Profile of a line	
		Profile of a surface	
	Related Features	Angularity	
		Perpendicularity	
		Parallelism	
		Position	
		Concentricity	
		Symmetry	
		Circular	
Runout Tols.		Total	

14. a. 5
 b. 3
 c. 1
 d. 6
 e. 2
 f. 4

15. a. 3
 b. 6
 c. 2
 d. 1
 e. 4
 f. 5

303

16. a. 3
b. 1
c. 2
d. 4
e. 5

17. a, b, c, e

18. b

19. b

20. Used where heavy loads and high speeds with less friction are needed

21. a. Roughness height
b. Waviness height
c. Waviness width
d. Roughness width cutoff
e. Roughness width
f. Lay

22. c

- | | |
|----------|------|
| 23. a. 3 | e. 4 |
| b. 6 | f. 2 |
| c. 7 | g. 5 |
| d. 1 | |

24. a, b, d, e

25. a, b, d

26. c

27. Evaluated to the satisfaction of the instructor

FASTENERS AND HARDWARE UNIT VI

UNIT OBJECTIVE

After completion of this unit, the student should be able to identify fasteners and symbols and construct symbols and hardware drawings. This knowledge will be evidenced by correctly performing the procedures outlined in the assignment sheets and by scoring 85 percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms related to fasteners and hardware with the correct definitions.
2. Name two general types of fasteners.
3. Name three basic applications of screw threads.
4. Identify screw thread nomenclature.
5. Identify screw thread profiles.
6. Compute lead of thread.
7. Identify screw thread symbols.
8. Match classes of fit for unified threads with the correct uses.
9. List two classes of fit for metric threads.
10. Identify parts of thread notes.
11. Distinguish between conventional representations of pipe threads.
12. List types of threaded removable fasteners.
13. Name two shapes of bolts and nuts.
14. Select types of locknuts and locking devices.
15. Name types of standard cap screws.
16. Complete a list of types of machine screws.
17. Identify set screw heads and points.
18. Identify miscellaneous bolts and screws.

19. Identify standard large and small rivets.
20. Match conventional rivet symbols with the correct identifications.
21. List advantages of plastic fasteners over metal fasteners.
22. Select devices to lock components on a shaft.
23. List types of springs.
24. Identify types of springs according to notes and dimensions.
25. Name types of spring clips.
26. Select types of keys to prevent relative motion between wheel and shaft.
27. Identify types of machine pins.
28. Select true statements concerning washers.
29. List two applications of inserts.
30. Distinguish between types of lock washers.
31. Name uses for spring washer designs.
32. Identify quick opening and locking devices.
33. Match miscellaneous machine elements with the correct uses.
34. Name advantages of welding over threaded fasteners.
35. Identify types of welded joints.
36. Label parts of a welding symbol.
37. Identify basic arc and gas weld symbols.
38. Identify supplementary welding symbols.
39. Determine welding dimensions for a fillet weld.
40. Identify resistance welding symbols.
41. Name classifications of methods of using adhesives for bonding materials.
42. List two joint design considerations for adhesive bonding.
43. Select joint designs for adhesive bonding.
44. Demonstrate the ability to:
 - a. Construct thread symbols.
 - b. Construct bolts, screws, and nuts.

- c. Construct an assembly containing various fasteners.
- d. Construct a welded assembly drawing.
- e. Construct spring drawings to include specifications.
- f. Construct keys in assembled positions.
- g. Write specifications for hardware from vender catalogs.

FASTENERS AND HARDWARE UNIT VI

SUGGESTED ACTIVITIES

- I. Provide student with objective sheet.
- II. Provide student with information and assignment sheets.
- III. Make transparencies.
- IV. Discuss unit and specific objectives.
- V. Discuss information and assignment sheets.
- VI. Have students tour a hardware store searching out various fasteners. A display of various fasteners in the classroom would improve learning of this unit.
- VII. Have students tour a welding lab to see how parts are welded together.
- VIII. Assemble a display of various hardware items obtainable from a hardware store and discuss their possible uses.
- IX. Have various springs for the students to see.
- X. Give test.

INSTRUCTIONAL MATERIALS

- I. Included in this unit:
 - A. Objective sheet
 - B. Information sheet
 - C. Transparency masters
 1. TM 1--Screw Thread Nomenclature
 2. TM 2--Screw Thread Profiles
 3. TM 3--Screw Thread Symbols
 4. TM 4--Combined Screw Thread Symbols
 5. TM 5--American National Thread Note for Holes
 6. TM 6--American National Thread Notes for Threaded Shaft
 7. TM 7--American Standard Unified Thread Notes
 8. TM 8--Metric Thread Notes

9. TM 9--Pipe Threads
10. TM 10--Removable Fasteners
11. TM 11--Locknuts and Locking Devices
12. TM 12--Standard Cap Screws
13. TM 13--Machine Screws
14. TM 14--Set Screws
15. TM 15--Miscellaneous Bolts and Screws
16. TM 16--Miscellaneous Bolts and Screws (Continued)
17. TM 17--Standard Large Rivets
18. TM 18--Small Rivets
19. TM 19--Rivet Symbols
20. TM 20--Design with Rivets
21. TM 21--Shaft Locking Hardware
22. TM 22--Springs
23. TM 23--Schematic Spring Drawing Representative
24. TM 24--Clips
25. TM 25--Keys
26. TM 26--Pins
27. TM 27--Washers
28. TM 28--Tooth Lock Washers
29. TM 29--Quick Locking Devices
30. TM 30--Attaching Resistance Weld Fasteners
31. TM 31--Welding Advantages
32. TM 32--Types of Welded Joints
33. TM 33--Parts of a Welding Symbol
34. TM 34--Basic Arc and Gas Welding Symbol
35. TM 35--Supplementary Symbols
36. TM 36--Dimensioning of Welds

37. TM 37--Resistance Welding Symbols

38. TM 38--Stresses on Bonded Joints

39. TM 39--Joint Design for Adhesive Bonding

D. Assignment sheets

1. Assignment Sheet #1--Construct Thread Symbols

2. Assignment Sheet #2--Construct Bolts, Screws, and Nuts

3. Assignment Sheet #3--Construct an Assembly Containing Various Fasteners

4. Assignment Sheet #4--Construct a Welded Assembly Drawing

5. Assignment Sheet #5--Construct Spring Drawings to Include Specifications

6. Assignment Sheet #6--Construct Keys in Assembled Positions

7. Assignment Sheet #7--Write Specifications for Hardware from Vendor Catalogs

E. Test

F. Answers to test

II. References:

A. Jensen, Cecil, and Jay Helsel. *Engineering Drawing and Design*. St. Louis, MO 63100: Gregg Division/McGraw-Hill Book Co., 1979.

B. Parmley, Robert O. *Standard Handbook of Fastening and Joining*. New York: McGraw-Hill Book Co., 1977.

C. Giesecke, Frederick E., et al. *Technical Drawing*. 7th ed. New York 10022: Macmillan Publishing Co., Inc., 1980.

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FASTENERS AND HARDWARE UNIT VI

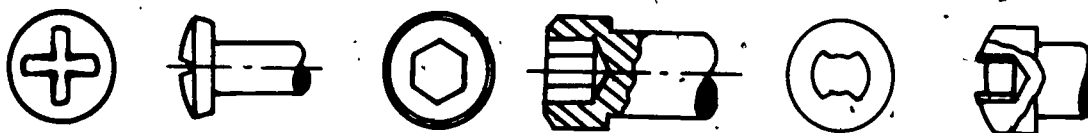
INFORMATION SHEET

I. Terms and definitions

- A. Fastener--Mechanical device for holding two or more parts in a set position
- B. Finished fastener--Fastener made to close tolerance having a high grade finish
- C. High strength fastener--Fastener having high tensile and shear strength
- D. Semi-finished fastener--Fastener made with greater tolerances than a finished fastener and having only the bearing surface and threads finished
- E. Unfinished fastener--Fastener with wide tolerances and all surfaces in their formed conditions
- F. Slotted head--Head having a slot centered across the top



- G. Recessed head--Head having a specially formed indentation centered in its top



Cross (Phillips)

Socket

Clutch

- H. Screw thread form--Profile of the thread

- I. Detailed threads--Close approximation to actual appearance
- J. Schematic threads--More detailed than simplified but faster to draw than detailed threads
- K. Simplified threads--Least amount of drawing information necessary to convey information without confusion
- L. External thread--Thread on the outside of a shaft
- M. Internal thread--Thread on the inside of a hole
- N. Lead--Distance a screw travels in one rotation

INFORMATION SHEET

- O. Series of thread--Number of threads per inch based on standard nominal diameters
- P. Single thread--Thread having one start, and the lead is equal to the pitch
- Q. Multiple threads--Thread having multiple starts, and the lead is equal to a multiple of the pitch

Example: Double thread has a lead of twice the pitch

- R. Right-hand thread--Advances when turned clockwise
- S. Left-hand thread--Advances when turned counterclockwise
- T. Welding--Joining parts by melting base metal to form a unit structure to support loads
- U. Adhesive--Chemical bonding between parts
- V. Hardware--Small parts such as fasteners, springs, and washers
- W. Springs--Used for storage of mechanical energy
- X. Keys--Used to attach wheels, pulleys, and gears to shafts
- Y. Washers--Designed to insulate, lubricate, span large holes, and distribute stress over a larger area
- Z. Nuts--Designed for fastening, adjusting, and transmitting motion or power
- AA. Pins--Designed for semi-permanent attachment or location
- BB. O-Rings--Used to seal along a shaft
- CC. Retaining ring--Has a removable shoulder to accurately retain, locate, or lock components in bases and housings or on shafts

(NOTE: This is also called a snap ring.)

II. General types of fasteners

A. Removable

Example: Bolts, keys, screws

B. Permanent

Example: Rivets, welds, adhesives.

INFORMATION SHEET

III. Basic applications of screw threads

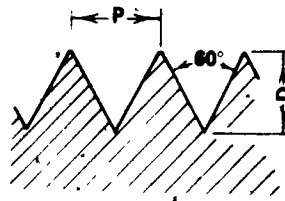
- A. Holding parts together
- B. Adjustment
- C. Power transmission

IV. Screw thread nomenclature (Transparency 1)

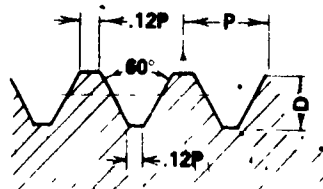
- A. Crest
- B. Root
- C. Side
- D. Major diameter
- E. Pitch diameter
- F. Minor diameter
- G. Depth
- H. Axis
- I. Thread angle
- J. Pitch

V. Screw thread profiles (Transparency 2)

- A. Sharp V--Adjustments

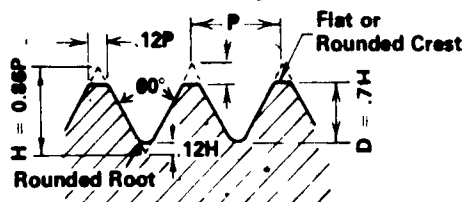


- B. American National--General purpose

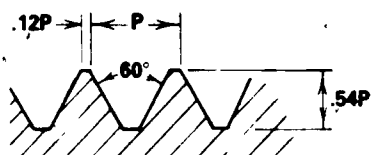


INFORMATION SHEET

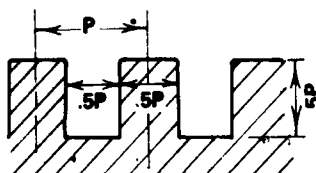
- ### C. Unified



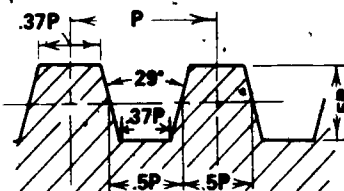
- #### D. Metric



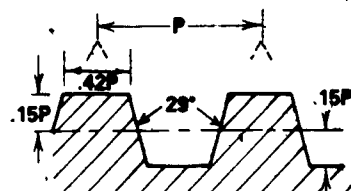
- ### E. Square



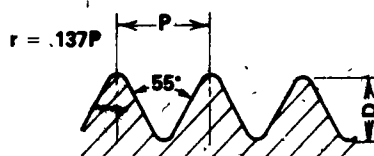
- ### F. Acme--General purpose



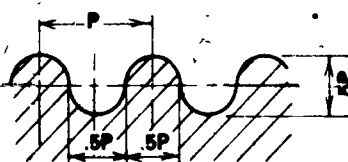
- ## G. Acme-Stub



- ### H. Whitworth Standard

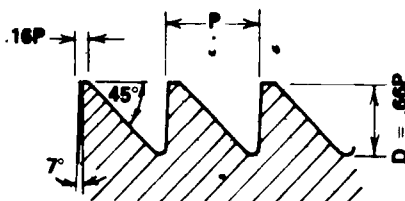


- ### I. Knuckle



INFORMATION SHEET

J. Buttress



VI. Computing lead of thread

- A. Single thread lead = Pitch
- B. Double thread lead = (2)(Pitch)
- C. Triple thread lead = (3)(Pitch)
- D. Multi-threads lead = (Number of threads)(Pitch)

(NOTE: Pitch = $\frac{1}{\text{Number of threads per inch}}$)

Example: 12 threads per inch

$$\text{Pitch} = \frac{1}{12}$$

$$\text{Lead} = \frac{1}{12} \text{ for single thread}$$

$$\text{Lead} = \frac{2}{12} \text{ or } \frac{1}{6} \text{ for double thread}$$

VII. Screw thread symbols (Transparencies 3 and 4)

- A. Simplified
- B. Schematic
- C. Detailed
- D. Combined

VIII. Classes of fit for unified threads and uses

- A. Classes 1A and 1B--For parts that are easy to assemble; ordnance and other special uses; quick assembly
- B. Classes 2A and 2B--For general purposes and most common uses
- C. Classes 3A and 3B--For close tolerance screw thread

(NOTE: "A" refers to internal and "B" refers to external.)

INFORMATION SHEET

IX. Classes of fit for metric threads

A. Coarse (general purpose)

B. Fine

X. Parts of thread notes

A. American National Screw Threads (Transparencies 5 and 6)

1. Major diameter
2. Threads per inch
3. Profile
4. Series
5. Class of fit
6. Left hand
7. Thread depth

B. American National Standard Unified (Transparency 7)

1. Major diameter
2. Threads per inch
3. Series
4. Class of fit
5. Internal or external thread
6. Left hand

C. Metric thread (Transparency 8)

1. Metric thread form
2. Major diameter of thread
3. Pitch
4. Class of fit
5. Internal-external
6. Left hand

INFORMATION SHEET

- XI. Conventional representations of pipe threads (Transparency 9)
 - A. Schematic
 - B. Simplified
- XII. Types of threaded removable fasteners (Transparency 10)
 - A. Bolts
 - B. Studs
 - C. Cap screws
 - D. Machine screws
 - E. Set screws
- XIII. Shapes of bolts and nuts
 - A. Square head
 - B. Hexagon head

(NOTE: Bolt specifications would include nominal size, thread type, length of bolt, finish of bolts, style of head, and name.)
- XIV. Types of locknuts and locking devices (Transparency 11)
 - A. Jam nuts
 - B. Lock washer
 - C. Cotter pin
 - D. Set screw
 - E. Hex slotted nut
 - F. Hex castle nut
 - G. Stop nut
 - H. Elastic stop nut
 - I. Spring head
 - J. Wire rap nuts
 - K. Serrated face nut
 - L. Captive washer

INFORMATION SHEET

XV. Types of standard cap screws (Transparency 12)

- A. Hexagon head
- B. Flat head
- C. Round head
- D. Fillister head
- E. Hex socket head

XVI. Types of machine screws (Transparency 13)

- A. Round head
- B. Flat head
- C. Oval head
- D. Fillister head

XVII. Set screw heads and points (Transparency 14)

A. Heads

- 1. Slotted
- 2. Hex socket
- 3. Fluted socket
- 4. Square

B. Points

- 1. Cup
- 2. Flat
- 3. Oval
- 4. Full dog
- 5. Half dog
- 6. Cone

XVIII. Miscellaneous bolts and screws (Transparencies 15 and 16)

- A. Stove bolt
- B. Collar bolt
- C. Hanger bolt

INFORMATION SHEET

- D. Step bolt
- E. Track bolt
- F. Square neck bolt
- G. Fin neck bolt
- H. Countersunk-square neck bolt
- I. Ribbed neck bolt
- J. Countersunk bolt
- K. Roundhead bolt
- L. Turnbuckle
- M. Clevis
- N. Thumb screw
- O. Wing nut
- P. T-head bolt
- Q. Plow bolt
- R. Eye bolt
- S. U-bolt
- T. Hook bolt
- U. Askew-head bolt
- V. J-bolt
- W. Lag screw
- X. Square head bolt
- Y. Hexagon head bolt
- Z. Aircraft bolt
- AA. Lab bolt
- BB. Tapping screw
- CC. Tamper proof fasteners

- 1. Spanner
- 2. One way =

INFORMATION SHEET

XIX. Standard large and small rivets

A. Standard large rivets (Transparency 17)

1. Button head
2. High button head (acorn)
3. Cone head
4. Pan head
5. Flat top countersunk head
6. Round top countersunk head

B. Small rivets (Transparency 18)





1. Pan head
2. Truss or wagon box head
3. Flat head
4. Countersunk head
5. Button head

XX. Conventional rivet symbols and identification (Transparency 19)









A. Shop rivets

	Far Side	Near Side	
1.			--Two full heads
2.			--Countersunk and chipped; near side
3.			--Countersunk and chipped; far side
4.			--Countersunk and chipped; both sides
5.			--Countersunk not over 1/8" high; near side
6.			--Countersunk not over 1/8" high; far side
7.			--Countersunk not over 1/8" high; both sides
8.			--Flattened to 1/4", 1/2" and 5/8" rivets; near side
9.			--Flattened to 1/4", 1/2" and 5/8" rivets; far side
10.			--Flattened to 1/4", 1/2" and 5/8" rivets; both sides
11.			--Flattened to 3/8", 3/4" rivets and over; near side

INFORMATION SHEET

12.   --Flattened to 3/8", 3/4" rivets and over; far side
13.   --Flattened to 3/8", 3/4" rivets and over; both sides

B. Field rivets

1.   --Two full heads
2.   --Countersunk; near side
3.   --Countersunk; far side
4.   --Countersunk; both sides

XXI. Advantages of plastic fasteners over metal fasteners

- A. Lightweight
- B. Thermal and electrical insulators
- C. Corrosion resistant
- D. Easy to color

XXII. Devices to lock components on a shaft (Transparencies 20 and 21)

- A. Sunk key (Pratt & Whitney)
- B. Woodruff key
- C. Square key
- D. Flat plain parallel key
- E. Square type taper key
- F. Flat type taper key
- G. Square gib head key
- H. Flat gib head key
- I. Taper pins
- J. Cotter key
- K. Retaining rings-internal
- L. Retaining rings-external
- M. Self-locking rings

INFORMATION SHEET

XXIII. Types of springs (Transparency 22)

- A. Compression (To absorb or cushion forces)
- B. Extension (Designed to stretch and pull back to original position)
- C. Torsion (Many different shapes that involve twisting)
- D. Flat (Any desired shape that absorbs energy)

XXIV. Notes and dimensions for types of springs (Transparency 23)

A. Compression

- 1. Free length
- 2. Pitch
- 3. Diameter ID or OD
- 4. Type of end
- 5. Direction of coil
- 6. Material
- 7. Wire gage

B. Extension

- 1. Length
- 2. Free length
- 3. Diameter OD
- 4. Pitch
- 5. Direction of coil
- 6. Material
- 7. Wire gage

C. Torsion

- 1. Length
- 2. Number of coils
- 3. Diameter of wire OD
- 4. Type of end
- 5. Length of end and angle

INFORMATION SHEET

6. Direction of coil

7. Material

8. Gage

XXV. Types of spring clips (Transparency 24)

- A. Spring molding
- B. Stud receiver
- C. Cable, wire, and tube
- D. Dart type
- E. U-shaped, S-shaped, and C-shaped

XXVI. Types of keys to prevent relative motion between wheel and shaft (Transparency 25)

- A. Square
- B. Flat
- C. Gib head
- D. Pratt and Whitney
- E. Woodruff
- F. Round

(NOTE: Keys are ordered by size except Woodruff keys which are ordered by number.)

XXVII. Types of machine pins (Transparency 26)

- A. Dowel
- B. Tapered
- C. Clevis
- D. Spirally coiled
- E. Grooved
- F. Knurled
- G. Quick release
- H. Cotter
- I. Wire

INFORMATION SHEET

J. Split

K. Drive

XXVIII Washers (Transparency 27)

A. Flat washers--Bearing surface

(NOTE: The two types include heavy and standard.)

B. Conical washers--Spring action

C. Helical spring washers--Locking

D. Tooth lock washers--Locking

E. Spring washers--Built-in pressure

F. Special purpose washers--Decoration and other functions

(NOTE: These are available in plated and unplated finishes.)

XXIX. Applications of inserts.

A. In light alloys and plastics for higher strength

B. In ferrous alloys for permanent threads

C. In thin parts for internal locking of threaded holes

D. In reassembly of mating screw without damage to metal

XXX. Types of lock washers (Transparency 28)

A. Helical spring

1. Plain

2. Nonlink positive

B. Tooth lock

1. Internal

2. External

3. Countersunk

4. External-internal

5. Dome

6. Dished

7. Pyramidal

INFORMATION SHEET

- XXXI. Uses for spring washer designs
- A. Provide pressure on adjacent parts
 - B. Act as take-up devices in an assembly
 - C. Control end pressure
 - D. Eliminate end play
- XXXII. Quick opening and locking devices (Transparency 29)
- A. Link lock
 - B. Hinge lock
 - C. Hook lock
 - D. Quarter turn
 - E. Spring lock
 - F. Trigger lock
- XXXIII. Miscellaneous machine elements and uses
- A. Quick release pins--To rapidly assemble and disassemble parts
 - B. Resistance welded fasteners (Transparency 30)
 - 1. Projection weld--To weld nuts to a surface
 - 2. Spot weld--To weld studs to a surface
 - C. Stud welded fasteners--To prevent leaks at joints
 - D. Self-tapping screws--To cut mating thread in metal or plastic
 - E. Captive nuts--To prevent rotation of nuts
 - F. Wing nuts--To allow fastening with fingers
 - G. Screw and washer assemblies--To save time at assembly
- XXXIV. Advantages of welding over threaded fasteners (Transparency 31)
- A. Fast and relatively simple process
 - B. Savings in time and expense
 - C. Less weight than casting or forged part in most cases
 - D. Neater appearance
 - E. Less noisy

INFORMATION SHEET

F. Painting simplified

G. Small quantity jobs

XXXV. Types of welded joints (Transparency 32)

A. Lap

B. Butt

C. Tee

D. Corner

E. Edge

XXXVI. Parts of a welding symbol (Transparency 33)

A. Finish symbol

B. Contour symbol

C. Groove angle

D. Specification, process, or other reference

E. Tail

(NOTE: This may be omitted when a reference is not used.)

F. Reference line

G. Size or strength for certain welds

H. Basic weld symbol

I. Root opening, depth of filling for certain welds

J. Number of spot or projection welds

K. Length of welds

L. Pitch of welds

M. Weld-all-around symbol

N. Field weld symbol

O. Arrow

P. Multiple welds

INFORMATION SHEET

XXXVII. Basic arc and gas weld symbols (Transparency 34)

- A. Fillet
- B. Plug or slot
- C. Arc-spot or arc-seam
- D. Groove
 - 1. Square
 - 2. V
 - 3. Bevel
 - 4. U
 - 5. J
 - 6. Flare V
 - 7. Flare bevel
- E. Back or backing
- F. Surfacing
- G. Flange
 - 1. Edge
 - 2. Corner

XXXVIII. Supplementary welding symbols (Transparency 35)

- A. Weld-all-around
- B. Field weld
- C. Contour
 - 1. Flush
 - 2. Convex
- D. Melt thru

XXXIX. Dimensioning of welds (Transparency 36)

- A. Weld-all-around
- B. Staggered

INFORMATION SHEET

- C. Near side-opposite side
- D. Combined welds
- XL. Resistance welding symbols (Transparency 37)
(NOTE: Students will be responsible for new symbols.)
 - A. Resistance spot
 - B. Projection
 - C. Resistance seam
 - D. Flash or upset
- XLI. Classifications of methods of using adhesives for bonding materials
 - A. Functional
 - 1. Structural
 - 2. Holding
 - 3. Sealing
 - B. Chemical
 - 1. Thermosetting
 - 2. Thermoplastic
 - 3. Repetitive structure
 - a. Epoxies
 - b. Polyamides
 - c. Polyurethanes
 - d. Polyacrylates
 - C. Method of application
 - 1. Solvent
 - 2. Hot melt
 - 3. Two part

INFORMATION SHEET

D. Nature of properties

1. Metal to metal
2. Metal to plastic
3. Plastic to glass

XLII. Joint design considerations for adhesive bonding

A. Consider type of stresses on bonded joint (Transparency 38)

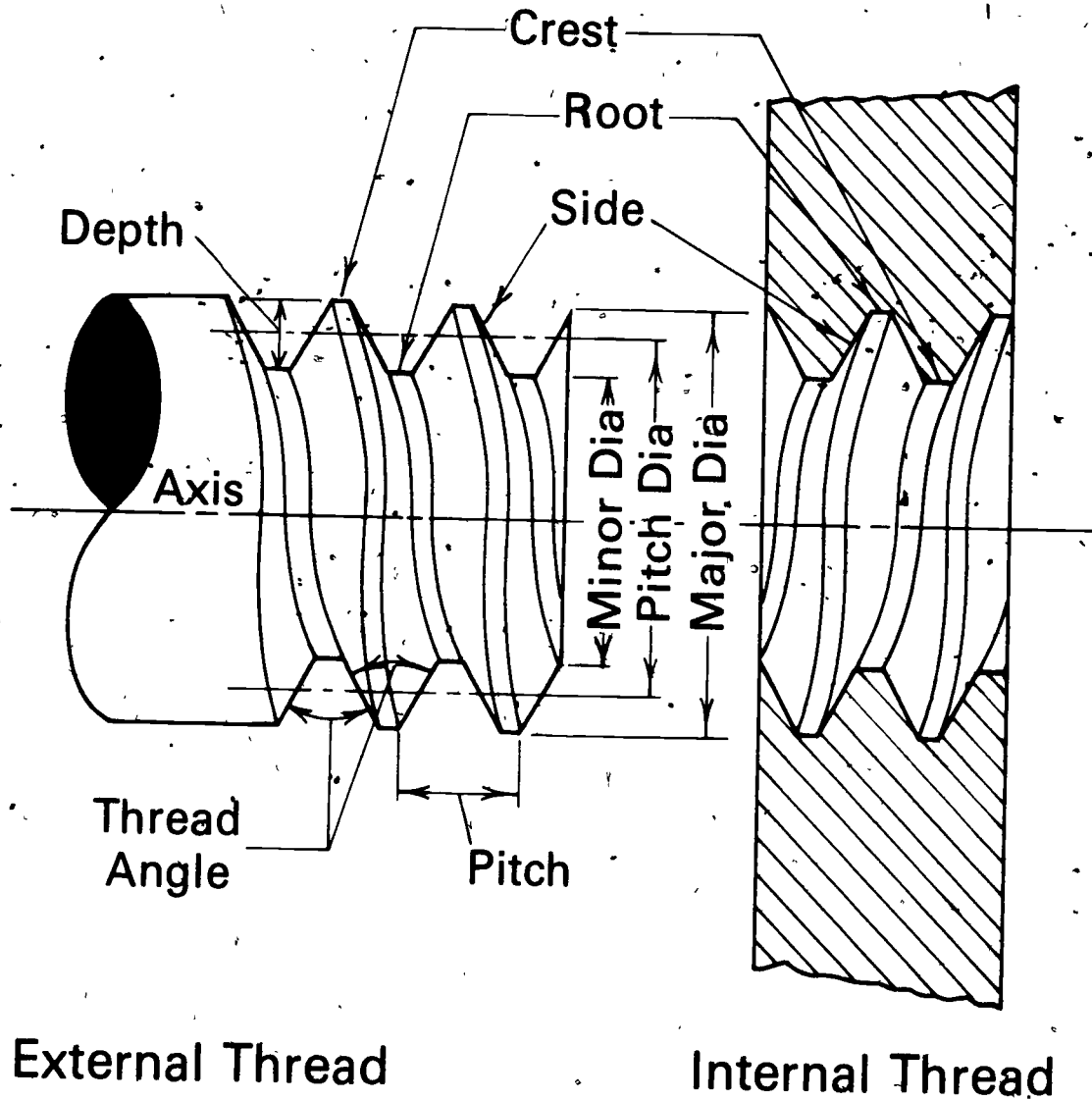
Example: Shear, tension, compression, cleavage, and peel

B. Use as large of contact areas as possible for maximum strength

XLIII. Joint designs for adhesive bonding (Transparency 39)

- A. Lap joint
- B. Joggle joint
- C. Double butt lap
- D. Tapered lap
- E. Double scarf lap
- F. Corner joint
- G. T-section stiffener
- H. End lap joint
- I. Mortise and tenon

Screw Thread Nomenclature

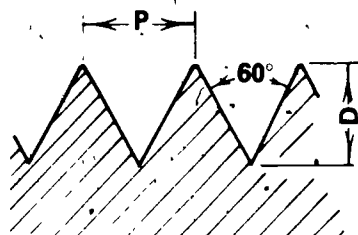


External Thread

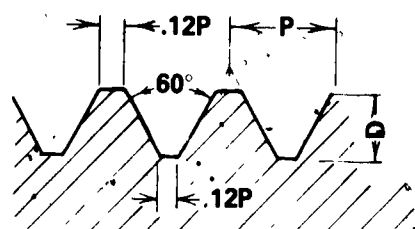
Internal Thread

$$\text{Pitch} = \frac{1}{\text{Number of Threads Per Inch}}$$

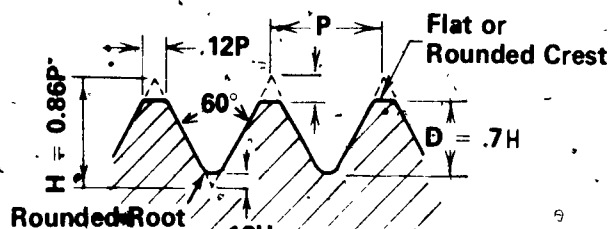
Screw Thread Profiles



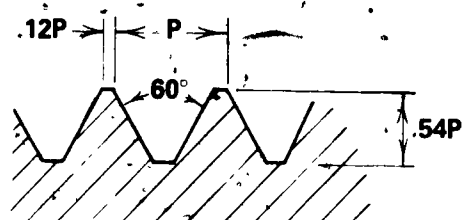
Sharp V



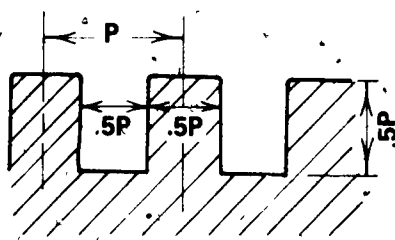
American National



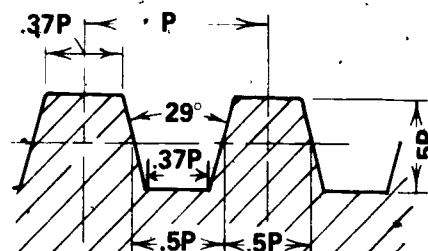
Unified (External)



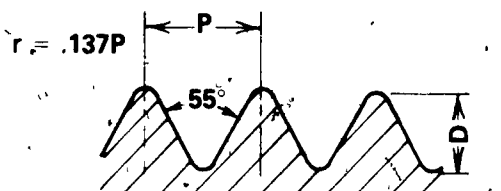
Metric



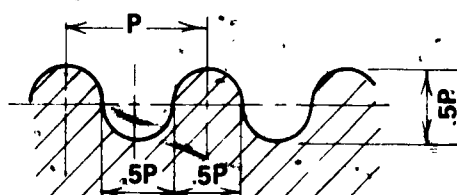
Square



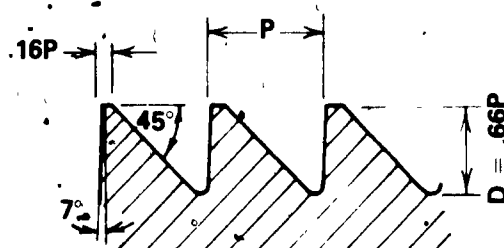
General Purpose Acme



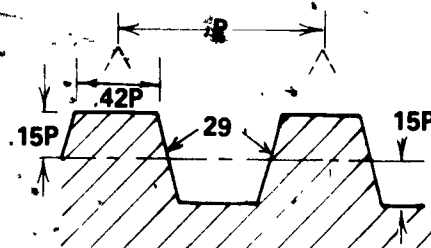
Whitworth Standard



Knuckle



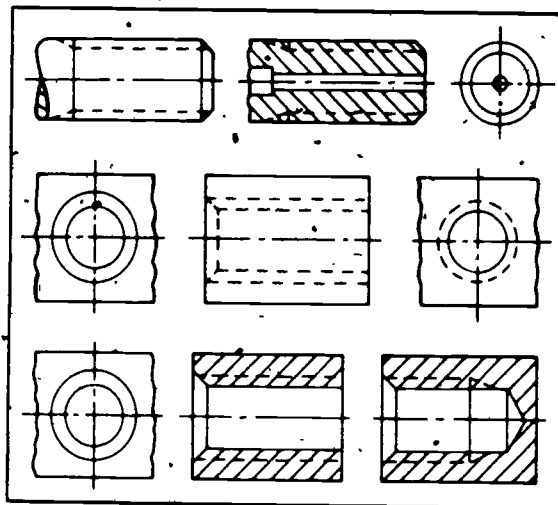
Buttress



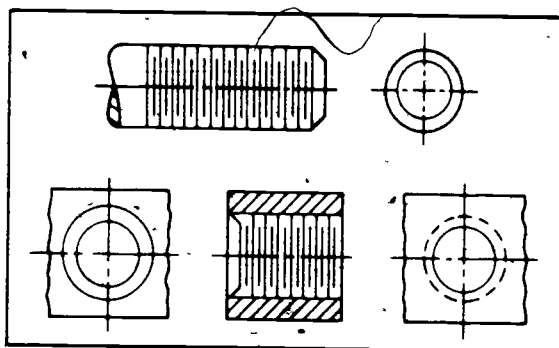
Acme--Stub

(NOTE: Dimensions may be used to approximate the threads for detail drawings.)

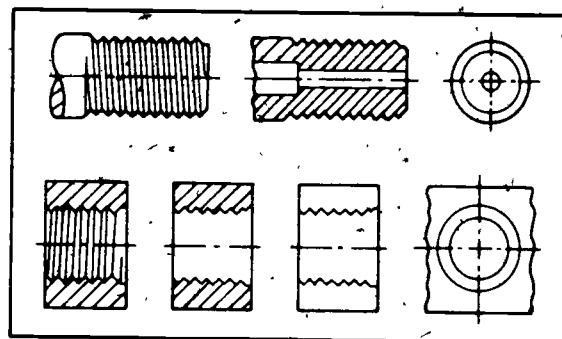
Screw Thread Symbols



Simplified Representation
of Threads



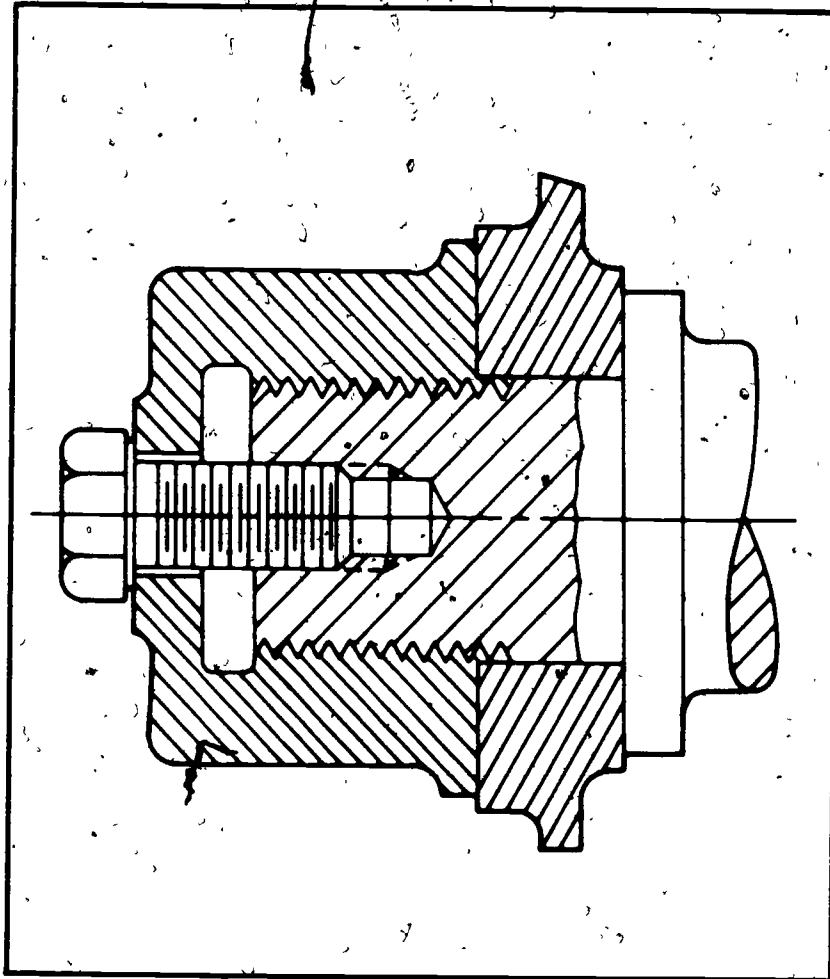
Schematic
Representation
of Threads



Detailed
Representation
of Threads

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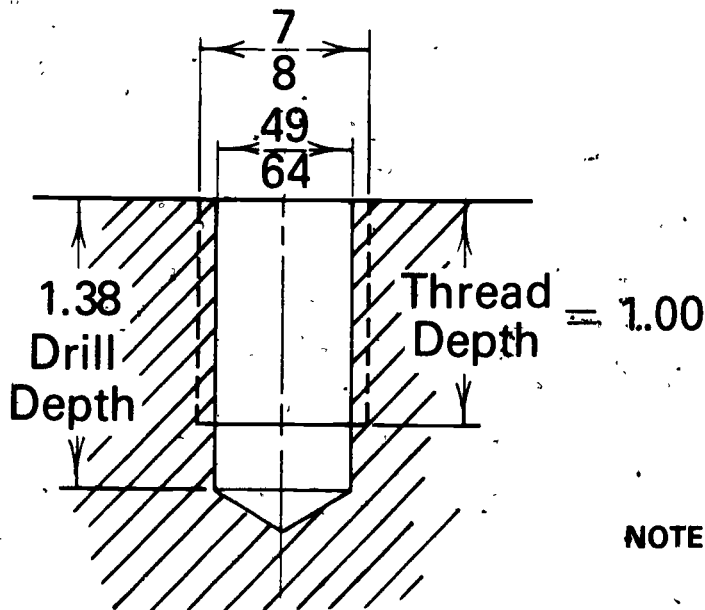
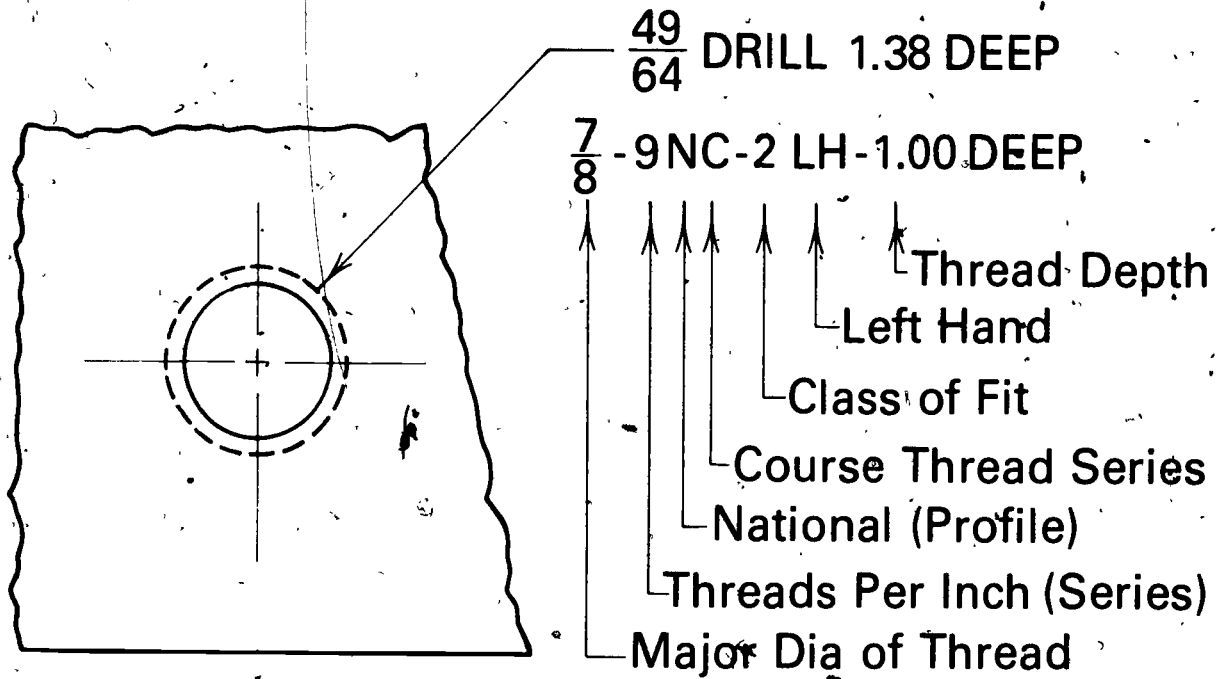
Combined Screw Thread Symbols



Multiple Thread Representations of Assembled Parts

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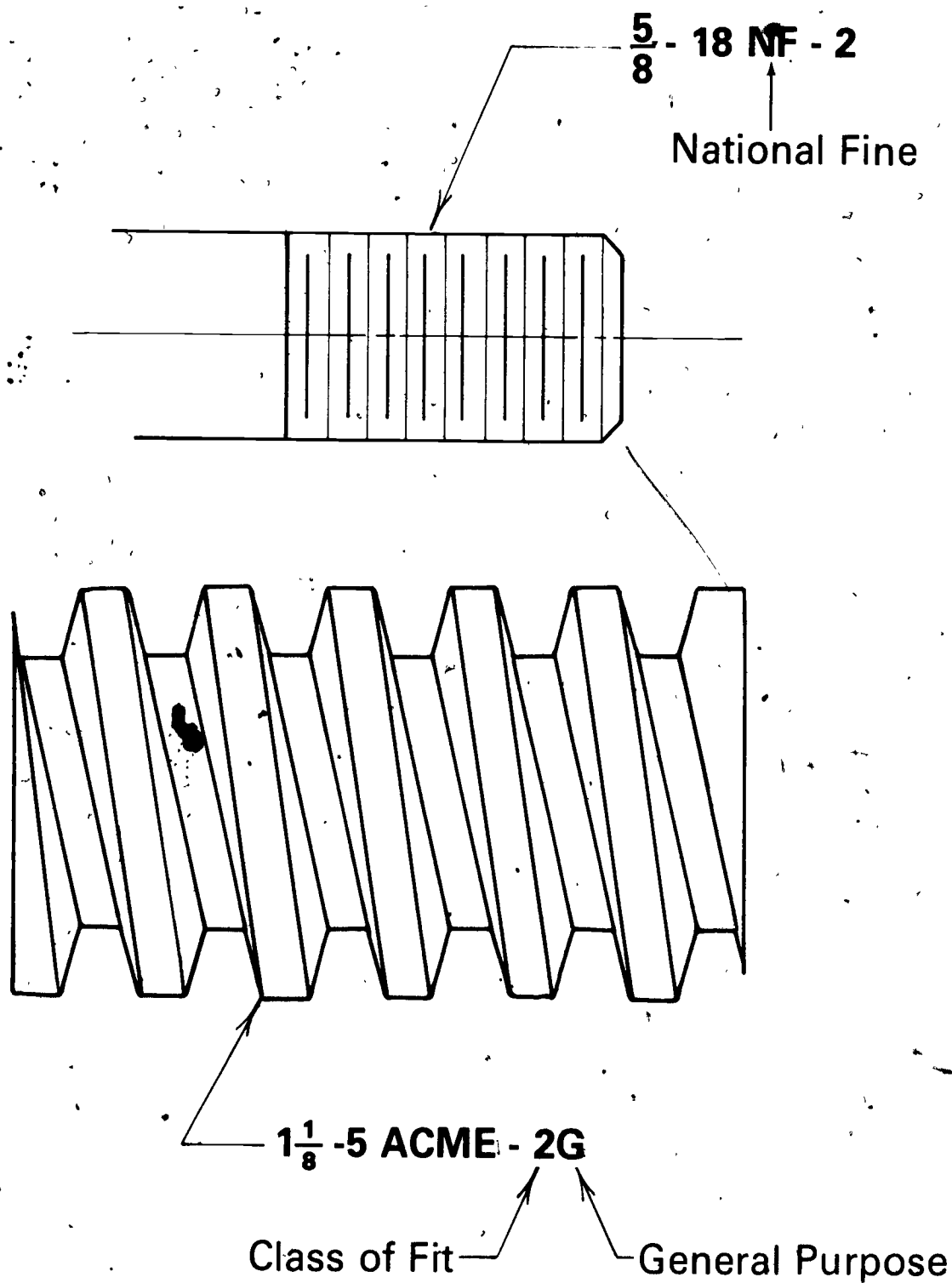
American National Thread Note for Holes



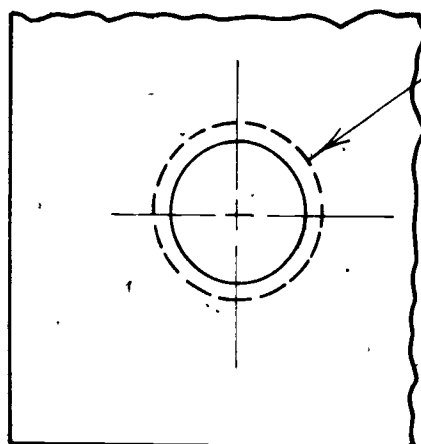
NOTE: Obtain tap drill size from thread chart.

Interpretation of Note

American National Thread Notes for Threaded Shaft

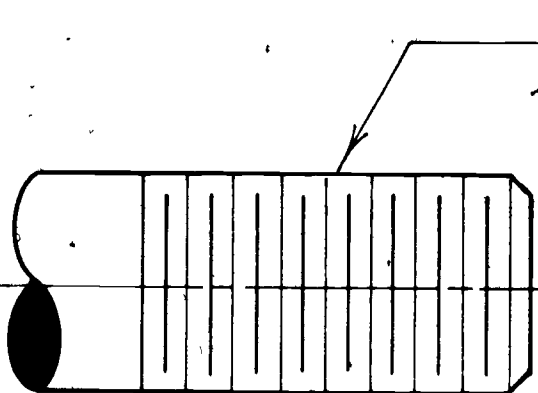
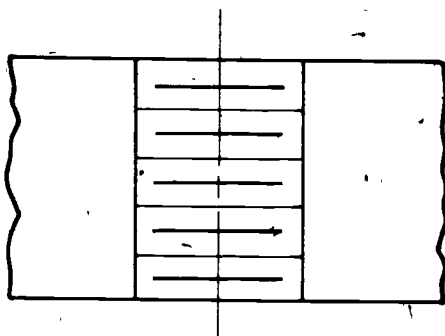


American Standard Unified Thread Notes



$\frac{3}{8}$ - 16 UNC-2B LH

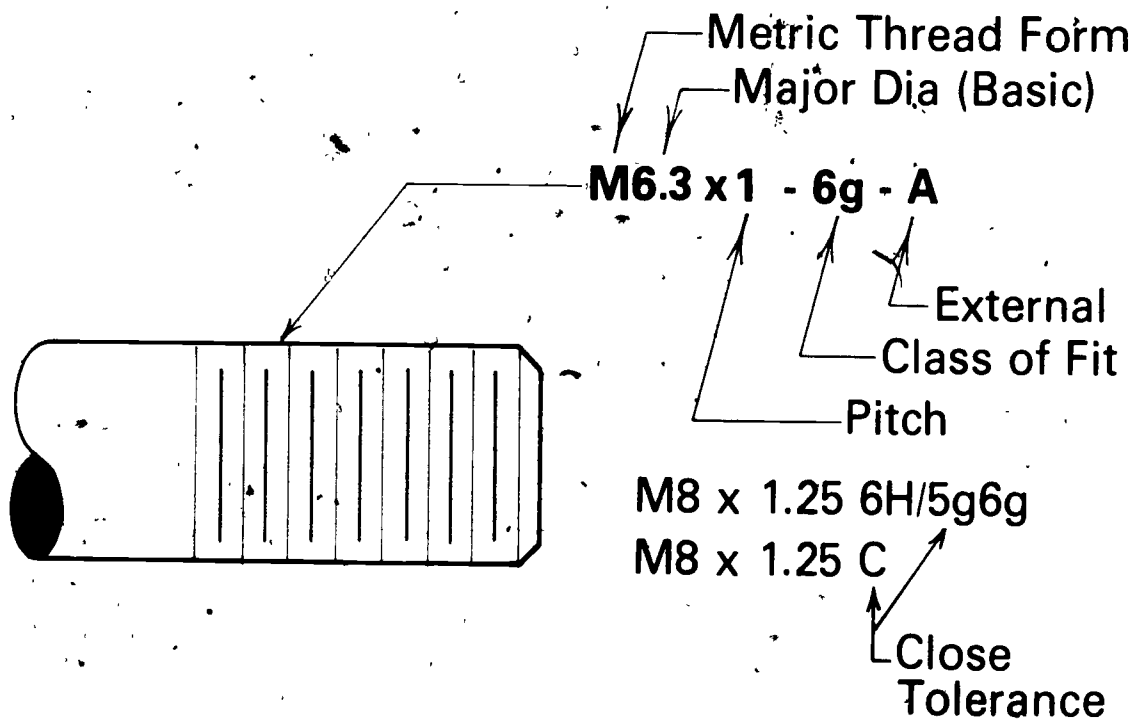
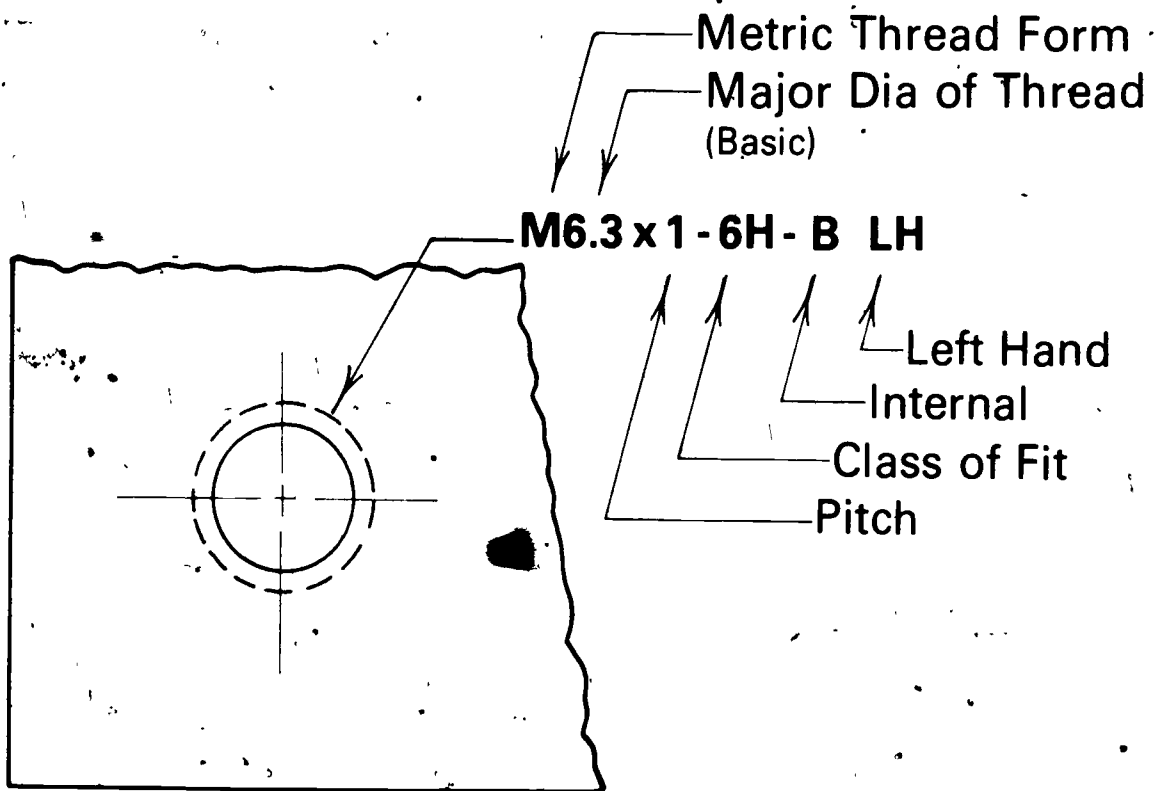
- Left Hand
- Internal Thread
- Class of Fit
- Unified Form - Coarse Series
- Threads Per Inch
- Major Dia of Thread (Nominal)



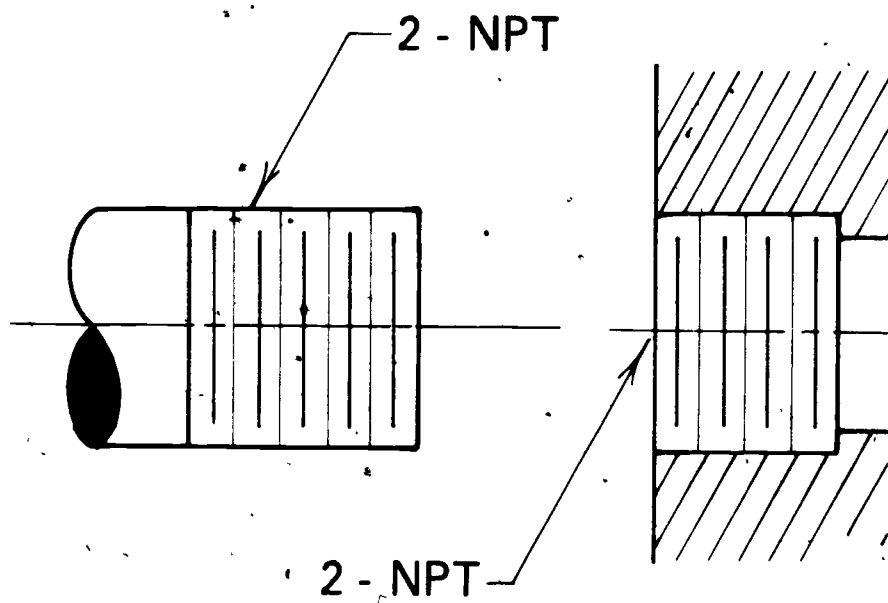
$\frac{1}{4}$ - 28 UNF - 2 A

- External
- Class of Fit
- Unified Form Fine Series
- Threads Per Inch
- Major Dia

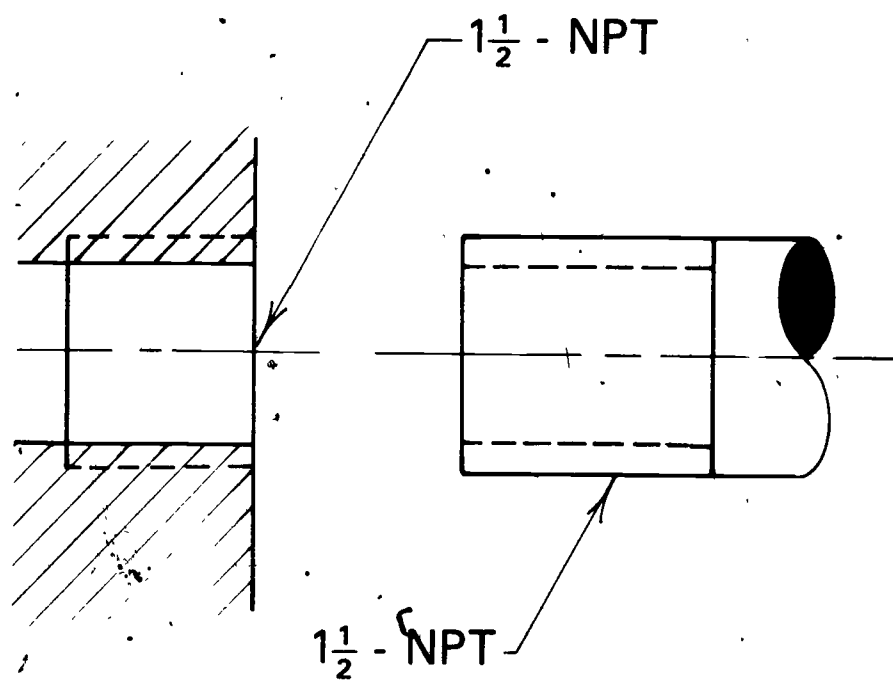
Metric Thread Notes



Pipe Threads

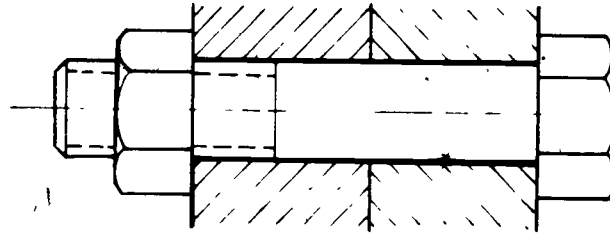


Schematic

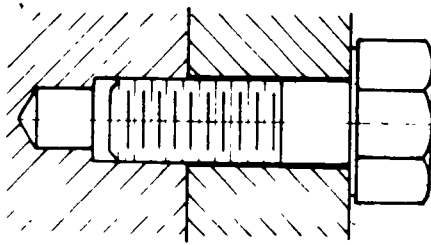


Simplified

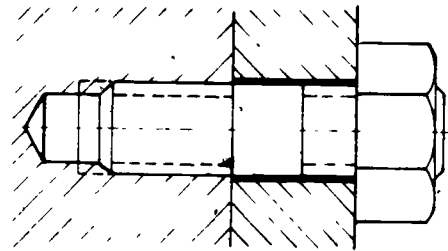
Removable Fasteners



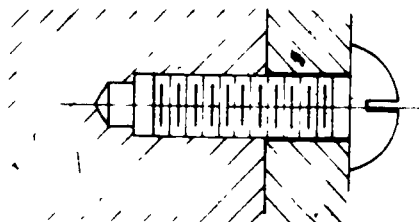
Bolt



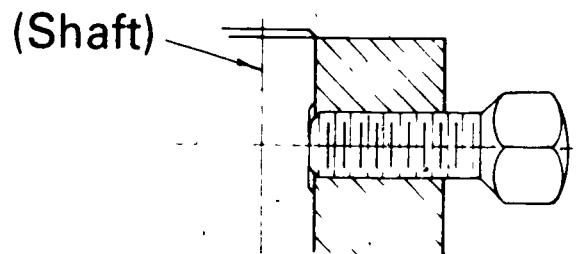
Cap Screw



Stud



Machine Screw



Set Screw

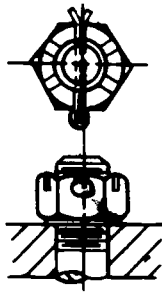
Locknuts and Locking Devices



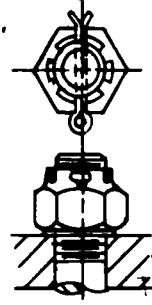
**Cotter Pin Hex
Semi-Finished
Thick Nut**



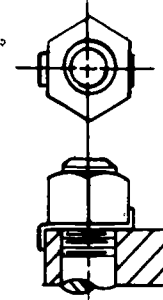
**Nut With
Set Screw**



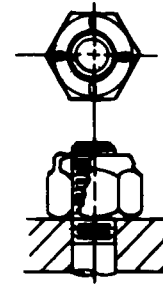
**Hex Unfinished
Slotted Nut
With Cotter Pin**



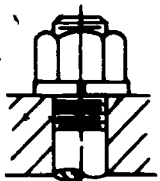
**Semi-Finished
Castle Nut
With Cotter Pin**



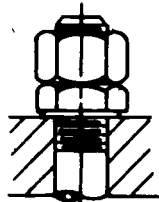
**Hexagon Nut
with Lock**



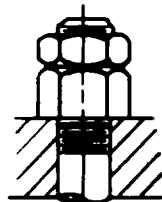
Stop Nut



Lock Washer



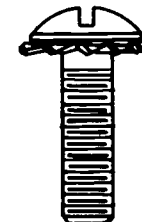
**Hex
Semi-Finished
Jam Nut**



**Hex Unfinished
Jam Nut**



**Hexagon Head
Screw and Spring
Lock Washer**



**Truss Head
Screw and
External Tooth
Lock Washer**



**Pan Head Screw
and Conical
Spring Washer**

Screw and Washer Assemblies

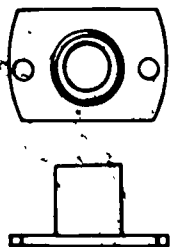
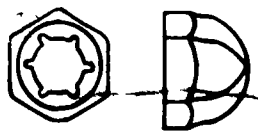


Plate Nut



Stamped Nut



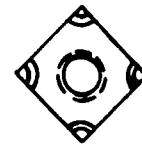
Flange Nut



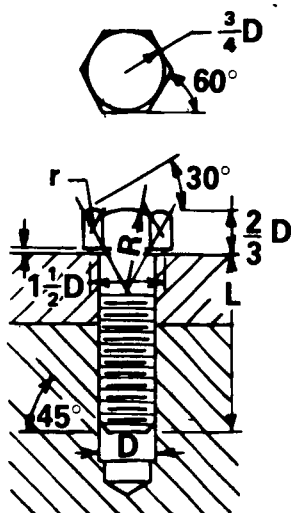
Knurled Nut



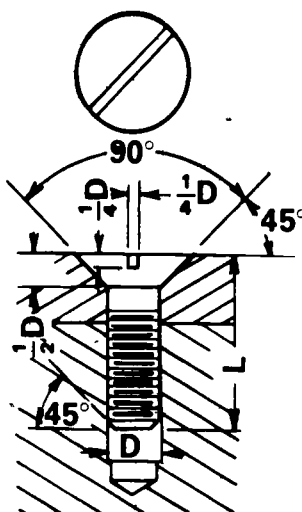
Weld Nut



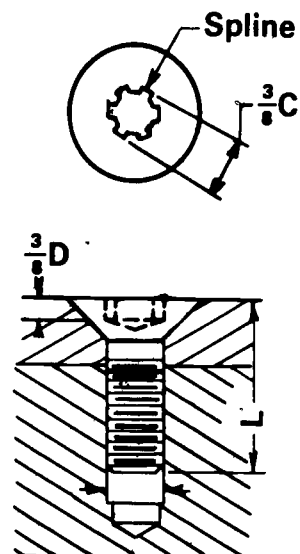
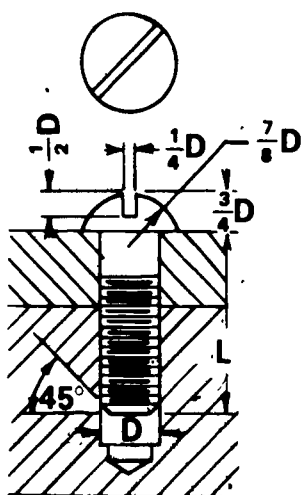
Standard Cap Screws



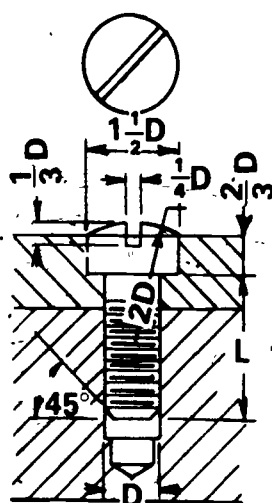
Hexagon Head



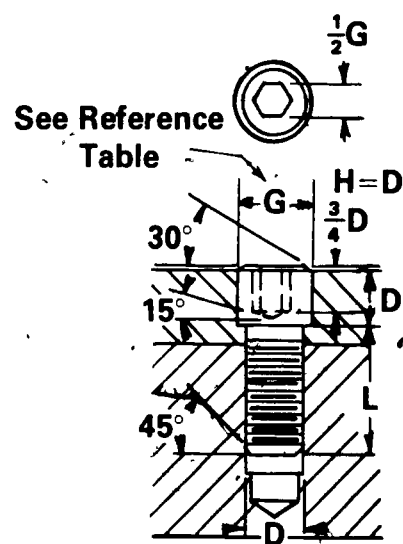
Flat Head

Spline Socket
Flat Head

Round Head

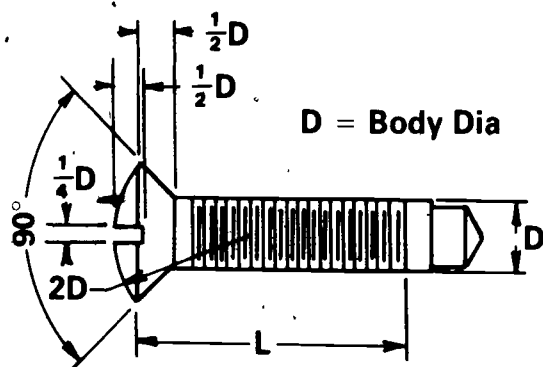


Fillister Head

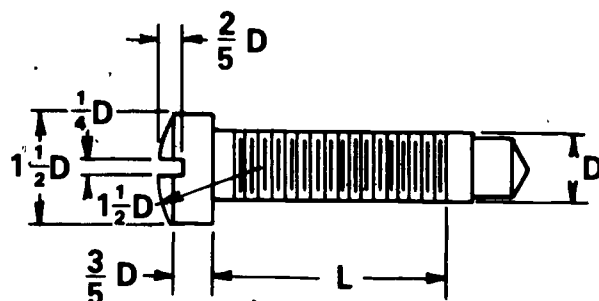


Hex Socket

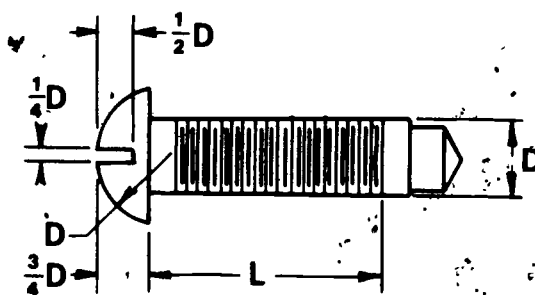
Machine Screws



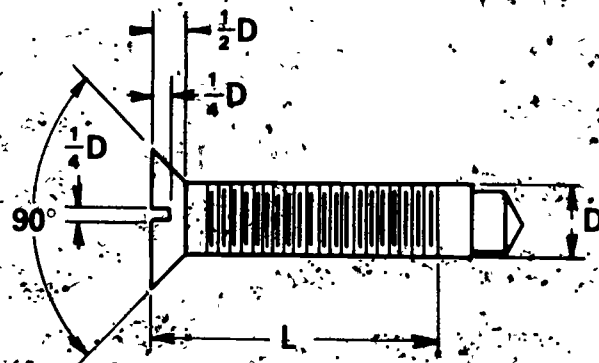
Oval Head



Fillister Head



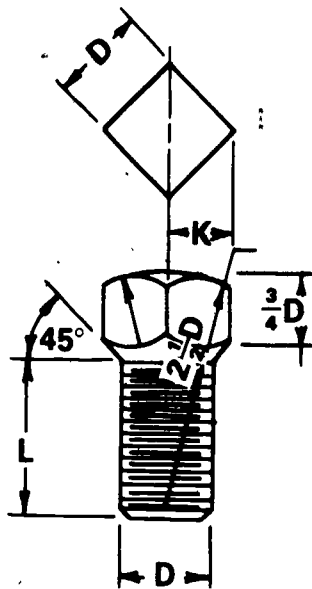
Round Head



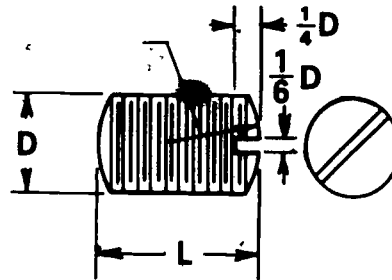
Flat Head

(NOTE: These are approximate dimensions for drawing purposes. Use hardware catalog for accurate dimensions.)

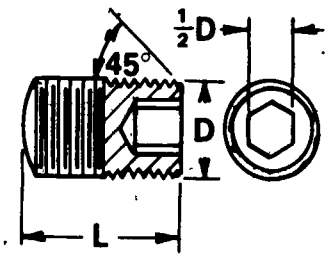
Set Screws



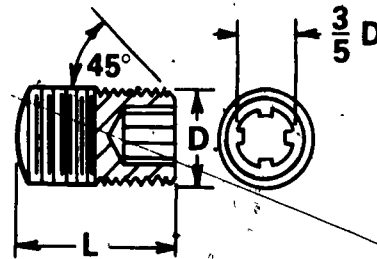
Square Head



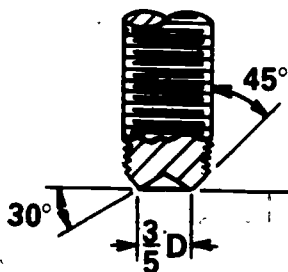
Slotted



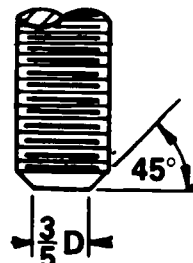
Hex Socket



Socket Spline



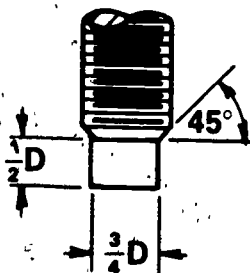
Cup Point



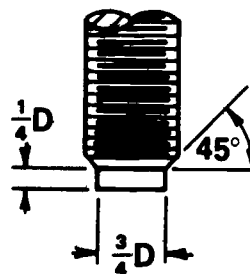
Flat Point



Oval Point



Full Dog Point



Half Dog Point



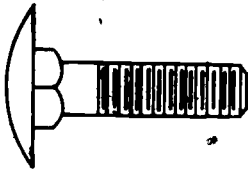
Cone Point

D = Thread Diameter

L = Length

(NOTE: These are approximate dimensions for drawing purposes. Use hardware or standards catalogs for accurate dimensions.)

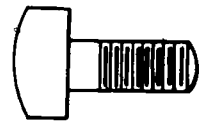
Miscellaneous Bolts and Screws



Step Bolt



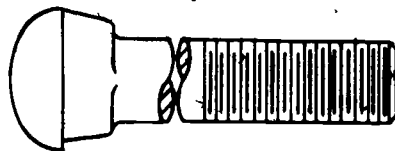
One-Way Head Screw



Meter Bolt



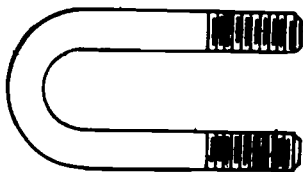
Tapping Screw



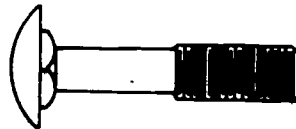
Oval Head Truck Bolt



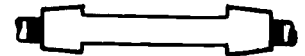
**Connecting
Rod Bolt**



U-Bolt, Round Bend



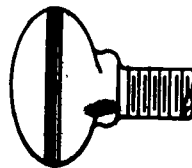
**Round Head Short
Square Neck Bolt**



Turnbuckle



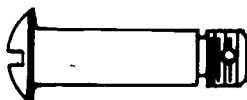
**Round Head Square
Neck Bolt**



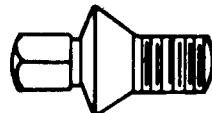
Thumb Screw



Wing Nut



Clevis Bolt



Boiler Patch Bolt



Clevis

Miscellaneous Bolts and Screws

(Continued)



Round Head Fin Neck Bolt



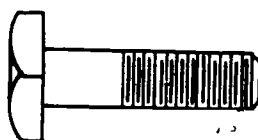
Collared Eye Bolt



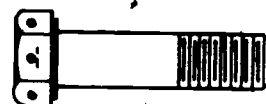
Square Neck



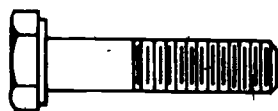
Round Head Ribbed Neck Bolt



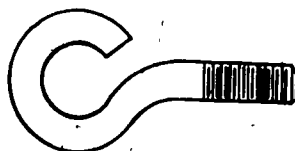
Square Head Bolt



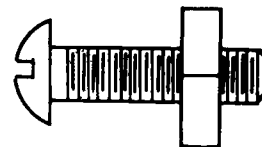
Aircraft Drilled Head Bolt



Hexagon Head



**Eye Bolt,
Open Anchor Ring**



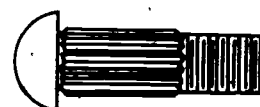
Stove Bolt



Hood Latch Bolt



Lag Bolt



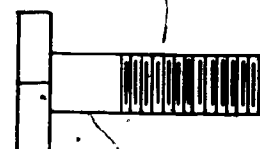
Rivet Bolt



Strut Bolt

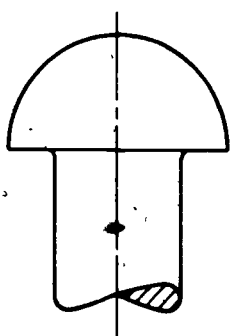


**Round Countersunk Head
Square Neck Plow Bolt**

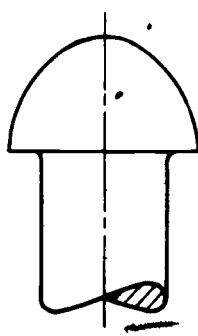


T-Bolt

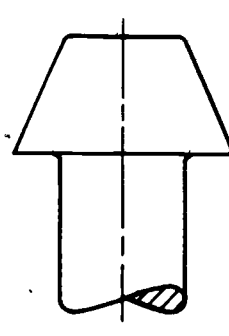
Standard Large Rivets



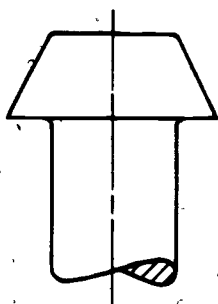
Button
Head



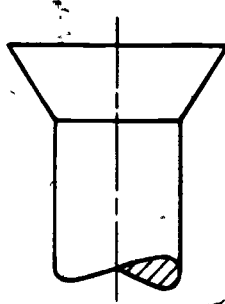
High Button
Head (Acorn)



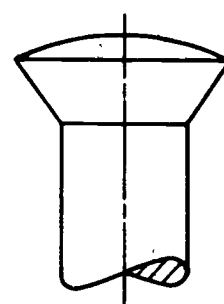
Cone
Head)



Pan Head

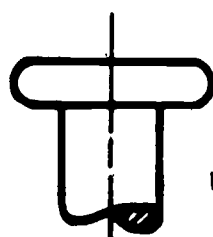


Flat Top
Countersunk
HD

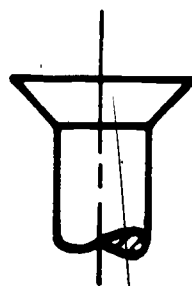


Round Top
Countersunk
HD

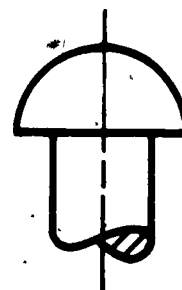
Small Rivets



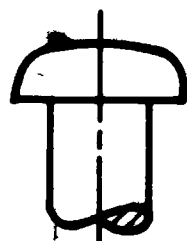
Flat
Head



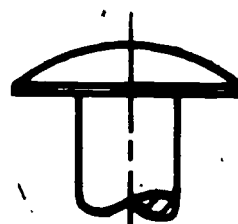
Countersunk
Head



Button
Head

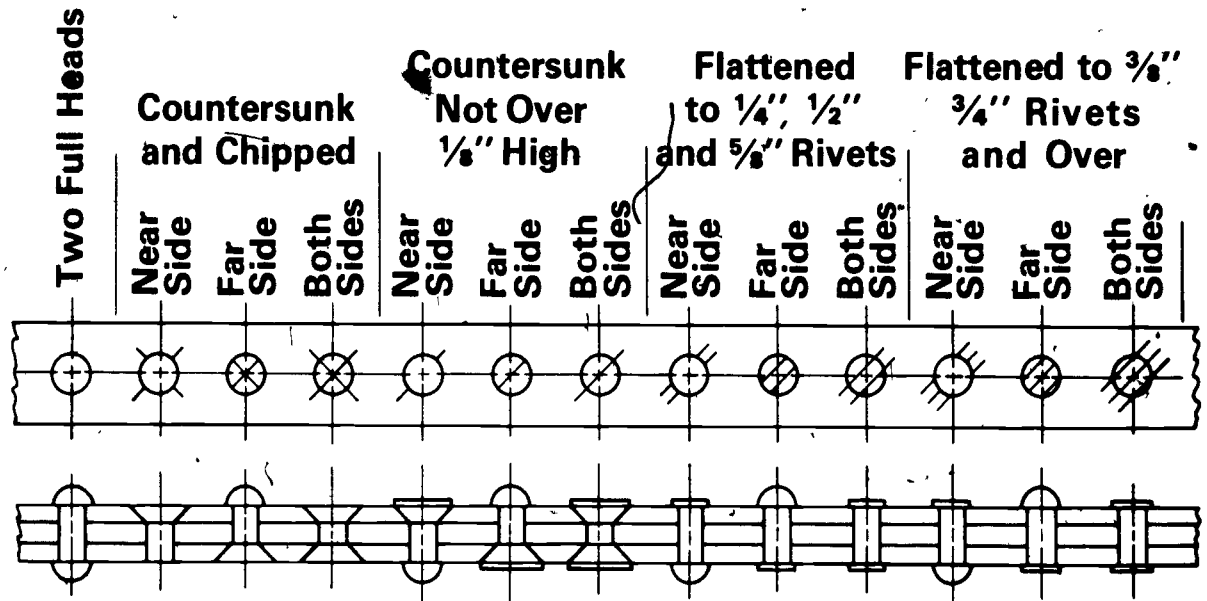


Pan
Head

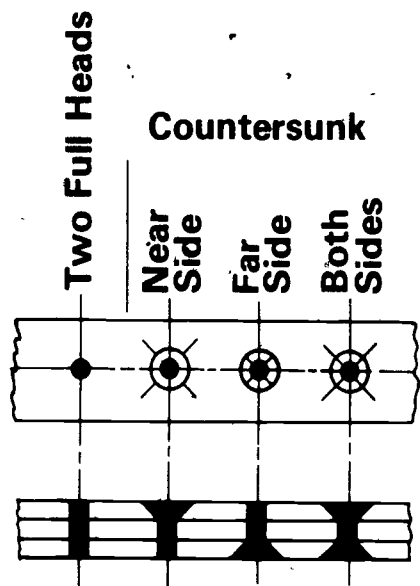


Truss or
Wagon
Box Head

Rivet Symbols

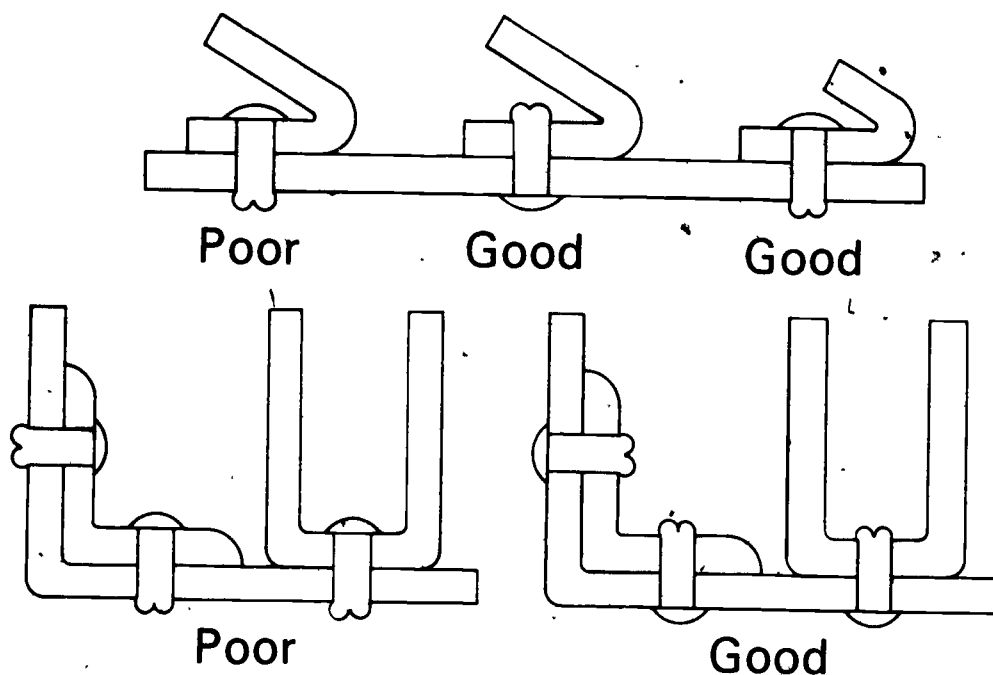


Shop Rivets

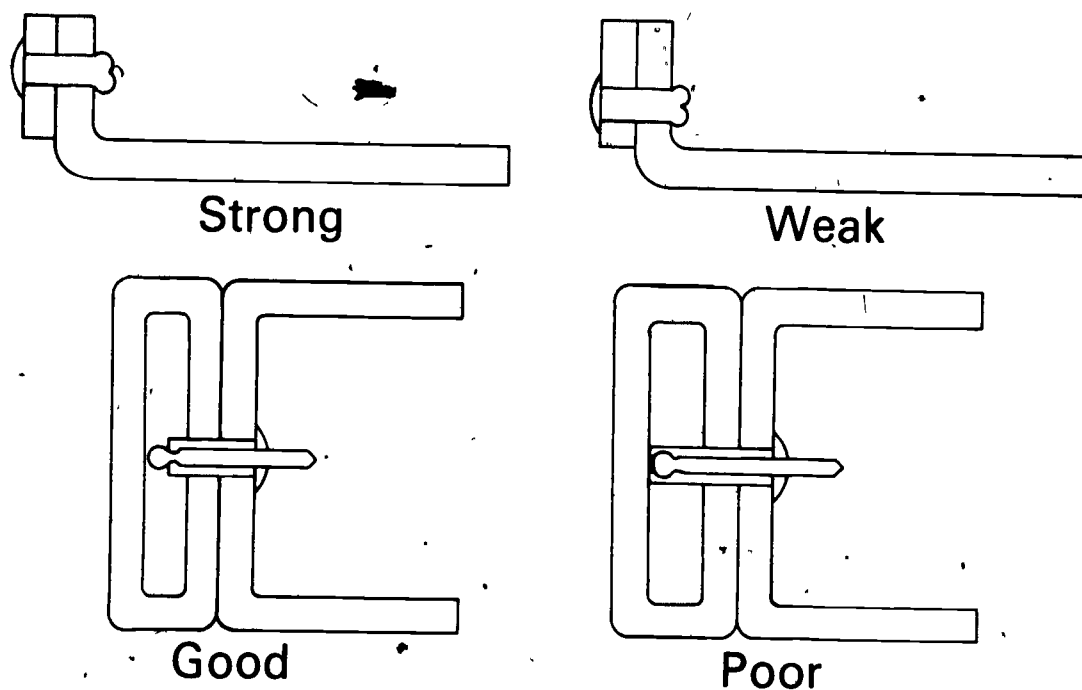


Field Rivets

Design with Rivets

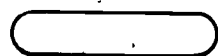


Clearance Problems

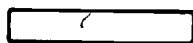


Placement Problems

Shaft Locking Hardware



Round End Key
(Pratt and Whitney)



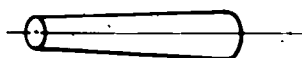
Woodruff
Key



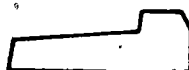
Square
Key



Flat
Key



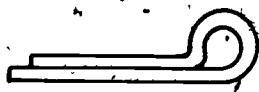
Taper
Key



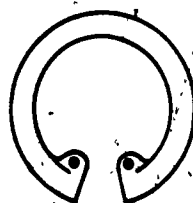
Gib Head
Key



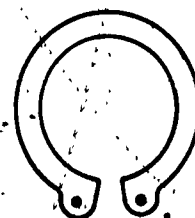
Taper
Pin



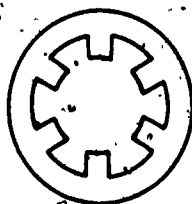
Cotter Pin



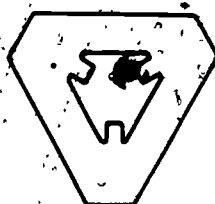
Retaining
Ring
Internal



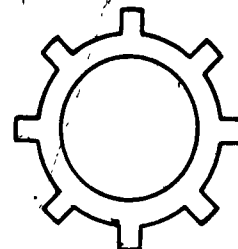
Retaining
Ring
External



Self Locking
External

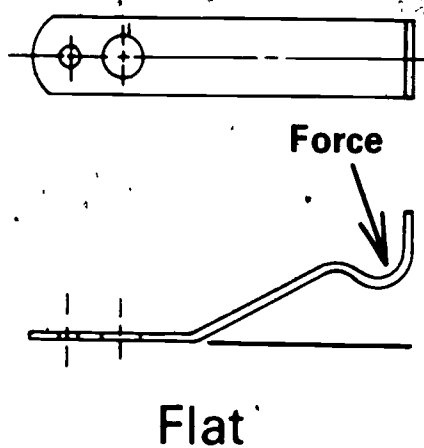
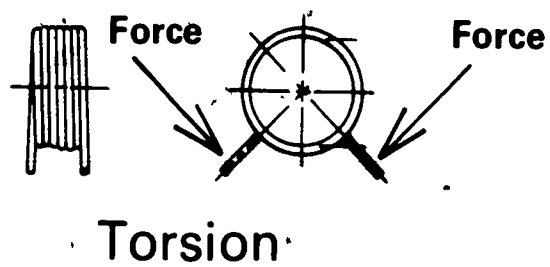
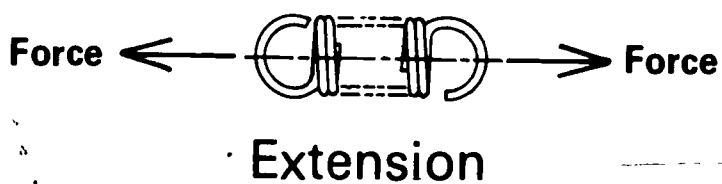
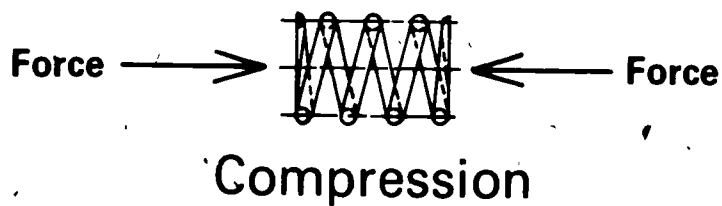


Self Locking
Triangular

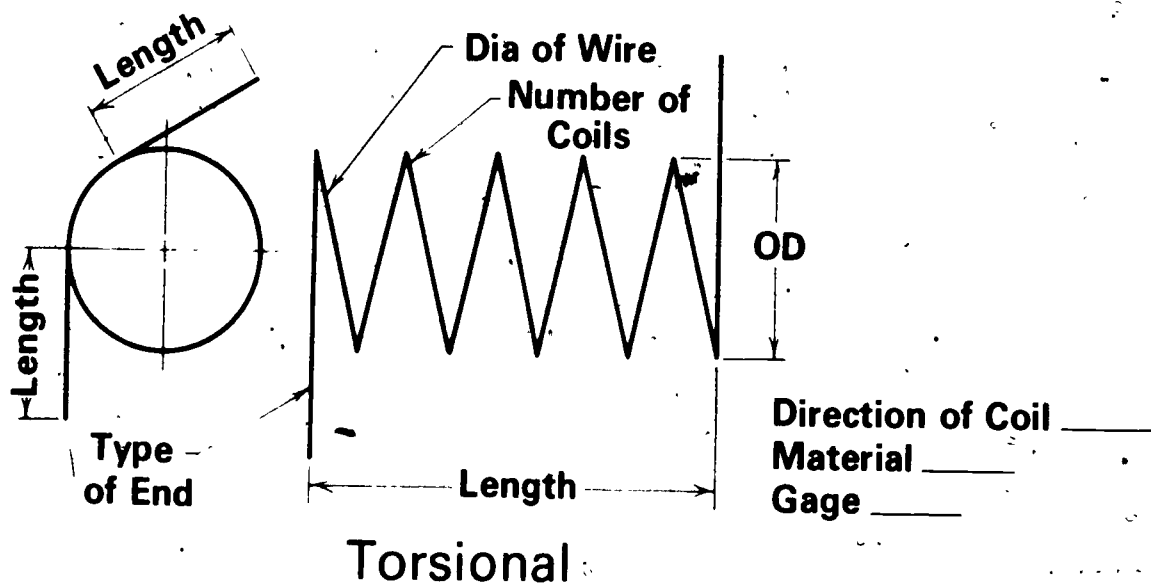
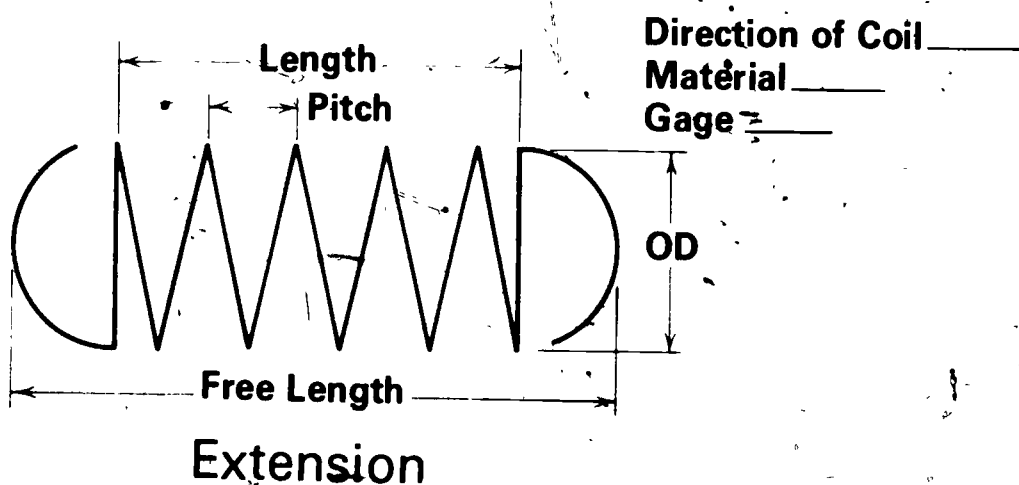
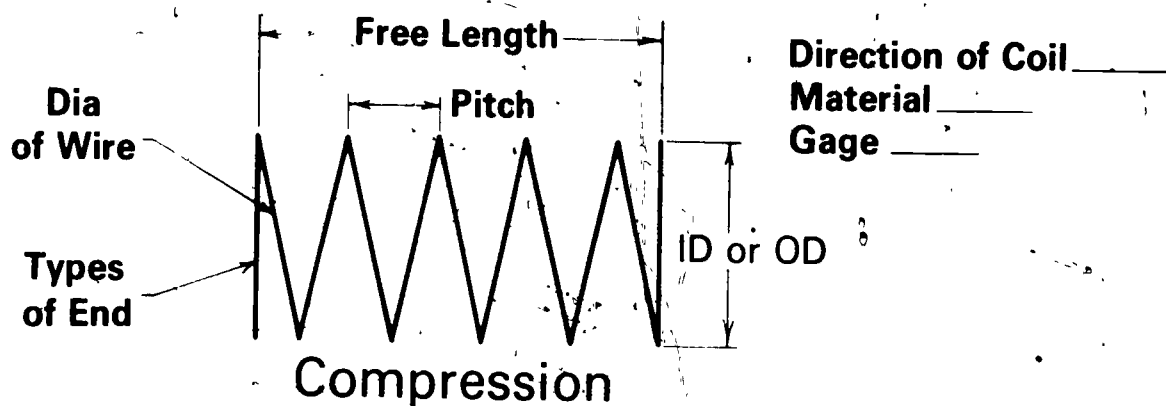


Self Locking
Internal

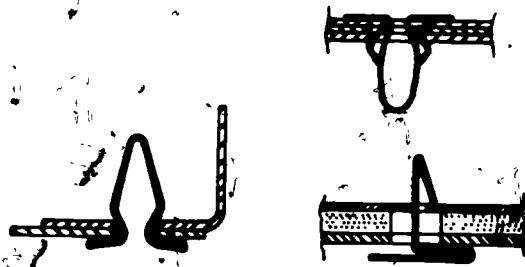
Springs



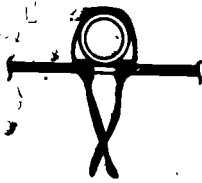
Schematic Spring Drawing Representative



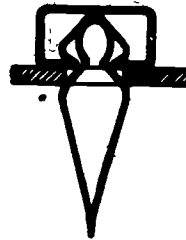
Clips



Dart Type Spring Clips



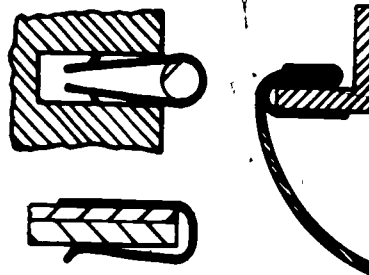
Cable, Wire,
and Tubing Clips



Spring
Molding Clip



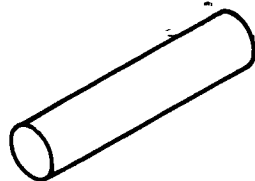
Stud Receiver
Clips



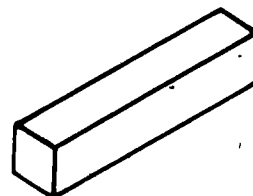
"U"-Shaped, "S"-Shaped
and "C"-Shaped Clips

Note: These must be identified
by using vendors catalog.

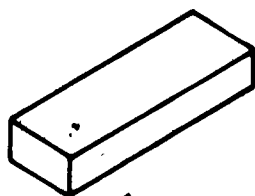
Keys



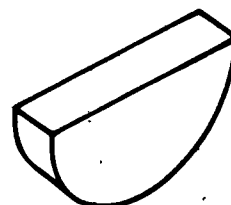
Round



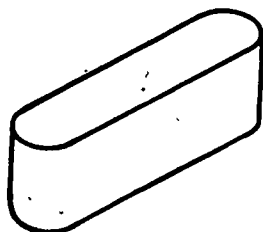
Square



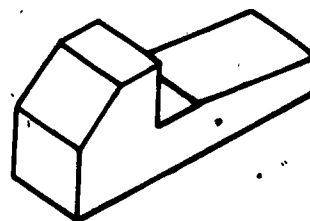
Flat



Woodruff



Pratt and Whitney

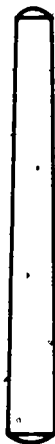


Gib Head

Pins



Dowel



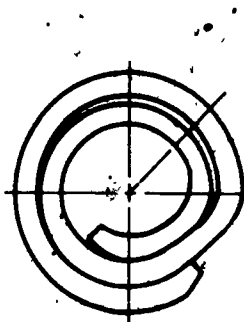
Tapered



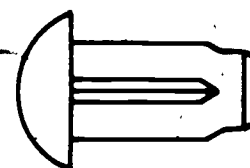
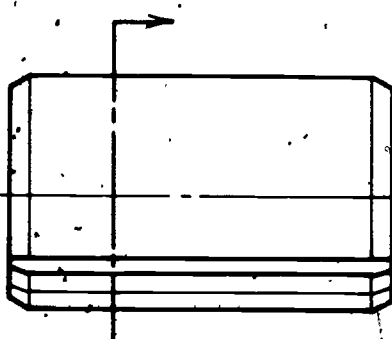
Clevis



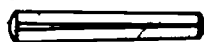
Split



Spirally Coiled



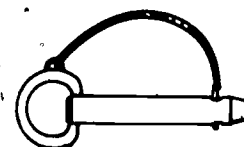
Drive



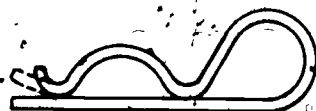
Grooved



Knurled



Quick Release

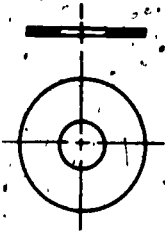


Wire

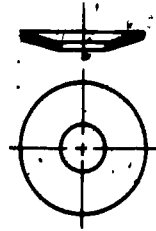


Cotter

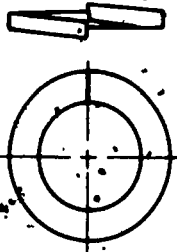
Washers



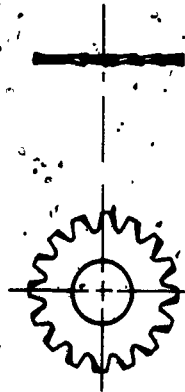
Flat



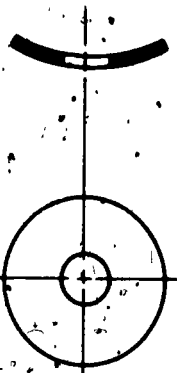
Conical



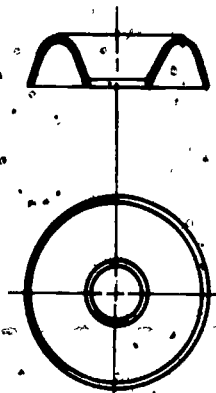
Helical Spring



Tooth Lock

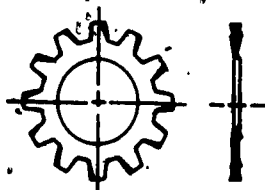


Spring Type

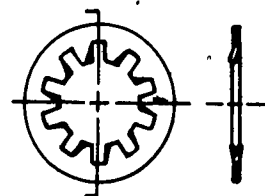


Finishing

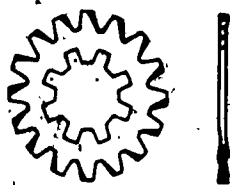
Tooth Lock Washers



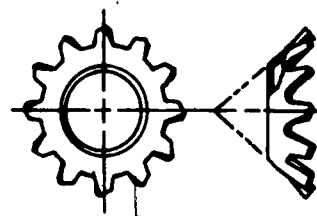
External



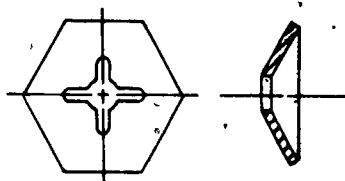
Internal



External-Internal

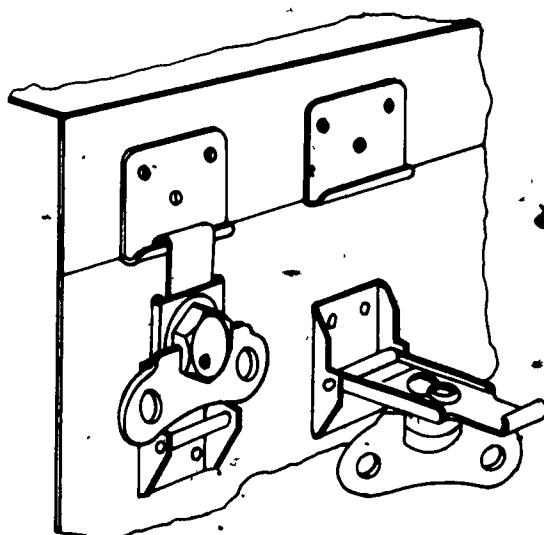


Countersunk

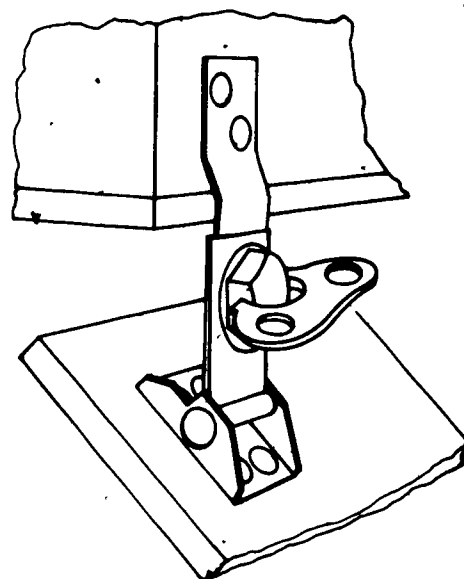


Pyramidal

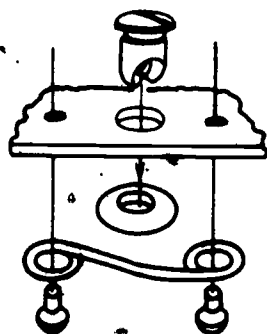
Quick Locking Devices



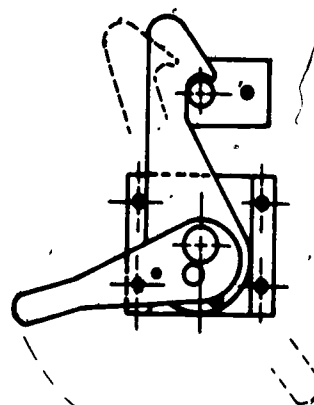
Link Lock



Hinge Lock

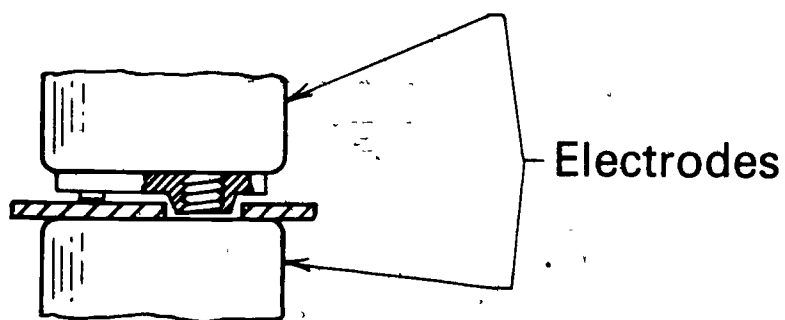


Quarter Turn

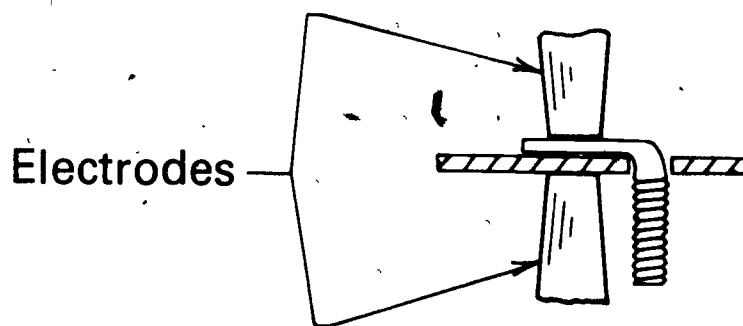


Hook Lock

Attaching Resistance Weld Fasteners



Projection
Welded

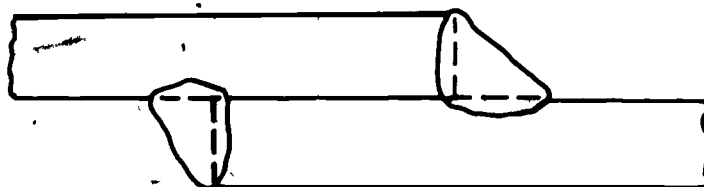


Spot Welded

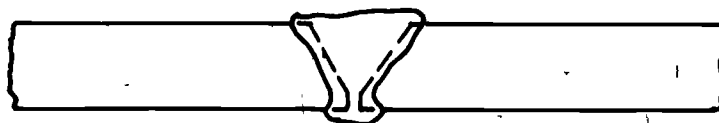
Welding Advantages

1. Is Fast and Relatively Simple
2. Saves Time and Expense
3. Causes Less Weight Than Casting or Forging the Part in Most Cases
4. Has a Neater Appearance
5. Is Less Noisy
6. Simplifies Painting Process
7. Is Good for Small Quantity Jobs

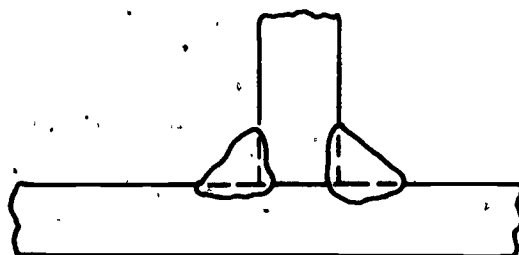
Types of Welded Joints



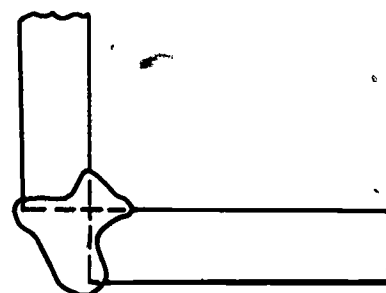
Lap Joint



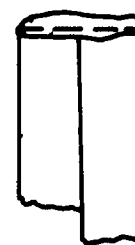
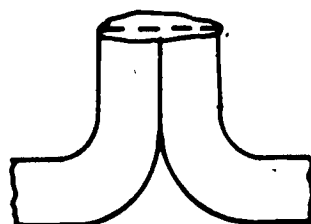
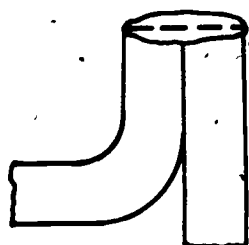
Butt Joint



Tee Joint,

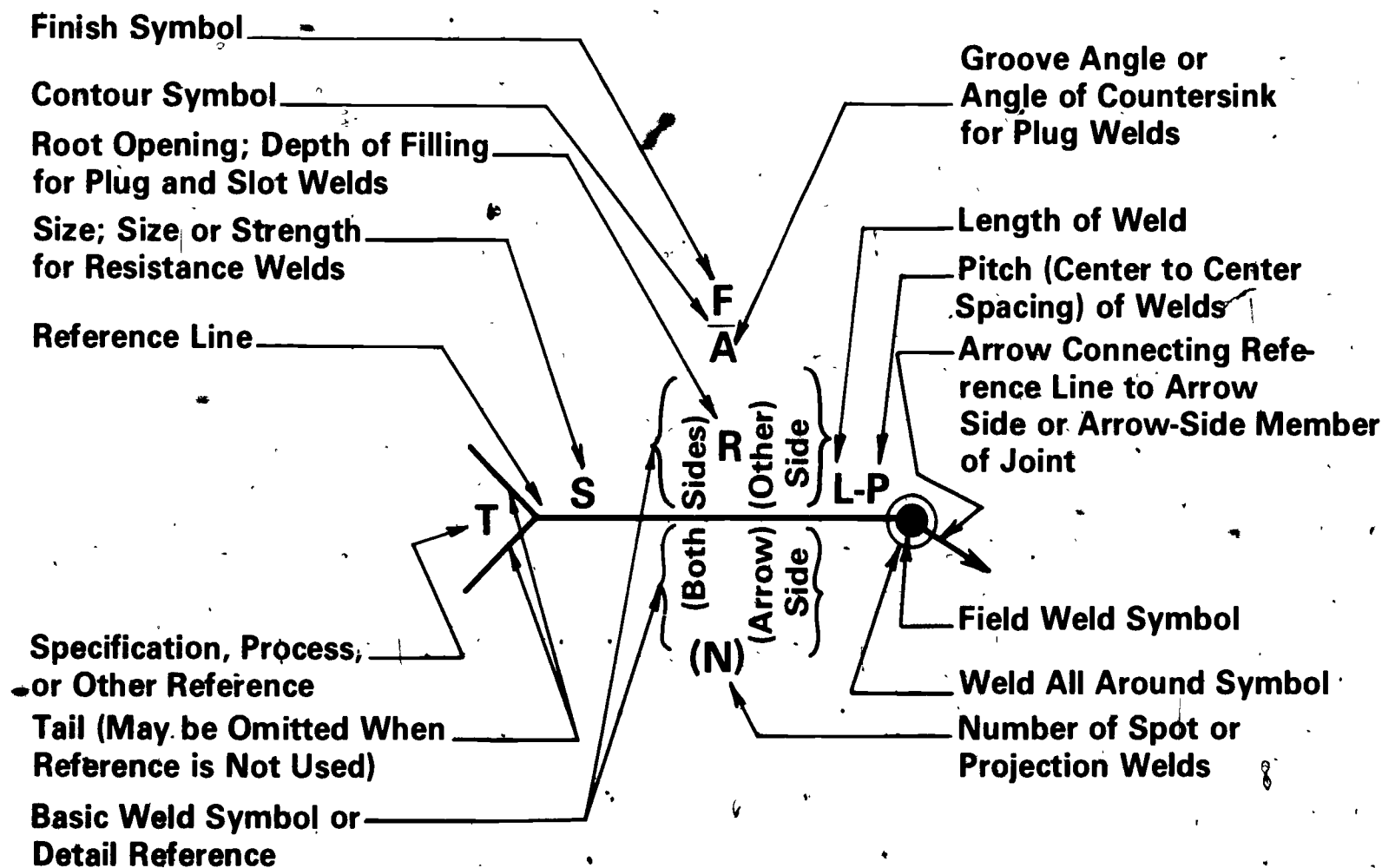


Corner Joint

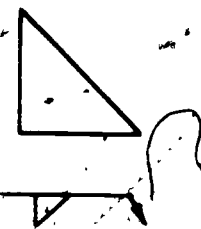
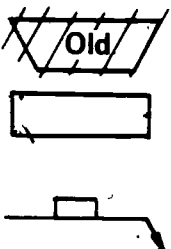



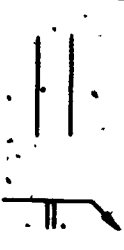


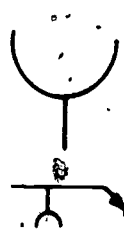
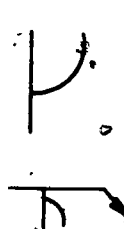
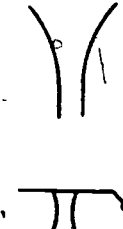
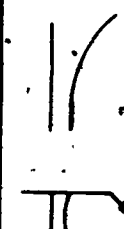
Edge Joints

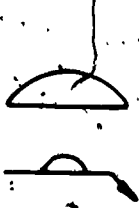
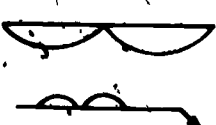
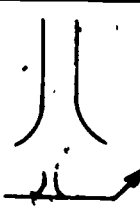
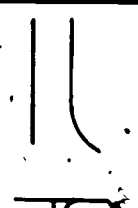
Parts of a Welding Symbol



Basic Arc and Gas Welding Symbols

Fillet	Plug or Slot	Arc - Spot or Arc - Seam
		

Groove						
Square	V	Bevel	U	J	Flare V	Flare Bevel
						

Back or Backing	Surfacing	Flange	
		Edge	Corner
			

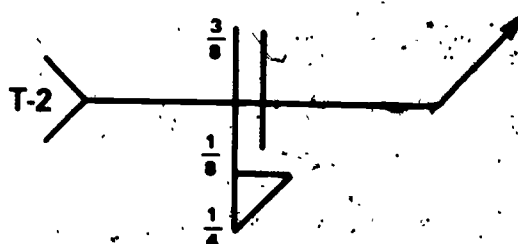
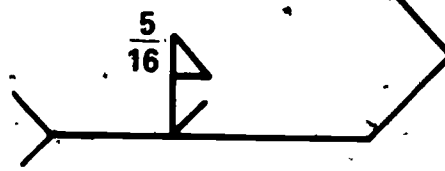
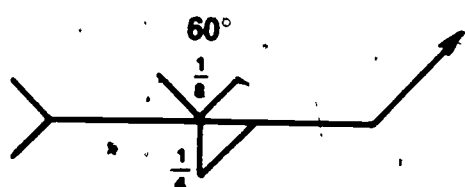
Supplementary Symbols

Weld All Around	Field Weld	Melt Thru	Contour		
			Flush	Convex	Concave

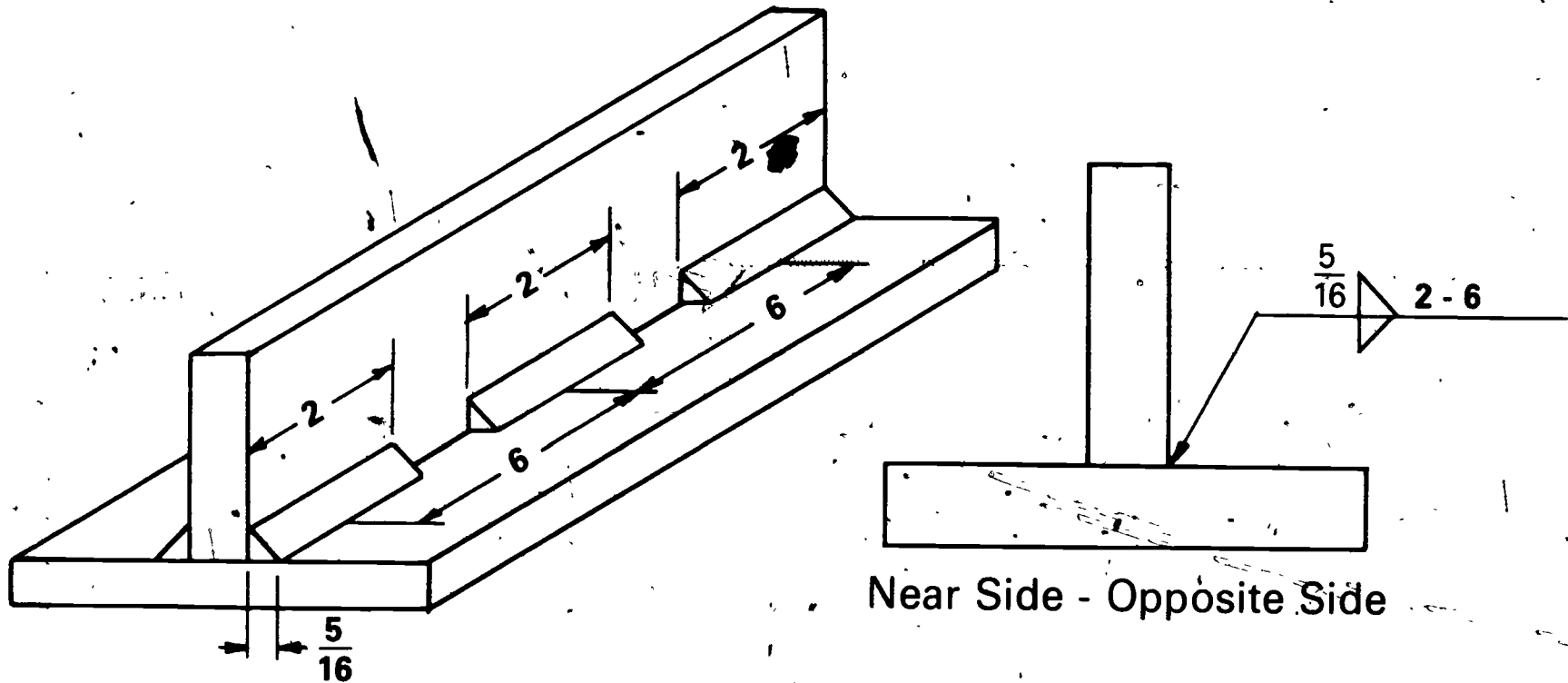
M - Machine
G - Grind

Supplementary Symbols

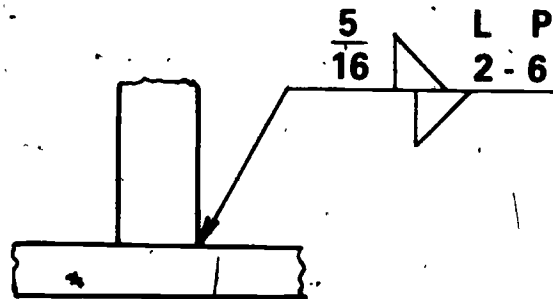
Combined Welds



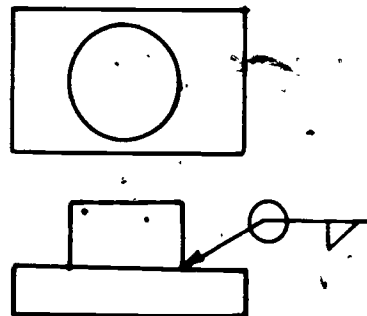
Dimensioning of Welds



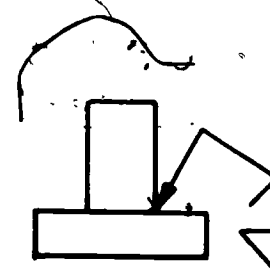
Near Side - Opposite Side



Staggered

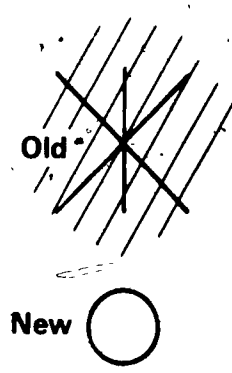
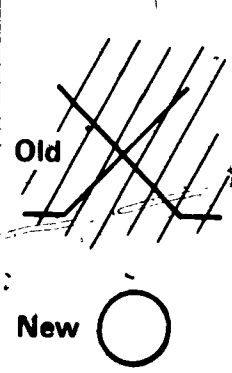
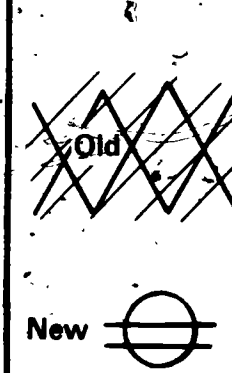
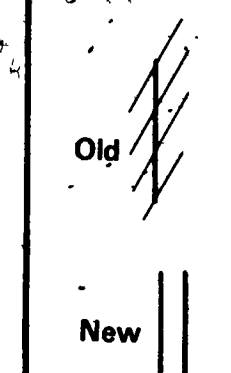
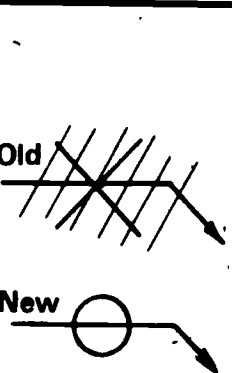
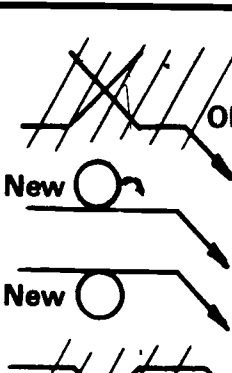
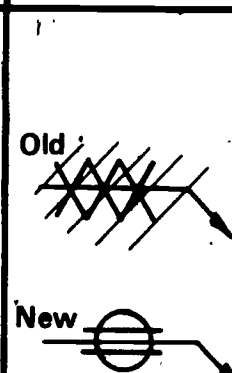
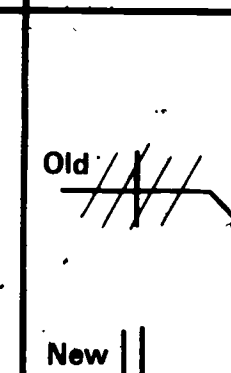


Weld All Around

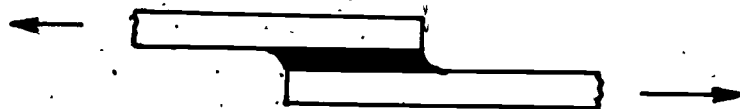


Combination Weld

Resistance Welding Symbols

Type of Weld			
Resistance Spot	Projection	Resistance Seam	Flash or Upset
			
			

Stresses on Bonded Joints



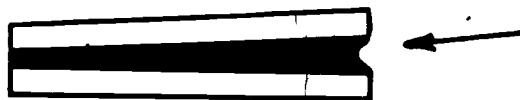
Shear



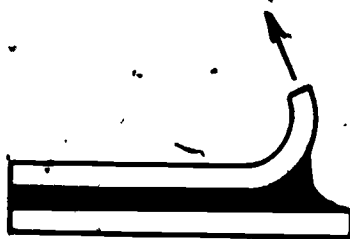
Tension



Compression

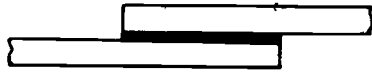


Cleavage



Peel

Joint Design for Adhesive Bonding



Lap Joint



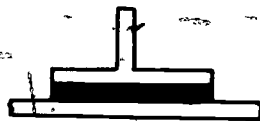
Joggle Lap



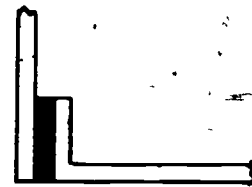
Double Butt Lap



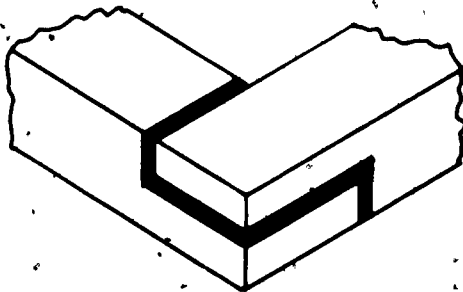
Tapered Lap



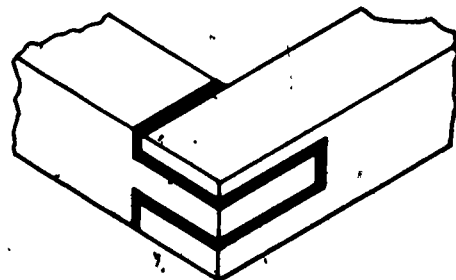
T-Section
Stiffener



Corner Joint



End Lap Joint



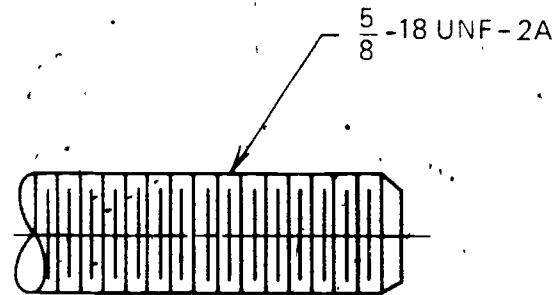
Mortise and
Tenon

FASTENERS AND HARDWARE UNIT VI

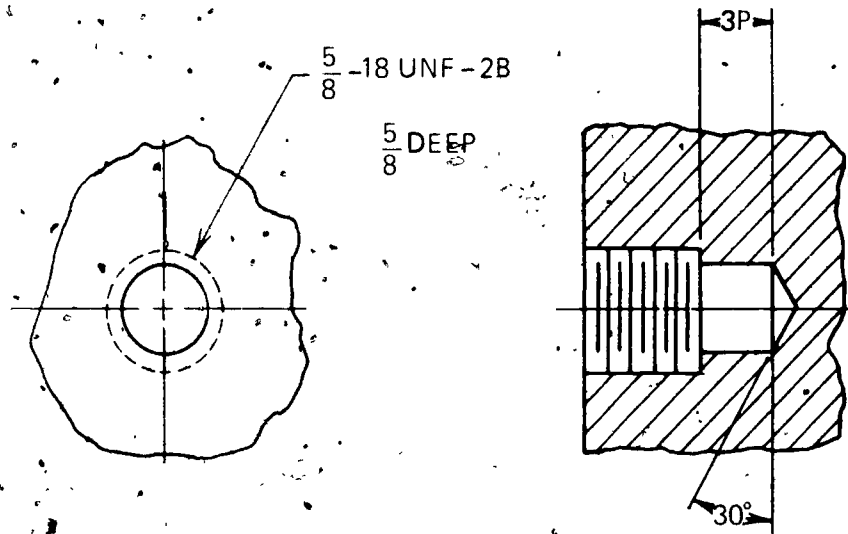
ASSIGNMENT SHEET #1-CONSTRUCT THREAD SYMBOLS

Directions Using the screw thread tables included with this assignment sheet, draw on "B" size vellum or other media to a full or proper scale the thread symbols indicated in the problems. Use the correct type of symbol, and letter the correct thread note as shown in the following example

Example



Schematic



Circular View

Section

ASSIGNMENT SHEET #1

Problems

- A. Simplified external thread M 10 x 1.5 - 6gA
- B. Simplified internal thread M 10 x 1.5 - 6HB thru 3/4 - 10NC - 2LH - 1.00 deep
- C. Simplified external thread 3/4-10NC - 2LH
- D. Simplified internal thread 3/4-10NC-2LH-1.00 deep
- E. Schematic external thread M3 x .5C-A
- F. Schematic internal thread M3 x .5C-B
- G. Schematic external thread 1/4 - 20 UNC-2A
- H. Schematic internal thread 1/4 - 20 UNC-2B thru

TABLE 1-A

AMERICAN NATIONAL STANDARD UNIFIED AND AMERICAN NATIONAL SCREW THREADS¹

Nominal Diameter	Coarse NC UNC		Fine NE UNF		Extra Fine NEF UNEF	
	Thds per Inch	Tap Drill	Thds per Inch	Tap Drill	Thds per Inch	Tap Drill
0 (060)			80	3/64		
1 (073)	64	No 53	72	No 53		
2 (086)	56	No 50	64	No 50		
3 (099)	48	No 47	56	No 45		
4 (112)	40	No 43	48	No 42		
5 (125)	40	No 38	44	No 37		
6 (138)	32	No 36	40	No 33		
8 (164)	32	No 29	36	No 29		
10 (190)	24	No 25	32	No 21		
12 (216)	24	No 16	28	No 14	32	No 13
1 1/8	20	No 7	28	No 3	32	7/32
5/16	18	F	24	I	32	9/32
3/8	16	5/16	24	Q	32	11/32
7/16	14	U	20	25/64	28	13/32
1/2	13	27/64	20	29/64	28	15/32
9/16	12	31/64	18	33/64	24	33/64
5/8	11	17/32	18	37/64	24	37/64
11/16					24	41/64
3/4	10	21/32	16	11/16	20	45/64
13/16					20	49/64
7/8	9	49/64	14	13/16	20	53/64
15/16					20	57/64
1 1/16	8	7/8	12	59/64	20	61/64
1 1/8	7	63/64	12	1/32	18	1
1 1/4	7	1/2	12	1/16	18	15/64
1 1/2					18	19/64
1 3/4					18	1/8
1 5/8					18	1/4
1 7/8					18	3/8
2					18	1/2
2 1/16					18	1 1/8
2 1/8					18	1 1/4
2 1/4					18	1 1/2
2 1/2					18	1 3/4
2 3/4					18	2
2 7/8					18	2 1/8
3					18	2 1/4
3 1/8					18	2 3/8
3 1/4					18	2 1/2
3 1/2					18	2 3/4
3 3/4					18	2 7/8
4					18	3
4 1/4					18	3 1/4
4 1/2					18	3 1/2
4 3/4					18	3 3/4
5					18	4
5 1/4					18	4 1/4

ANSI B1.1

Classes 1A, 2A, 3A, 1B, 2B, 3B, 2 and 3

Classes 2A, 3A, 2B, 3B, 2 and 3

Classes 2A, 2B, 2 and 3

¹ For approximate 75% full depth of thread

TABLE 1 B

METRIC SCREW THREADS

Coarse general purpose		Fine	
Nominal Size & Thd Pitch	Tap Drill Diameter, mm	Nominal Size & Thd Pitch	Tap Drill Diameter, mm
M1.6 X 0.35	1.25		
M1.8 X 0.35	1.45		
*M2 X 0.4	1.6		
M2.2 X 0.45	1.75		
*M2.5 X 0.45	2.00		
*M3 X 0.5	2.50		
*M3.5 X 0.6	2.90		
*M4 X 0.7	3.30		
M4.5 X 0.75	3.75		
*M5 X 0.8	4.20		
*M6 X 1	5.30		
M7 X 1	6.00		
*M8 X 1.25	6.80	*M8 X 1	7.00
M9 X 1.25	7.75		
*M10 X 1.5	8.50	*M10 X 1.25	8.75
M11 X 1.5	9.50		
*M12 X 1.75	10.30	*M12 X 1.25	10.50
*M14 X 2	12.00	*M14 X 1.5	12.50
*M16 X 2	14.00	*M16 X 1.5	14.50
M18 X 2.5	15.50	M18 X 1.5	16.50
*M20 X 2.5	17.50	*M20 X 1.5	18.50
M22 X 2.5	19.50	M22 X 1.5	20.50
*M24 X 3	21.00	*M24 X 2	22.00
M27 X 3	24.00	M27 X 2	25.00
*M30 X 3.5	26.50	*M30 X 2	28.00
M33 X 3.5	29.50	M30 X 2	31.00
*M36 X 4	32.00	*M36 X 3	33.00
M39 X 4	35.00	M39 X 3	36.00
*M42 X 4.5	37.50	*M42 X 3	39.00
M45 X 4.5	40.50	M45 X 3	42.00
*M48 X 5	43.00	*M48 X 3	45.00
M52 X 5	47.00	M52 X 3	49.00
*M56 X 5.5	50.50	*M56 X 4	52.00
M60 X 5.5	54.50	M60 X 4	56.00
*M64 X 6	58.00	*M64 X 4	60.00
M68 X 6	62.00	M68 X 4	64.00
*M72 X 6	66.00		
*M80 X 6	74.00		
*M90 X 6	84.00		
*M100 X 6	94.00		

Metric Fasteners Standards IFI 500 (1976).

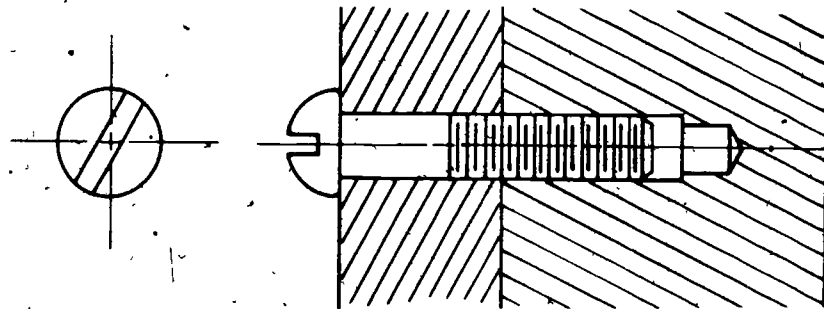
*Preferred sizes for commercial threads and fasteners

FASTENERS AND HARDWARE
UNIT VI

ASSIGNMENT SHEET #2--CONSTRUCT BOLTS, SCREWS, AND NUTS

Directions: Using bolt, screw, and nut tables, draw on "B" size vellum or other media to a full or proper scale the fasteners indicated in the problems. Each fastener is to be drawn holding parts together. Letter correct description abbreviated below each symbol as shown in the following example.

Example:



ASSIGNMENT SHEET #2

Problems

(NOTE All tap drill sizes should be specified for external.)

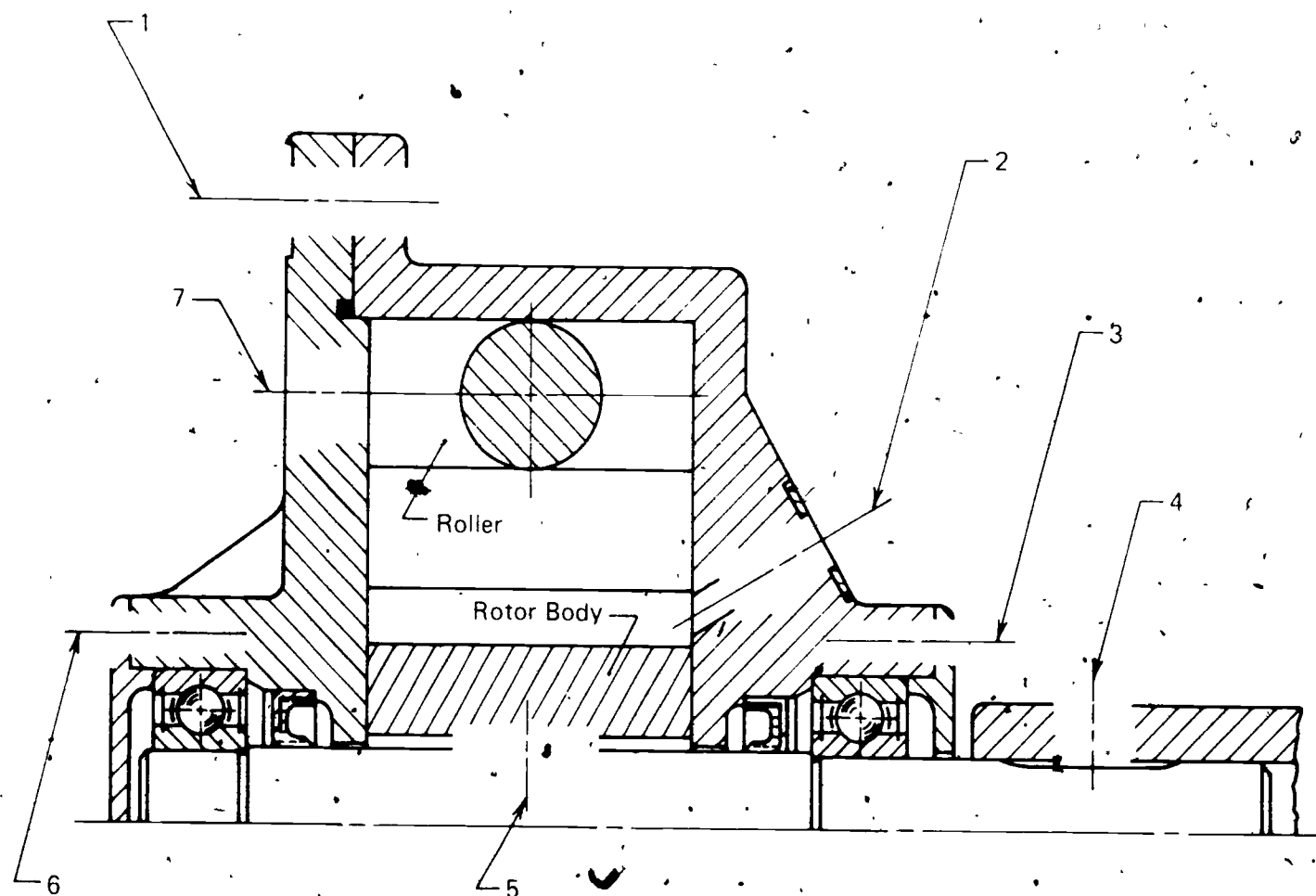
- A. M6.3 x 1 - 40 mm long hexagon head cap screw
- B. 3/4 x 2 1/2 hexagon head cap screw
- C. 5/8 - 11 unc - 2B square nut
- D. M 6.3 x 1 hexagon nut
- E. 3/4 - 10UNC - 2A 2 1/2 long hexagon cap screw
- F. No. 10 (.1900) - 32NF - 3, 5/8 long fillister head machine screw
- G. M8 x 1.25, 30mm long slotted pan head machine screws
- H. 3/8 - 16 UNC - 2A, 3/4 long square head flat point set screw
- I. M10 x 1.5 12mm long hexagon socket head set screw full dog point
- J. #204 woodruff key

FASTENERS AND HARDWARE
UNIT VIASSIGNMENT SHEET #3-CONSTRUCT AN ASSEMBLY
CONTAINING VARIOUS FASTENERS

Directions: Using fastener tables, draw on "B" size vellum or other media an assembly drawing with the following fasteners:

1. $3/8 \times 1$ " hexagon cap screw and American Standard regular lockwasher
2. $3/8 \times 1/2$ slotted pan head machine screw and special washer
3. No. 10 $\times 1/2$ slotted round head machine screw
4. $3/8 \times 1/2$ slotted headless cup point set screw
5. #606 Woodruff key
6. #10 $\times 1/2$ slotted oval head machine screw
7. $3/4$ pipe tap

Letter correct fastener descriptions in parts list directly above title block. Complete the sectioned assembly as specified by instructor.



HYDRAULIC PUMP

394

395

FASTENERS AND HARDWARE

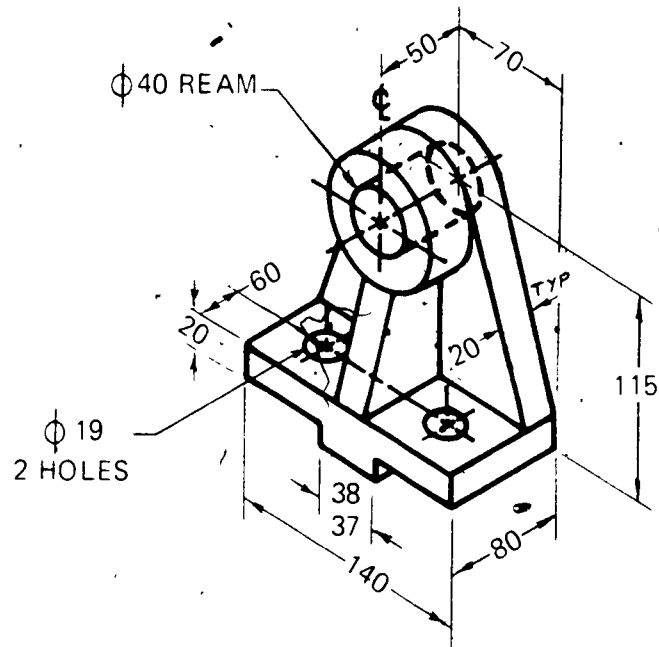
UNIT VI

ASSIGNMENT SHEET #4-CONSTRUCT A WELDED ASSEMBLY DRAWING

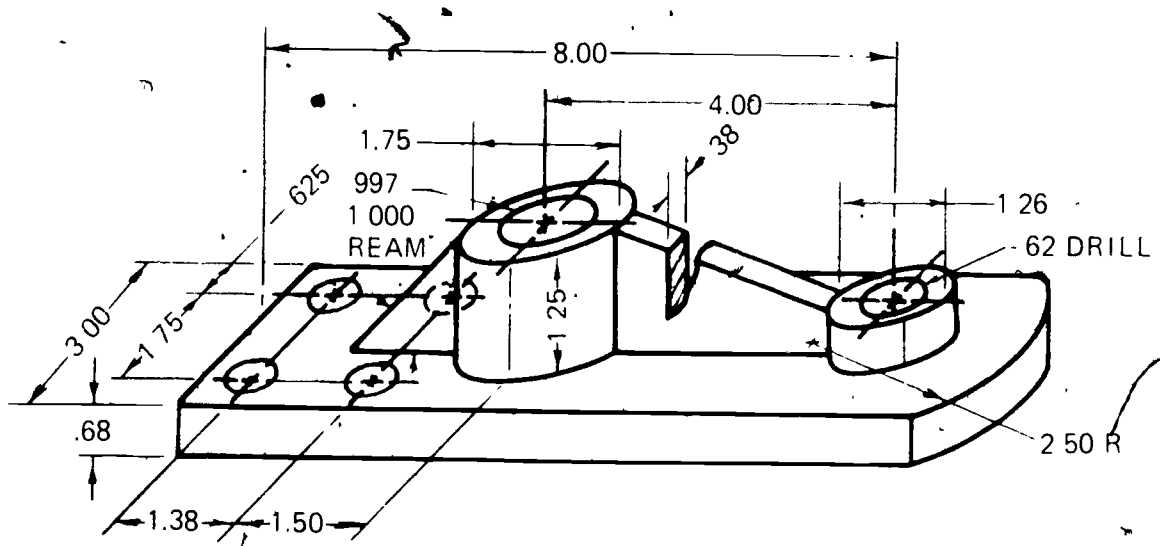
Directions: Select problem A or B and make into a welded drawing on a "B" size sheet of vellum or other media. Use proper welding symbols as shown in a welding symbol chart, and completely dimension.

Problems:

- A Bracket-Metric
Scale 1 10



- B Stop base - Inch
Scale 1/4" = 1"



FASTENERS AND HARDWARE
UNIT VIASSIGNMENT SHEET #5 - CONSTRUCT SPRING DRAWINGS TO
INCLUDE SPECIFICATIONS

Directions On "A" size vellum or other media, construct spring drawings to include the specifications listed for each problem.

Problems.

A Detail drawing representation of a compressed spring with the following specifications:

1. 2" free length
2. 10 gage diameter of wire
3. 3/4" OD
4. 1/4 pitch

B. Schematic drawing of an extension spring with the following specifications:

1. 3" length
2. 2 1/2" free length
3. 5/8" OD
4. 1/4 pitch

C. Schematic drawing of a torsion spring with the following specifications.

1. 4" length
2. 15 coils
3. 1/8" OD
4. Length of ends 1 1/4"
5. Angle 50°

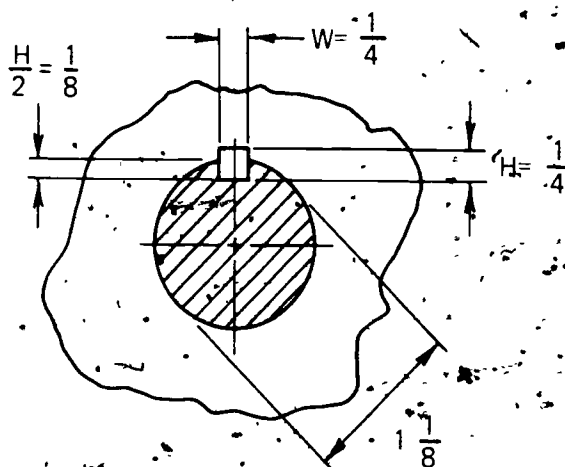
FASTENERS AND HARDWARE UNIT VI

ASSIGNMENT SHEET #6-CONSTRUCT KEYS IN ASSEMBLED POSITIONS

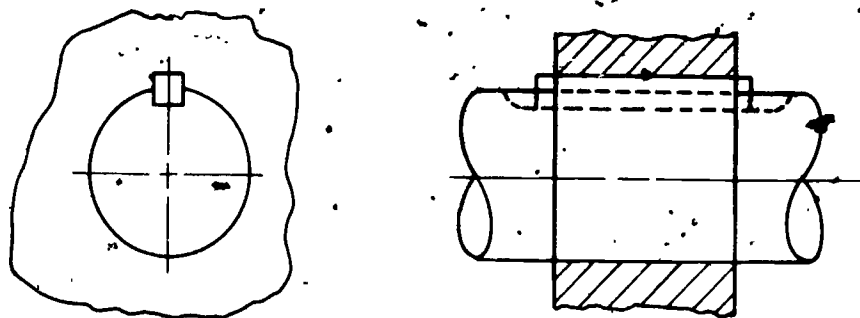
Directions Using the tables included with this assignment sheet, construct keys for the problems given by using the procedure in the following example.

Example: Construct an assembled detailed drawing of a $1\frac{1}{8}$ " shaft square-keyed to a wheel. Only show detail of the key, shaft, and wheel.

1. Using Table 6-C, find shaft diameter range for $1\frac{1}{8}$ " shaft
2. Answer is $\frac{15}{16}$ " to $1\frac{1}{4}$ "
3. Reading across the line, square stock key says $W = \frac{1}{4}$ and $H = \frac{1}{4}$
4. Draw detail based on dimensions in illustration



DRAWING INFORMATION



DRAWING

ASSIGNMENT SHEET #6

Problems

- A. Construct an assembled detailed drawing of a $1 \frac{1}{2}$ " diameter shaft square keyed to a wheel. Only show detail of the key, shaft, and wheel. Draw in $\frac{1}{2}" = 1'$ scale in the upper left quarter of the "A" size vellum. Letter title and scale under detail.
- B. Construct an assembled detailed drawing of a $4 \frac{3}{4}$ " diameter shaft flat keyed to a wheel. Only show detail of the key, shaft, and wheel. Draw in $\frac{1}{4}" = 1'$ scale in the upper right quarter of the "A" size vellum. Letter title and scale under detail.
- C. Construct an assembled detailed drawing of a $\frac{9}{16}$ " diameter shaft Woodruff keyed to a pulley. Only show detail of the key, shaft, and pulley. Draw in $2" = 1'$ scale in the lower left quarter of the "A" size vellum. Letter title and scale under detail.
- (NOTE: Table 6-A will locate the Woodruff key size and Table 6-B will give the drawing details.)
- D. Construct an assembled detailed drawing of a $1 \frac{3}{4}$ " diameter shaft Woodruff keyed to a hub. Only show detail of the key, hub, and shaft. Draw in full size in the lower right quarter of the "A" size vellum. Letter title and scale under detail.

TABLE 6-A

Woodruff Keys¹, American National Standard

Key No. ²	Nominal Sizes				Maximum Sizes		
	A X B	E	F	G	H	D	C
204	1/16 X 1/2	3/64	1/32	5/64	.194	.1718	.203
304	3/32 X 1/2	3/64	3/64	3/32	.194	.1561	.203
305	3/32 X 5/8	1/16	3/64	7/64	.240	.2031	.250
404	1/8 X 1/2	3/64	1/16	7/64	.194	.1405	.203
405	1/8 X 5/8	1/16	1/16	1/8	.240	.1875	.250
406	1/8 X 3/4	1/16	1/16	1/8	.303	.2505	.313
505	5/32 X 5/8	1/16	5/64	9/64	.240	.1719	.250
506	5/32 X 3/4	1/16	5/64	9/64	.303	.2349	.313
507	5/32 X 7/8	1/16	5/64	9/64	.365	.2969	.375
606	3/16 X 3/4	1/16	3/32	5/32	.303	.2193	.313
607	3/16 X 7/8	1/16	3/32	5/32	.365	.2813	.375
608	3/16 X 1	1/16	3/32	5/32	.428	.3443	.438
609	3/16 X 1 1/8	5/64	3/32	11/64	.475	.3903	.484
807	1/4 X 7/8	1/16	1/8	3/16	.365	.2500	.375
808	1/4 X 1	1/16	1/8	3/16	.428	.3130	.438
809	1/4 X 1 1/8	5/64	1/8	13/64	.475	.3590	.484
810	1/10 X 1 1/4	5/64	1/8	13/64	.537	.4220	.547
811	1/4 X 1 3/8	3/32	1/8	7/32	.584	.4690	.594
812	1/4 X 1 1/2	7/64	1/8	15/64	.631	.5160	.641
1008	5/16 X 1	1/16	5/32	7/32	.428	.2818	.438
1009	5/16 X 1 1/8	5/64	5/32	15/64	.475	.3278	.484
1010	5/16 X 1 1/4	5/64	5/32	15/64	.537	.3908	.547
1011	5/16 X 1 3/8	3/32	5/32	8/32	.584	.4378	.594
1012	5/16 X 1 1/2	7/64	5/32	17/64	.631	.4848	.641
1210	3/8 X 1 1/4	8/64	3/16	17/64	.537	.3595	.547
1211	3/8 X 1 3/8	3/32	3/16	9/32	.584	.4065	.594
1212	3/8 X 1 1/2	7/64	3/16	19/64	.631	.4335	.641

¹ANSI B17.2-1967, R1972²Key numbers indicate nominal key dimensions. The last two digits give the nominal diameter B in eighths of an inch, and the digits before the last two give the nominal width A in thirty-seconds of an inch.

TABLE 6-B

Woodruff Key Sizes for Different Shaft Diameters

Shaft Diameter	5/16 to 3/8	7/16 to 1/2	9/16 to 3/4	13/16 to 15/16	1 to 1 3/16	1 1/4 to 1 7/16	1 1/2 to 1 3/4	1 13/16 to 2 1/8	2 3/16 to 2 1/2
Key Numbers	204	304 305	404 405 406	505 506 507	606 607 608 609	807 808 809	810 811 812	1011 1012	1211 1212

Suggested sizes, not standard

TABLE 6-C

Keys Square Flat Plain Taper and Gib Head

Shaft Diameters	Square Stock Key	Flat Stock Key	Gib Head Taper Stock Key					
			Square			Flat		
			Height	Length	Height to Chamfer	Height	Length	Height to Chamfer
D	W H	W X H	C	F	E	C	F	E
1/2 to 9/16	1/8	1.8 X 3/32	1/4	7/32	5/32	3/16	1/8	1/8
5/8 to 7/8	3/16	3.16 X 1/8	5/16	9/32	7/32	1/4	3/16	5/32
15/16 to 1 1/4	1/4	1.4 X 3/16	7/16	11/32	11/32	5/16	1/4	3/16
1 5/16 to 1 3/8	5/16	5.16 X 1/4	9/16	13/32	13/32	3/8	5/16	1/4
1 7/16 to 1 3/4	3/8	3.8 X 1/4	11/16	15/32	15/32	7/16	3/8	5/16
1 13/16 to 2 1/4	1/2	1.2 X 3/8	7/8	19/32	5/8	5/8	1/2	7/16
2 5/16 to 2 3/4	5/8	5.8 X 7/16	1 1/16	23/32	3/4	3/4	5/8	1/2
2 7/8 to 3 1/4	3/4	3.4 X 1/2	1 1/4	7/8	7/8	7/8	3/4	5/8
3 3/8 to 3 3/4	7/8	7.8 X 5/8	1 1/2	1	1	1 1/16	7/8	3/4
3 7/8 to 4 1/2	1	1 X 3/4	1 3/4	1 3/16	1 3/16	1 1/4	1	13/16
4 3/4 to 5 1/2	1 1/4	1.4 X 7/8	2	17/16	7/16	1 1/2	1 1/4	1
5 3/4 to 6	1 1/2	1.2 X 1	2 1/2	1 3/4	1 3/4	1 3/4	1 1/2	1 1/4

Plain taper square and flat keys have the same dimensions as the plain parallel stock keys, with the addition of the taper on top. Gib head taper square and flat keys have the same dimensions as the plain taper keys, with the addition of the gib head.

Stock lengths for plain taper and gib head taper keys. The minimum stock length equals 4W, and the maximum equals 16W. The increments of increase of length equal 2W.

FASTENERS AND HARDWARE
UNIT VIASSIGNMENT SHEET #7--WRITE SPECIFICATIONS FOR HARDWARE
FROM VENDER CATALOGS

Directions. Find the hardware items for each problem in vender catalogs of hardware such as the *Thomas Register*. Select a specific size or type for each problem. Write a specification to include vender's name and address, cost, material, and specific specification (size, length, type, etc.) of each hardware item selected. Letter answer on "A" size vellum converting sheet to a parts list to include part number, description (vender's name, address, and specification), cost, and material.

Problems:

- A. Compression spring
- B. Tension spring
- C. Woodruff key
- D. Internal tooth washer
- E. Dart-type spring clip
- F. Spring washer to control end pressure
- G. Hook lock fastener--quick operating
- H. Weld nut

FASTENERS AND HARDWARE

UNIT VI

NAME _____

TEST

1. Match the terms on the right with the correct definitions.

- | | |
|--|---------------------------|
| _____ a. Head having a slot centered across the top | 1. Fastener |
| _____ b. Fastener having high tensile and shear strength | 2. Keys |
| _____ c. Thread on the inside of a hole | 3. Finished fastener |
| _____ d. Thread having one start, and the lead is equal to the pitch | 4. High strength fastener |
| _____ e. Least amount of drawing information necessary to convey information without confusion | 5. Semi-finished fastener |
| _____ f. Chemical bonding between parts | 6. Hardware |
| _____ g. Mechanical device for holding two or more parts in a set position | 7. Unfinished fastener |
| _____ h. Fastener with wide tolerances and all surfaces in their formed conditions | 8. Slotted head |
| _____ i. Head having a specially formed indentation centered in its top | 9. Recessed head |
| _____ j. Fastener made to close tolerance having a high grade finish | 10. Nuts |
| _____ k. Advances when turned clockwise | 11. Screw thread form |
| _____ l. Distance a screw travels in one rotation | 12. Schematic threads |
| _____ m. Close approximation to actual appearance | 13. Simplified threads |
| _____ n. More detailed than simplified but faster to draw than detailed threads | 14. Detailed threads |
| _____ o. Fastener made with greater tolerances than a finished fastener and having only the bearing surface and threads finished | 15. O-Rings |
| _____ p. Profile of the thread | 16. External thread |
| | 17. Internal thread |
| | 18. Retaining ring |
| | 19. Lead |
| | 20. Series of thread |
| | 21. Single thread |
| | 22. Multiple threads |
| | 23. Pins |
| | 24. Springs |

- ____ q. Thread on the outside of a shaft
- ____ r. Number of threads per inch based on standard nominal diameters
- ____ s. Thread having multiple starts, and the lead is equal to a multiple of the pitch
- ____ t. Joining parts by melting base metal to form a unit structure to support loads
- ____ u. Advances when turned counterclockwise
- ____ v. Small parts such as fasteners, springs, and washers
- ____ w. Used for storage of mechanical energy
- ____ x. Used to attach wheels, pulleys, and gears to shafts
- ____ y. Designed to insulate, lubricate, span large holes, and distribute stress over a larger area
- ____ z. Designed for fastening, adjusting, and transmitting motion or power
- ____ aa. Designed for semi-permanent attachment or location
- ____ bb. Used to seal along a shaft
- ____ cc. Has a removable shoulder to accurately retain, locate, or lock components in bases and housings or on shafts

- 25. Right hand thread
- 26. Left hand thread
- 27. Welding
- 28. Washers
- 29. Adhesive

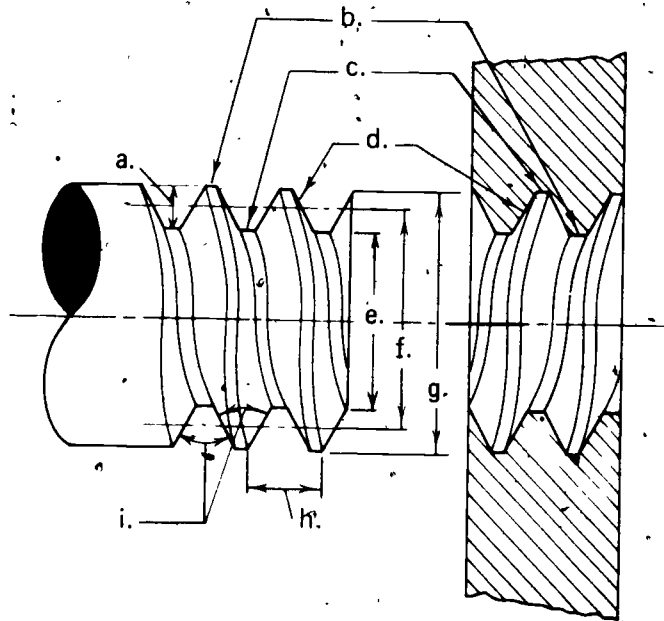
2. Name two general types of fasteners.

- a. _____
- b. _____

3. Name three basic applications of screw threads.

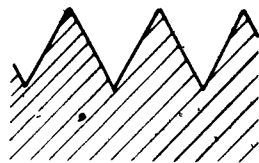
- a. _____
- b. _____
- c. _____

4. Identify screw thread nomenclature.



- | | | |
|----------|----------|----------|
| a. _____ | b. _____ | c. _____ |
| d. _____ | e. _____ | f. _____ |
| g. _____ | h. _____ | i. _____ |

5. Identify screw thread profiles.



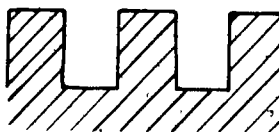
a. _____



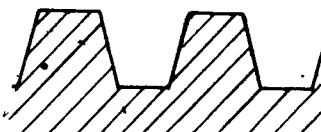
b. _____



c. _____



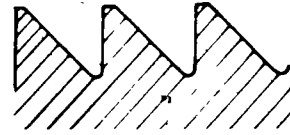
d. _____



e. _____



f. _____



g. _____

h. _____

i. _____

6. Compute lead of thread for the following problems.

a. Single thread, 10 threads per inch

$L =$ _____

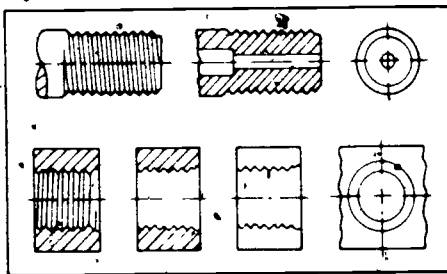
b. Double thread, 18 threads per inch

$L =$ _____

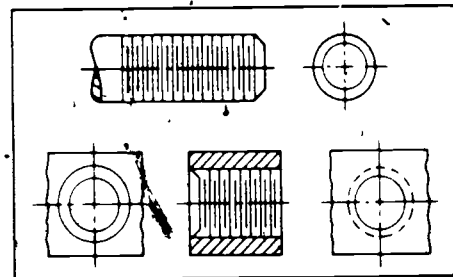
c. Triple thread, 24 threads per inch

$L =$ _____

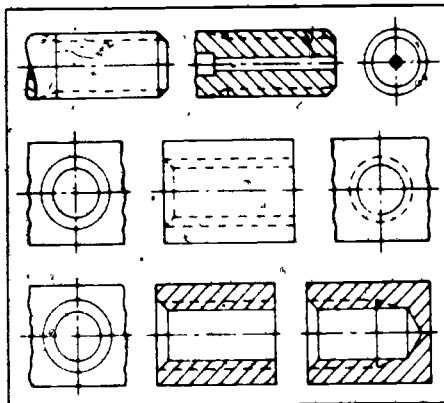
7. Identify screw thread symbols.



a. _____



b. _____



c. _____

30%

8. Match classes of fit for unified threads on the right with the correct uses.

- | | |
|---|----------------------|
| _____ a. For general purposes and most common uses | 1. Classes 1A and 1B |
| _____ b. For close tolerance screw thread | 2. Classes 2A and 2B |
| _____ c. For parts that are easy to assemble; ordnance and other special uses; quick assembly | 3. Classes 3A and 3B |

9. List two classes of fit for metric threads.

- a. _____
- b. _____

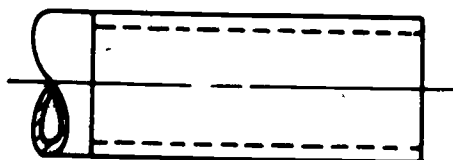
10. Identify parts of thread notes.

a. $\frac{7}{8}$ b. - 9 c. NC-2 d. LH-1.00 e. DEEP

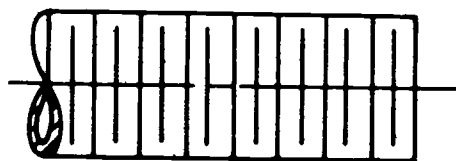
f. M g. 6.3 h. X 1 i. 6H j. B LH

- | | |
|----------|----------|
| a. _____ | b. _____ |
| c. _____ | d. _____ |
| e. _____ | f. _____ |
| g. _____ | h. _____ |
| i. _____ | j. _____ |

11. Distinguish between conventional representations of pipe threads by placing an "X" next to the thread drawn in schematic and an "O" next to the thread drawn in simplified.



a. _____



b. _____

12. List four types of threaded removable fasteners.

- a. _____
- b. _____
- c. _____
- d. _____

13. Name two shapes of bolts and nuts.

- a. _____
- b. _____

14. Select types of locknuts and locking devices by placing an "X" in the appropriate blanks.

- _____ a. Fillister head
- _____ b. Cotter pin
- _____ c. Set screw
- _____ d. Fluted socket
- _____ e. Welding
- _____ f. Hex slotted nut

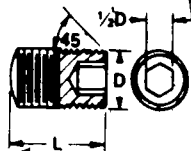
15. Name four types of standard cap screws.

- a. _____
- b. _____
- c. _____
- d. _____

16. Complete the following list of types of machine screws.

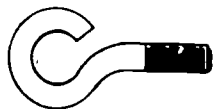
- a. Round head
- b. _____
- c. Oval head
- d. Fillister head

17. Identify set screw heads and points.



a. _____ b. _____

18. Identify miscellaneous bolts and screws.



a. _____



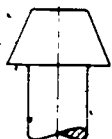
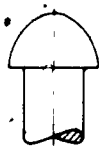
c. _____



e. _____

19. Identify standard large and small rivets.

Large rivets.



a. _____ b. _____

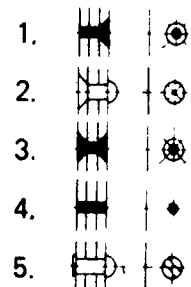
Small rivets



c. _____ d. _____

20. Match conventional rivet symbols on the right with the correct identifications.

- _____ a. Field rivet--Two full heads
- _____ b. Shop rivet--Countersunk and chipped; far side
- _____ c. Shop rivet--Flattened to 1/4", 1/2" and 5/8" rivets; far side
- _____ d. Field rivet--Countersunk; near side
- _____ e. Field rivet--Countersunk; both sides



21. List three advantages of plastic fasteners over metal fasteners.

- a. _____
 b. _____
 c. _____

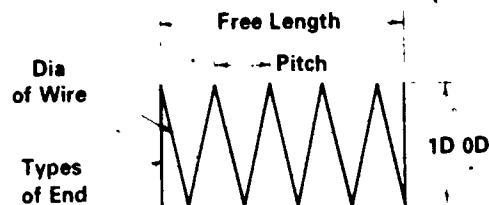
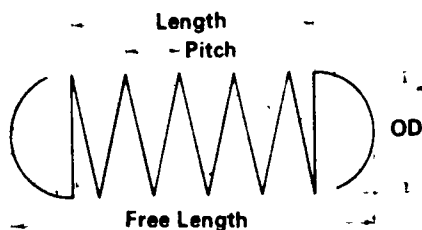
22. Select devices to lock components on a shaft by placing an "X" in the appropriate blanks.

- _____ a. Woodruff key
 _____ b. Cleavage pin
 _____ c. Cotter key
 _____ d. Joggle clamp

23. List three types of springs.

- a. _____
 b. _____
 c. _____

24. Identify types of springs according to notes and dimension.



- a. _____ b. _____

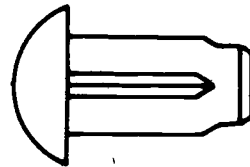
25. Name two types of spring clips.

- a. _____
 b. _____

26. Select types of keys to prevent relative motion between wheel and shaft by placing an "X" in the appropriate blanks.

- ☐ a. Flat
☐ b. Square
☐ c. Knurled
☐ d. Torsion
☐ e. Dart-type
☐ f. Woodruff

27. Identify types of machine pins.



a. _____

b. _____



c. _____

d. _____

28. Select true statements concerning washers by placing an "X" in the appropriate blanks.

- ☐ a. Conical washers have spring action
☐ b. Spring washers have built-in pressure
☐ c. Tooth lock washers are used mainly for bearing surface
☐ d. Helical spring washers are locking

29. List two applications of inserts.

- a. _____
- b. _____

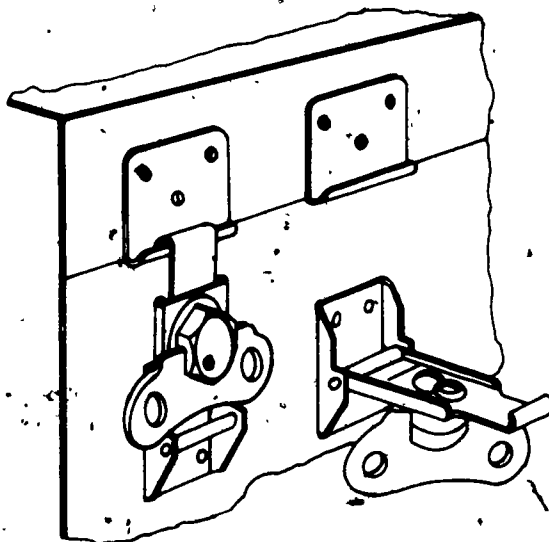
30. Distinguish between types of lock washers by placing an "X" next to the helical spring washers and an "O" next to the tooth lock washers.

- _____ a. Plain
- _____ b. Dome
- ☒ c. External
- _____ d. Countersunk
- _____ e. Nonlink positive
- _____ f. Dished

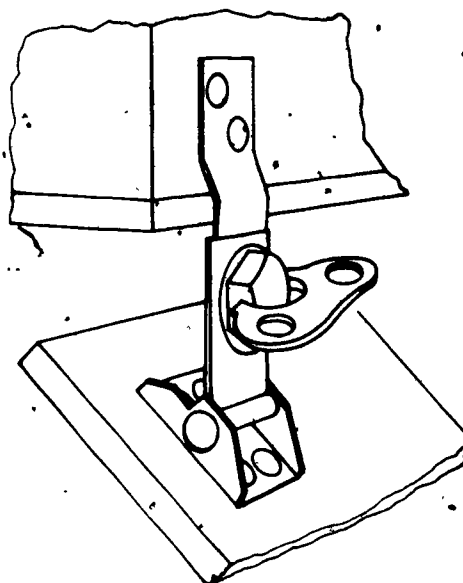
31. Name two uses for spring washer designs. ✓

- a. _____
- b. _____

32. Identify quick opening and locking devices.



a. _____



b. _____

33. Match the miscellaneous machine elements on the right with the correct uses.

- | | |
|--|------------------------------|
| _____ a. To allow fastening with fingers | 1. Quick release pins |
| _____ b. To weld studs to a surface | 2. Projection weld fasteners |
| _____ c. To rapidly assemble and disassemble parts | 3. Spot weld fasteners |
| _____ d. To prevent rotation of nuts | 4. Stud welded fasteners |
| _____ e. To weld nuts to a surface | 5. Self-tapping screws |
| _____ f. To prevent leaks at joints | 6. Captive nuts |
| _____ g. To cut mating thread in metal or plastic | 7. Wing nuts |

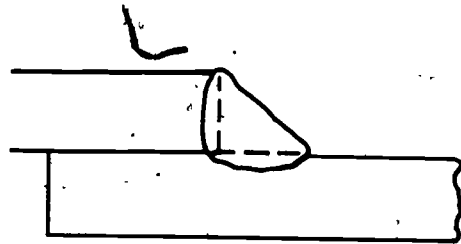
34. Name four advantages of welding over threaded fasteners.

- a. _____
- b. _____
- c. _____
- d. _____

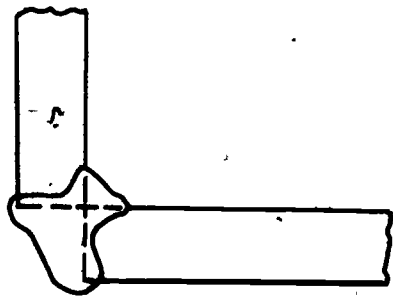
35. Identify types of welded joints.



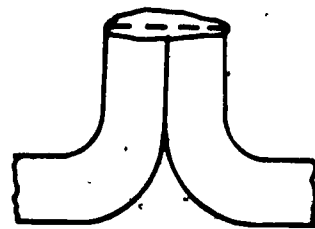
a. _____



b. _____

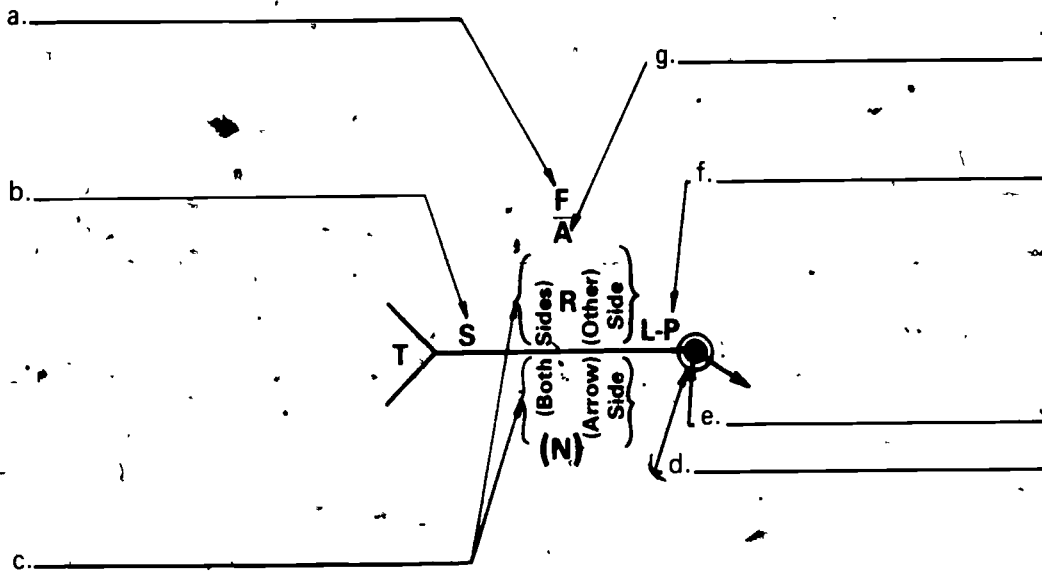


c. _____

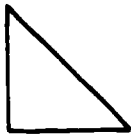


d. _____

36. Label parts of a welding symbol.



37. Identify basic arc and gas weld symbols.



a. _____

b. _____



c. _____

d. _____

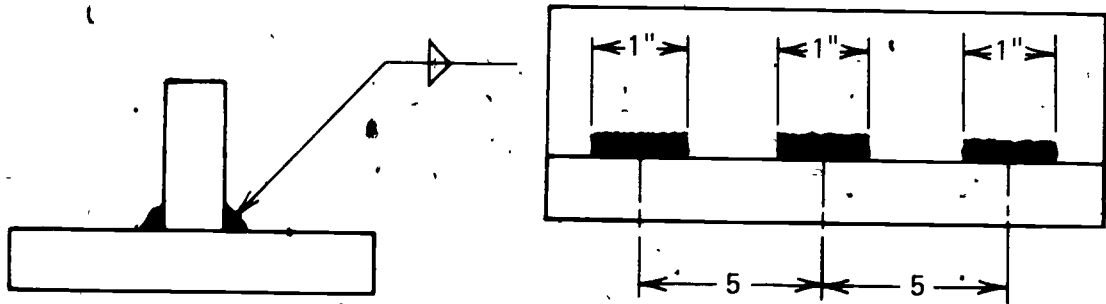
38. Identify supplementary welding symbols.



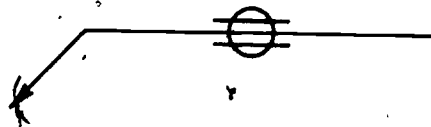
a. _____

b. _____

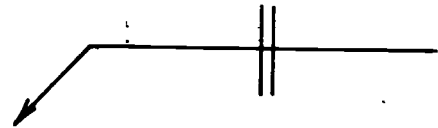
39. Determine welding dimensions for the following fillet weld.



40. Identify resistance welding symbols.



a. _____



b. _____

41. Name two classifications of methods of using adhesives for bonding materials.

a. _____

b. _____

42. List two joint design considerations for adhesive bonding.

a. _____

b. _____

43. Select joint designs for adhesive bonding by placing an "X" in the appropriate blanks.

____ a. Lap joint

____ b. Joggle joint

____ c. Resistance joint

____ d. Corner joint

____ e. Simplified joint

44. Demonstrate the ability to:

a. Construct thread symbols.

b. Construct bolts, screws, and nuts.

- c. Construct an assembly containing various fasteners.
- d. Construct a welded assembly drawing.
- e. Construct spring drawings to include specifications.
- f. Construct keys in assembled positions.
- g. Write specifications for hardware from vender catalogs.

(NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)

FASTENERS AND HARDWARE UNIT VI

ANSWERS TO TEST

- | | | | |
|---------|-------|-------|--------|
| 1. a. 8 | i. 9 | p. 11 | w. 24 |
| b. 4 | j. 3 | q. 16 | x. 2 |
| c. 17 | k. 25 | r. 20 | y. 28 |
| d. 21 | l. 19 | s. 22 | z. 10 |
| e. 13 | m. 14 | t. 27 | aa. 23 |
| f. 29 | n. 12 | u. 26 | bb. 15 |
| g. 1 | o. 5 | v. 6 | cc. 18 |
| h. 7 | | | |
2. a. Removable
b. Permanent
 3. a. Holding parts together
b. Adjustment
c. Power transmission
 4. a. Depth
b. Crest
c. Root
d. Side
e. Minor diameter
f. Pitch diameter
g. Major diameter
h. Pitch
i. Thread angle
 5. a. Sharp V
b. American National
c. Unified
d. Square
e. Acme
f. Whitworth Standard
g. Metric
h. Knuckle
i. Buttress
 6. a. $L = 1/10$
b. $L = 2/18 = 1/9$
c. $L = 3/24 = 1/8$
 7. a. Detailed
b. Schematic
c. Simplified
 8. a. 2
b. 3
c. 1
 9. a. Coarse
b. Fine

10. a. Major diameter
b. Threads per inch
c. Class of fit
d. Left hand
e. Thread depth
f. Metric
g. Major diameter in mm
h. Pitch in mm
i. Class of fit
j. Internal thread

11. a. O
b. X

12. Any four of the following:

- a. Bolts
b. Studs
c. Cap screws
d. Machine screws
e. Set screws

13. a. Hexagon head
b. Square head

14. b, c, f

15. Any four of the following:

- a. Hexagon head
b. Flat head
c. Round head
d. Fillister head
e. Hex socket head

16. b. Flat head

17. a. Flat point
b. Hex socket head
c. Full dog point
d. Half dog point

18. a. Eye bolt
b. Step bolt
c. Square neck bolt
d. Clevis
e. Wing nut
f. Tapping screw

19. a. Button head
b. Cone head
c. Countersunk head
d. Button head

20. a. 4
b. 2
c. 5
d. 1
e. 3
21. Any three of the following:
a. Lightweight
b. Thermal and electrical insulators
c. Corrosion resistant
d. Easy to color
22. a, c
23. Any three of the following:
a. Compression
b. Flat
c. Extension
d. Torsion
24. a. Extension
b. Compression
25. Any two of the following:
a. Spring molding
b. Stud receiver
c. Cable, wire, and tube
d. Dart-type
e. U-shaped, S-shaped, and C-shaped
26. a, b, f
27. a. Clevis
b. Drive
c. Knurled
d. Cotter
28. a, b, d
29. Any two of the following:
a. In light alloys and plastics for higher strength
b. In ferrous alloys for permanent threads
c. In thin parts for internal locking of threaded holes
d. In reassembly of mating screw without damage to metal
30. a. X d. O
b. O e. X
c. O f. O

31. Any two of the following:

- a. Provide pressure on adjacent parts
- b. Act as take-up devices in an assembly
- c. Control end pressure
- d. Eliminate end play

32. a. Link lock
b. Hinge lock

33. a. 7 e. 2
b. 3 f. 4
c. 1 g. 5
d. 6

34. Any four of the following:

- a. Fast and relatively simple process
- b. Savings in time and expense
- c. Less weight than casting or forged part in most cases
- d. Neater appearance
- e. Less noisy
- f. Painting simplified
- g. Small quantity jobs

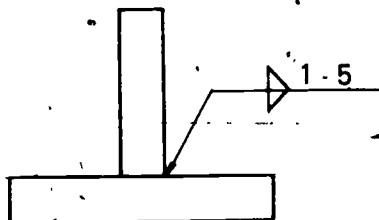
35. a. Butt
b. Lap
c. Corner
d. Edge

36. a. Finish symbol
b. Size or strength for resistance welds
c. Basic weld symbol
d. Weld-all-around symbol
e. Field weld symbol
f. Pitch of welds
g. Groove angle

37. a. Fillet
b. Plug or slot
c. J groove
d. Square groove

38. a. Weld-all-around
b. Convex contour

39.



- 40.
 - a. Resistance seam
 - b. Flash or upset
- 41. Any two of the following:
 - a. Functional
 - b. Chemical
 - c. Method of application
 - d. Nature of properties
- 42.
 - a. Consider type of stresses on bonded joint
 - b. Use as large of contact areas as possible for maximum strength
- 43. a, b, d
- 44. Evaluated to the satisfaction of the instructor

PRESENTATION DRAWINGS UNIT VII

UNIT OBJECTIVE

After completion of this unit, the student should be able to sketch and draw presentation drawings. This knowledge will be evidenced by correctly performing the procedures outlined in the assignment sheets and by scoring 85 percent on the unit test.

(NOTE: Students should review "Axonometrics," "Oblique," and "Perspective" of *Basic Drafting, Book Two* before attempting this unit.)

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms related to presentation drawings with the correct definitions.
2. Name three types of presentation sketches.
3. Arrange in order the steps of sketching.
4. Select true statements concerning ellipse construction.
5. List places where presentation drawings are found.
6. Complete a list of shading techniques for presentation drawings.
7. Distinguish between the types of axonometric drawings.
8. Select true statements concerning oblique drawings.
9. Match parts of exploded assembly presentation drawings with the correct uses.
10. Select special requirements for patent drawings.
11. Demonstrate the ability to:
 - a. Shade pictorials.
 - b. Construct conceptual presentation sketches.
 - c. Construct design sketches.
 - d. Construct a dimetric presentation drawing.
 - e. Construct an oblique presentation drawing.
 - f. Construct a two point presentation perspective of an object.
 - g. Construct an exploded assembly presentation drawing.

PRESENTATION DRAWINGS UNIT VII

SUGGESTED ACTIVITIES

- I. Provide students with objective sheet.
- II. Provide students with information and assignment sheets.
- III. Make transparencies.
- IV. Discuss unit and specific objectives.
- V. Discuss information and assignment sheets.
- VI. Suggest alternate problems for use in Assignment Sheet #1.
- VII. Allow students to select projects they have an interest in for the conceptual sketches.
- VIII. Allow students to show and discuss their ideas in front of the class.
- IX. Several solutions could be submitted for each problem by each student in Assignment Sheet #2.
- X. Have students discuss advantages and disadvantages of each problem in Assignment Sheet #2.
- XI. Recommend that students work in teams and trace other students' parts for the exploded assembly. This will allow larger projects to be completed if time is a problem.
- XII. Impose a time limit to force students to think fast and draw fast.
- XIII. Have students construct three point perspectives after they have constructed two point perspectives.
- XIV. Have students select problems for Assignment Sheet #7 from past set of assembly drawings.
- XV. Give test.

INSTRUCTIONAL MATERIALS

- I. Included in this unit
 - A. Objective sheet
 - B. Information sheet

C. Transparency masters

1. TM 1--Reduction Ratios
2. TM 2--Sketching Order
 - 2A--Overlay
 - 2B--Overlay
3. TM 3--Ellipses
4. TM 4--Catalog Presentation Drawing
5. TM 5--Sales Literature Presentation Drawings
6. TM 6--Technical Report Presentation Drawings
7. TM 7--Shades and Shadows
8. TM 8--Shades and Shadows (Continued)
9. TM 9--Shades and Shadows (Continued)
10. TM 10--Axonometric Drawings
11. TM 11--Oblique Drawings
12. TM 12--Leaders and Overlapping Parts
13. TM 13--Exploded Assembly Drawing
14. TM 14--Exploded Assembly Drawing (Continued)
15. TM 15--Patent Drawing

D. Assignment sheets

1. Assignment Sheet #1--Shade Pictorials
2. Assignment Sheet #2--Construct Conceptual Presentation Sketches
3. Assignment Sheet #3--Construct Design Sketches
4. Assignment Sheet #4--Construct a Dimetric Presentation Drawing
5. Assignment Sheet #5--Construct an Oblique Presentation Drawing
6. Assignment Sheet #6--Construct a Two Point Presentation Perspective of an Object
7. Assignment Sheet #7--Construct an Exploded Assembly Presentation Drawing

E. Test

F. Answers to test

II. References:

- A. Giesecke, Frederick E., et al. *Technical Drawing*. New York, 10022: Macmillan Publishing Co., Inc., 1980.
- B. Thomas, TA. *Technical Illustration*. New York: McGraw-Hill Book Co., 1972.
- C. Spence, William P. *Drafting Technology and Practice*. Peoria, IL 61614. Charles A. Bennett Co., Inc.
- D. Hoelscher, R. P., Clifford Springer, and Richard Pohle. *Industrial Production Illustration*. New York: McGraw-Hill Book Co., 1946.

(NOTE: This book is out of print and may be difficult to find.)

- E. *Guide for Patent Draftsmen*. Washington, D.C.: U.S. Department of Commerce, Patent and Trademark Office.

(NOTE: This can be purchased from the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402.)

- F. *The Kodak Compass*. Eastman Kodak Company, Rochester, NY 14650.

PRESENTATION DRAWINGS
UNIT VII

INFORMATION SHEET

I. Terms and definitions

- A. Freehand technical sketching--Freehand drawing of technical ideas without instruments
- B. Conceptual sketches--Recording and communicating technical ideas that are in the process of development
- C. Design sketches--Carefully drawn sketches prepared to be given to someone else to make detail drawings
- D. Presentation sketch or drawing--Sketch, mechanical drawing, or rendering designed to illustrate a technical subject and help sell or clarify its idea to a client
- E. Pictorial drawing--Three dimensional drawing in axonometric, oblique, or perspective to imitate a picture of an object
- F. Shading--Simple exterior embellishments utilizing light effects to enhance the pictorial qualities of an object
- G. Exploded assembly drawing--Drawing showing all parts in relationship with each other and how they fit together
- H. Photodrafting--A simplified drafting technique to reduce drafting time that combines photographs and line drawing on a standard sheet layout
- I. Paste-up drafting--A simplified drafting technique in which drawing segments are pasted or typed in position on a drawing form and photographically reproduced
- J. Patent drafting--Drawing an invention in pictorial and explanatory form to convey the correct interpretation
- K. Airbrushing--A method of touching up photographs and adding shading to line drawings by blowing ink or paint pigments through an air cap onto the drawing
- L. Reduction ratios--To reduce a drawing proportionally using a ratio (Transparency 1)

II. Types of presentation sketches

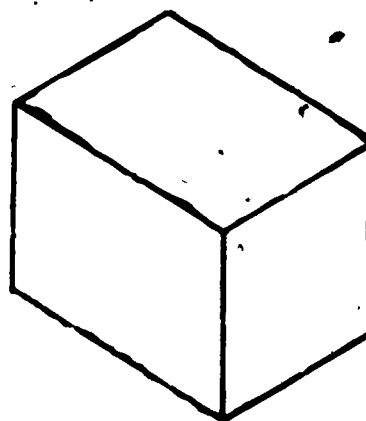
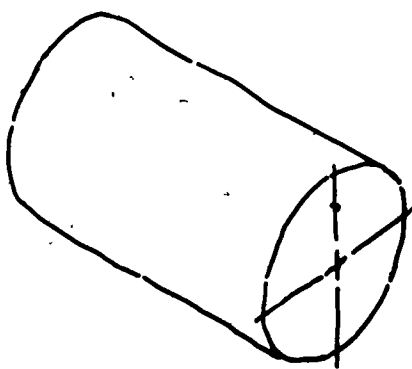
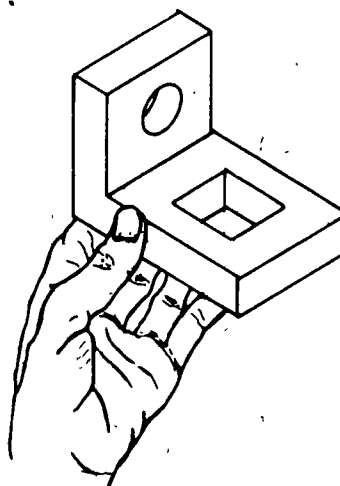
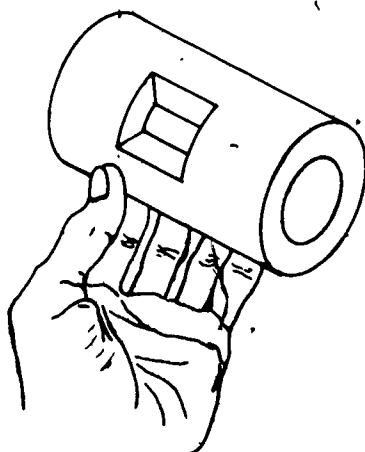
- A. Conceptual
- B. Design
- C. Presentation

INFORMATION SHEET

III. Steps of sketching (Transparency 2)

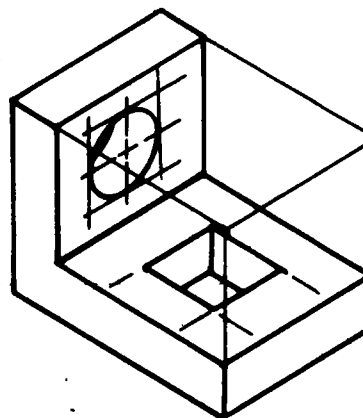
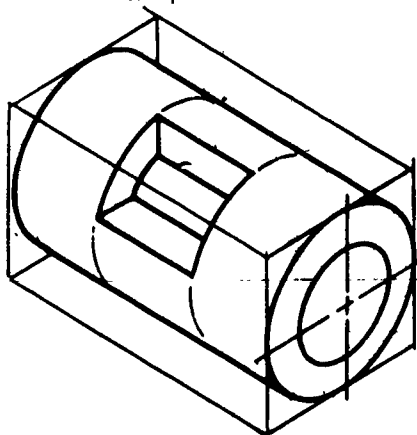
A. Sketch light construction of an enclosing box or cylinder in proportion

Example:



B. Block in object proportionately with light construction lines

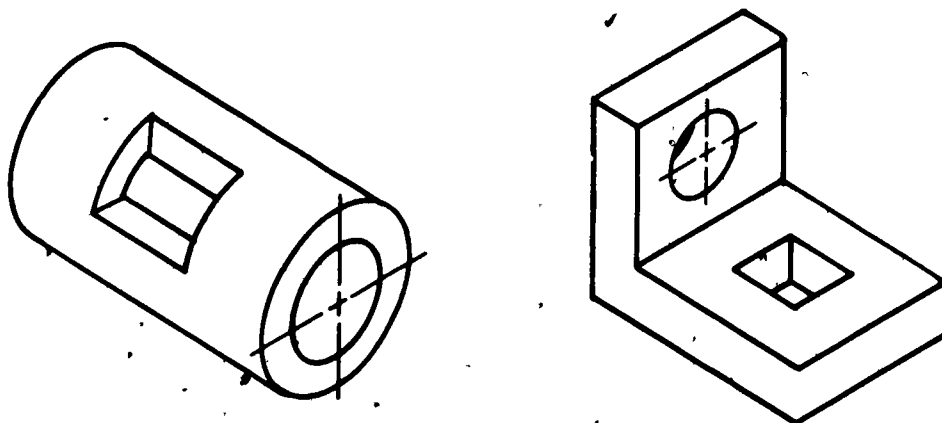
Example:



INFORMATION SHEET

- C. Clean up unnecessary construction lines with an eraser and darken final visible lines

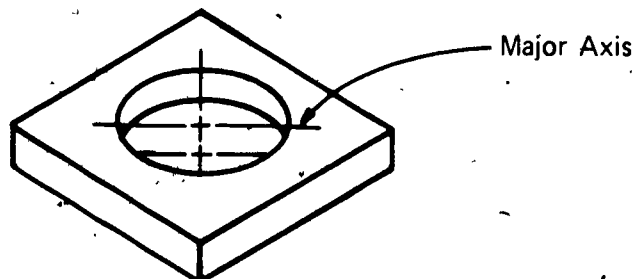
Example:



IV. Ellipse construction (Transparency 3)

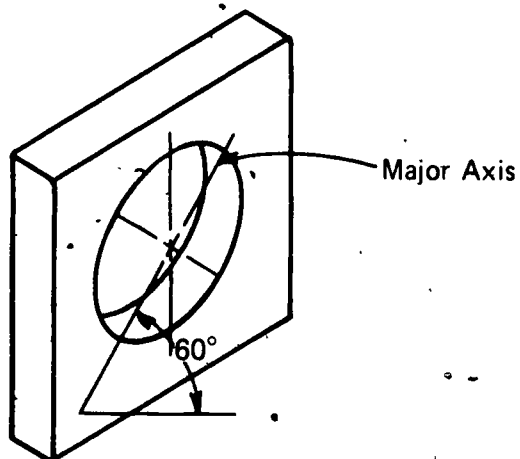
- A. On horizontal (top) plane, major axis is horizontal

Example:



- B. On right side plane, major axis is 60° from horizontal

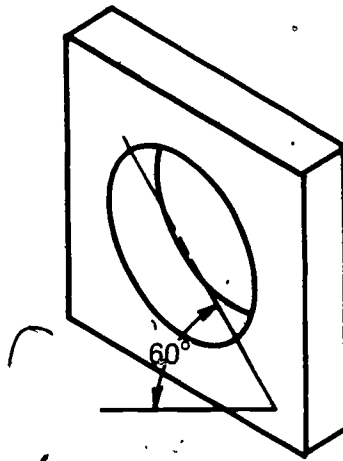
Example:



INFORMATION SHEET

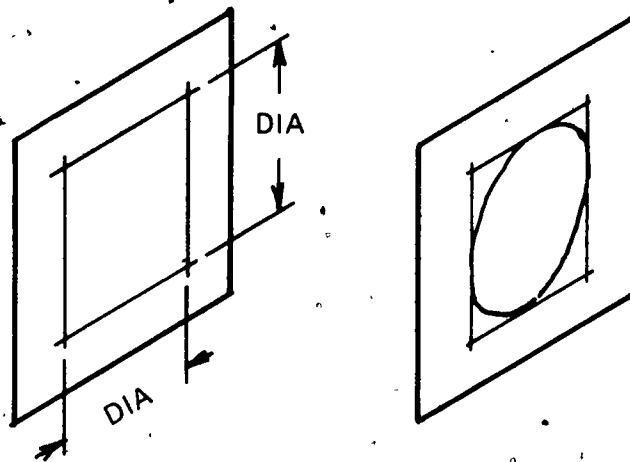
- C. On left side plane, major axis is 60° from horizontal

Example:



- D. Diameter of circle is boxed in, and ellipse is sketched

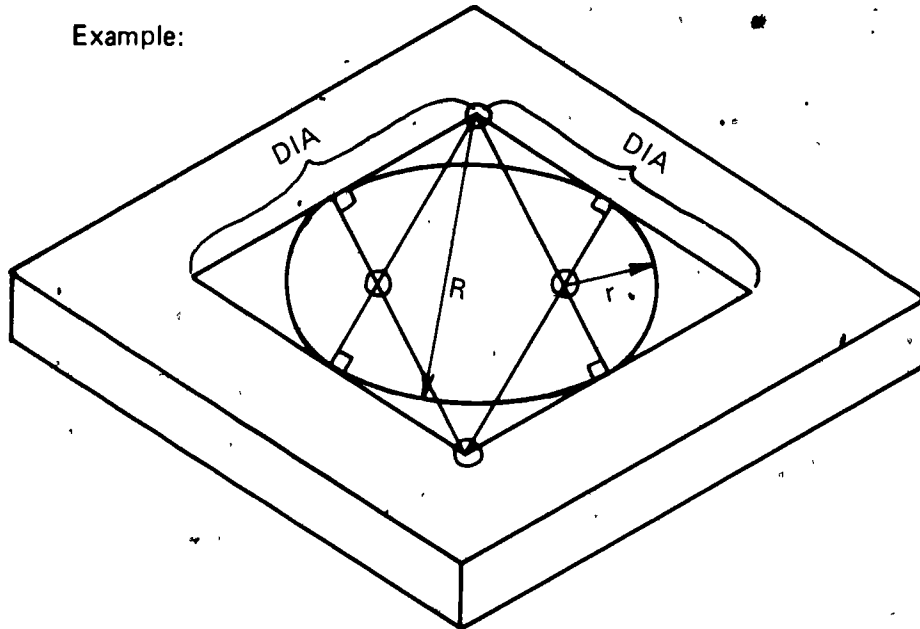
Example:



INFORMATION SHEET

- E. Perpendicular bisector of each side of box is found and drawn mechanically with straight edge and compass

Example:



- V Places where presentation drawings are found (Transparencies 4, 5, and 6)

- A. Catalogs
- B. Sales literature
- C. Proposals
- D. Technical reports
- E. Patents
- F. Parts books

- VI. Shading techniques for presentation drawings (Transparencies 7, 8, and 9)

- A. Lines
- B. Dots-stippling
- C. Smudge
- D. Transfer sheets
- E. Air brush
- F. Shadows

INFORMATION SHEET

VII. Types of axonometric drawings (Transparency 10)

A. Isometric

1. Width, height, and depth on equal scale
2. All angles are equal
3. 120° between axes

B. Dimetric

1. Width and height full scale
2. Two angles are equal
3. Two dimensions are equal

C. Trimetric

1. Width, height, and depth are unequal
2. All axes are at different angles
3. All angles are unequal
4. Dimensions are unequal

VIII. Oblique drawings (Transparency 11)

- A. Cavalier--True length on all axes
- B. Cabinet--Half scale on depth axis
- C. General--Depth axis at any scale

(NOTE: Circular view is normally drawn in front view--true size view.)

IX. Parts of exploded assembly presentation drawings and uses (Transparencies 12, 13, and 14)

A. Methods of identification of parts

1. Numbers--Used if tied to parts list
2. Part names--Used if immediate identification is important

(NOTE: Either method may be used on exploded assembly presentation drawings. If the numbers method is used, there must be a corresponding parts list.)

INFORMATION SHEET

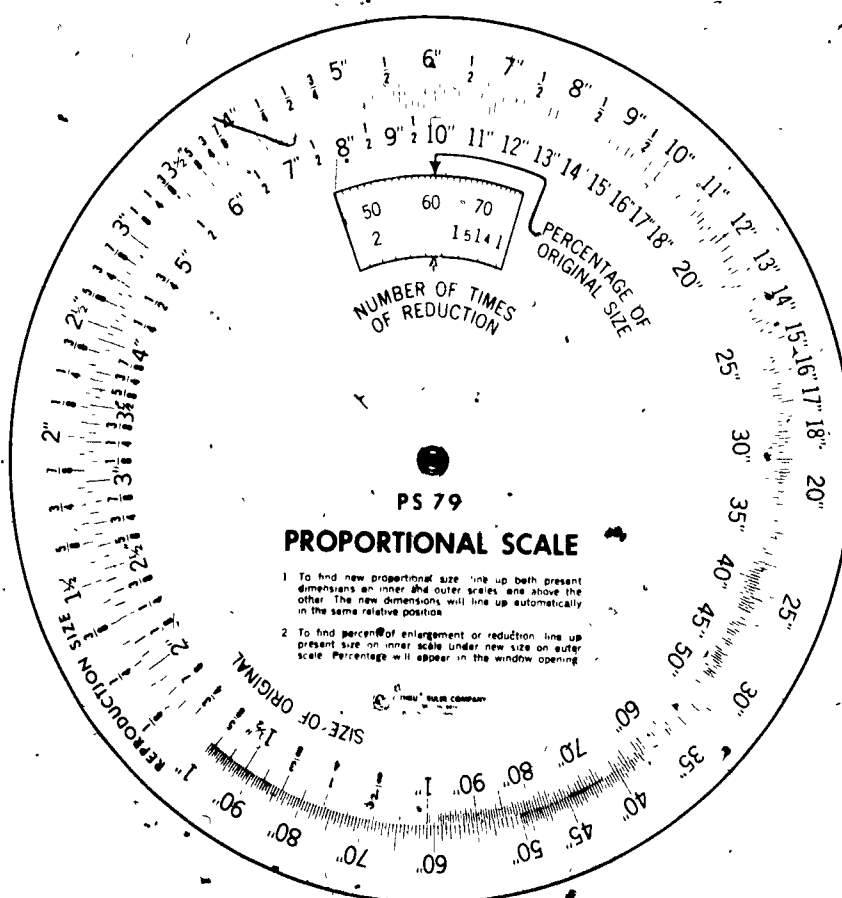
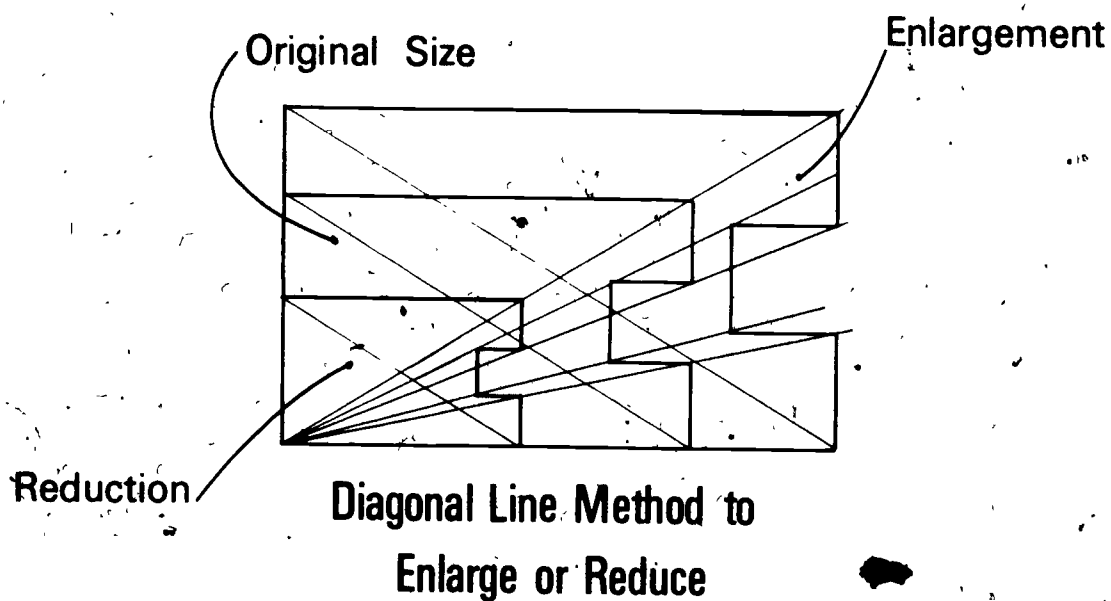
- B. Flow lines--Indicate where parts fit
- C. Shading--Used to differentiate one part from another
- D. Standard hardware--Can be duplicated and pasted up on drawing to save time
- E. Axis--Should be in natural position rather than just to fit the paper
- F. Parts list (PL)--Should be on same sheet directly above title block
- G. Overlapping parts--Lines in front take precedence over lines in back by gapping back lines for front lines

(NOTE: For best results drawing should be inked and reduced for final copy.)

X. Special requirements for patent drawings (Transparency 15)

- A. Draw mechanically correct to help understand the invention
- B. Do not dimension or detail as working drawings
- C. Illustrate each claim
- D. Omit center lines and notes
- E. Draw in India-ink or equivalent
- F. Use heavy, smooth, white paper 8 1/2 by 14" (21.6 by 35.6 cm) or 21.0 by 29.7 cm (DIN size A4); two ply or three ply bristol board is preferred
- G. Line shade and surface shade to improve readability

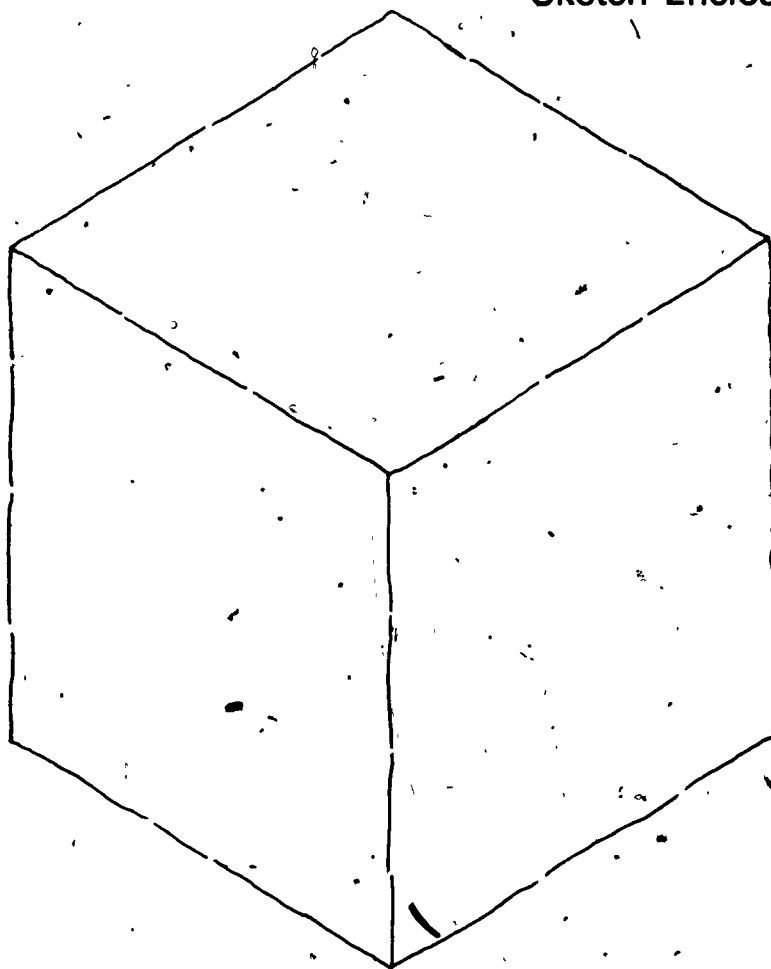
Reduction Ratios

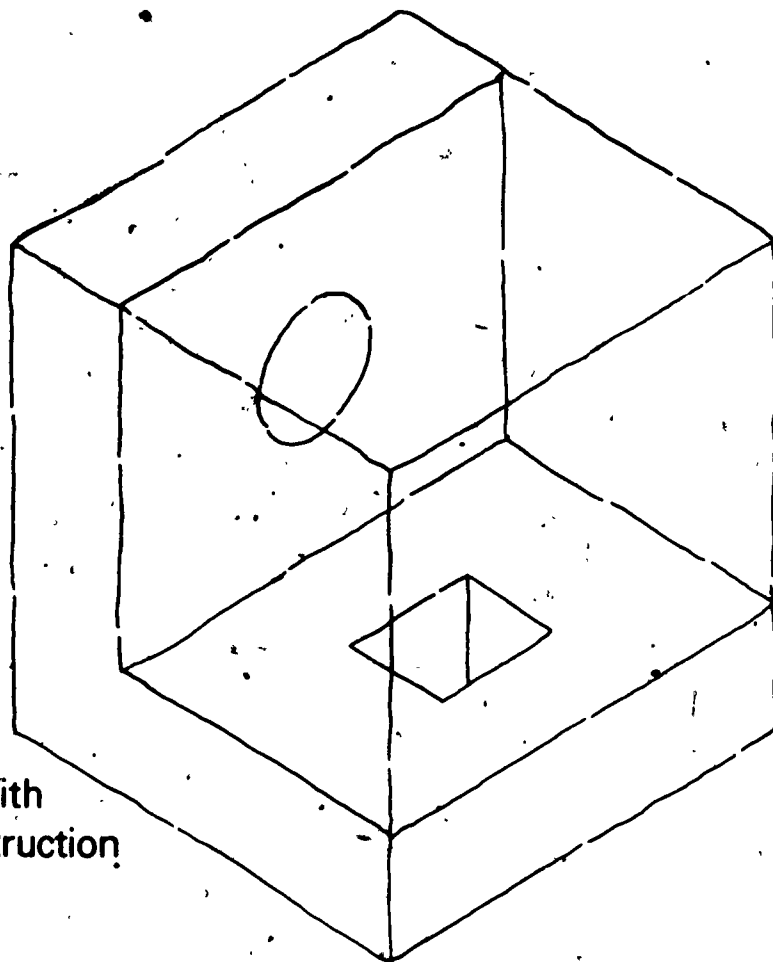


Circular Proportional Scale

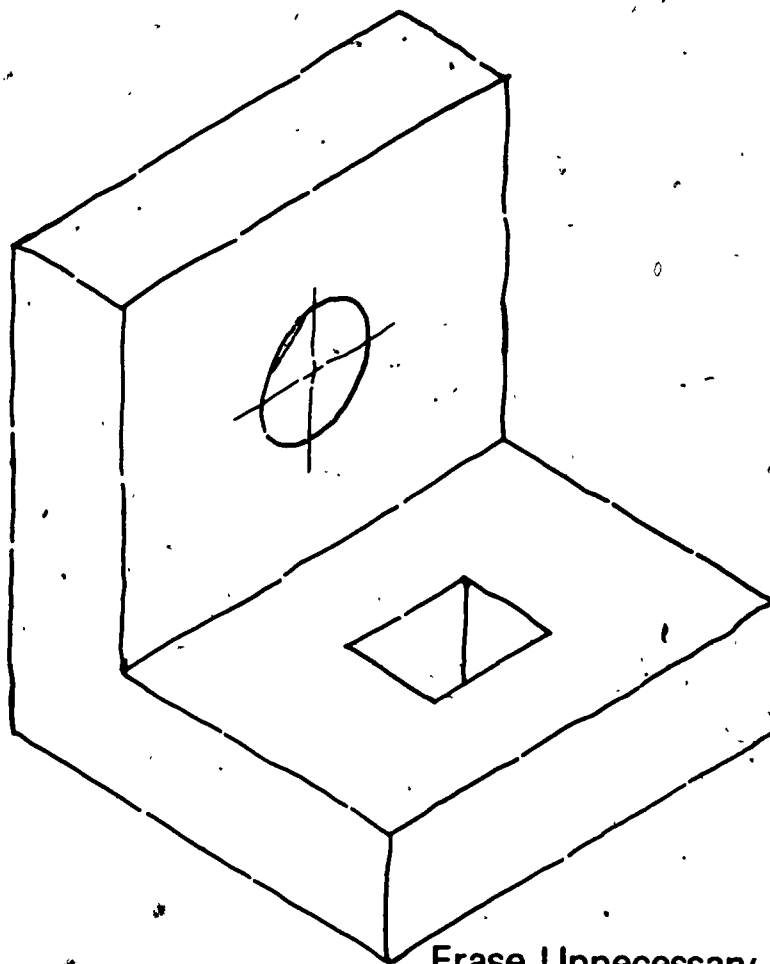
Sketching Order

Sketch Enclosing Box



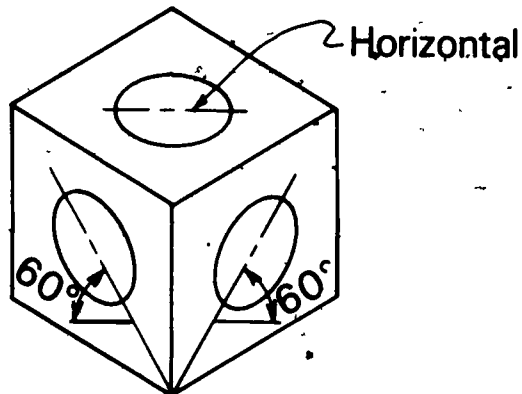


Block in With
Light Construction
Lines

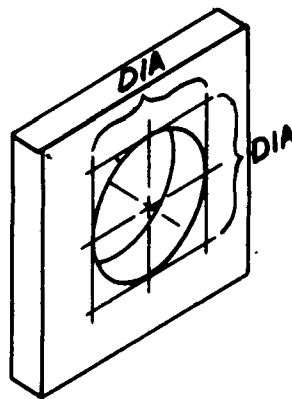


Erase Unnecessary Construction
Lines, and Darken Final
Visible Lines

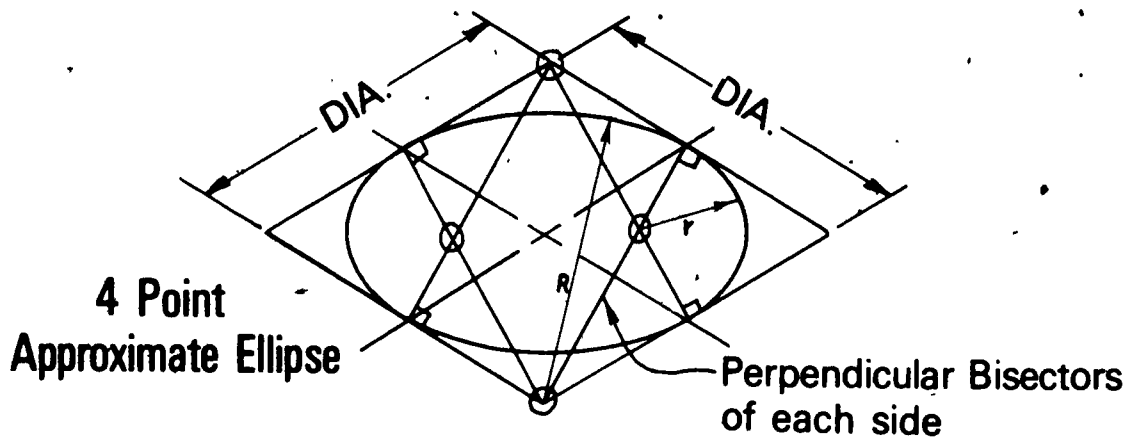
Ellipses



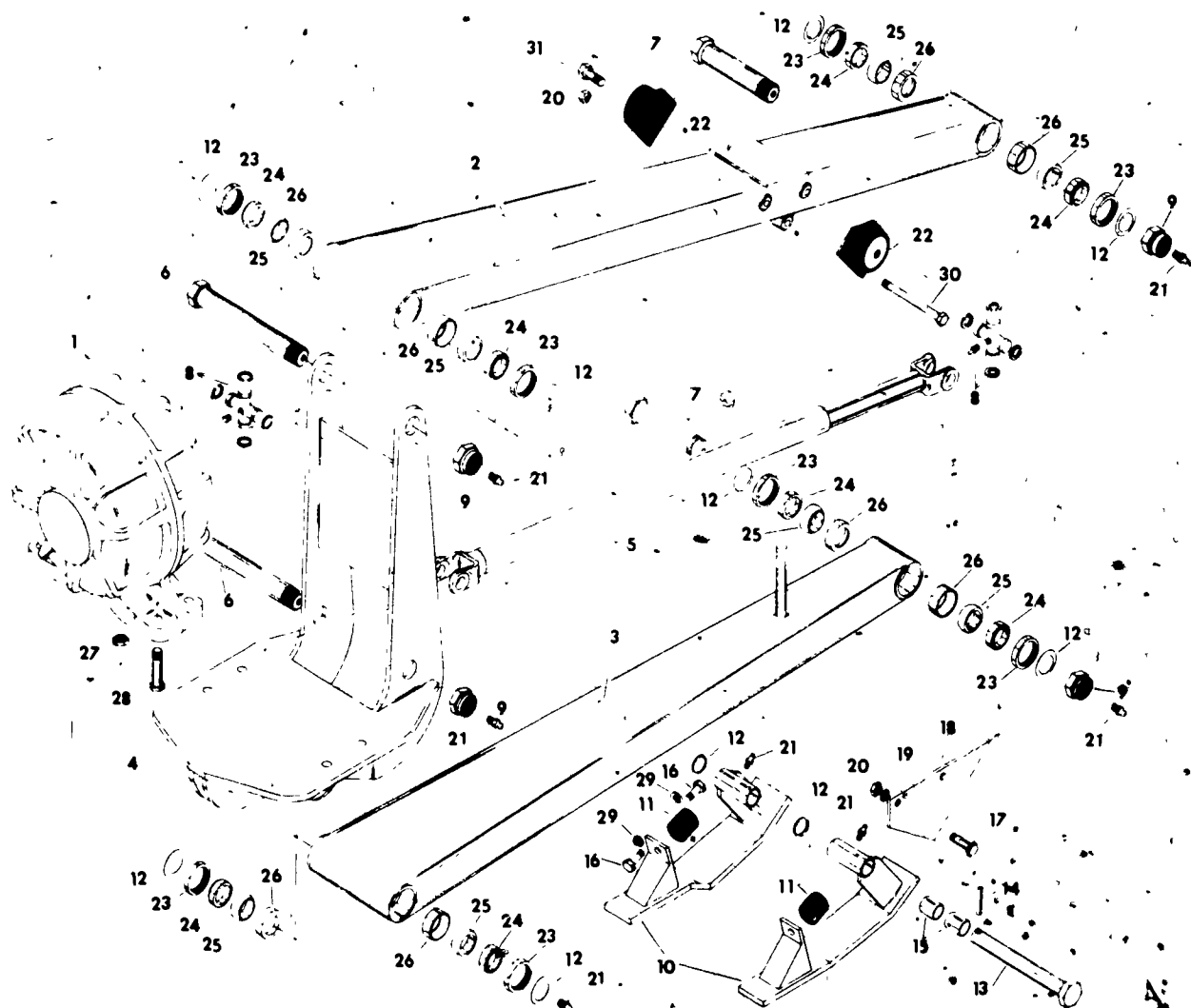
Ellipse Orientation



Sketch Box



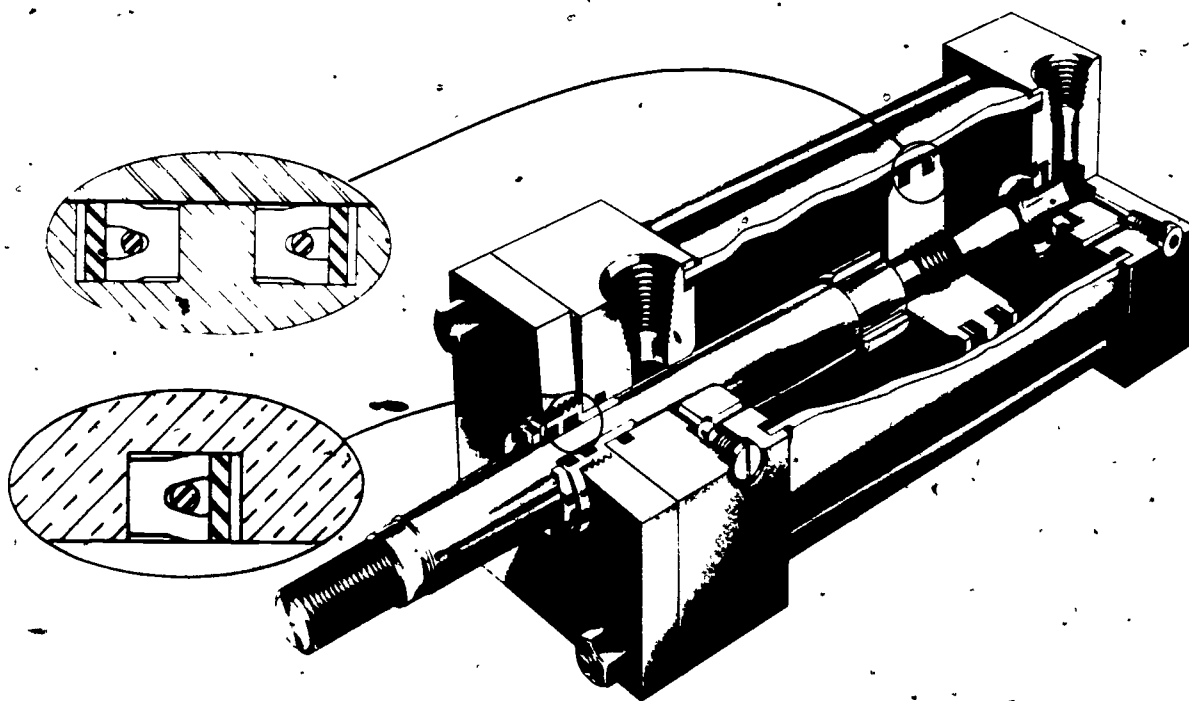
Catalog Presentation Drawing



PLOW FRAME

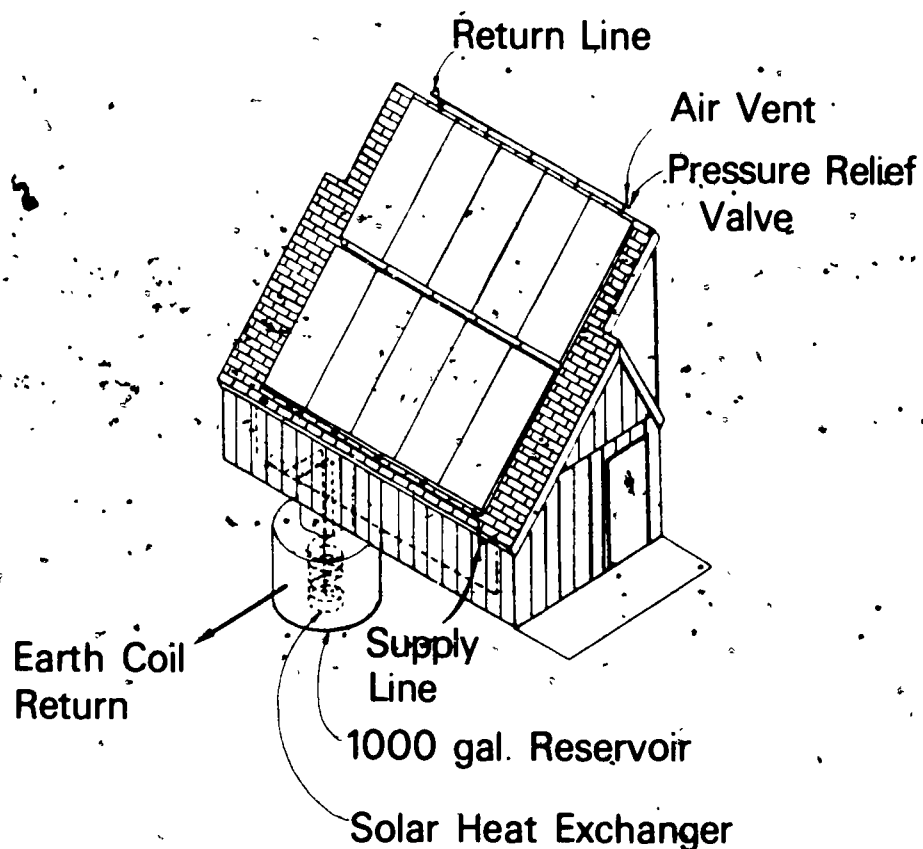
Courtesy of Charles Machine Works, Perry, Oklahoma

Sales Literature Presentation Drawing



420

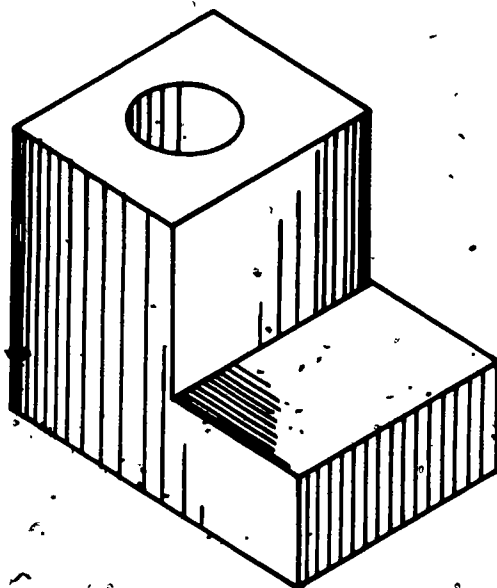
Technical Report Presentation Drawing



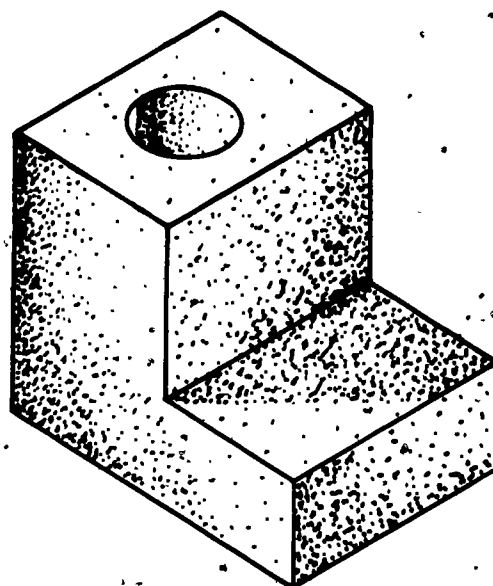
Solar Hut and Earth Coil Reservoir.

Courtesy of Dr. James Bose, Oklahoma State University

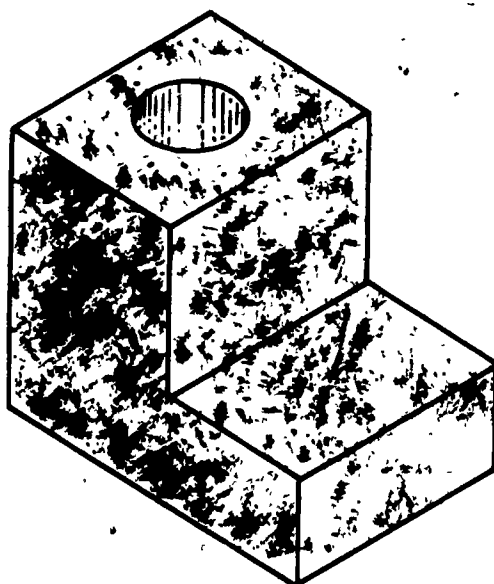
Shades and Shadows



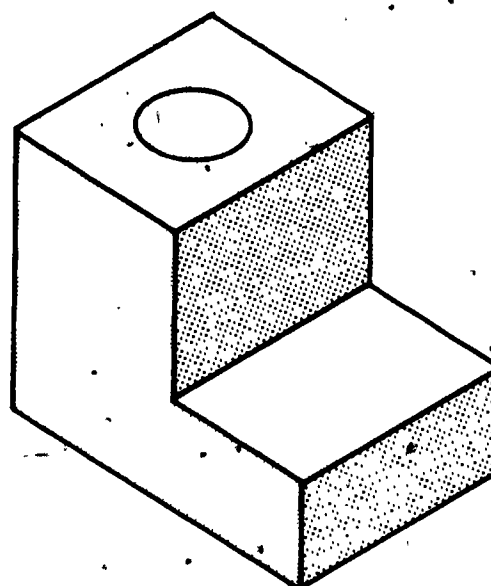
Line Shading



Dots

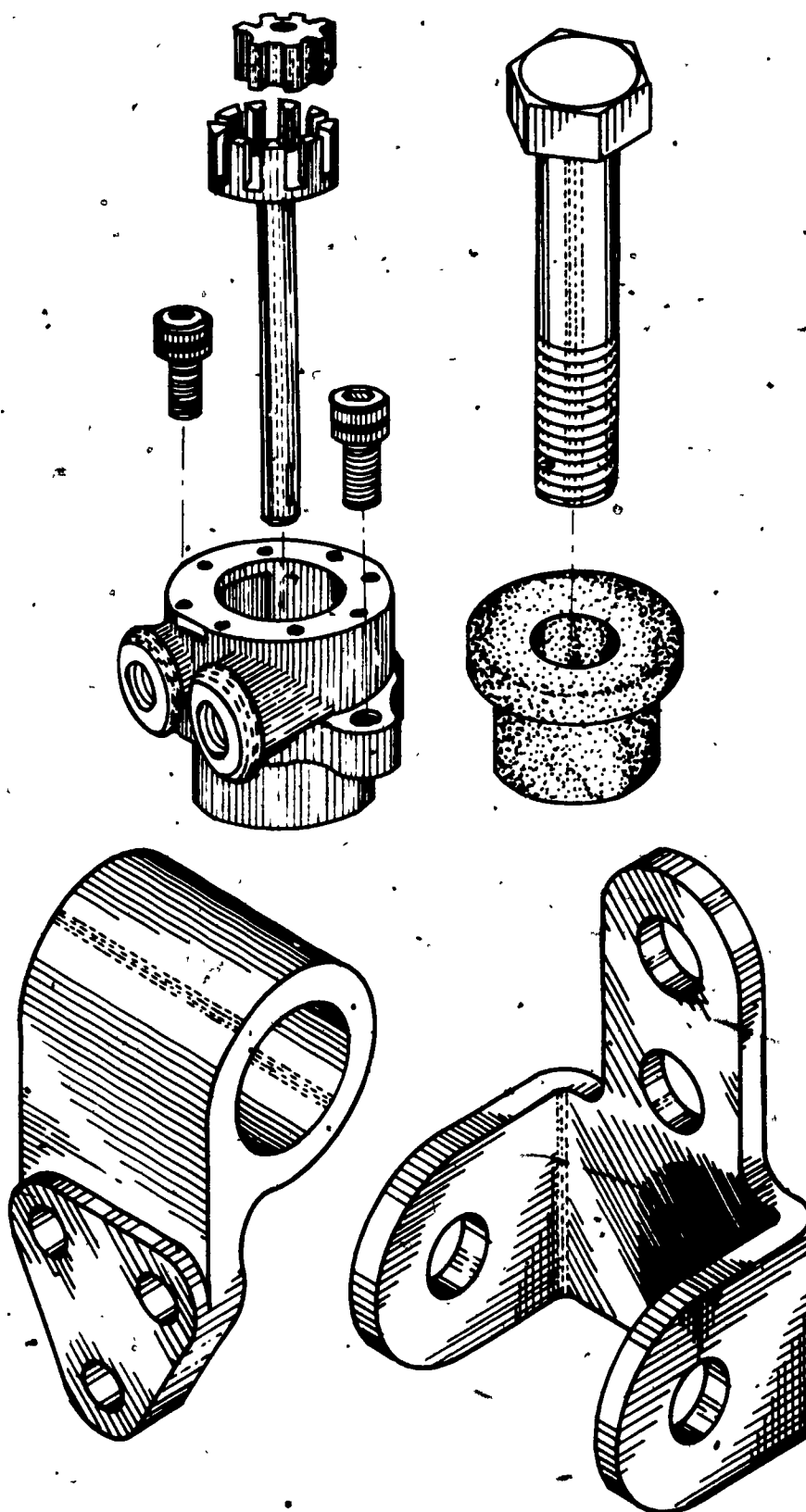


Smudge Shading

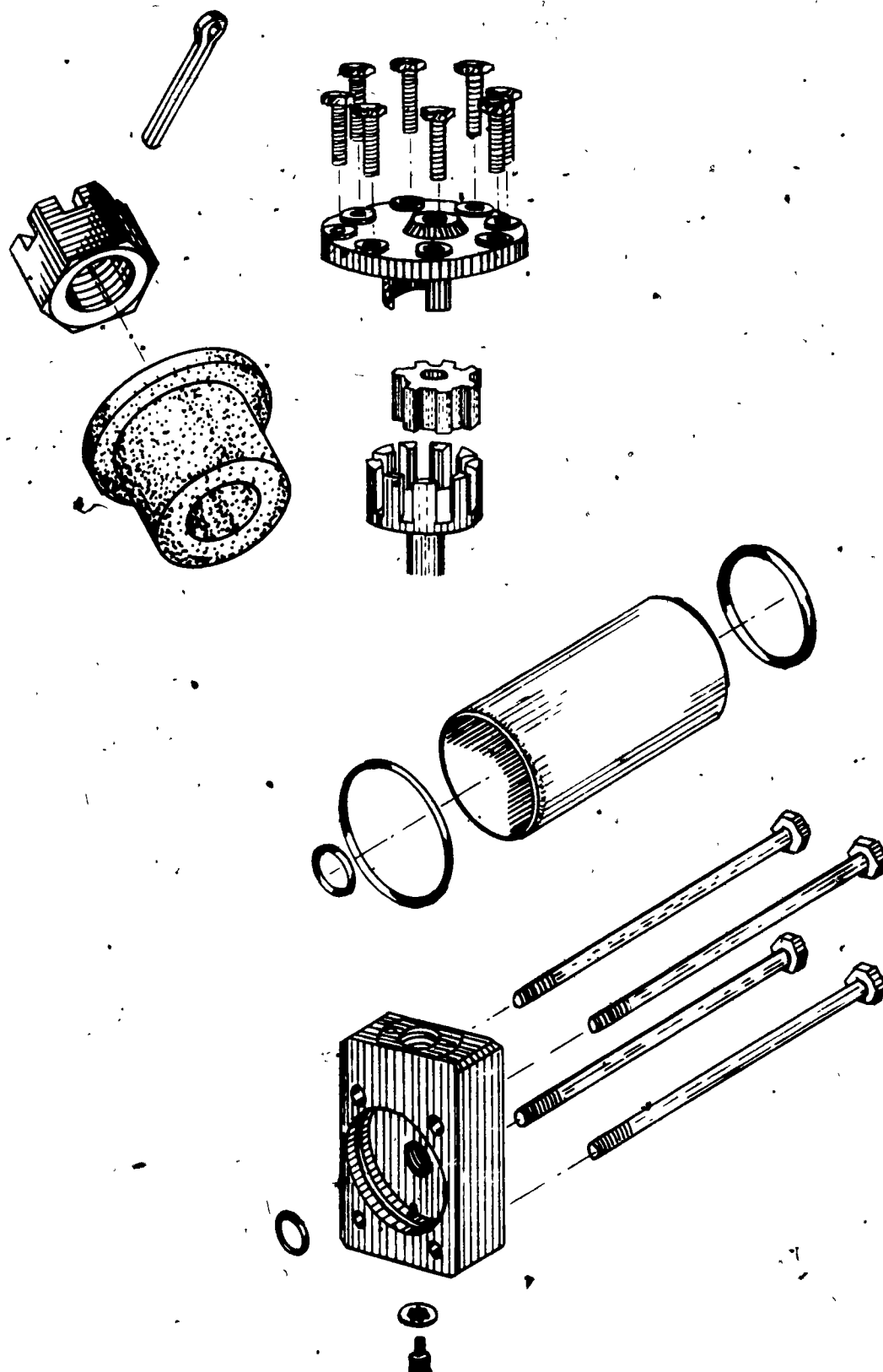


Press on Materials

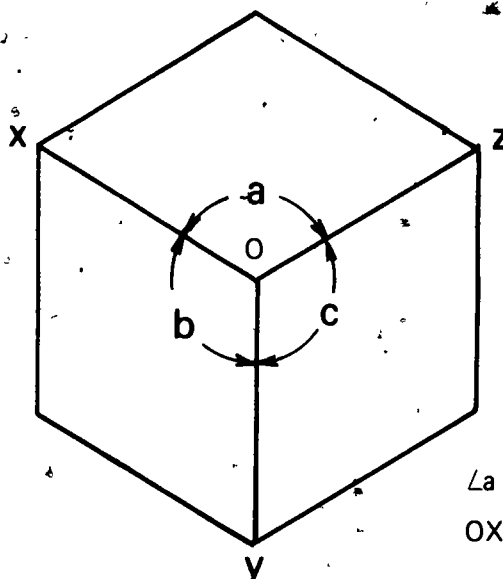
Shades and Shadows (Continued)



Shades and Shadows (Continued)



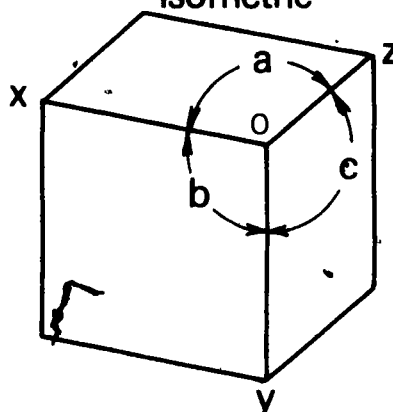
Axonometric Drawings



$$\angle a = \angle b = \angle c$$

$$OX = OY = OZ$$

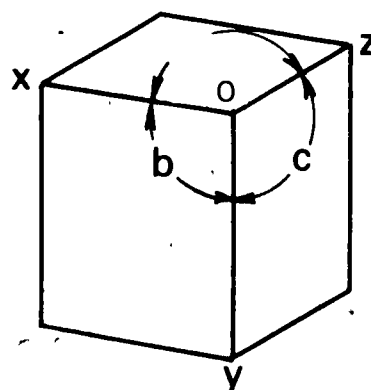
Isometric



$$\angle a = \angle c$$

$$OX = OY$$

Dimetric

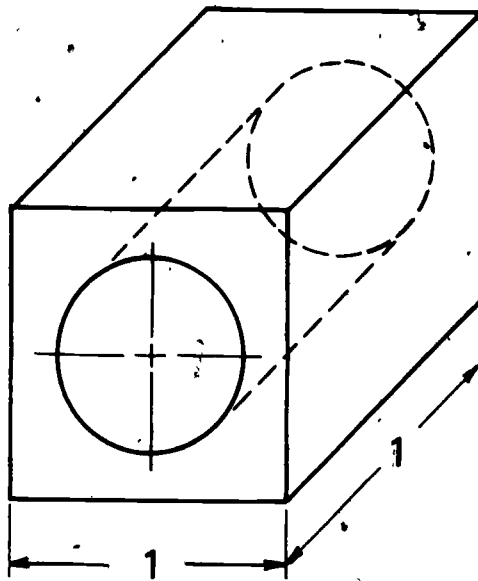


\angle s a, b, and c are unequal

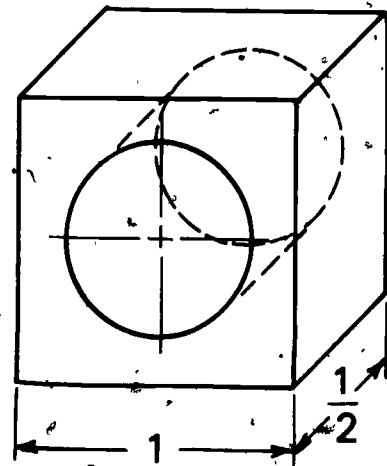
OX, OY, and OZ are unequal

Trimetric

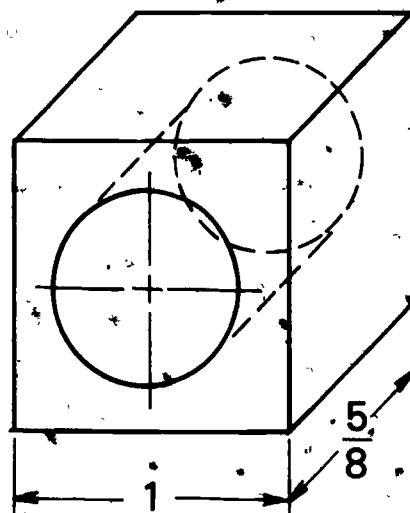
Oblique Drawings



Cavalier Oblique

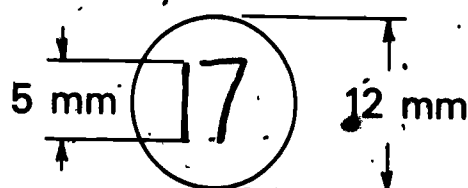
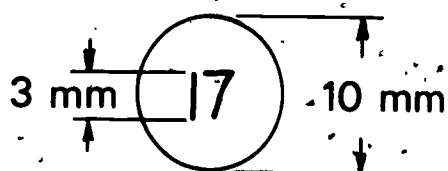


Cabinet Oblique



General Oblique

Leaders and Overlapping Parts



Identification Numbers



Arrow
(To Object)



Dot
(On Object)

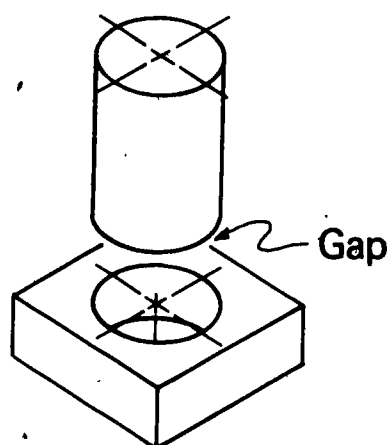


"S"
(On Object)



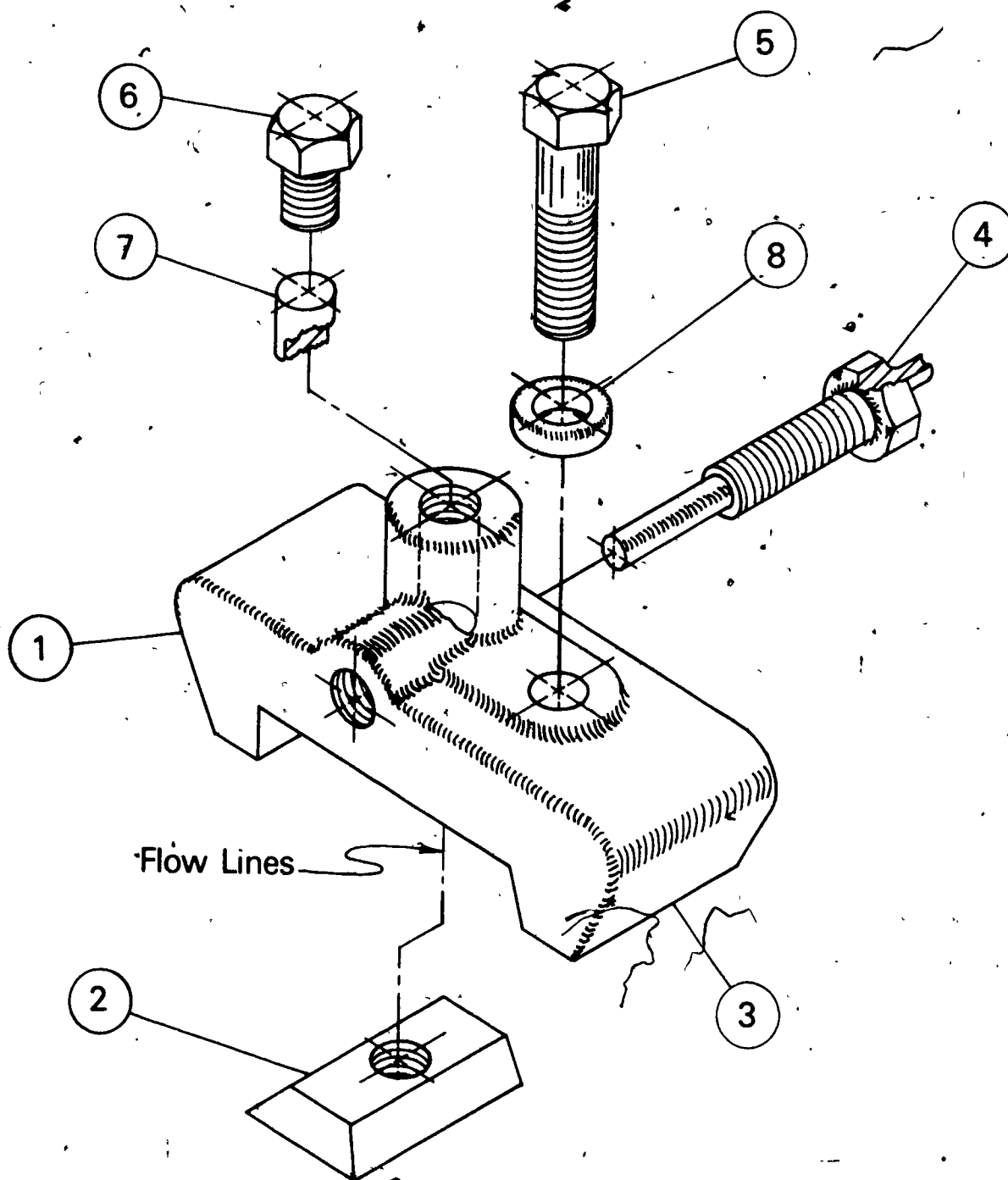
Line
(On Object)

Leaders



Overlapping Parts

Exploded Assembly Drawing



Exploded Assembly Drawing (Continued)



HYDRAULIC SYSTEM

Patent Drawing

3,623,744

COLLAPSIBLE TRAILER APPARATUS

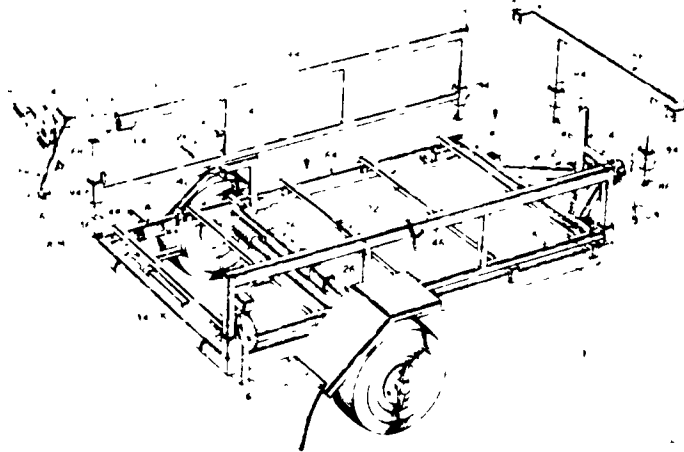
Melvin C. Bertness, Santa Cruz, and Arnold E. Lyle, Capitola, both of Calif., assignors to Bermaco Enterprises, San Jose, Calif.

Filed Dec. 11, 1969, Ser. No. 884,240

Int. Cl. B62d 23/00

U.S. Cl. 280 106

12 Claims



222,660

ELECTRIC SCISSORS

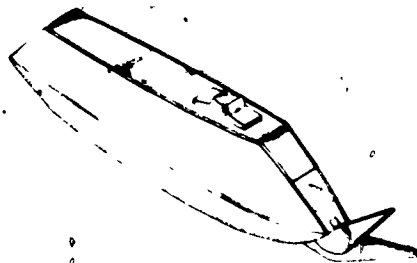
John K. Miles, Columbus, Ind., and Jack F. Baker, Glenview, Ill., assignors to Arvin Industries, Inc., Columbus, Ind.

Filed Aug. 12, 1970, Ser. No. 24,433

Term of patent 14 years

Int. Cl. D8-03

U.S. Cl. D8-61



PRESENTATION DRAWINGS UNIT VII

ASSIGNMENT SHEET #1-SHADE PICTORIALS

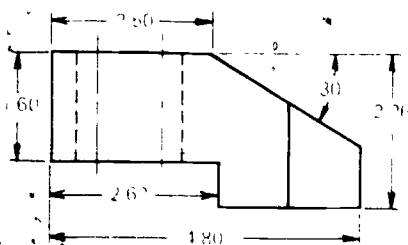
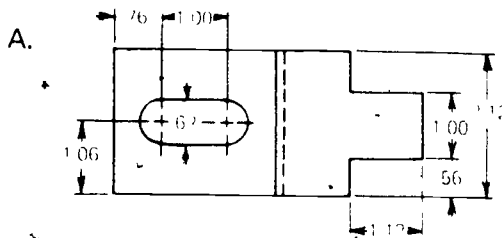
Directions. On "B" size vellum or other media selected by instructor, construct an isometric drawing of one of the problems below to appropriate scale using pencil or ink. Make four quality blueline prints, and shade each blueline print using a **different** shading technique.

(NOTE: These techniques are outlined in the information sheet, and include lines, stipples, and smudging.)

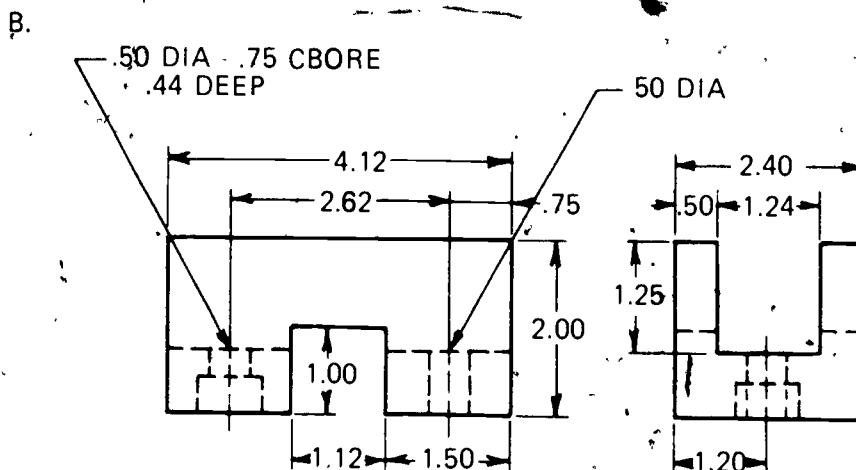
Shade the original drawing using the **best** shading technique on the prints. Make a blueline print of the completed drawing, and turn in all blueline prints to instructor.

Problems:

(NOTE: Your instructor may wish to assign an alternate problem.)

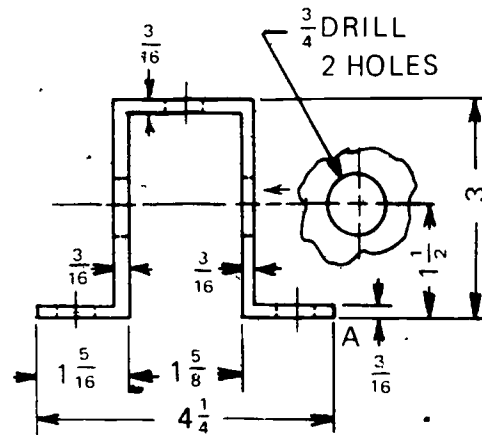
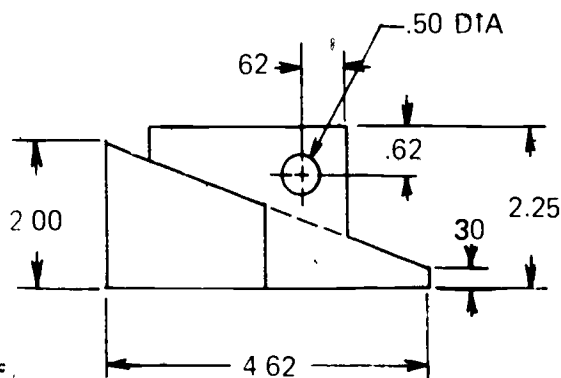
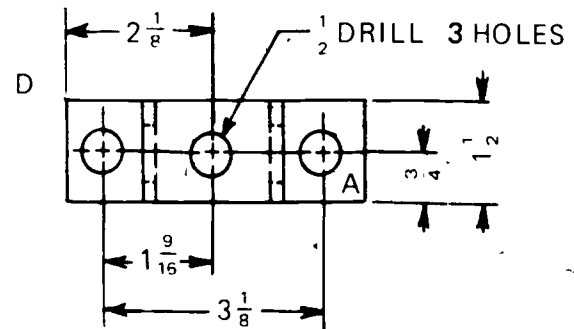
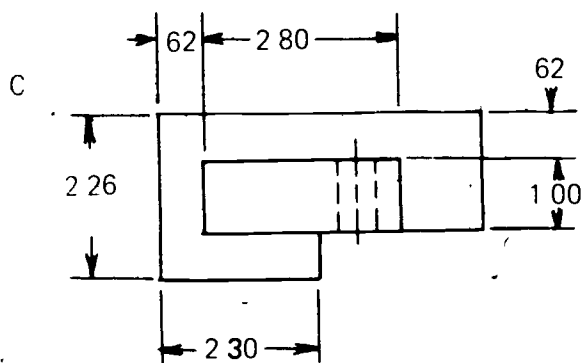


LOCATOR



CENTER BRACKET

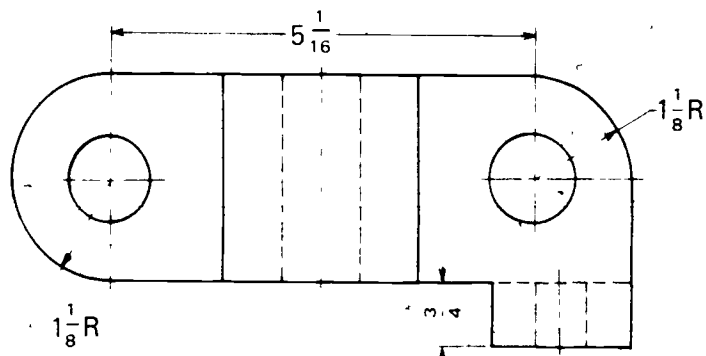
ASSIGNMENT SHEET #1



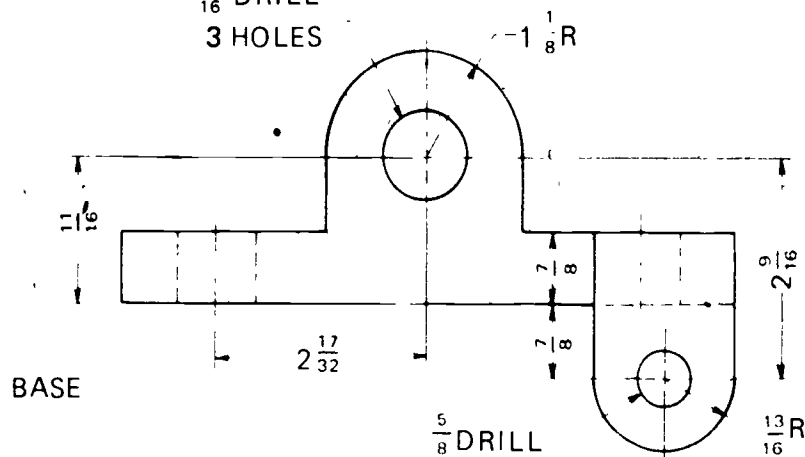
SLIDE

GEAR SUPPORT

E.



$\frac{15}{16}$ DRILL
3 HOLES



BASE

PRESENTATION DRAWINGS
UNIT VII

ASSIGNMENT SHEET #2--CONSTRUCT CONCEPTUAL PRESENTATION SKETCHES

Directions: On "A" size vellum or other media selected by instructor, construct conceptual sketches of one of the problems below to include the following 1) applicable dimensions and notes, 2) parts identification, and 3) shape description.

Problems:

(NOTE: Your instructor may wish to assign an alternate problem.)

- A. Design safety or security devices for fire or theft to help save lives and prevent injury
- B. Design a new or improved educational aid for your instructor
- C. Design an improvement in vehicle transportation or racing
- D. Design a home improvement product

PRESENTATION DRAWINGS
UNIT VII

ASSIGNMENT SHEET #3--CONSTRUCT DESIGN SKETCHES

Directions Using two sheets of "A" size vellum or other media selected by instructor, construct design sketches of two parts for one of the problems below or a problem from Assignment Sheet #2 to include the following: 1) shape description such as multiview and/or pictorial, 2) estimated size dimensions and notes, and 3) estimated material specifications

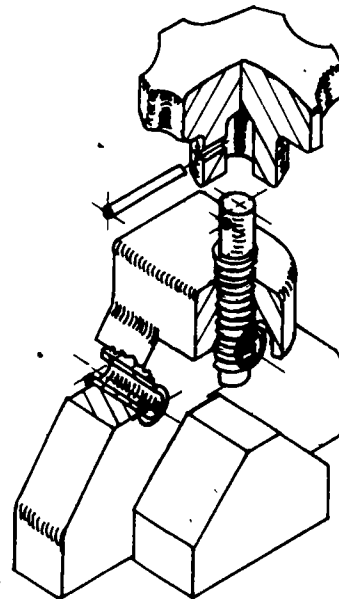
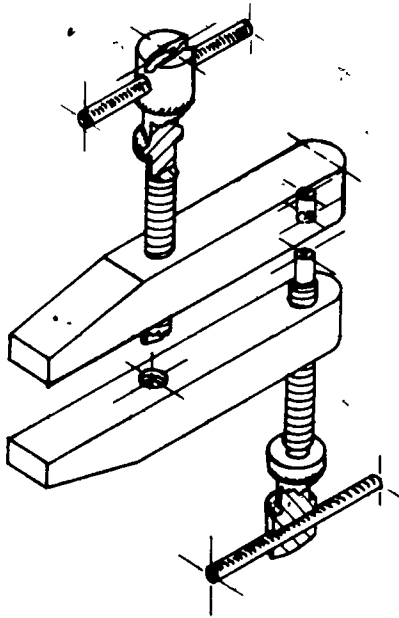
(NOTE: Make sketches complete enough so a drafter can make detailed drawings.)

Problems:

(NOTE Your instructor may wish to assign an alternate problem.)

A.

B.



PRESENTATION DRAWINGS
UNIT VII

ASSIGNMENT SHEET #4--CONSTRUCT A DIMETRIC PRESENTATION DRAWING

Directions: On "B" size vellum or other media selected by instructor, construct a dimetric drawing of one of the problems from Assignment Sheet #1 to appropriate scale using pencil or ink. You will need to select your own dimetric axis. Make two quality blue-line prints, and shade each dimetric print with a different type of shading. Shade original dimetric with best shading, and turn in blue-line prints and original to instructor.

(NOTE: Your instructor may wish to assign an alternate problem.)

PRESENTATION DRAWINGS
UNIT VII

ASSIGNMENT SHEET #5--CONSTRUCT AN OBLIQUE PRESENTATION DRAWING

Directions: On "B" size vellum or other media selected by instructor, construct an oblique drawing of one of the problems from Assignment Sheet #1 to appropriate scale using pencil or ink. You will need to select your type of oblique such as cavalier, cabinet, or general. Make two quality blueline prints of your oblique, and shade oblique prints with different types of shading. Shade original with best shading, and turn in blueline prints and original to instructor.

(NOTE. Your instructor may wish to assign an alternate problem.)

PRESENTATION DRAWINGS
UNIT VII

11
ASSIGNMENT SHEET #6--CONSTRUCT A TWO POINT PRESENTATION
PERSPECTIVE OF AN OBJECT

Directions: On "B" size vellum or other media selected by instructor, construct a two point perspective of one of the problems from Assignment Sheet #1 to appropriate scale using pencil or ink. You will need to select your own vanishing and station points. Make two quality blue-line prints, and shade each perspective print with a different type of shading. Shade original with best shading, and turn in blue-line prints and original to instructor.

(NOTE: Your instructor may wish to assign an alternate problem.)

PRESENTATION DRAWINGS
UNIT VII

ASSIGNMENT SHEET #7--CONSTRUCT AN EXPLODED ASSEMBLY
PRESENTATION DRAWING

Directions: On "D" size vellum or other media selected by instructor, construct an exploded assembly drawing of a problem assigned by instructor to scale using pencil or ink as instructed to include the following: 1) selected shading, 2) parts identifications, 3) parts list, and 4) flow lines. You will need to select appropriate scale and the type of pictorial (axonometric, oblique, or perspective) you wish to draw. Make a blueline print of your completed drawing, and turn in blueline print and original to instructor.

(NOTE: You may be divided into teams to work on a large problem.)

PRESENTATION DRAWINGS UNIT VII

NAME _____

TEST

1. Match the terms on the right with the correct definitions.

- _____ a. Simple exterior embellishments utilizing light effects to enhance the pictorial qualities of an object
- _____ b. Sketch, mechanical drawing, or rendering designed to illustrate a technical subject and help sell or clarify its idea to a client
- _____ c. Freehand drawing of technical ideas without instruments
- _____ d. Carefully drawn sketches prepared to be given to someone else to make detail drawings
- _____ e. Drawing showing all parts in relationship with each other and how they fit together
- _____ f. Recording and communicating technical ideas that are in the process of development
- _____ g. Three-dimensional drawing in axonometric, oblique, or perspective to imitate a picture of an object
- _____ h. A simplified drafting technique to reduce drafting time that combines photographs and line drawing on a standard sheet layout
- _____ i. A simplified drafting technique in which drawing segments are pasted or typed in position on a drawing form and photographically reproduced
- _____ j. Drawing an invention in pictorial and explanatory form to convey the correct interpretation
- _____ k. A method of touching up photographs and adding shading to line drawings by blowing ink or paint pigments through an air cap onto the drawing
- _____ l. To reduce a drawing proportionally using a ratio

1. Freehand technical sketching
2. Photodrafting
3. Conceptual sketches
4. Reduction ratios
5. Design sketches
6. Presentation sketch or drawing
7. Airbrushing
8. Pictorial drawing
9. Shading
10. Paste-up drafting
11. Exploded assembly drawing
12. Patent drafting

2. Name three types of presentation sketches.

- a. _____
- b. _____
- c. _____

3. Arrange in order the following steps of sketching by placing the correct sequence numbers in the appropriate blanks.

- _____ a. Block in object proportionately with light construction lines
- _____ b. Clean up unnecessary construction lines with an eraser and darken final visible lines
- _____ c. Sketch light construction of an enclosing box or cylinder in proportion

4. Select true statements concerning ellipse construction by placing an "X" in the appropriate blanks.

- _____ a. On horizontal plane, major axis is horizontal
- _____ b. On right side plane, major axis is 60° from horizontal
- _____ c. On left side plane, major axis is 45° from horizontal
- _____ d. Diameter of circle is boxed in, and ellipse is sketched
- _____ e. 45° bisector of each side of box is found and drawn mechanically with straight edge and compass

5. List three places where presentation drawings are found.

- a. _____
- b. _____
- c. _____

6. Complete the following list of shading techniques for presentation drawings.

- a. Smudge
- b. Transfer sheets
- c. Shadows
- d. _____
- e. _____
- f. _____

7. Distinguish between the types of axonometric drawings by placing an "I" next to the characteristics of isometric, a "D" next to the characteristic of dimetric, and a "T" next to the characteristic of trimetric.

- ☐ a. 120° between axes
- ☐ b. All angles are unequal
- ☐ c. All axes are at different angles
- ☐ d. Two angles are equal
- ☐ e. All angles are equal
- ☐ f. Width and height full scale
- ☐ g. Width, height, and depth are unequal

8. Select true statements concerning oblique drawings by placing an "X" in the appropriate blanks.

- ☐ a. Cabinet obliques are drawn half scale on the depth axis
- ☐ b. General obliques can be drawn full scale on the depth axis or other scales
- ☐ c. Cavalier obliques are drawn half scale on the depth axis

9. Match the parts of exploded assembly presentation drawings on the right with the correct uses.

- | | |
|---|----------------------|
| <input type="checkbox"/> a. Used to differentiate one part from another | 1. Numbers |
| <input type="checkbox"/> b. Should be on same sheet directly above title block | 2. Part names |
| <input type="checkbox"/> c. Used if tied to parts list | 3. Flow lines |
| <input type="checkbox"/> d. Can be duplicated and pasted up on drawing to save time | 4. Shading |
| <input type="checkbox"/> e. Indicate where parts fit | 5. Standard hardware |
| <input type="checkbox"/> f. Lines in front take precedence over lines in back by gapping back lines for front lines | 6. Axis |
| <input type="checkbox"/> g. Used if immediate identification is important | 7. Parts list |
| <input type="checkbox"/> h. Should be in natural position rather than just to fit the paper | 8. Overlapping parts |

10. Select special requirements for patent drawings by placing an "X" in the appropriate blanks.

- ☐ a. Draw mechanically correct to help understand the invention.
- ☐ b. Dimension and detail as working drawings
- ☐ c. Illustrate each claim
- ☐ d. Use center lines and notes
- ☐ e. Use poster paper 4" by 5"
- ☐ f. Line shade and surface shade to improve readability
- ☐ g. Draw in pencil so changes can be made

11. Demonstrate the ability to:

- a. Shade pictorials.
- b. Construct conceptual presentation sketches.
- c. Construct design sketches.
- d. Construct a dimetric presentation drawing.
- e. Construct an oblique presentation drawing.
- f. Construct a two point presentation perspective of an object.
- g. Construct an exploded assembly presentation drawing.

(NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)

PRESENTATION DRAWINGS UNIT VII

ANSWERS TO TEST

1. a. 9 e. 11 i. 10
b. 6 f. 3 j. 12
c. 1 g. 8 k. 7
d. 5 h. 2 l. 4
2. a. Conceptual
b. Design
c. Presentation
3. a. 2
b. 3
c. 1
4. a, b, d
5. Any three of the following:
a. Catalogs
b. Sales literature
c. Proposals
d. Technical reports
e. Patents
f. Parts books
6. d. Lines
e. Dots-stippling
f. Air brush
7. a. I
b. T
c. T
d. D
e. I
f. D
g. T
8. a, b
9. a. 4 e. 3
b. 7 f. 8
c. 1 g. 2
d. 5 h. 6
10. a, c, f
11. Evaluated to the satisfaction of the instructor

MATERIALS AND SPECIFICATIONS UNIT VIII

UNIT OBJECTIVE

After completion of this unit, the student should be able to specify materials and write specifications for working drawings to include materials, heat treatment, and standard shapes. This knowledge will be evidenced by correctly performing the procedures outlined in the assignment sheets and by scoring 85 percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms related to materials and specifications with the correct definitions.
2. List specifications sometimes found on mechanical drawings.
3. Match general heat treatments for metals with the correct definitions.
4. Match surface hardening treatments for metals with the correct definitions.
5. Select forms of carbon steel.
6. Complete a list of categories of pipe based on end use.
7. List three specifications for tubing callouts.
8. Match structural steel shapes with the correct specifications.
9. List standard mill forms of materials.
10. Match metal properties with the correct definitions.
11. List factors to consider in selecting materials.
12. Distinguish between physical and manufacturing characteristics of metals.
13. Complete a list of types and kinds of ferrous manufacturing metals.
14. Identify parts of the steel numbering system.
15. Select primary copper type metals.
16. Match the designations of condition of aluminum with the correct definitions.
17. Distinguish between advantages and disadvantages of aluminum.
18. Distinguish between advantages and disadvantages of zinc.

19. Distinguish between types of plastic materials.
20. Distinguish between advantages and disadvantages of plastics.
21. Match refractory materials with the correct uses.
22. Demonstrate the ability to:
 - a. Determine wire and sheet metal size from gage number.
 - b. Select materials from a materials stock book.

MATERIALS AND SPECIFICATIONS UNIT VIII

SUGGESTED ACTIVITIES

- I. Provide student with objective sheet.
- II. Provide student with information and assignment sheets.
- III. Make transparencies.
- IV. Discuss unit and specific objectives.
- V. Discuss information and assignment sheets.
- VI. Have students look through ASM's *Metals Handbook* and SME's *Tool and Manufacturing Handbook* to see the full depth of this subject.
- VII. Take a field trip to a smelter, foundry, or other metal producing plant.
- VIII. Take a field trip to a metal fabricator to observe stock materials in the as received condition.
- IX. Give test.

INSTRUCTIONAL MATERIALS

- I. Included in this unit:
 - A. Objective sheet
 - B. Information sheet
 - C. Transparency masters
 1. TM 1--Metal Properties
 2. TM 2--Steel Numbering System
 3. TM 3--Aluminum Alloy Numbering System
 4. TM 4--Aluminum Classification System
 - D. Test
 - E. Answers to test
- II. References:
 - A. *Metals Handbook*. American Society for Metals, Metals Park, Ohio. 1980.
 - B. *Tool and Manufacturing Handbook*. 3rd ed. Society of Manufacturing Engineers. New York: McGraw-Hill Book Co., 1976.

- C. *Materials Selector Guide*, 1980.
- D. Chaplin, Jack W. *Metal Manufacturing*. Bloomington, IL: McKnight Publishing Co., 1976.
- E. *Modern Plastics Encyclopedia*. New York: McGraw-Hill Book Co., 1967.
- F. The Society of the Plastics Industry, *Plastics Engineering*. New York: Reinhold Publishing Corp., 1960.
- G. *Shapes and Plates*, United States Steel, Pittsburgh, Pennsylvania 15230.
- H. *Metals Stock List*, Ducommun Metals Company, P. O. Box 82356, 2101 South Villa, Oklahoma City, OK 73108.
- I. *Ryerson Data Book*, Joseph T. Ryerson & Son, Inc., Box 8000-A, Chicago, IL 60680.
- J. *Patterson Steel Company Reference Book*, Metal Service Center, 801 North Xanthus, P. O. Box 2620, Tulsa, OK 74101.
- K. *Steel Sales Stock List*, Steel Sales Corp., 3348 S. Pulaski Rd., Chicago, IL 60623.
- L. *Steel and Aluminum Stock List and Reference Book*, #76, Earle M. Jorgensen Co., P. O. Box 16065, Denver, Colorado 80216.

MATERIALS AND SPECIFICATIONS

UNIT VIII

INFORMATION SHEET

I. Terms and definitions

- A. Toughness--Ability of a metal to resist rough treatment
- B. Ductility--Ability of a metal to stretch and flow under pressure without breaking
- C. Machinability--Relative difficulty of machining a metal
- D. Ferrous metals--Metals primarily composed of iron
- E. Nonferrous metals--Metals not composed of iron
- F. Organic material--Substance containing animal, vegetable, or carbon
Example: Leather and wood
- G. Inorganic materials--Substance not containing animal, vegetable, or carbon
Example: Cement, glass, and graphite
- H. AISI (American Iron and Steel Institute)--Issues steel specifications for steel-working industry
- I. ASME (American Society of Mechanical Engineers)--Issues steel plate specifications
- J. ASTM (American Society for Testing and Materials)--Writes specifications for all materials
- K. ANSI (American National Standards Institute)--Coordinates standards development and resolves standards problems for the United States
- L. SAE (Society of Automotive Engineers)--Issues steel bar specifications
- M. UNS--Unified National Standard for metals
- N. Materials classification system--Standard designation system by AISI, SAE, ASTM, ASME, or UNS
- O. Heat treatment--Operation or combined operations of heating a metal and cooling it to obtain certain specifications
- P. Thermosetting--Plastic which permanently hardens (sets) after heating
- Q. Thermoplastic--Plastic which repeatedly softens with heat

INFORMATION SHEET

II. Specifications sometimes found on mechanical drawings

- A. Material
- B. Finish
- C. General tolerances
- D. Color
- E. Heat treatment
- F. Number required
- G. Hardness
- H. Weight
- I. Manufacturing process or operation

(NOTE: Specifications may be required depending on the organizational structure of the manufacturing department.)

III. General heat treatments for metals and definitions

- A. Annealing--To soften metal and release stresses
- B. Hardening--To harden metal by dipping in oil, water, air, or brine
- C. Tempering--To reduce internal stresses
- D. Surface hardening--To harden surface while leaving inside soft

IV. Surface hardening treatments for metals and definitions

- A. Carburizing--Introduction of carbon to surface
- B. Cyaniding--Introduction of carbon and nitrogen to surface
- C. Nitriding--Introduction of nitrogen to surface
- D. Induction hardening--Electrical heating of surface before quench
- E. Flame hardening--Flame heating of surface before quench

V. Forms of carbon steel

- A. Cold-rolled sheets

(NOTE: These are available in commercial quality for bending, forming, and welding, and in drawing quality for severe forming or drawing.)

INFORMATION SHEET

B. Plates

1. Rectangles
2. Coils

(NOTE: Coils are rarely used due to the difficulty of flattening the plate for processing.)

C. Bars

1. Hot-rolled

(NOTE: These are rounds, squares, flats, half rounds, and half ovals, and are available in merchant quality and special quality.)

2. Cold-rolled

(NOTE: These are rounds, hexagons, squares, and flats.)

VI Categories of pipe based on end use

- A. Pressure pipe
- B. Structural and mechanical pipe
- C. Standard pipe

VII Specifications for tubing callouts

- A. Outside diameter
- B. Inside diameter
- C. Wall thickness

VIII Structural steel shapes and specifications

- A. Beams, columns, and channels--Depth of the section and by weight
- B. Angles--Length of legs and weight per foot
- C. Tees--Width of flange, overall depth of stem, and weight per foot
- D. Zees--Depth of section, flange width, and weight per foot
- E. Wide-flange sections--Depth of section, flange width, and weight per foot

INFORMATION SHEET

IX. Standard mill forms of materials

- A. Foil (.0002" to .0055" thick, 7" to 36" wide)
- B. Strip (1/16" thick, 1/4" to 12" wide)
- C. Sheet (18 gage [.0478] to 7 gage [.1793], 24" to 72" wide)
- D. Plates (3/16 to 12" thick, 9" to 120" wide)
- E. Bar (1/4 to 6" square, 1/4 to 4" hexagon, up to 12' length)
- F. Rod (7/32 to 4 7/16 diameter)
- G. Wire (.004 to .625 diameter)
- H. Tubing (1/32 to 24 OD, .004" to 3" thick walls)
- I. Angle (Legs 1/2" to 9", up to 80 ft. long)
- J. Channel (Depth 3" to 18", 4.1#/foot to 42.7#/Foot, 20'-60' long)
- K. I Beam (Depth 3" to 24", 5.7#/foot to 100#/foot, 20' to 60' long)
- L. Expanded sheet (36 gage to 22 gage, up to 72" by 144")
- M. Perforated sheet (24 gage, to 14 gage up to 48" x 120")
- N. Coils (.001 to .1793 thick general use--1/4, 1/2-coiled for special material handling equipment--6"-60" wide)

(NOTE: Refer to a materials selector guide for reference to finished stock sizes. Standard mill sizes indicated in parentheses are for general reference only and to give you a feeling for material size and shape.)

X. Metal properties and definitions (Transparency 1)

- A. Tensile strength--Maximum load divided by cross sectional area just before straining when tensile loading a specimen
- B. Compressive strength--Maximum stress that a material can withstand during compression just before deformation
- C. Torsional strength--Maximum load in twisting action just before deformation
- D. Modulus of elasticity--Measure of the rigidity of a metal; ratio of stress to the strain

INFORMATION SHEET

E. Shear strength--Stress required to produce a fracture across a plane perpendicular to the cross section, the direction of forces and resistance being opposite and parallel with the paths offset a small amount

F. Bend strength--Maximum stress at which fracture occurs during bending
(NOTE: This is also known as modulus of rupture.)

XI. Factors to consider in selecting materials

A. Costs

1. Per ton
2. Per pound
3. Per piece
4. Per unit of strength

(NOTE: You want to select materials with the lowest cost and the highest number of desirable characteristics.)

B. Strength

C. Rigidity

D. Space filling

E. Surface finish

F. Manufacturability

G. Machinability

H. Weldability

I. Weight

J. Corrosion resistance

XII. Characteristics of metals

A. Physical characteristics

1. Toughness (shock loading)
2. Rigidity (resist forces)
3. Loading (weight - stress)
4. Strength (great forces)
5. Ductility (can be drawn or rolled without breaking)

INFORMATION SHEET

B. Manufacturing characteristics

1. Machinability (ease or difficulty for chip removal)
2. Formability (ease of plastic flow)
3. Joinability (ease of joining by welding, adhesives, or mechanical fasteners)
4. Castability (formed into parts)

XIII. Types and kinds of ferrous manufacturing metals

A. Cast iron

1. Gray cast iron
2. White cast iron
3. Malleable iron
4. Ductile (nodular) iron
5. Alloy cast iron

B. Carbon steel

1. Low carbon steel--.05% to .30% carbon (mild steel)
2. Medium carbon steel--.30% to .60% carbon
3. High carbon steel--.60% to 1.5% carbon

C. Alloy steel

1. Low alloy steel
2. Medium alloy steel

XIV. Parts of the steel numbering system (Transparency 2)

- A. Classification body
- B. Process
- C. Approximate alloying element
- D. Carbon content

Example: .4% carbon = 40

403

INFORMATION SHEET

XV. Primary copper type metals

- A. Copper
- B. Brass
- C. Leaded brass
- D. Phosphor bronze
- E. Aluminum bronze
- F. Silicon bronze
- G. Beryllium
- H. Cupro nickel
- I. Nickel silver

XVI. Designations of condition of aluminum (Transparencies 3 and 4)

- A. F--Fabricated
- B. O--Annealed
- C. H--Strain hardened
- D. W--Solution treated
- E. T (T3-T10)--Special conditions

XVII. Advantages and disadvantages of aluminum

A. Advantages

1. Corrosion resistance
2. Electrical and thermal conductivity
3. Attractive appearance
4. Light compared to steel, brass, nickel, or copper
5. Load carrying capacities based on equal weight of material compares very favorably with steel
6. Ease of fabrication
7. Non-sparking and non-magnetic

INFORMATION SHEET

B. Disadvantages

1. Loses part of strength at elevated temperatures
2. Galvanic corrosion possible when in contact with other metals
3. Alkalis are corrosive to aluminum
4. Lower mechanical properties than those of steel when of equal cross-section (not weight)

XVIII. Advantages and disadvantages of zinc

A. Advantages

1. Easier to cast than aluminum because of lower melting point
(NOTE: Zinc is used in the automotive industry and general manufacturing because it is so easy to cast.)
2. Low cost
3. High production rate
4. Resistance to atmospheric corrosion
5. Ability to provide galvanic protection to steel

B. Disadvantages

1. Two to three times heavier than aluminum in equivalent die castings
2. Not as dimensionally stable as aluminum castings
3. Toxic--Cannot be used for food packaging

XIX. Types of plastic materials

(NOTE: Only more common plastics are listed.)

A. Thermosetting (reheating will not soften)

1. Epoxides--Esters and straight epoxies

(NOTE: These are used for fastening, molding, casting, laminating, potting (encasing of electronic parts), and manufacturing press dies for metal forming.)

2. Amino resins--Urea and Melamine--formaldehyde

(NOTE: These are used in tableware, knobs, and electrical appliances.)

INFORMATION SHEET

3. Phoholics.

(NOTE: These are used in missiles, dials, and electrical parts.)

4. Polyesters

(NOTE: These are used in skylights, sports car bodies, and aircraft parts.)

B. Thermoplastics (may be reheated to soften)

1. Acrylonitrile-butadiene-styrene--ABS

(NOTE: This is used in tool handles and automotive parts.)

2. Acetals--Copolymer and homopolymer

(NOTE: These are used in plumbing valves, pumps, faucets, toys, gears, and cams.)

3. Acrylic resin--Methyl methacrylate

(NOTE: This is used for outdoor signs, sunscreens, windows, and canopies.)

4. Polyethylene--Also known as polythene

(NOTE: This is used for packaging material, bottles, and insulation.)

5. Polycarbonate

(NOTE: This is used for safety glass, housings, and electrical appliances.)

6. Polyethylene resins

(NOTE: These are used for garden hose, toys, ice trays, and packaging.)

7. Polypropylene

(NOTE: This is used for textiles, furniture, and toys.)

8. Celluloses--Acetate, acetate-butyrate, ethyl-cellulose

(NOTE: These are used for knobs, toys, and extruded tubes.)

9. Polystyrenes

(NOTE: These are used for tumblers, toys, and housings.)

10. Polysulfones

(NOTE: These are used for switch gears and appliances.)

INFORMATION SHEET

11. Vinyl resins--Polyvinyl butyrate, polyvinyl chloride (PVC), polyvinylidene chloride, and cellular-vinyl

(NOTE: These are used in safety glass, raincoats, pipe, and floats.)

12. Synthetic rubber

(NOTE: This is used in tires, hose, shoe soles, and shock absorbing pads.)

XX. Advantages and disadvantages of plastics

A. Advantages

1. Often outlast metal equivalent parts at reasonable speed and load
2. Often outlast metals in corrosive environments
3. Dampen shock vibration and noise
4. Can operate with little or no lubricant
5. Machine easier and faster

B. Disadvantages

1. Are more dimensionally sensitive to temperature changes
2. Cannot be produced to as high precision tolerance as most metals
3. Have lower load carrying capacity

XXI. Refractories

A. Concrete--Structures

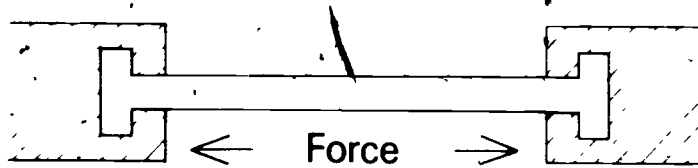
B. Glass--Windows

C. Aluminum--Rocket nozzles and furnace parts

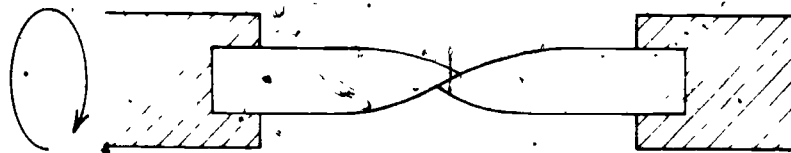
D. Graphite--Heat shields for re-entry vehicles

E. Ceramics--Normal and high temperatures

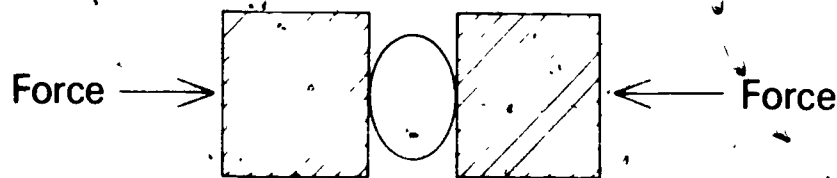
Metal Properties



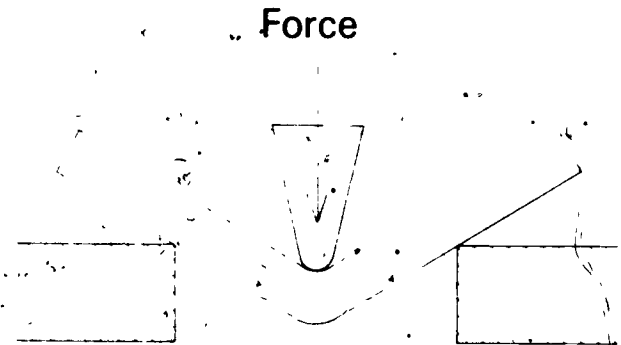
Tensile Strength



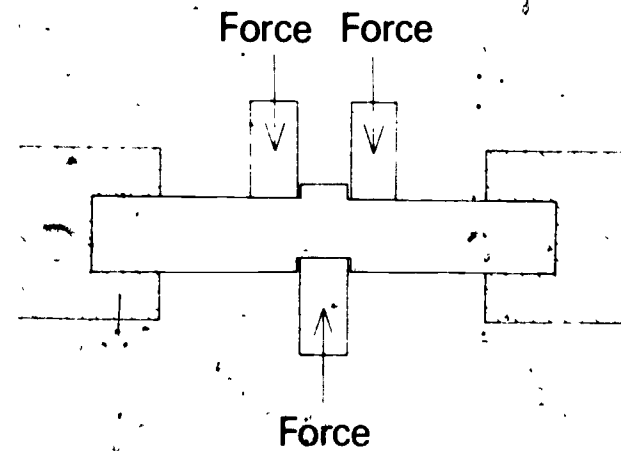
Torsional or Twisting Strength



Compressive Strength



Bend Strength



Shear Strength

Steel Numbering System

Classification Body

- * AISI
- * SAE
- UNS
- ASTM
- ASME
- * Most Used

Steel Manufacturing Process (Optional)

- B - Bessemer Steel
- C - Open Hearth Steel
- D - Electric Furnace Steel

AISI C 13 40 0

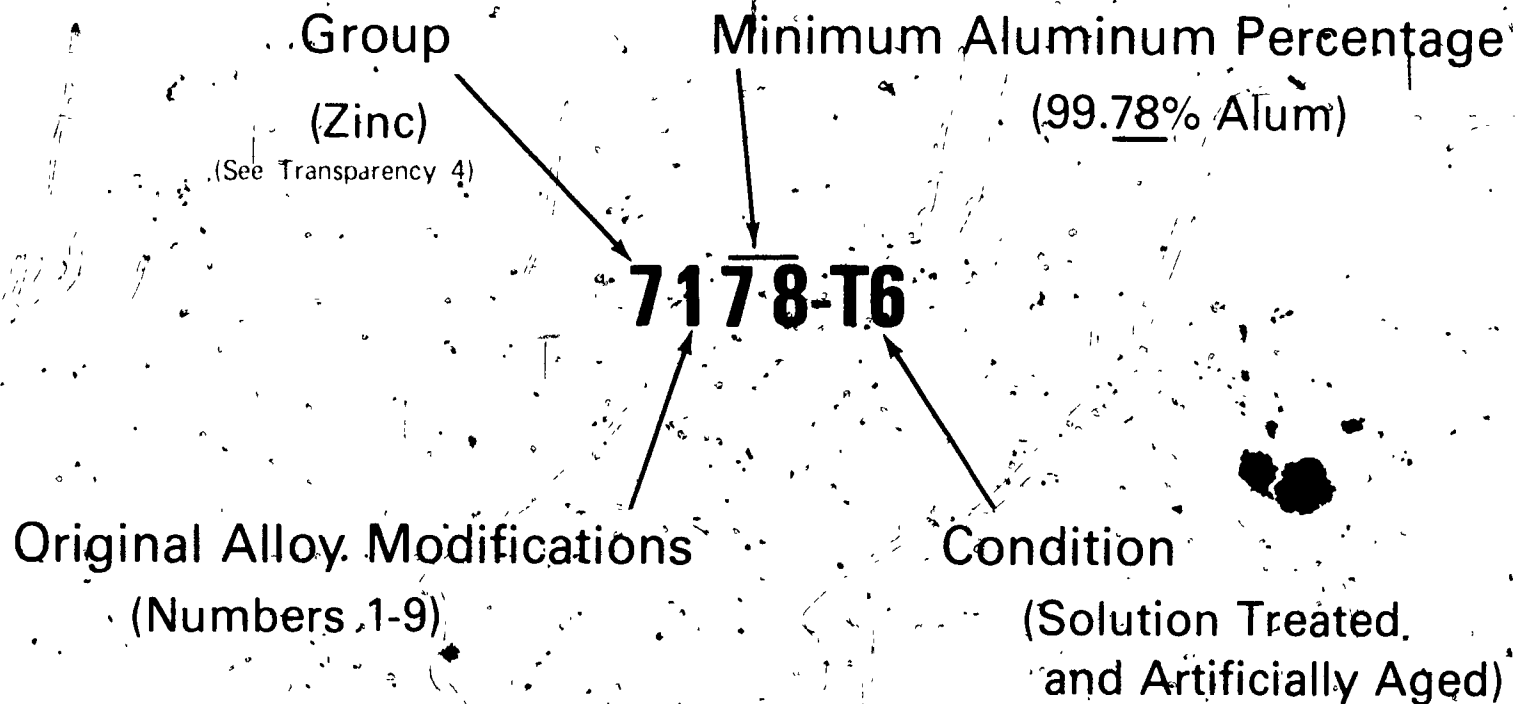
Approximate Percentage of Main Alloying Element

- 10XX - Plain Carbon
- 11XX - Lead-Free Machining Steel
- 13XX - Manganese
- 2XXX - Nickel
- 3XXX - Nickel and Chromium
- 4XXX - Molybdenum
- 5XXX - Chromium
- 6XXX - Chromium-Vanadium
- 7XXX - Tungsten
- 8XXX - Nickel-Chromium-Molybdenum
- 9XXX - Manganese-Silicon

UNS Only Carbon Content (Hundredths of One Percent)

.4% Carbon

Aluminum Alloy Numbering System



Aluminum Classification System

(Modifiers)

1XXX Aluminum

2XXX Copper

3XXX Manganese

4XXX Silicon

5XXX Magnesium

6XXX Magnesium and Silicon

7XXX Zinc

8XXX Other Elements

9XXX Unused Series

MATERIALS AND SPECIFICATIONS
UNIT VIIIASSIGNMENT SHEET #1--DETERMINE WIRE AND SHEET METAL
SIZE FROM GAGE NUMBER

Directions Using the standard wire and sheet gage charts included with this assignment sheet, determine wire and sheet metal size from gage number. The following example can be used as a guideline.

Example Find the size of a Birmingham wire #0000 gage

1. Go to standard wire gage chart attached
2. Read down "Gage No" column until 4-0's is reached, the 4-0's means 0000
3. Read across Birmingham column to where it intersects 4-0's column
4. Answer is 454

Problems.

A Find the size of a Birmingham wire #9 gage

B Find the size of a steel manufacturers' sheet #23 gage

C Find the size of a Brown and Sharpe for nonferrous metals wire #36 gage

D Find the size of an American S and W Co.'s std steel wire #36 gage

ASSIGNMENT SHEET #1

STANDARD WIRE & SHEET GAGES

WIRE GAGES

Decimal Inch Equivalent

SHEET GAGES

American Wire Gauge	Decimal Inch Equivalent	Wire Gauge	Wire Thickness in Inches	Steel Sheets Thickness in Inches	Aluminum Sheets Thickness in Inches	Stainless Steel Sheets Thickness in Inches	Galvanized Sheets Thickness in Inches
30	0.010	30	0.010				
28	0.012	28	0.012				
26	0.015	26	0.015	0.015	0.015		
24	0.019	24	0.019	0.019	0.019		
22	0.024	22	0.024	0.024	0.024		
20	0.030	20	0.030	0.030	0.030		
18	0.036	18	0.036	0.036	0.036		
16	0.045	16	0.045	0.045	0.045		
14	0.055	14	0.055	0.055	0.055		
12	0.068	12	0.068	0.068	0.068		
10	0.083	10	0.083	0.083	0.083		
8	0.106	8	0.106	0.106	0.106		
6	0.134	6	0.134	0.134	0.134		
4	0.169	4	0.169	0.169	0.169		
3	0.203	3	0.203	0.203	0.203		
2	0.250	2	0.250	0.250	0.250		
1	0.312	1	0.312	0.312	0.312		
0	0.390	0	0.390	0.390	0.390		
2-0's	380	380	380	380	380		
3-0's	425	425	425	425	425		
4-0's	454	454	454	454	454		
5-0's	500	500	500	500	500		
6-0's		560	560	560	560		
7-0's		630	630	630	630		

1. Used for tubing wall thicknesses and certain strip and spring steel products
2. Used by virtually all manufacturers of steel wire in U.S.
3. Used for copper, brass, aluminum, and other nonferrous metals
4. Aluminum sheets use the same gage numbers as American Wire gage--order aluminum by thickness not gage

MATERIALS AND SPECIFICATIONS UNIT VIII

ASSIGNMENT SHEET #2-SELECT MATERIALS FROM A MATERIALS STOCK BOOK

Directions Using the *Steel and Aluminum Stock List and Reference Book* or any comparable materials stock book, solve the problems which follow for selecting materials. The following example can be used as a guideline.

Example Select the standard sheet size length and width for 14 gage hot-rolled steel sheet ASTM A570, Grade A to fit a design 57" by 143". Consider the least amount of wasted material in your selection. Also find the estimated weight per sheet.

1. Go to standard materials stock book
2. Read index of stock book for steel sheets
3. Locate ASTM A570, Grade A Hot Rolled Flat sheets
4. Locate 14 gage thickness
5. Locate sheet size a 57" by 143" would fit
6. Answer is 60" by 144"
7. Estimate of lbs. per sheet is 187.5#

Problems

A. Select the standard purchased sheet size length and width for 22 gage cold rolled commercial quality ASTM A366 steel sheet to fit a design 31" by 97". Consider the least amount of wasted material in your selection. Also find the estimated weight per sheet.

1. Sheet size length and width _____
2. Estimated weight per sheet _____

B. Select the standard purchased sheet size length and width for .063 thick 5052 aluminum flat sheets Spec QQ-A250/8 with 1+32 mill finish to fit a design 45" by 85". Consider the least amount of wasted materials in your selection. Also find weight per sheet.

1. Sheet size length and width _____
2. Estimated weight per sheet _____

ASSIGNMENT SHEET #2

- C. Select the standard purchased sheet size length and width for .032 thick zinc alloy sheets QQ-Z100A to fit a design 29" x 115". Consider the least amount of wasted materials in your selection. Also find weight per sheet.

1. Sheet size length and width _____

2. Estimated weight per sheet _____

- D. Select the standard purchased estimated weight per foot 1018 hexagon cold finished bar ASTM A108 of 1 1/16 inches across flats. Also find the stock length

1. Estimated weight per foot _____

2. Stock length _____

- E. Select a bar size angle ASTM A36 to fit a design need of 2 1/2" by 2" by 5/16 thick. What is the estimated weight per foot, and what lengths are available?

1. Estimated weight per foot _____

2. Lengths available _____

- F. Select a wide flange structural beam ASTM A36 with a depth of 18.12", flange width 7.532" and web thickness of .390". Find the AISI designation and estimated weight per foot.

1. AISI designation _____

2. Estimated weight per foot _____

- G. Select a carbon steel tubing round seamless mechanical tubing cold drawn outside diameter (OD) 2 7/8 and inside diameter 2.125". Find the wall thickness and estimated weight per foot.

1. Wall thickness _____

2. Estimated weight per foot _____

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MATERIALS AND SPECIFICATIONS
UNIT VIII

ANSWERS TO ASSIGNMENT SHEETS

Assignment Sheet #1

- A. .148
- B. .0269
- C. .00500
- D. .0090

Assignment Sheet #2

(NOTE: Answers may vary slightly according to the stock book used.)

- A. 1. 36" by 120"
2. 37.5 #
- B. 1. 48" by 96"
2. 28.06 #
- C. 1. 36" by 120"
2. 36 #
- D. 1. 1.39 #
2. 10' to 12'
- E. 1. 4.50 #
2. 20', 30', 40'
- F. 1. W18 x 55
2. 55.0 #
- G. 1. .375"
2. 10.01 #

MATERIALS AND SPECIFICATIONS UNIT VIII

NAME _____

TEST

1. Match the terms on the right with the correct definitions.

- _____ a. Ability of a metal to resist rough treatment
- _____ b. Ability of a metal to stretch and flow under pressure without breaking
- _____ c. Relative difficulty of machining a metal
- _____ d. Metals primarily composed of iron
- _____ e. Metals not composed of iron
- _____ f. Substance containing animal, vegetable, or carbon
- _____ g. Substance not containing animal, vegetable, or carbon
- _____ h. Issues steel specifications for steel-working industry
- _____ i. Issues steel plate specifications
- _____ j. Writes specifications for all materials
- _____ k. Coordinates standards development and resolves standards problems for the United States
- _____ l. Issues steel bar specifications
- _____ m. Unified National Standard for metals
- _____ n. Standard designation system by AISI, SAE, ASTM, ASME, or UNS
- _____ o. Operation or combined operations of heating a metal and cooling it to obtain certain specifications
- _____ p. A plastic which permanently hardens after heating
- _____ q. Plastic which repeatedly softens with heat

- 1. SAE
- 2. Machinability
- 3. AISI
- 4. Organic material
- 5. Thermosetting
- 6. ANSI
- 7. Ductility
- 8. Nonferrous metals
- 9. Heat treatment
- 10. Toughness
- 11. Thermoplastic
- 12. UNS
- 13. Ferrous metals
- 14. Inorganic material
- 15. ASME
- 16. ASTM
- 17. Materials classification system

2. List four specifications sometimes found on mechanical drawings.

- a. _____
- b. _____
- c. _____
- d. _____

3. Match general heat treatments for metals on the right with the correct definitions.

- | | |
|--|----------------------|
| _____ a. To soften metal and release stresses | 1. Tempering |
| _____ b. To harden metal by dipping in oil, water, air, or brine | 2. Annealing |
| _____ c. To reduce internal stresses | 3. Surface hardening |
| _____ d. To harden surface while leaving inside soft | 4. Hardening |

4. Match surface hardening treatments for metals on the right with the correct definitions.

- | | |
|---|------------------------|
| _____ a. Introduction of carbon to surface | 1. Induction hardening |
| _____ b. Introduction of carbon and nitrogen to surface | 2. Carburizing |
| _____ c. Introduction of nitrogen to surface | 3. Cyaniding |
| _____ d. Electrical heating of surface before quench | 4. Flame hardening |
| _____ e. Flame heating of surface before quench | 5. Nitriding |

5. Select forms of carbon steel by placing an "X" in the appropriate blanks.

- _____ a. Warm-rolled sheets
- _____ b. Coil plates
- _____ c. Hot-rolled bars
- _____ d. Rectangle particles
- _____ e. Liquid
- _____ f. Cold-rolled bars

6. Complete the following list of categories of pipe based on end use.

- a. Pressure pipe
- b. Structural and mechanical pipe
- c. _____

7. List three specifications for tubing callouts.

- a. _____
- b. _____
- c. _____

8. Match structural steel shapes on the right with the correct specifications.

- | | |
|--|----------------------------------|
| _____ a. Depth of the section and by weight | 1. Angles |
| _____ b. Length of legs and weight per foot | 2. Beams, columns, and channels |
| _____ c. Width of flange, overall depth of stem, and weight per foot | 3. Wide-flange sections and Zees |
| _____ d. Depth of section, flange width, and weight per foot | 4. Tees |

9. List five standard mill forms of materials.

- a. _____
- b. _____
- c. _____
- d. _____
- e. _____

10. Match the metal properties on the right with the correct definitions.

- | | |
|---|--------------------------|
| _____ a. Maximum load in twisting action just before deformation | 1. Tensile strength |
| _____ b. Maximum stress at which fracture occurs during bending | 2. Compressive strength |
| _____ c. Maximum stress that a material can withstand during compression just before deformation | 3. Torsional strength |
| _____ d. Maximum load divided by cross sectional area just before straining when tensile loading a specimen | 4. Modulus of elasticity |
| _____ e. Measure of the rigidity of a metal; ratio of stress to the strain | 5. Shear strength |
| _____ f. Stress required to produce a fracture across a plane perpendicular to the cross section, the direction of forces and resistance being opposite and parallel with the paths of a small amount | 6. Bend strength |

11. List six factors to consider in selecting materials.

- a. _____
- b. _____
- c. _____
- d. _____
- e. _____
- f. _____

12. Distinguish between physical and manufacturing characteristics of metals by placing an "X" next to the physical characteristics.

- _____ a. Strength
- _____ b. Castability
- _____ c. Rigidity
- _____ d. Ductility
- _____ e. Machinability
- _____ f. Toughness
- _____ g. Formability

13. Complete the following list of types and kinds of ferrous manufacturing metals.

- a. Cast iron
 - 1) _____
 - 2) _____
- b. _____
 - 1) _____
 - 2) Low carbon steel
- c. Alloy steel
 - 1) _____
 - 2) _____

17. Distinguish between advantages and disadvantages of aluminum by placing an "X" next to the advantages.

☐ a. Alkalis are corrosive to aluminum
☐ b. Electrical and thermal conductivity
☐ c. Ease of fabrication
☐ d. Loses part of strength at elevated temperatures
☐ e. Light compared to steel
☐ f. Non-sparking and non-magnetic

18. Distinguish between advantages and disadvantages of zinc by placing an "X" next to the advantages.

☐ a. High production rate
☐ b. Toxic--Cannot be used for food packaging
☐ c. Easier to cast than aluminum because of a lower melting point
☐ d. Resistance to atmospheric corrosion
☐ e. Two to three times heavier than aluminum in equivalent die castings

19. Distinguish between types of plastic materials by placing an "X" next to the thermo-setting plastics and an "O" next to the thermoplastics.

☐ a. Polyethylene
☐ b. Amino resins
☐ c. Acrylic
☐ d. Vinyl resins
☐ e. Polyesters
☐ f. Polypropylene
☐ g. Epoxides
☐ h. Acetals

20. Distinguish between advantages and disadvantages of plastics by placing an "X" next to the advantages.

☐ a. Are more dimensionally sensitive to temperature changes
☐ b. Machine easier and faster
☐ c. Often outlast metals in corrosive environments
☐ d. Have lower load carrying capacity
☐ e. Dampen shock vibration and noise

21. Match the refractory materials on the right with the correct uses.

- | | |
|---|-------------|
| _____ a. Heat shields for re-entry vehicles | 1. Concrete |
| _____ b. Windows | 2. Glass |
| _____ c. Rocket nozzles and furnace parts | 3. Aluminum |
| _____ d. Normal and high temperatures | 4. Graphite |
| _____ e. Structures | 5. Ceramics |

22. Demonstrate the ability to:

- a. Determine wire and sheet metal size from gage number.
- b. Select materials from a materials stock book.

(NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)

MATERIALS AND SPECIFICATIONS UNIT VIII

ANSWERS TO TEST

- | | | | |
|----------|-------|-------|-------|
| 1. a. 10 | f. 4 | k. 6 | p. 5 |
| b. 7 | g. 14 | l. 1 | q. 11 |
| c. 2 | h. 3 | m. 12 | |
| d. 13 | i. 15 | n. 17 | |
| e. 8 | j. 16 | o. 9 | |

2. Any four of the following:
- a. Material
 - b. Finish
 - c. General tolerances
 - d. Color
 - e. Heat treatment
 - f. Number required
 - g. Hardness
 - h. Weight
 - i. Manufacturing process or operation

3. a. 2
b. 4
c. 1
d. 3

4. a. 2
b. 3
c. 5
d. 1
e. 4

5. b, c, f

6. c. Standard pipe

7. a. Outside diameter
b. Inside diameter
c. Wall thickness

8. a. 2
b. 1
c. 4
d. 3

9. Any five of the following:

- | | |
|-----------|---------------------|
| a. Foil | h. Tubing |
| b. Strip | i. Angle |
| c. Sheet | j. Channel |
| d. Plates | k. I beam |
| e. Bar | l. Expanded sheet |
| f. Rod | m. Perforated sheet |
| g. Wire | n. Coils |

10. a. 3
b. 6
c. 2
d. 1
e. 4
f. 5

11. Any six of the following:
a. Costs
b. Strength
c. Rigidity
d. Space filling
e. Surface finish
f. Manufacturability
g. Machinability
h. Weldability
i. Weight
j. Corrosion resistance

12. a, c, d, f

13. a. Any two of the following:
1) Gray cast iron
2) White cast iron
3) Malleable iron
4) Ductile iron
5) Alloy cast iron
b. Carbon steel
Any one of the following:
1) Medium carbon steel
2) High carbon steel
c. Any two of the following:
1) Low alloy steel
2) Medium alloy steel

14. a. Classification body
b. Process
c. Approximate alloying element
d. Carbon content

15. b, c, d, f, g

16. a. 4
b. 2
c. 5
d. 1
e. 3

17. b, c, e, f

18. a, c, d

- | | | | |
|--------|---|----|---|
| 19. a. | O | e. | X |
| b. | X | f. | O |
| c. | O | g. | X |
| d. | O | h. | O |

20. b, c, e

21. a. 4
b. 2
c. 3
d. 5
e. 1

22. Evaluated to the satisfaction of the instructor.

MANUFACTURING PROCESSES UNIT IX

UNIT OBJECTIVE

After completion of this unit, the student should be able to design parts for manufacturing processes. This knowledge will be evidenced by correctly performing the procedures outlined in the assignment sheets and by scoring 85 percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms related to manufacturing processes with the correct definitions.
2. State three purposes of manufacturing processes.
3. Identify principal types of drawings for manufacturing processes.
4. Match casting terms with the correct definitions.
5. Select true statements concerning design procedures for a casting.
6. Distinguish between pattern and machine dimensions.
7. Match forging terms with the correct definitions.
8. Select true statements concerning design procedures for a forging.
9. Match welding terms with the correct definitions.
10. Select true statements concerning design procedures for a welded assembly.
11. Match machines with the correct processes.
12. Name advantages of numerical control machinery.
13. Match plastic manufacture terms with the correct definitions.
14. Select true statements concerning methods of fabricating plastics.
15. Select true statements concerning design procedures for plastics.
16. Match sheet metal processing terms with the correct definitions.
17. Identify sheet metal hems and joints.
18. Calculate bend allowance for sheet metal.

19. Demonstrate the ability to:

- a. Design a casting part.
- b. Design a forging part.
- c. Design a welded part.
- d. Design a thermoplastic part.

MANUFACTURING PROCESSES UNIT IX

SUGGESTED ACTIVITIES

- I. Provide student with objective sheet.
- II. Provide student with information and assignment sheets.
- III. Make transparencies.
- IV. Discuss unit and specific objectives.
- V. Discuss information and assignment sheets.
- VI. Tour several manufacturing plants such as welding, foundry, machine shop, or sheet metal plants, and explain the processes in use.
- VII. Tour the welding shop, foundry, machine shop, or plastic shop in your school or school district, and ask the instructors to explain the processes in use. Discuss the differences and similarities between the school shops and the actual manufacturing plants.
- VIII. Discuss the major difference between the types of drawings for various manufacturing processes.
- IX. Give test.

INSTRUCTIONAL MATERIALS

- I. Included in this unit:
 - A. Objective sheet
 - B. Information sheet
 - C. Transparency masters
 1. TM 1--Sand Casting Drawing
 2. TM 2--Machining Drawing
 3. TM 3--Welding Drawing
 4. TM 4--Sheet Metal Drawing
 5. TM 5--Forging Drawing
 6. TM 6--Sand Mold Pattern
 7. TM 7--Starting to Make the Sand Mold
 8. TM 8--After Rolling Over the Drag

9. TM 9--Preparing to Ram Molding Sand in Cope
10. TM 10--Complete Mold - Separated
11. TM 11--Completed Mold
12. TM 12--Design of Castings
13. TM 13--Design of Castings (Continued)
14. TM 14--Pattern and Machine Dimensions
15. TM 15--Sheet Metal Rims and Joints
16. TM 16--Bend Allowance

D. Assignment sheets

1. Assignment Sheet #1--Calculate Bend Allowance for Sheet Metal
2. Assignment Sheet #2--Design a Casting Part
3. Assignment Sheet #3--Design a Forging Part
4. Assignment Sheet #4--Design a Welded Part
5. Assignment Sheet #5--Design a Thermoplastic Part

E. Answers to assignment sheets

F. Test

G. Answers to test

II. References:

- A. Johnson, Harold V. *Manufacturing Processes Metals and Plastics*. Peoria, IL 61614: Charles A. Bennett Co., Inc., 1973.
- B. Amstead, B. H., P.F. Ostwald, and M.L. Begeman. *Manufacturing Processes*. New York: John Wiley and Sons, 1977.
- C. Jensen, C.H. *Engineering Drawing and Design*. New York: Gregg Division/McGraw-Hill Book Co., 1968.
- D. *Tool and Manufacturing Handbook*, 3rd edition, Society of Manufacturing Engineers. New York: McGraw-Hill Book Co., 1976.
- E. Blodgett, Omer W. *Design of Weldments*. The James F. Lincoln Arc Welding Foundation, Cleveland, OH, 1963.
- F. Oberg, Erik, Franklin E. Jones, and Holbrook Horton. *Machinery's Handbook*, 20th ed. New York: Industrial Press, Inc., 1979.
- G. French, Thomas E. and Charles J. Vierck. *Engineering Drawing and Graphic Technology*. 12th ed. New York: McGraw-Hill Book Co., 1978.

MANUFACTURING PROCESSES
UNIT IX

INFORMATION SHEET

I. Terms and definitions

- A. Casting--Metal object formed by pouring molten metal into a mold until solidified
- B. Pattern--Form used to make a cavity in sand mold
- C. Core--Special body designed to produce a special cavity in or on a casting
- D. Permanent mold casting--Casting produced with metal molds plus hydrostatic pressure
- E. Die casting--Process of forcing hot metal into a metal mold or die
- F. Centrifugal casting--Process of pouring metal into a revolving mold
- G. Investment casting--"Lost wax" process of pouring a sand mixture (investment) around a wax pattern; the casting is made by pouring molten metal into the hardened sand shell melting and forcing the wax out
- H. Shell molding--Process using thin sand resin shells molded of the pattern and molten metal is poured into the cavity

(NOTE: This process produces close tolerance parts.)
- I. Hot working metal--Metal in plastic state, formed by mechanical working

(NOTE: Mechanical workings include rolling and forging.)
- J. Cold working metal--Forming or plastic deforming metals while metal is cold
- K. Machining operations--To change the shape, finish, and size by removing material from the workpiece
- L. Electroplating--Covering a metal by electro-deposits of a thin coating of the same or other metal
- M. Chemical milling--Chemical removal of a metal from the workpiece
- N. Flame spraying--Process of melting materials and blowing the melted metal on a surface
- O. Laser machining--Precise removal of small amounts of metal by a concentrated focus of intense heat
- P. Ultrasonic machining--Bombardment of a workpiece by grit driven by linear oscillation of the tool

INFORMATION SHEET

- Q. Electron beam machining--Pulsing technique by accelerated electrons that heat and cool an area
- R. Electronic discharge machining--Removal of metal by spark in the presence of a coolant
- S. Electro-chemical machining--Reverse plating process of material removal
- T. Chemical machining--Use of an acid to dissolve metal in areas except where acid resist is used.
- U. Numerical control (NC) machining--Operation of machine tools by automatic programmed cutting sequences using numerical data stored on paper, magnetic tape, tabulating cards, computer storage, or direct information to produce accurate machining of complex geometrical surfaces
- V. Injection molding--Ramming of hot plastic into a mold
- W. Fusion--The process of melting or melting together materials
- X. Extrusion--The process of pushing (forcing) metal through a shape-formed die
- Y. Surface preparation--A mechanical or chemical process to improve part appearance, surface hardness, coatability, and resistance to wear

Examples: Sand blasting, deburring, shot peening, electropolishing
- Z. Computer numerical control (CNC) machining--A numerical control system using a special purpose computer to operate machine tools
- AA. Automation--An NC machine or system of machines that control the sequence of operations, tool movement, or material movement with very little, if any, assistance from the operator
- BB. Transfer machine--A machine that has the capability to transfer a workpiece from one operation to another operation within the machine or to another machine

(NOTE: Transfer machines permit the maximum number of production operations to be performed on workpieces at a maximum production rate.)

II. Purposes of manufacturing processes

- A. Removing material from original part
- B. Adding material to original part
- C. Spreading material to other areas

INFORMATION SHEET

III. Principal types of drawings for manufacturing processes (Transparencies 1-5)

- A. Casting
- B. Machining
- C. Welding
- D. Sheet metal
- E. Forging

IV. Casting terms and definitions (Transparencies 6-11)

- A. Riser--Relief for air and molten metal to rise
- B. Flask--Complete mold
- C. Sprue--Tapered hole in the cope of a casting mold to pour molten metal into the mold cavity
- D. Parting line--Line of separation
- E. Draft--Pattern taper for easy removal of pattern from mold
- F. Drag--Bottom half of the flask
- G. Cope--Top half of the flask
- H. Cheek--Middle part of the flask
- I. Gate--Opening for the molten metal to flow between the sprue and the mold cavity
- J. Alignment pins--Devices to align drag and cope

V. Design procedures for a casting (Transparencies 12 and 13)

- A. Avoid abrupt changes in section
- B. Keep wall thickness of sections uniform
- C. Avoid internal stresses
- D. Use minimum number of adjoining sections
- E. Fillet radii should be equal to rib thicknesses
- F. Thicken thin members when they approach a thick member
- G. Odd number of spokes is better than even number to prevent stresses along opposite spokes
- H. Allow room for withdrawing of pattern from sand

~~IN~~FORMATION SHEET

- I. Use a shrink rule to lay out patterns

(NOTE: Each material has a different shrinkage factor. For example, a cast iron shrinkage rule is $1/8"$ longer per foot than a standard rule and an aluminum shrinkage rule is $5/32"$ longer per foot than a standard rule.)

- J. A draft or taper must be added to the pattern to allow for removal from the mold

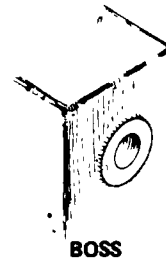
(NOTE: This is usually $1/8"$ to $1/4"$ per foot.)

- K. A finish allowance or extra metal must be included for machining

(NOTE: This is normally $1/8"$ (3.2 mm) for small and average castings.)

- L. Use a boss, a cylindrical projection on a casting, to give a bearing surface for a fastener

(NOTE: A boss requires less machining.)



VI. Pattern and machine dimensions (Transparency 14)

- A. Pattern dimensions--Dimensions needed only by a pattern maker to make a pattern
- B. Machine dimensions--Dimensions needed only by a machinist to machine the part

VII. Forging terms and definitions

- A. Parting line (flash line)--Line where dies meet and separate
- B. Die closure--Added amount to the die when dies do not close
- C. Parting plane--Plane perpendicular to the direction of pressure
- D. Die--Device used in shaping or stamping an object or flat material
- E. Flash--Slight excess thin fin of material surrounding a forging at the parting line
- F. Draft--Taper of surfaces to allow easy removal from the die
- G. Match tolerance--Measurement of displacement of two opposing dies in the direction parallel to the parting line of the dies

INFORMATION SHEET

VIII. Design procedures for a forging

- A. Avoid sharp corner fillets

(NOTE: If material is flowing away, fillets may be sharper.)

- B. Have large fillet if material is flowing toward fillet

- C. Use strippers and ejectors when little or no draft is used

- D. Allow generous tolerances for dies in areas of greatest pressure and flow

(NOTE: Generous tolerances in these areas will make dies last longer.)

IX. Welding terms and definitions

- A. Arc welding--Most common process which uses electric arc to melt edges and melted electrode as additional material

- B. Forge welding--Heated metal is forced together under pressure

- C. Induction welding--Parts are heated by electric current to melt and fuse parts together

(NOTE: Induction welding is an economical mass production method.)

- D. Resistance welding--A heavy current is passed through parts in contact which melts and fuses the parts together

- E. Gas welding--Heating of metal by hot flame and melting of welding rod as a filler metal

- F. Thermit welding--Chemical reaction between powdered aluminum and powdered metal oxide which causes them to be welded together

- G. TIG--Gas tungsten inert shielding arc welding using a metal electrode

- H. MIG--Gas metal inert shielding arc welding using a metal electrode

- I. Plasma welding--An arc welding process in which the arc is constricted in a hot ionized gas flowing through an orifice

- J. Nondestructive testing--A method of testing materials without impairing the usefulness of the material

Examples: Visual, magnetic particle, liquid penetrant, and X-ray

- K. Destructive testing--A method of testing materials, usually samples, that destroys their usefulness

Examples: Chemical tests, hardness tests, mechanical tests, and notched bar impact test

INFORMATION SHEET

X. Design procedures for a welded assembly

- A. Use standard rolled shapes such as I beams, channels, zees, and tees
- B. Design for calculated load to avoid wasting materials
- C. Use deep sections to avoid bending
- D. Proper use of stiffeners will provide rigidity with less weight
- E. Use closed sections or diagonal bracing for torsion (twisting)
- F. Provide maintenance accessibility
- G. Design with minimum number of pieces
- H. Eliminate beveling if deep-penetrating arc can be used
- I. Use minimum root opening to avoid excess filler metal
- J. Place welds on shortest seams

XI. Machines and processes

- A. Turning machines--Cutting the workpiece by rotating the workpiece against the edge of the tool
- B. Milling machines--Cutting the workpiece by a rotating tool; the workpiece is then moved back into position for the next cut
- C. Drill press--Cutting circular holes in the workpiece by a rotating tool
- D. Shaper and planer--Cutting by tools going back and forth on workpiece while workpiece is automatically advanced
- E. Sawing machines--Making straight or circular cuts in a workpiece
- F. Broaching machines--Pulling or pushing a broaching tool over the workpiece surface to machine simple or complex contours

(NOTE: Broaching is one of the most productive precision machining processes known to produce precision finishes, hold small tolerances, and eliminate the need for highly skilled machine operators.)

- G. Grinding machines--Removing tiny particles from the surface of the workpiece by abrasive action

XII. Advantages of numerical control machinery

- A. Greater control over the manufacturing process
- B. Higher cutting rates
- C. Large time savings

INFORMATION SHEET

- D. Reduction of inventory
- E. Fewer machines and operators required
- F. Less skill required by operators
- G. Reduced scrap and rework
- H. Improved product design

XIII. Plastic manufacture terms and definitions

- A. Thermoplastic welding--Fusing together of thermoplastic materials
- B. Compression molding--Pressure and heat cause material to flow in a mold
- C. Transfer molding--Plunger and high frequency preheating mold plastic in a mold cavity
- D. Injection molding--Thermoplastic material is injected into a mold and cooled
- E. Extrusion--Plastic is forced through die of the desired shape
- F. Blow molding--Air is blown into heated plastic forcing it against the mold sides
- G. Thermoforming--Preheating plastic sheets until limp, followed by vacuum forming over a mold
- H. Rotational molding--Process in which plastisol plastic is fused while in a rotating mold
- I. Laminating--Combination of materials by heat and pressure to form a single piece

XIV. Methods of fabricating plastics

- A. Machining--Used on rigid plastics
- B. Forming--Used on flexible thermoplastics
- C. Welding--Used for joining rigid sheets of plastic

XV. Design procedures for plastics

- A. Any wall or rib should be between a minimum of $3/32$ " to $5/32$ " thick
- B. Any wall thickness should not exceed $1/8$ " thick
- C. Draft or taper of 1° to 2° is desirable
- D. Fillets should be added to facilitate molding with minimum distortion and breakage

INFORMATION SHEET

- E. Ribs and bosses must have 5° tapers
- F. Holes smaller than 1/16" in diameter must be drilled or formed after molding

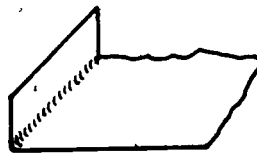
(NOTE: These procedures are not exhaustive of the plastic industry. Please consult specific references for more details.)

XVI. Sheet metal processing terms and definitions

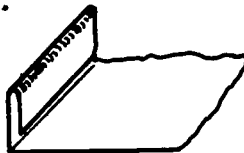
- A. Metal spinning-Forming a sheet of metal over a mandrel while the sheet is rotating
- B. Stretch forming-Stretching sheet metal and then forming by dies
- C. High energy forming-Using high energy to shape metal such as explosive or magnetic forming
- D. Shearing-Cutting metal by shearing action
- E. Drawing-Stretching sheet over die in the form of the final product
- F. Development-A pattern or shape in two dimensions for sheet metal
- G. Bending-To form corners, edges, and seams in sheet metal
- H. Bend relief holes-Holes drilled or punched at intersection of bends to relieve strain which would cause metal to crack or buckle
- I. Spring back-An overbending operation to allow for the material to spring back into the desired shape

XVII. Sheet metal hems and joints (Transparency 15)

- A. Single flange



- B. Double flange

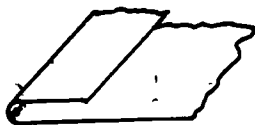


- C. Rolled flange

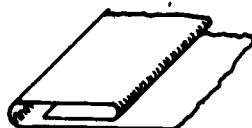


INFORMATION SHEET

D. Single hem



E. Double hem



F. Wired edge



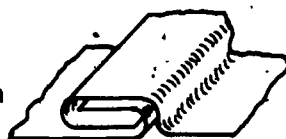
G. Lap seam



H. Plain flat seam



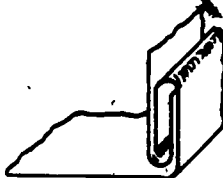
I. Grooved seam



J. Single seam

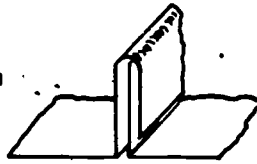


K. Double seam



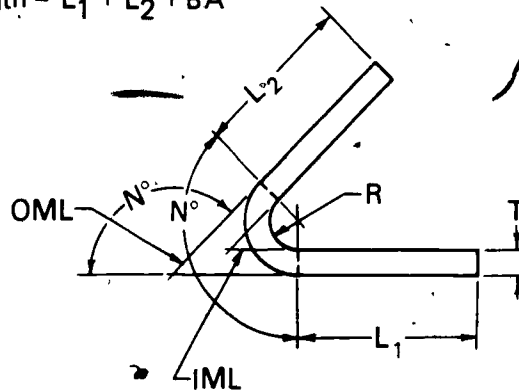
INFORMATION SHEET

L. Standing seam



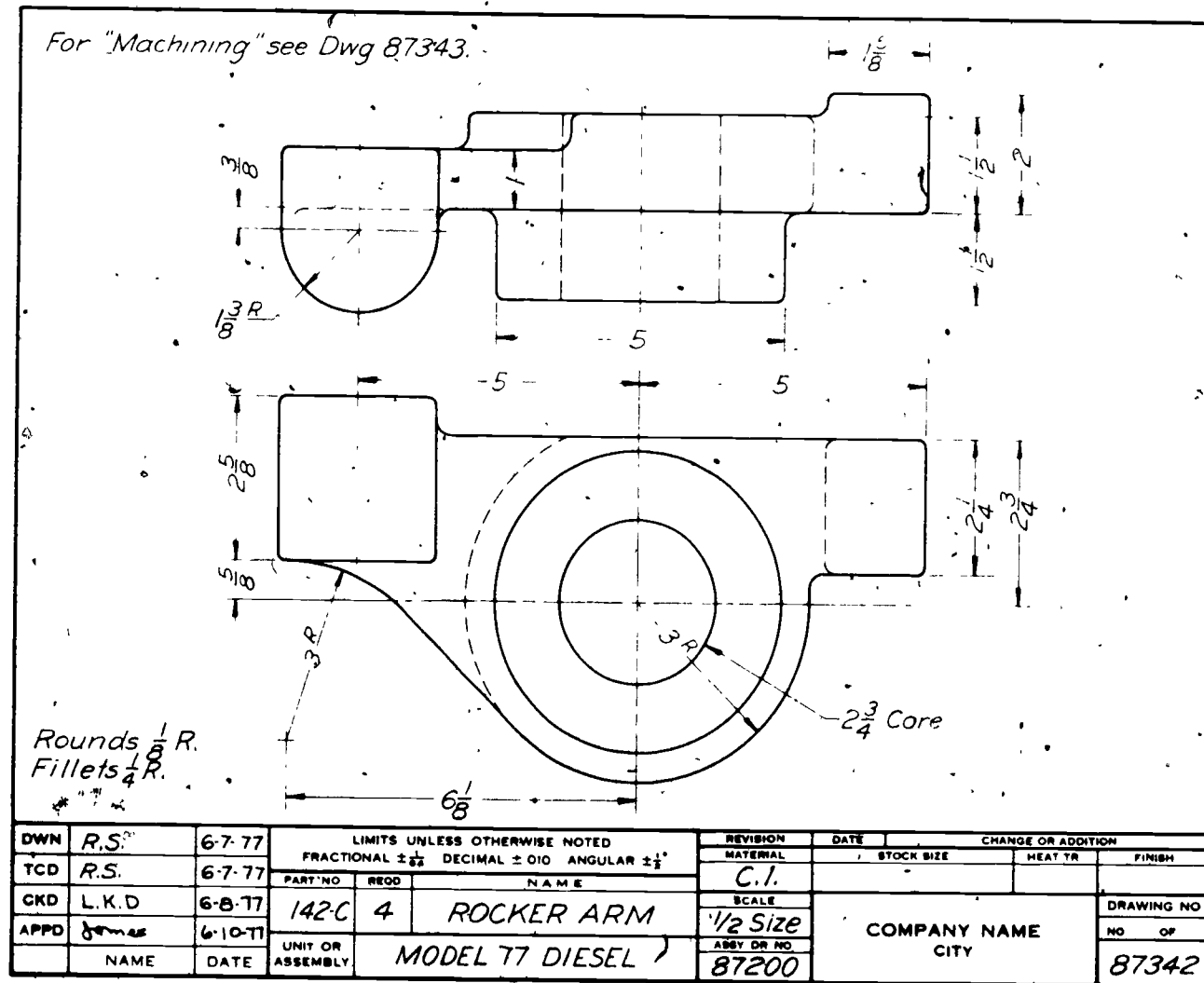
XVIII. Calculating bend allowance for sheet metal (Transparency 16)

- A. BA = Bend allowance
- B. R = Radius of bend
- C. T = Metal thickness
- D. N = Number of degrees in bend
- E. $BA = (.017453R + .0078T)N$
- F. $Length = L_1 + L_2 + BA$



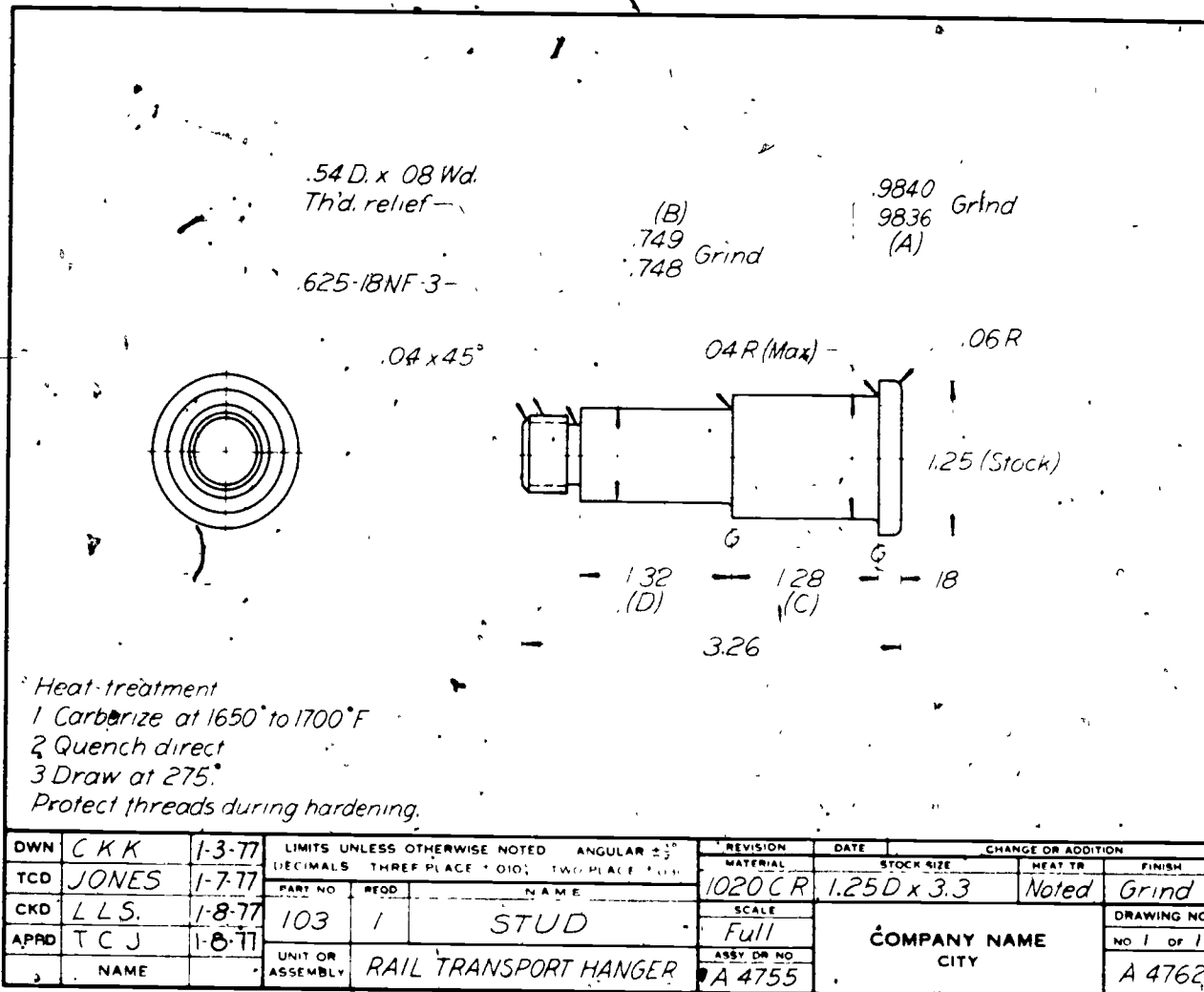
(NOTE: Bend allowance tables have been tabulated for many industries based on experimental data. As a rule of thumb BA equals 1/3 thickness for soft metals and 1/2 thickness for hard metals.)

Sand Casting Drawing



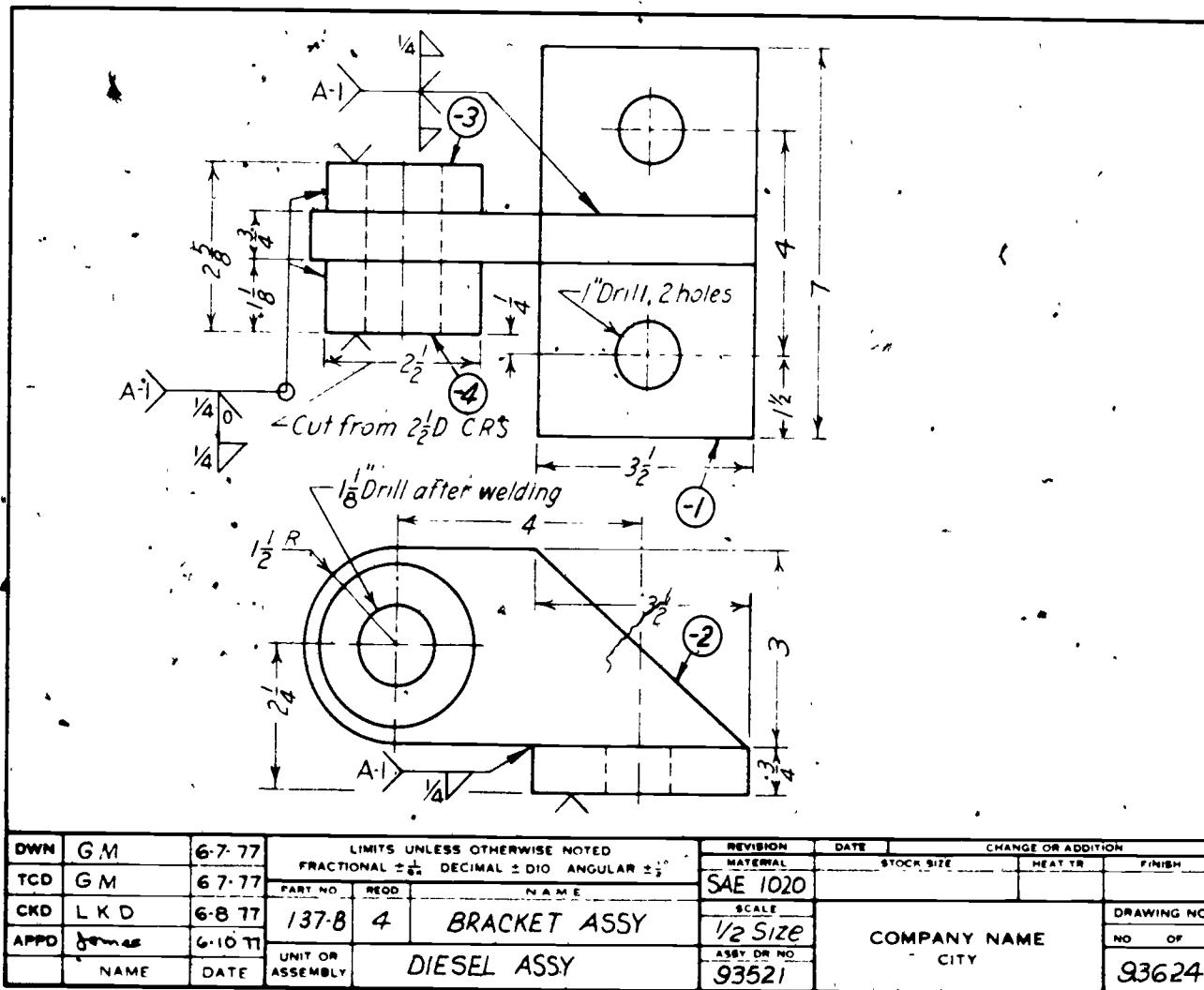
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Machining Drawing



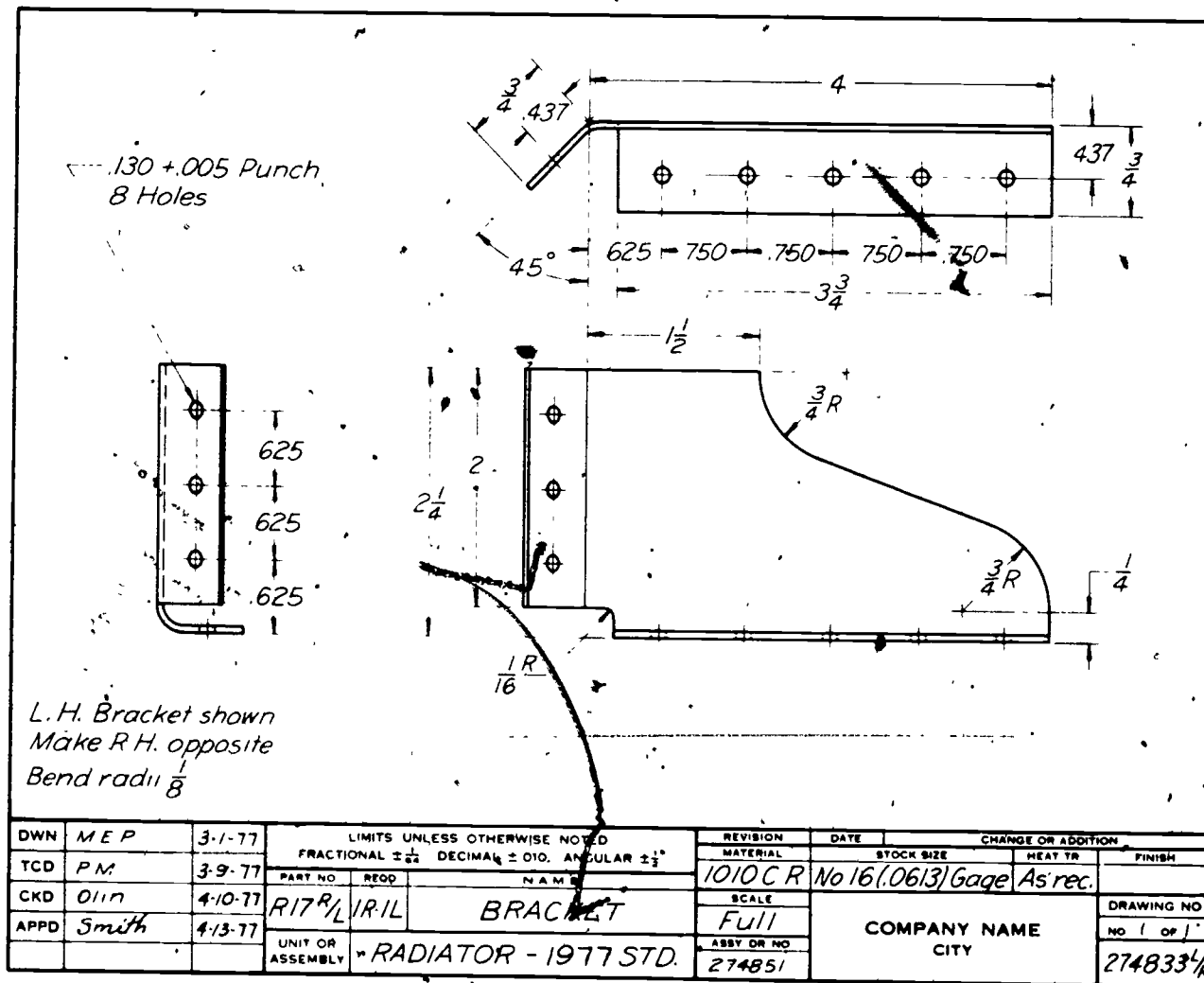
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Welding Drawing



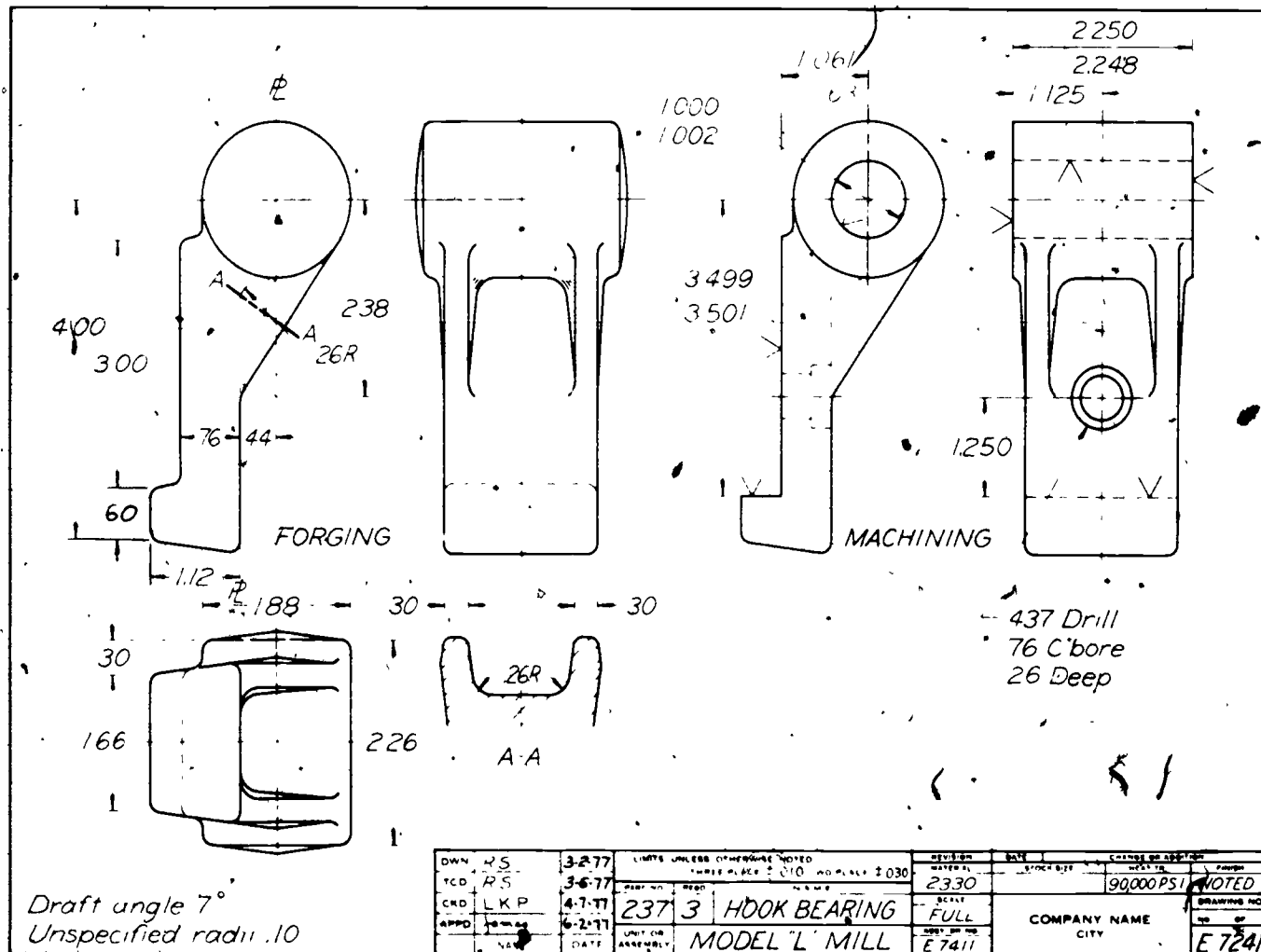
OWN	G M	6-7-77	LIMITS UNLESS OTHERWISE NOTED			REVISION	DATE	CHANGE OR ADDITION		
TCD	G M	6-7-77	FRACTIONAL $\pm \frac{1}{16}$ DECIMAL $\pm .010$ ANGULAR $\pm \frac{1}{2}^\circ$			MATERIAL		STOCK SIZE	HEAT TR	FINISH
CKD	L K D	6-8-77	PART NO.	QTY	NAME	SAE 1020				
APPD	Jones	6-10-77	137-B	4	BRACKET ASSY	SCALE				DRAWING NO
			UNIT OR ASSEMBLY		DIESEL ASSY	1/2 Size				NO OF
	NAME	DATE				ASSY OR NO		COMPANY NAME	CITY	93624
						93521				

Sheet Metal Drawing



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Forging Drawing



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Sand Mold Pattern

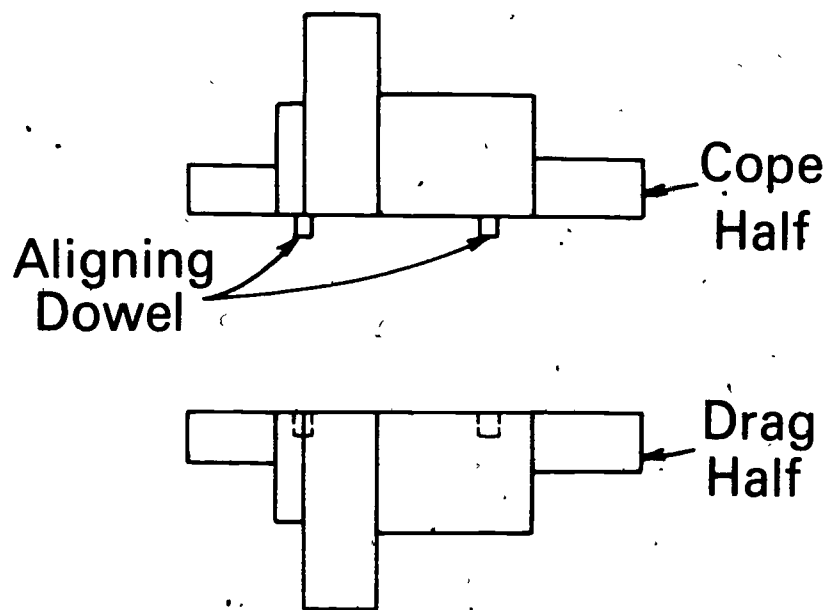


Fig. A

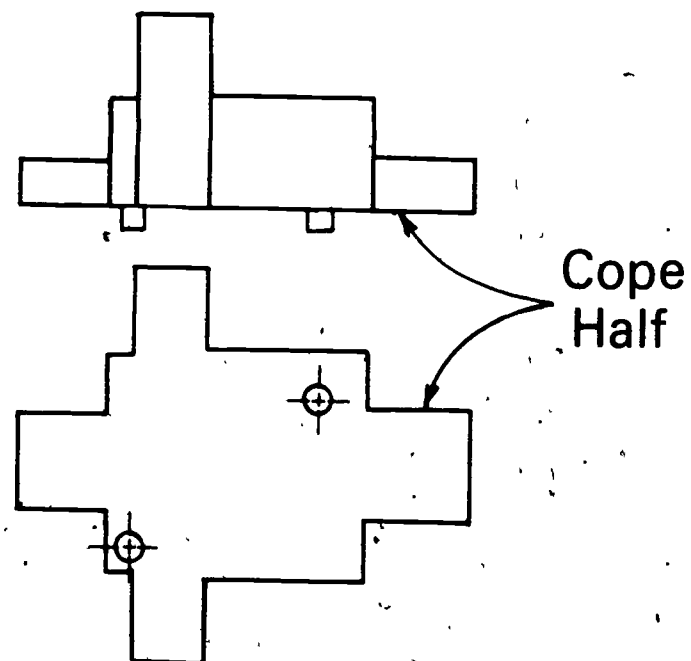
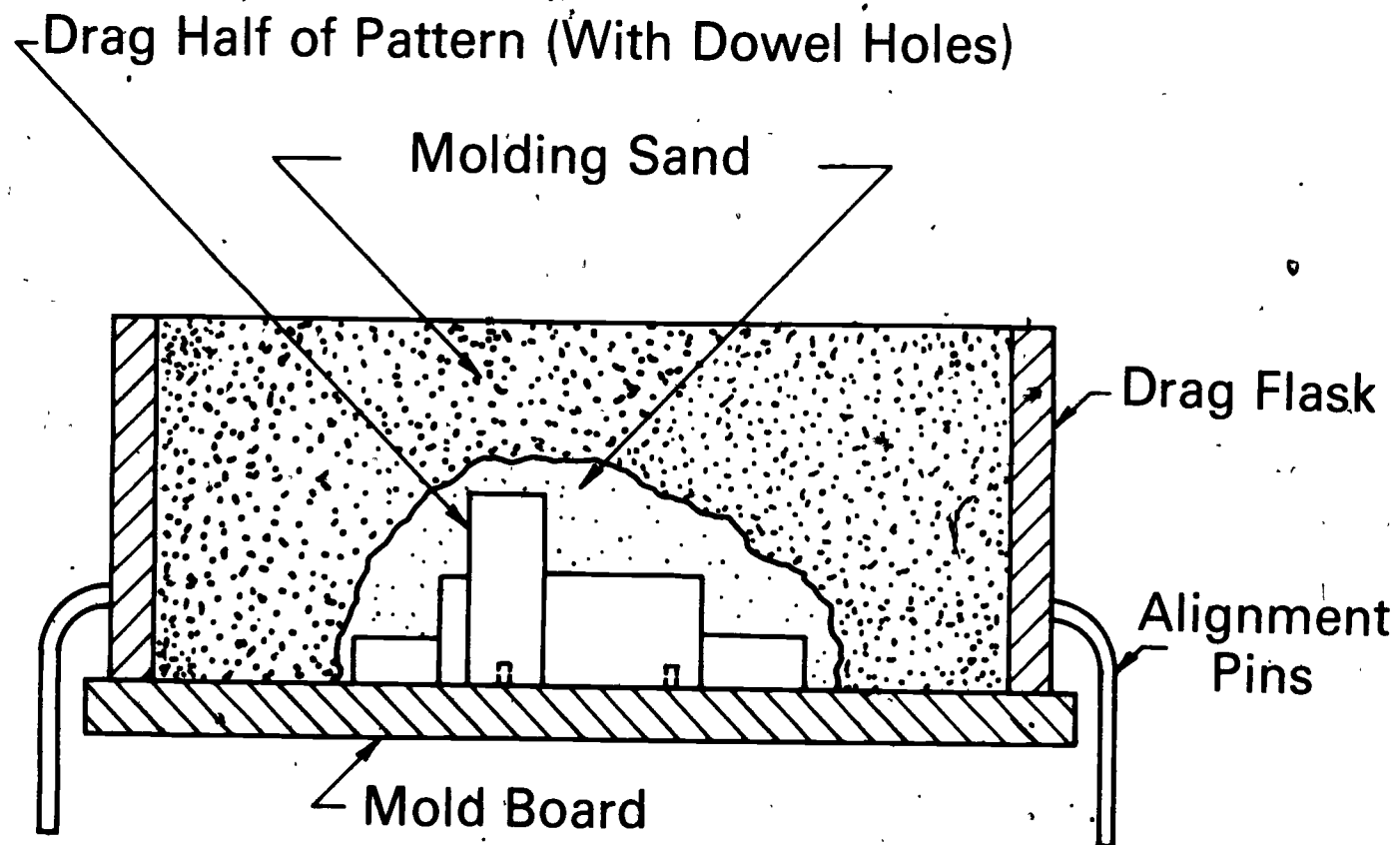
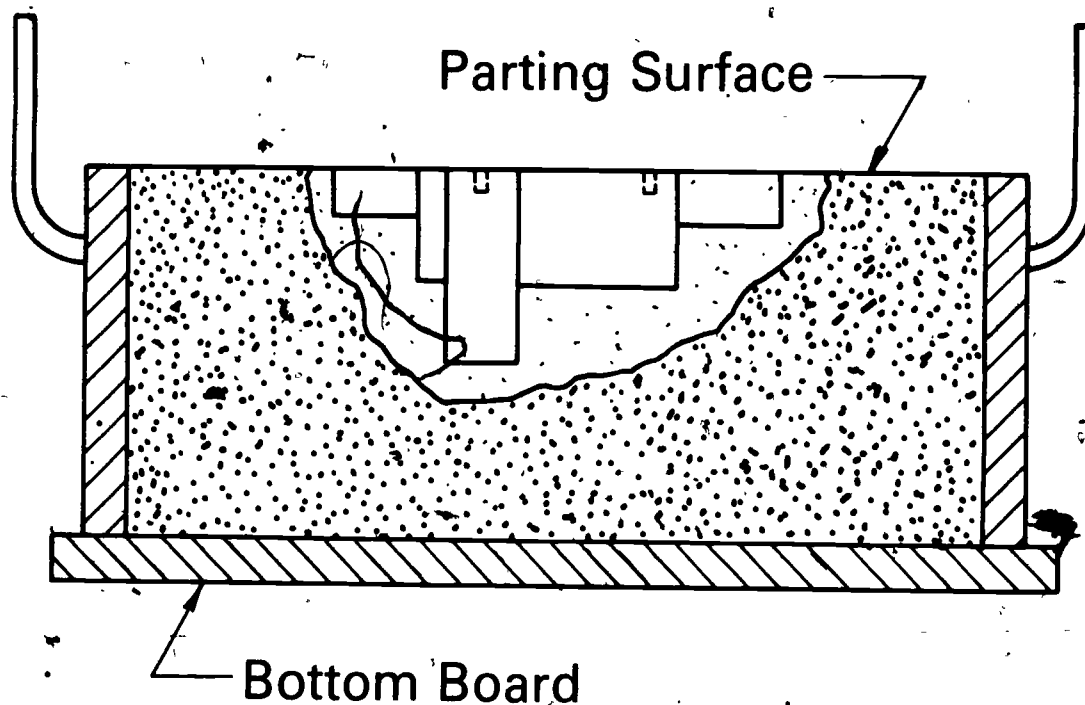


Fig. B

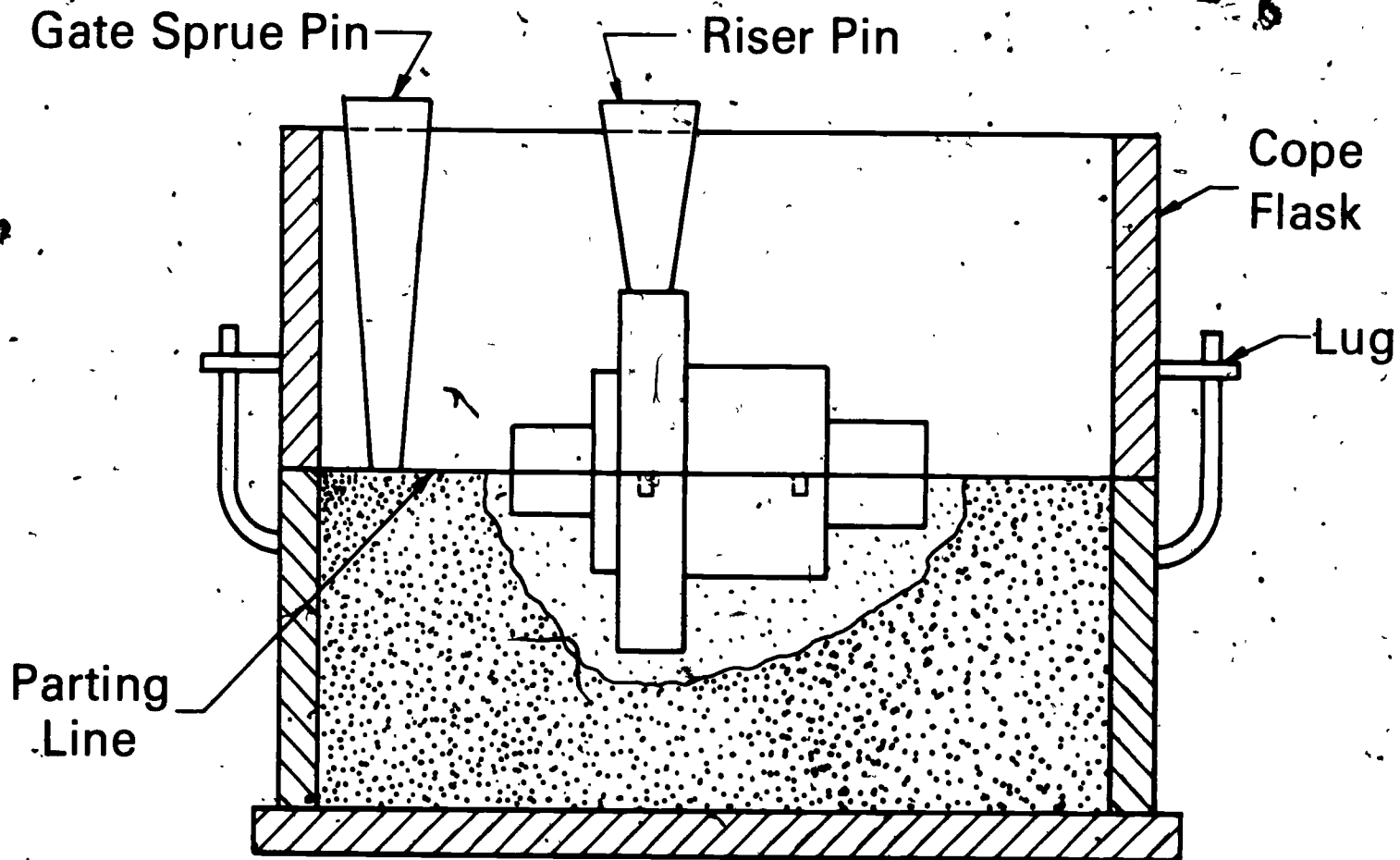
Starting to Make the Sand Mold



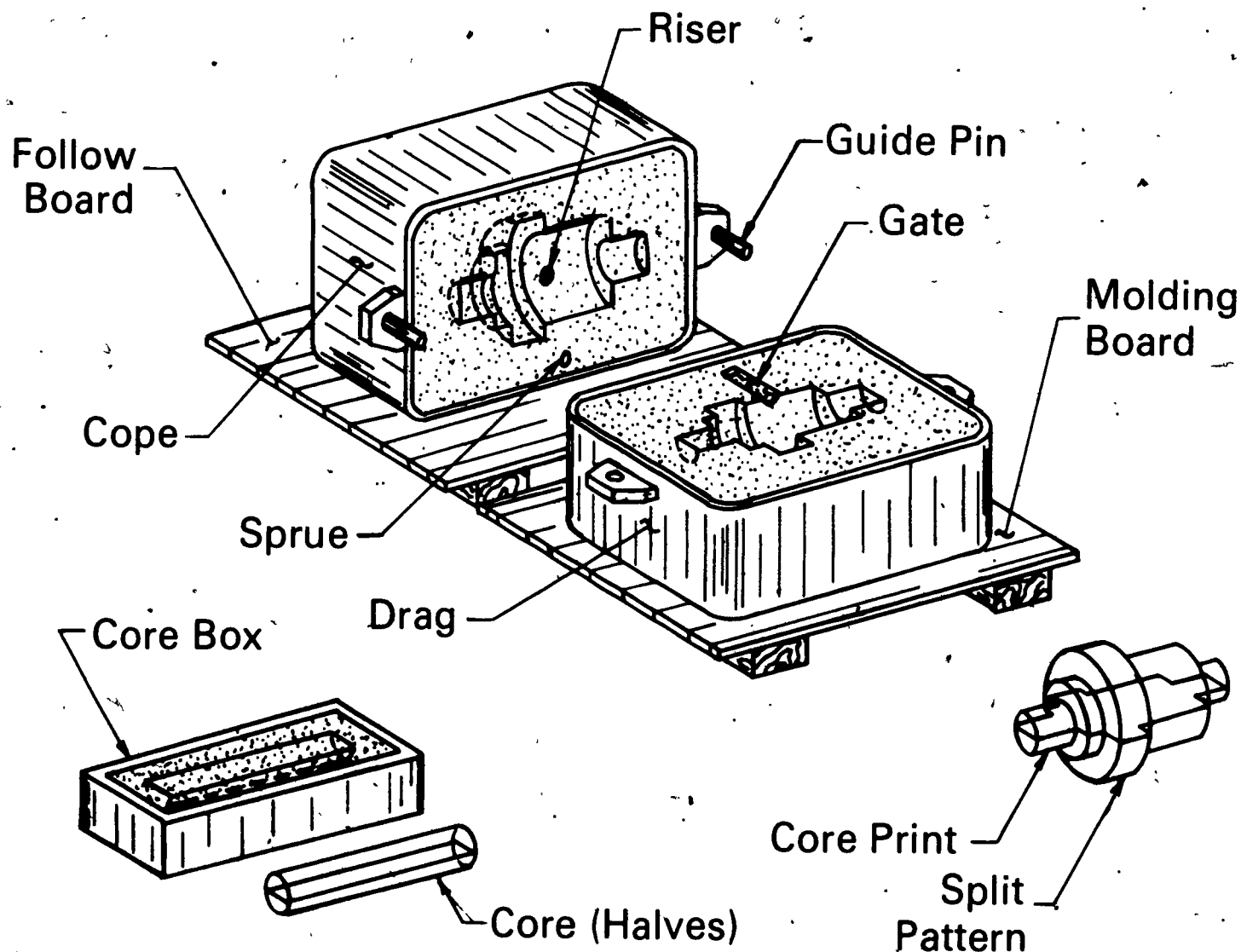
After Rolling Over the Drag



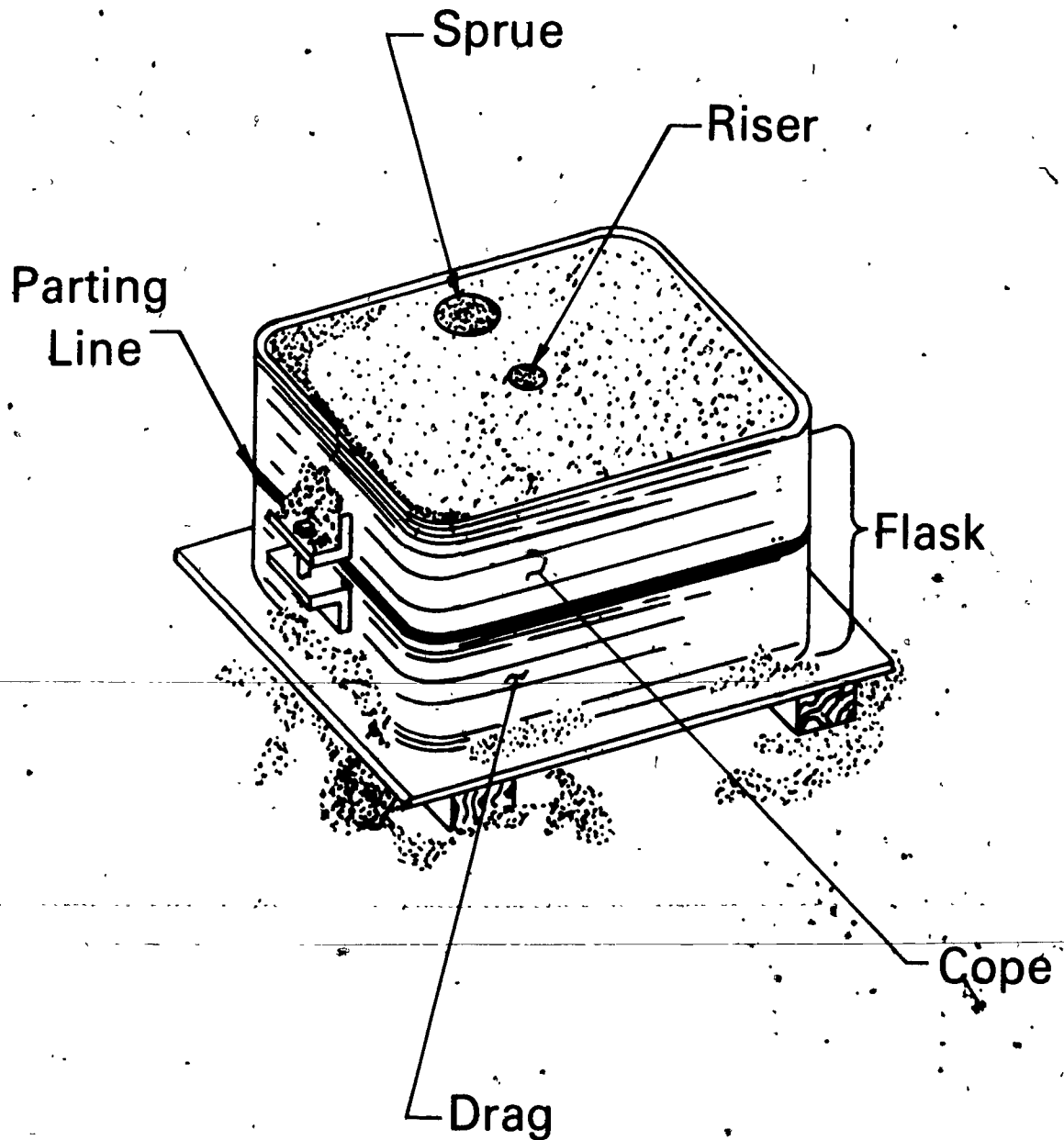
Preparing to Ram Molding Sand in Cope



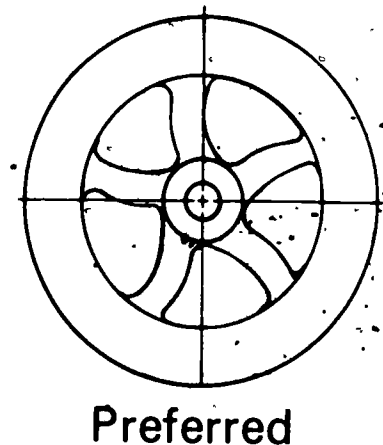
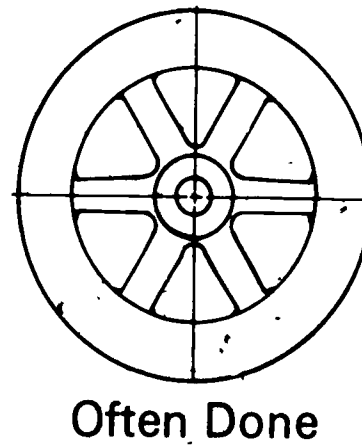
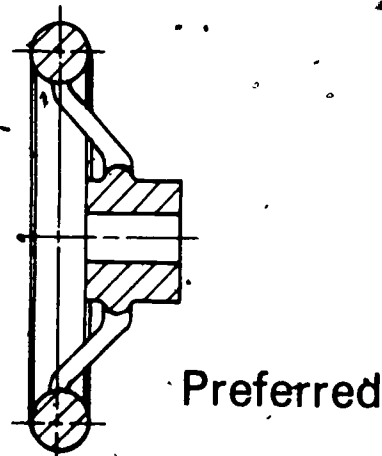
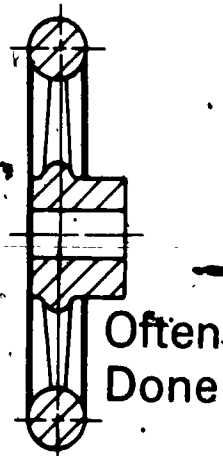
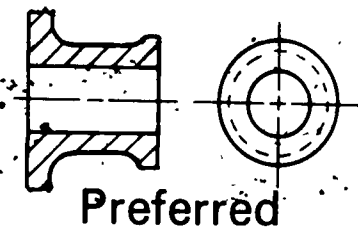
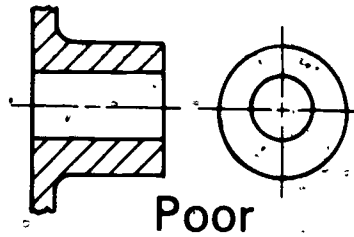
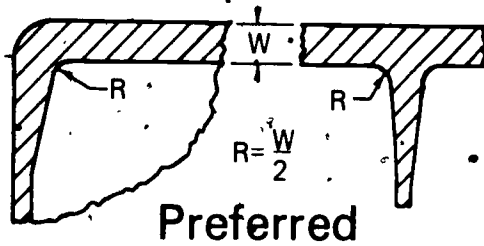
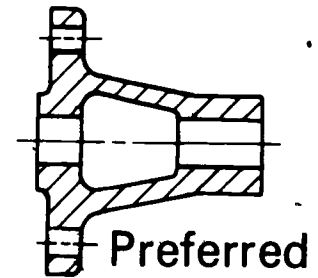
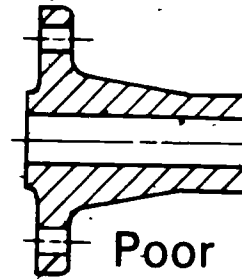
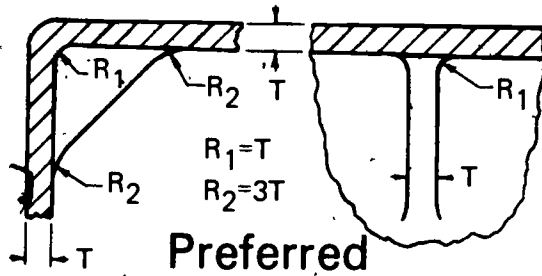
Complete Mold - Separated



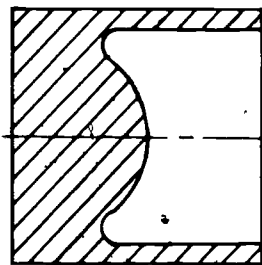
Completed Mold



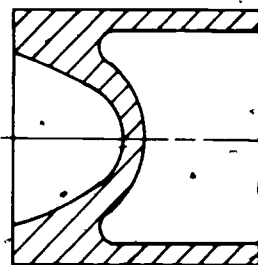
Design of Castings



Design of Castings (Continued)

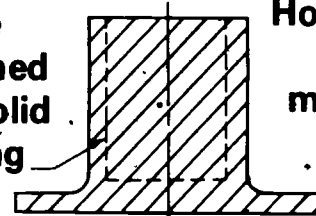


Poor



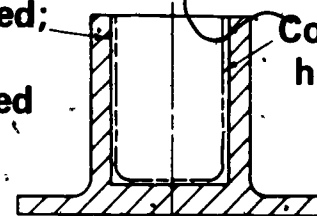
Preferred

Hole
machined
from solid
casting



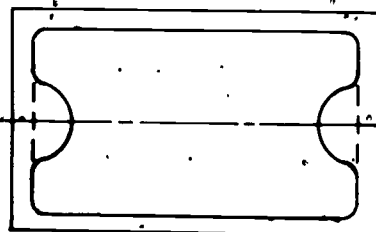
Poor

Hole cored;
then
machined

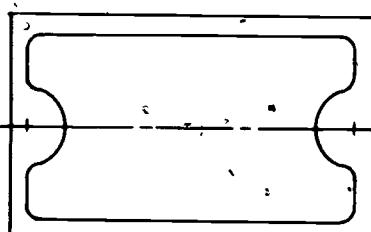


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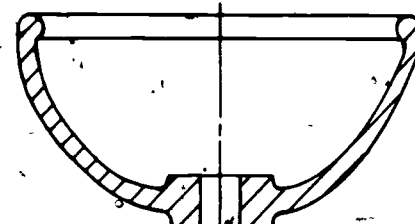
Cored
hole



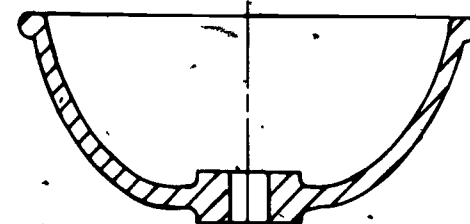
Poor



Preferred

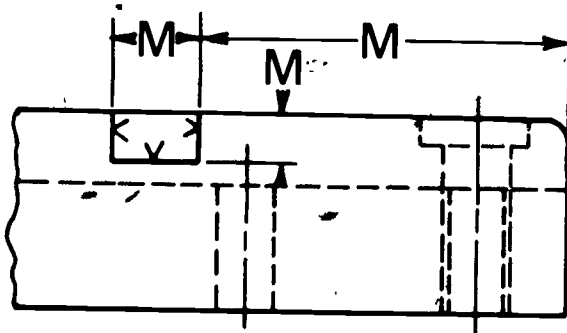
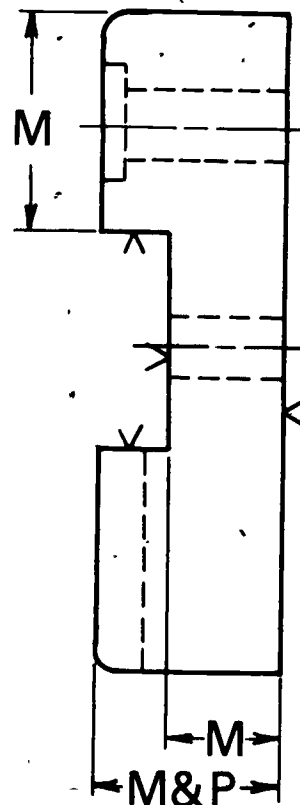
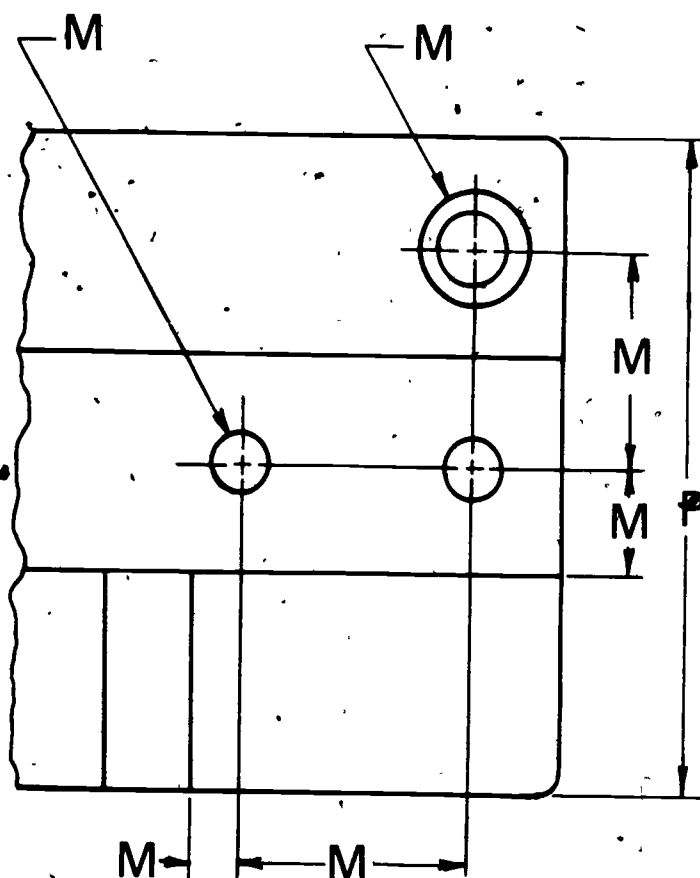


Poor



Preferred

Pattern and Machine Dimensions

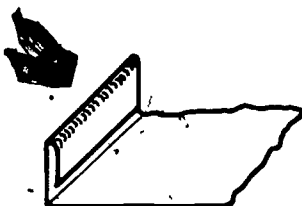


KEY
 Pattern -- P
 Machine -- M

Sheet Metal Hems and Joints



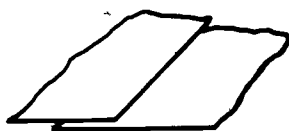
Single Flange



Double Flange



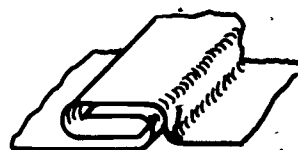
Rolled Edge



Lap Seam



Plain Flat Seam



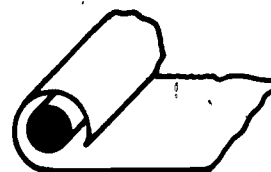
Grooved Seam



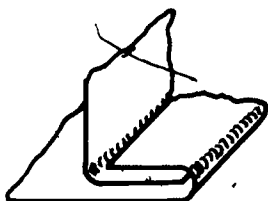
Single Hem



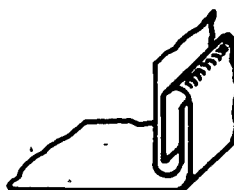
Double Hem



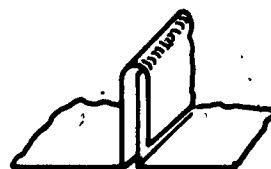
Wired Edge



Single Seam

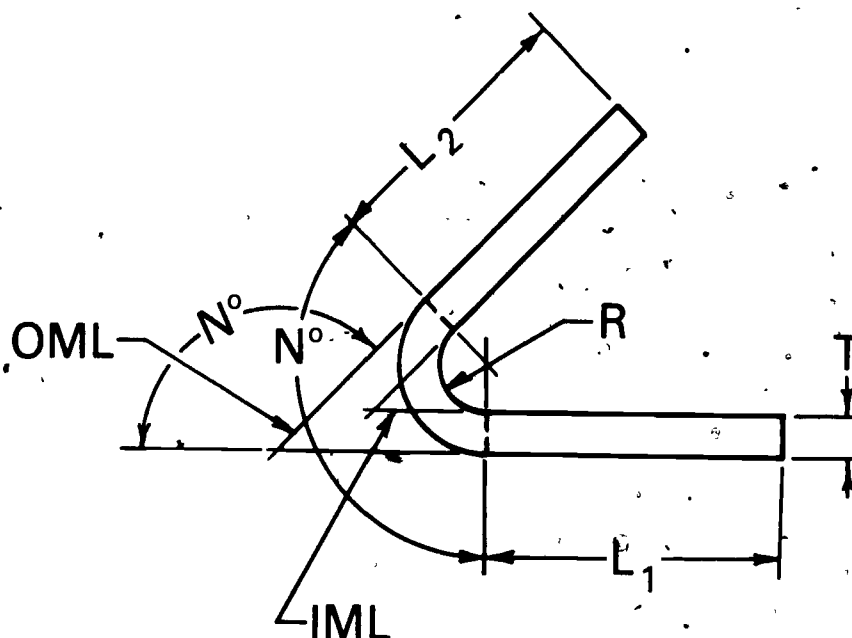


Double Seam



Standing Seam

Bend Allowance



BA = Bend Allowance

R = Radius

T = Metal Thickness

N° = Number of Degrees in Bend

Length = $L_1 + L_2 + BA$

$BA = (.017453R + .0078T)N^\circ$

Example: If $R = .5$, $T = .10$, $N^\circ = 120^\circ$ --

$$\begin{aligned} BA &= (.017453R + .0078T)N^\circ \\ &= [.017453(.5) + .0078(.10)]120 \\ &= .1872 \end{aligned}$$

MANUFACTURING PROCESSES
UNIT IX

ASSIGNMENT SHEET #1--CALCULATE BEND ALLOWANCE FOR SHEET METAL

Directions: Calculate bend allowances for these problems using the following formula:

$$BA = (.017453R + .0078T) N$$

Problems:

A. Radius: 4"
Thickness: .75"
Number of degrees of bend: 90°

BA = _____

B. Radius: 6"
Thickness: .60"
Number of degrees of bend: 120°

BA = _____

C. Radius: .75"
Thickness: .25"
Number of degrees of bend: 90°

BA = _____

D. Radius: .25"
Thickness: .125"
Number of degrees of bend: 85°

BA = _____

E. Radius: 1.5"
Thickness: .50"
Number of degrees of bend: 30°

BA = _____

F. Radius: 1.25"
Thickness: .25"
Number of degrees of bend: 120°

BA = _____

MANUFACTURING PROCESSES
UNIT IX

ASSIGNMENT SHEET #2--DESIGN A CASTING PART

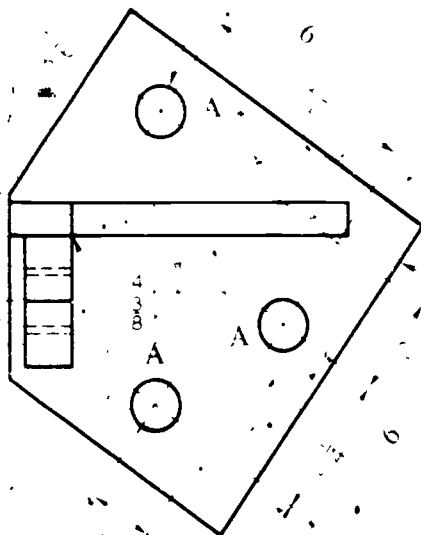
Directions: Select a workpiece assigned below that has been welded or a workpiece selected by instructor. Redesign the workpiece into a casting drawing on "B" size vellum or other media assigned by instructor. Include all dimensions and notes necessary for a pattern maker.

Problems:

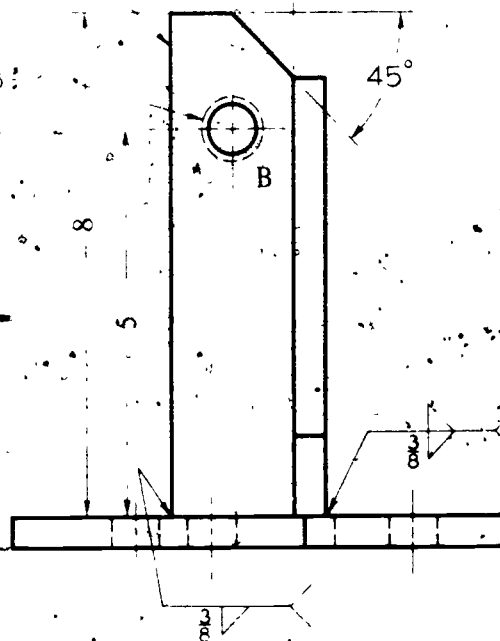
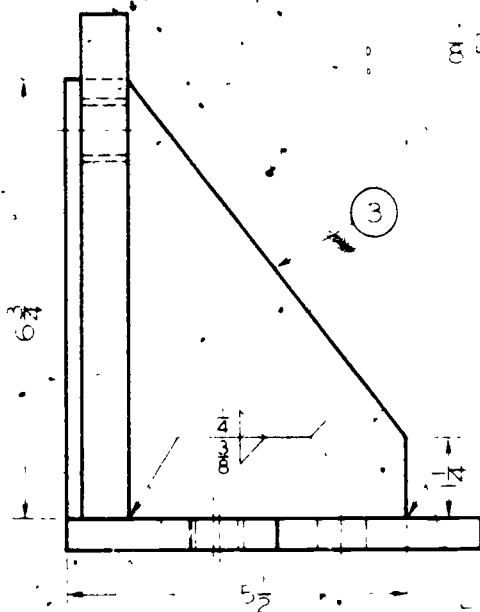
A. Include the following changes:

1. 1/8" high by 1 1/4" DIA boss on holes "A"
2. Finish "V" bottom surface, bosses, and left side
3. Fillets and rounds 1/8" radius
4. Add 1/4" high by 1 1/2" DIA boss to front and back of hole "B"
5. Finish boss surfaces

ASSIGNMENT SHEET #2



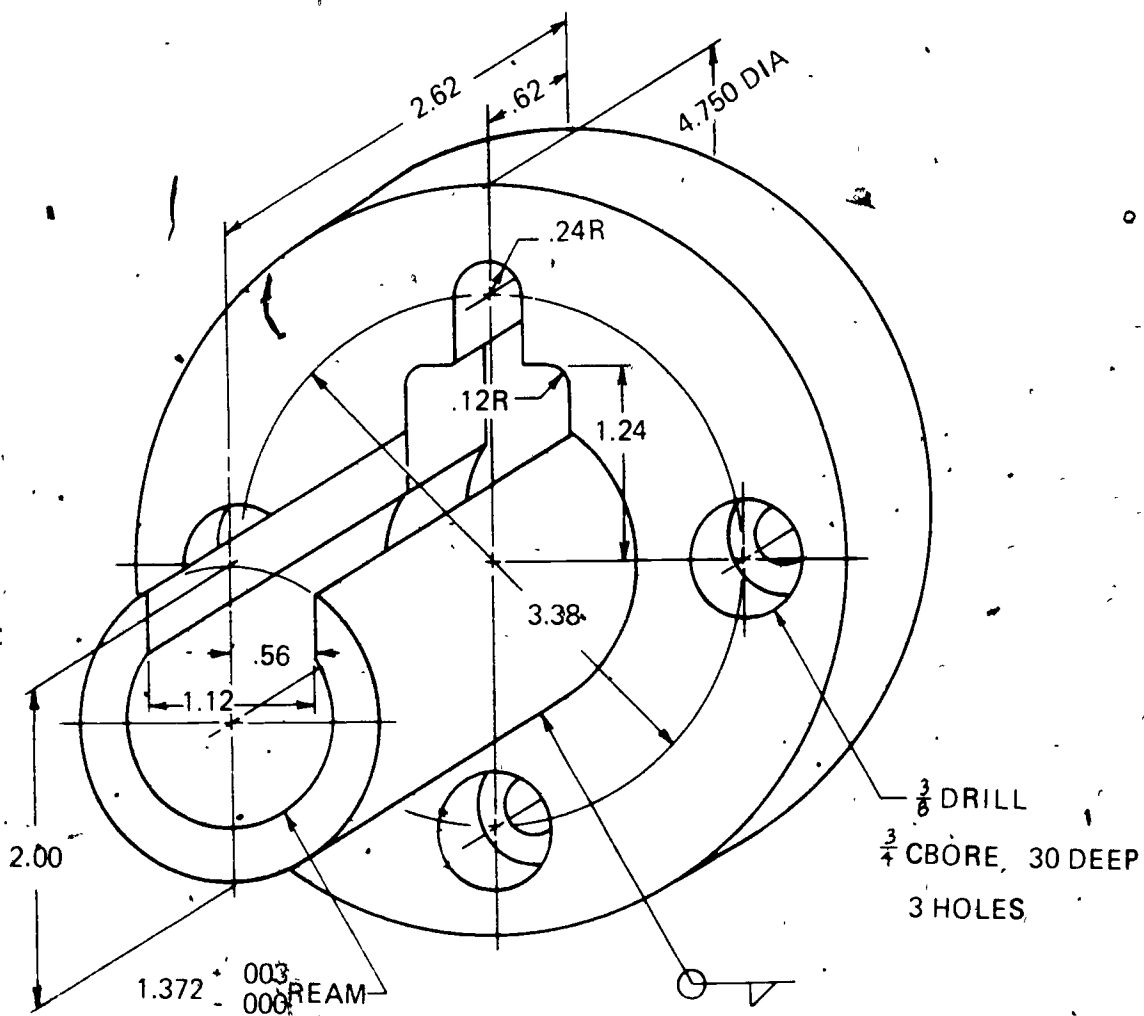
NO	REQD	DESCRIPTION
		6 x 1/2 PL - 6 LG
2		2 x 3/4 BAR - 8 LG
3		5 1/2 x 1/2 PL - 6 3/4 LG



ASSIGNMENT SHEET #2

B. Include the following changes.

1. Finish front and back surfaces
2. Use $\frac{1}{4}$ " radius for rounds
3. Use $\frac{3}{8}$ " radius for fillets



MANUFACTURING PROCESSES

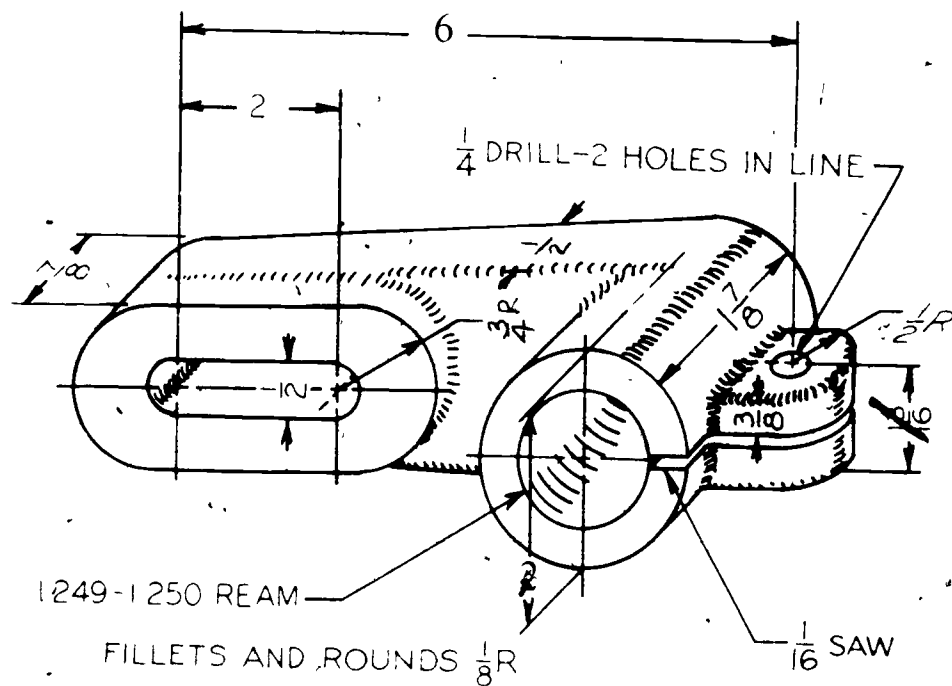
UNIT IX

ASSIGNMENT SHEET #3--DESIGN A FORGING PART

Directions: Select a workpiece assigned below that has been cast or a workpiece selected by instructor. Redesign the workpiece into a forging drawing on "B" size vellum or other media assigned by instructor. All draft angles are to be 7°. If necessary, redesign shape, but hold bearing surfaces true. Include all dimensions and notes necessary for a forging design.

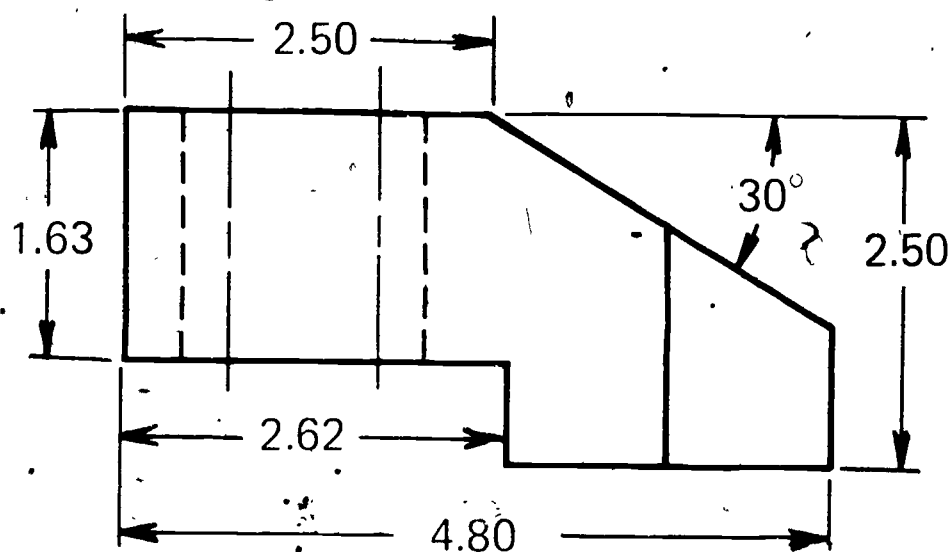
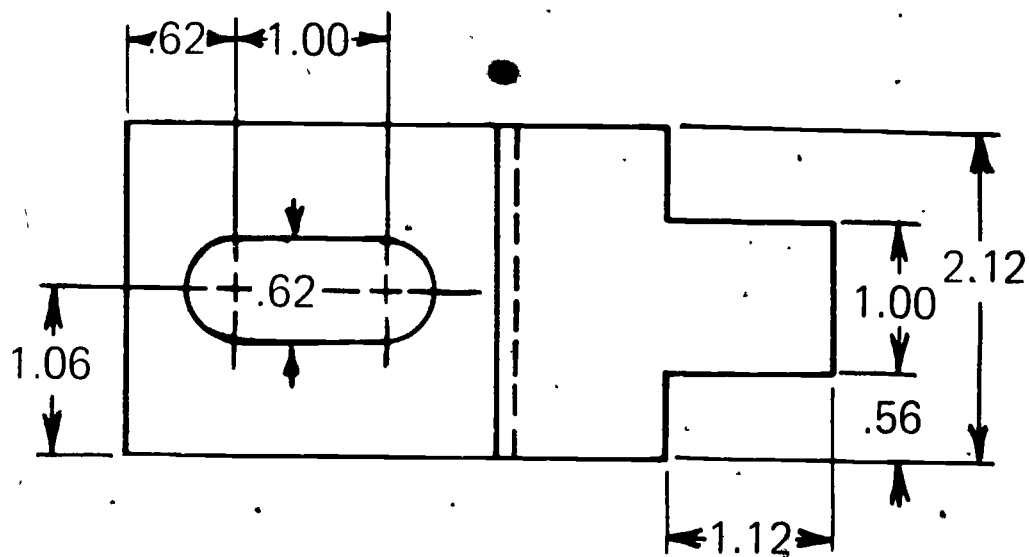
Problems:

A



ASSIGNMENT SHEET #5

B.



MANUFACTURING PROCESSES
UNIT IX

ANSWERS TO ASSIGNMENT SHEETS

Assignment Sheet #1

- A. $[\text{.017453 (4)} + \text{.0078 (.75)}] \text{ 90} = 6.81$
- B. $[\text{.017453 (6)} + \text{.0078 (.60)}] \text{ 120} = 13.13$
- C. $[\text{.017453 (.75)} + \text{.0078 (.25)}] \text{ 90} = 1.35$
- D. $[\text{.017453 (.25)} + \text{.0078 (.125)}] \text{ 85} = .45$
- E. $[\text{.017453 (1.5)} + \text{.0078 (.50)}] \text{ 30} = .90$
- F. $[\text{.017453 (1.25)} + \text{.0078 (.25)}] \text{ 120} = 2.85$

Assignment Sheets 2-5--Evaluated to the satisfaction of the instructor

MANUFACTURING PROCESSES

UNIT IX

NAME _____

TEST

1. Match the terms on the right with the correct definitions.

_____ a. Bombardment of a workpiece by grit driven by linear oscillation of the tool

_____ b. Process of melting materials and blowing the melted metal on a surface

_____ c. Removal of metal by spark in the presence of a coolant

_____ d. "Lost wax" process of pouring a sand mixture around a wax pattern; the casting is made by pouring molten metal into the hardened sand shell melting and forcing the wax out

_____ e. Metal in plastic state formed by mechanical working

_____ f. Special body designed to produce a special cavity in or on a casting

_____ g. Metal object formed by pouring molten metal into a mold until solidified

_____ h. Reverse plating process of material removal

_____ i. Use of an acid to dissolve metal in areas except where acid resist is used

_____ j. Pulsing technique by accelerated electrons that heat and cool an area

_____ k. Chemical removal of a metal from the work-piece

_____ l. Process using thin sand resin shells molded of the pattern and molten metal is poured into the cavity

_____ m. Forming or plastic deforming metals while metal is cold

_____ n. Precise removal of small amounts of metal by a concentrated focus of intense heat

1. Casting

2. Pattern

3. Permanent mold casting

4. Extrusion

5. Die casting

6. Centrifugal casting

7. Automation

8. Investment casting

9. Shell molding

10. Injection molding

11. Hot working metal

12. Cold working metal

13. Machining operations

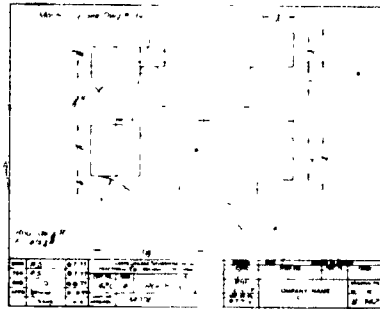
14. Electroplating

- _____ o. Operation of machine tools by automatic programmed cutting sequences using numerical data stored on paper, magnetic tape, tabulating cards, computer storage, or direct information to produce accurate machining of complex geometrical surfaces
- _____ p. Ramming of hot plastic into a mold
- _____ q. Covering a metal by electro-deposits of a thin coating of the same or other metal
- _____ r. To change the shape, finish, and size by removing material from the workpiece
- _____ s. Process of pouring metal into a revolving mold
- _____ t. Form used to make a cavity in sand mold
- _____ u. Process of forcing hot metal into a metal mold or die
- _____ v. Casting produced with metal molds plus hydrostatic pressure
- _____ w. The process of melting or melting together materials
- _____ x. The process of pushing metal through a shape-formed die
- _____ y. A mechanical or chemical process to improve part appearance, surface hardness, coat-ability, and resistance to wear
- _____ z. A numerical control system using a special purpose computer to operate machine tools
- _____ aa. An N/C machine or system of machines that control the sequence of operations, tool movement, or material movement with very little, if any, assistance from the operator
- _____ bb. A machine that has the capability to transfer a workpiece from one operation to another operation within the machine or to another machine
- 15. Fusion
- 16. Chemical milling
- 17. Flame spraying
- 18. Transfer machine
- 19. Laser machining
- 20. Ultrasonic machining
- 21. Electron beam machining
- 22. Electronic discharge machining
- 23. Electro-chemical machining
- 24. Chemical machining
- 25. Computer numerical control machinery
- 26. Numerical control machining
- 27. Surface preparation
- 28. Injection molding
- 29. Core

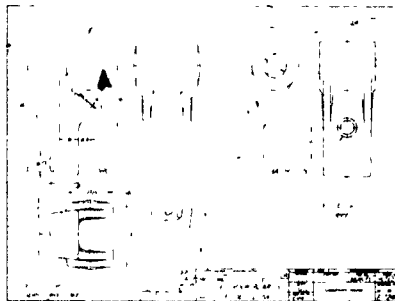
2. State three purposes of manufacturing processes.

- a. _____
- b. _____
- c. _____

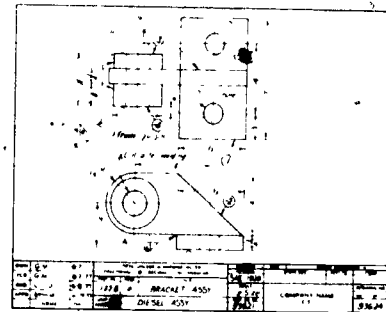
3. Identify principal types of drawings for manufacturing processes.



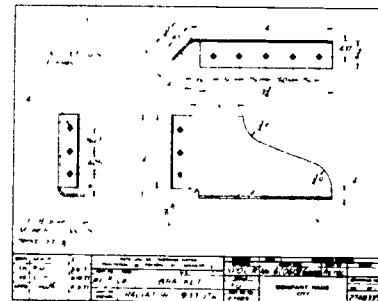
a.



c.



b.



d.

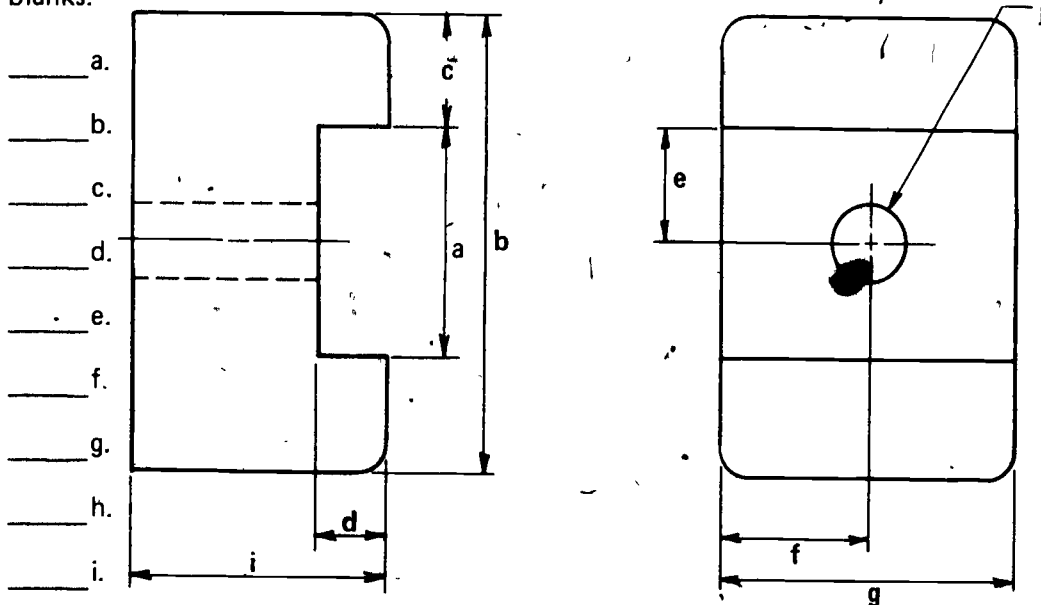
4. Match the casting terms on the right with the correct definitions.

- | | |
|---|--------------------|
| ___ a. Complete mold | 1. Riser |
| ___ b. Top half of the flask | 2. Flask |
| ___ c. Middle part of the flask | 3. Sprue |
| ___ d. Relief for air and molten metal to rise | 4. Parting line |
| ___ e. Tapered hole in the cope of the casting mold to pour molten metal into the mold cavity | 5. Draft |
| ___ f. Bottom half of the flask | 6. Drag |
| ___ g. Pattern taper for easy removal of pattern from mold | 7. Cope |
| ___ h. Line of separation | 8. Cheek |
| ___ i. Devices to align drag and cope | 9. Gate |
| ___ j. Opening for the molten metal to flow between the sprue and the mold cavity | 10. Alignment pins |

5. Select true statements concerning design of a casting by placing an "X" in the appropriate blanks.

- ☐ a. Abrupt changes in sections aid in the design of castings
- ☐ b. Keep wall thickness of sections uniform
- ☐ c. Avoid internal stresses
- ☐ d. Use maximum number of adjoining sections
- ☐ e. Fillet radii should be larger than rib thicknesses
- ☐ f. A finish allowance or extra metal must be included for machining
- ☐ g. Even number of spokes is better than odd number so all stress will be along opposite spokes

6. Distinguish between pattern and machine dimensions in the illustration by placing a "P" for pattern dimension and an "M" for machine dimensions in the corresponding blanks.



7. Match the forging terms on the right with the correct definitions.

- | | |
|--|-----------------|
| <input type="checkbox"/> a. Plane perpendicular to the direction of pressure | 1. Parting line |
| <input type="checkbox"/> b. Line where dies meet and separate | 2. Die |
| <input type="checkbox"/> c. Added amount to the die when dies do not close | 3. Die closure |
| <input type="checkbox"/> d. Measurement of displacement of two opposing dies in the direction parallel to the parting line of the dies | 4. Draft |

- _____ e. Slight excess thin fin of material surrounding a forging at the parting line
- _____ f. Taper of surfaces to allow easy removal from the die
- _____ g. Device used in shaping or stamping an object or flat material
5. Parting plane
6. Flash
7. Match tolerance
8. Select true statements concerning design of a forging by placing an "X" in the appropriate blanks.
- _____ a. Sharp corners should be designed in castings
- _____ b. Use strippers and ejectors when little or no draft is used
- _____ c. Have small fillet if material is flowing toward fillet
- _____ d. Allow generous tolerances for dies in areas of greatest pressure and flow
9. Match the welding terms on the right with the correct definitions.
- _____ a. Heating of metal by hot flame and melting of welding rod as a filler metal
- _____ b. Heated metal is forced together under pressure
- _____ c. Most common process which uses electric arc to melt edges and melted electrode as additional material
- _____ d. Chemical reaction between powdered aluminum and powdered metal oxide which causes them to be welded together
- _____ e. A heavy current is passed through parts in contact which melts and fuses the parts together
- _____ f. Parts are heated by electric current to melt and fuse parts together
- _____ g. A method of testing materials, usually samples, that destroys their usefulness
- _____ h. An arc welding process in which the arc is constricted in a hot ionized gas flowing through an orifice
- _____ i. Gas tungsten inert shielding arc welding using a metal electrode
- _____ j. Gas metal inert shielding arc welding using a metal electrode
- _____ k. A method of testing materials without impairing the usefulness of the material
1. Arc welding
2. Destructive testing
3. Forge welding
4. Induction welding
5. MIG
6. Resistance welding
7. Plasma welding
8. Gas welding
9. Nondestructive testing
10. Thermit welding
11. TIG

- 10 Select true statements concerning design procedures for a welded assembly by placing an "X" in the appropriate blanks.

- ☐ a. Use standard rolled shapes such as I beams, channels, zees, and tees
- ☐ b. Design for calculated load to avoid wasting materials
- ☐ c. Use shallow sections so bending will be needed
- ☐ d. Design with maximum number of pieces
- ☐ e. Eliminate beveling if deep-penetrating arc can be used
- ☐ f. Use maximum root opening so a great deal of filler metal can be used
- ☐ g. Place welds on longest seams

- 11 Match the machines on the right with the correct processes.

- | | |
|---|-----------------------|
| <input type="checkbox"/> a. Making straight or circular cuts in a workpiece | 1. Turning machines |
| <input type="checkbox"/> b. Cutting the workpiece by rotating the workpiece against the edge of the tool | 2. Milling machines |
| <input type="checkbox"/> c. Cutting circular holes in the workpiece by a rotating tool | 3. Drill press |
| <input type="checkbox"/> d. Removing tiny particles from the surface of the workpiece by abrasive action | 4. Shaper and planer |
| <input type="checkbox"/> e. Cutting the workpiece by a rotating tool; the workpiece is then moved back into position for the next cut | 5. Sawing machines |
| <input type="checkbox"/> f. Cutting by tools going back and forth on workpiece while workpiece is automatically advanced | 6. Broaching machines |
| <input type="checkbox"/> g. Pulling or pushing a broaching tool over the workpiece surface to machine simple or complex contours | 7. Grinding machines |

- 12 Name four advantages of numerical control machinery.

- a. _____
- b. _____
- c. _____
- d. _____

13. Match plastic manufacture terms on the right with the correct definitions.

- | | |
|--|--------------------------|
| <input type="checkbox"/> a. Air is blown into heated plastic forcing it against the mold sides | 1. Thermoplastic welding |
| <input type="checkbox"/> b. Pressure and heat cause material to flow in a mold | 2. Laminating |
| <input type="checkbox"/> c. Fusing together of thermoplastic materials | 3. Compression molding |
| <input type="checkbox"/> d. Plastic is forced through die of the desired shape | 4. Transfer molding |
| <input type="checkbox"/> e. Plunger and high frequency preheating mold plastic in a mold cavity | 5. Injection molding |
| <input type="checkbox"/> f. Thermoplastic material is injected into a mold and cooled | 6. Rotational molding |
| <input type="checkbox"/> g. Preheating plastic sheets until limp, followed by vacuum forming over a mold | 7. Extrusion |
| <input type="checkbox"/> h. Combination of materials by heat and pressure to form a single piece | 8. Blow molding |
| <input type="checkbox"/> i. Process in which plastisol plastic is fused while in a rotating mold | 9. Thermoforming |

14. Select true statements concerning methods of fabricating plastics.

- ☐ a. Machining is used on flexible thermoplastics
- ☐ b. Welding is used for joining rigid sheets of plastic
- ☐ c. Forming is used on rigid plastics
- ☐ d. Forming is used on flexible thermoplastics

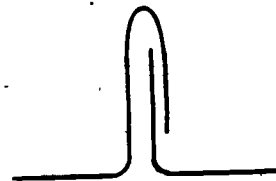
15. Select true statements concerning design procedures for plastics by placing an "X" in the appropriate blanks.

- ☐ a. Any wall thickness should not exceed 1/8" thick
- ☐ b. Draft or taper of 7° to 10° is desirable
- ☐ c. Holes larger than 1/8" in diameter must be drilled or formed after molding
- ☐ d. Ribs and bosses must have 5° tapers

Match sheet metal processing terms on the right with the correct definitions.

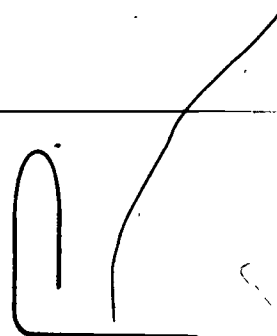
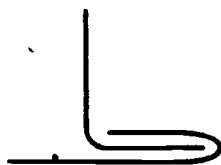
- | | |
|---|------------------------|
| _____ a. Stretching sheet over die in the form of the final product | 1. Bend relief holes |
| _____ b. Stretching sheet metal and then forming by dies | 2. Metal spinning |
| _____ c. A pattern or shape in two dimensions for sheet metal | 3. Stretch forming |
| _____ d. Cutting metal by shearing action | 4. High energy forming |
| _____ e. Using high energy to shape metal such as explosive or magnetic forming | 5. Spring back |
| _____ f. Forming a sheet of metal over a mandrel while the sheet is rotating | 6. Shearing |
| _____ g. An overbending operation to allow for the material to spring back into the desired shape | 7. Drawing |
| _____ h. To form corners, edges, and seams in sheet metal | 8. Bending |
| _____ i. Holes drilled or punched at intersection of bends to relieve strain which would cause metal to crack or buckle | 9. Development |

Identify the following sheet metal hems and joints.



a. _____

b. _____



c. _____

d. _____

- 18 Calculate bend allowance for 5 gage thick (.1819) sheet metal. Radius = 5"; Number of degrees in bend = 75°.

$$BA = (.017453R + .0078T)N$$

BA = _____

19. Demonstrate the ability to:

- a. Design a casting part.
- b. Design a forging part.
- c. Design a welded part.
- d. Design a thermoplastic part.

(NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)

MANUFACTURING PROCESSES UNIT IX

ANSWERS TO TEST

- | | | |
|----------|-------|--------|
| 1. a. 20 | k. 16 | t. 2 |
| b. 17 | l. 9 | u. 5 |
| c. 22 | m. 12 | v. 3 |
| d. 8 | n. 19 | w. 15 |
| e. 11 | o. 26 | x. 4 |
| f. 29 | p. 28 | y. 27 |
| g. 1 | q. 14 | z. 25 |
| h. 23 | r. 13 | aa. 7 |
| i. 24 | s. 6 | bb. 18 |
| j. 21 | | |

2. a. Removing material from original part
b. Adding material to original part
c. Spreading material to other areas

3. a. Casting
b. Welding
c. Forging
d. Sheet metal

- | | |
|---------|-------|
| 4. a. 2 | f. 6 |
| b. 7 | g. 5 |
| c. 8 | h. 4 |
| d. 1 | i. 10 |
| e. 3 | j. 9 |

5. b, c, f

- | | |
|---------|------|
| 6. a. M | f. M |
| b. P | g. P |
| c. M | h. P |
| d. M | i. M |
| e. M | |

- | | |
|---------|------|
| 7. a. 5 | e. 6 |
| b. 1 | f. 4 |
| c. 3 | g. 2 |
| d. 7 | |

8. b, d

- | | |
|---------|-------|
| 9. a. 8 | g. 2 |
| b. 3 | h. 7 |
| c. 1 | i. 11 |
| d. 10 | j. 5 |
| e. 6 | k. 9 |
| f. 4 | |

10. a, b, e

11. a.	5	e.	2
b.	1	f.	4
c.	3	g.	6
d.	7		

12. Any four of the following:

- a. Greater control over the manufacturing process
- b. Higher cutting rates
- c. Large time savings
- d. Reduction of inventory
- e. Fewer machines and operators required
- f. Less skill required by operators
- g. Reduced scrap and rework
- h. Improved product design

13. a.	8	f.	5
b.	3	g.	9
c.	1	h.	2
d.	7	i.	6
e.	4		

14. b, d

15. a, d

16. a.	7	f.	2
b.	3	g.	5
c.	9	h.	8
d.	6	i.	1
e.	4		

- 17. a. Plain flat seam
- b. Standing seam
- c. Single seam
- d. Double flange

18. $BA = (.017453R + .0078T)N$
 $BA = [(.017453(.5) + .0078(.1819))](.75)$
 $BA = [.0087265 + .00141882] .75$
 $BA = .760$

19. Evaluated to the satisfaction of the instructor

SHEET METAL DEVELOPMENTS UNIT X

UNIT OBJECTIVE

After completion of this unit, the student should be able to identify true lengths and true sizes of surfaces, construct true lengths and true sizes by rotation, and construct intersections of surfaces and sheet metal developments. This knowledge will be evidenced by correctly performing the procedures outlined in the assignment sheets and by scoring 85 percent on the unit test.

(NOTE: Review "Orthographic Views," "Geometric Construction," and "Auxiliary Views" from *Basic Drafting, Book Two* before attempting this unit.)

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms related to sheet metal developments with the correct definitions.
2. Distinguish between visualization of near and far points and planes.
3. Arrange in order the steps for constructing an auxiliary view.
4. Identify true length lines and true sizes of three view drawings.
5. Identify point views of lines and edge views of planes.
6. Select true statements concerning important characteristics of rotation.
7. Select elements of single curved surfaces.
8. List methods for finding intersections of surfaces.
9. Name three general groups of developments.
10. Calculate bend allowance.
11. Demonstrate the ability to:
 - a. Label points, lines, and planes in views.
 - b. Identify true lengths and types of lines.
 - c. Identify true sizes and types of planes.
 - d. Construct true lengths of lines and true sizes of planes using auxiliary views.
 - e. Construct true lengths of lines by rotation.

- f. Construct true sizes of planes by rotation.
- g. Locate elements of single curved surfaces.
- h. Construct intersections of surfaces.
- i. Construct intersections of surfaces using two-view method.
- j. Construct radial line developments.
- k. Construct parallel line developments.
- l. Construct special developments using triangulation.

SHEET METAL DEVELOPMENTS UNIT X

SUGGESTED ACTIVITIES

- I. Provide student with objective sheet.
- II. Provide student with information and assignment sheets.
- III. Make transparency masters.
- IV. Discuss unit and specific objectives.
- V. Discuss information and assignment sheets.
- VI. Tour a sheet metal fabrication plant.
- VII. If possible, have students construct models from sheet metal or cardboard.
(Note: Used aluminum plates from the local newspaper could be a source of metal. Caution the students that sheet metal can cut hands very easily.)
- VIII. Give test.

INSTRUCTIONAL MATERIALS

- Included in this unit:
- A. Objective sheet
 - B. Information sheet
 - C. Transparency masters
 1. TM 1--Near and Far Points and Planes
 2. TM 2--Observing Points and Planes
 3. TM 3--Labeling Points, Lines, and Planes
 4. TM 4--Steps for Constructing Auxiliary Views
 5. TM 5--True Lengths of Lines
 6. TM 6--Identifying True Lengths
 7. TM 7--Observing True Size Planes
 8. TM 8--Identifying True Sizes
 9. TM 9--Point Views of Lines

10. TM 10--Edge Views of Planes
11. TM 11--Rotation of a Point
12. TM 12--True Lengths by Rotation
13. TM 13--True Sizes by Rotation
14. TM 14--Elements of Single Curved Surfaces
15. TM 15--Intersections With Edge View Given
16. TM 16--Intersections Using Auxiliary Views
17. TM 17--Intersections of Cylinders
18. TM 18--Developments
19. TM 19--Radial Line Developments--Pyramids
20. TM 20--Radial Line Developments--Cones
21. TM 21--Parallel Line Developments--Prisms
22. TM 22--Parallel Line Developments--Cylinders
23. TM 23--Triangulation

D. Assignment Sheets

1. Assignment Sheet #1--Label Points, Lines, and Planes in Views
2. Assignment Sheet #2--Identify True Lengths and Types of Lines
3. Assignment Sheet #3--Identify True Sizes and Types of Planes
4. Assignment Sheet #4--Construct True Lengths of Lines and True Sizes of Planes Using Auxiliary Views
5. Assignment Sheet #5--Construct True Lengths of Lines by Rotation
6. Assignment Sheet #6--Construct True Sizes of Planes by Rotation
7. Assignment Sheet #7--Locate Elements of Single Curved Surfaces
8. Assignment Sheet #8--Construct Intersections of Surfaces
9. Assignment Sheet #9--Construct Intersections of Surfaces Using Two-View Method
10. Assignment Sheet #10--Construct Radial Line Developments
11. Assignment Sheet #11--Construct Parallel Line Developments
12. Assignment Sheet #12--Construct Special Developments Using Triangulation

E. Answers to assignment sheets

F. Test

G. Answers to test

II. References

- A. Giesecke, Frederick E., et. al. *Technical Drawing*. New York 10022: Macmillan Publishing Co., Inc., 1980.
- B. Pare, E. G., Loving, R. O., and Hill, I. L. *Descriptive Geometry Metric*, 5th ed. New York: Macmillan Publishing Co., Inc., 1977.
- C. Earle, James H. *Descriptive Geometry*. 2nd ed. Reading, MA: Addison-Wesley Publishing Co., 1978.
- D. Slaby, Steve M. *Fundamentals of Three Dimensional Descriptive Geometry*. 2nd ed. New York: John Wiley and Sons, Inc., 1976.

SHEET METAL DEVELOPMENTS UNIT X

INFORMATION SHEET

I. Terms and definitions

- A. True length of a line--The exact measurable view of the exact length of a line found by observation, projection, or calculation
- B. True size of a surface--The exact measurable view of the exact size of a surface found by observation, projection, or calculation
- C. Development--A pattern of the true sizes of unfolded or unrolled surfaces arranged to be folded to the desired shape
- D. Bend allowance (BA)--An additional amount of material necessary when making a bend

(NOTE: Usually BA is calculated for material over .65 mm.)

- E. Radial line development--The development of objects that can be developed due to elements radiating from a single point or vertex

Examples: Cones, pyramids

- F. Parallel line development--The development of objects that can be developed due to parallel elements on these surfaces

Examples: Cylinders, prisms

- G. Triangulation--A method of developing surfaces not possible by the parallel line or radial line methods

Examples: Transition pieces, hoppers

- H. Warped surface--A ruled surface that cannot be developed

Examples: Oblique helicoid, cylindroid, many exterior surfaces on an airplane, approximation developments are possible

- I. Right section--A cutting plane perpendicular to an axis of a three dimensional form

(NOTE: The axis may be the center line of a cylinder, cone, or true lengths of a prism, square, or hexagon shape.)

- J. True length diagram--A diagram of the true lengths projected from the normal views

- K. Elements of a surface--Ruled lines on the surface of geometric shapes

- L. Single curved surface--A ruled surface generated by a straight line that can be developed

INFORMATION SHEET

- M. Double curved surface--A surface which has no straight line elements and cannot be developed

Examples: Sphere, cone, paraboloid, hyperboloid, approximation developments are possible

- N. Ruled surface--Any surface generated by straight lines

(NOTE: This may be a plane, single curved surface, or a warped surface.)

- O. Conic section--The intersection of a circular cone and a plane

- P. Stretch out line--A line that is perpendicular to each element on which a parallel line development is unrolled or unfolded

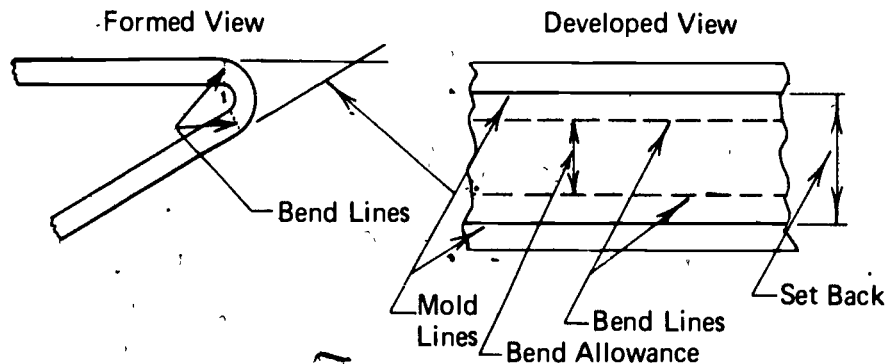
- Q. Transition piece--A piece that connects two differently shaped conductors

- R. Master layouts--Original and complete developments of parts used for reference and checking

- S. Contour templates--Templates to exact contour of part used for checking parts at production stages

- T. Shrink templates--Contour templates made with a shrink scale for die maker and foundry

- U. Bend line--Where bend starts



- V. Mold line (ML)--The intersection of two adjacent surfaces

(NOTE: Inside surface intersections are called "inside mold lines" [IML] and outside surface intersections are called "outside mold lines" [OML].)

- W. Relief holes--Drilled or routed holes at intersection of bends to relieve strain which would cause metal to crack or buckle

- X. Rotation--A method of projection in which the observer stays stationary and the object is rotated for different views of the object

INFORMATION SHEET

- Y. Folding line--A reference line normally between two views representing the edge of a plane of projection
- II. Visualization of near and far points and planes (Transparencies 1, 2, and 3)
 - A. Near points and planes (Transparency 1)
 - 1. Top view--Points or planes are near you when they are observed in the front view closest to line of sight (LOS)
 - 2. Front view--Points or planes are near you when they are observed in the top or side view closest to the line of sight (LOS)
 - 3. Side view--Points or planes are near you when they are observed in the front view closest to the line of sight (LOS)
 - B. Far points and planes (Transparency 1)
 - 1. Top view--Points or planes are far from you when they are observed in the front view far away from or on the other side of the line of sight
 - 2. Front view--Points or planes are far from you when they are observed in the top or side view far away from or on the other side of the line of sight
 - 3. Side view--Points or planes are far from you when they are observed in the front view far away from or on the other side of the line of sight
 - C. Points are observed when: (Transparency 2)
 - 1. Line of sight is parallel to a true length line
 - 2. Two lines intersect
 - D. Planes are observed when: (Transparency 2)
 - 1. Line of sight is perpendicular to an edge view in which case the observed plane is in true size
 - 2. Line of sight is inclined to edge view in which case the surface is not in true size

(NOTE: In principal views, the surface is inclined if LOS is inclined to the edge view.)
 - 3. Line of sight is oblique to edge view in which case the surface is not in true size

(NOTE: In principal views, the surface is oblique if an edge view of the plane is not observed. In other words, the plane appears not in true size in all of the principal planes, and no edge view is observed.)

INFORMATION SHEET

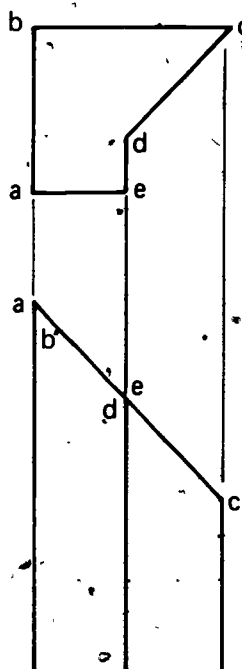
E. Label points, lines, and planes (Transparency 3)

1. Use lower case letters for points
2. Use T for top, F for front, and S for side view

II. Steps for constructing an auxiliary view (Transparency 4)

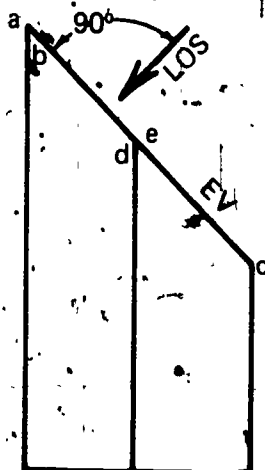
- A. Label points of entire object or certain lines or certain planes where an auxiliary view is needed

Example: Find TS of plane abcde



- B. Select line of sight to get desired view

Example: Line of sight is perpendicular to edge view of plane abcde that is to be drawn true size

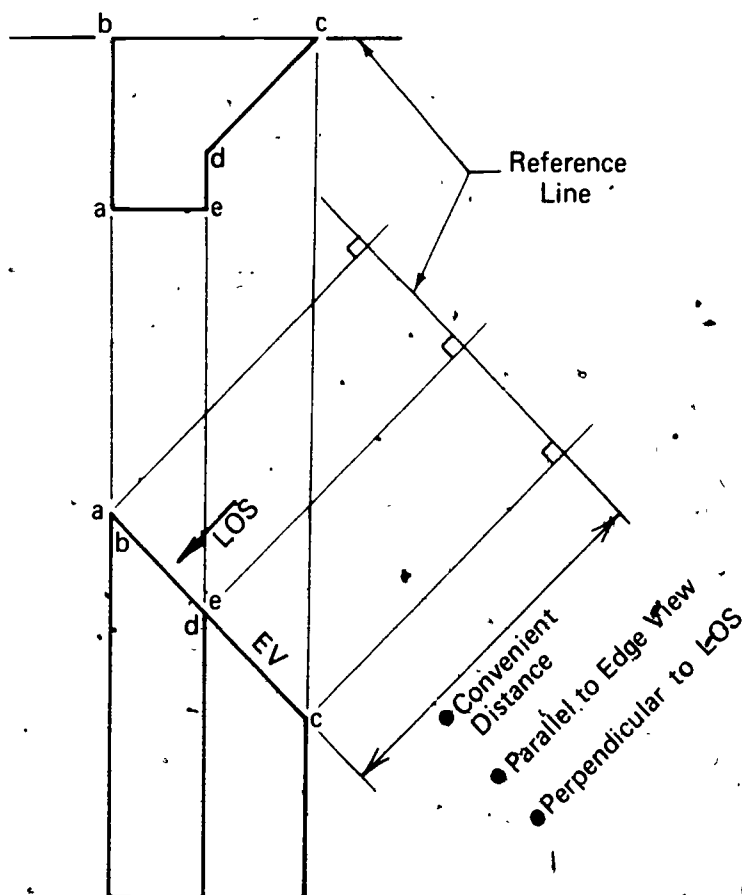


INFORMATION SHEET

- C. Locate reference or folding line in the adjacent view in either of the following places--back, middle, front, or between views

(NOTE: When line is between views, it is called a folding line. When line is on the object, it is called a reference line.)

Example: The back is selected in the top view



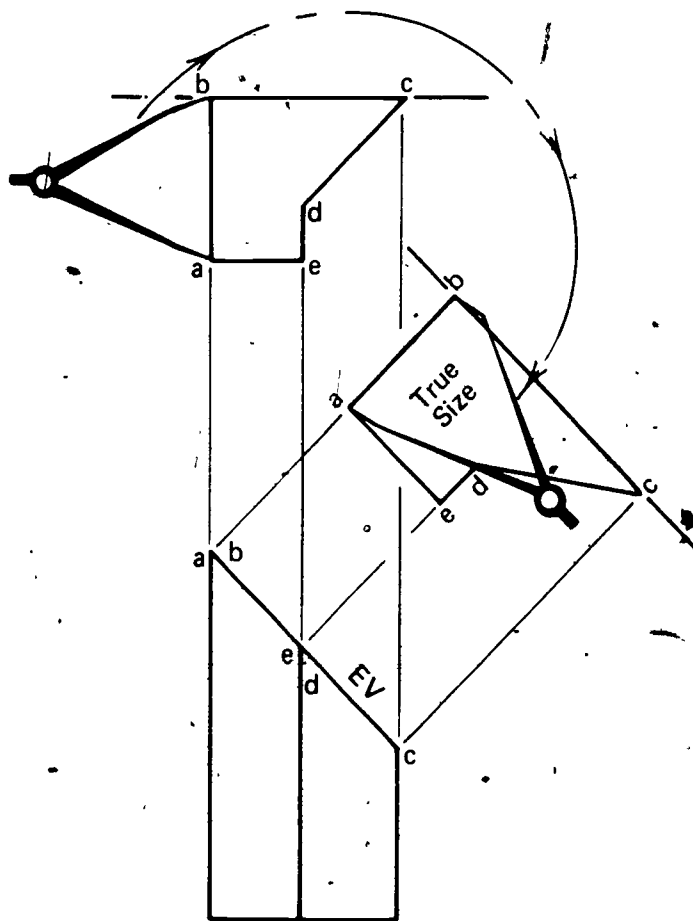
- D. Draw reference or folding line in auxiliary view perpendicular to line of sight at an adequate distance from edge of front view

INFORMATION SHEET

- E. Draw light projection lines from the points of the view parallel to the line of sight

(NOTE: Projection lines will be perpendicular to reference line.)

Example: Draw projection lines



- F. Transfer distances from adjacent view in relation to reference plane using dividers

Example: Transfer points a, e, d. Since b and c are on reference line, mark the points on the reference line

- G. Connect points in auxiliary view that are connected in adjacent view; darken lines

Example: Connect points abcde and back to a

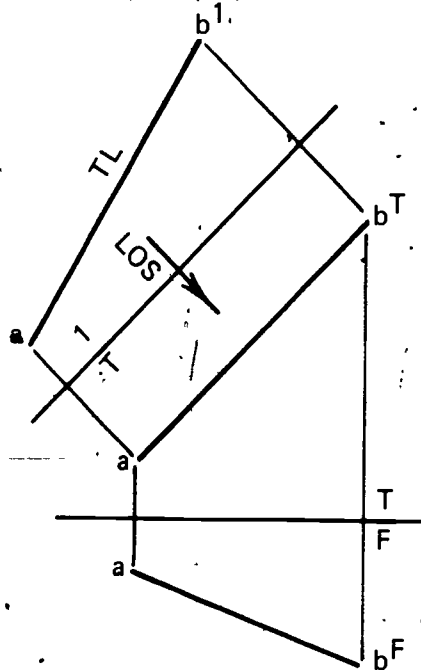
(NOTE: Notice the similar shape of the surface has 5 lines in the top view and 5 lines in the auxiliary view.)

INFORMATION SHEET

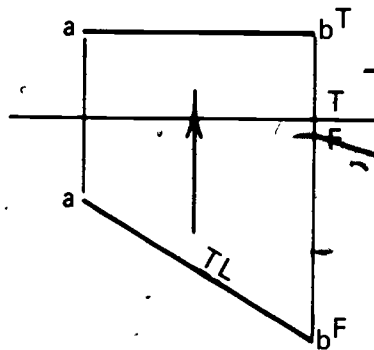
IV. True length lines and true size planes (Transparencies 5, 6, and 7)

A. True length lines are observed when: (Transparencies 5 and 6)

1. The line of sight is perpendicular to a line--an oblique line

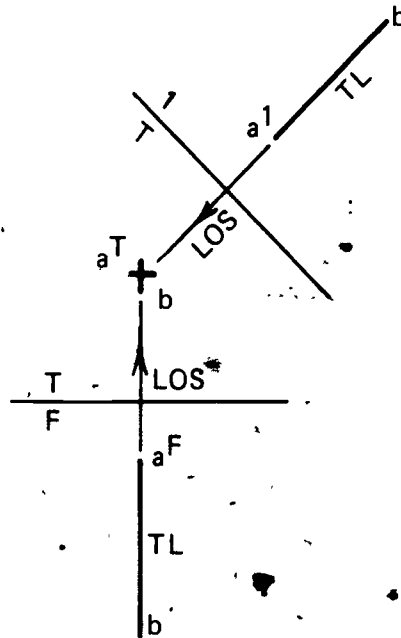


2. The folding line is parallel to a line and line of sight is perpendicular to line--an inclined line

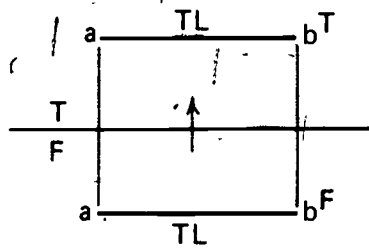


INFORMATION SHEET

3. The line of sight points to the point view of a line



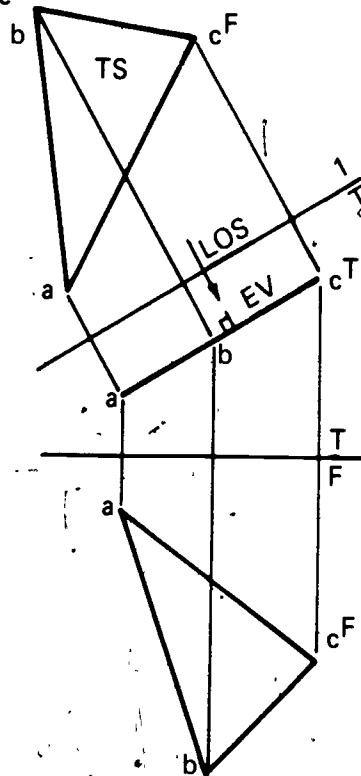
4. Both lines are parallel to the folding line--a normal line.



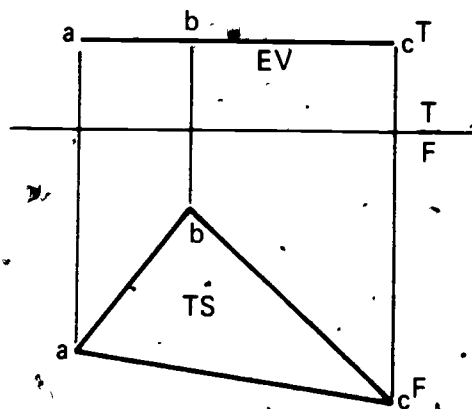
INFORMATION SHEET

B. True size of a plane is observed when: (Transparencies 7 and 8)

1. The line of sight is perpendicular to the edge view of the plane--an inclined plane



2. The folding line is parallel to an edge view--a normal plane

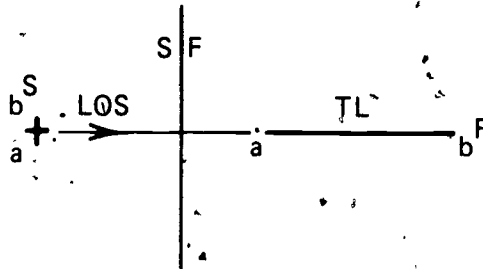


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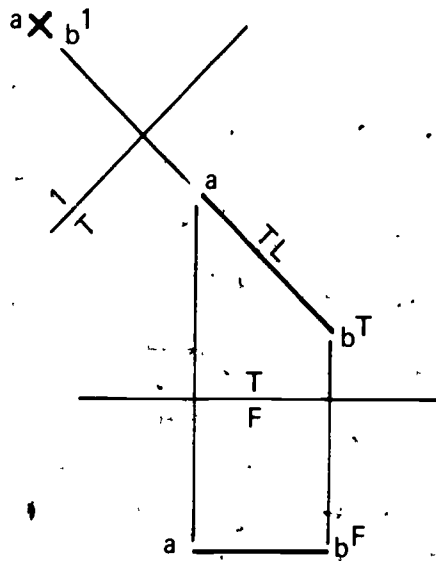
V. Point views of lines and edge views of planes (Transparencies 9 and 10)

A. Point views (PV) of lines are observed when: (Transparency 9)

1. The line of sight is parallel to true length (TL) lines

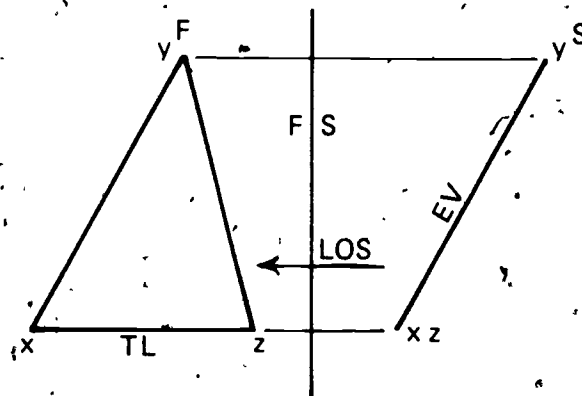


2. The folding line is perpendicular to the true length line



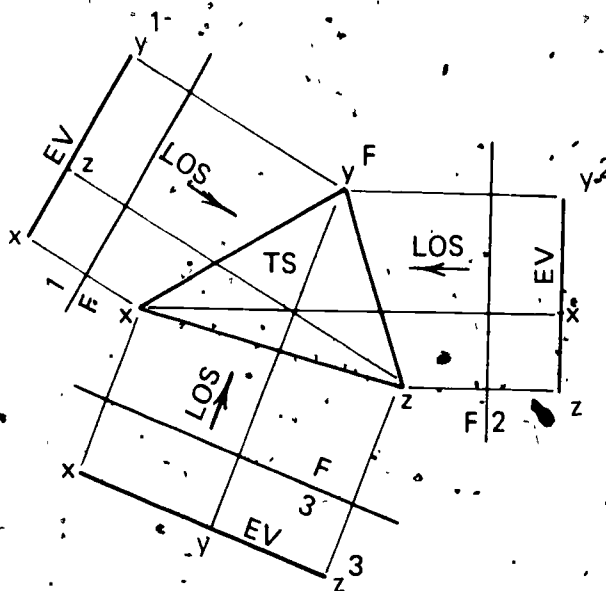
B. Edge views (EV) of planes are observed when: (Transparency 10)

1. The line of sight is parallel to a true length line in the plane



INFORMATION SHEET

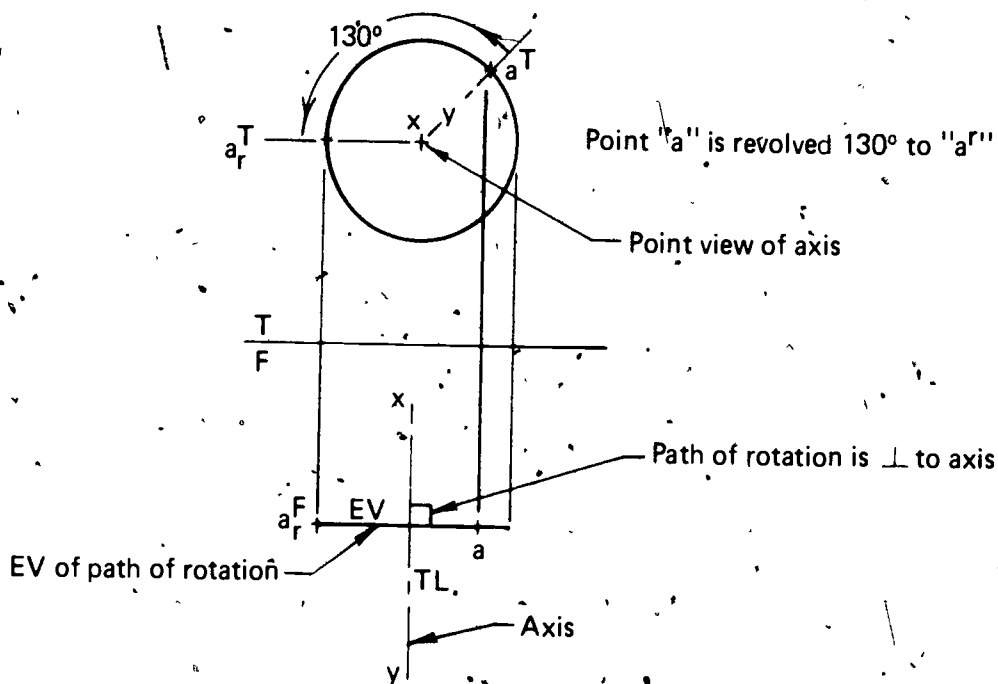
2. The line of sight points to any view of a true size plane, and the results will be edge views



VI. Rotation characteristics (Transparencies 11, 12, and 13)

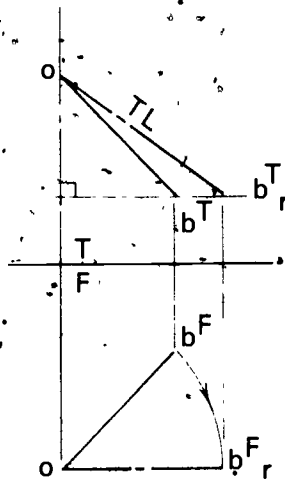
(NOTE: Rotation is an easier way to find TL and TS.)

- A. The path of rotation of any point not on the axis appears as a circle in a view showing the axis of rotation as a point

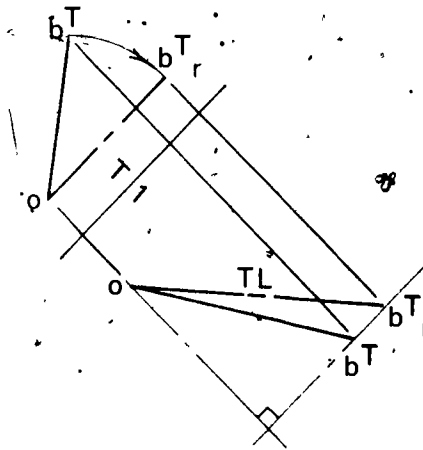


INFORMATION SHEET

- B. The plane of the path of rotation of any point appears in edge view (EV) and perpendicular to the axis in a view showing the axis of rotation in true length
- C. True lengths by rotation (Transparency 12)
1. A line may be rotated until it is parallel to a principal plane
 2. The line is projected onto the adjacent plane



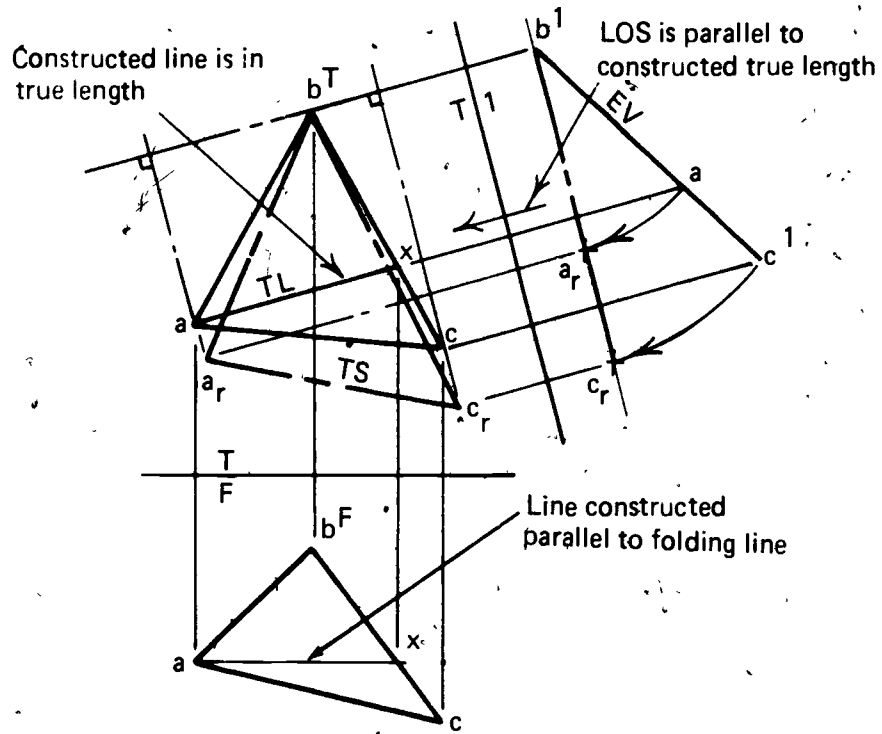
3. Since it is parallel to the folding line, it is in true length in the adjacent plane



INFORMATION SHEET

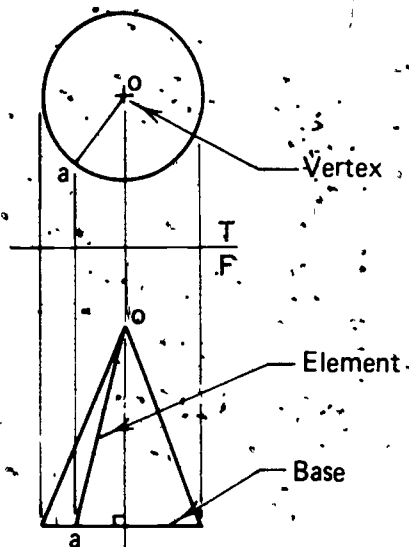
2. The edge view is then projected onto the plane and is in true size --

(NOTE: In this example, edge view is found by constructing horizontal line ax in front view and projecting TL line in top view.)



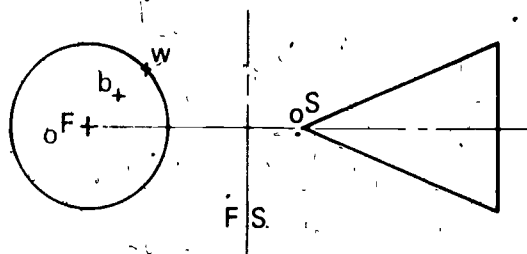
VII. Elements of single curved surfaces (Transparency 14)

A. Cones--Vertex to base

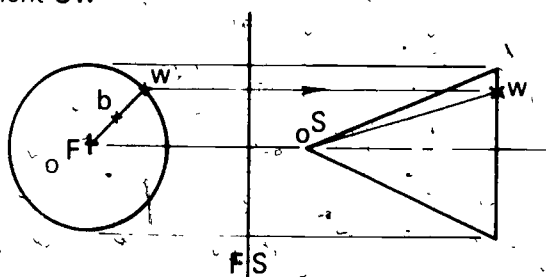


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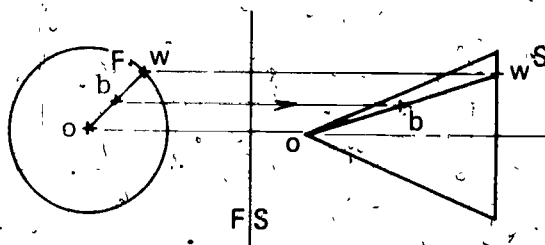
Example: Locate point b on surface of cone in side view



1. Project from vertex OF through b to base of cone point W to make element OW^F

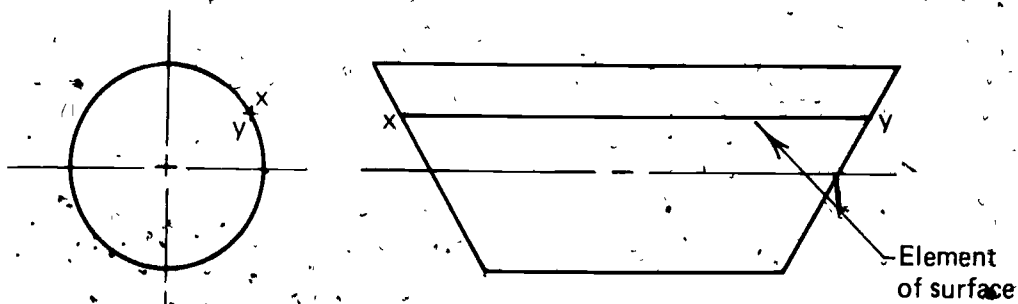


2. Project point W to side view to base of cone W^S and connect OS to W^S to make element OW^S



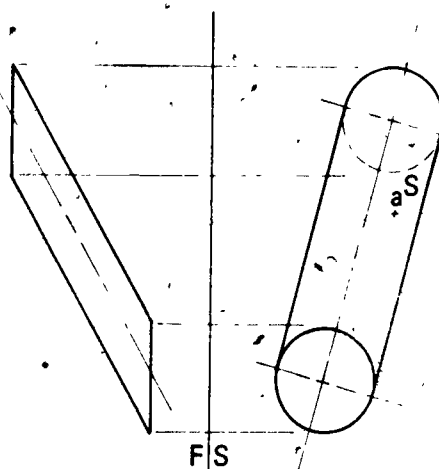
3. Project point b^F to find answer at element OW^S

B. Cylinders--Parallel to center

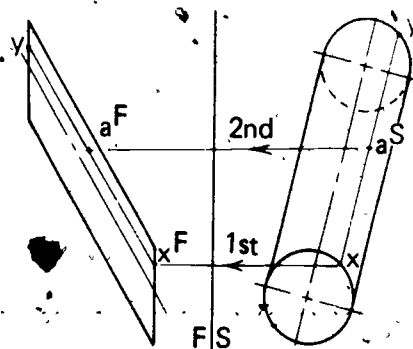


INFORMATION SHEET

Example: Locate point "a" on surface of cylinder



1. Project element xy through "a" intersecting circles in side view



2. Project intersection of X and Y to adjacent edge view of circles and connect to form element in front view.

(NOTE: One line is all that is necessary because element is parallel to center of cylinder.)

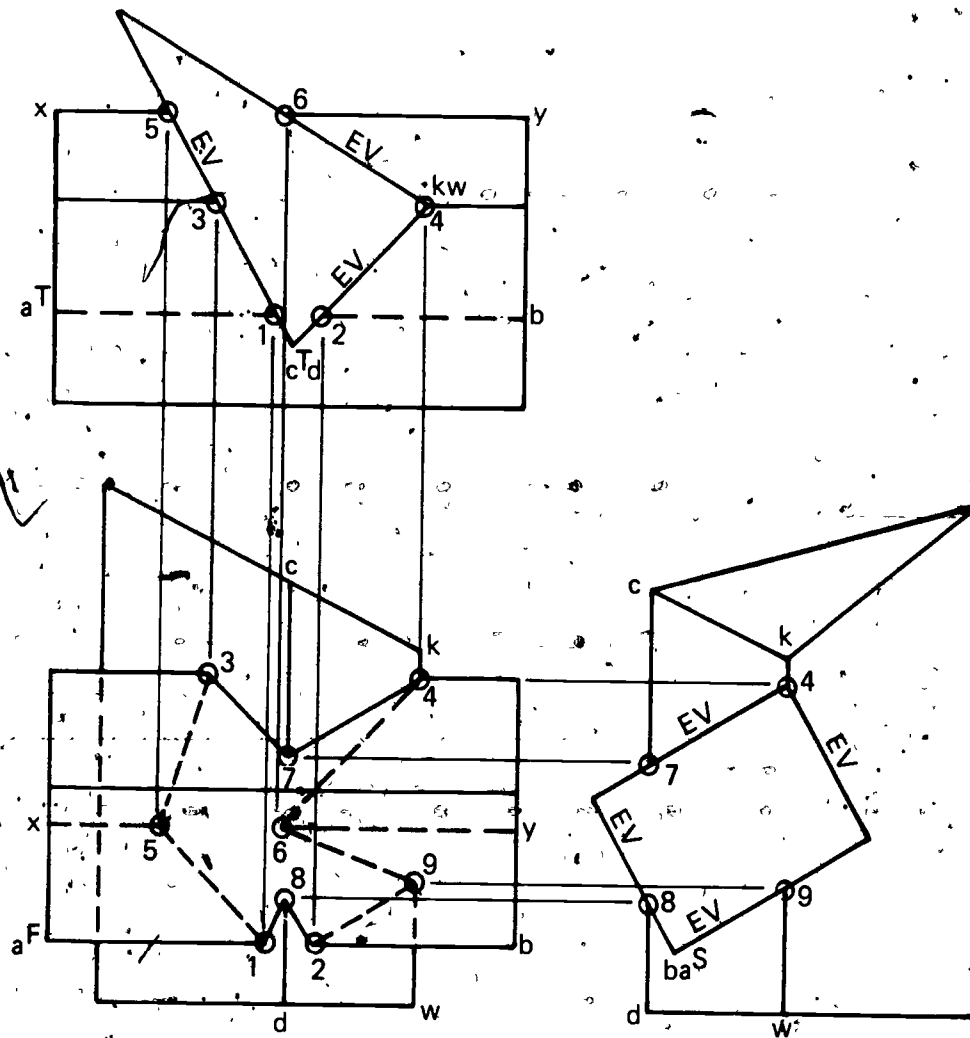
3. Project point "a^S from side view" to find answer to problem at element XY^F in front view

INFORMATION SHEET

VIII. Methods for finding intersections of surfaces

A. Edge view given (Transparency 15)

Example:

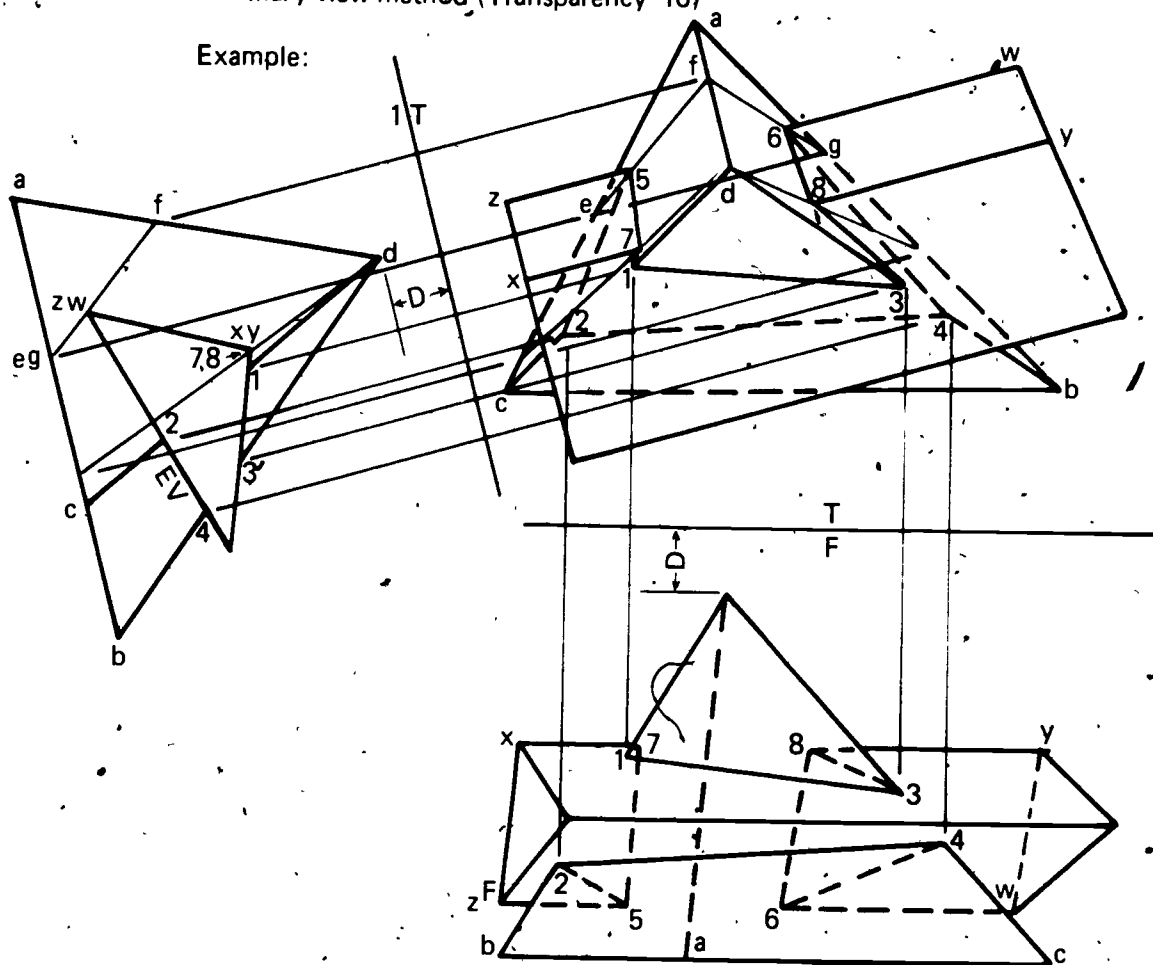


1. When edge views are given, existing piercing points can be readily located and projected
2. Visibility requires logical thinking of the position of the line of sight and what is near the observer and what is far from the observer
3. Points 5 and 6 can be observed in top view where line xy intersects the two edge views
4. Points 8 and 9 can be observed in the side view where the edges of the planes are intersected by cd and kw

INFORMATION SHEET

B. Auxiliary view method (Transparency 16)

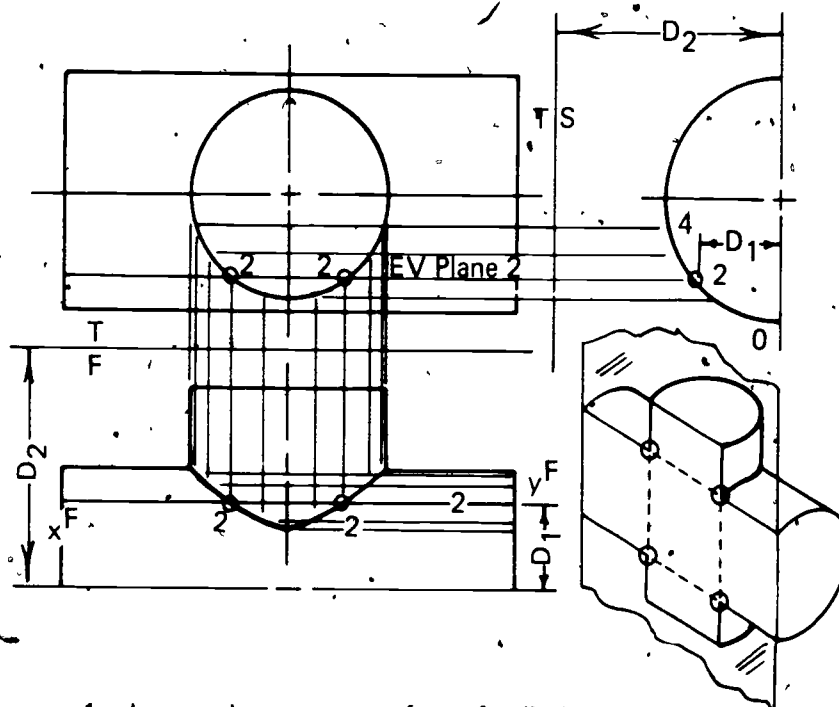
Example:



1. Construct an auxiliary view to give edges of surfaces
 - a. Line zw is in TL in top view
 - b. LOS is parallel to TL to give edge views of the planes in the auxiliary view
2. When edges are constructed, piercing points may be readily located and projected
 (NOTE: The two view method can be used to find additional piercing points.)
3. The two view method of piercing points is used to find where line zw and line xy intersect the planes adc and adb
4. Visibility requires logical thinking of the position of the line of sight and what is near the observer and what is far from the observer

INFORMATION SHEET

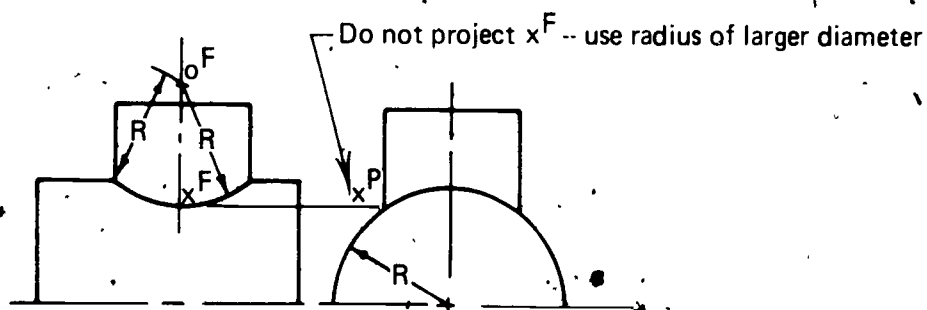
C. Cylinders intersecting (Transparency 17)



1. Locate elements on surface of cylinders
2. Find their intersection
3. Use correct visibility

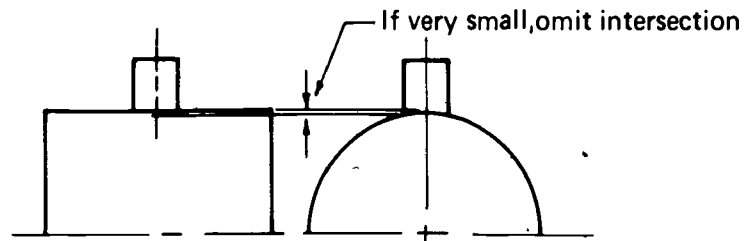
D. Approximate intersections

1. Large diameters--Use radius of larger cylinder



INFORMATION SHEET

2. Small diameters--Ignore intersection



IX. - General groups of developments (Transparency 18)

A. Radial line (Transparencies 19 and 20)

Example: Cone, pyramids

B. Parallel line (Transparencies 21 and 22)

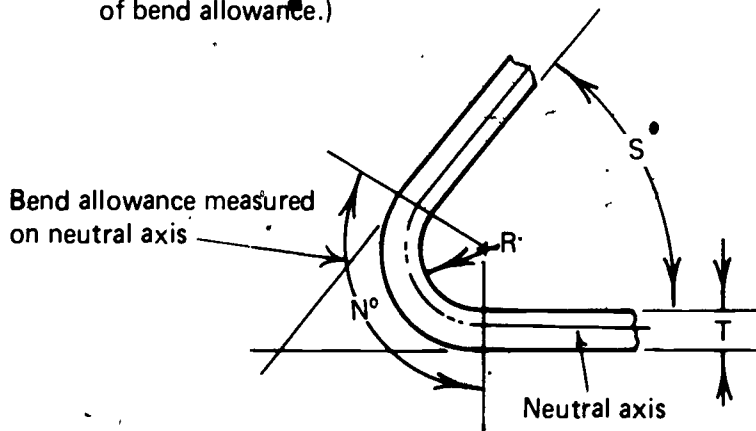
Example: Cylinders, prisms

C. Triangulation (Transparency 23)

Example: Transition pieces, hoppers

X. Bend allowance calculation

(NOTE: Refer to "Manufacturing Processes", Unit IX of this book for a review of bend allowance.)



A. Calculate for materials thicker than .65 mm

INFORMATION SHEET

B. Use formula:

$$BA = (.017453R + .0078T)N$$

BA = Bend allowance

R = Radius of bend IML

T = Metal thickness

N = Number of degrees of bend

Example: Radius = .75"
 Thickness = .25"
 Number of degrees = 130°

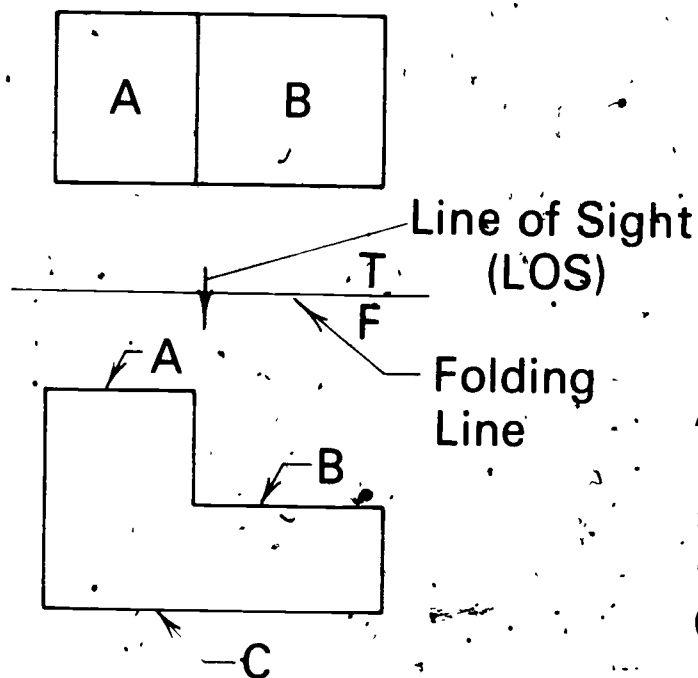
$$BA = (.017453R + .0078T)N$$

$$BA = .017453(.75) + .0078(.25)(130°)$$

$$BA = \underline{1.96''}$$

Near and Far Points and Planes

(Observer Looking Down On Top View)

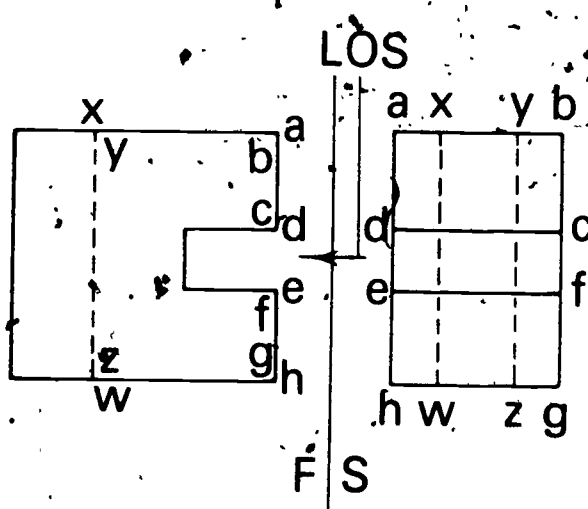


A – Near observer

B – Near observer

C – Far from observer

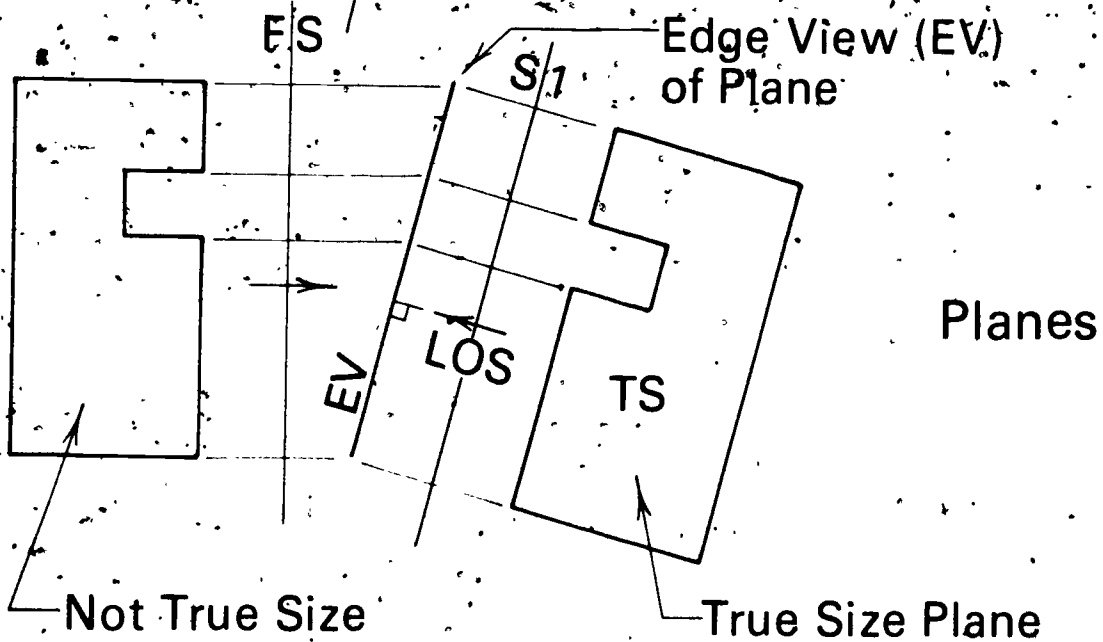
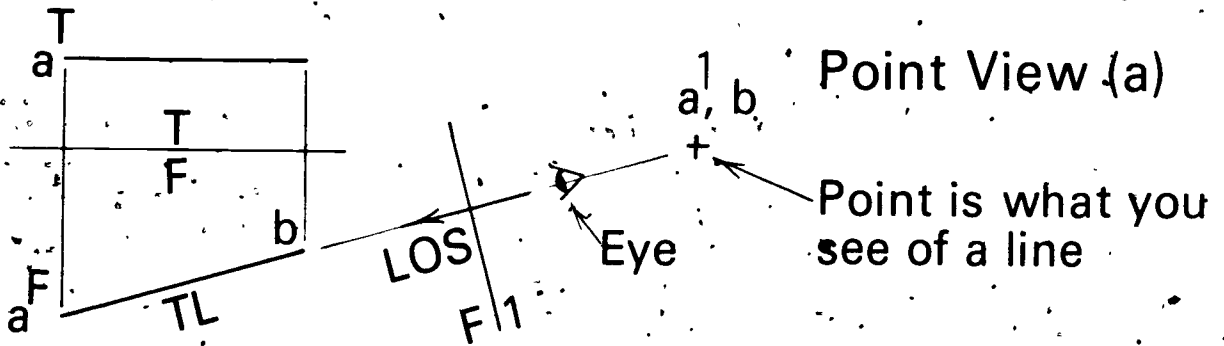
(Observer Looking On Right Side of Object)



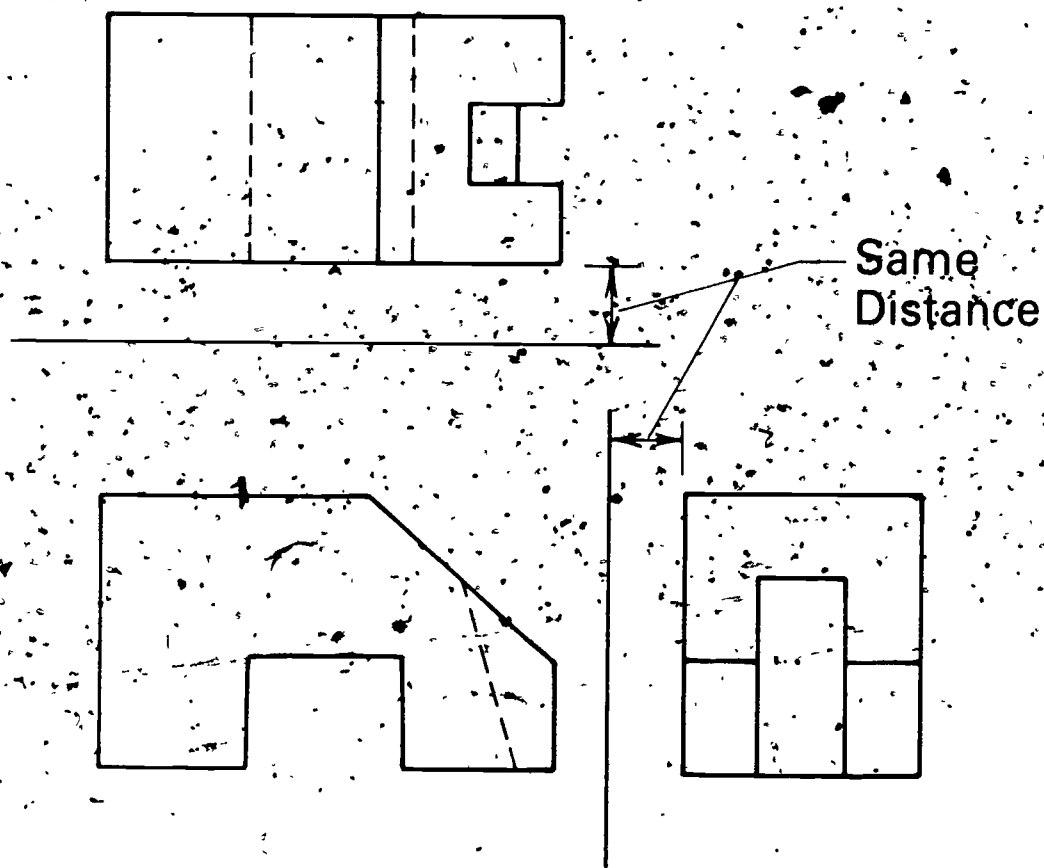
Points a b c d e f g h
are near observer

Points x y z w
are far from observer

Observing Points and Planes



Labeling Points, Lines, and Planes

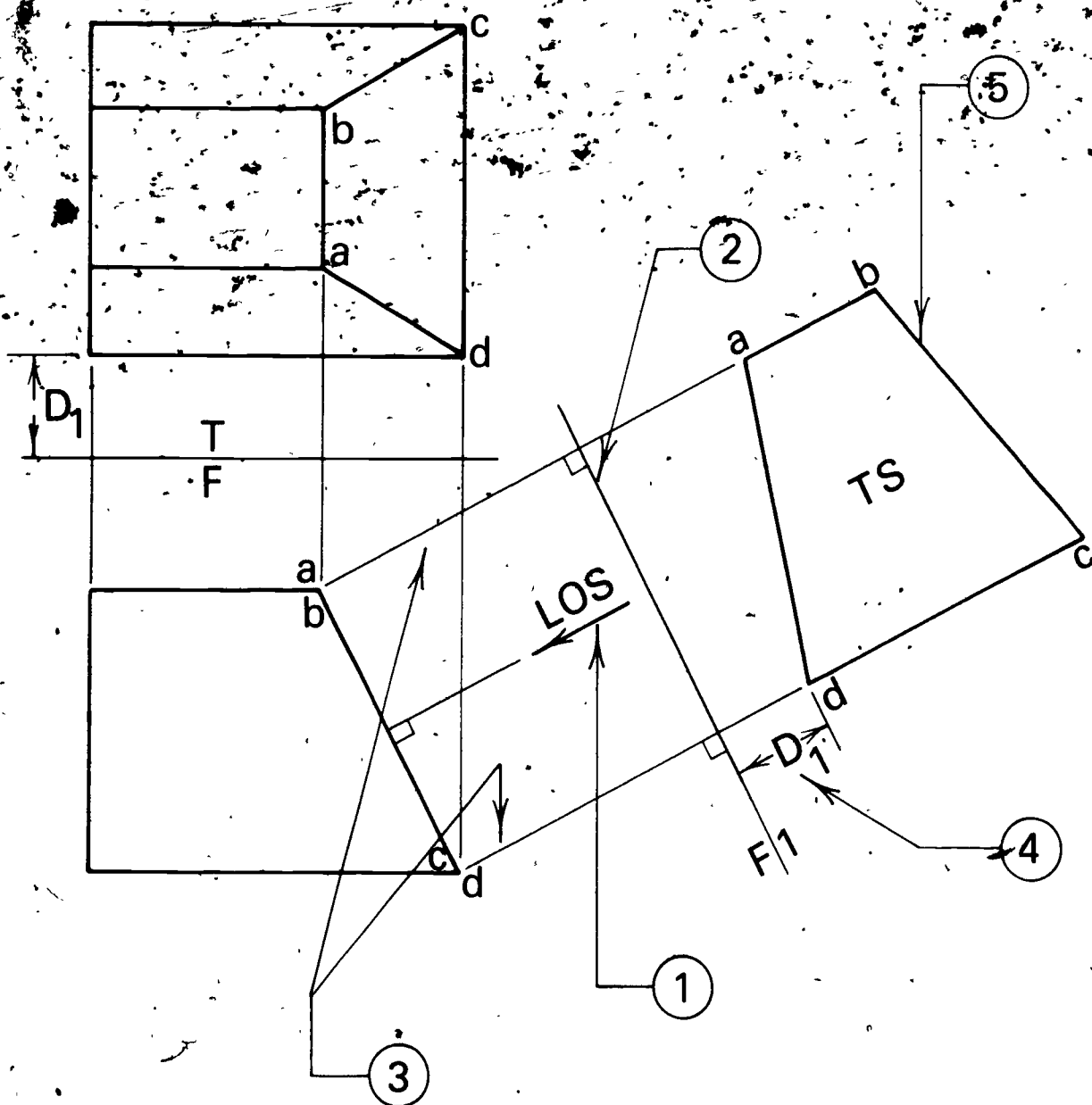


(NOTE: The labeling of points, lines, and planes on this transparency are meant to be supplied by the instructor.)

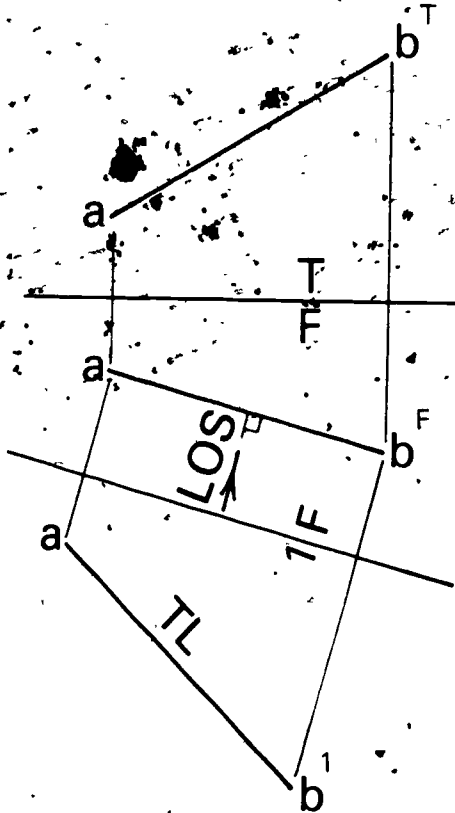
Steps for Constructing Auxiliary Views

Folding Line Method

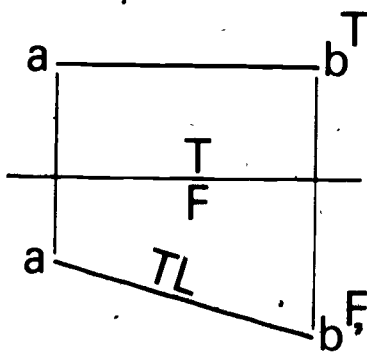
1. Line of Sight-LOS
2. Folding Line \perp to LOS
3. Project \perp to Folding Line
4. Transfer Distances
5. Complete the View



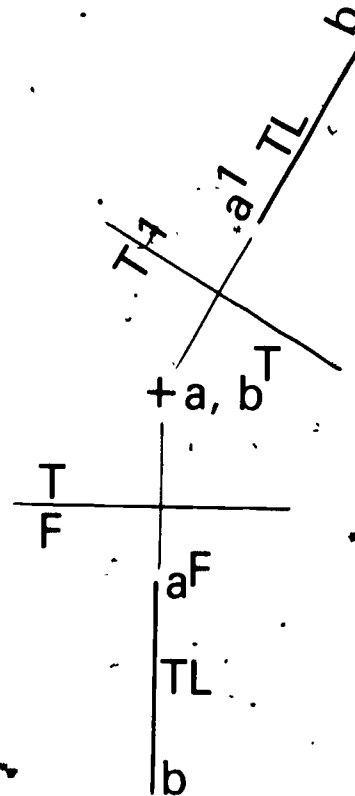
True Lengths of Lines



From Line of
Sight Being
⊥ to Line

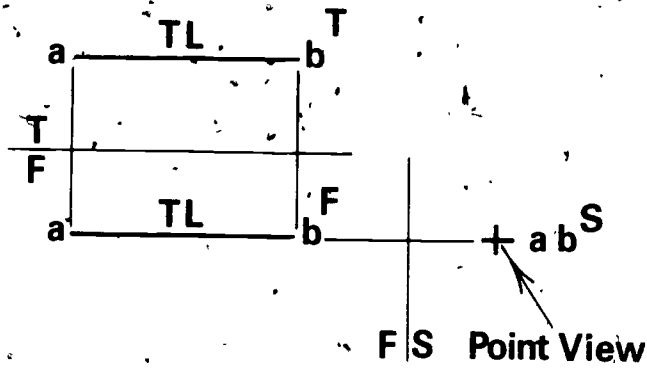


From Folding
Line Being Parallel to Line

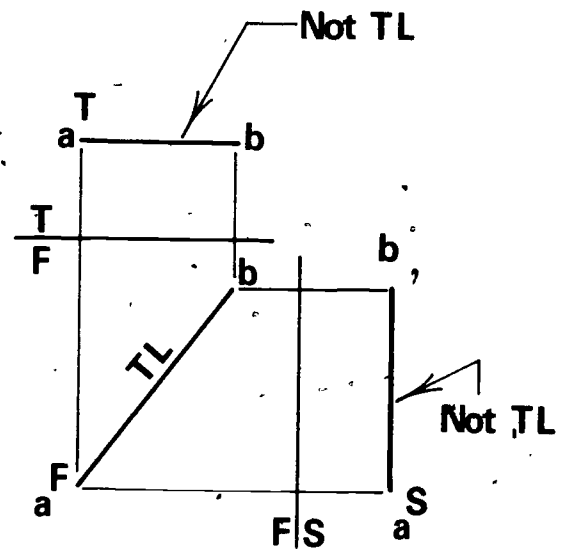


From Point
View

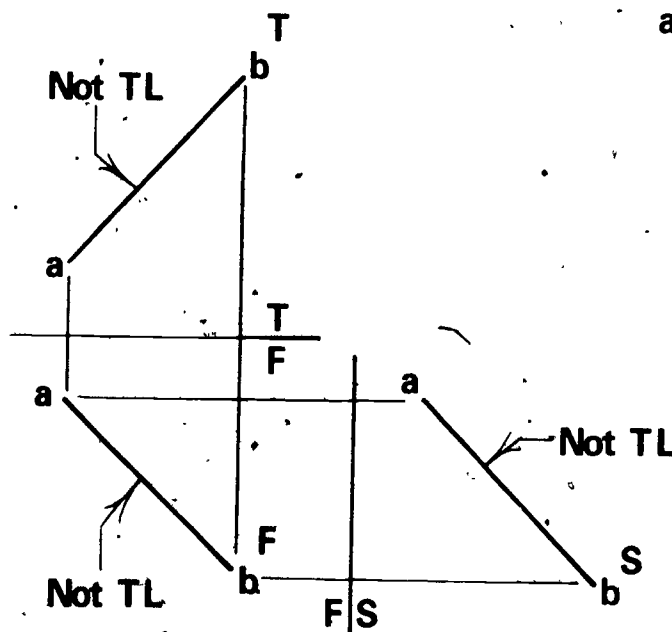
Identifying True Lengths



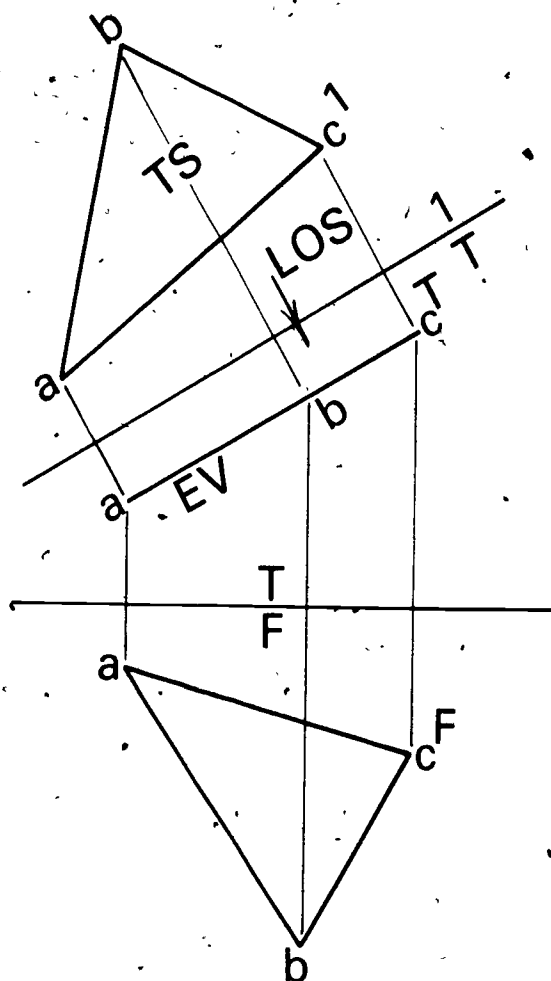
Inclined Line



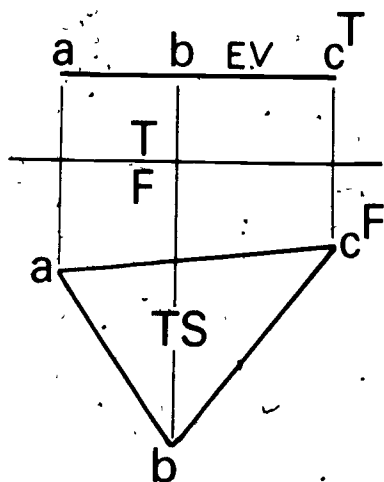
Oblique Line



Observing True Size Planes

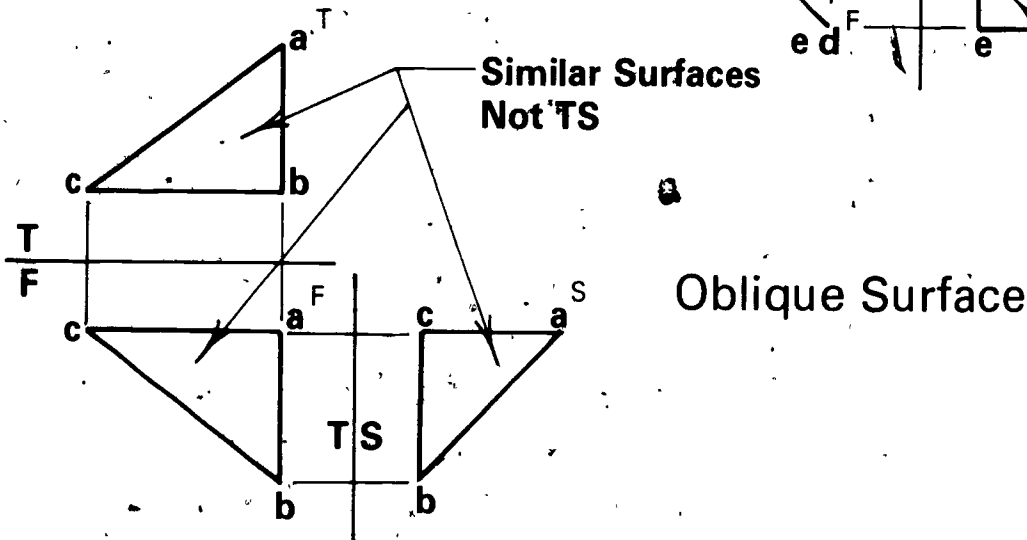
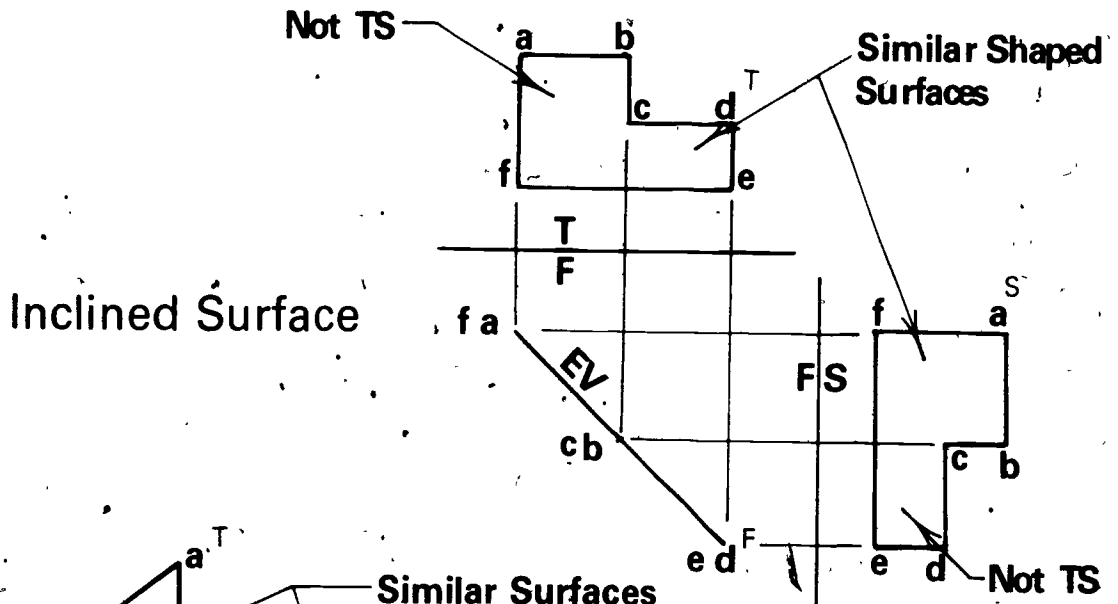
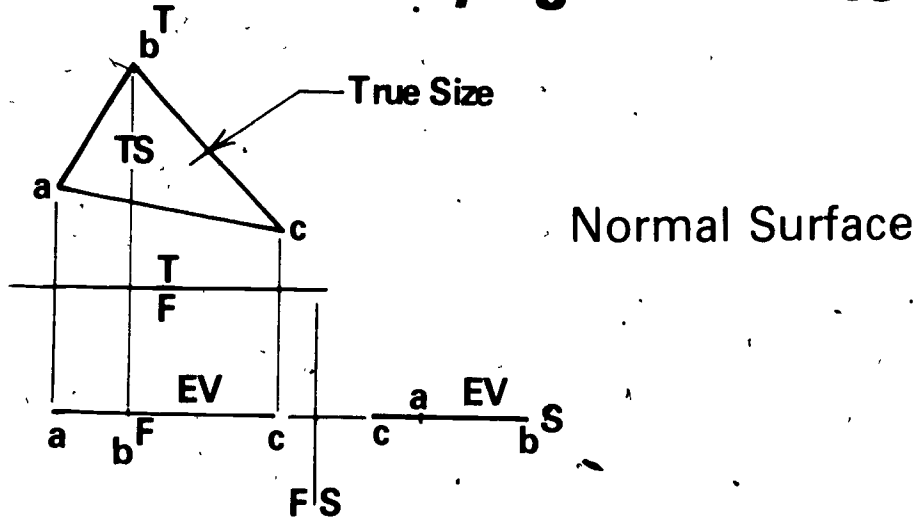


Line of
Sight \perp
To Edge
View



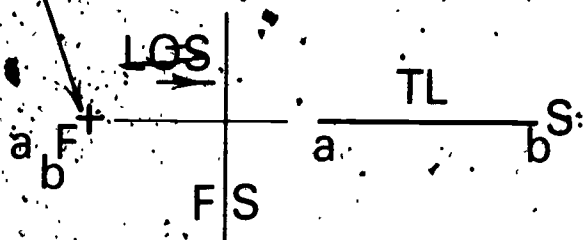
Folding Line
Parallel to
Edge View

Identifying True Sizes

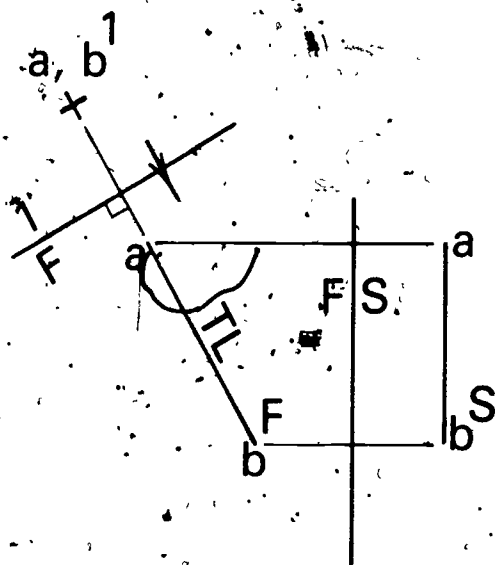


Point Views of Lines

Point View of Line

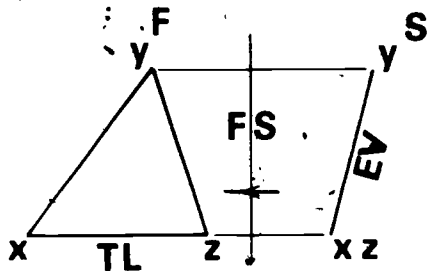


LOS Parallel to TL Line



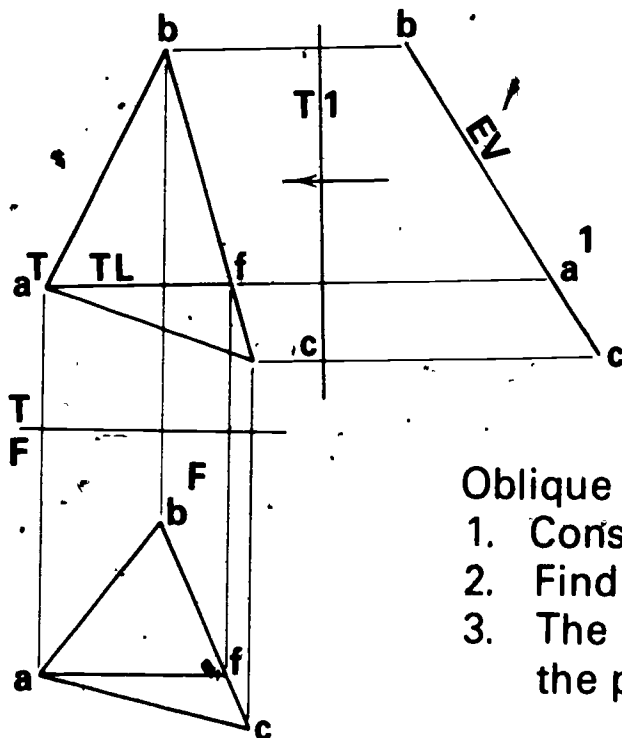
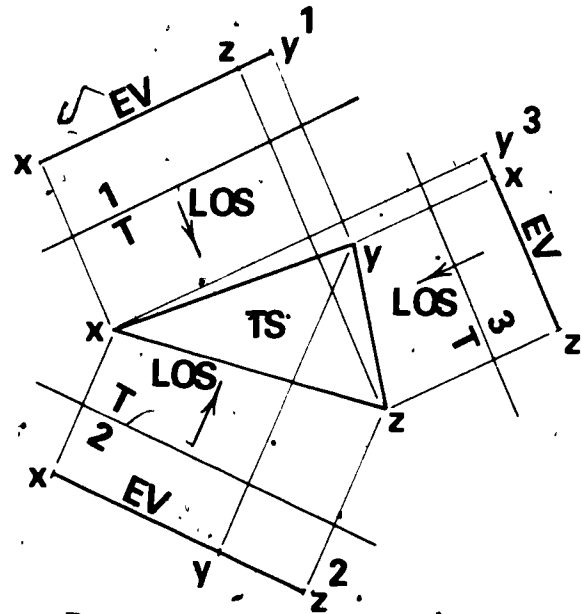
Folding Line \perp to TL Line

Edge Views of Planes



LOS Parallel to TL Line
in the Plane

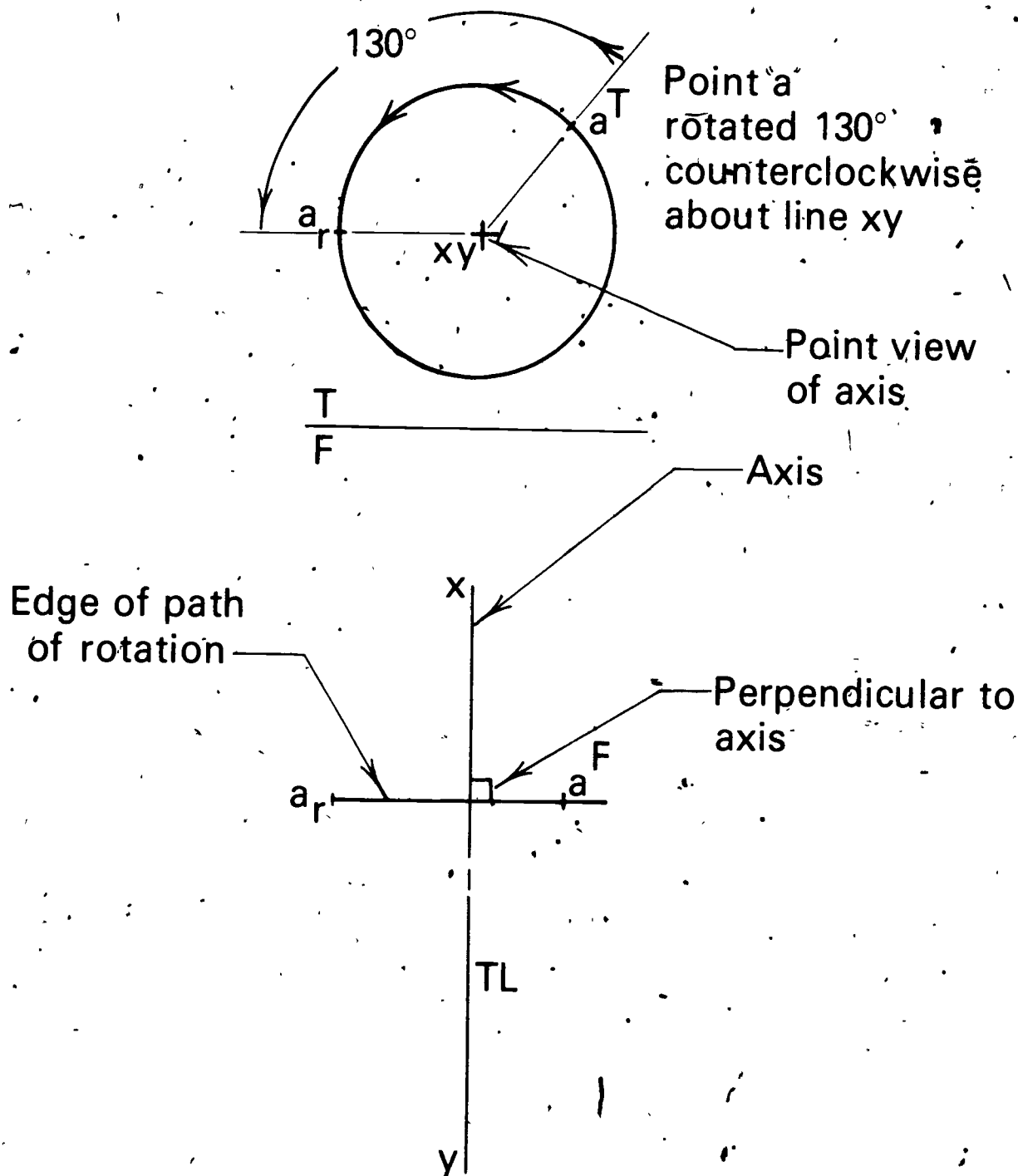
LOS Pointing to any
View of TS Plane Will
Give an Edge View



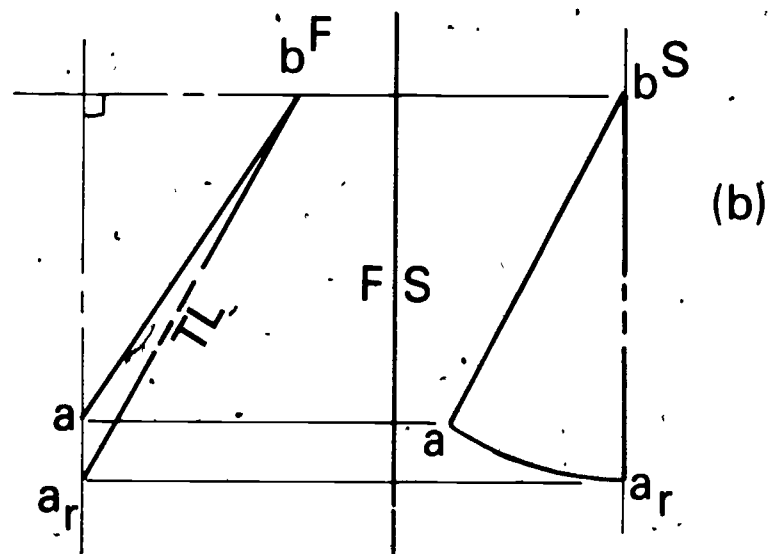
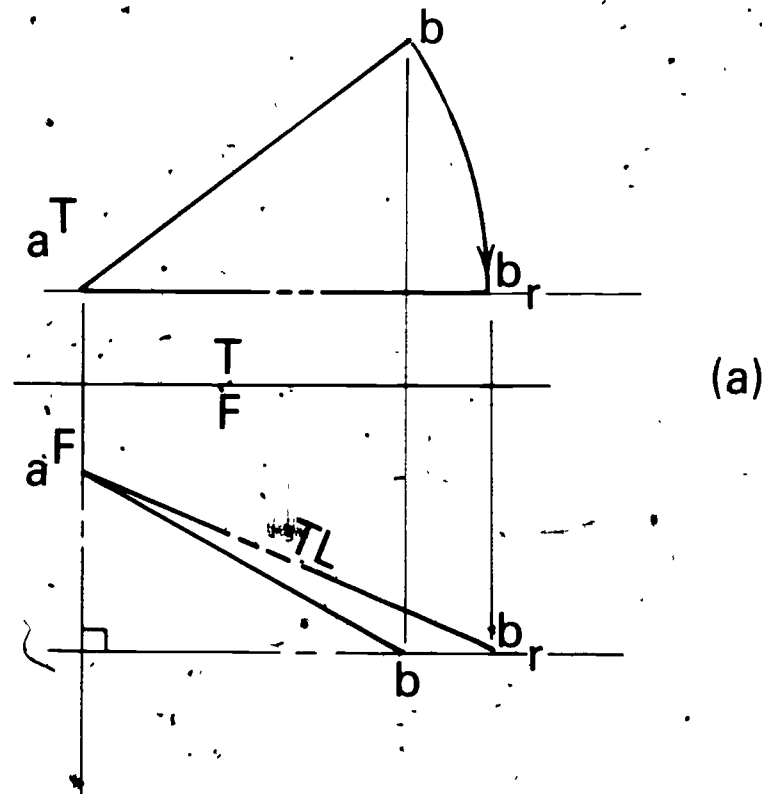
Oblique Plane

1. Construct TL line af in one view.
2. Find point view of TL line.
3. The result is an edge view of the plane.

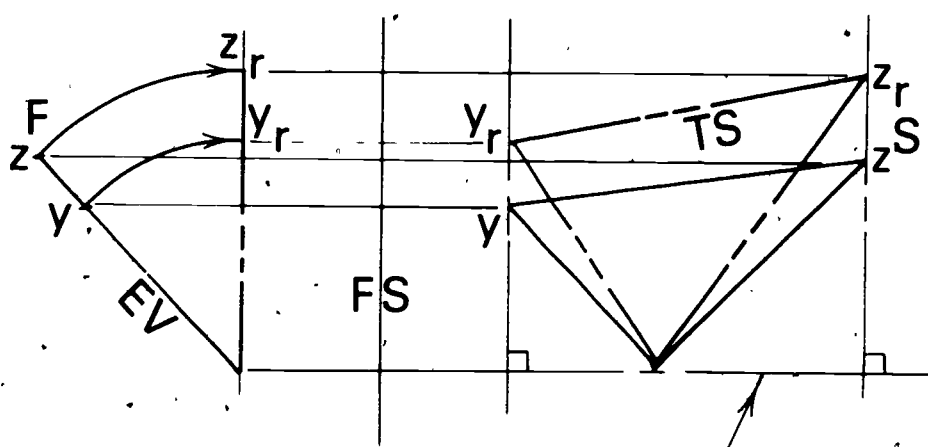
Rotation of a Point



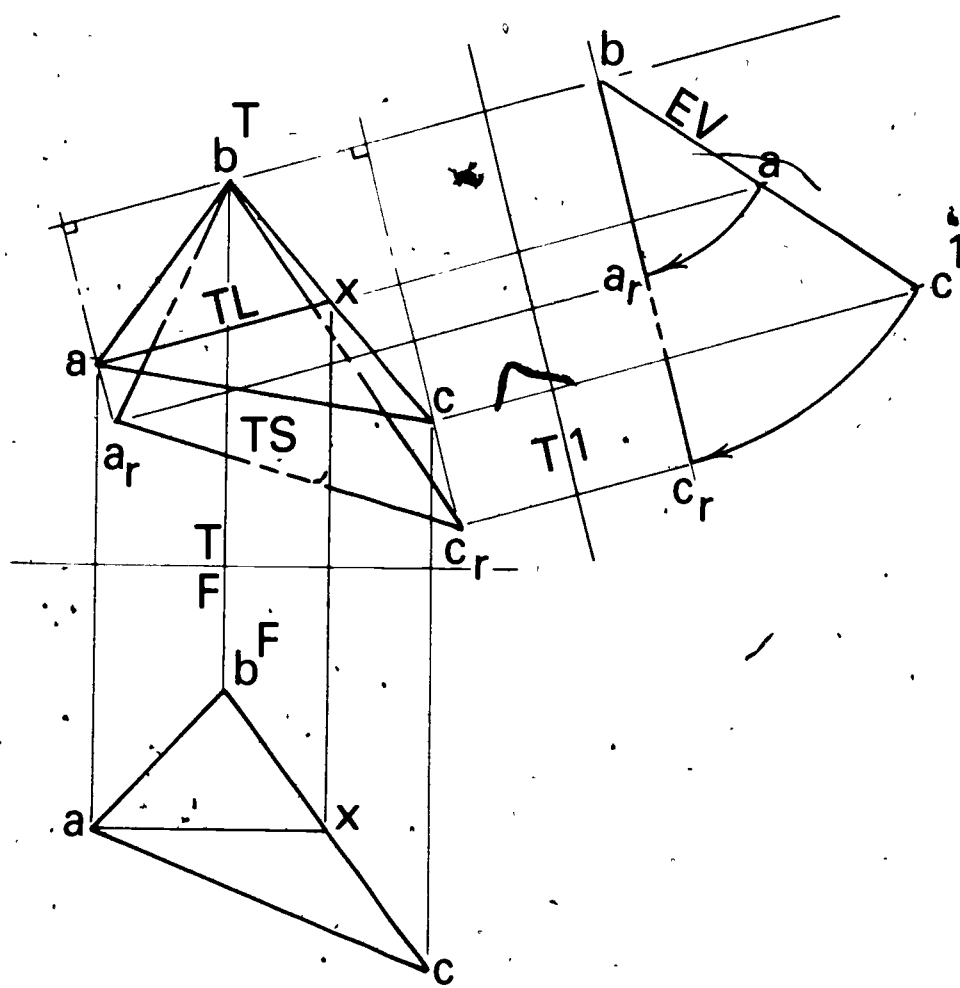
True Lengths by Rotation



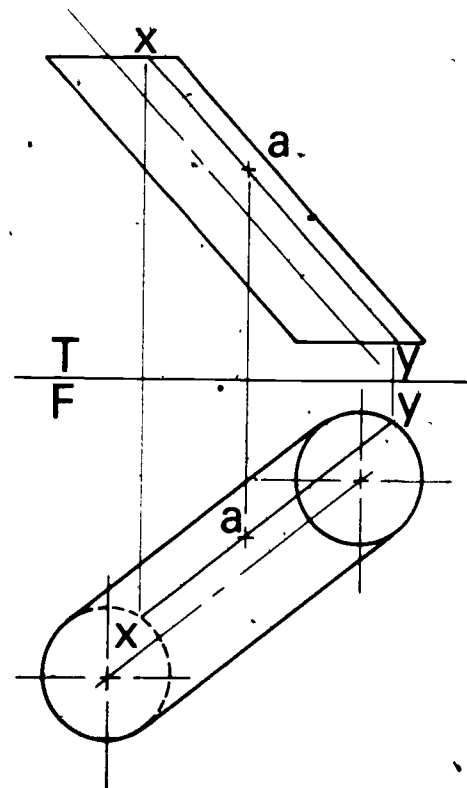
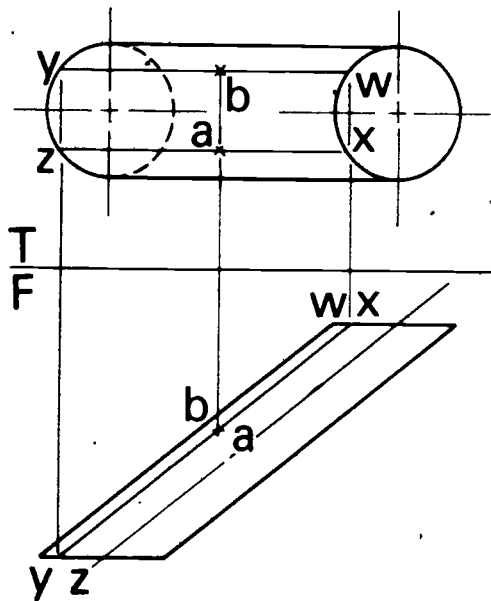
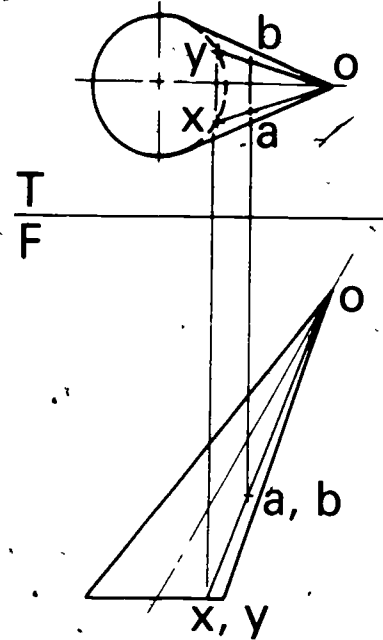
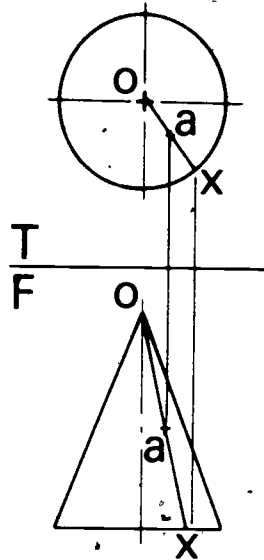
True Sizes By Rotation



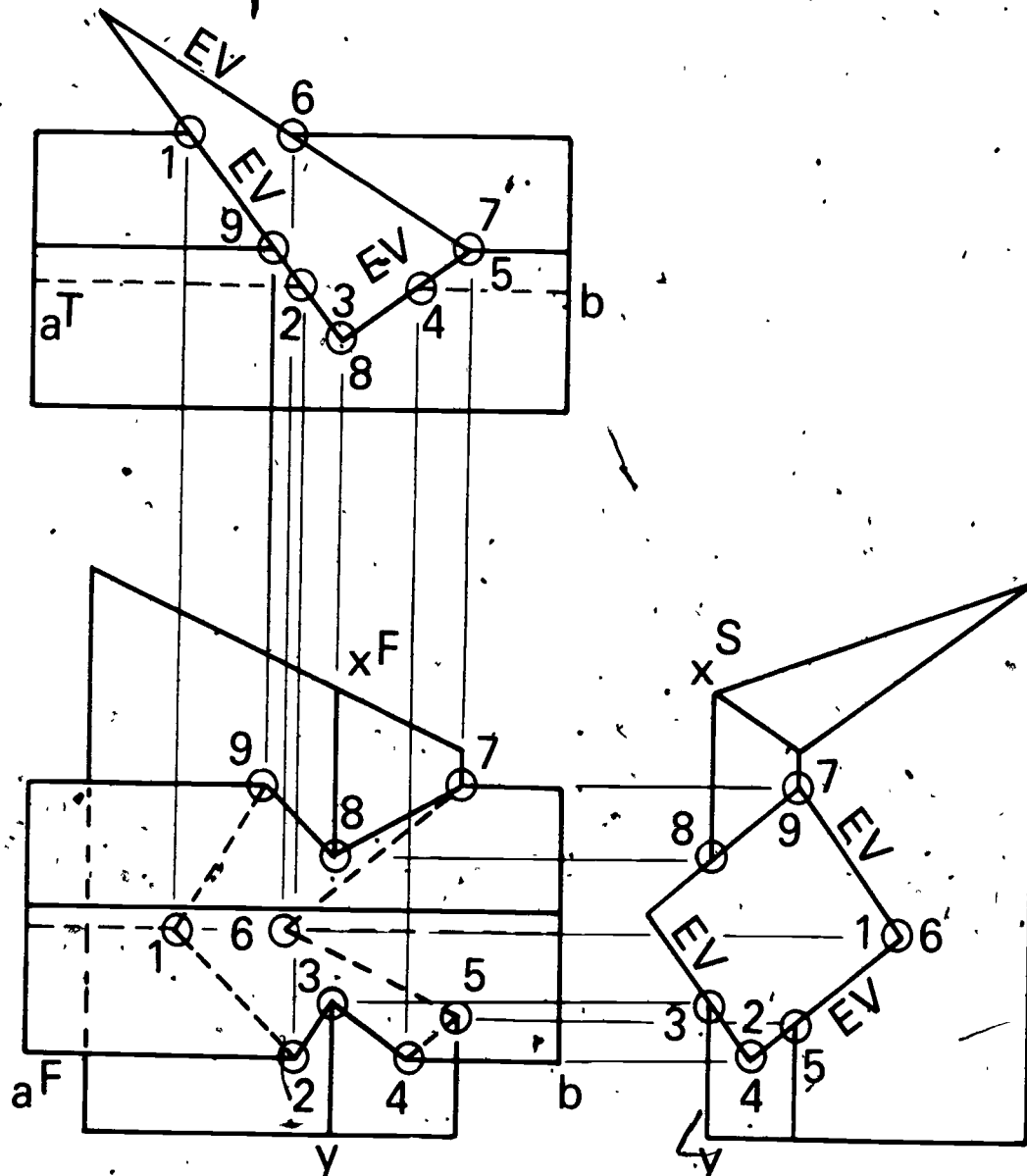
Axis



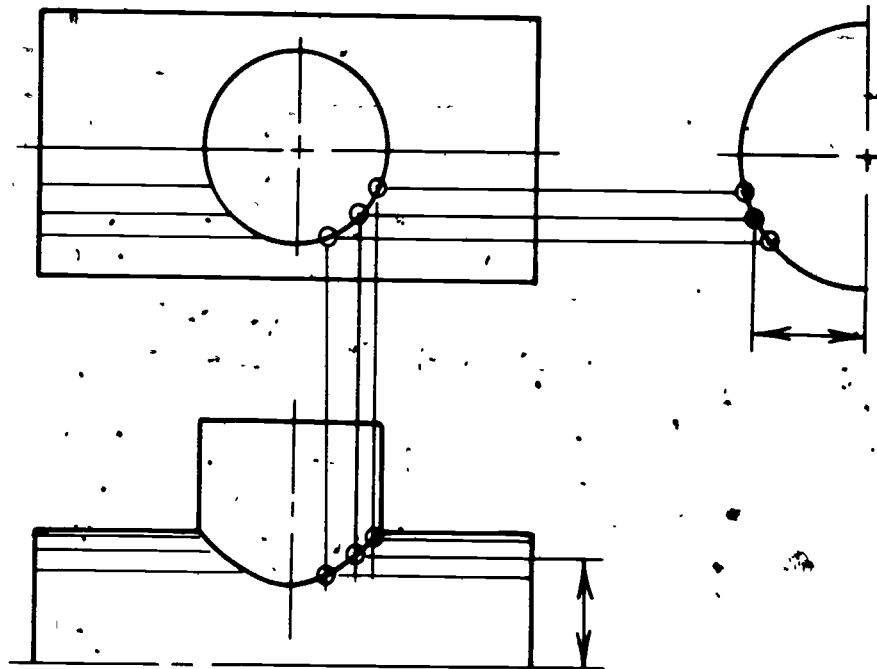
Elements of Single Curved Surfaces



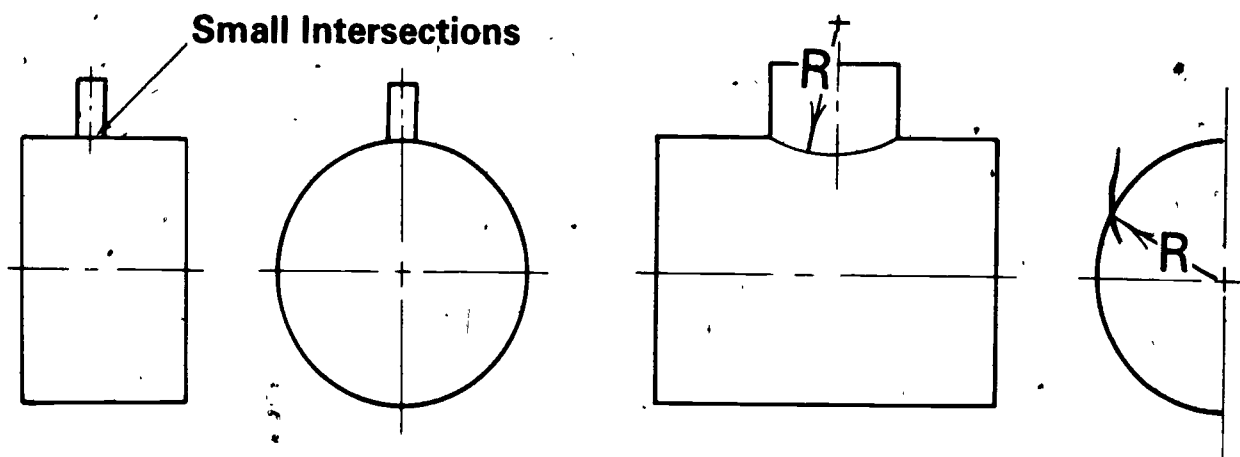
Intersections With Edge View Given



Intersections of Cylinders



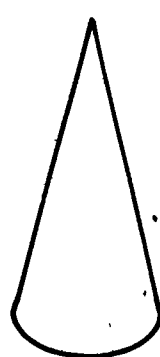
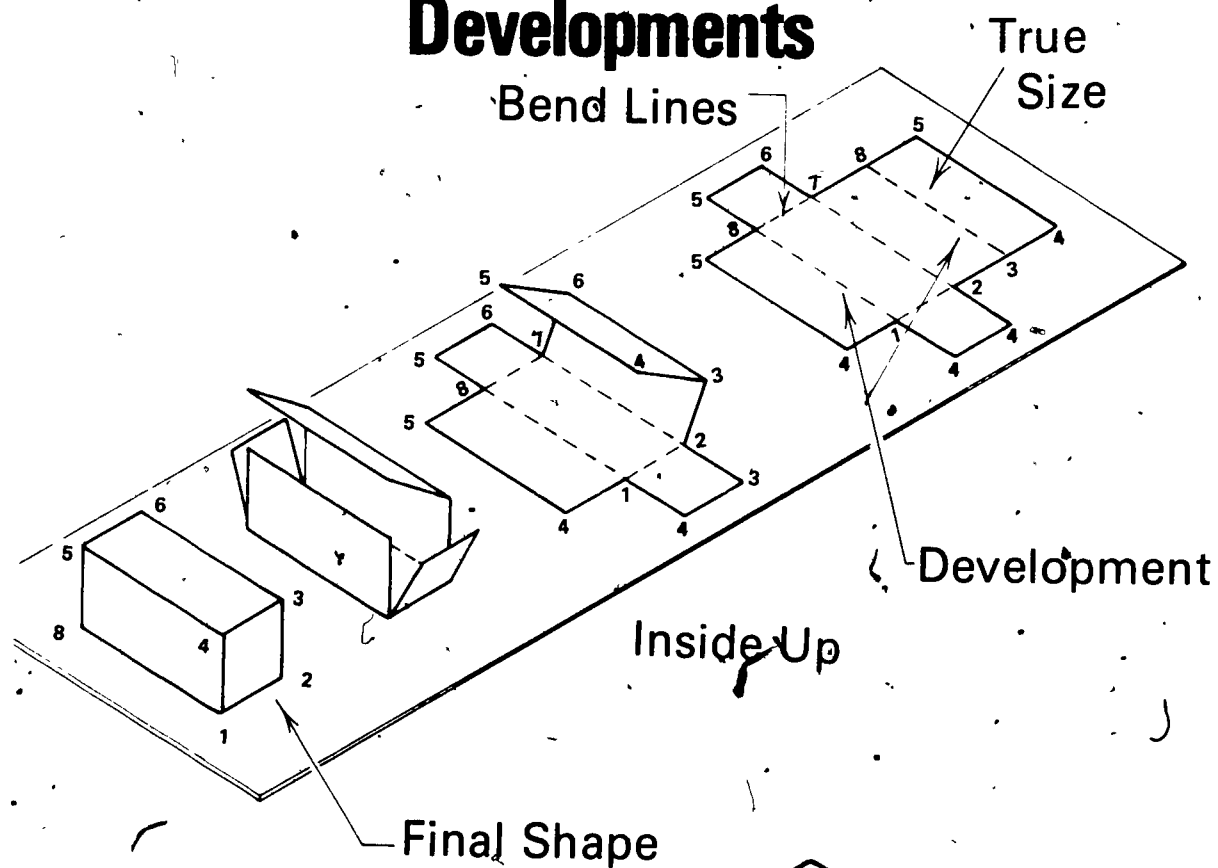
Projection



Ignore

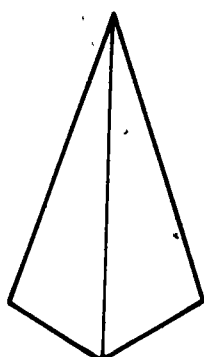
Approximate

Developments



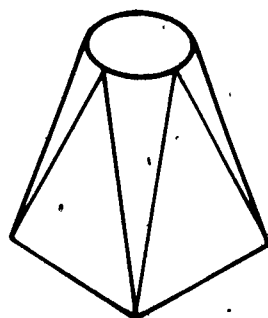
(A)

Radial Line



(B)

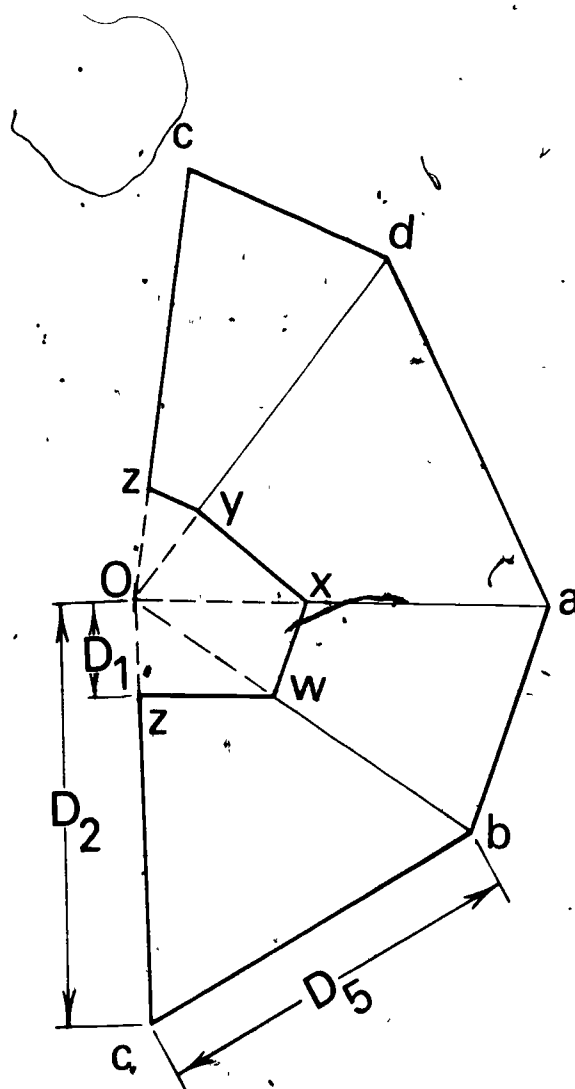
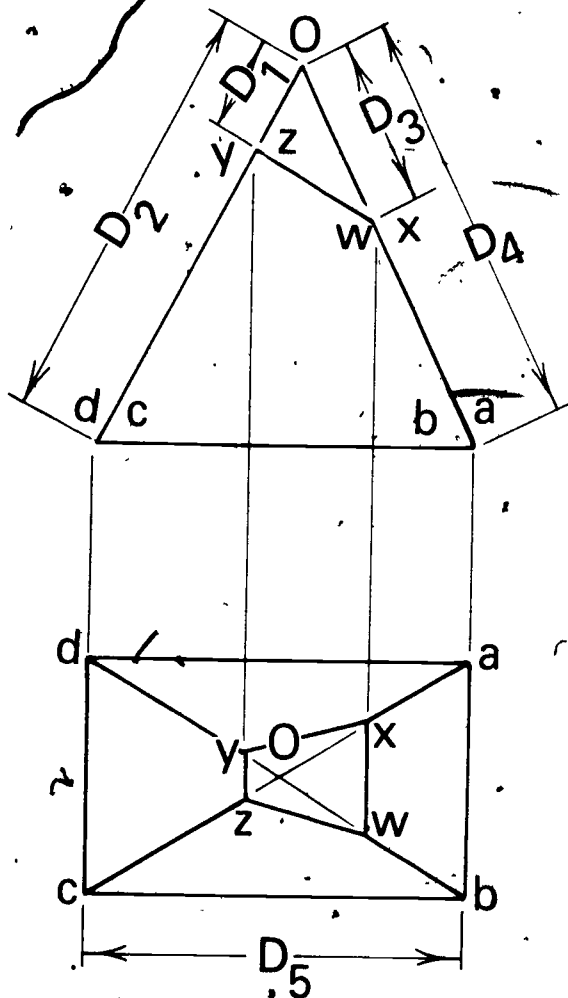
Parallel Line



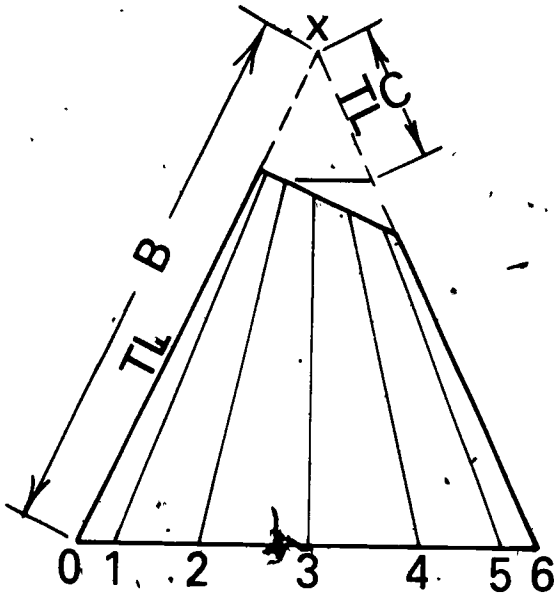
(C)

Triangulation

Radial Line Developments Pyramids

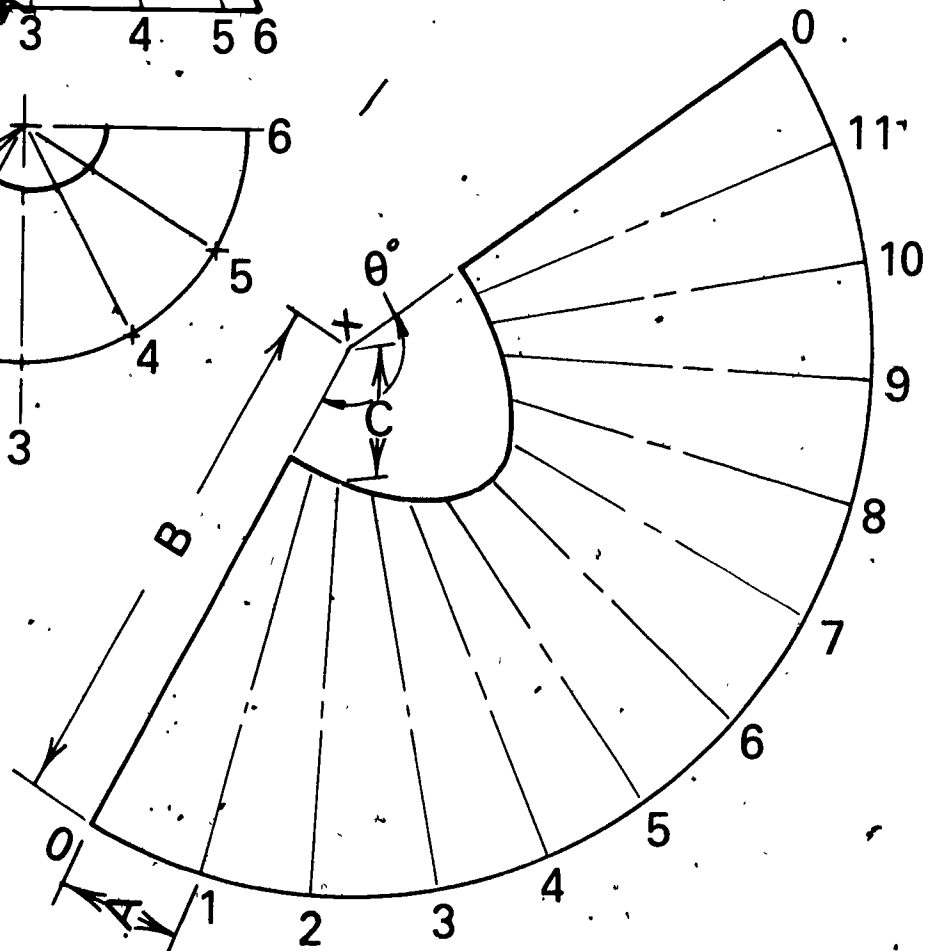
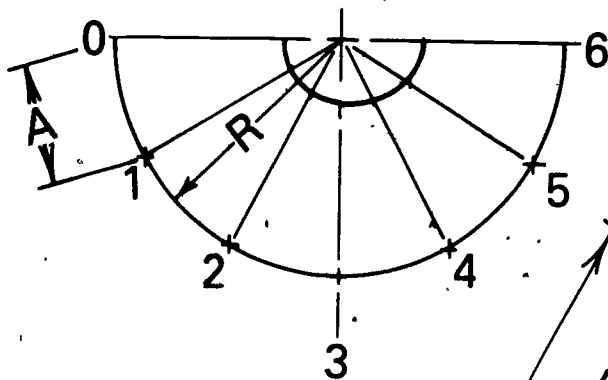


Radial Line Developments, Cones



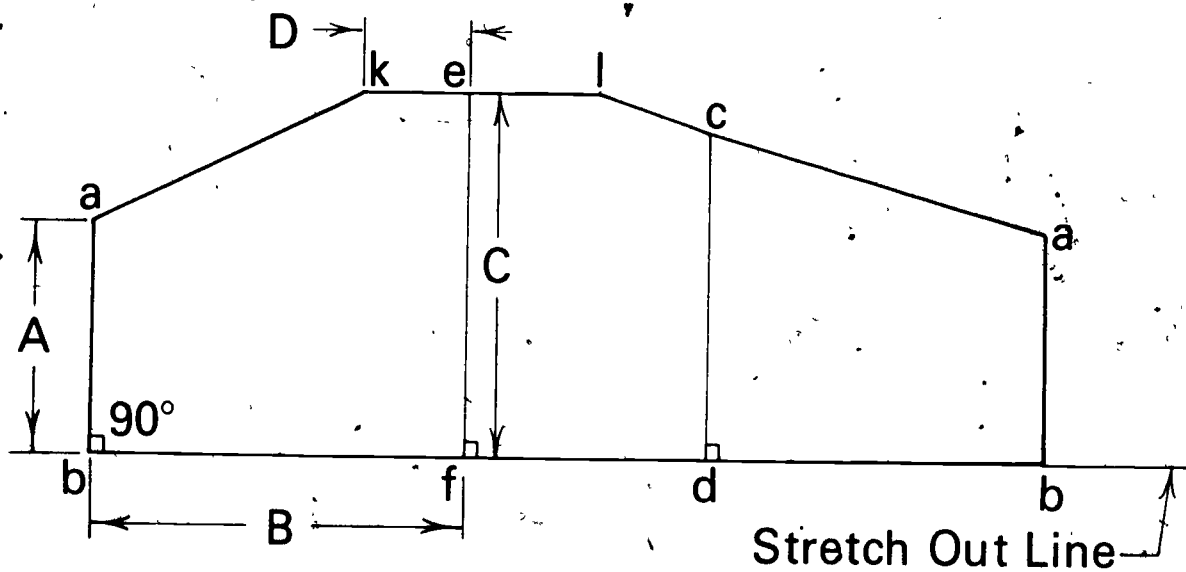
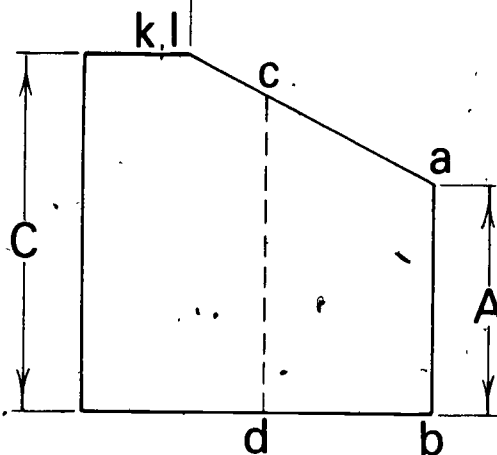
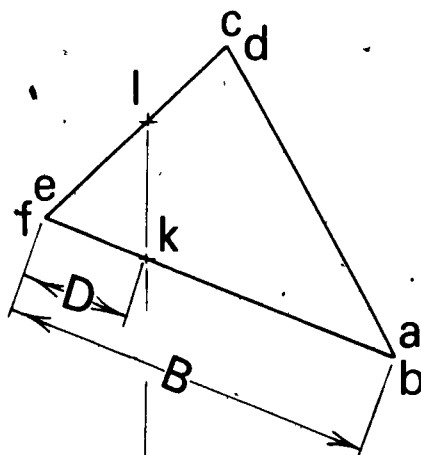
"A" Distance may be stepped off, or use the formula

$$\theta = \frac{R}{B} \bullet 360^\circ$$

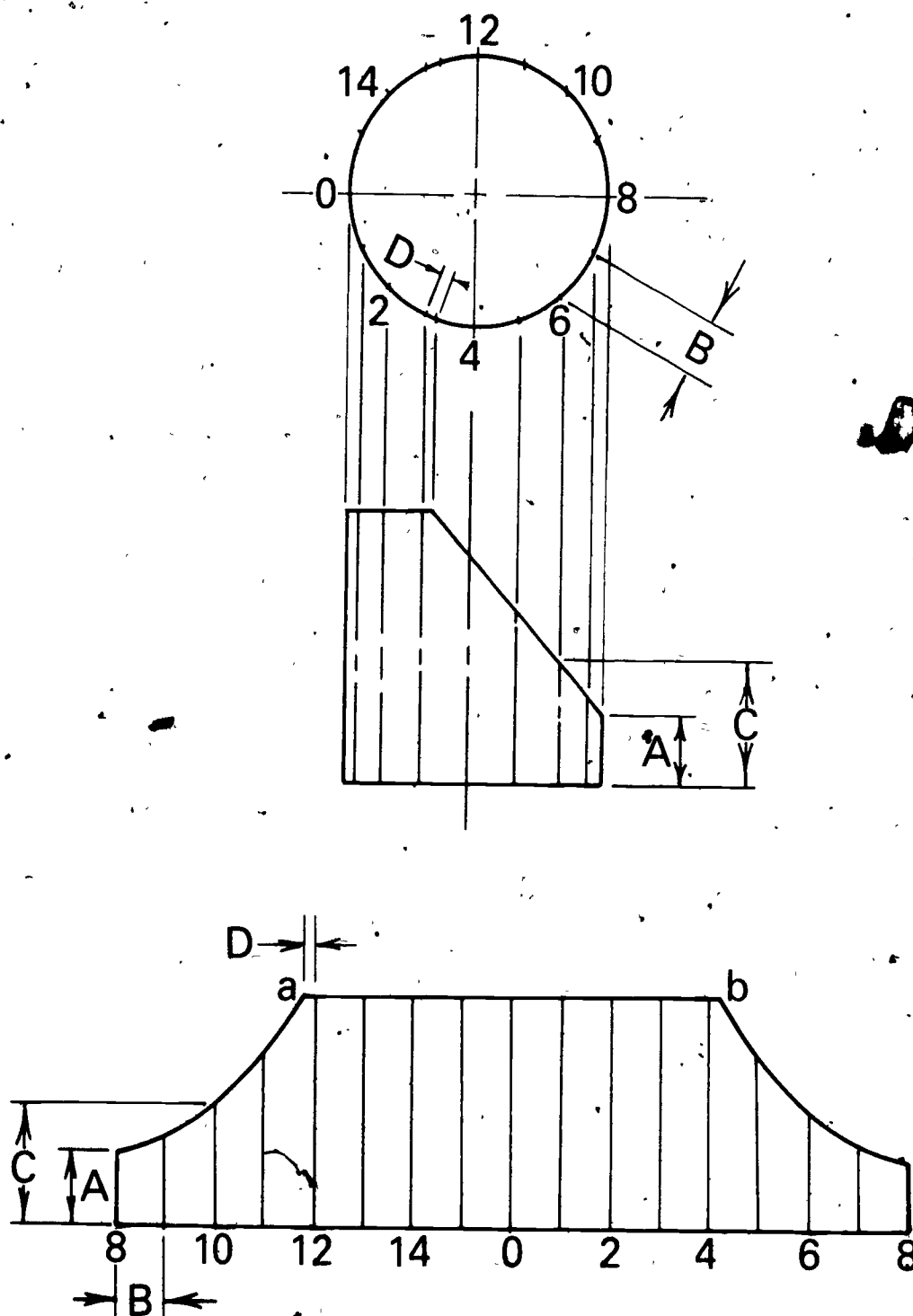


Parallel Line Developments

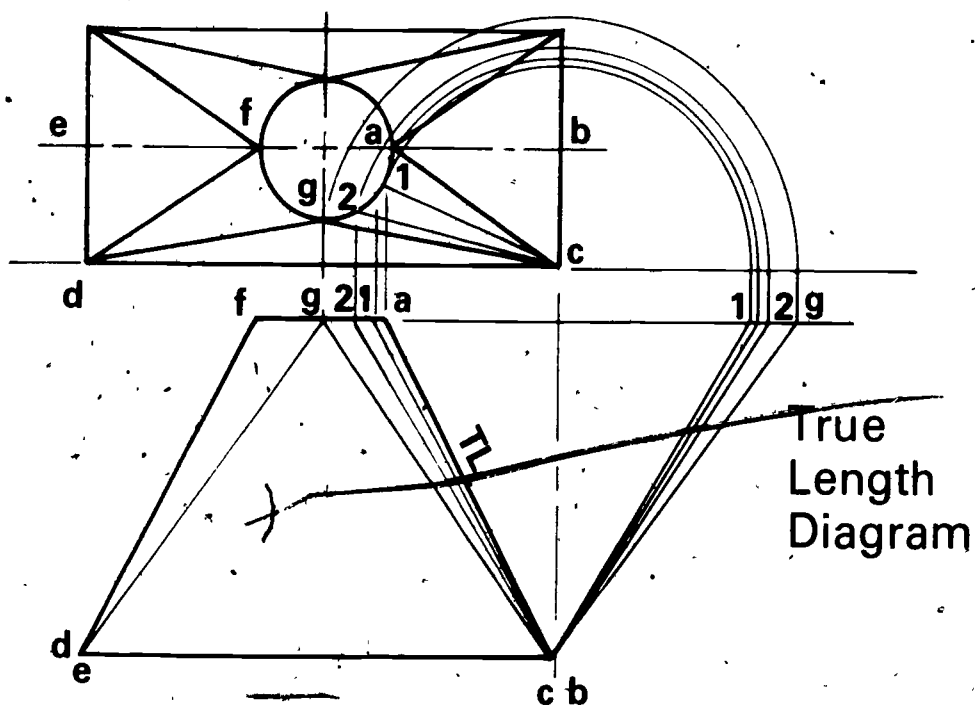
Prisms



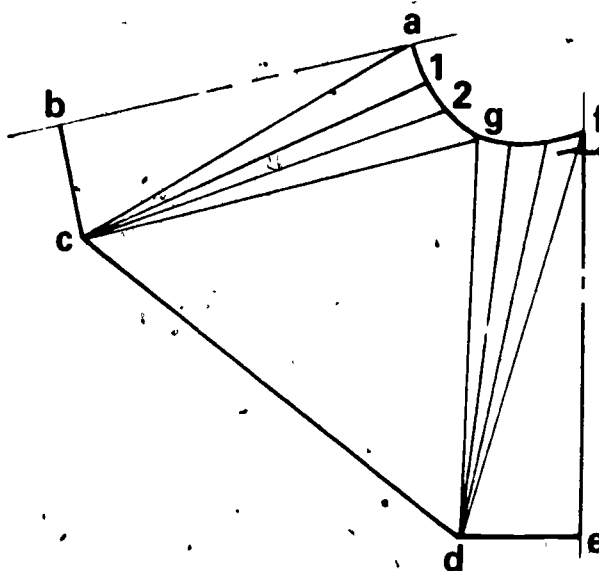
Parallel Line Developments Cylinders



Triangulation



Half Development



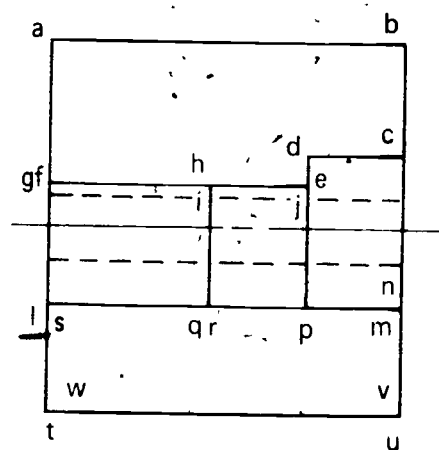
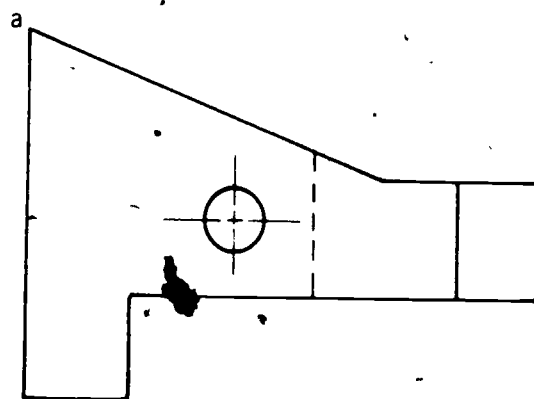
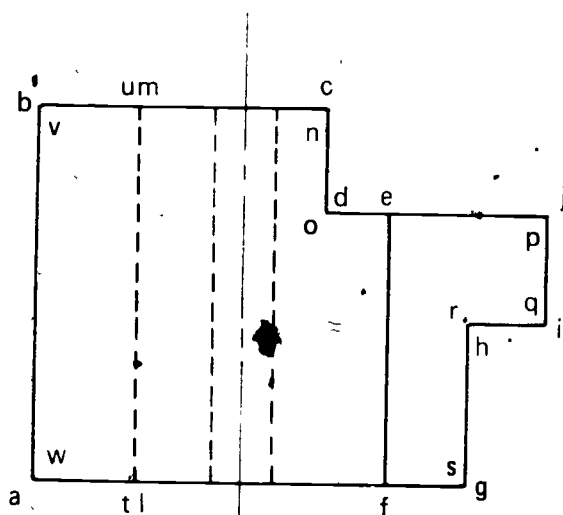
SHEET METAL DEVELOPMENTS
UNIT X

ASSIGNMENT SHEET #1--LABEL POINTS, LINES, AND PLANES IN VIEWS

Directions: Using the drawings accompanying each problem, label all points on the view indicated, and answer the questions. Refer to Transparency 3 for examples.

Problems:

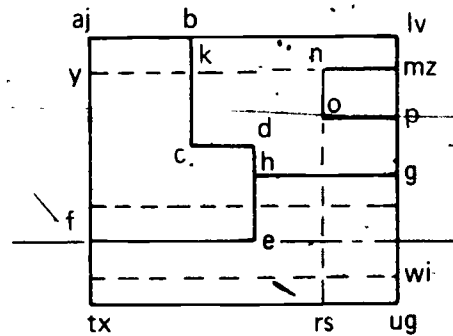
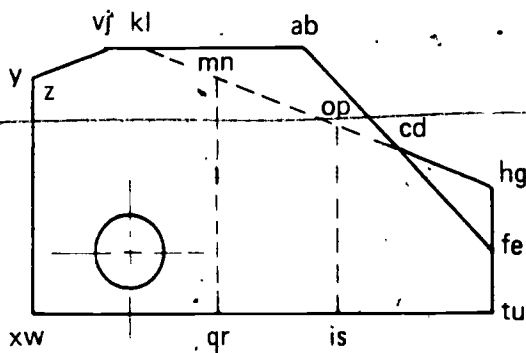
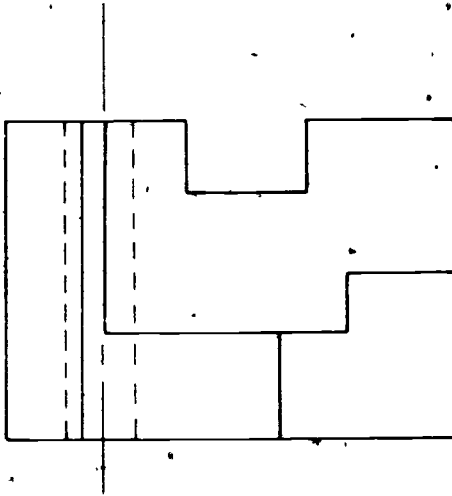
A. Label points on front view



1. How many surfaces are normal? _____
2. What surface is inclined? _____

ASSIGNMENT SHEET #1

B. Label points on top view

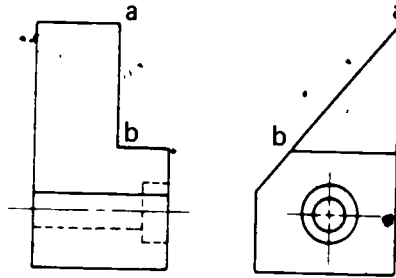


1. What surfaces are inclined? _____
2. Do you see the similar surfaces of the inclined surfaces? _____
(NOTE: If you don't, ask your instructor for assistance.)
3. Is surface hgutf normal, inclined, or oblique? _____
4. Is surface abcdef normal, inclined, or oblique? _____

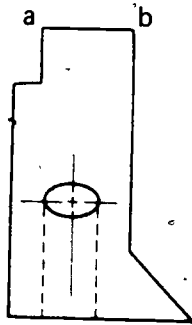
ASSIGNMENT SHEET #1

C. Label lines indicated

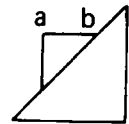
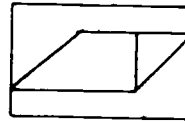
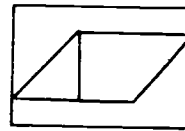
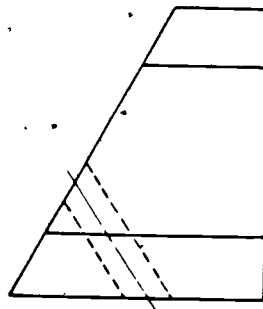
Example:



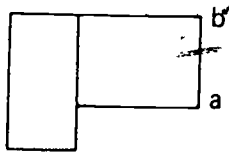
1.



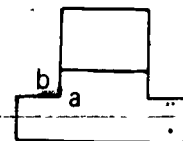
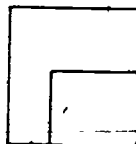
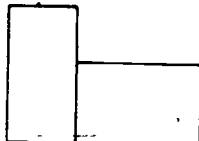
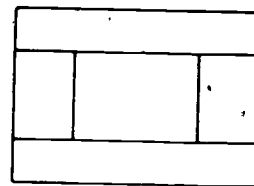
2.



3.

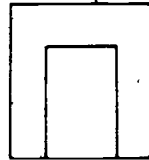
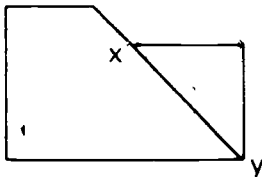
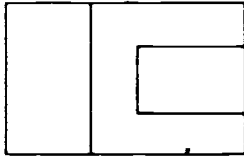


4.



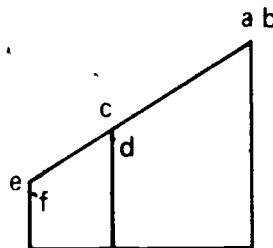
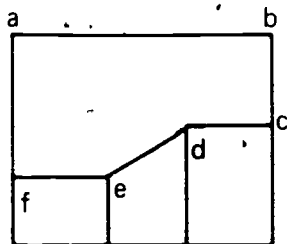
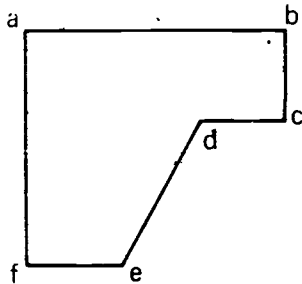
ASSIGNMENT SHEET #1

5

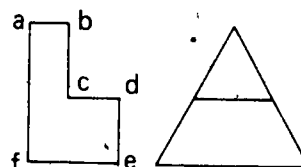
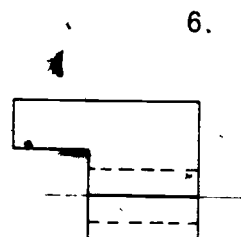
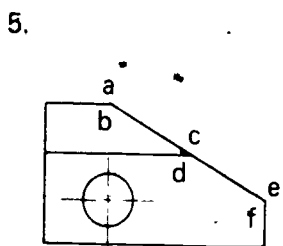
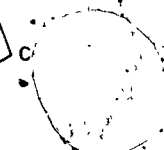
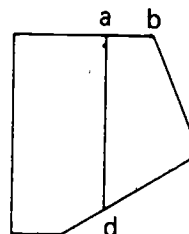
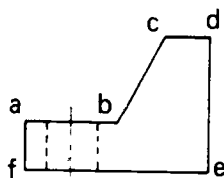
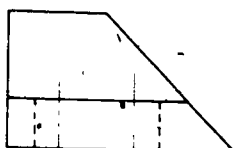
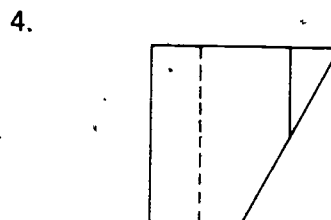
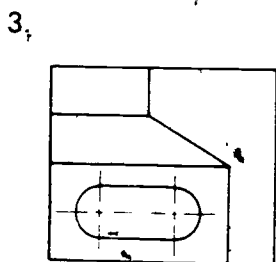
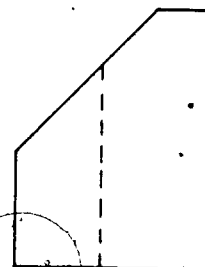
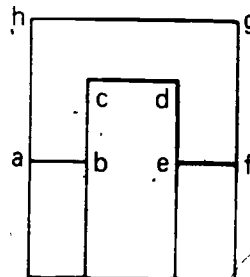
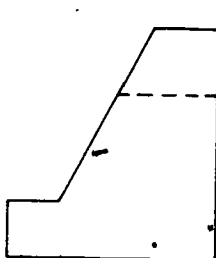
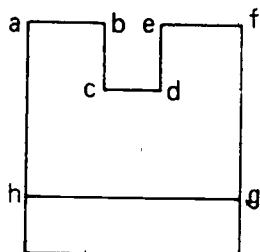
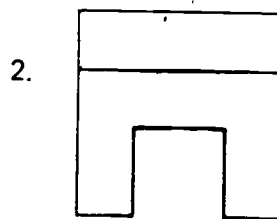
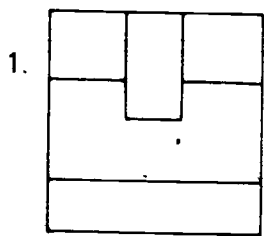


D: Label projected surfaces indicated

Example:

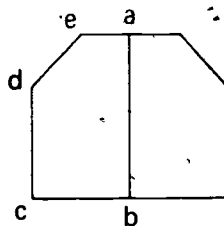
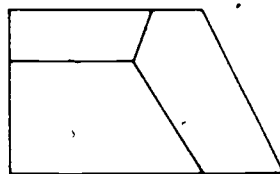
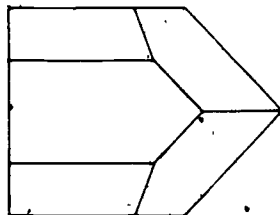


ASSIGNMENT SHEET #1

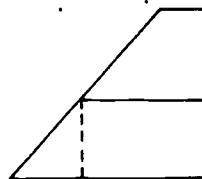
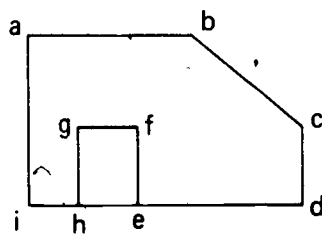
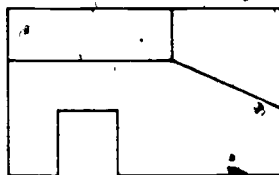


ASSIGNMENT SHEET #1

7.



8.



693

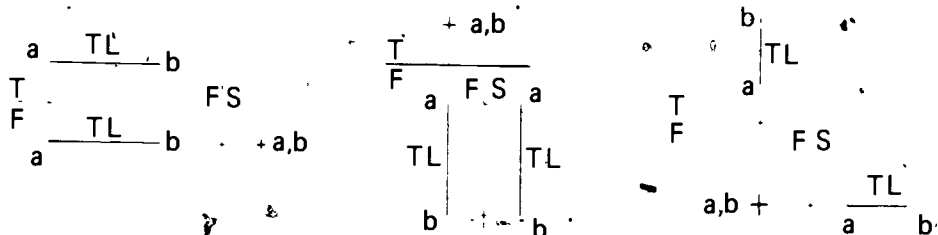
SHEET METAL DEVELOPMENTS UNIT X

ASSIGNMENT SHEET #2--IDENTIFY TRUE LENGTHS AND TYPES OF LINES

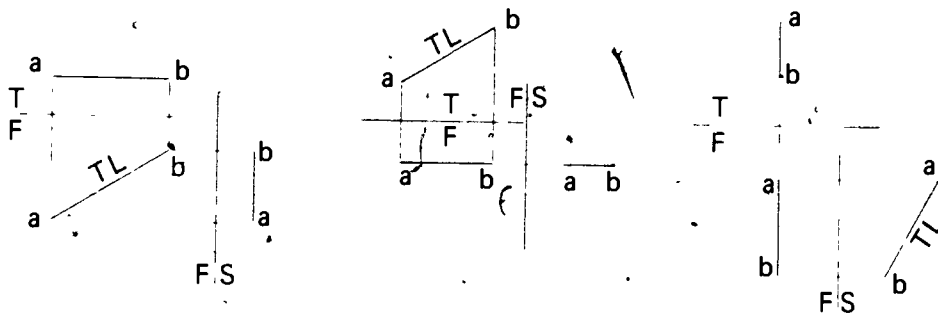
Directions: Identify true lengths and types of lines for the following problems. An example is included and is to be used as a review of the material covered in the information sheet and Transparencies 4 and 6.

Example:

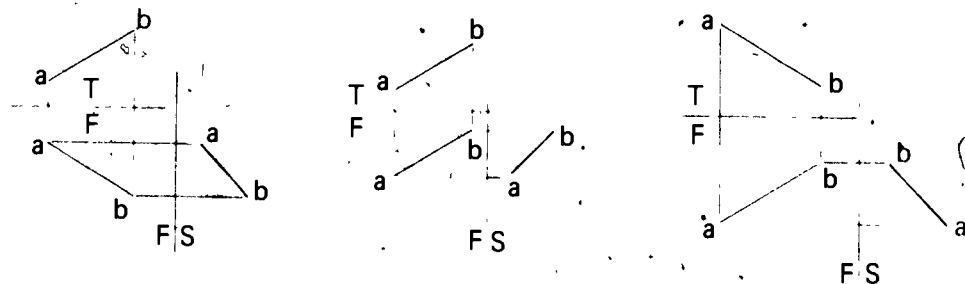
1. Normal line--Is in its true length in two views and a point view in a third view



2. Inclined line--Is in true length in one view and not in true length in the other two views

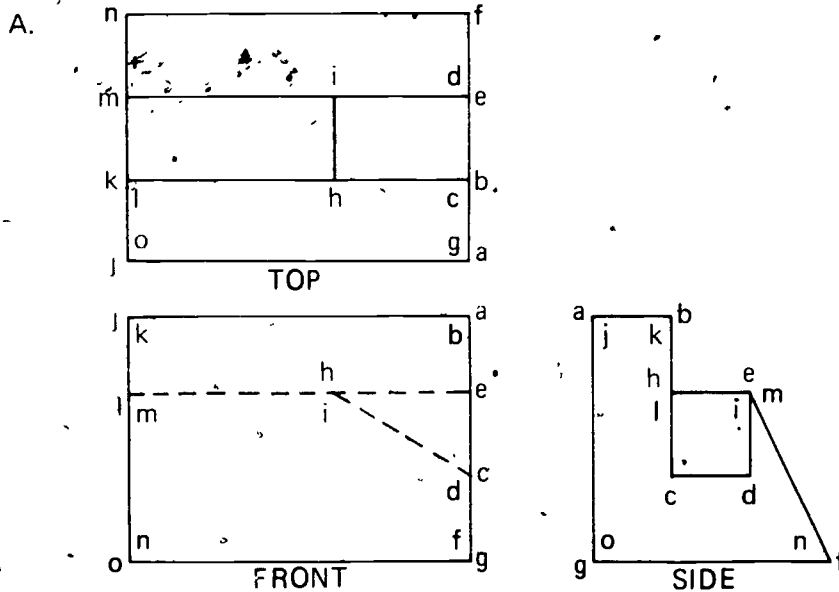


3. Oblique or skewed line--Is not in true length in any view



ASSIGNMENT SHEET #2

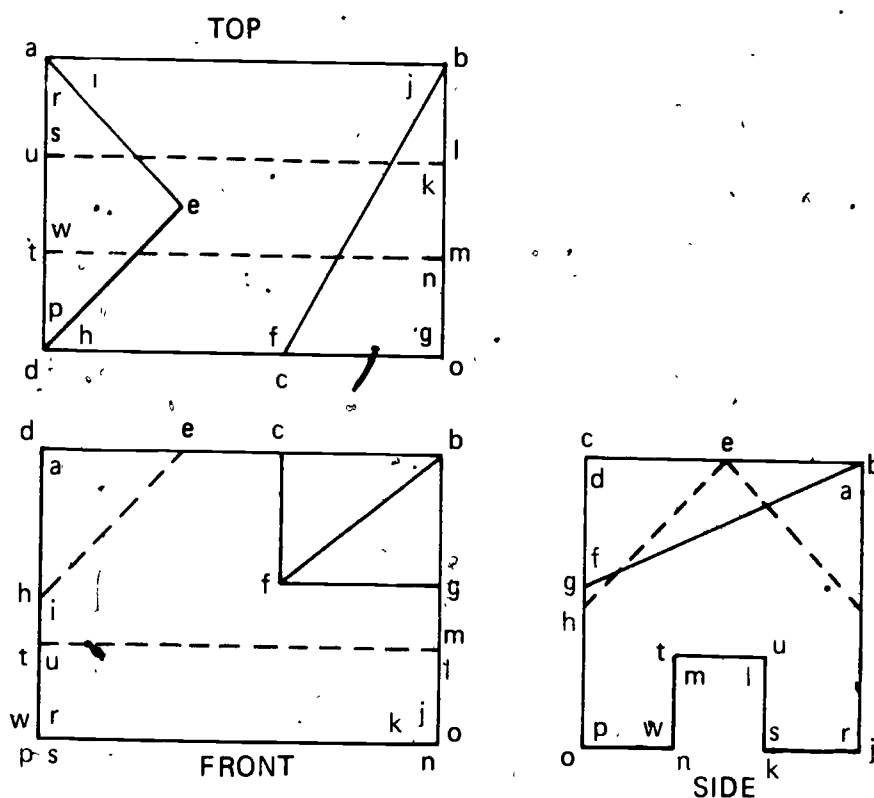
Problems Complete the tables by identifying all true length lines and non-true length lines, and indicate if line is normal, inclined, or oblique.



LINE	VIEW TL IS LOCATED	NON- TL	TYPE OF LINE		
			NORMAL	INCLINED	OBLIQUE
ab	Top & Side	--			
cd		--			
hc					
ef	Side				
nf	Top & Front	--			
oj		--	X		
gf	Top & Side	--			
hi		--			
id	Front	Top & Side			
eim		--			
lm		--			
og	Top & Front	--	X		

ASSIGNMENT SHEET #2

B.



			TYPE OF LINE		
LINE	VIEW TL IS LOCATED	NON- TL	NORMAL	INCLINED	OBLIQUE
cb					
go	Front & Side				
he					X
fg	Front & Side				
fb		Top, Front, & Side			
ab					
gb		Top & Front			
hi	Top & Side				
tu					

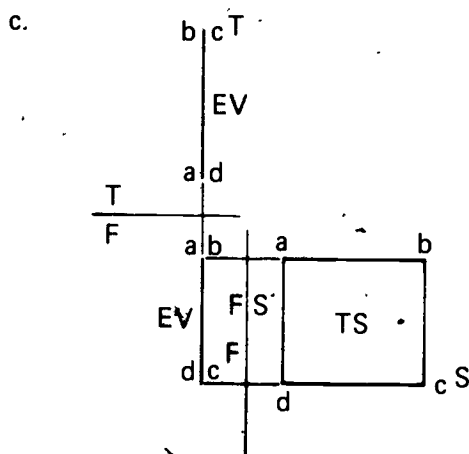
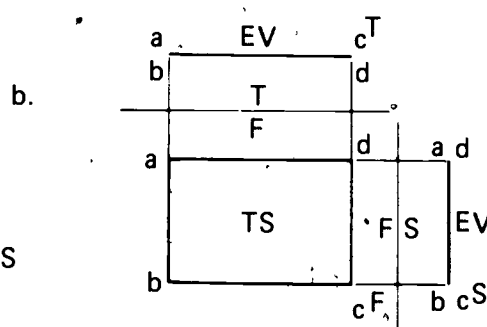
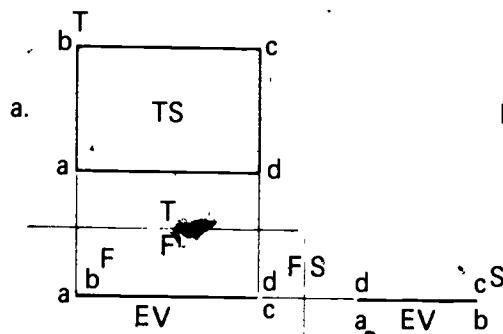
SHEET METAL DEVELOPMENTS UNIT X

ASSIGNMENT SHEET #3--IDENTIFY TRUE SIZES AND TYPES OF PLANES

Directions: Identify true sizes and types of planes for the following problems. An example is included and is to be used as a review of the material covered in the information sheet and Transparencies 5 and 6.

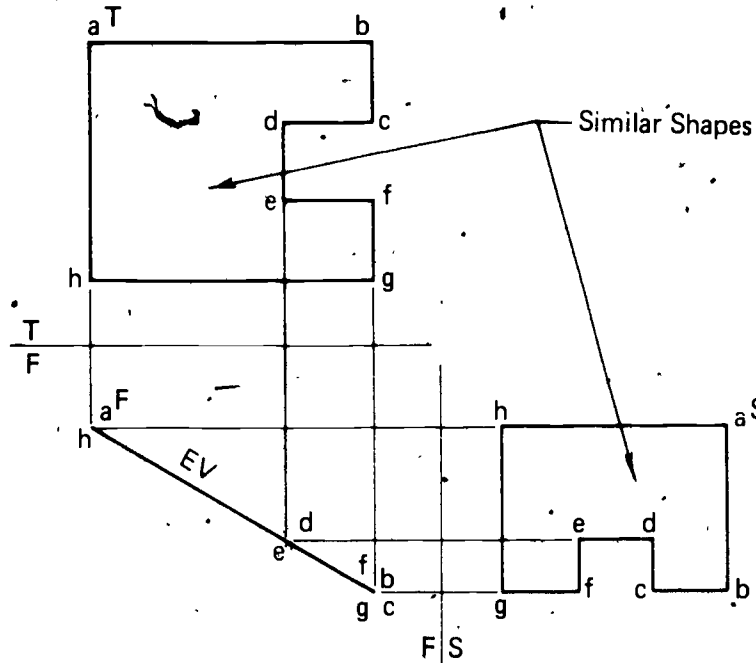
Example:

1. Normal plane--Is in true size in one view and in edge view in the other two views



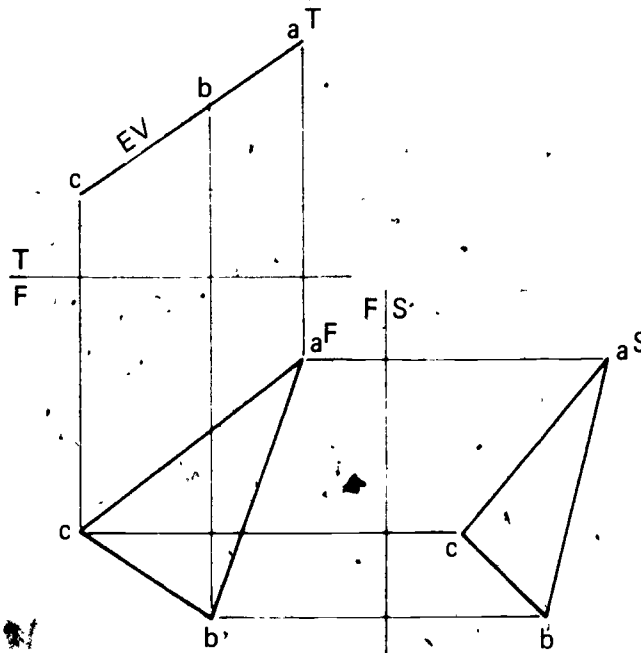
ASSIGNMENT SHEET #3

2. Inclined plane - Is not in true size in any regular view but can be observed as two similar surfaces in two views and as an edge in the other view



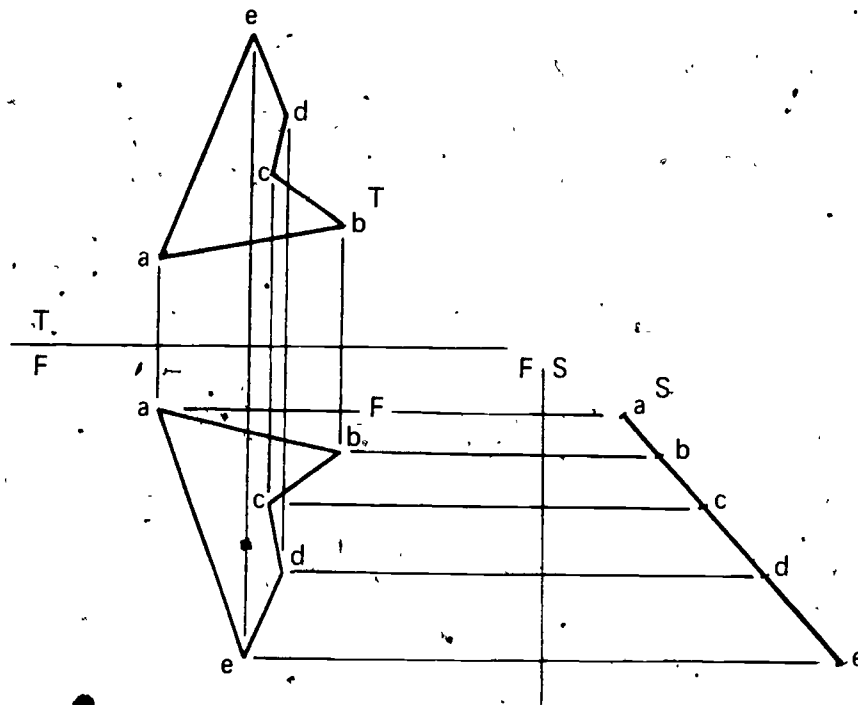
a.

(NOTE: Observe the similar surface with the same number of points and lines. The similar surfaces are not in true size.)



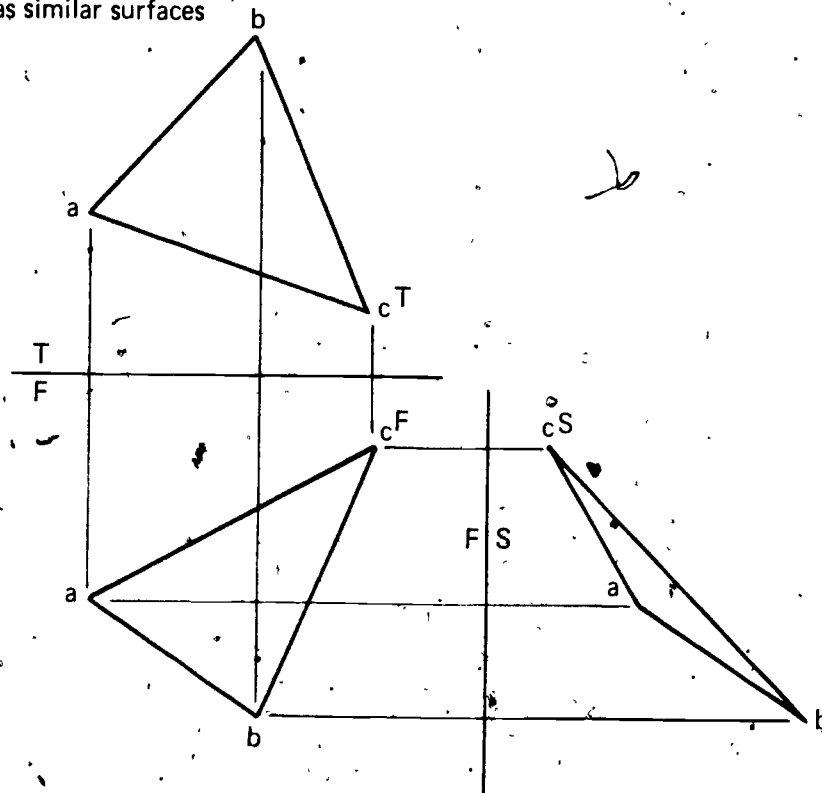
b..

ASSIGNMENT SHEET #3

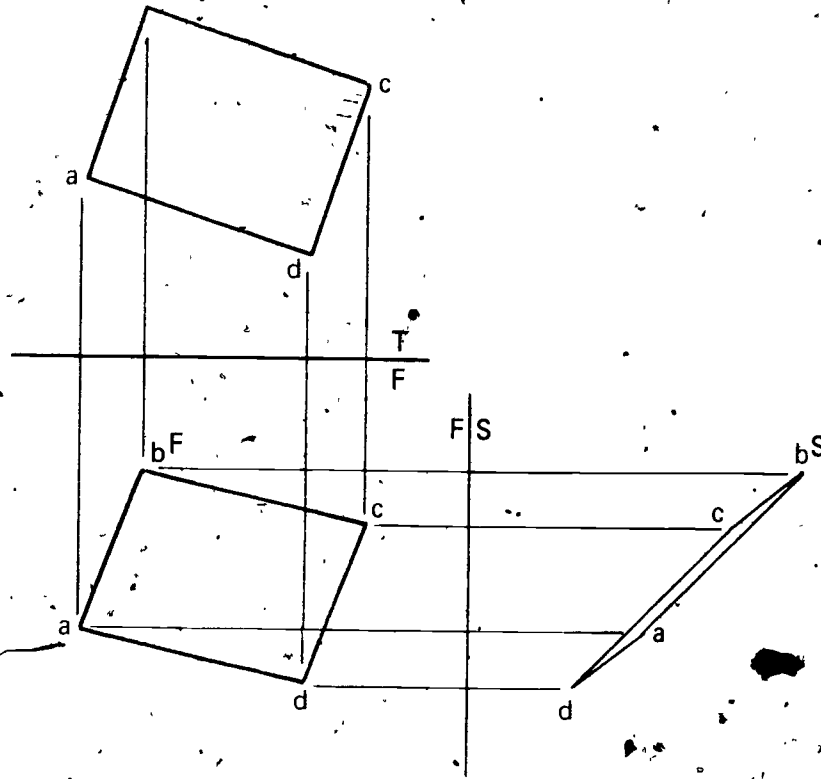


g.

3. Oblique plane--Is not in true size in any regular view; it can be observed in three views as similar surfaces



ASSIGNMENT SHEET #3

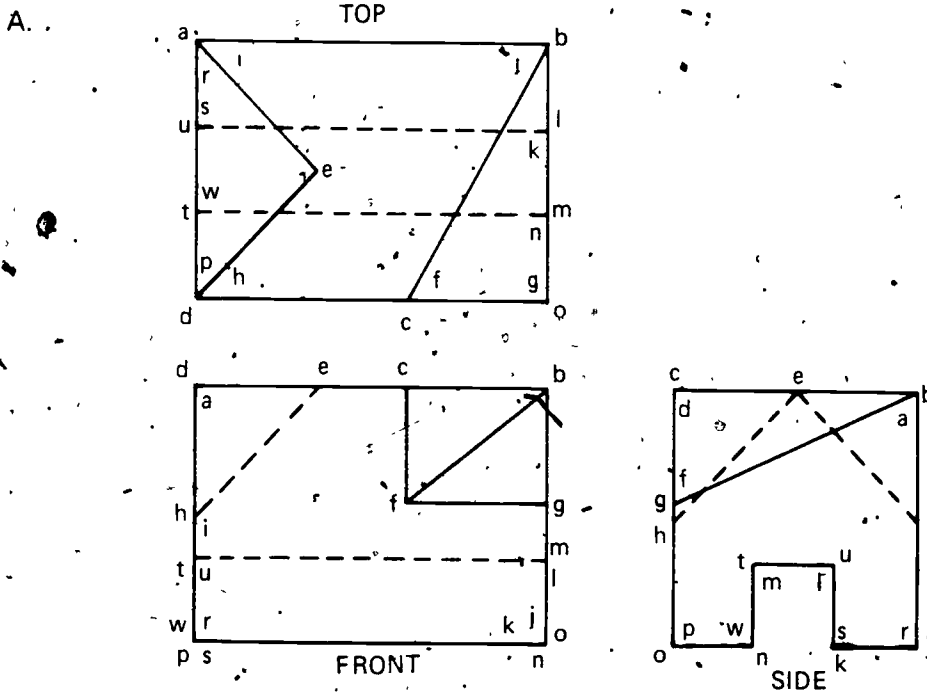


b.

(NOTE: Observe similar surfaces in all three views.)

ASSIGNMENT SHEET #3

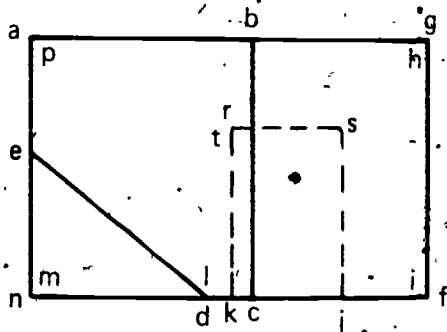
Problems: Complete the tables by identifying all true size (TS) planes and non-true size planes, and indicate if plane is normal, inclined, or oblique.



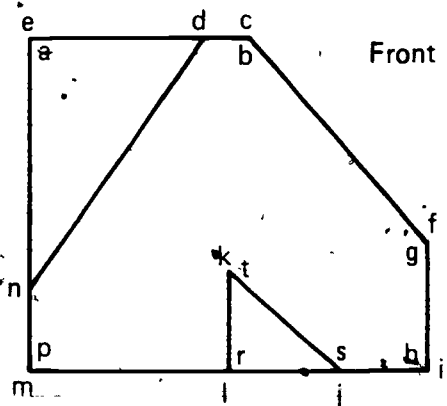
PLANE	VIEW TS IS LOCATED	VIEW NON-TS IS LOCATED	VIEW EDGE VIEW IS LOCATED	TYPE OF PLANE		
				NORMAL	INCLINED	OBLIQUE
cbf			Top			
abcde	Top		Front & Side			
deh					X	
tmlu	Top		Top & Side			
bfg		Top & Front				

ASSIGNMENT SHEET #3

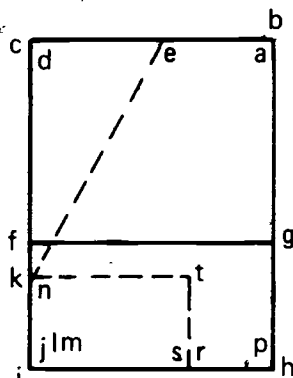
B.



Top



Front



Side

PLANE	VIEW TS IS LOCATED	VIEW NON-TS IS LOCATED	VIEW EDGE VIEW JS LOCATED	TYPE OF PLANE		
				NORMAL	INCLINED	OBLIQUE
abcde			Front & Side			
bgfc		Top & Side	Front			
rst				X		
mpni	Top		Front & Side			
end						

SHEET METAL DEVELOPMENTS UNIT X

ASSIGNMENT SHEET #4--CONSTRUCT TRUE LENGTHS OF LINES AND TRUE SIZES OF PLANES USING AUXILIARY VIEWS

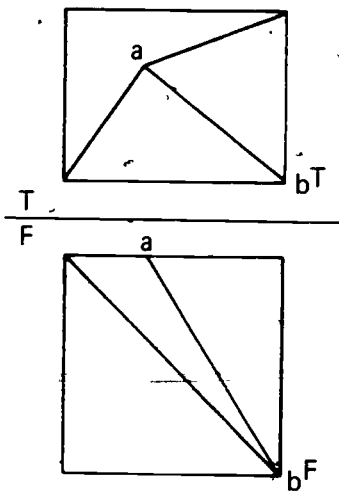
Directions: When a line is oblique to any principal view, an auxiliary view is required to find the true length. When a plane is inclined or oblique to any principal view, an auxiliary view is required to find the true size. Construct true lengths of lines and true sizes of planes and label the points.

(NOTE: Refer to "Auxiliary Views", Unit VI of *Basic Drafting, Book Two* for specific examples.)

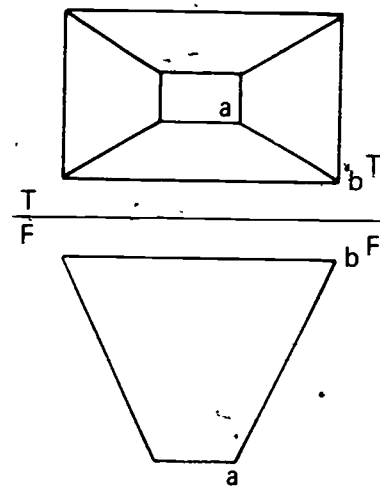
Problems:

- A. Construct true lengths of the lines marked AB below using auxiliary view method. Label the points, and label the true length lines with TL.

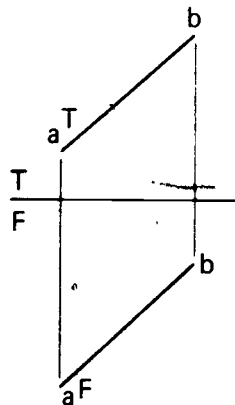
1.



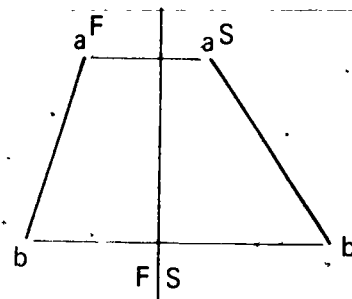
2. (Sheet metal)



3.



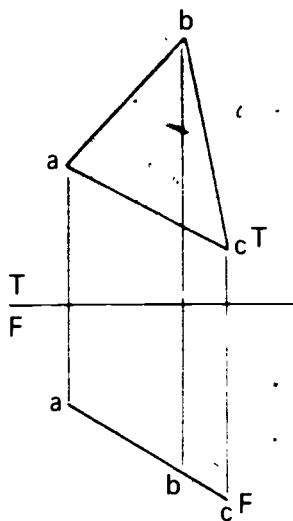
4.



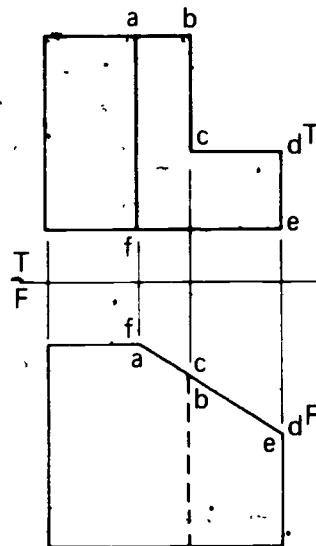
ASSIGNMENT SHEET #4

- B. Construct true sizes of planes marked below using auxiliary views. Label the points, and label the true size with TS.

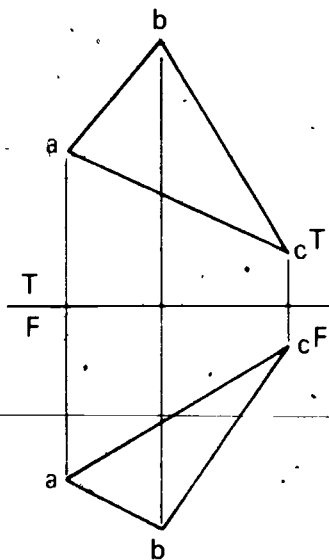
1.



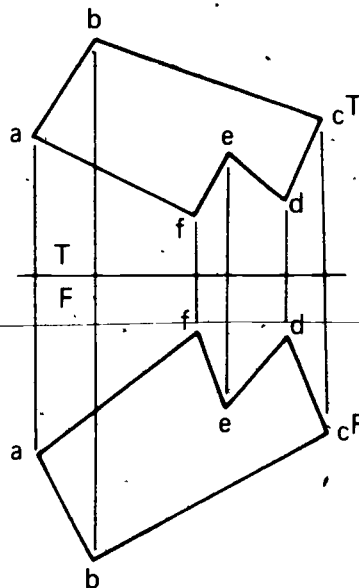
2.



3.



4.



SHEET METAL DEVELOPMENTS UNIT X

ASSIGNMENT SHEET #5--CONSTRUCT TRUE LENGTHS OF LINES BY ROTATION

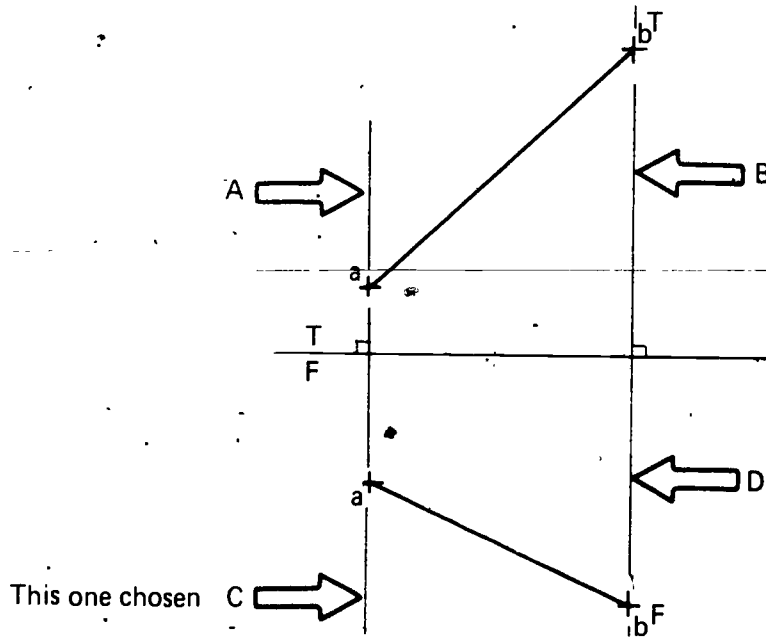
Introduction: In your previous study of orthographic projection and auxiliary views, the related principal views of an object are found by changing the position of the observer. This is the same as saying change the position of the line of sight. Different views of an object can also be obtained by rotating the object while the observer (LOS) stays stationary. This is the same as a fixed viewing direction (see Transparency 12). Rotation eliminates some of the auxiliary views previously needed. Rotation also adds the problem of confusion from overlapping views. This confusion can be reduced by using different colored pencils, by using overlays, or as in the case of developments, by using true length diagrams.

Directions: Construct true lengths of lines by rotation as outlined in the procedure of the following example.

Example:

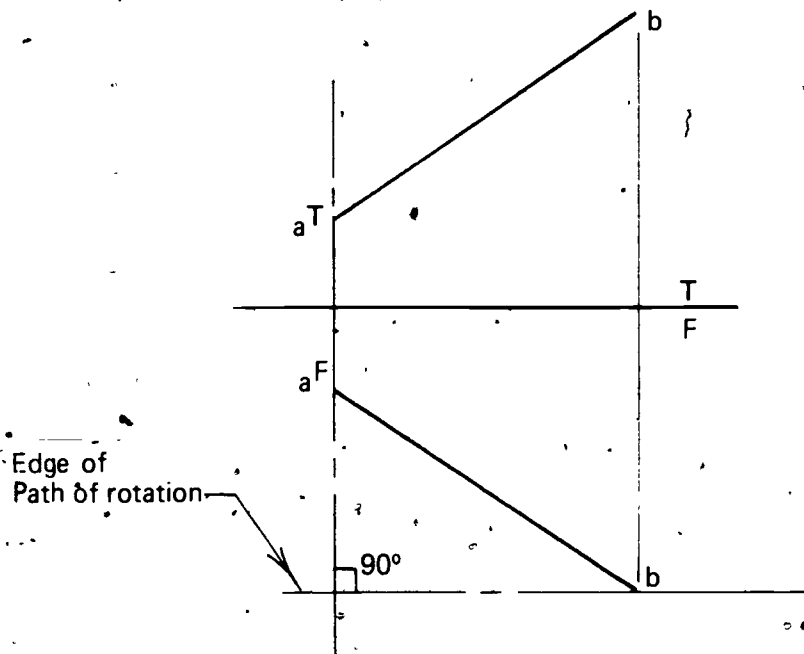
1. Select axis of rotation

- Any one of the following could be chosen: A, B, C, or D; it must be perpendicular to the folding line
- Your choice depends on what view you want TL in and what point you want rotated
- In this example, axis "C" was chosen so TL will be in front view

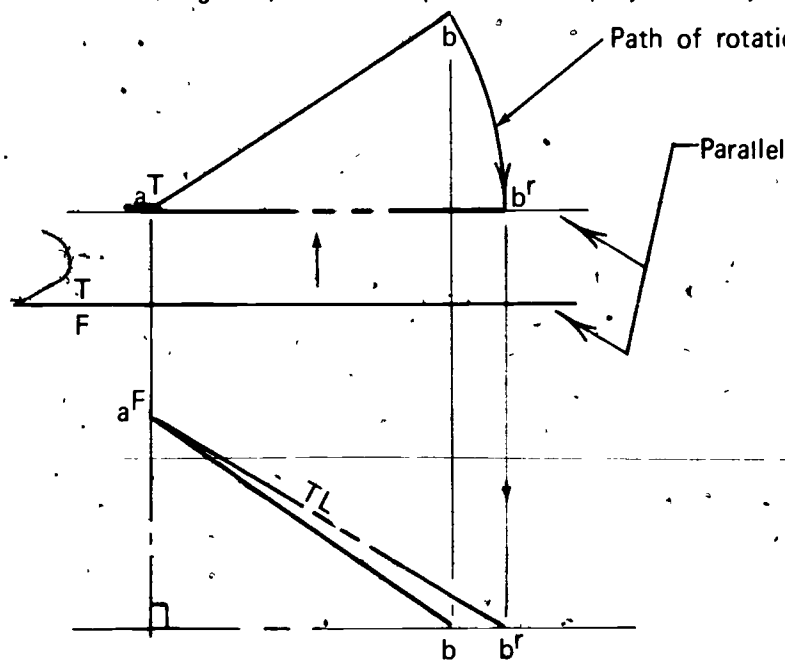


ASSIGNMENT SHEET #5

2. Construct path of rotation perpendicular to axis through the point to be rotated



3. In the adjacent view, construct a path of rotation from " b " to a position where " ab " will be parallel to the folding line; mark new point b^r and project to adjacent view



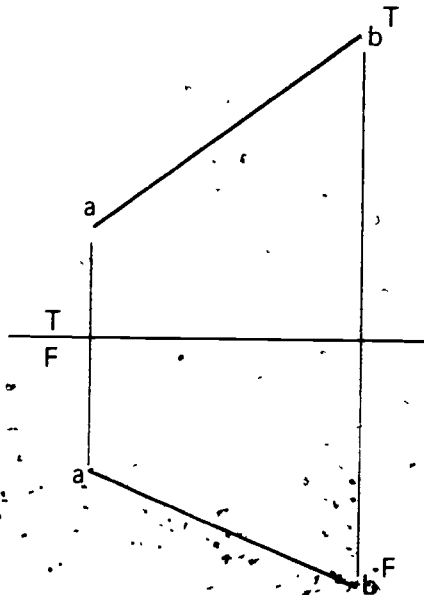
4. Connect " a " to the new b^r in the front view; mark it TL

(NOTE: Line ab^r is in TL because it has been rotated parallel to the front plane or perpendicular to the LOS.)

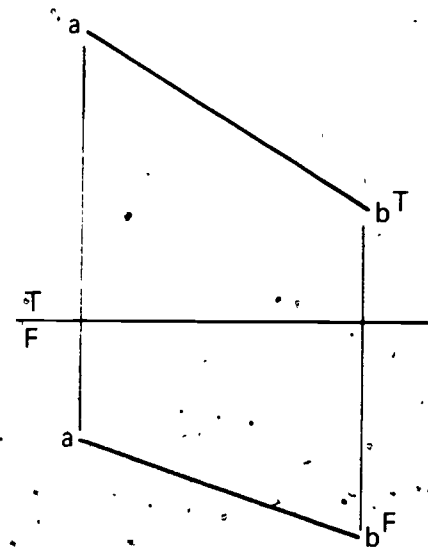
ASSIGNMENT SHEET #5

Problems:

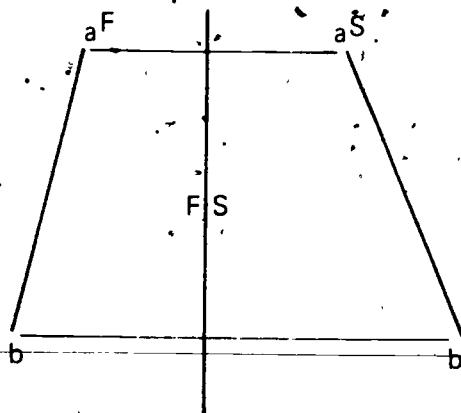
A. Find TL in front view



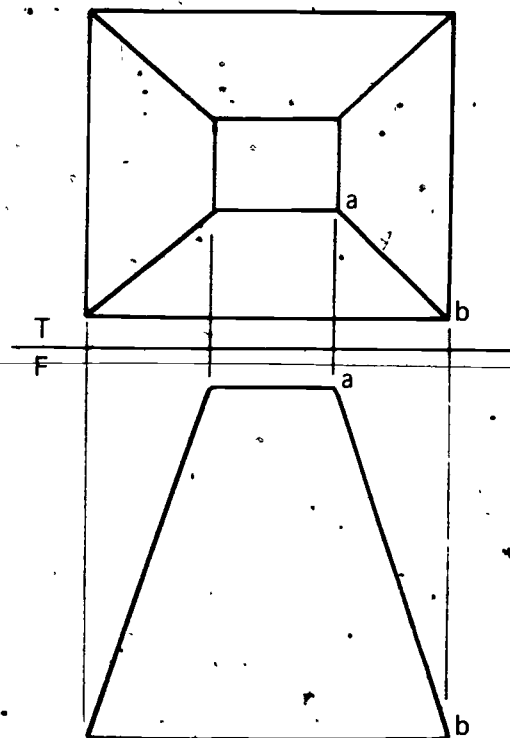
B. Find TL in top view



C. Find TL in side view

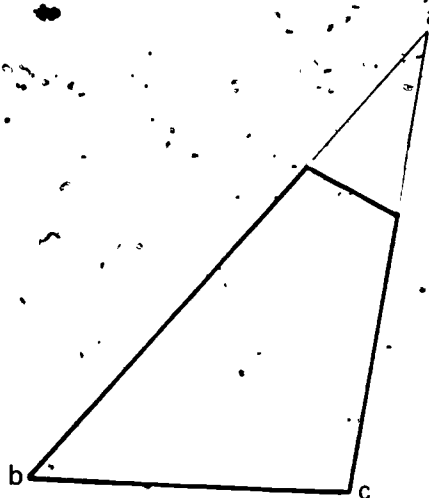
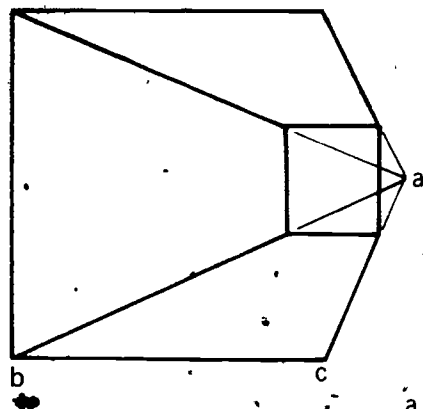


D. Find TL in front view



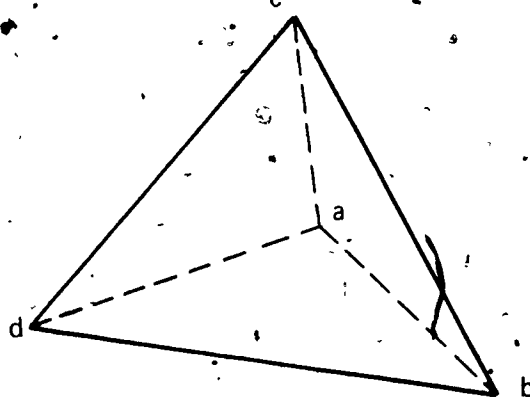
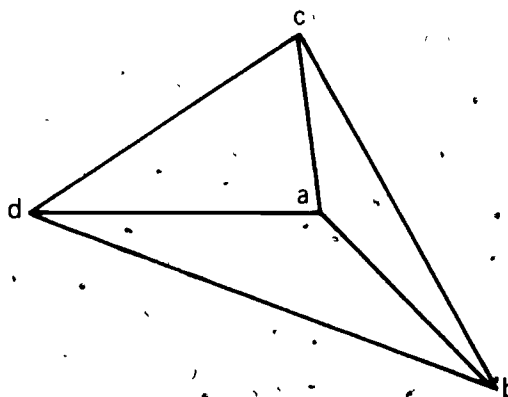
ASSIGNMENT SHEET #5.

E. Find TL of ab and ac



TL of ab = _____
 TL of ac = _____

F. Find TL of ab, ac, and ad



TL of ab = _____
 TL of ac = _____
 TL of ad = _____

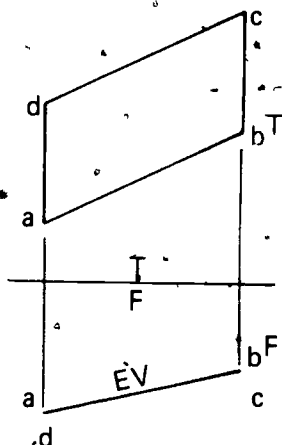
SHEET METAL DEVELOPMENTS UNIT X

ASSIGNMENT SHEET #6--CONSTRUCT TRUE SIZES OF PLANES BY ROTATION

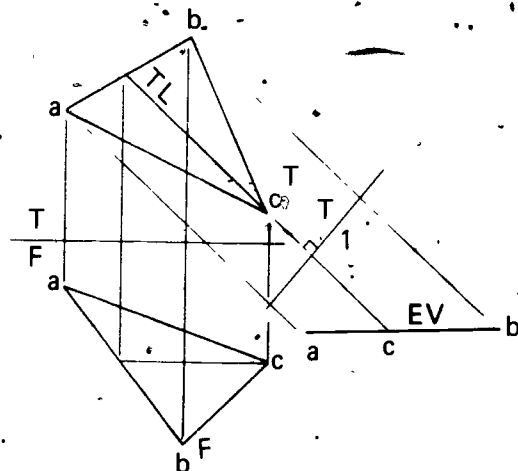
Directions: Construct true sizes of planes by rotation using the procedure in the following example as a guideline.

Example:

1. Construct or identify edge view of plane as shown in a and b



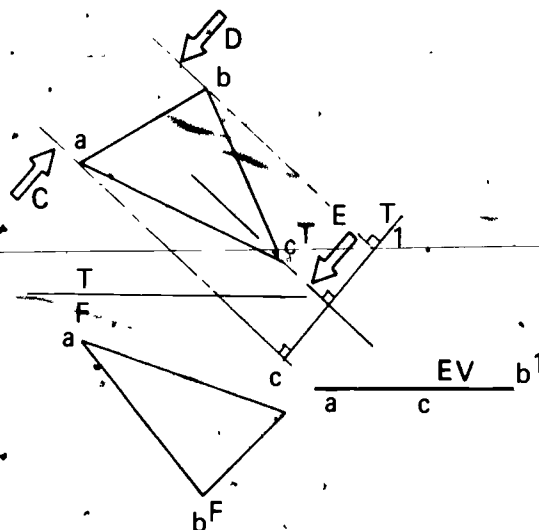
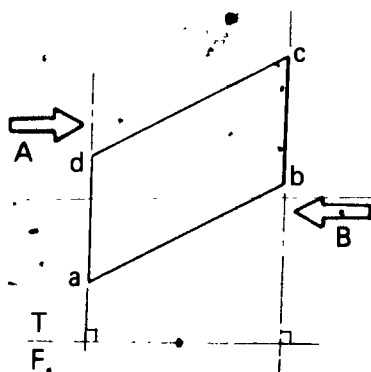
a.



b.

2. Select axis of rotation

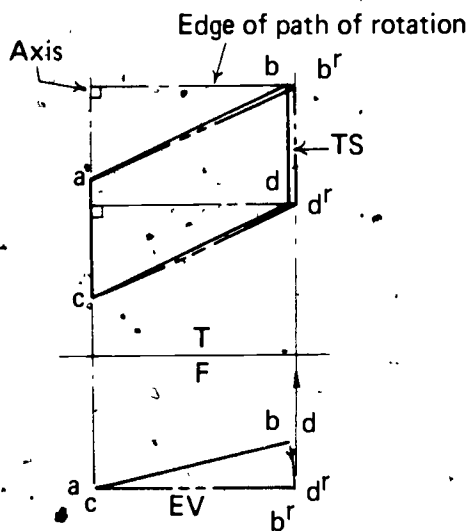
- a. Any axis could be chosen, but it must be perpendicular to the folding line next to the edge view



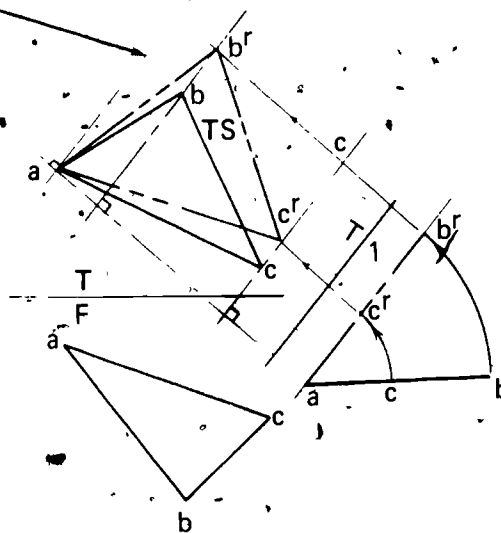
- b. Your choice depends on what points you want to rotate

ASSIGNMENT SHEET #6

3. Construct the edge of the path of rotation perpendicular to axis through the points to be rotated



a.



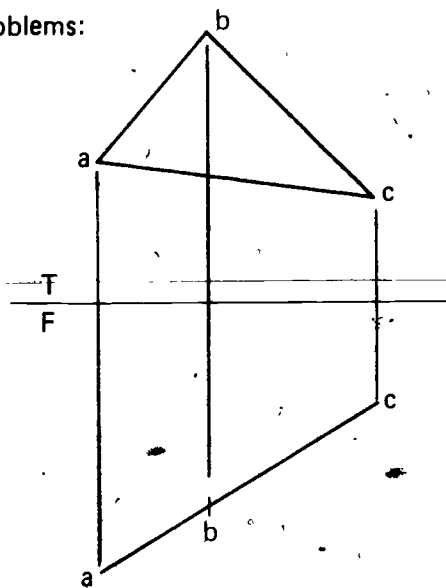
b.

4. In the edge view, construct a path of rotation from center point to a position parallel to folding line, and mark new point

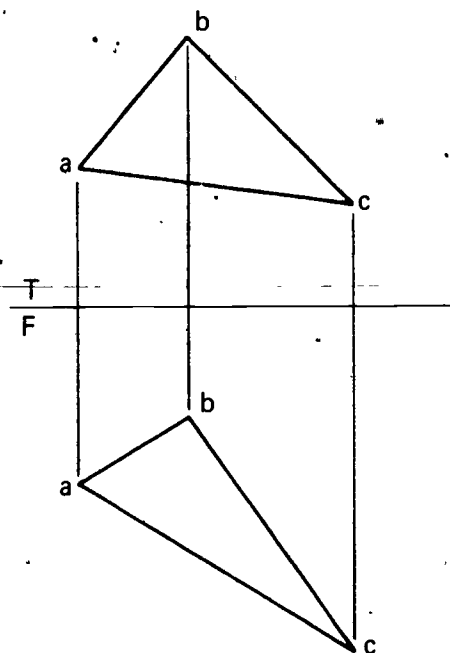
5. Connect all points forming true size of plane

Problems:

A.

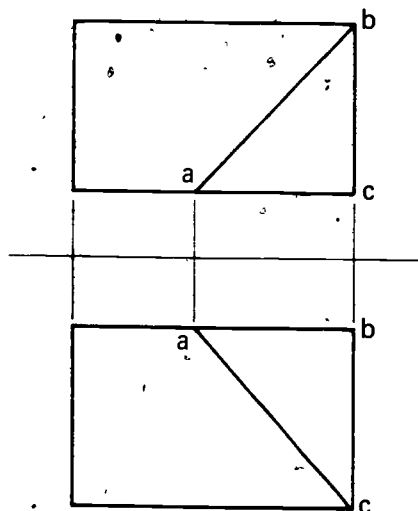


B.

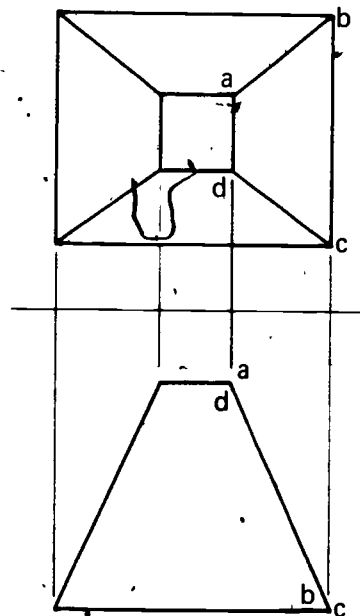


ASSIGNMENT SHEET #6

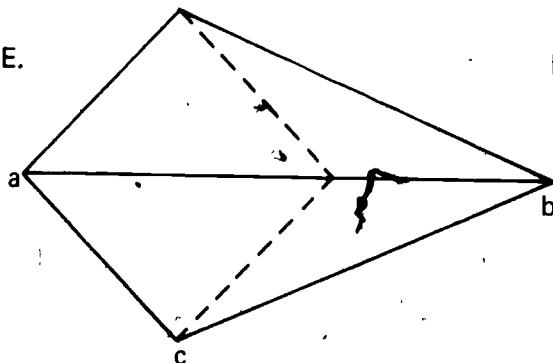
C.



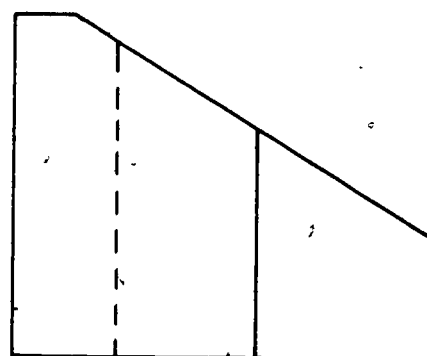
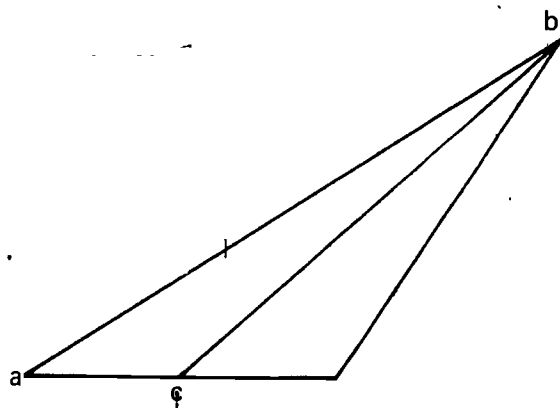
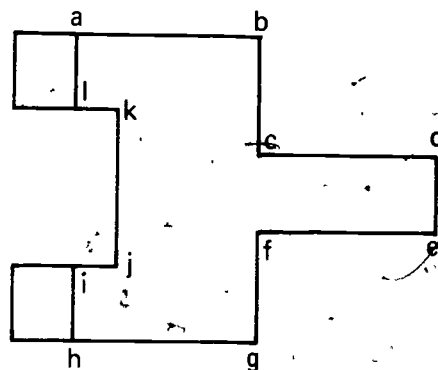
D.



E.

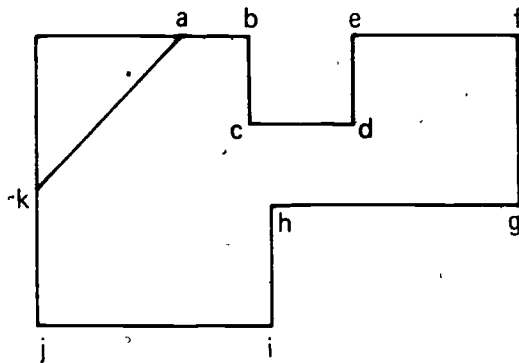


F.

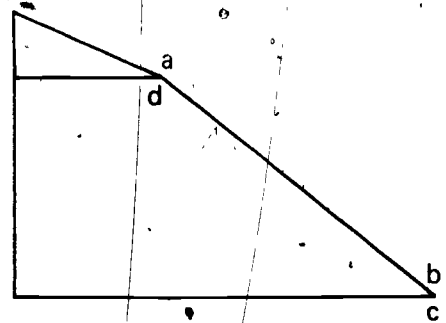
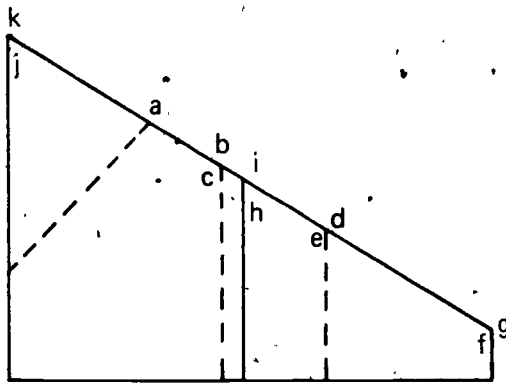
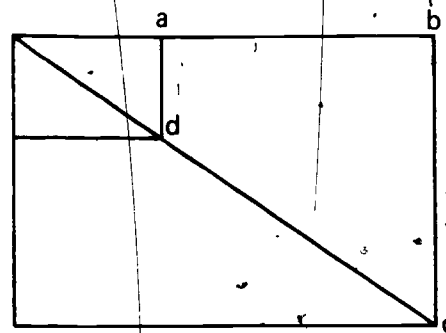


ASSIGNMENT SHEET #6

G.



H.



625

SHEET METAL DEVELOPMENTS UNIT X

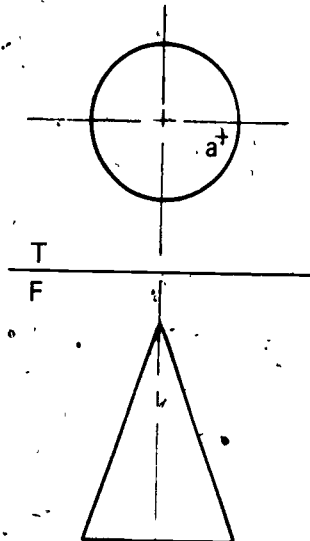
ASSIGNMENT SHEET #7--LOCATE ELEMENTS OF SINGLE CURVED SURFACES

Directions: Locate elements on the surfaces of the following single curved surfaces to locate point "a" in both views.

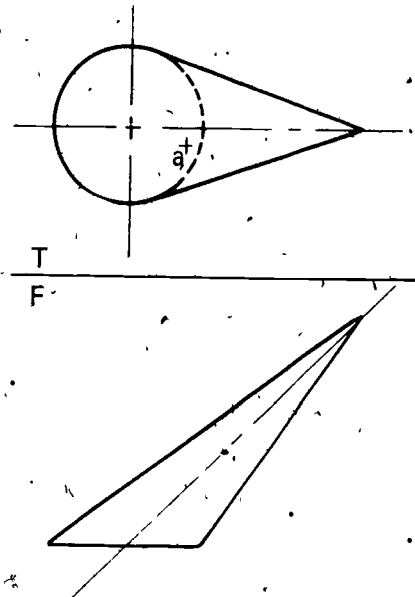
Problems:

A. Cones

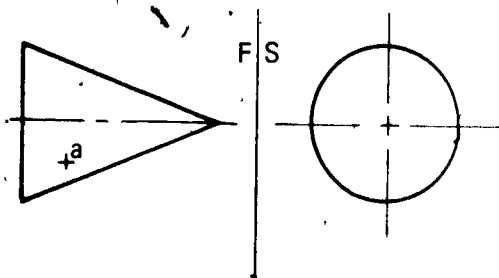
1.



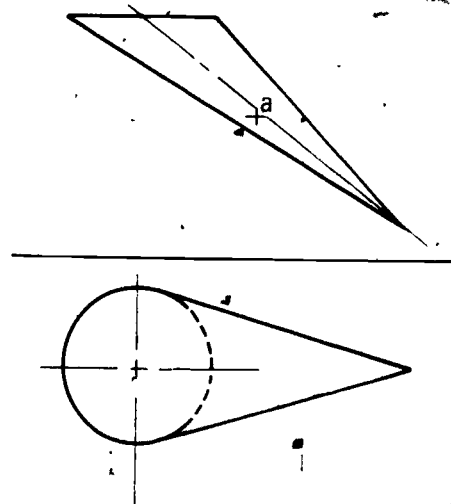
2.



3.



4.



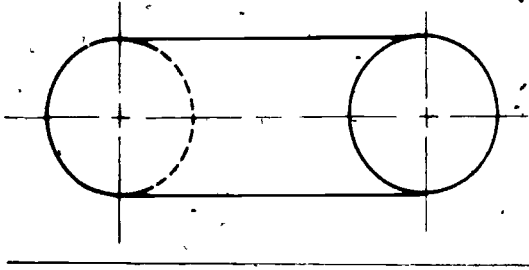
(NOTE: Two answers are possible for problems 3 and 4.)

ASSIGNMENT SHEET #7

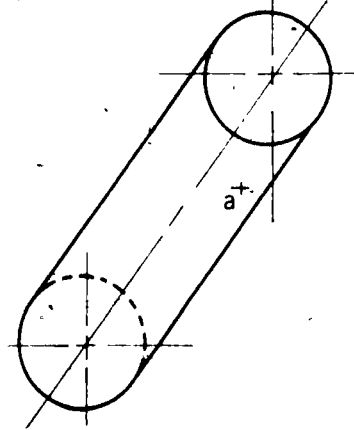
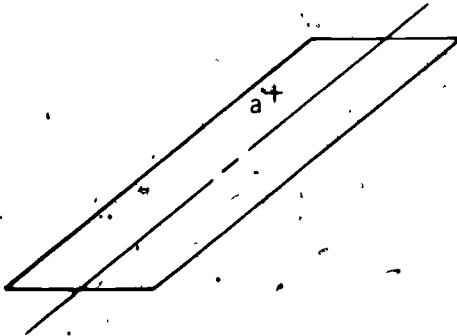
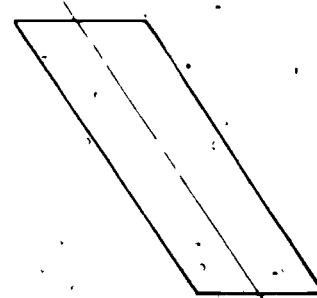
B. Cylinders

(NOTE: Two solutions are possible for these problems.)

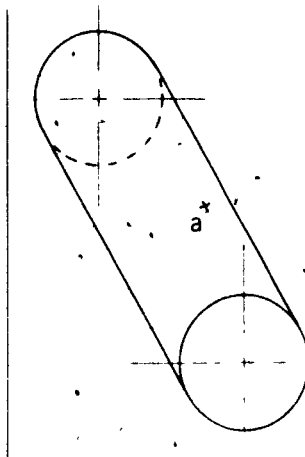
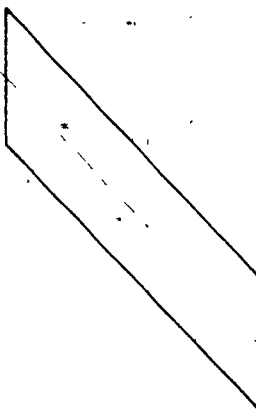
1.



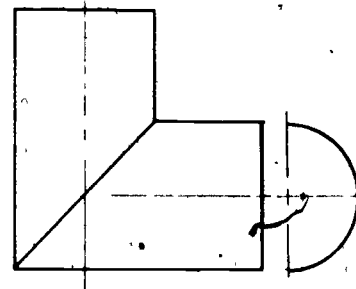
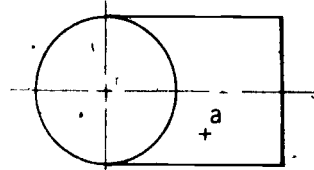
2.



3.



4.



SHEET METAL DEVELOPMENTS

UNIT X

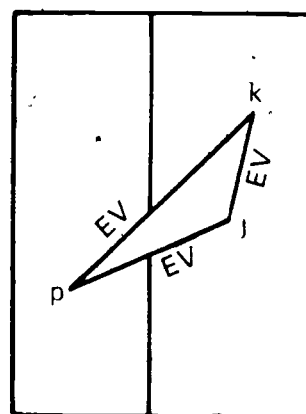
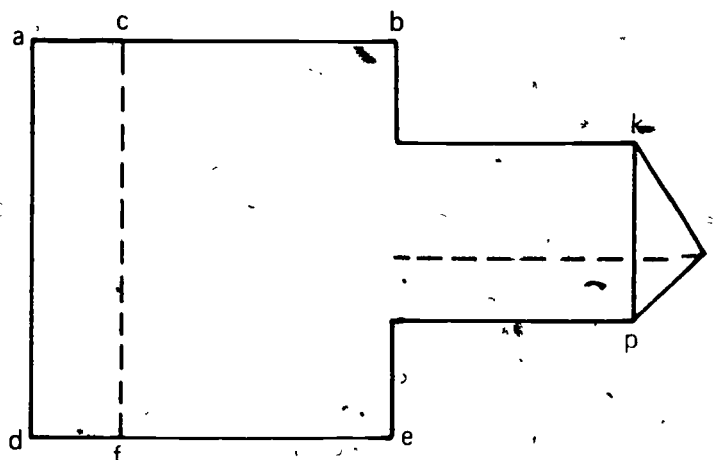
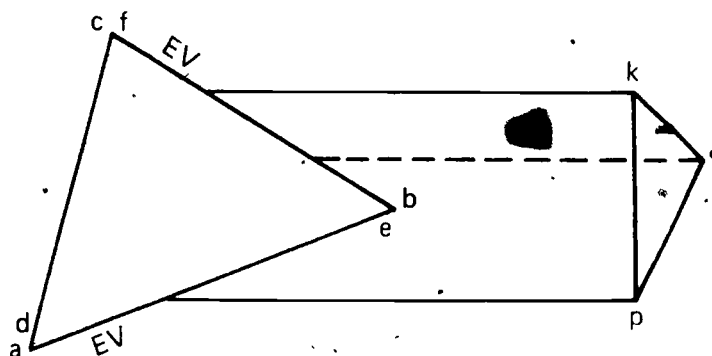
ASSIGNMENT SHEET #8-CONSTRUCT INTERSECTIONS OF SURFACES

Directions: Construct intersections of surfaces using edge views. The procedure in the following example is to be used as a guideline for solving the problems.

Example.

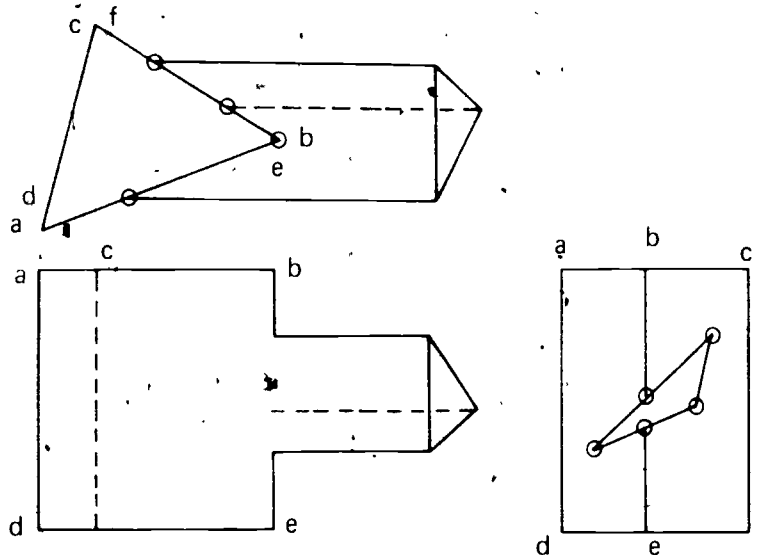
1. Identify and label all edge views (EV) and label all points

(NOTE: If edge views are not given, use auxiliary views to find them.)



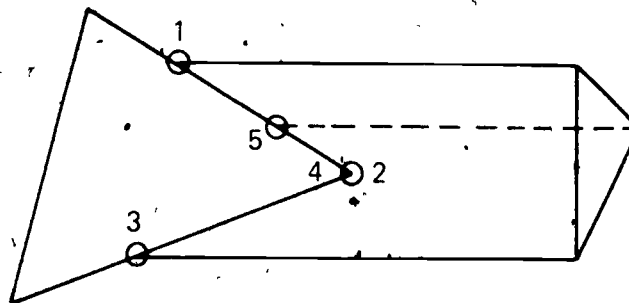
ASSIGNMENT SHEET #8

2. Observe edge views and circle points at the end of lines that intersect the edge views—these are called piercing points
 - a. Since all three piercing points are not on the same plane, line "be" should also be circled to make the line of intersection continuous.
 - b. Circle piercing points where "be" intersects the edges in the side view



3. Follow the line of intersection between the two objects numbering them as you go
 - a. 1 and 2 are on the same top surface

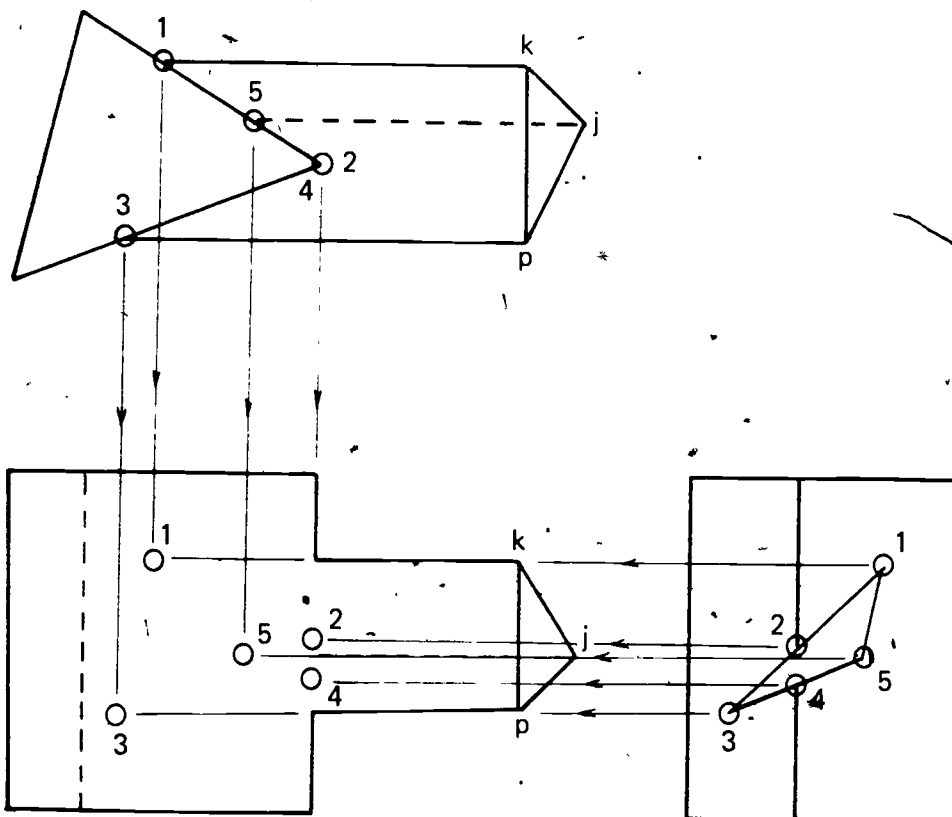
(NOTE: Point 5 is hidden and is on the bottom surface.)



- b. Line 2-3 is on the top surface
- c. Line 3-4 is on the bottom surface
- d. Line 4-5 is on the bottom surface
- e. Line 5-1 is on the bottom surface
- f. The line of intersection is continuous ending with the same start point; your ability to visualize is very important in this process

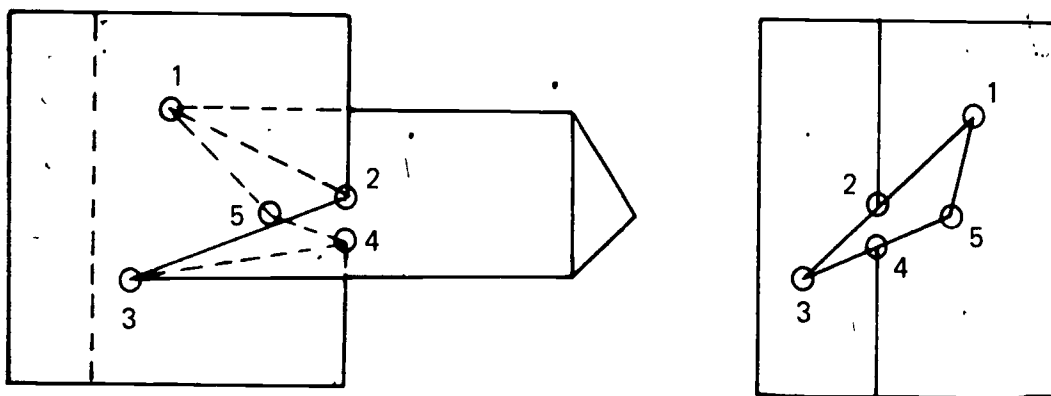
ASSIGNMENT SHEET #8

4. Project piercing points to front view intersecting corresponding lines; circle intersections



(NOTE: Points 2 and 4 must be projected from the side view. Another method for finding the piercing point of a line and a plane is the two-view method which will be covered in Assignment Sheet #9.)

5. Connect piercing points to form line of intersection; use visualizing skills to determine visibility and if lines are near the observer or far from the observer

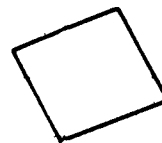
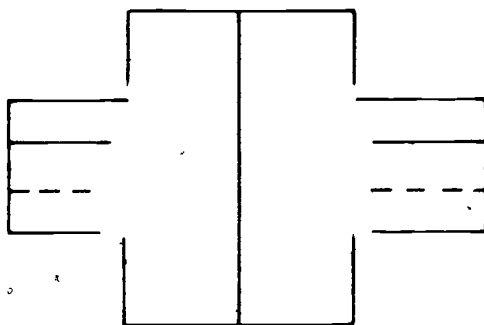
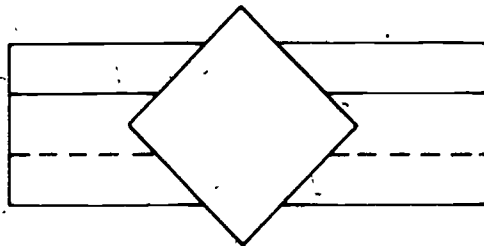


ASSIGNMENT SHEET #8

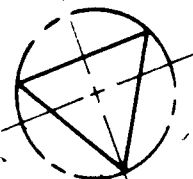
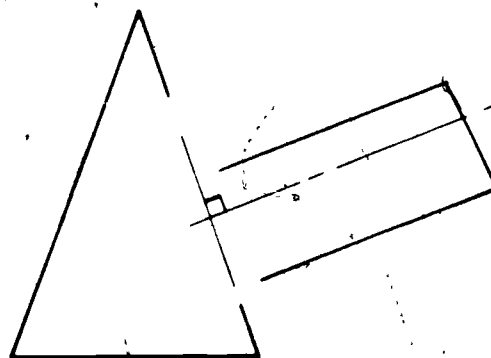
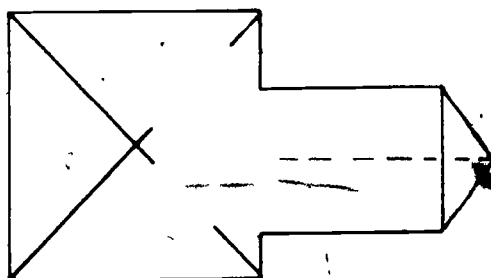
Problems:

Construct line of intersection between the parts shown. Circle piercing points and number line of intersection on all views.

A.

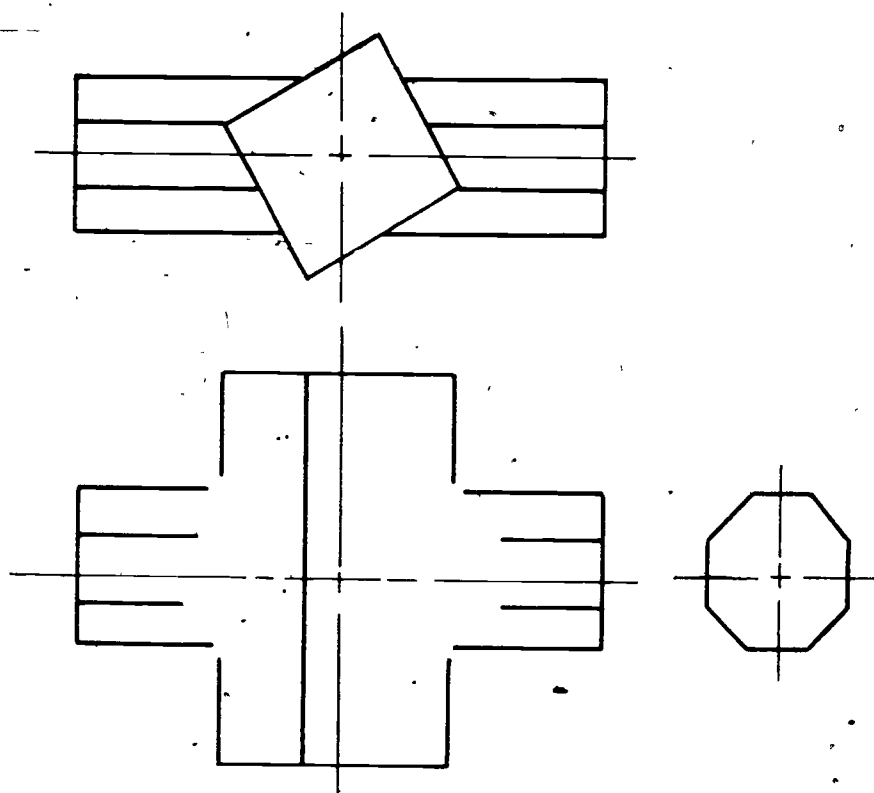


B.

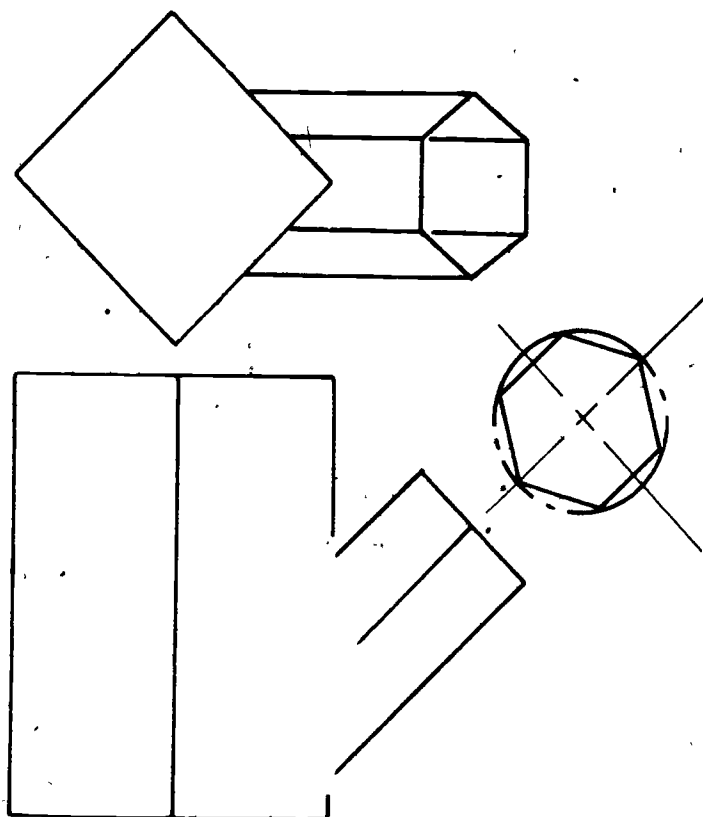


ASSIGNMENT SHEET #8

C.



D.



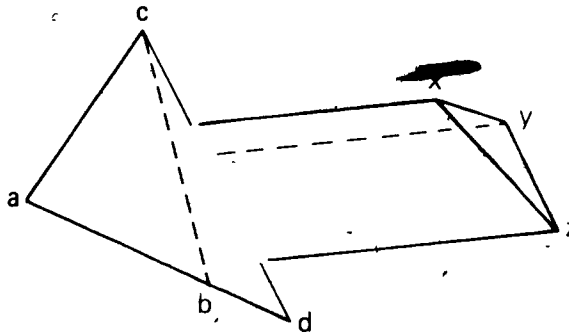
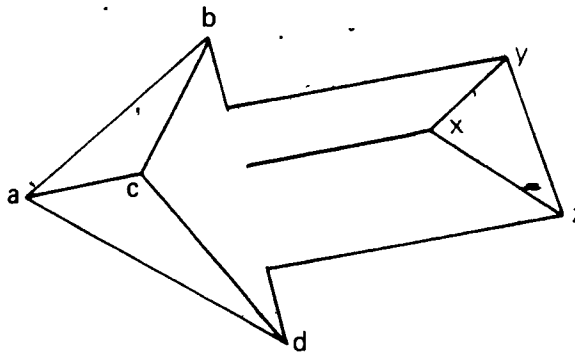
SHEET METAL DEVELOPMENTS UNIT X

ASSIGNMENT SHEET #9--CONSTRUCT INTERSECTIONS OF SURFACES USING TWO-VIEW METHOD

Directions: Use the following example as a guideline for solving the problems of constructing intersections using the two-view method.

Example:

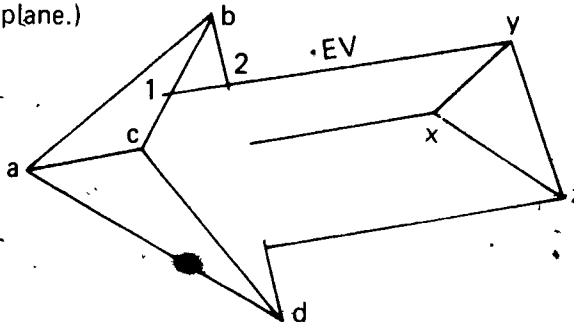
1. Identify and label all edge views if given and label all points



2. Take each line independently and locate its piercing point on the surface

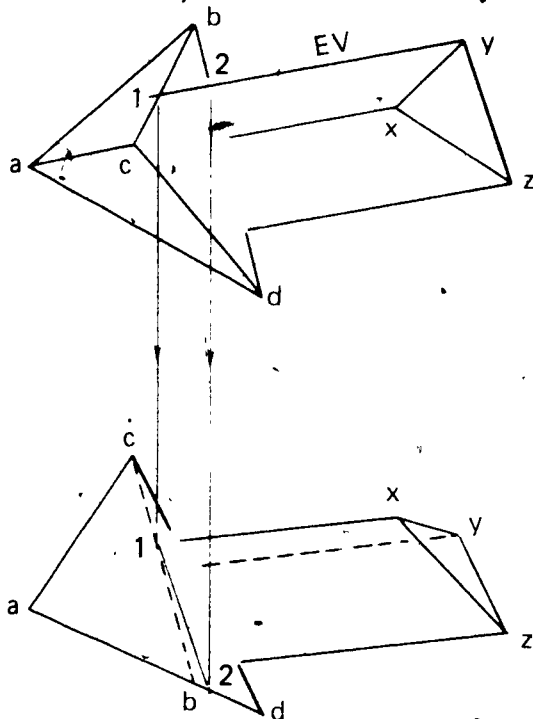
- a. Extend the line until it crosses two lines cb and bd on the plane you expect it to intersect; label intersections #1 and #2

(NOTE: In this method, the line is marked EV to indicate the edge of an imaginary cutting plane.)

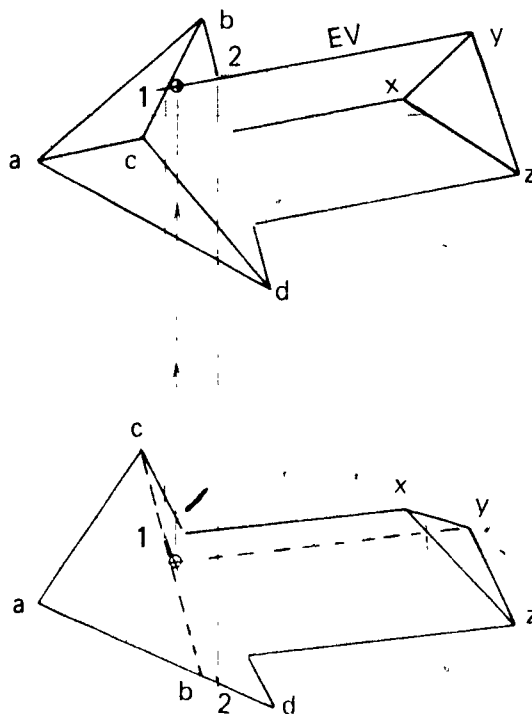


ASSIGNMENT SHEET #9

- b. Project points 1 and 2 to adjacent front view to intersect lines cb and bd

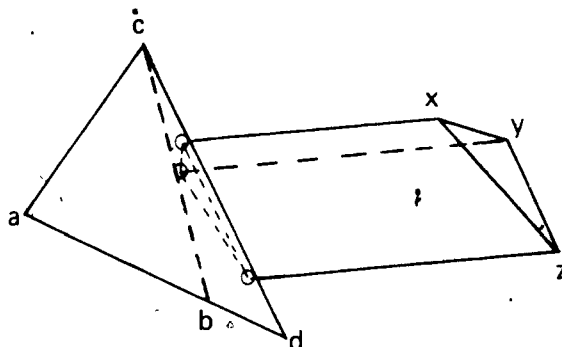
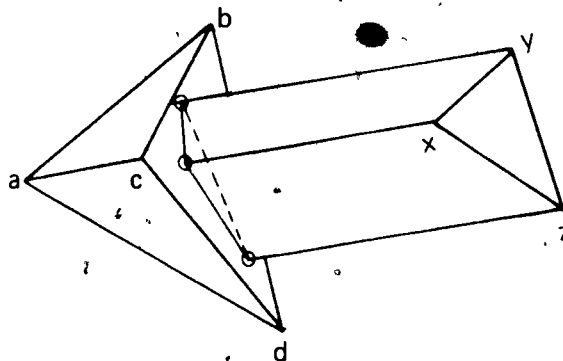


- c. Draw a line between 1 and 2 where it intersects the line Y--that is a piercing point, mark piercing point, and project back to the one that we marked EV



ASSIGNMENT SHEET #9

- d. Use the same process to locate all piercing points

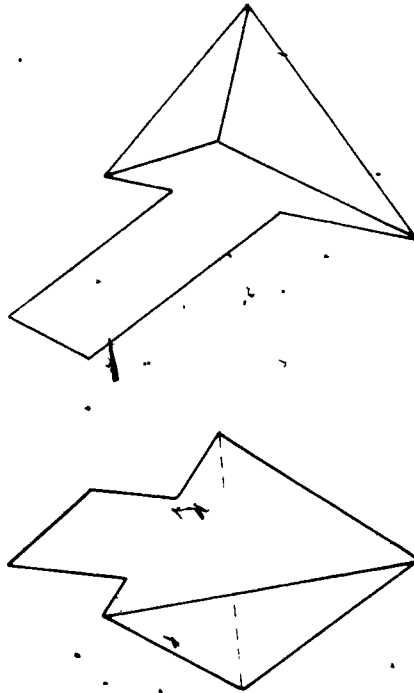


- e. Connect piercing points to form line of intersection; use visualizing skills to determine visibility and if lines are near the observer or far from the observer

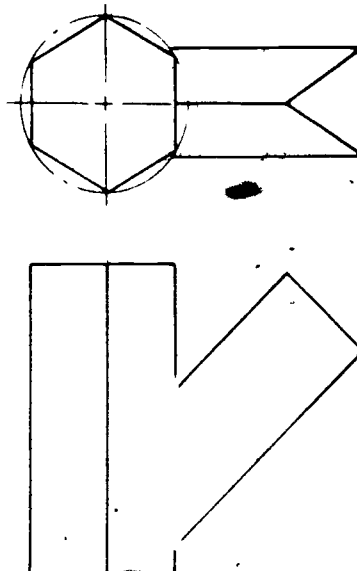
ASSIGNMENT SHEET #9

Problems: Construct line of intersection between the parts shown. Use two-view method where appropriate. Circle piercing points and number line of intersection on all views.

A.

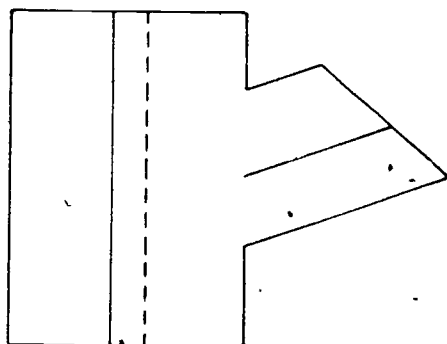
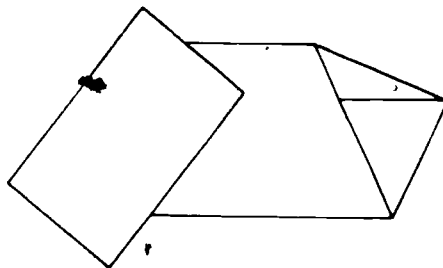


B.

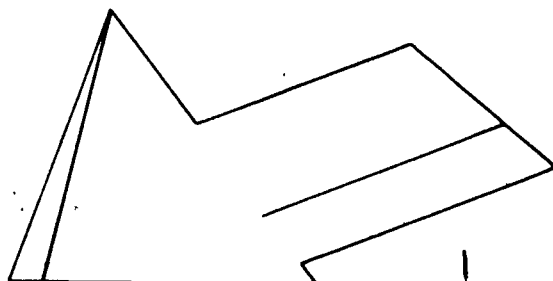
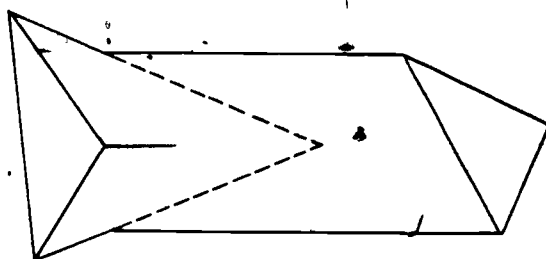


ASSIGNMENT SHEET #9

C.



D.



SHEET METAL DEVELOPMENTS UNIT X

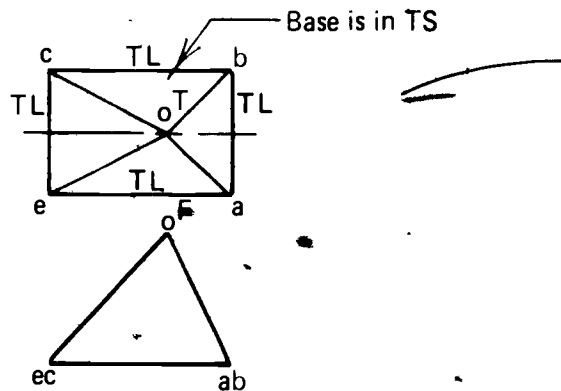
ASSIGNMENT SHEET #10-CONSTRUCT RADIAL LINE DEVELOPMENTS

Introduction: The objective of constructing sheet metal developments is to draw a true size flat pattern of the surface to be folded to the desired form. Edges are joined by seams, rivets, welding, soldering, and other means. Edge lengths should be kept to a minimum for economy and ease of handling. (Transparencies 19 and 20)

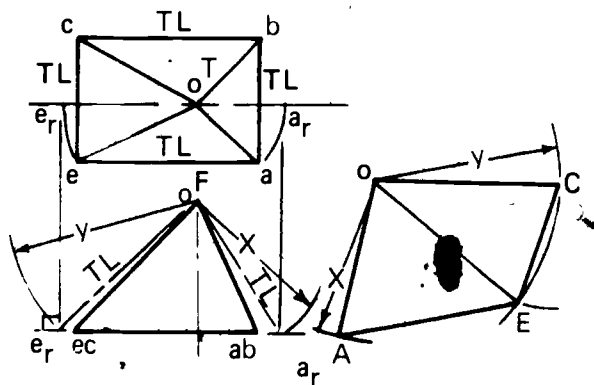
Directions: Construct radial line developments of pyramids, truncated pyramids, right circular cones, and oblique cones. An example is included for each of these.

Example A: Pyramids

1. Label all points, true length lines, and true size surfaces

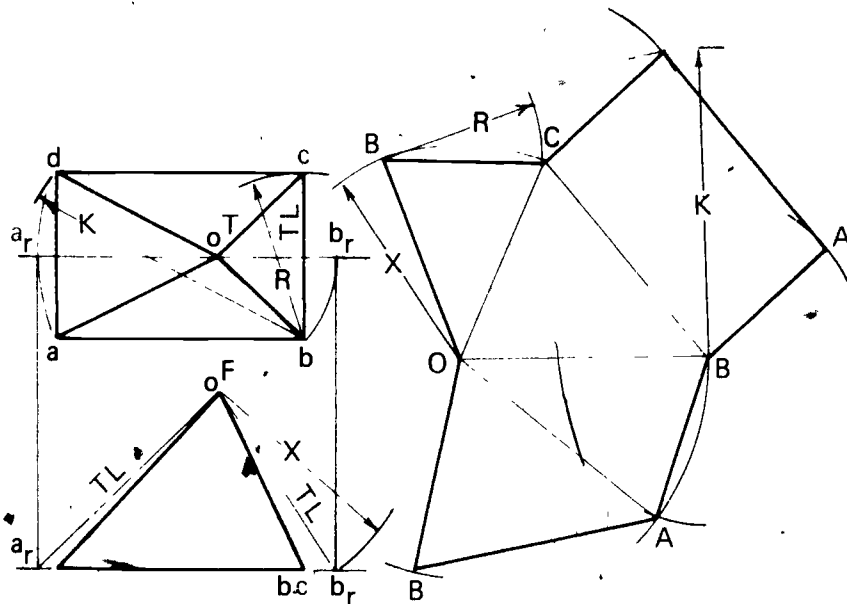


2. Find the true lengths of each inclined or oblique lines by rotation using the vertex as the axis



3. Decide where the seams will be located
4. Layout the surfaces in true size inside out

ASSIGNMENT SHEET #10

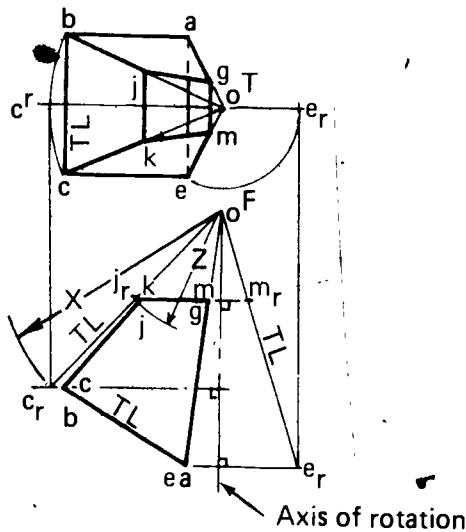


5. Complete the development making bend lines thin lines

(NOTE: Notice the use of the diagonal distance "K" to transfer the rectangle.)

Example B: Truncated pyramids

1. Label all points, true length lines, and true size surfaces

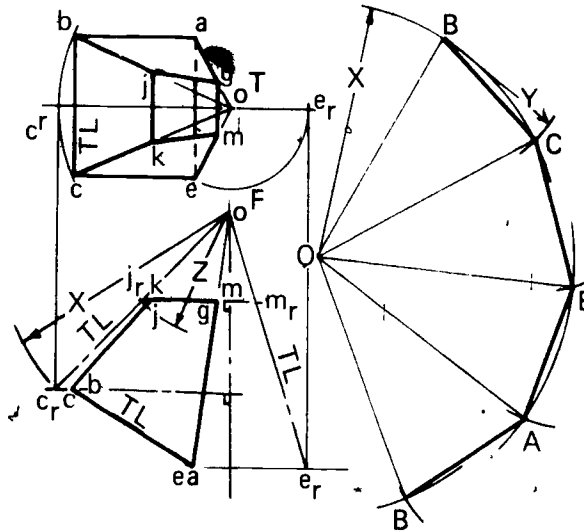


2. Find the true lengths of each inclined or oblique line by rotation using the vertex as center

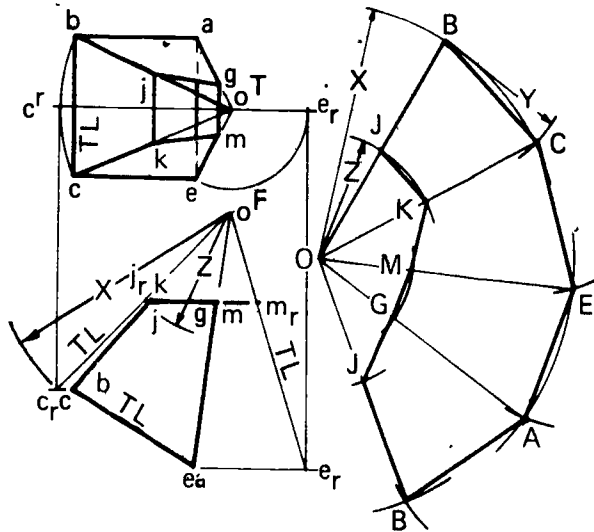
3. Since the object does not go to the vertex, project the intermediate distances perpendicular to the axis of rotation to obtain correct true lengths

ASSIGNMENT SHEET #10

4. In more complicated drawings a true length diagram is used to keep the drawing from becoming confusing



5. Layout the largest surfaces in true size inside up



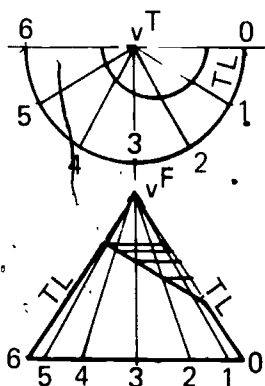
6. Layout the smaller true lengths on the true length lines on the development
7. Complete the development making bend lines thin lines

ASSIGNMENT SHEET #10

Example C: Right circular cones

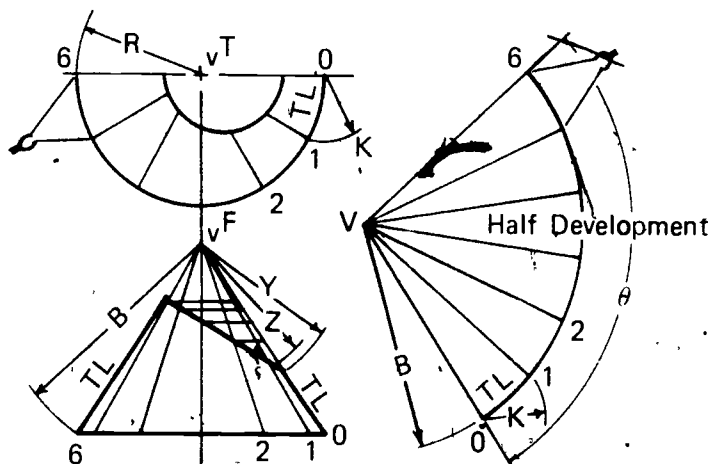
1. Label all points, true length lines, and true size surfaces

(NOTE: This example does not have any true size surfaces.)



(NOTE: By observation, the base of the cylinder is in true size in the top view.)

2. Divide circular base into equal parts (normally every 15° or 30°) and draw the cone elements to the vertex; number each point
3. Project elements to the front view and draw to the vertex



4. Using the true length of the side of the cone as the radius, construct a semi-circle

ASSIGNMENT SHEET #10

5. Use the following formula to compute the number of degrees of the semi-circle for a half development

(NOTE: In this example, $R = 10$; $B = 20$.)

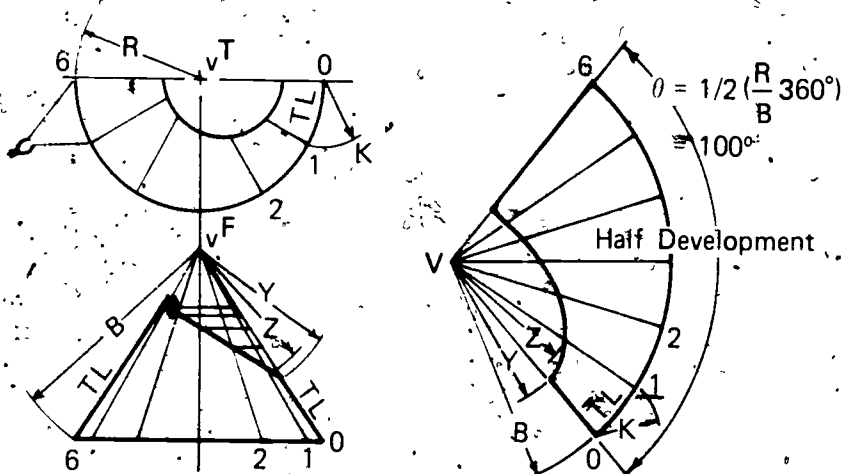
$$\theta = 1/2 \left(\frac{R}{B} 360^\circ \right)$$

$$\theta = 1/2 \left(\frac{10}{20} 360^\circ \right)$$

$$\theta = 90^\circ$$

(NOTE: When the formula is used, the elements must be stepped off with dividers to divide the arc equally.)

6. An alternate method, not as accurate, can be used
- Step the chord distance from 0 to 1, etc. around the semi-circle



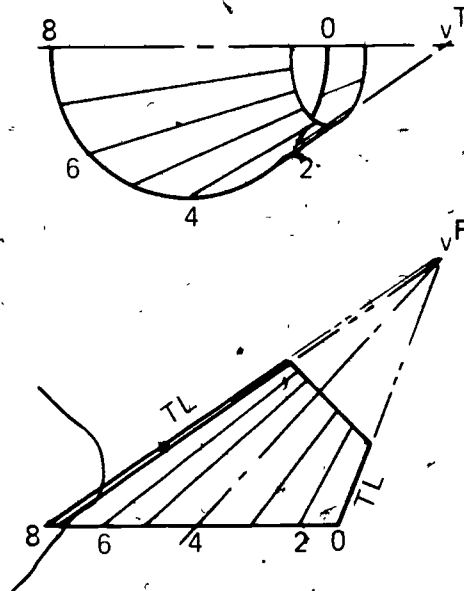
- Construct the larger circle with a bow compass
- Lay out the smaller true lengths on the developed true length lines
- Connect all points with an irregular curve
- Complete the development by darkening all lines

ASSIGNMENT SHEET #10

Example D Oblique cones

1. Label all points, true length lines, and true size surfaces

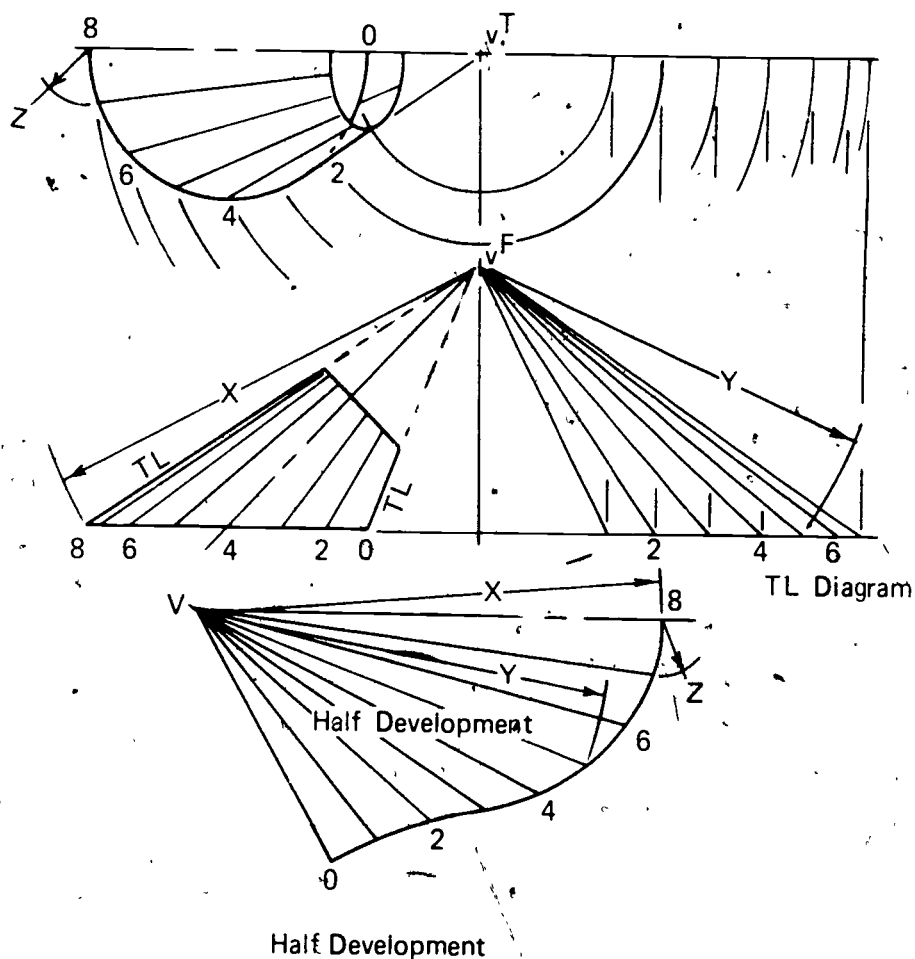
(NOTE: This example does not have any true size surfaces.)



2. Divide circular base into equal parts and draw the cone elements to the vertex; number each point
3. Construct a true length diagram by rotating points on the right side of the drawing
(NOTE: This helps to prevent confusion.)

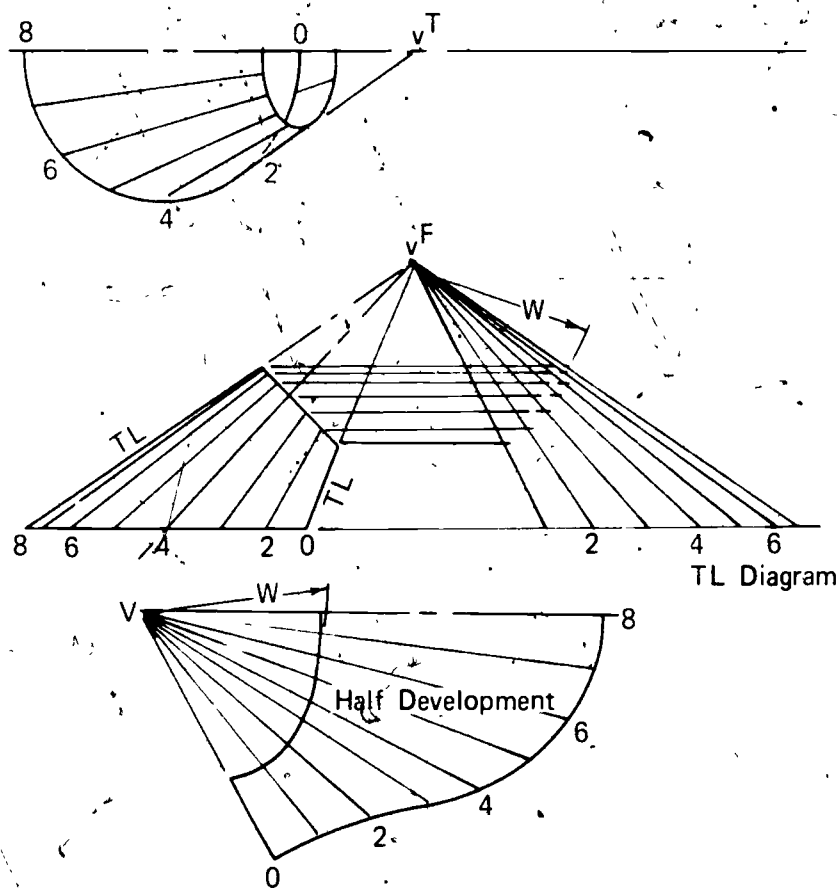
ASSIGNMENT SHEET #10

4. Project all elements intersection of the inclined surface to the TL diagram; this will give the correct length for the cut



5. Layout one true length element at a time and one circular radius between elements at a time
6. Connect all points using an irregular curve

ASSIGNMENT SHEET #10



Half Development

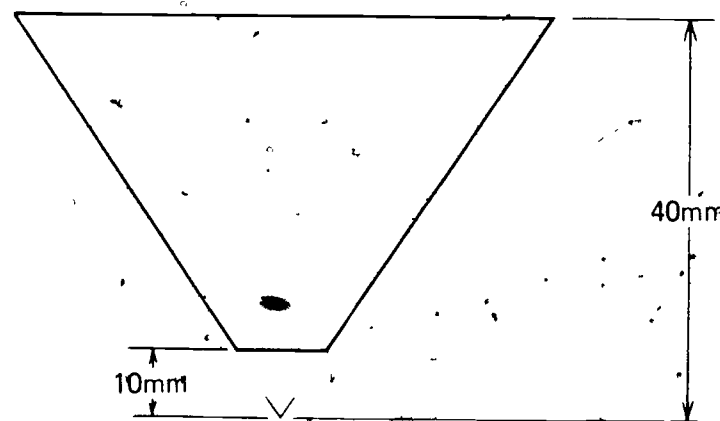
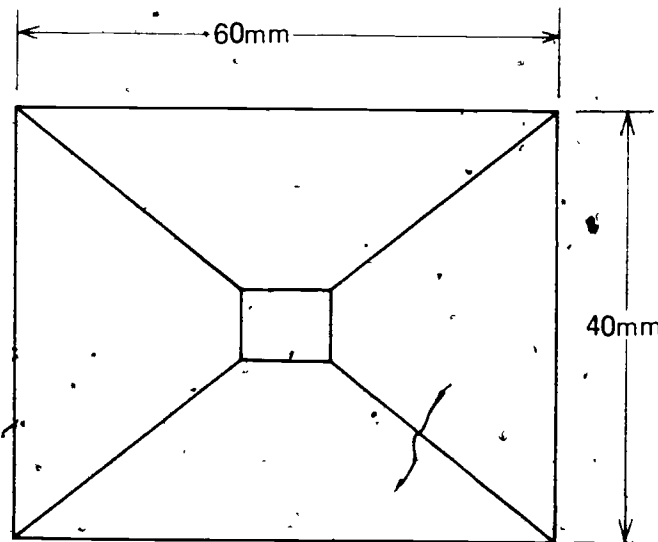
7. Layout the smaller true lengths on the developed true length lines
8. Connect all points with an irregular curve
9. Complete the development by darkening all lines

Problems:

1. Construct each problem on a "B" size sheet of vellum or other media selected by instructor. Draw both the two view drawing and the development. Add dimensions as instructed.
2. Make a blueline print of the drawing and cut the pattern out with scissors.
3. Tape or glue development together to form three dimensional part.
(NOTE: This is a good time to check your work.)
4. Hand in both the original and the object to your instructor.

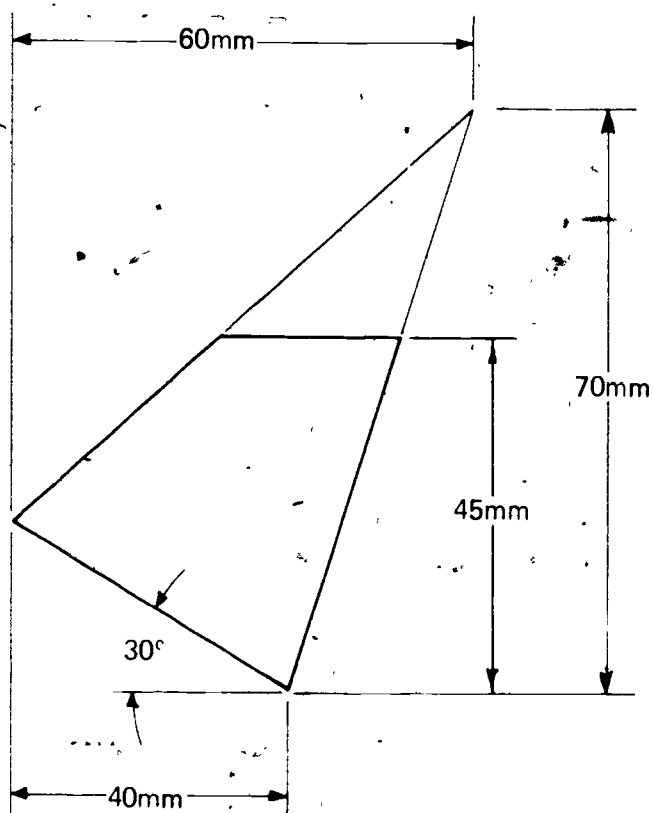
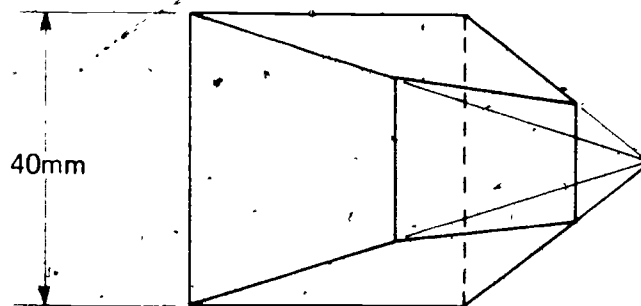
ASSIGNMENT SHEET #10

A.



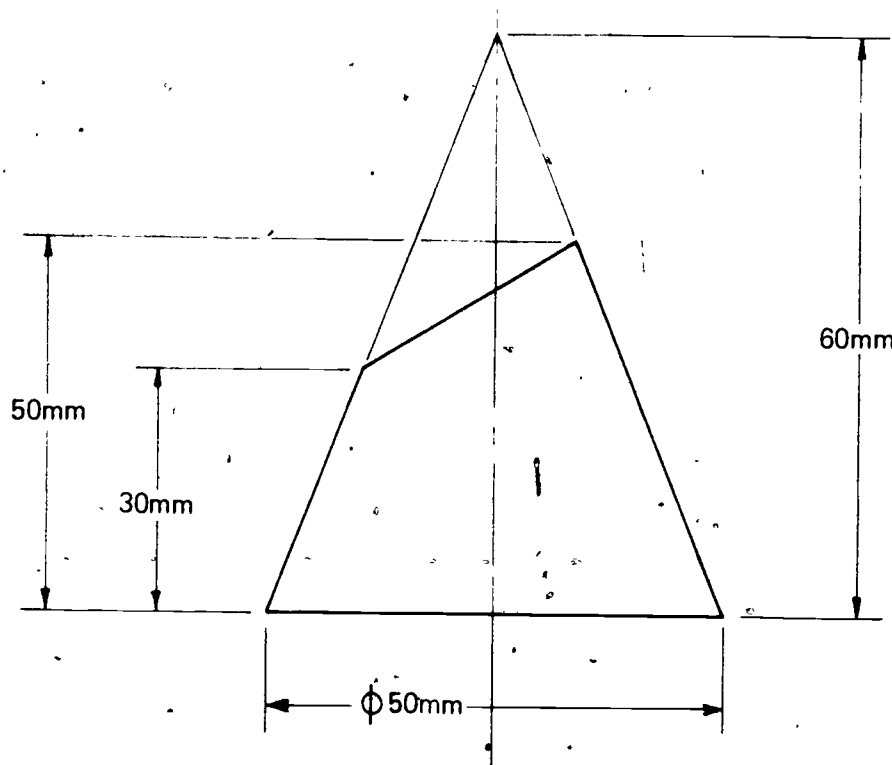
ASSIGNMENT SHEET #10

B.



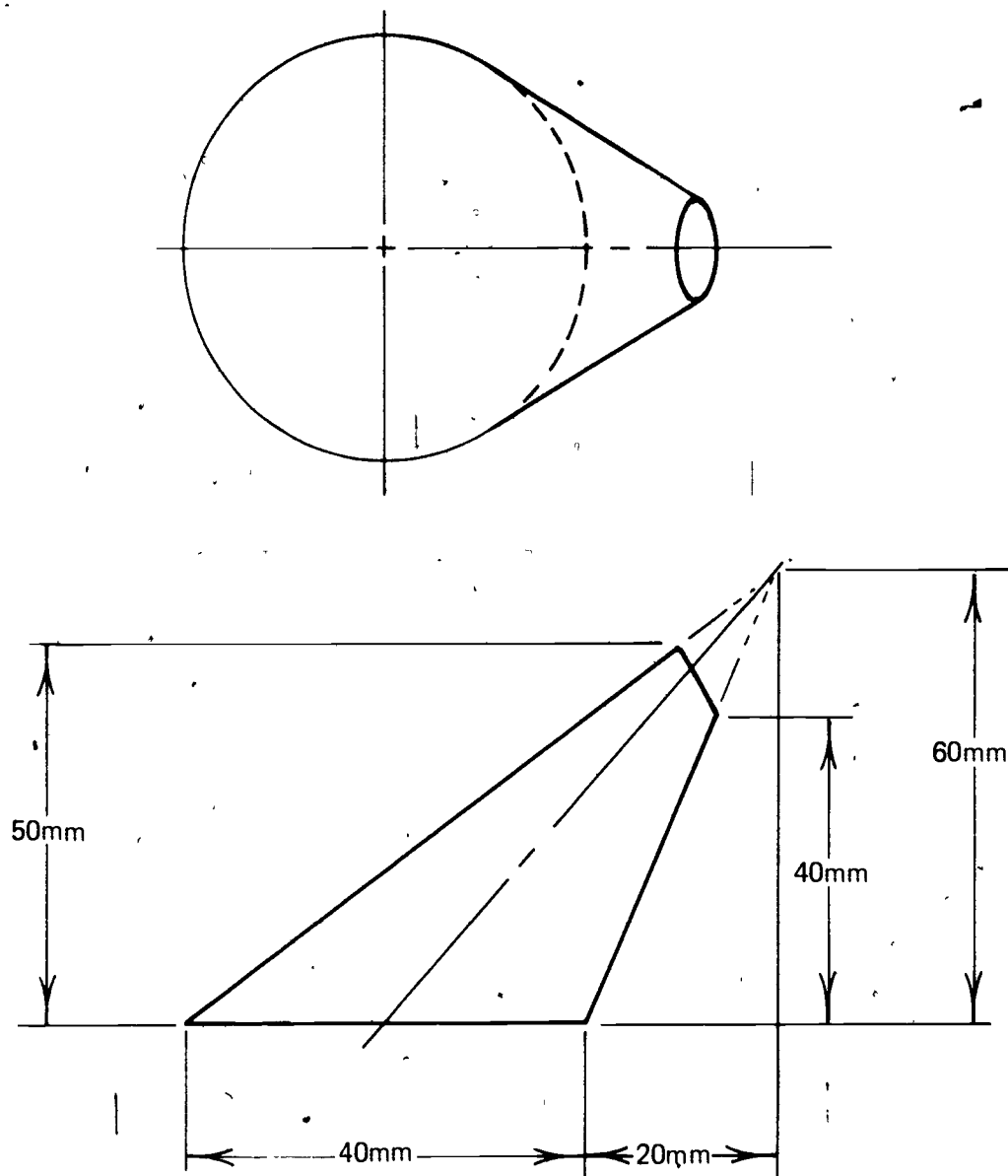
ASSIGNMENT SHEET #10

C.



ASSIGNMENT SHEET #10

D.



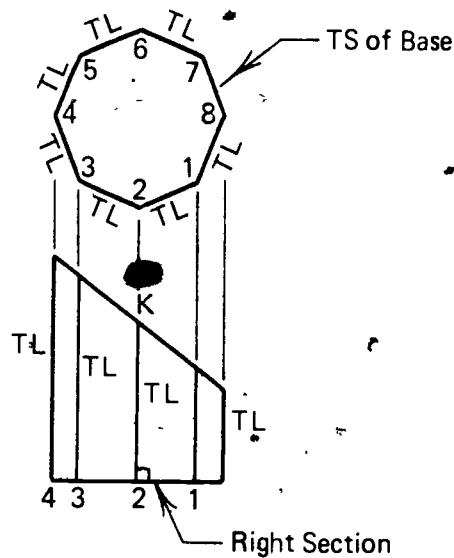
SHEET METAL DEVELOPMENTS UNIT X

ASSIGNMENT SHEET #11--CONSTRUCT PARALLEL LINE DEVELOPMENTS

Directions: Construct parallel line developments of right prisms, oblique prisms, right circular cylinders, and oblique cylinders on "B" size media. Examples for each of these are included to be used as guidelines for solving the problems.

Example A: Right prisms

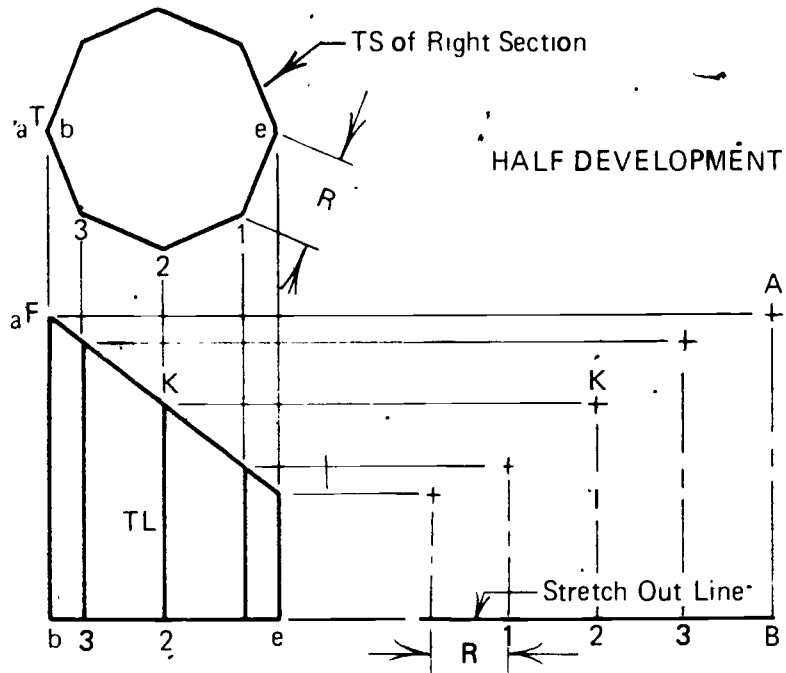
1. Label all points, true length lines, and true size surfaces



(NOTE: All lines are in true length except the inclined lines. Since the base is perpendicular to the octagon shaft, the corners formed on the planes are 90° . The top view is a right section of the base. When you have a right section, the solution to the problem is to transfer distances from the right section on a stretch out line.)

ASSIGNMENT SHEET #11

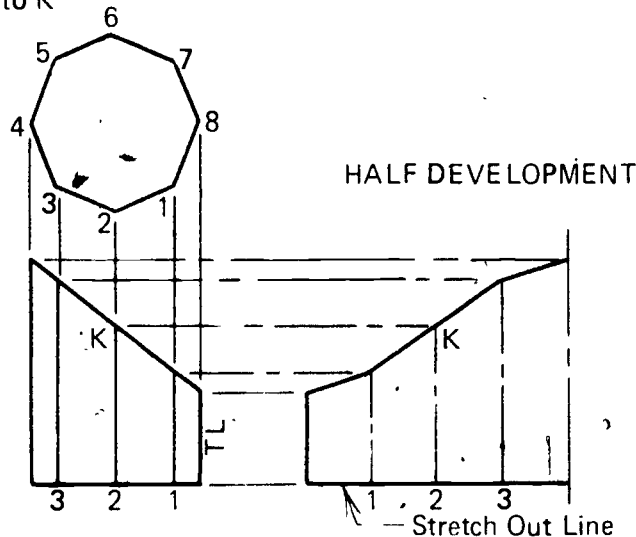
2. Project from the right section to the right hand area all true length vertical lines



3. On the EV of the right section, mark off the true lengths of the base; this line is called a stretch out line

(NOTE: If a right section is not given, construct a right section perpendicular to the true length lines.)

4. Draw the lines from the points on the base until they connect to the common points such as 2 connects to K



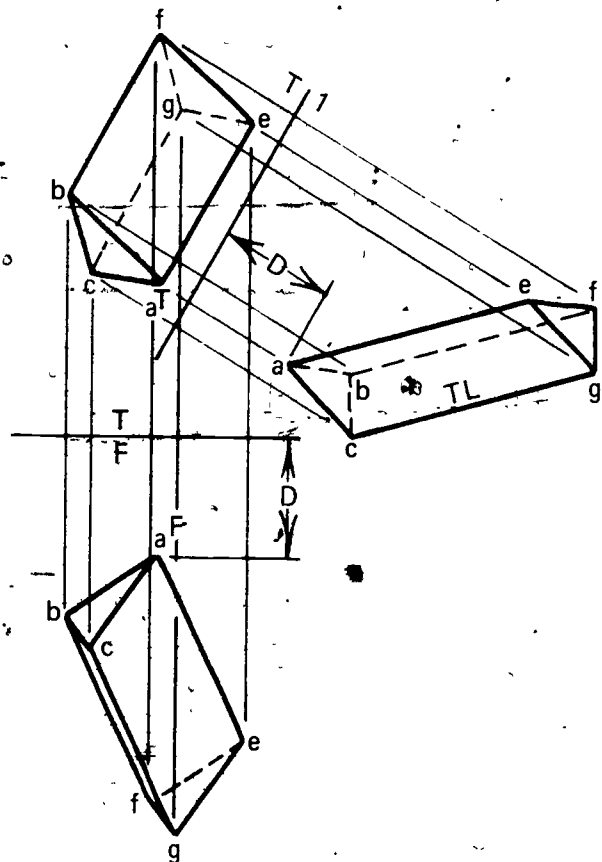
5. Complete the development making bend lines thin lines

ASSIGNMENT SHEET #11

Example B Oblique prisms

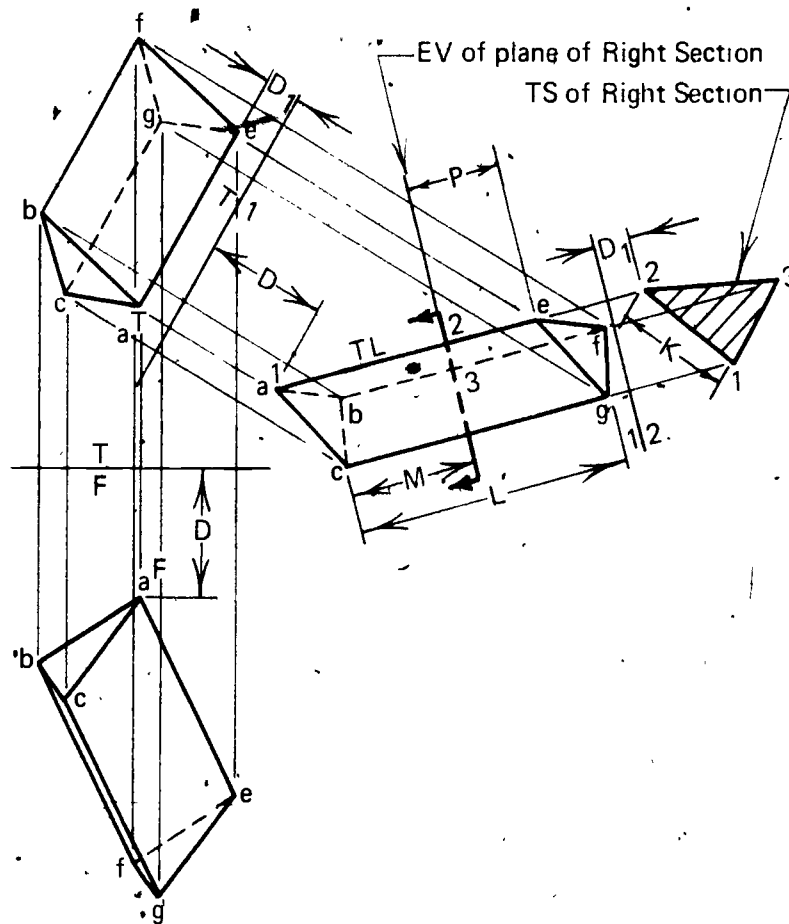
1. Label all points, true length lines, and true size surfaces

(NOTE: This example has no true length lines or true size surfaces.)



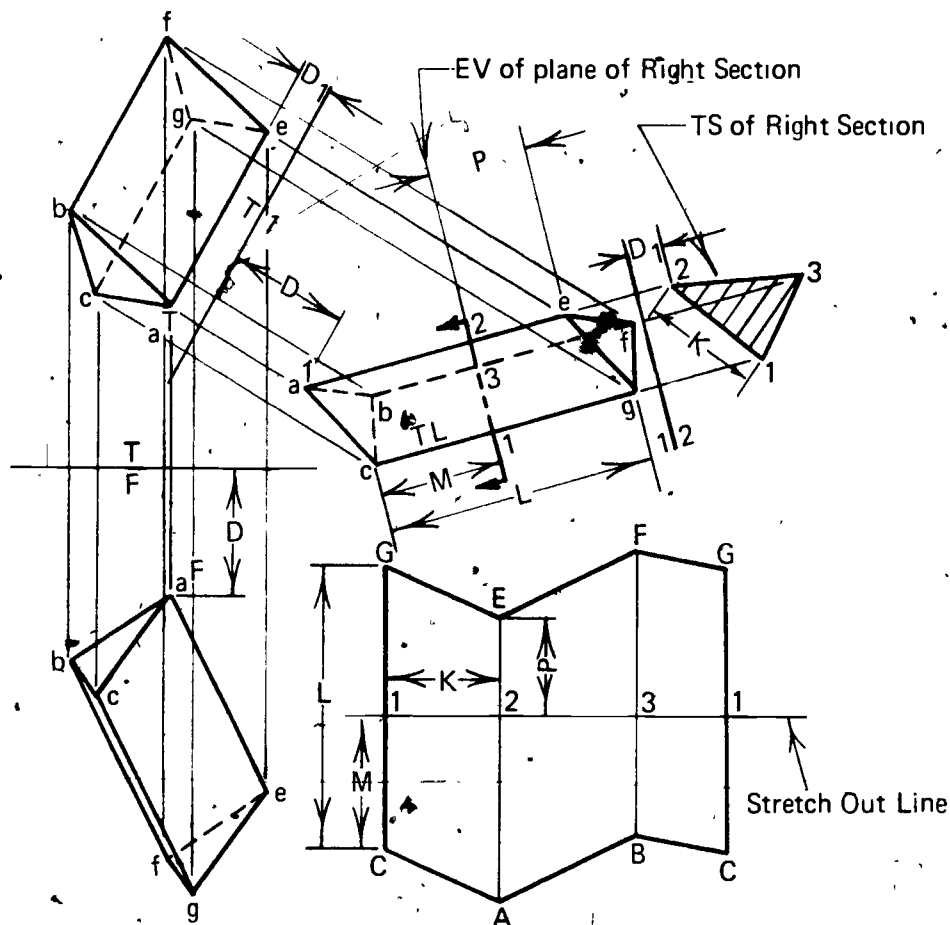
2. To develop an oblique prism that has no true length sides given, construct an auxiliary view to find the true lengths of the parallel sides

ASSIGNMENT SHEET #11



- Construct a true right section at a convenient location perpendicular to the TL of the parallel lines
(NOTE: This view is an edge view of the section.)
- Construct the true size of the right section by constructing the line of sight parallel to the true length lines

ASSIGNMENT SHEET #11

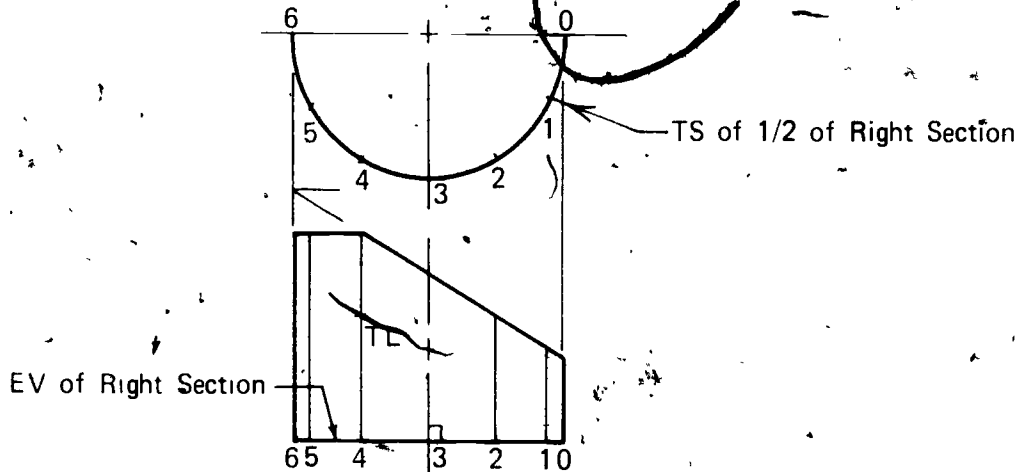


5. In a convenient location draw a horizontal stretch out line
6. Transfer the true lengths of the sides from the TS right section view
7. Construct vertical lines through the points
8. Transfer true lengths of sides from the EV of the right section to the vertical lines
9. Complete the development making bend lines thin lines

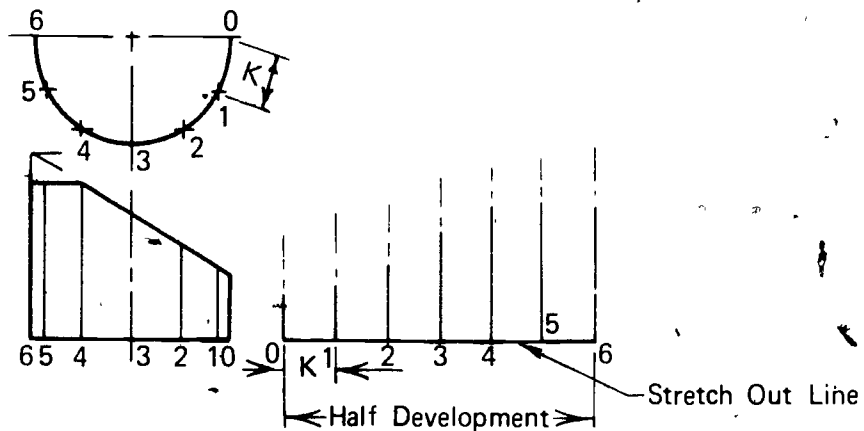
ASSIGNMENT SHEET #11

Example C Right circular cylinders

1. Label all points, true length lines, and true size surfaces



2. By observation, the base of the cylinder is in true size in the top view
3. Divide circular base into equal parts (normally every 15° or 30°)
4. Project points (actually end view of elements) to front view and draw the elements parallel to the center line

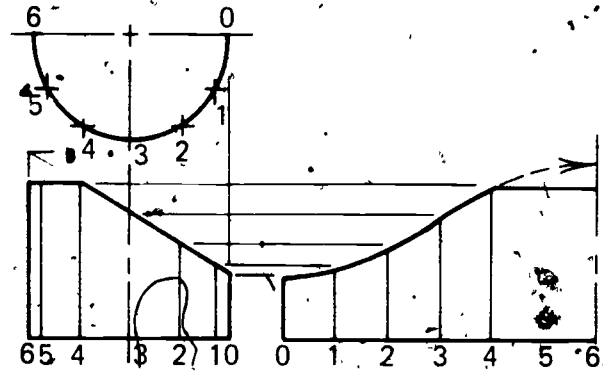


5. Project horizontal stretch out line from EV of right section
6. Transfer distances from top view from point 0 - 1 to stretch out line

(NOTE: The distance laid out is $1/2$ circumference.)

ASSIGNMENT SHEET #11

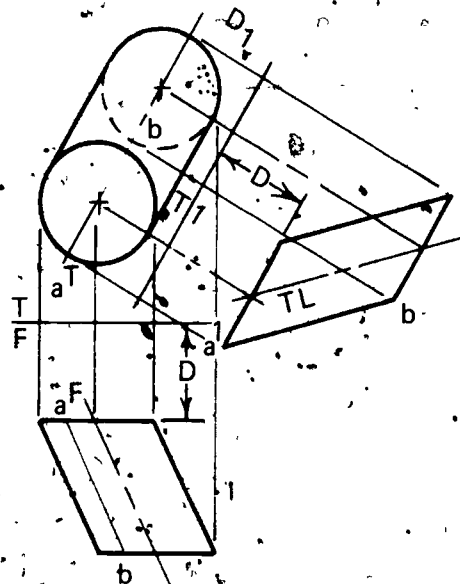
7. Project vertical lines from each point on stretch out line



8. Project points from inclined top edge of elements in front view to corresponding elements in development area
9. Complete the developments by connecting points with an irregular curve

Example D: Oblique cylinders

1. Label all points, true length lines, and true size surfaces



2. To develop an oblique prism that has no true length center line given, construct an auxiliary view to find the true length of the center line

ASSIGNMENT SHEET #11

6. In a convenient location, draw a horizontal stretch out line
7. Transfer the distances between the point view of the elements in the TS right section view to the stretch out line
8. Project vertical lines from each point on the stretch out line
9. Transfer TL of elements from the EV of the right section to the vertical lines
10. Complete the view using an irregular curve

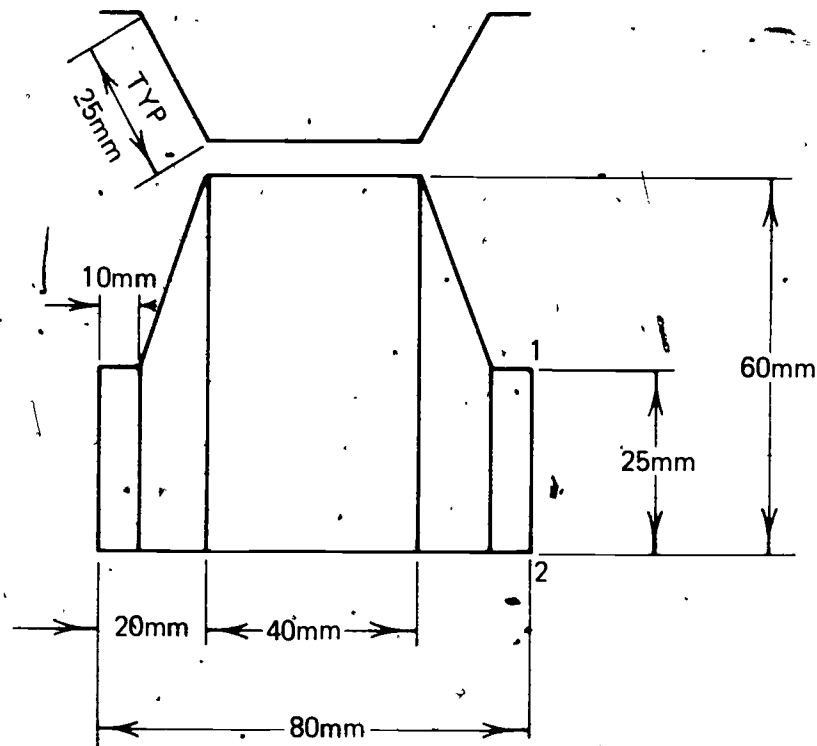
Problems

1. Construct a development for each problem on a "B" size sheet of vellum or other media selected by instructor. Draw both the two view drawing with all construction lines and the development. Add dimensions as required by instructor.
2. Make a blue line print of the drawing and cut the pattern out with scissors.
3. Tape or glue development together to form three dimensional part.

(NOTE: This is a good time to check your work.)

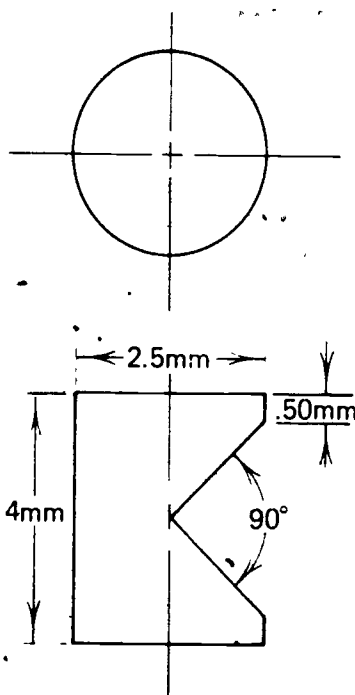
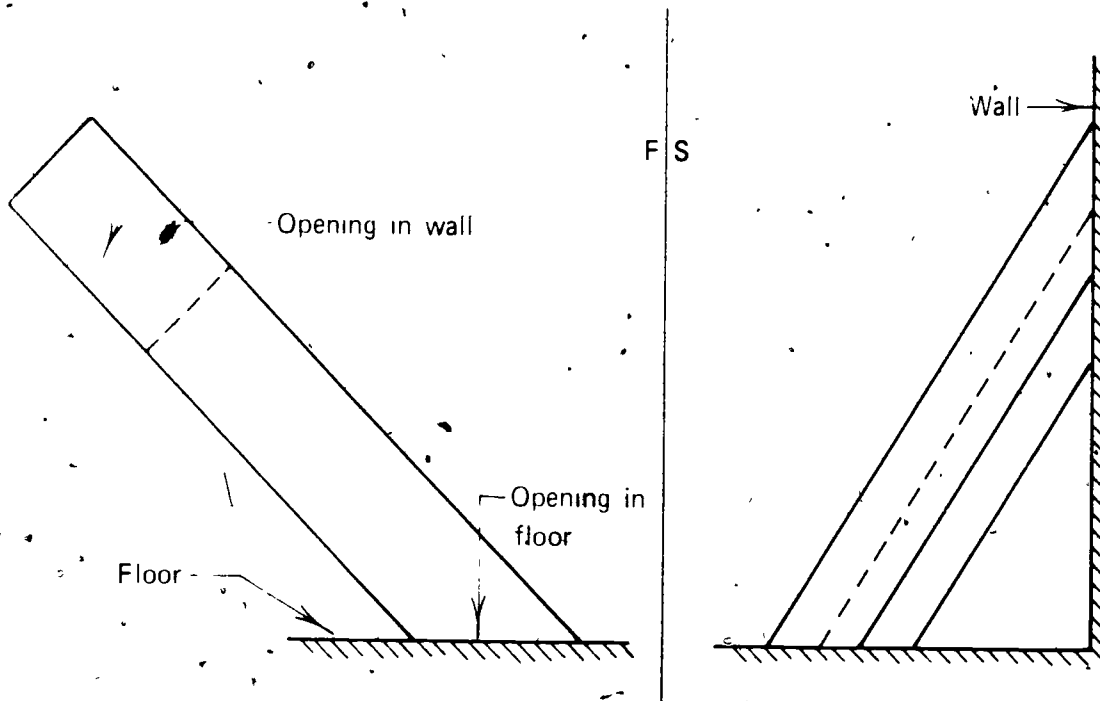
4. Hand in both the original and the object to your instructor.

A.



ASSIGNMENT SHEET #11

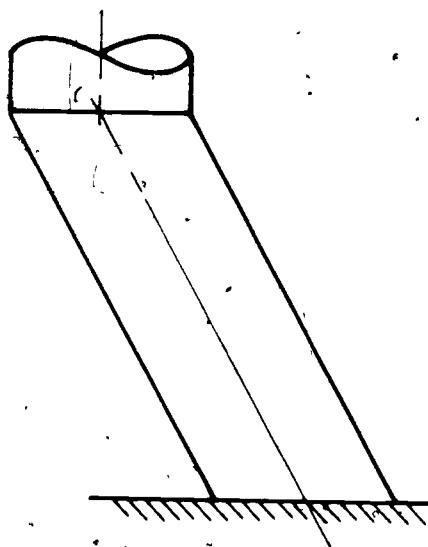
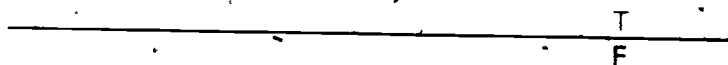
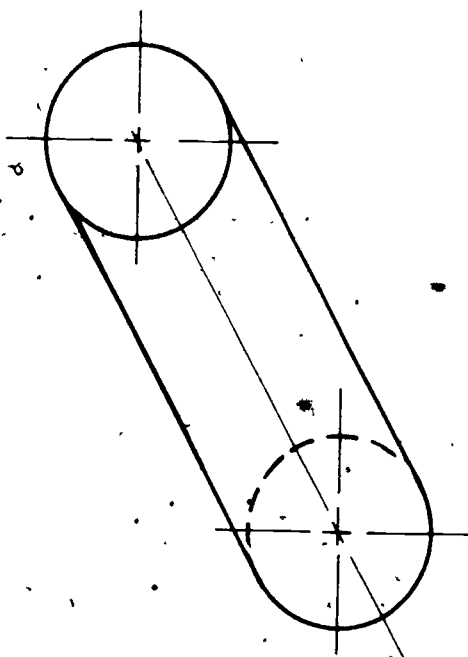
- B Transfer dimensions to "B" size media. Part is inclined at an angle of 25° to wall



659

ASSIGNMENT SHEET #11

D



SHEET METAL DEVELOPMENTS UNIT X

ASSIGNMENT SHEET #12-CONSTRUCT SPECIAL DEVELOPMENTS USING TRIANGULATION

Introduction: Many surfaces cannot be developed by the radial line or parallel line methods. Some of these other surfaces can be developed or approximately developed using triangulation. As the name triangulation implies, this method divides surfaces into triangles which can be easily constructed. (Transparency 22)

Example Is this four sided figure ABCD a flat plane? It looks to be, but when we examine the diagonal lines, we find they do not intersect!

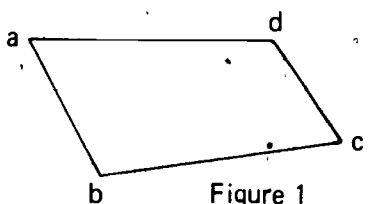
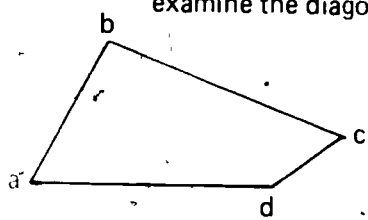


Figure 1

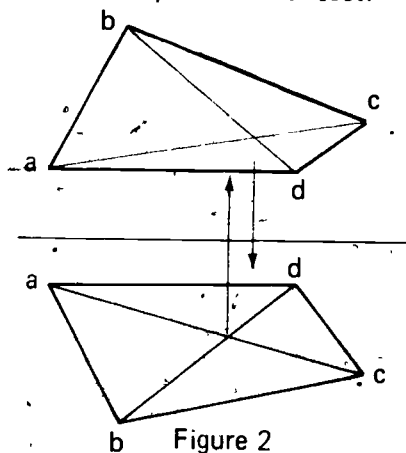
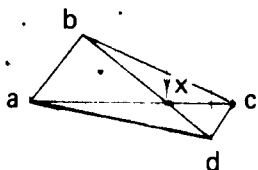
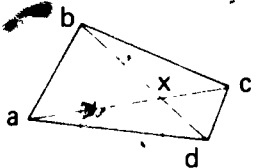


Figure 2

The plane constructed in Figure 1 is not a true flat plane but is, in fact, a warped plane.

To construct a four or more sided plane, we must first divide the surface into triangles, then project the triangles to the adjacent view including the intersection of the diagonals. Line 'ax' is extended to locate point C. The resulting four sided figure is a flat plane.



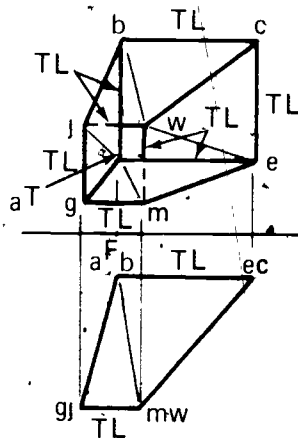
This concept is important when constructing drawings. The optical illusion of a flat plane with four or more sides is easy to draw. Always construct oblique planes with three or more sides using this triangulation method.

ASSIGNMENT SHEET #12

Directions: Construct plane surfaces and transition pieces using triangulation on "B" size media. Examples are included to be used as guidelines for solving the problems.

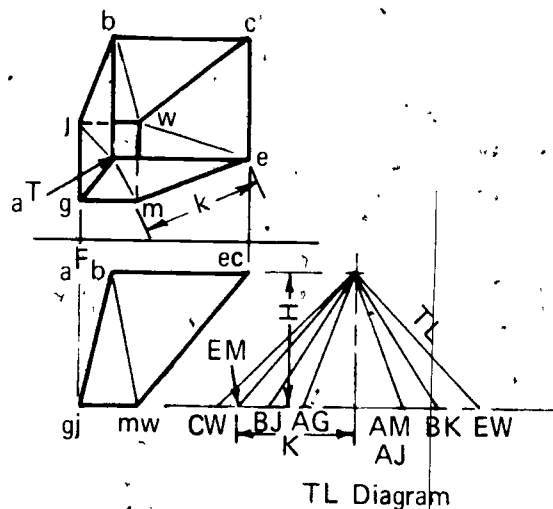
Example A. • Plane surfaces by triangulation

1. Label all points, true length lines, and true size surfaces



(NOTE: This plane surface hopper is not part of a pyramid and cannot be developed using radial line or parallel line methods.)

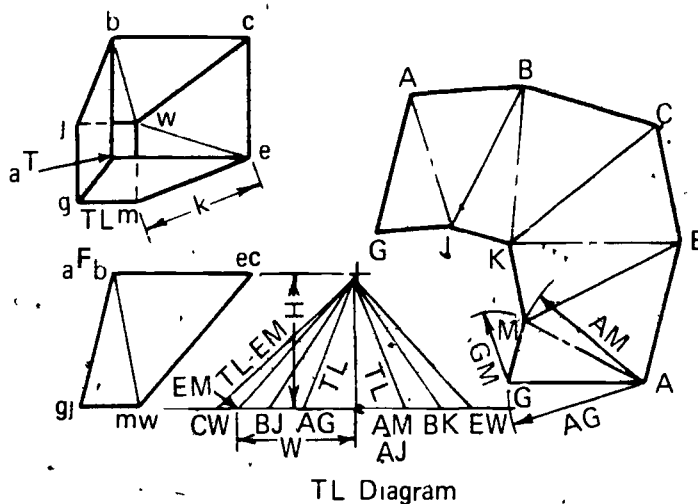
2. Divide each surface into triangles



3. Set up a true length diagram next to the front view to prevent confusion in the front view
4. Project the height (H) directly to the true length diagram; this is the same as saying, project the edge view of the path of rotation

ASSIGNMENT SHEET #12

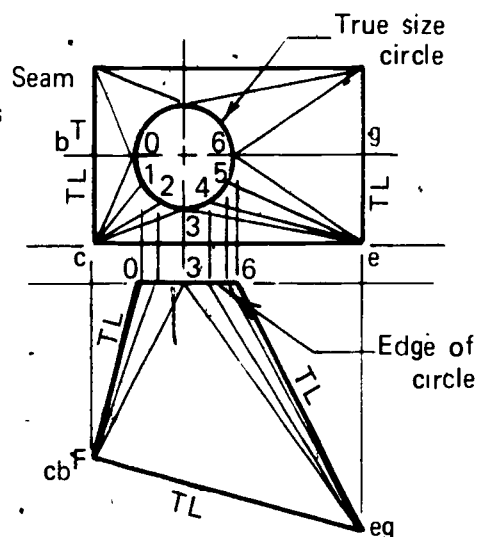
5. Transfer directly to the true length diagram the distance (W) that is normally rotated until it is parallel to the folding line
6. Label all lines correctly on the TL diagram for future use



7. Select an open area on the drawing to start the development; allow lots of space
8. Take true length dimensions of each triangle from those given and those of the TL diagram
9. Construct the triangles forming the sides of the surfaces; always start with the shortest side
10. Complete the development adding bend lines

Example B. Transition piece by triangulation

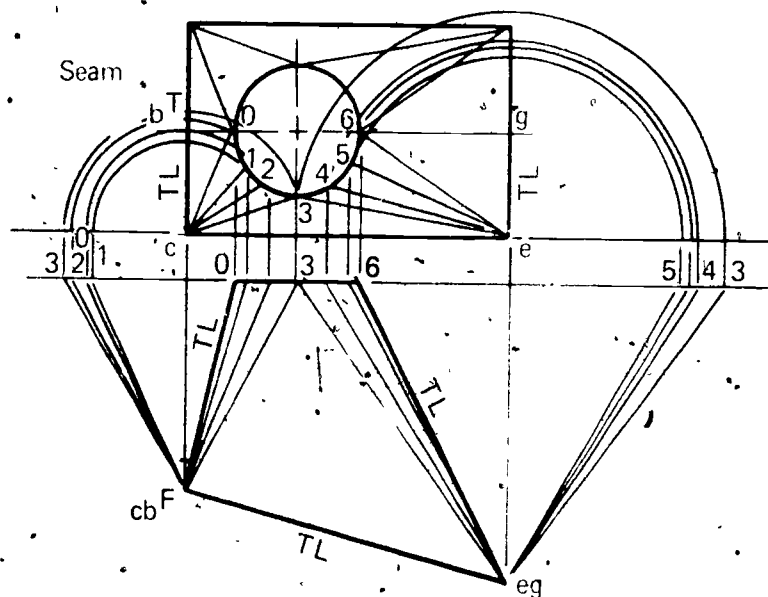
1. Label all points, true length lines, and true sizes



(NOTE: This transition piece goes from a circular part to a rectangular part.)

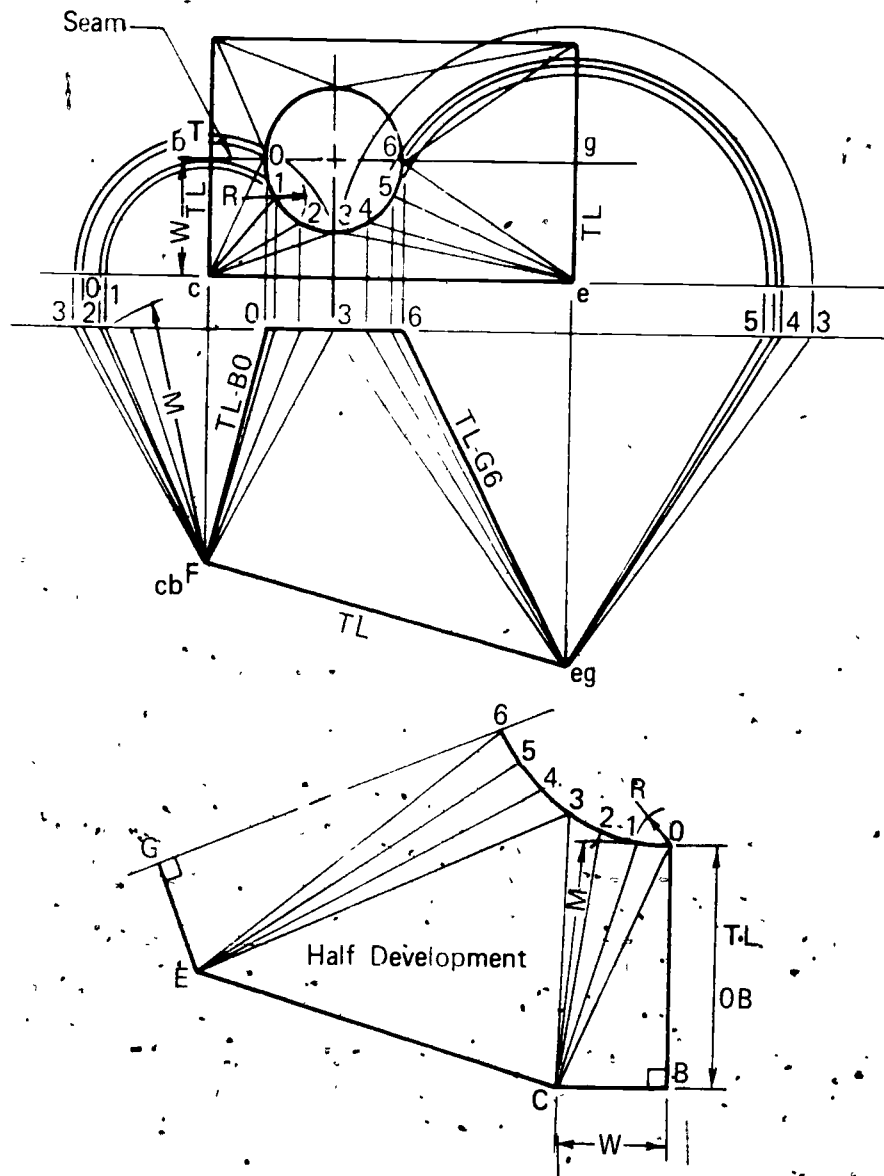
ASSIGNMENT SHEET #12

- 2 Divide the circle into equal parts (normally 15° to 30° increments)
- 3 Draw common elements in both views forming triangle surfaces from the circle to the rectangle
- 4 Observe the number of true lengths that must be found



5. Determine where seam will be, this should be the shortest connection
6. Construct TL of all elements by using a TL diagram or other means

ASSIGNMENT SHEET #12



7. Select an open area to start the development
8. Starting with the seam, develop inside out by constructing triangles of each surface
9. Take true length dimensions of each triangle from the chord distance on the circle, those TL given, and those found on the TL diagram
10. Complete the development adding bend lines

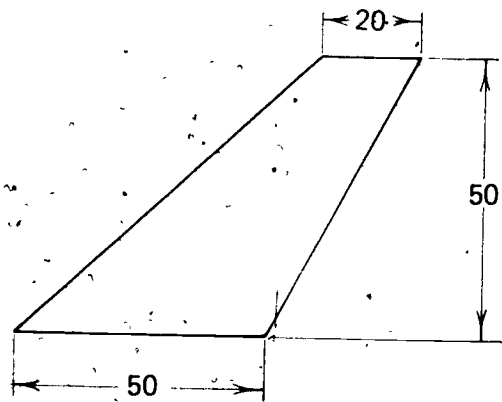
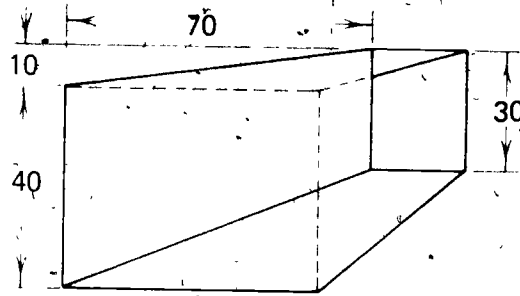
ASSIGNMENT SHEET #12

Problems:

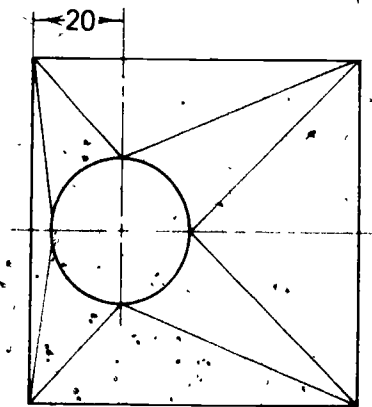
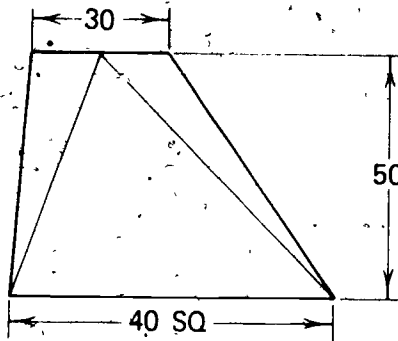
1. Construct each problem on a "B" size sheet of vellum or other media selected by instructor. Draw both the two view drawing and the development. Add dimensions as instructed.
2. Make a blueline print of the drawings and cut the pattern out with scissors.
(NOTE: Half patterns will need to be doubled.)
3. Tape or glue development together to form three dimensional part.
(NOTE: This is a good time to check your work.)
4. Hand in both the original and the object to your instructor.

ASSIGNMENT SHEET #12

A.

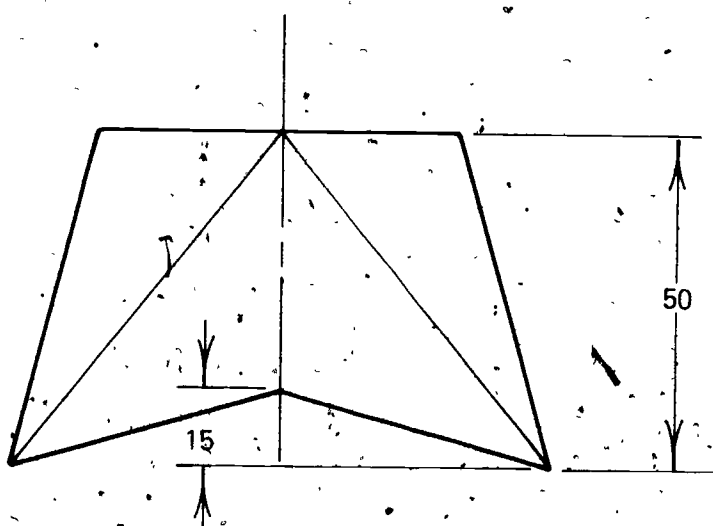
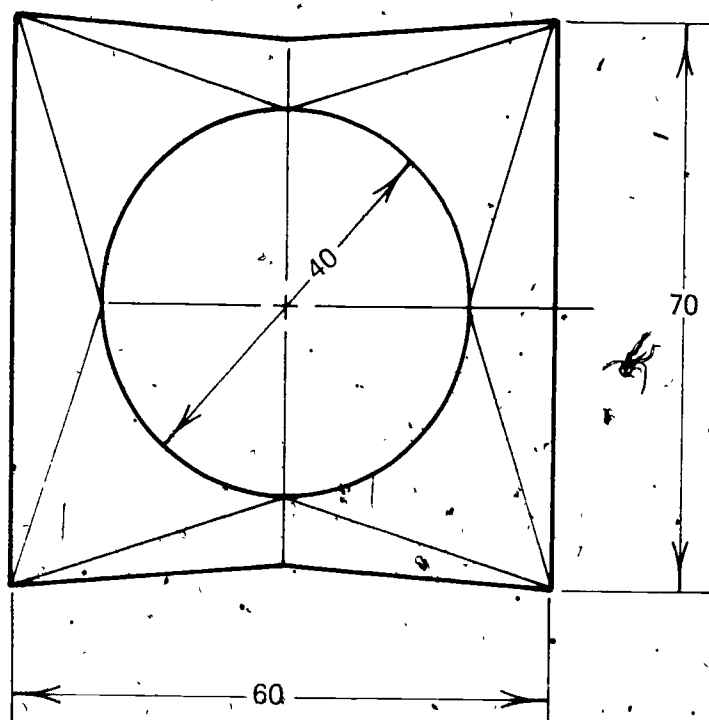


B.



ASSIGNMENT SHEET #12

C.



633

SHEET METAL DEVELOPMENTS UNIT X

ANSWERS TO ASSIGNMENT SHEETS

Assignment Sheet #1

The labeling of all problems should be evaluated to the satisfaction of the instructor

- A. 1. 12
2. abcdef
- B. 1. yzvj, abcdef, klmnop, ghdc
2. Yes
3. Normal
4. Inclined

C, D Evaluated to the satisfaction of the instructor

Assignment Sheet #2

A.

LINE	VIEW TL IS LOCATED	NON- TL	TYPE OF LINE		
			NORMAL	INCLINED	OBLIQUE
ab	Top & Side		X		
cd	Top & Side		X		
hc	Front	Top & Side		X	
ef	Side	Front & Top		X	
nf	Top & Front		X		
bj	Front & Side		X		
gf	Top & Side		X		
hi	Top & Side		X		
id	Front	Top & Side		X	
eim	Front & Top		X		
lm	Top & Side		X		
og	Top & Front		X		

B.

LINE	VIEW TL IS LOCATED	NON- TL	TYPE OF LINE		
			NORMAL	INCLINED	OBLIQUE
cb	Top	Front & Side		X	
go	Front & Side		X		
he		Top, Front, & Side			X
fg	Front & Side		X		
fb		Top, Front, & Side			X
ab	Top & Front		X		
gb	Side	Top & Front		X	
hi	Top & Side		X		
tu	Top & Side		X		

Assignment Sheet #3

A.

PLANE	VIEW TS IS LOCATED	VIEW NON-TS IS LOCATED	VIEW EDGE VIEW IS LOCATED	TYPE OF PLANE		
				NORMAL	INCLINED	OBLIQUE
cbf		Front & Side	Top		X	
abcde	Top		Front & Side	X		
deh		Front & Side	Top		X	
tmlu	Top		Top & Side	X		
bfg		Top & Front	Side		X	

B.

PLANE	VIEW TS IS LOCATED	VIEW NON-TS IS LOCATED	VIEW EDGE VIEW IS LOCATED	TYPE OF PLANE		
				NORMAL	INCLINED	OBLIQUE
abcde	Top	--	Front & Side	X		
bgfc	--	Top & Side	Front		X	
rst	Front	--	Top & Side	X		
mpni	Top	--	Front & Side	✓X		
end	--	Top, Front, & Side	--			X

(NOTE: All other assignment sheets are to be evaluated to the satisfaction of the instructor.)

SHEET METAL DEVELOPMENTS UNIT X

NAME _____

TEST

1. Match the terms on the right with the correct definitions.

- _____ a. The exact, measurable view of the exact length of a line found by observation, projection, or calculation
- _____ b. The exact measurable view of the exact size of a surface found by observation, projection, or calculation
- _____ c. A pattern of the true sizes of unfolded or unrolled surfaces arranged to be folded to the desired shape
- _____ d. An additional amount of material necessary when making a bend
- _____ e. The development of objects that can be developed due to elements radiating from a single point or vertex
- _____ f. The development of objects that can be developed due to parallel elements on these surfaces
- _____ g. A method of developing surfaces not possible by the parallel line or radial line methods
- _____ h. A ruled surface that cannot be developed
- _____ i. A cutting plane perpendicular to an axis of a three dimensional form
- _____ j. A diagram of the true lengths projected from the normal views
- _____ k. Ruled lines on the surface of geometric shapes
- _____ l. A surface which has no straight line elements and cannot be developed
- _____ m. Any surface generated by straight lines
- _____ n. A ruled surface generated by a straight line that can be developed
- _____ o. The intersection of a circular cone and a plane

- 1. Mold line
- 2. Radial line development
- 3. Double curved surface
- 4. Transition piece
- 5. Folding line
- 6. True length diagram
- 7. Shrink templates
- 8. Bend line
- 9. Rotation
- 10. True size of a surface
- 11. Single curved surface
- 12. Development
- 13. Right section
- 14. Triangulation
- 15. Stretch out line

- _____ p. A line that is perpendicular to each element on which a parallel line development is unrolled or unfolded
- _____ q. A piece that connects two differently shaped conductors
- _____ r. Original and complete developments of parts used for reference and checking
- _____ s. Contour templates made with a shrink scale for die maker and foundry
- _____ t. Templates to exact contour of part used for checking parts at production stages
- _____ u. Where bend starts
- _____ v. The intersection of two adjacent surfaces
- _____ w. Drilled or routed holes at intersection of bends to relieve strain which would cause metal to crack or buckle
- _____ x. A method of projection in which the observer stays stationary and the object is rotated for different views of the object
- _____ y. A reference line normally between two views representing the edge of a plane of projection
16. Bend allowance
17. True length of a line
18. Relief holes
19. Elements of a surface
20. Ruled surface
21. Contour templates
22. Parallel line development
23. Conic section
24. Master layouts
25. Warped surface

2. Distinguish between visualization of near and far points and planes by placing an "X" next to the near points and planes.

Figure 1

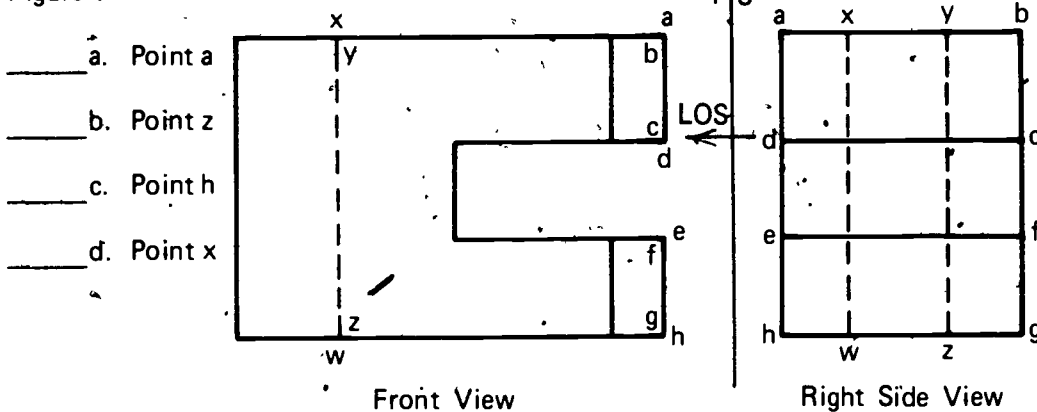
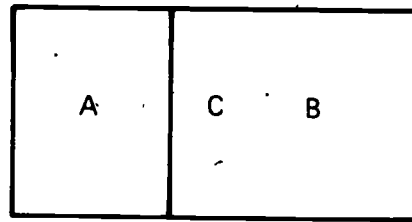


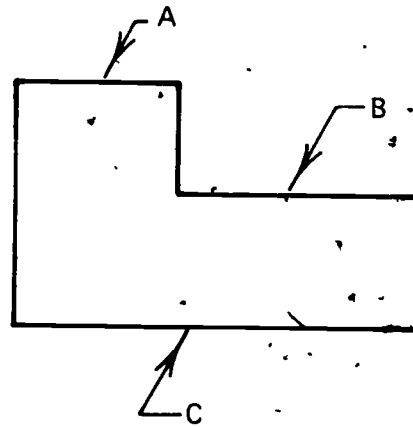
Figure 2

- _____ e. Plane A
 _____ f. Plane B
 _____ g. Plane C



Top View

Observer looking down
on top view

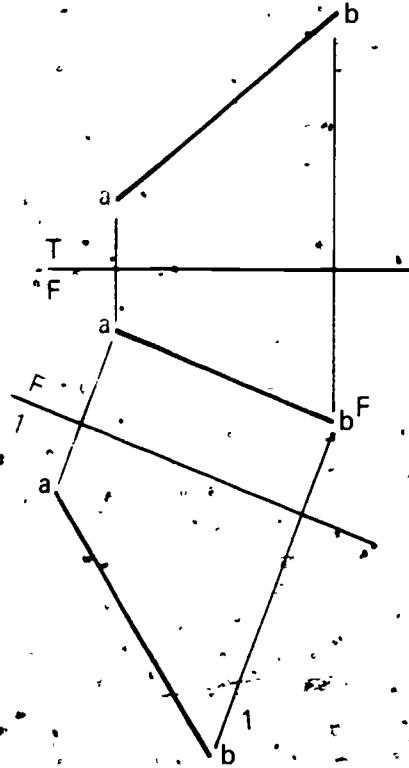


Front View

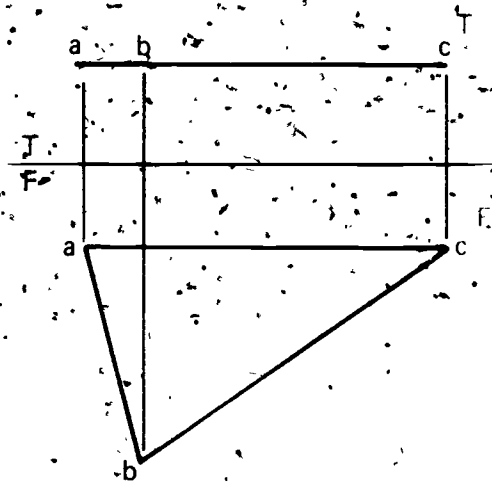
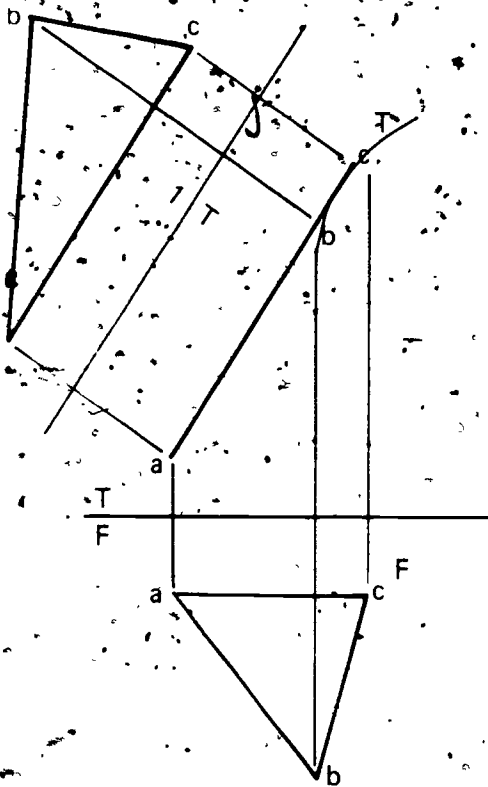
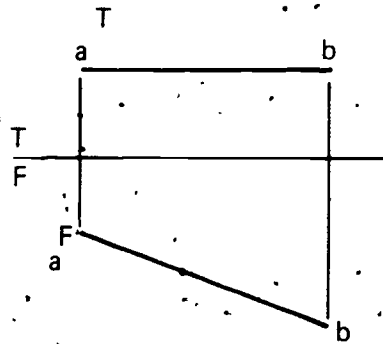
3. Arrange in order the steps for constructing an auxiliary view by placing the correct sequence numbers in the appropriate blanks.

- _____ a. Draw reference or folding line in auxiliary view perpendicular to line of sight at an adequate distance from edge of front view
- _____ b. Connect points in auxiliary view that are connected in adjacent view; darken lines
- _____ c. Label points of entire object or certain lines or certain planes where an auxiliary view is needed
- _____ d. Locate reference or folding line in the adjacent view in either of the following places-back, middle, front, or between views
- _____ e. Draw light projection lines from the points of the view parallel to the line of sight
- _____ f. Transfer distances from adjacent view in relation to reference plane using dividers
- _____ g. Select line of sight to get desired view

Identify true length lines and true sizes of three view drawings by marking TL on true lengths and TS on true sizes.

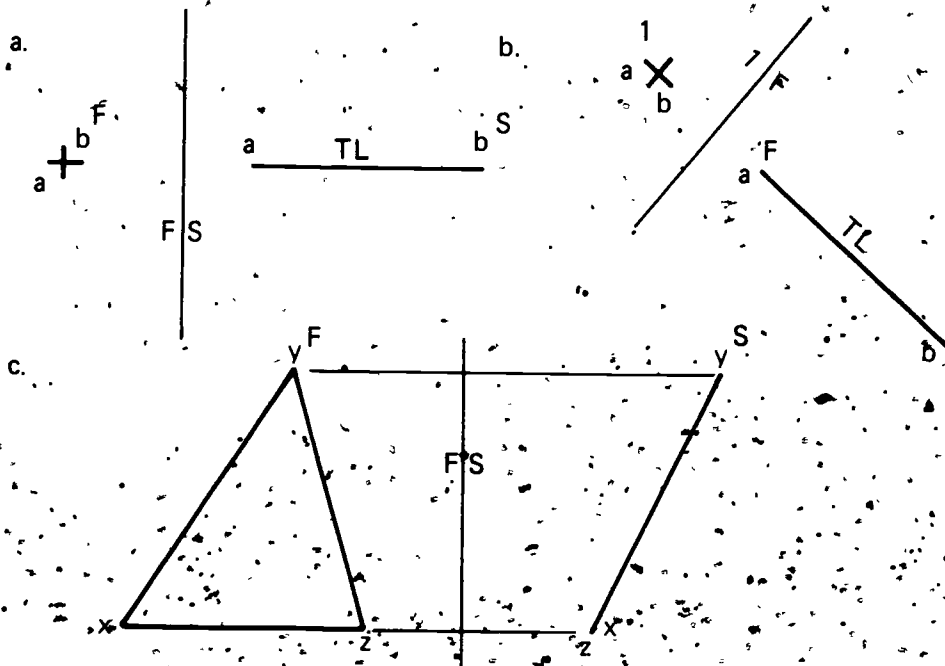


b.



675

5. Identify point views of lines and edge views of planes by marking PV on point view and EV on edge view.

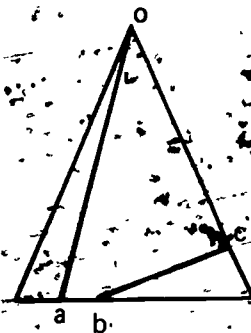
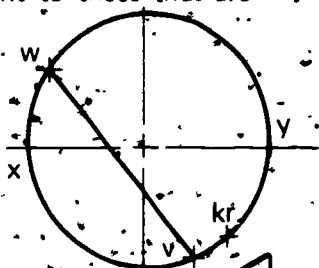
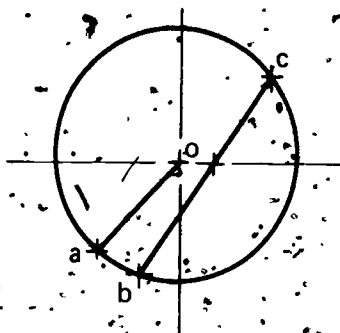


6. Select true statements concerning important characteristics of rotation by placing an "X" in the appropriate blanks.

(NOTE: All parts of 1 statement must be true before you place an "X" by that statement. If one part is false, the whole statement is considered false.)

- ☐ a. The path of rotation of any point not on the axis appears as a rectangle in a view showing the axis of rotation as a point
- ☐ b. The plane of the path of rotation of any point appears in edge view (EV) and perpendicular to the axis in a view showing the axis of rotation in true length
- ☐ c. In true lengths by rotation,
- 1) A line may be rotated until it is parallel to a principal plane
 - 2) The line is projected onto the adjacent plane
 - 3) Since it is parallel to the folding line, it is in true length in the adjacent plane
- ☐ d. In true sizes by rotation,
- 1) An edge view may be rotated until it is parallel to an orthographic plane
 - 2) The edge view is then projected onto the plane and is foreshortened in size

7. Select elements of single curved surfaces by placing an "X" next to those that are elements.



_____ a. oa

_____ b. bo

_____ c. cr

_____ d. xy

_____ e. vw

8. List two methods for finding intersections of surfaces.

a. _____

b. _____

9. Name three general groups of developments.

a. _____

b. _____

c. _____

10. Calculate bend allowance when a metal has a thickness of .45", radius of .80", and the number of degrees is 125°. Use the following formula and show all calculations.

$$BA = (.017453R + .0078T) N$$

BA = _____

11. Demonstrate the ability to:

- a. Label points, lines, and planes in views.
- b. Identify true lengths and types of lines.
- c. Identify true sizes and types of planes.
- d. Construct true lengths of lines and true sizes of planes using auxiliary views.
- e. Construct true lengths of lines by rotation.
- f. Construct true sizes of planes by rotation.
- g. Locate elements of single curved surfaces.
- h. Construct intersections of surfaces.
- i. Construct intersections of surfaces using two-view method.
- j. Construct radial line developments.
- k. Construct parallel-line developments.
- l. Construct special developments using triangulation.

(NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)

SHEET METAL DEVELOPMENTS UNIT X

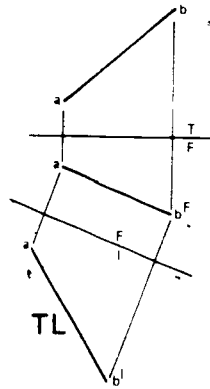
ANSWERS TO TEST

1. a.	17	h.	25	n.	11	t.	21
b.	10	i.	13	o.	23	u.	8
c.	12	j.	6	p.	15	v.	1
d.	16	k.	19	q.	4	w.	18
e.	2	l.	3	r.	24	x.	9
f.	22	m.	20	s.	7	y.	5
g.	14						

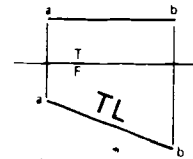
2. a, c, e, f

3. a.	4	e.	5
b.	7	f.	6
c.	1	g.	2
d.	3		

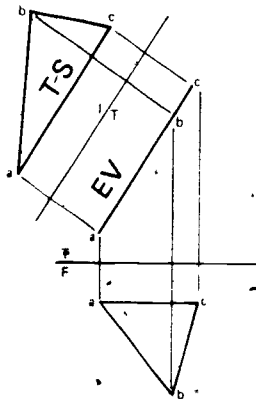
4. a.



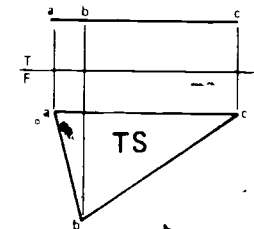
b.



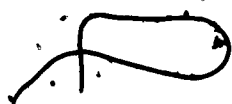
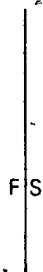
c.



d.



5. a.

PV
a + bTL
a b

b.

PV

a X
b

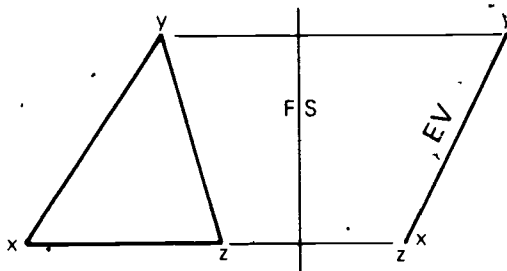
F

a

TL

b

c.



6. b, c

7. a, c

8. Any two of the following:

- a. Edge view given
- b. Auxiliary view method
- c. Cylinders intersecting
- d. Approximate intersections

- 9. a. Radial line
- b. Parallel line
- c. Triangulation

10. BA = 2.18"

11. Evaluated to the satisfaction of the instructor

POWER TRANSMISSION UNIT XI

UNIT OBJECTIVE

After completion of this unit, the student should be able to construct various gear and cam drawings. This knowledge will be evidenced by correctly performing the procedures outlined in the assignment sheets and by scoring 85 percent on the unit test.

SPECIFIC OBJECTIVES

After completion of this unit, the student should be able to:

1. Match terms related to power transmission with the correct definitions.
2. Distinguish between advantages of chain drives and gear drives.
3. Distinguish between advantages of chain drives and belt drives.
4. Arrange in order the steps for selecting a V-belt drive.
5. Complete a list of major types of power transmission chains.
6. Match axes positions with the correct types of gears.
7. Identify parts of gear teeth.
8. Identify parts of pinion and gear.
9. Name cutting data needed for spur gear drawings.
10. Identify parts of a bevel gear.
11. Complete a list of cutting data needed for bevel gears.
12. Distinguish between cutting data needed for worm and cutting data needed for worm wheel.
13. Calculate gear ratio.
14. Determine gear rotation.
15. Calculate gear speed.
16. List two types of couplings.
17. Distinguish between types of bearings.
18. Identify cam nomenclature.

19. Identify types of cam followers.
20. Select types of cam motions.
21. Match hydraulic nomenclature with the correct definitions.
22. Match basic pneumatic components with the correct functions.
23. Distinguish between air circuit components.
24. Demonstrate the ability to:
 - a. Construct a spur gear drawing.
 - b. Construct a bevel gear.
 - c. Construct a worm and worm gear.
 - d. Calculate gear ratios.
 - e. Determine gear rotation.
 - f. Calculate gear speeds.
 - g. Construct a cam drawing.
 - h. Select a chain drive.
 - i. Select a V-belt drive.
 - j. Select types of bearings from handbooks.

POWER TRANSMISSION UNIT XI

SUGGESTED ACTIVITIES

- I. Provide student with objective sheet.
- II. Provide student with information and assignment sheets.
- III. Make transparencies.
- IV. Discuss unit and specific objectives.
- V. Discuss information and assignment sheets.
- VI. Set up a display of various power transmission elements.
- VII. Allow students to assemble elements where practical.
- VIII. Visit and tour a power transmission manufacturing plant. Observe the manufacture of various components such as cams, gears, and chains.
- IX. Give test.

INSTRUCTIONAL MATERIALS

- I. Included in this unit:
 - A. Objective sheet
 - B. Information sheet
 - C. Transparency masters
 1. TM 1--Outside Diameter of Small V-Pulley.
 2. TM 2--RPM and Diameter of Driven V-Pulley
 3. TM 3--Belt Length
 4. TM 4--Types of Gears
 5. TM 5--Gear Tooth Terms
 6. TM 6--Parts of Pinion and Gear
 7. TM 7--Working Drawing of a Spur Gear
 8. TM 8--Bevel Gear Nomenclature
 9. TM 9--Working Drawing of Bevel Gear
 10. TM 10--Worm and Worm Gear

11. TM 11--Working Drawings of Worm and Worm Gear
12. TM 12--How Gears Change Direction of Rotation
13. TM 13--A Diagram of Gears Used to Change Speed
14. TM 14--Cam Nomenclature
15. TM 15--Types of Cam Followers
16. TM 16--Uniform Motion
17. TM 17--Uniform Motion--Cam Profile
18. TM 18--Modified Motion
19. TM 19--Parabolic Motion
20. TM 20--Parabolic Motion--Cam Profile
21. TM 21--Parabolic Motion--Construction Method
22. TM 22--Harmonic Motion
23. TM 23--Harmonic Motion--Cam Profile
24. TM 24--Combination of Motions
25. TM 25--Basic Hydraulic and Pneumatic Components

D. Assignment sheets

1. Assignment Sheet #1--Construct a Spur Gear Drawing
2. Assignment Sheet #2--Construct a Bevel Gear
3. Assignment Sheet #3--Construct a Worm and Worm Gear
4. Assignment Sheet #4--Calculate Gear Ratios
5. Assignment Sheet #5--Determine Gear Rotation
6. Assignment Sheet #6--Calculate Gear Speeds
7. Assignment Sheet #7--Construct a Cam Drawing
8. Assignment Sheet #8--Select a Chain Drive
9. Assignment Sheet #9--Select a V-Belt Drive
10. Assignment Sheet #10--Select Types of Bearings from Handbooks.

E. Answers to assignment sheets

F. Test

G. Answers to test

651

II. References:

- A. Jensen, Cecil and Jay Helsel. *Engineering Drawing and Design*. New York, NY: Gregg Division/McGraw-Hill Book Company, 1979.
- B. Giesecke, Frederick E., et al. *Technical Drawing*. 12th ed. New York 10022: Macmillan Publishing Co., Inc., 1980.
- C. American National Standards Institute. *B6.13-1965 (R1974), B6.1-1978 (R1974), B6.7-1967 (R1974), and Y14.7.1 and 2-1971*. New York 10017: American Society of Mechanical Engineers

III. Additional references:

- A. Wilson, Charles E. Jr. and Walter J. Michels. *Mechanical Design--Oriented Kinematics*. Chicago 60637: American Technical Society, 1969.
- B. Jensen, P.W. *Cam Design and Manufacture*. New York: Industrial Press, 1965.
- C. Rothbert, H.A. *Cams*. New York: John Wiley and Sons, 1956.
- D. Oberg, Erik, Franklin Jones, and Holbrook Horton. *Machinery's Handbook*, 20th ed. New York: Industrial Press, Inc., 1979.
- E. Dudley, D. W.: *Gear Handbook*, New York: McGraw-Hill Book Co., 1962.
- F. *Boston Gear Mechanical Products*, Catalog #MP76. Quincy, MA: Boston Gear/Incom International, Inc., 1976.

POWER TRANSMISSION
UNIT XI

INFORMATION SHEET

I. Terms and definitions

- A. Gear drive--Toothed wheel meshing with another toothed wheel
 - B. Belt drive--Endless flexible belt on pulleys
 - C. Chain drive--Endless chain on sprockets
 - D. Couplings--Devices for joining shafts together
 - E. Clutches--Devices for stopping or starting a machine without stopping the prime mover
 - F. Brakes--Devices for slowing or stopping power driven shafts
 - G. Flexible shafts--Devices used to transmit power around corners and different angles when the driver and driven shafts are not lined up
 - H. Speed reducer--Any device used to reduce the speed of the output device (driver)
 - I. Bearings--Machine parts used to lessen friction
 - J. Cams--Machine elements designed to produce a specific motion
 - K. Linkages--Motion and function generators
 - L. Hydraulics--Liquid is used as power transmission
 - M. Pneumatics--Compressed air is used as power transmission
 - N. Idler--As a gear it serves to fill up space and reverse direction; as a pulley it serves to take up slack
 - O. Countershaft (Jack shaft)--A second motion or intermediate shaft in a power transmission system
 - P. Seals--Parts used to protect ball or roller bearings from loss of lubricant and entrance of dust and dirt on bearings
 - Q. Bushing--A liner forced in a hole to provide a better wearing or bearing surface and to provide for easy renewal
- (NOTE: Bushings are commonly made from brass or bronze and are sometimes called bearings.)
- R. Power train--Revolving components involved in the transmission of power from the engine to the drive wheel
 - S. Gear ratio--The number of revolutions the drive gear must make to turn the driven gear one revolution

INFORMATION SHEET

- T. Splines--Multiple keys in the general form of internal and external gear teeth, used to prevent rotation of a shaft
- U. Gear reduction--A combination of gears used to reduce the input speed to a lower output speed

II. Advantages of chain drives and gear drives

A. Advantages of chain drive over gear drive

1. Center to center distance is not restricted
2. Easy to install due to greater tolerances
3. Ease of changes in design
4. Better shock absorbing
5. Wear is reduced
6. Faster changing

B. Advantages of gear drive over chain drive

1. When space limitations are important, center to center of gears can be shortest distance
2. Maximum speed ratio can be greater
3. Higher RPM can be obtained
4. Generally more practical at higher RPM and higher horsepower

III. Advantages of chain drives and belt drives

A. Advantages of chain drive over belt drive

1. Does not slip or creep; no power lost
2. Lower loads on bearings due to slack
3. Occupies less overall space
4. Easier to install
5. Better for synchronism for several shafts
6. No static electricity; thus no fire hazard
7. Does not deteriorate with age
8. Operates at higher temperature
9. Slower elongation due to wear

INFORMATION SHEET

B. Advantages of belt drive over chain drive

1. No lubrication except belt dressing for flexibility
2. Generally operates with less noise
3. For extremely long distances, flat belts work well
4. For extremely high speeds, belts can be used
5. Less vibration

IV. Steps for selecting a V-belt drive

A. Decide whether belt will be used on light, normal, or heavy duty equipment

1. If belt is for light duty, multiply horsepower rating by 1.20; then use normal duty tables

Example: Light duty equipment include dishwashers, clotheswashers, fans, blowers

2. If belt is for normal duty, use normal duty tables

Example: Normal duty equipment include drill presses, power lawn mowers, heating and ventilating fans, generators, buffers

3. If belt is for heavy duty, multiply horsepower rating by .85; then use normal duty tables

Example: Heavy duty equipment include metal working machines, compressors, lathes, grinders, industrial machines

B. Select outside diameter of small V-pulley (Transparency 1)

C. Select driven V-pulley diameter (Transparency 2)

D. Determine belt length (Transparency 3)

V. Major types of power transmission chains

- A. Roller
- B. Offset sidebar
- C. Double pitch
- D. Pintle
- E. Detachable
- F. Bead
- G. Inverted tooth

INFORMATION SHEET

VI. Axes positions and types of gears (Transparency 4)

A. Axes intersect

1. Spiral bevel (miter) gear
2. Plain (straight) bevel gear
3. Hypoid gear

B. Axes are parallel

1. Spur gear
2. Helical gear
3. Planetary (internal) gear
4. Herringbone gear

C. Axes do not intersect

1. Worm and worm gear
2. Helical gear

D. Axes do not intersect and straight line motion converts to circular motion and vice versa--Rack and pinion gear

VII. Parts of gear teeth (Transparency 5)

- A. Face width
 - B. Circular pitch
 - C. Circular thickness
 - D. Dedendum
 - E. Addendum
 - F. Whole depth
 - G. Chordal addendum
 - H. Root diameter
 - I. Pitch diameter
 - J. Outside diameter
- 699

INFORMATION SHEET

VIII. Parts of pinion and gear (Transparency 6)

A. Line of action

B. Pressure angle

C. Clearance

D. Working depth

E. Center distance

F. Pitch circle

IX. Cutting data needed for spur gear drawings (Transparency 7)

A. Number of teeth

Formula: Number of teeth = Pitch diameter x Diametral pitch

B. Pitch diameter

Formula: Pitch diameter = $\frac{\text{Number of teeth}}{\text{Diametral pitch}}$

C. Diametral pitch

Formula: Diametral pitch = $\frac{\text{Number of teeth}}{\text{Pitch diameter}}$

D. Pressure angle

Formula: Pressure angle = $14\frac{1}{2}^\circ$ or 20°

E. Whole depth

Formula: Whole depth = $\frac{2.157}{\text{Diametral pitch}}$

F. Chordal addendum

Formula: Chordal addendum = Addendum + $\frac{(1.57/\text{Diametral pitch})^2}{4 (\text{Pitch diameter})}$

G. Chordal thickness

Formula: Chordal thickness = Pitch diameter $\frac{(\sin 90^\circ)}{\text{No. of teeth}}$

INFORMATION SHEET

X. Parts of a bevel gear (Transparency 8)

- A. Cone distance
- B. Face
- C. Back angle
- D. Pitch diameter
- E. Crown backing
- F. Backing
- G. Mounting distance
- H. Addendum angle
- I. Dedendum angle
- J. Outside DIA
- K. Pitch angle
- L. Root angle
- M. Face angle
- N. Addendum
- O. Whole depth
- P. Dedendum
- Q. Pinion--Smaller of mating gears

(NOTE: See ANSI B6.13 - 1965 for more details.)

XI. Cutting data needed for bevel gears (Transparency 9)

- A. Number of teeth in pinion--n
- B. Number of teeth in gear--N
- C. Diametral pitch--P
- D. Pressure angle and form--Basic is $20^\circ = \phi$

(NOTE: $14\frac{1}{2}^\circ$ pressure angle can be used, but certain combinations of teeth must be used to avoid undercutting.)

- E. Addendum for gear = $\frac{1 \text{ or select from table}}{\text{Diametral pitch}}$

(NOTE: Use *Machinery's Handbook* for table.)

INFORMATION SHEET

F. Addendum--for pinion = Working depth x Addendum for gear

G. Addendum--a = $\frac{1}{\text{Diametral pitch}}$

H. Root angle--R = Pitch angle - Dedendum angle

I. Face angle--F = Pitch angle + Addendum angle

J. Whole depth--W = Addendum + Dedendum

(NOTE: This is the same for pinion and gear.)

K. Chordal Addendum for Pinion--C_p = Addendum for Pinion +
 $\frac{\text{Circular thickness for pinion} \times \text{Cosine of pitch angle of pinion}}{4 \times \text{Pitch diameter of pinion}}$

L. Chordal Addendum for Gear--C_G = Addendum for gear +
 $\frac{\text{Circular thickness for gear} \times \text{Cosine of pitch angle of pinion}}{4 \times \text{Pitch diameter of gear}}$

M. Chordal Thickness--C_p = Circular thickness of Pinion --
 $\frac{(\text{Circular thickness of Pinion})^3}{6(\text{Pitch diameter of Pinion})^2} - \frac{\text{Select from Table}}{2}$

(NOTE: Select value from table in *Machinery's Handbook*.)

XII. Cutting data needed for worm and worm wheel (gear) (Transparencies 10 and 11)

A. Cutting data for worm

1. Number of threads--n

2. Pitch--P

3. Pitch diameter--D = (2.4 x Pitch) + 1.1

(NOTE: This is a recommended value.)

4. Lead and direction--Distance thread moves in one revolution; RH or LH

(NOTE: In a single thread, lead = pitch; in a double thread, lead = 2 pitch.)

5. Lead angle--Tangent = $\frac{\text{Lead}}{(\text{Pitch diameter})}$

6. Pressure angle--20° or 14 1/2°

7. Whole depth--W = .686 x Pitch

INFORMATION SHEET

8. Outside diameter--OD = Pitch diameter + .636 x Pitch
9. Face length--F = Pitch $(4.5 + \frac{\text{Numbers of teeth on gear}}{50})$

B. Cutting data for worm wheel (gear)

1. Number of teeth--n
2. Pitch--P
3. Pitch diameter--D = Pitch $(\frac{\text{number of teeth}}{\pi})$
4. Addendum--a = .3183 x Pitch
5. Whole depth--W = .686 x Pitch
6. Number of threads = t
7. Lead and direction--Distance thread moves in one turn; RH or LH
8. Lead angle--tangent $\phi = \frac{\text{Lead}}{\pi(\text{Pitch diameter})}$
9. Pressure angle--20° or 14 1/2°
10. Throat diameter--TD = Pitch diameter + .636 x Pitch
11. Outside diameter--OD = Throat diameter + .4775 x Pitch
12. Face radius--R_F = 1/2 Pitch diameter of worm - .318 x Pitch
13. Rim radius--R_r = 1/2 Pitch diameter of worm + Pitch
14. Face width--F = 2.38 x Pitch + .25
15. Center distance--C = 1/2 (Pitch Diameter of wheel + Pitch diameter of worm)

XIII. Calculating gear ratios

- A. Count number of teeth on driving gear and teeth on driven gear
- B. Divide the number of teeth of the driven gear by the number of teeth of the driving gear

Example: If a driven gear has 60 teeth and a driving gear has 20 teeth, the gear ratio is $60 \div 20 = 3$, or driving gear turns 3 times to one turn of driven gear.

INFORMATION SHEET

XIV. Determining gear rotation (Transparency 12)

- A. Gears are used to change the direction of power transmitted
- B. Gear rotation is determined by a driving gear turning in one direction (clockwise) which turns a driven gear in the opposite direction (counterclockwise)

XV. Calculating gear speed (Transparency 13)

- A. A small gear will drive a large gear more slowly but with greater torque
- B. A large gear will drive a small gear faster but with less torque
- C. Formula to find gear speed--R.P.M. x No. of Teeth of driving gear = R.P.M. x No. of Teeth of driven gear

Example: If a gear with 20 teeth revolves at 500 R.P.M. and drives a gear with 40 teeth, how many R.P.M. would the gear with 40 teeth make?

$$500(20) = X(40)$$

$$10,000 = 40X$$

$$250 = X \quad \text{Answer is 250 R.P.M.}$$

XVI. Types of couplings

- A. Permanent

Example: Flexible, solid, universal, and fluid

- B. Clutches

Example: Mechanical, electric, and hydraulic

XVII. Types of bearings

- A. Plain bearings

1. Radial
2. Thrust
3. Guide or slipper

- B. Antifriction bearings

1. Ball
2. Roller
3. Needle
4. Thrust

INFORMATION SHEET

XVIII. Cam nomenclature (Transparency 14)

A. Follower

B. Base circle

C. Pressure angle

D. Trace point

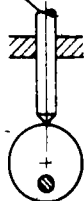
E. Prime circle

F. Pitch circle

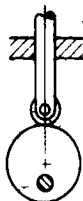
G. Direction of motion

XIX. Types of cam followers (Transparency 15)

A. Pointed



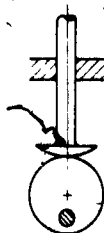
B. Roller



C. Flat face

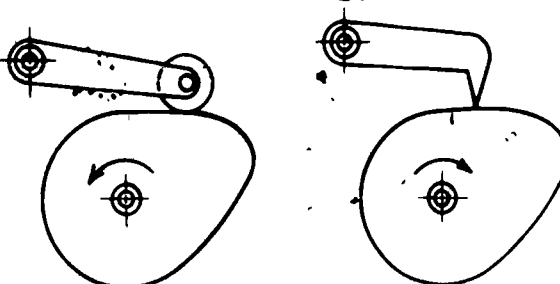


D. Special



INFORMATION SHEET

E. Swinging



XX. Types of cam motions (Transparencies 16-24)

- A. Uniform
- B. Modified
- C. Parabolic
 - 1. Uniformly accelerated and retarded method
 - 2. Construction method
- D. Harmonic
- E. Combination
- F. Cycloidal

XXI. Hydraulic nomenclature and definitions (Transparency 25)

- A. Tank--Reservoir to hold fluid
- B. Pump--Device to force liquid through system
- C. Valves--Parts to control flow and pressure
- D. Cylinder or motor--Device to convert fluid energy into mechanical force
- E. Filters and strainers--Parts to clean fluid
- F. Accumulator--A cylinder in which fluid is stored under pressure and used to meet fluctuating demands
- G. Gages--Instruments to measure pressure, temperature, or flow

XXII. Basic pneumatic components and functions (Transparency 25)

- A. Pressure gage--Indicates pressure
- B. Filter--Removes dirt and water
- C. Compressor--Compresses the air

693

INFORMATION SHEET

- D. Receiving tank--Stores compressed air
- E. Regulator--Keeps air pressure within an acceptable range
- F. Lubricator--Lubricates the operating components of a system

XXIII. Air circuit components

A. Control elements (power valves)

- 1. 2-way
- 2. 3-position

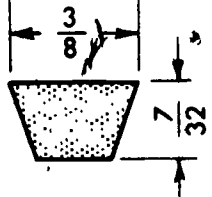
B. Power elements

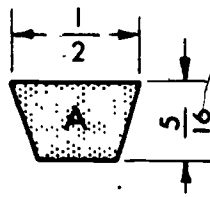
- 1. Cylinders
- 2. Air motors

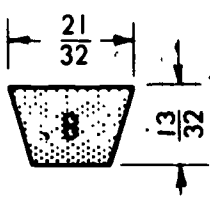
C97

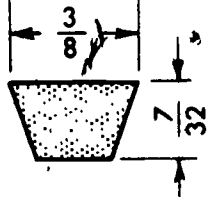
Outside Diameter of Small V-Pulley

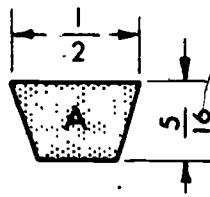
HORSEPOWER RATINGS															
RPM of small pulley	outside diameter of small v-pulley—inches														
	1.50	1.75	2.00	2.25	2.50	2.75	3.00	3.25	3.50	3.75	4.00	4.25	4.50	4.75	5.00
200	...	...	...	...	...	...	...	...	...
400	...	...	0.06	0.08	0.12	0.15	0.18	0.22	0.25						
600	0.04	0.07	0.08	0.12	0.18	0.22	0.27	0.32	0.36						
800	0.05	0.08	0.11	0.15	0.22	0.28	0.34	0.41	0.45						
1000	0.06	0.10	0.12	0.18	0.26	0.33	0.42	0.48	0.55						
1160	0.07	0.11	0.15	0.21	0.29	0.38	0.46	0.54	0.62						
1400	0.08	0.12	0.17	0.23	0.33	0.43	0.53	0.64	0.74						
1600	0.08	0.14	0.19	0.25	0.36	0.48	0.58	0.69	0.80						
1750	0.08	0.15	0.20	0.25	0.38	0.51	0.63	0.74	0.85						
2000	0.09	0.16	0.22	0.28	0.41	0.55	0.68	0.81	0.92	1.05	1.17				
2200	0.09	0.17	0.24	0.31	0.44	0.58	0.72	0.86	0.99	1.12	1.25				
2400	0.10	0.18	0.25	0.32	0.45	0.61	0.76	0.91	1.05	1.19	1.32				
2600	0.10	0.18	0.26	0.35	0.47	0.64	0.79	0.96	1.09	1.24	1.38				
2800	0.11	0.19	0.28	0.36	0.48	0.66	0.83	0.99	1.14	1.28	1.42				
3000	0.11	0.21	0.29	0.39	0.49	0.68	0.85	1.02	1.18	1.32	1.46				
3200	0.11	0.21	0.30	0.39	0.51	0.70	0.88	1.05	1.20	1.36	1.50				
3450	0.12	0.22	0.32	0.41	0.51	0.71	0.90	1.07	1.23	1.38	1.52				
3600	0.12	0.22	0.33	0.42	0.52	0.72	0.91	1.09	1.25	1.40	1.54				
3800	0.12	0.22	0.33	0.42	0.52	0.72	0.92	1.09	1.25	1.41	1.54	1.54	1.54		
4000	0.12	0.22	0.34	0.44	0.53	0.72	0.92	1.10	1.26	1.40	1.52	1.52	1.52		

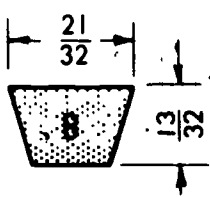
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NOTE: This table incorporates a service factor of 1.3. For heavy duty, multiply normal duty horsepower rating by .85. For light duty, multiply normal duty horsepower rating by 1.20.

Courtesy of T. B. Wood's Sons Company

RPM and Diameter of Driven V-Pulley

DRIVEN SPEEDS FOR 1160 RPM MOTORS												
Driven V-Pulley O.D. inches	Driven V-Pulley O.D. — inches											
	1.50	1.75	2.00	2.25	2.50	2.75	3.00	3.25	3.50	3.75	4.00	4.25
1.5	1160	1392	1625	1855	2085	2325	2550	2785	3015	3250	3480	3715
2.0	829	995	1160	1325	1490	1655	1825	1985	2150	2315	2485	2650
2.5	645	774	903	1031	1160	1290	1418	1546	1675	1805	1933	2062
3.0	528	634	739	845	950	1057	1160	1266	1370	1475	1580	1685
3.5	447	536	625	715	804	894	982	1071	1160	1248	1340	1428
4.0	387	465	542	620	696	775	851	929	1008	1082	1160	1238
4.5	341	409	477	545	614	682	750	819	886	955	1022	1091
5.0	305	366	427	488	549	610	671	732	794	854	915	976
5.5	277	332	381	442	497	553	608	663	718	774	829	884
6.0	253	302	353	404	454	505	555	605	655	706	756	806
7.0	215	258	301	344	388	430	474	516	560	602	648	688
8.0	187	224	262	297	337	374	411	449	486	524	561	599
10.0	149	179	208	238	268	298	328	357	387	417	446	477
12.0	123	148	173	197	222	247	272	296	321	346	370	395
												420
DRIVEN SPEEDS FOR 1750 RPM MOTORS												
Driven V-Pulley O.D. inches	Driven V-Pulley O.D. — inches											
	1.50	1.75	2.00	2.25	2.50	2.75	3.00	3.25	3.50	3.75	4.00	4.25
1.5	1750	2100	2450	2800	3150	3500	3850	4200	4550	4900	5250	5600
2.0	1250	1500	1750	2000	2250	2500	2750	3000	3250	3500	3750	4000
2.5	974	1167	1360	1555	1750	1945	2140	2330	2530	2725	2915	3110
3.0	797	955	1113	1272	1431	1590	1750	1910	2070	2225	2385	2545
3.5	674	808	942	1077	1210	1346	1480	1615	1750	1885	2020	2155
4.0	584	700	817	935	1058	1168	1283	1400	1518	1634	1750	1865
4.5	516	618	720	824	926	1030	1131	1235	1339	1440	1543	1650
5.0	462	554	646	737	830	922	1013	1105	1198	1290	1382	1473
5.5	417	500	584	667	750	834	917	1000	1082	1167	1250	1333
6.0	381	456	533	610	685	760	837	913	990	1065	1140	1217
6.5	350	420	490	560	630	700	771	840	910	980	1050	1120
7.0	324	389	454	518	584	648	713	778	843	907	973	1039
8.0	282	339	394	451	507	564	620	676	734	789	845	902
9.0	250	300	350	400	450	500	550	600	650	700	750	800
10.0	224	270	315	360	405	450	495	540	585	630	675	720
11.0	203	244	285	326	366	407	448	488	530	570	610	652
12.0	186	224	261	298	336	373	410	446	485	522	560	596
												634
DRIVEN SPEEDS FOR 3500 RPM MOTORS												
Driven V-Pulley O.D. inches	Driven V-Pulley O.D. — inches											
	1.50	1.75	2.00	2.25	2.50	2.75	3.00	3.25	3.50	3.75	4.00	4.25
1.5	3500	4200	4900	5600	6300	7000	7700	8400	9100	9800	10500	11200
2.0	2500	3000	3500	4000	4500	5000	5500	6000	6500	7000	7500	8000
2.5	1948	2334	2720	3110	3500	3880	4280	4680	5080	5480	5830	6220
3.0	1594	1910	2236	2544	2862	3180	3500	3820	4140	4450	4770	5090
3.5	1348	1616	1884	2154	2420	2692	2960	3230	3500	3770	4040	4310
4.0	1168	1400	1634	1870	2030	2336	2588	2800	3036	3268	3500	3730
4.5	1032	1236	1440	1648	1852	2080	2282	2470	2678	2880	3086	3300
5.0	924	1108	1292	1474	1660	1844	2026	2210	2396	2580	2764	2948
5.5	834	1000	1168	1334	1500	1668	1834	2000	2164	2334	2500	2664
6.0	762	912	1066	1220	1370	1520	1674	1826	1980	2130	2280	2434
6.5	700	840	980	1120	1260	1400	1542	1680	1820	1960	2100	2240
7.0	648	778	908	1036	1168	1298	1426	1556	1686	1814	1946	2078
8.0	564	678	788	902	1014	1128	1240	1352	1468	1578	1690	1804
9.0	500	600	700	800	900	1000	1100	1200	1300	1400	1500	1600
10.0	448	540	630	720	810	900	990	1080	1170	1260	1350	1440
11.0	406	488	570	652	732	814	896	976	1060	1140	1220	1304
12.0	372	448	522	596	672	746	820	892	970	1044	1120	1192
												1268

Courtesy of T. B. Wood's Sons Company

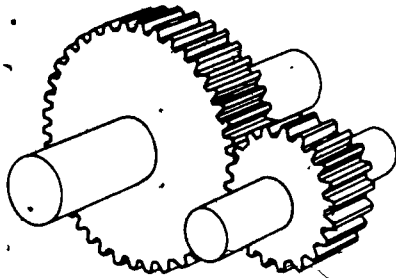
700

Belt Length

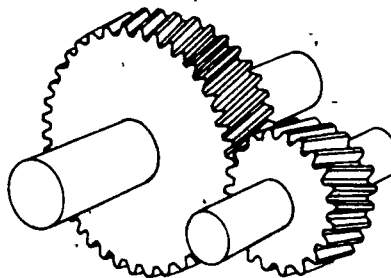
Installation allowance	take up	belt length	sum of both v-belt pulley diameters																											
			4	4½	5	5½	6	6½	7	7½	8	8½	9	9½	10	10½	11	11½	12	12½	13	13½	14	14½	15	15½	16			
½	½	16	49	45	41																									
½	½	18	59	55	51	46																								
¾	½	20	69	65	61	56	52																							
¾	½	22	79	75	71	66	62	58																						
¾	½	24	89	85	81	76	72	68	63	58																				
¾	¾	26	99	95	91	86	82	78	73	69	65																			
¾	¾	28	109	105	101	96	92	88	84	79	76	71	66																	
¾	¾	30	119	115	111	106	102	98	94	89	86	81	77	73																
¾	¾	32	129	125	121	116	112	108	104	100	96	91	87	84	80															
¾	¾	34	139	135	131	127	122	118	114	110	106	102	97	94	90	86														
¾	¾	36	149	145	141	137	132	128	124	120	116	112	107	104	100	96	90													
¾	¾	38	159	155	151	147	142	138	134	130	126	122	118	114	110	106	100	97	91											
¾	¾	40	169	165	161	157	153	148	144	140	136	132	128	124	120	116	111	107	101	98										
¾	¾	42	179	175	171	167	163	158	154	150	146	142	138	134	131	126	121	117	112	108	102									
¾	¾	44	189	185	181	177	173	168	164	160	156	152	148	144	141	136	131	128	122	119	112	109								
¾	¾	46	199	195	191	187	183	179	174	170	166	162	158	154	151	146	141	138	132	129	123	120	109	105						
¾	¾	48	209	205	201	197	193	189	184	180	177	172	168	164	161	156	151	148	143	139	133	130	120	116	113	117				
¾	¾	50	219	215	211	207	203	199	194	190	187	182	178	174	171	167	162	158	153	149	144	140	131	127	124	128				
¾	¾	52	229	225	221	217	213	209	204	200	197	192	188	184	181	177	172	168	163	159	154	150	141	138	135	139				
¾	¾	54	239	235	231	227	223	219	214	210	207	202	198	194	191	187	182	178	173	170	164	161	152	148	145	149				
¾	¾	56	249	245	241	237	233	229	224	220	217	212	208	204	201	197	192	188	183	180	174	171	162	159	156	160				
¾	¾	58	259	255	251	247	243	239	234	230	227	222	218	214	211	207	202	198	193	190	185	181	173	169	166	170				
¾	¾	60	269	265	261	257	253	249	245	240	237	232	228	224	221	217	212	208	204	200	195	191	183	180	176	180				
¾	¾	62	279	275	271	267	263	259	255	250	247	243	238	234	231	227	222	218	214	210	205	201	194	190	187	191				
¾	¾	64	289	285	281	277	273	269	265	260	257	253	248	244	241	237	232	229	224	220	215	211	204	200	197	201				
¾	¾	66	299	295	291	287	283	279	275	270	267	263	259	254	251	247	242	239	234	230	225	222	214	211	207	211				
¾	¾	68	309	305	301	297	293	289	285	281	277	273	269	264	261	257	252	249	244	240	235	232	224	221	217	221				
¾	¾	70	319	315	311	307	303	299	295	291	287	283	279	274	271	267	262	259	254	250	245	242	235	231	228	232				
¾	¾	72	329	325	321	317	313	309	305	301	297	293	289	284	281	277	272	269	264	260	255	252	245	241	238	242				
¾	¾	74	339	335	331	327	323	319	315	311	307	303	299	294	291	287	282	279	274	270	265	262	255	251	248	252				
¾	¾	76	349	345	341	337	333	329	325	321	317	313	309	304	301	297	292	289	284	280	275	272	265	261	258	262				
¾	¾	78	359	355	351	347	343	339	335	331	327	323	319	314	311	307	302	299	294	290	285	282	275	271	268	272				
¾	¾	80	369	365	361	357	353	349	345	341	337	333	329	324	321	317	312	309	304	300	295	292	285	281	278	282				
¾	¾	82	379	375	371	367	363	359	355	351	347	343	339	335	331	327	322	319	314	310	305	302	295	291	288	292				
¾	¾	84	389	385	381	377	373	369	365	361	357	353	349	344	341	337	332	329	324	320	315	312	305	301	298	302				

Courtesy of T. B. Wood's Sons Company

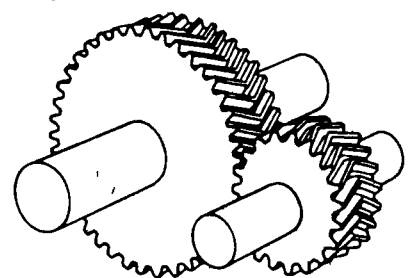
Types of Gears



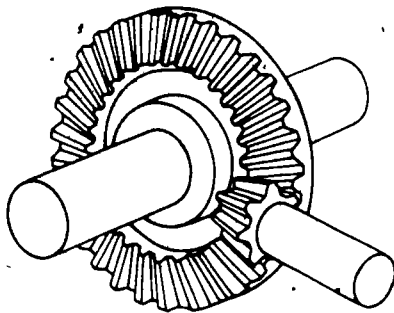
Straight Spur



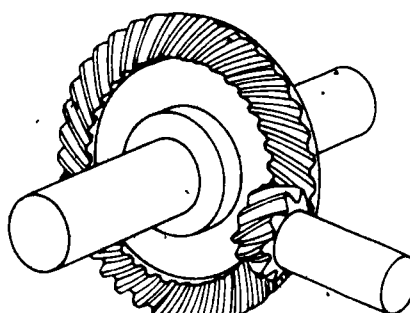
Helical Spur



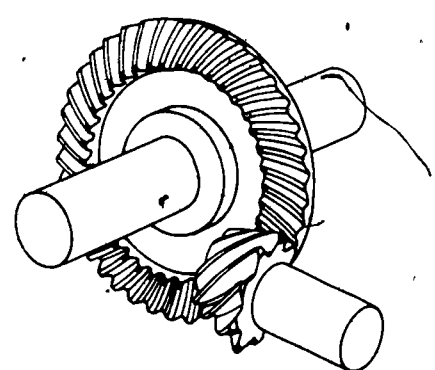
Herringbone



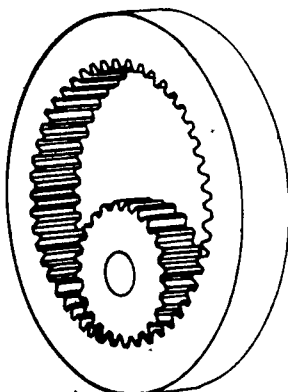
Plain Bevel



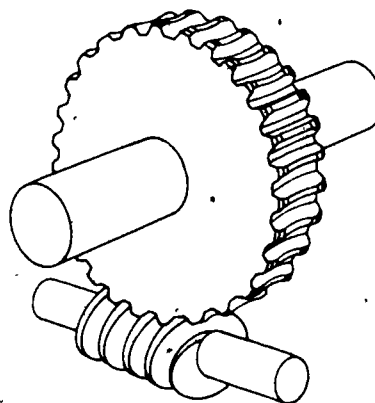
Spiral Bevel



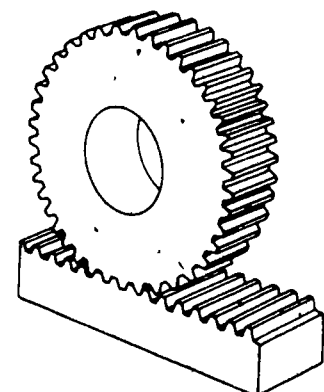
Hypoid



Planetary



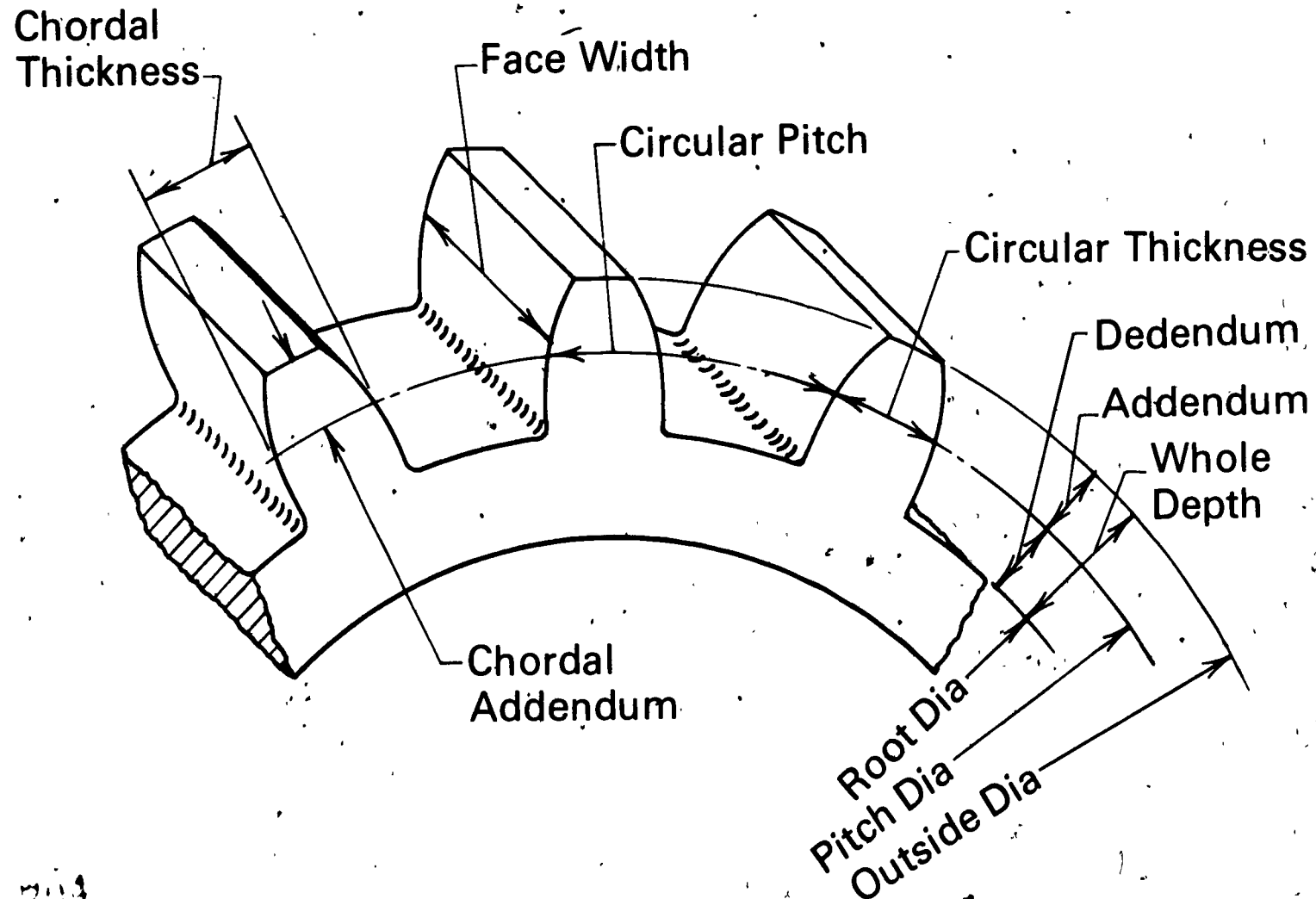
Worm



Rack and Pinion

Courtesy of Deere & Company, Moline, IL

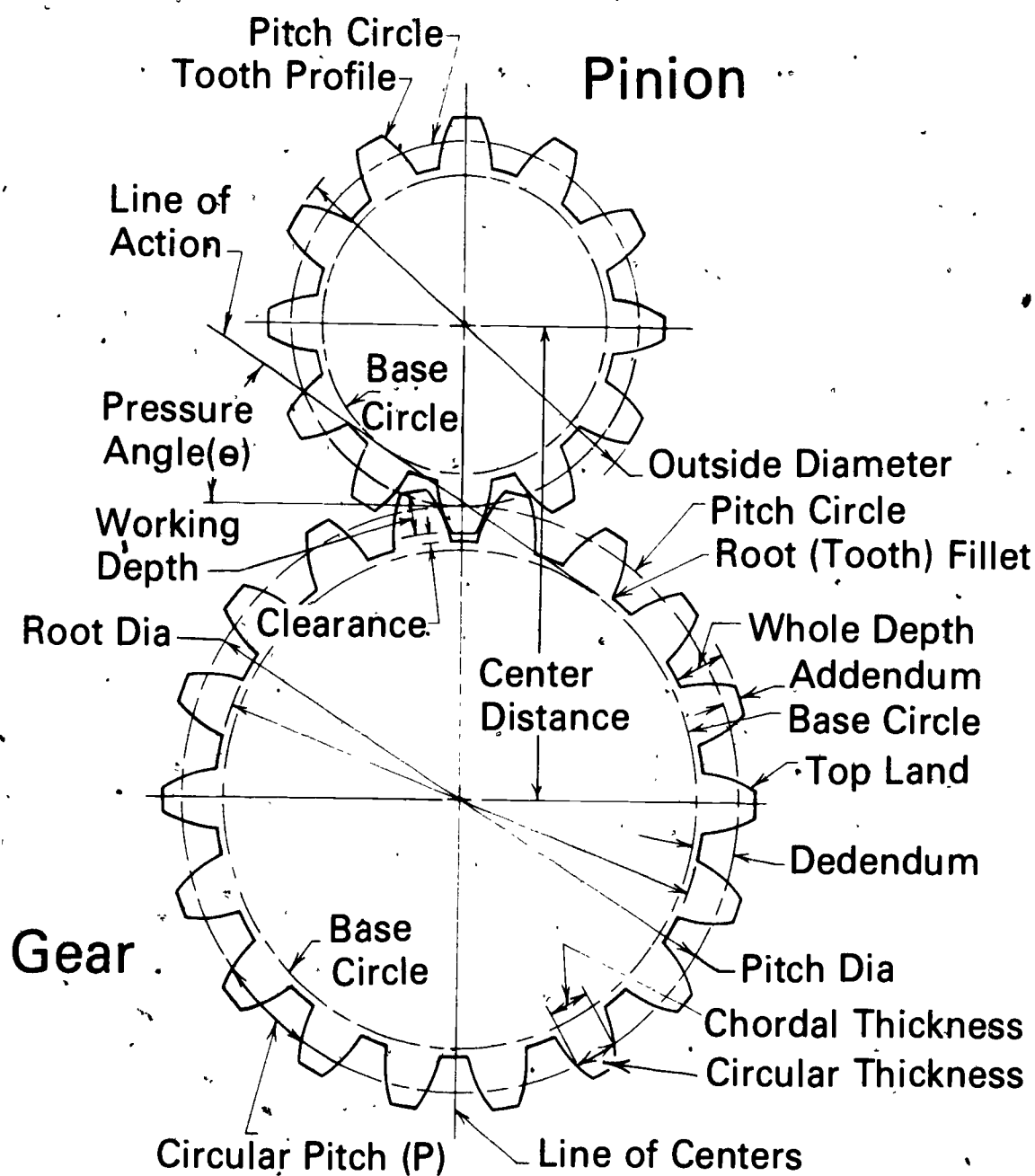
Gear Tooth Terms



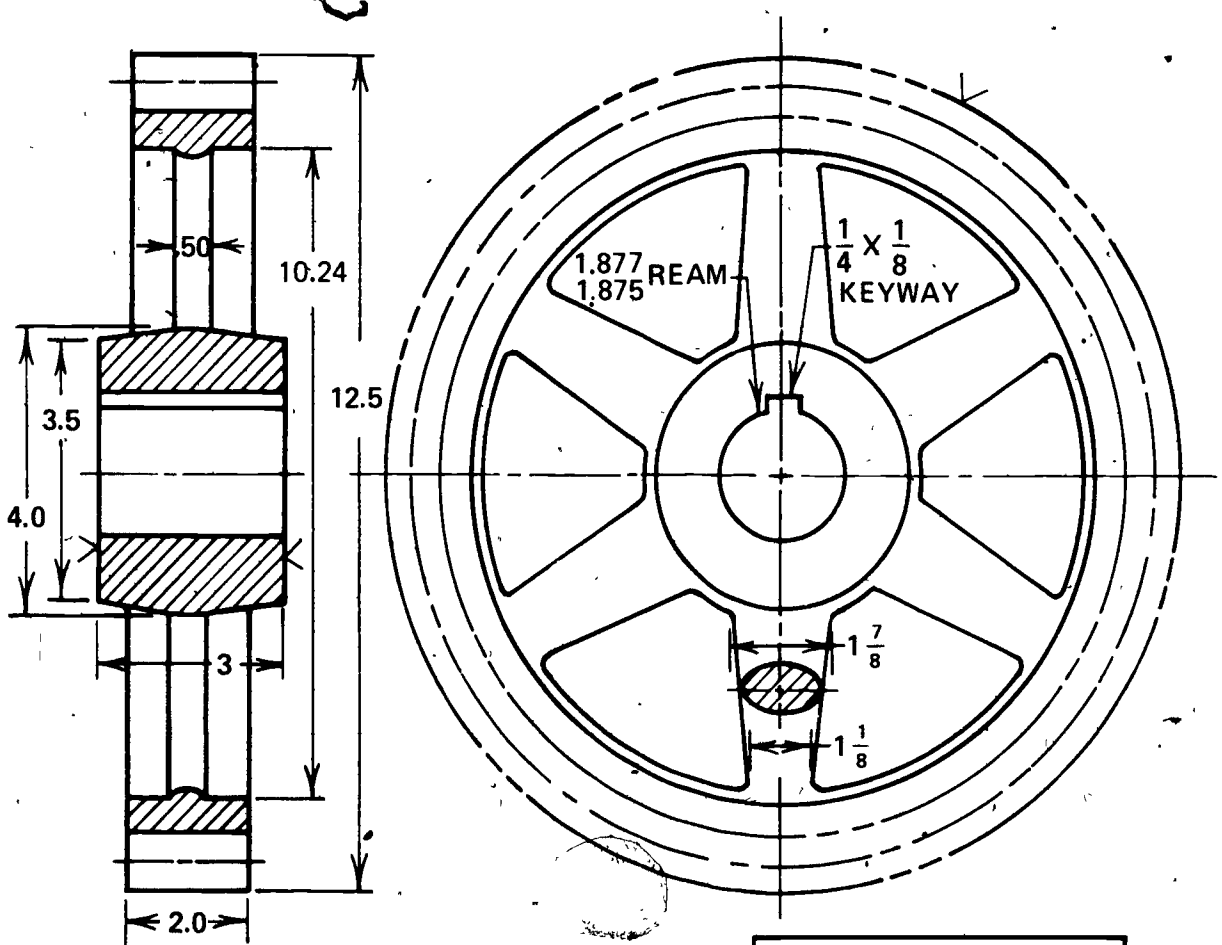
704

705

Parts of Pinion and Gear



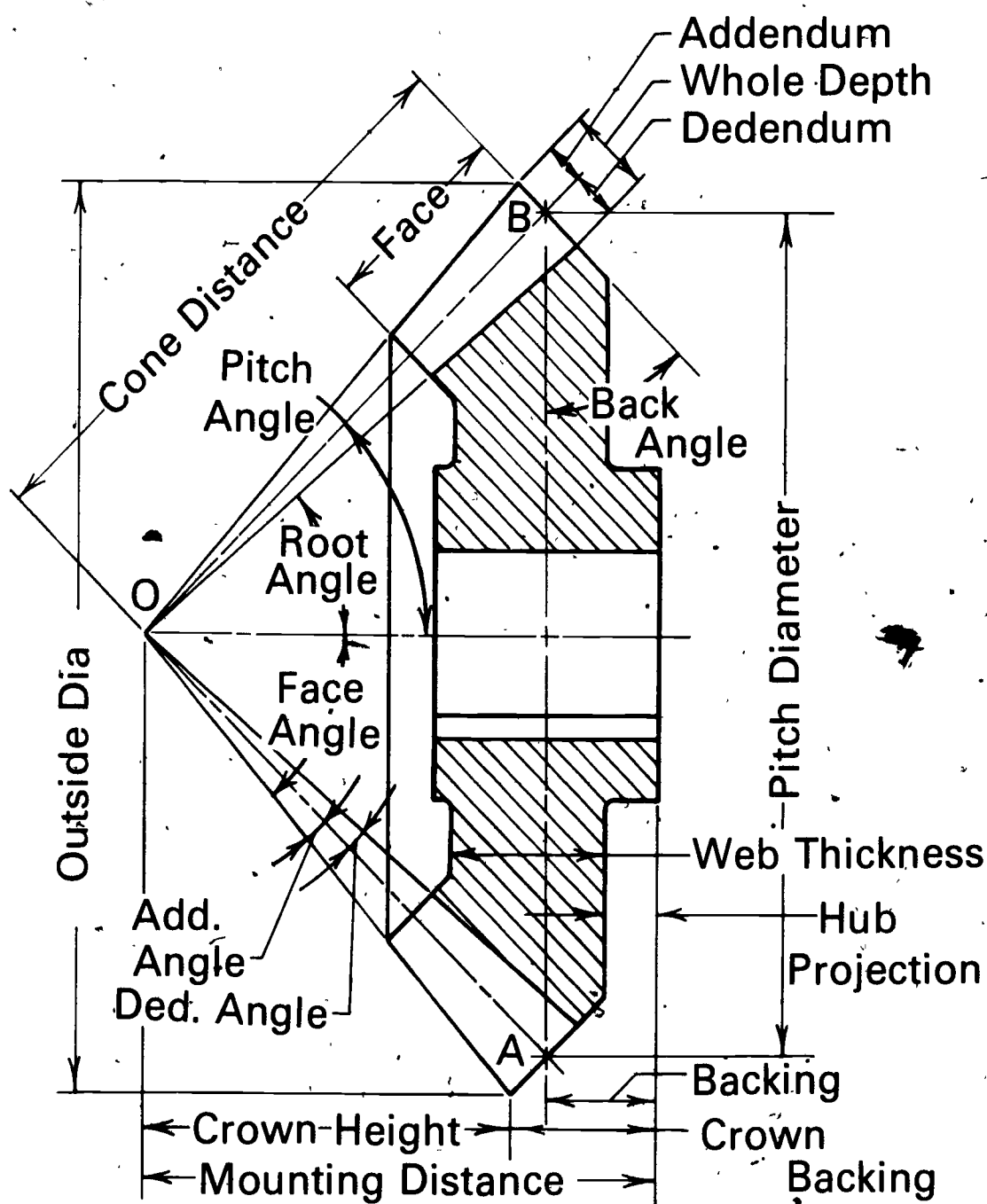
Working Drawing of a Spur Gear



ROUNDS AND FILLETS $\frac{1}{8}$ R

CUTTING DATA	
NO. OF TEETH	48
PITCH DIAMETER	12.00
DIA PITCH	4.00
PRESSURE ANGLE	$14\frac{1}{2}^\circ$
WHOLE DEPTH	.5395
CHORDAL ADD	.25
CHORDAL THICK	.3927
WORKING DEPTH	.5000
CIRCULAR THICK	.3927

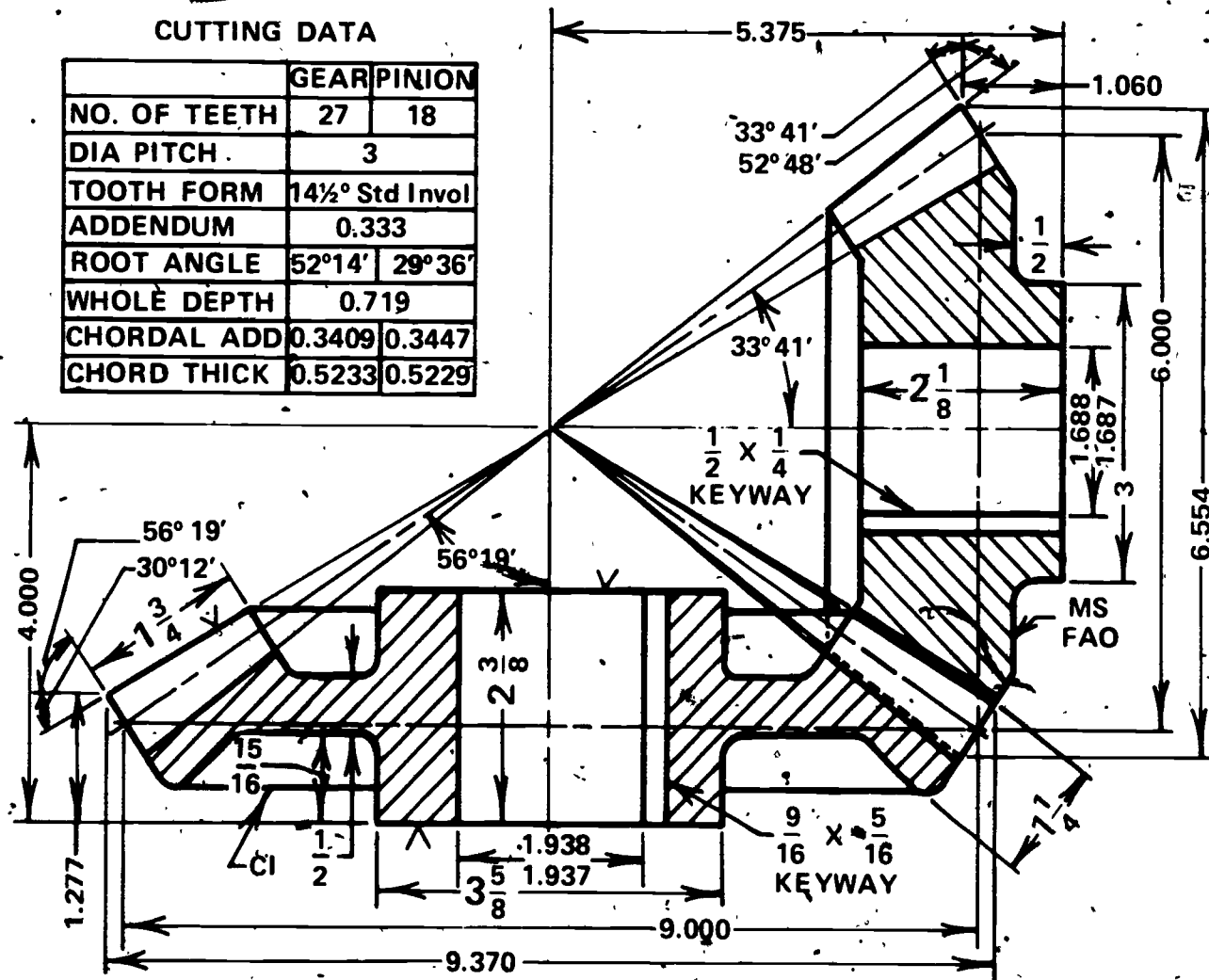
Bevel Gear Nomenclature



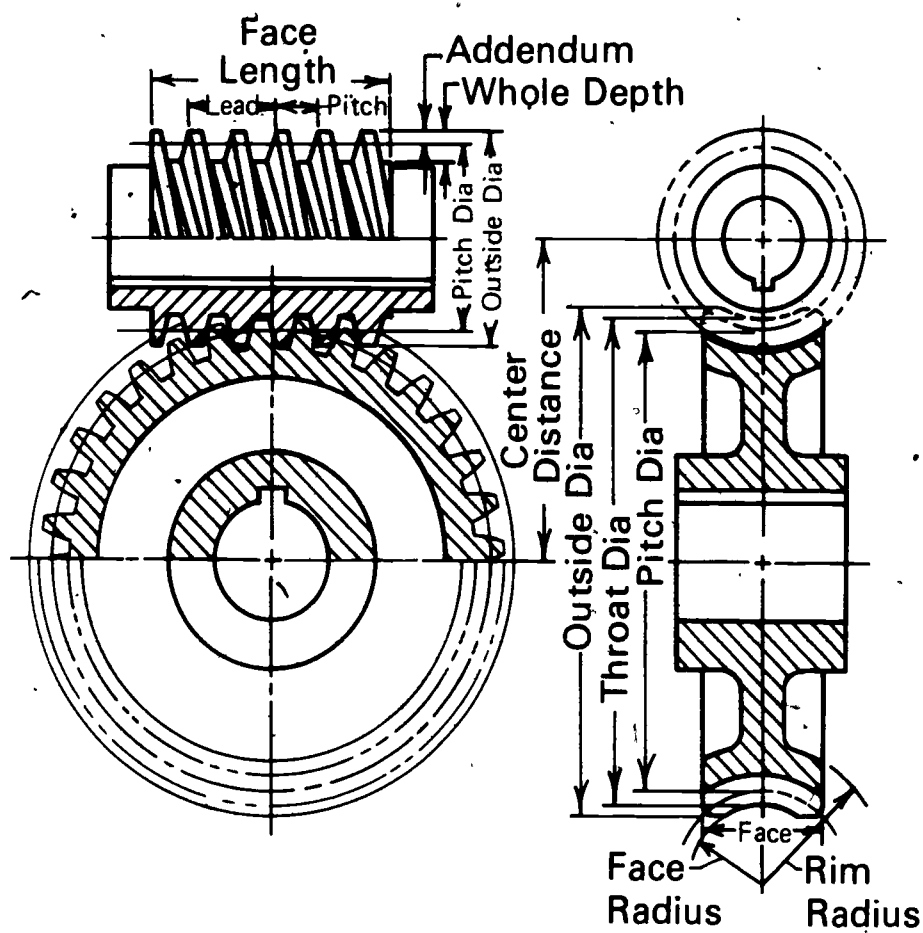
Working Drawing of Bevel Gear

CUTTING DATA

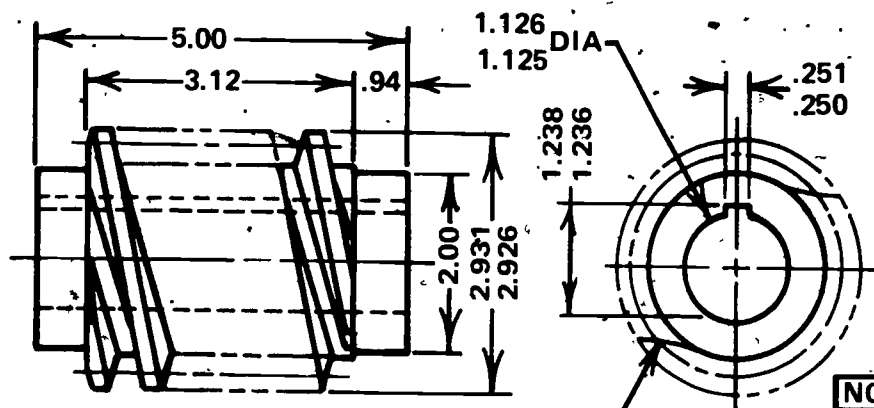
	GEAR	PINION
NO. OF TEETH	27	18
DIA PITCH .	3	
TOOTH FORM	14½° Std Invol	
ADDENDUM	0.333	
ROOT ANGLE	52°14'	29°36'
WHOLE DEPTH	0.719	
CHORDAL ADD	0.3409	0.3447
CHORD THICK	0.5233	0.5229



Worm and Worm Gear



Working Drawings of Worm and Worm Gear



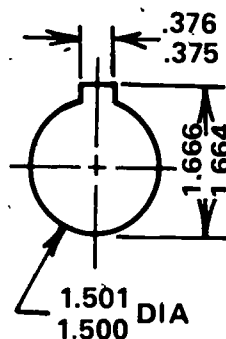
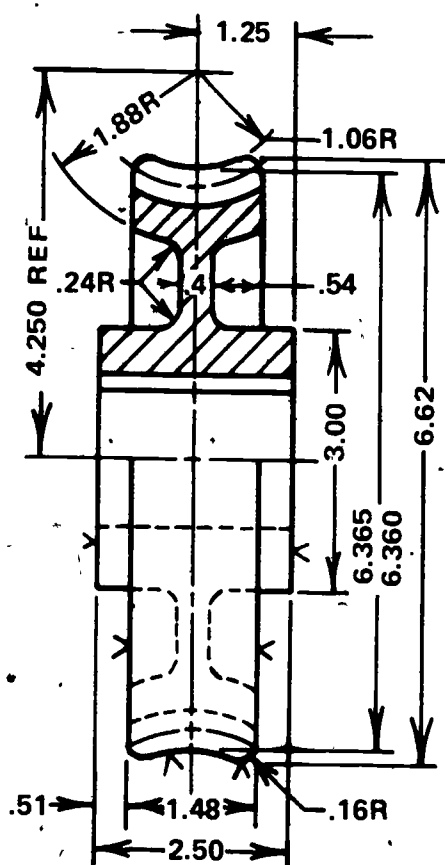
Worm

MILL TO 50% THREAD WIDTH

FAO - GRIND THREAD FLANKS

CUTTING DATA

NO. OF THREADS	2
PITCH DIA	2.533
AXIAL PITCH	0.625
LEAD - RH	1.250
LEAD ANGLE	8° 56'
PRESSURE ANGLE	14½°
WHOLE DEPTH	0.429

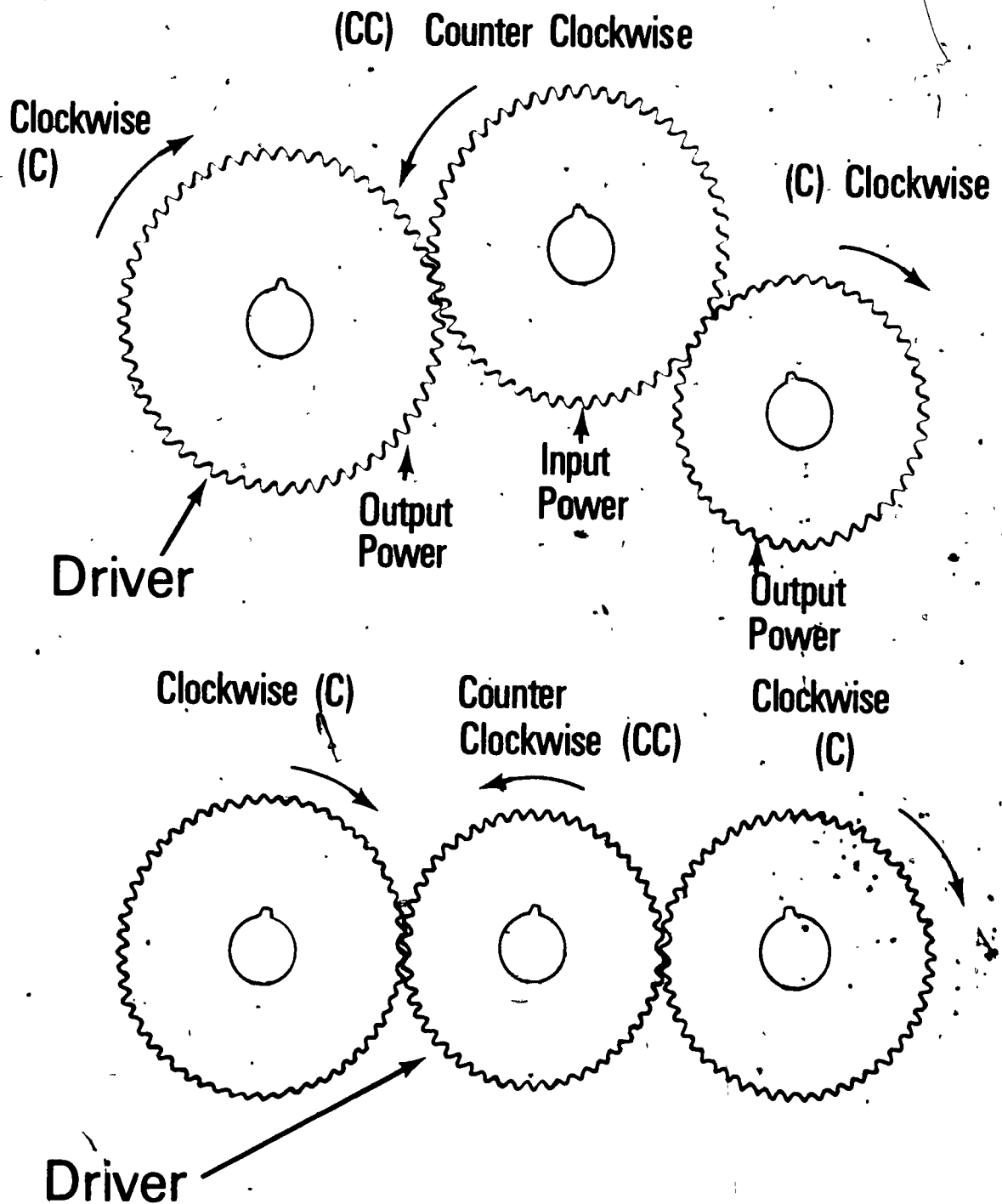


Worm Gear

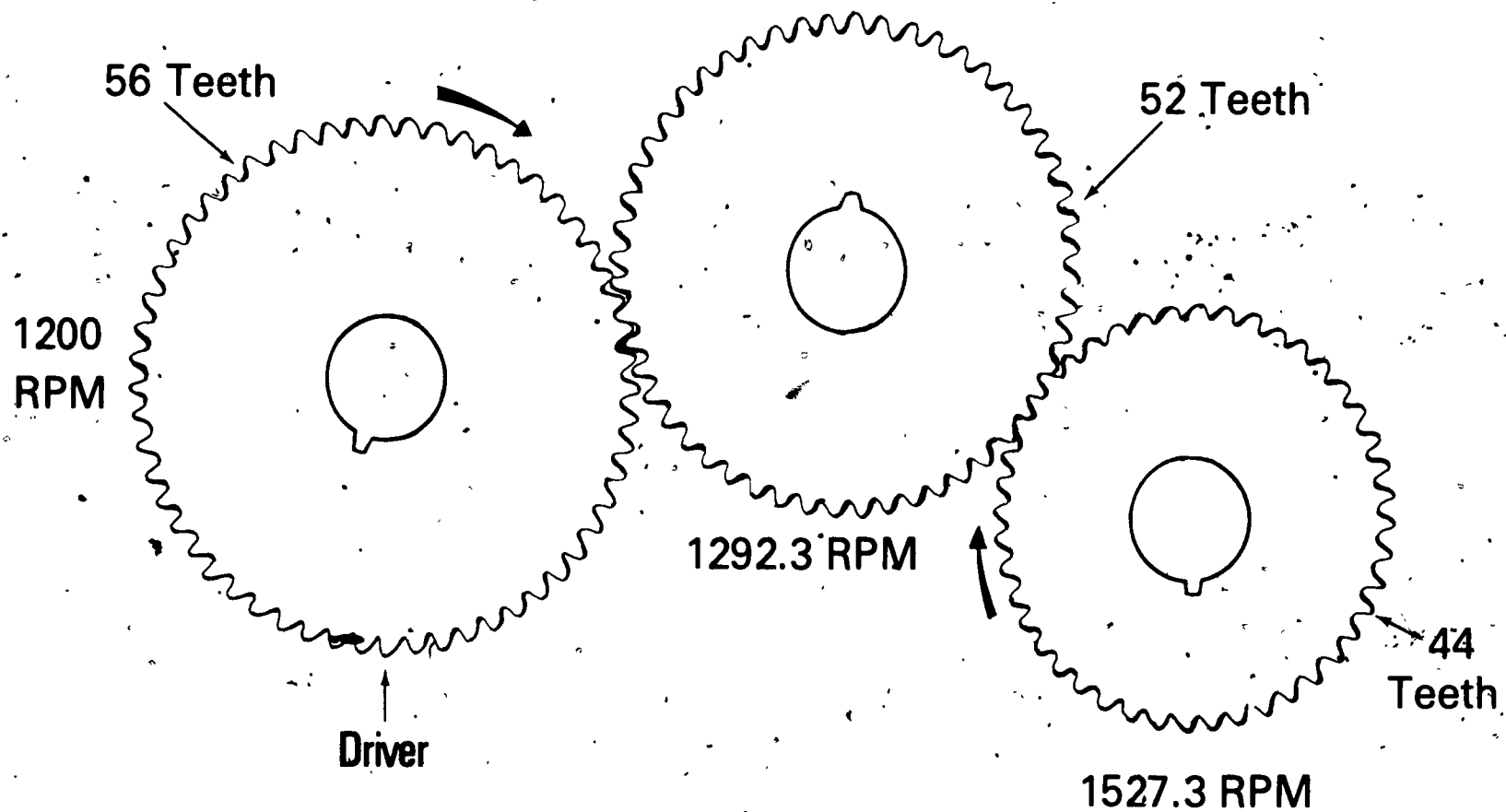
CUTTING DATA

NO. OF TEETH	30
PITCH DIA	5.967
ADDENDUM	0.199
WHOLE DEPTH	0.429
NO. OF THREADS	2
AXIAL PITCH	0.625
LEAD - RH	1.250
LEAD ANGLE	8° 56'
PRESS. ANGLE	14½°

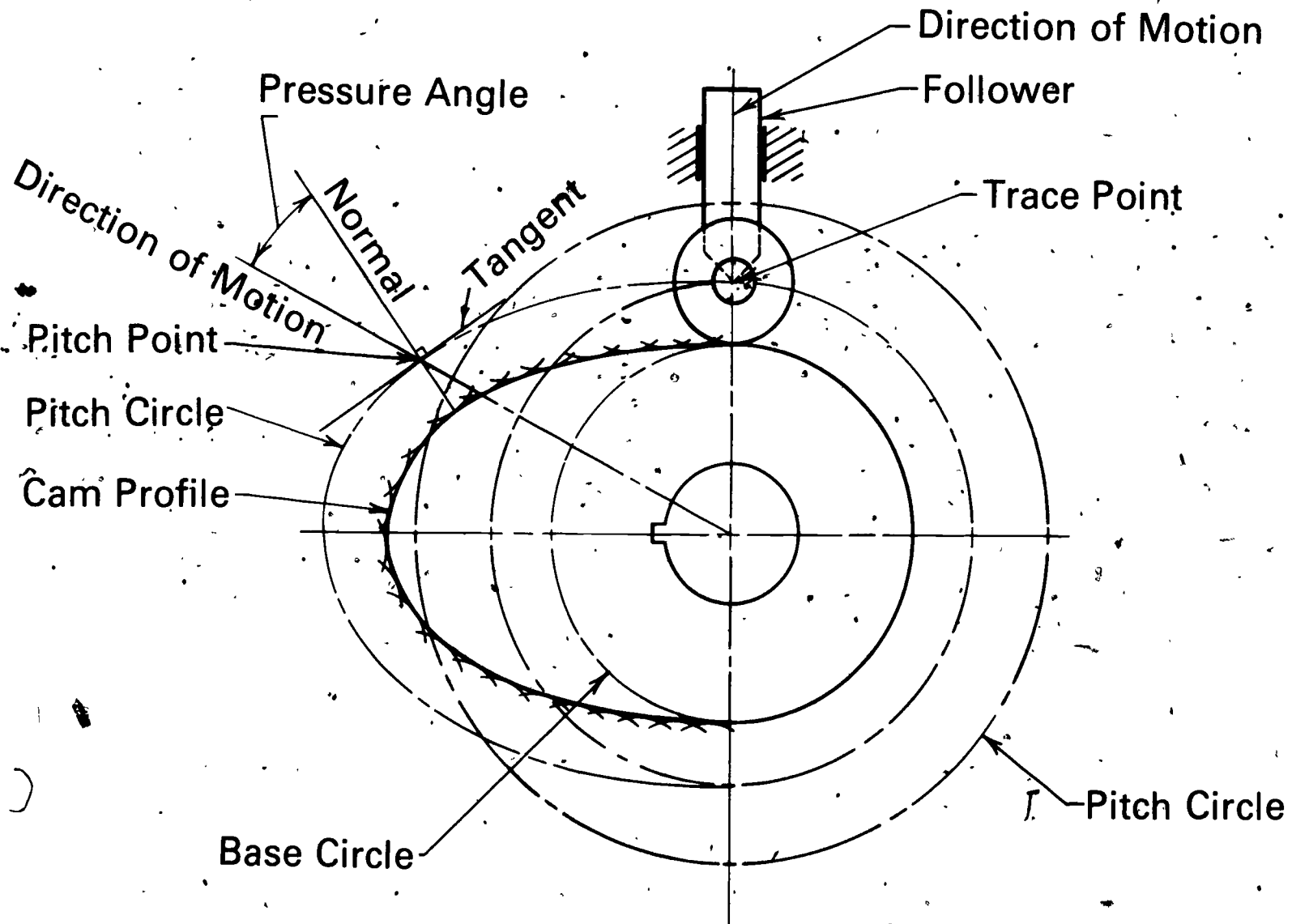
How Gears Change Direction of Rotation



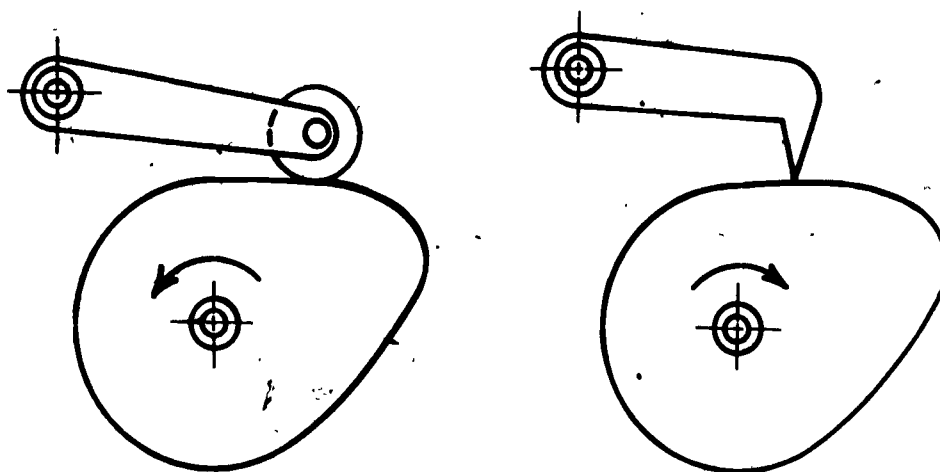
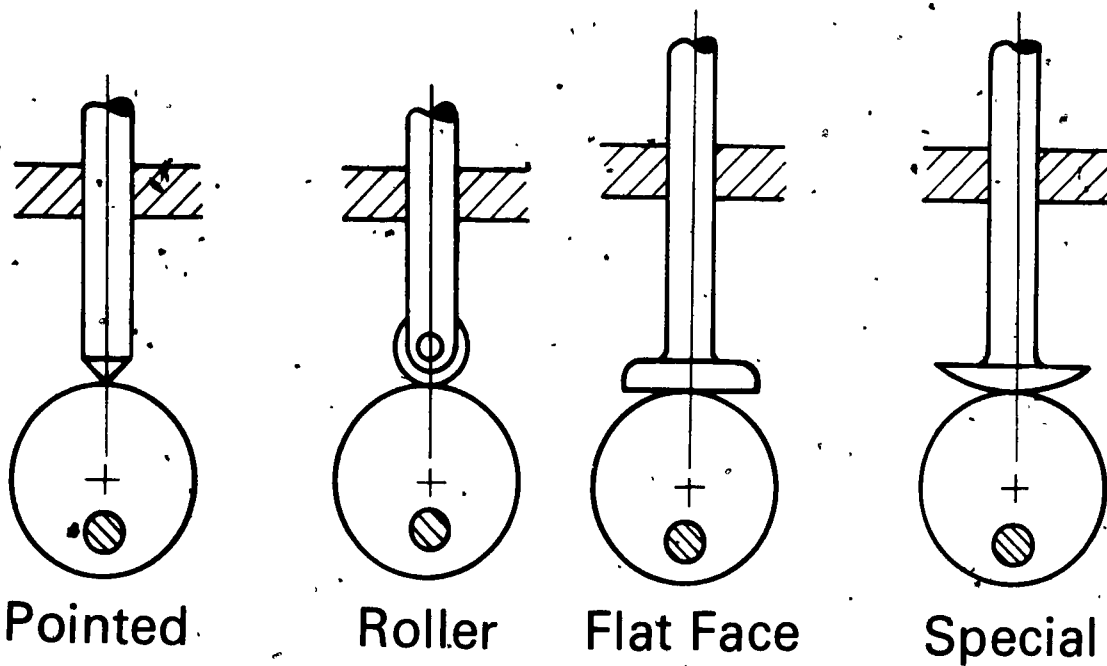
A Diagram of Gears Used to Change Speed



Cam Nomenclature

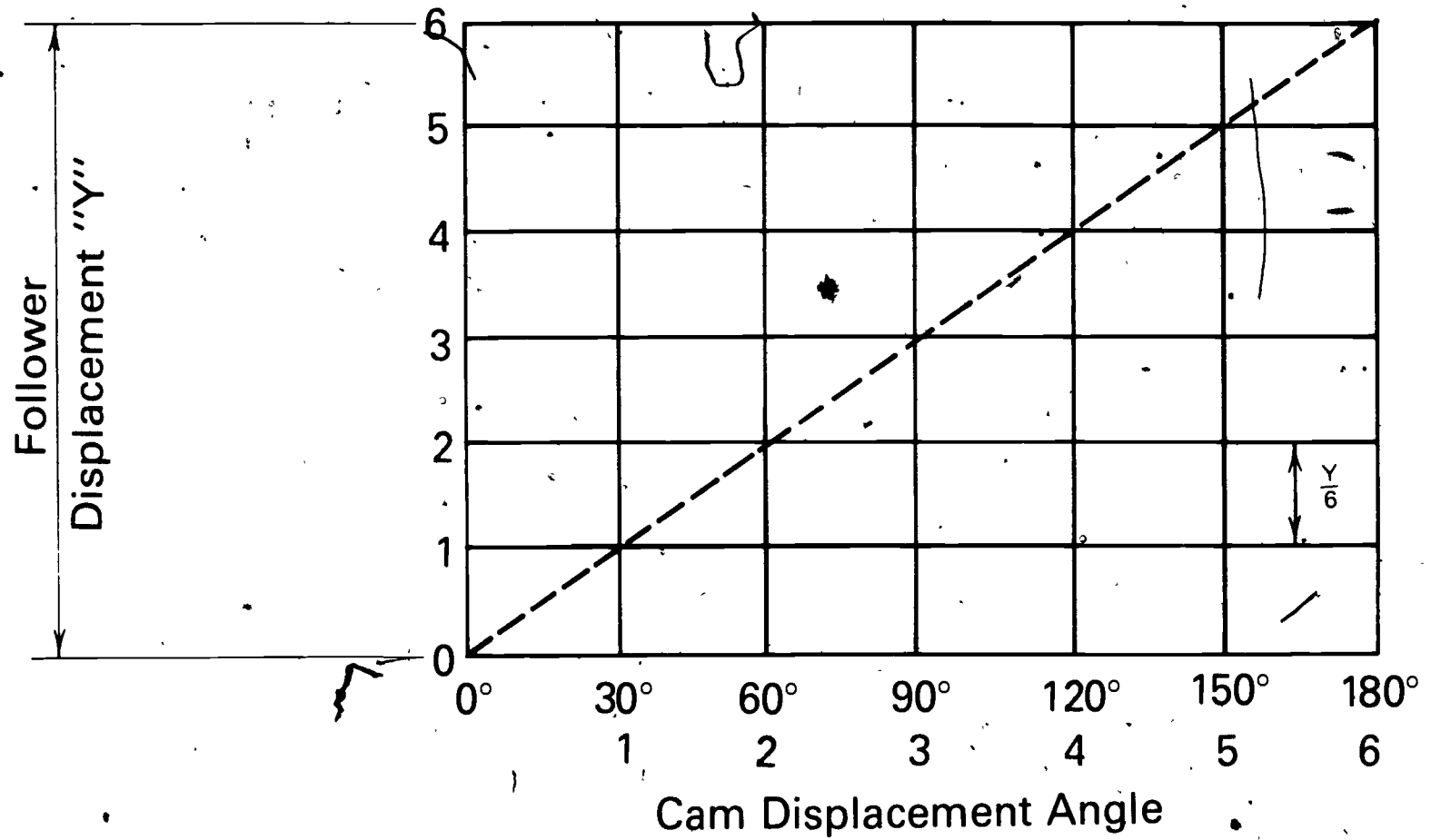


Types of Cam Followers

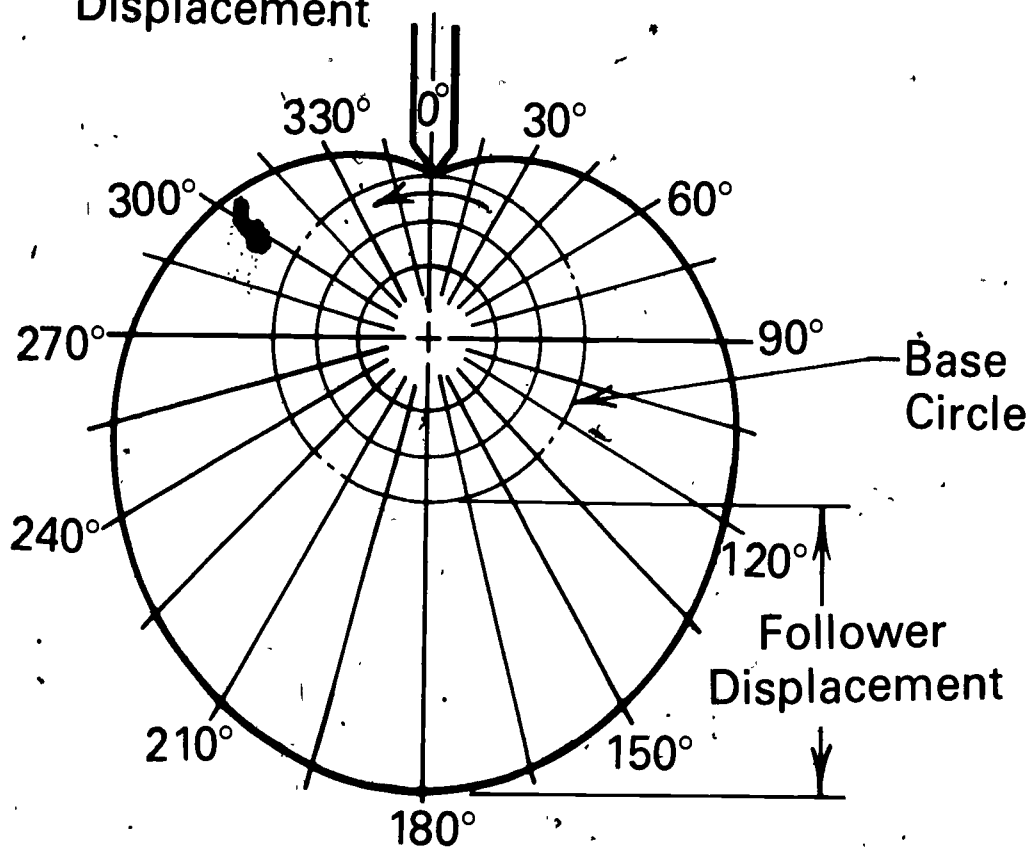
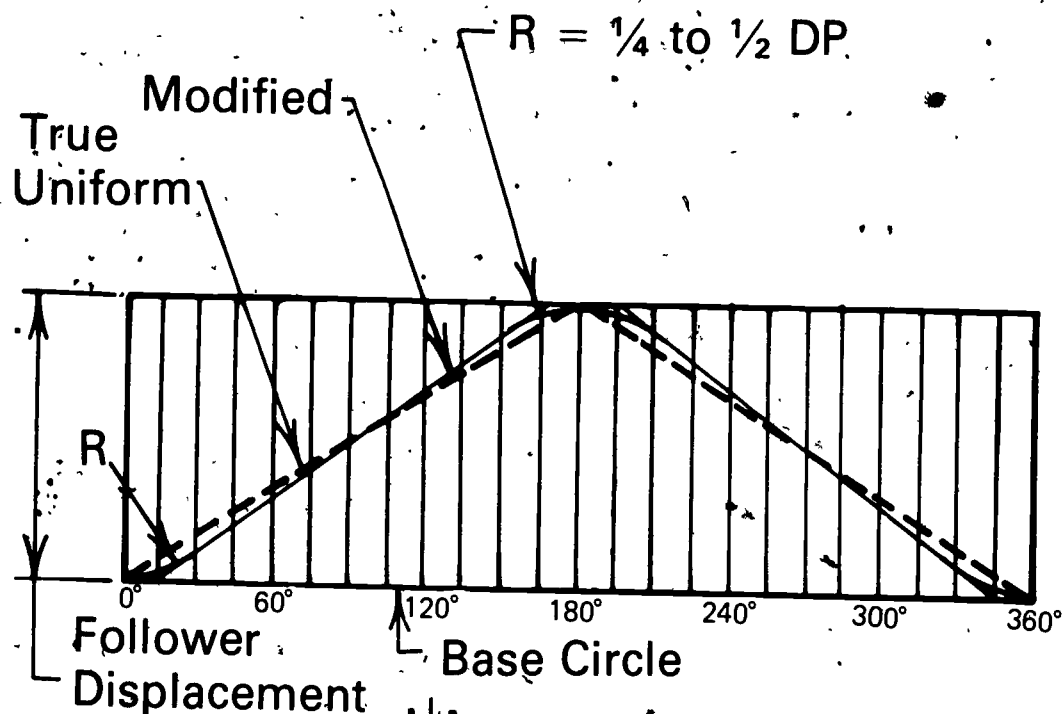


Cams with Swinging Followers

Uniform Motion

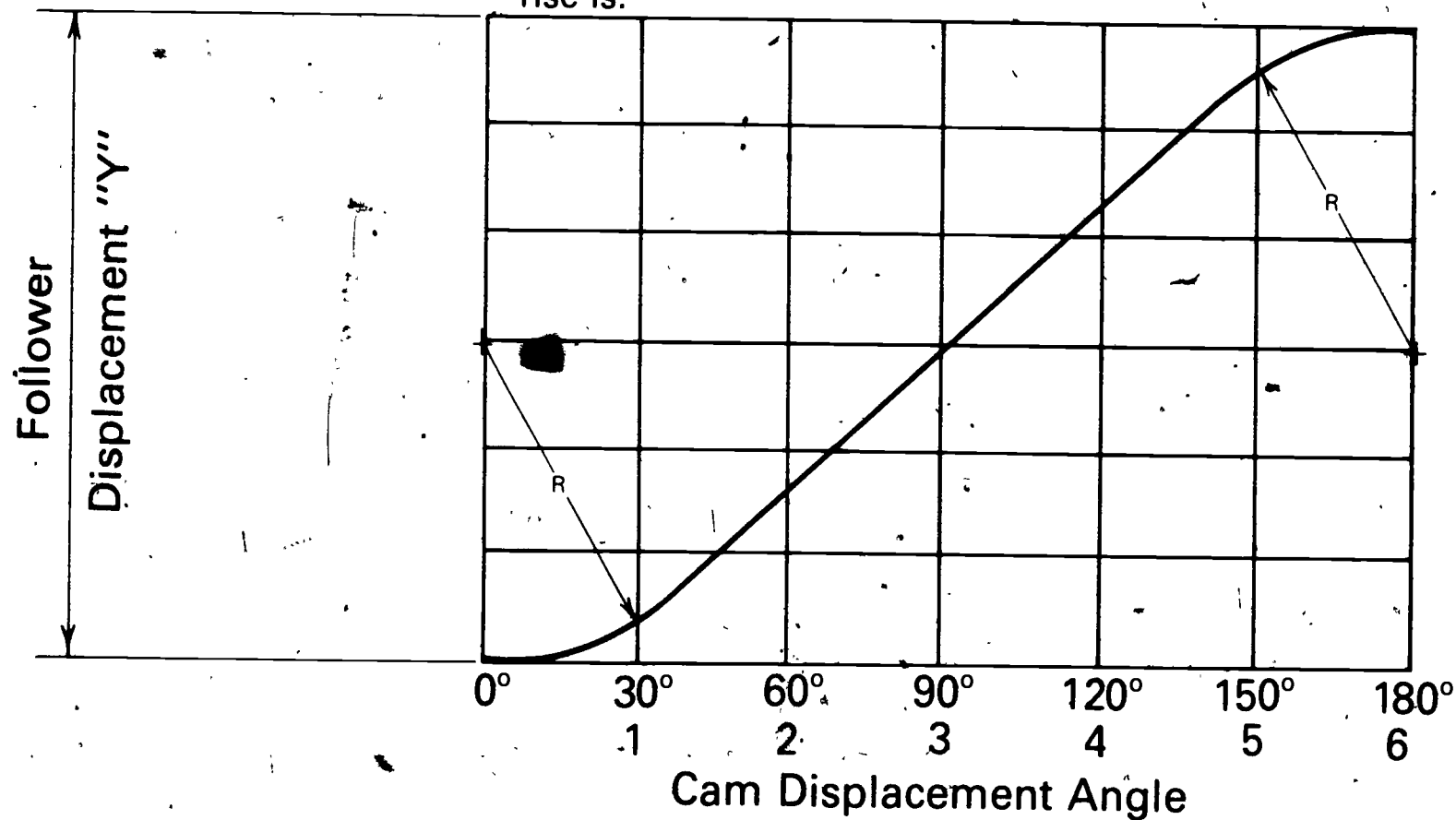


Uniform Motion - Cam Profile



Modified Motion

NOTE: Radius (R) varies between 1/3 to full rise depending upon how sharp the rise is.

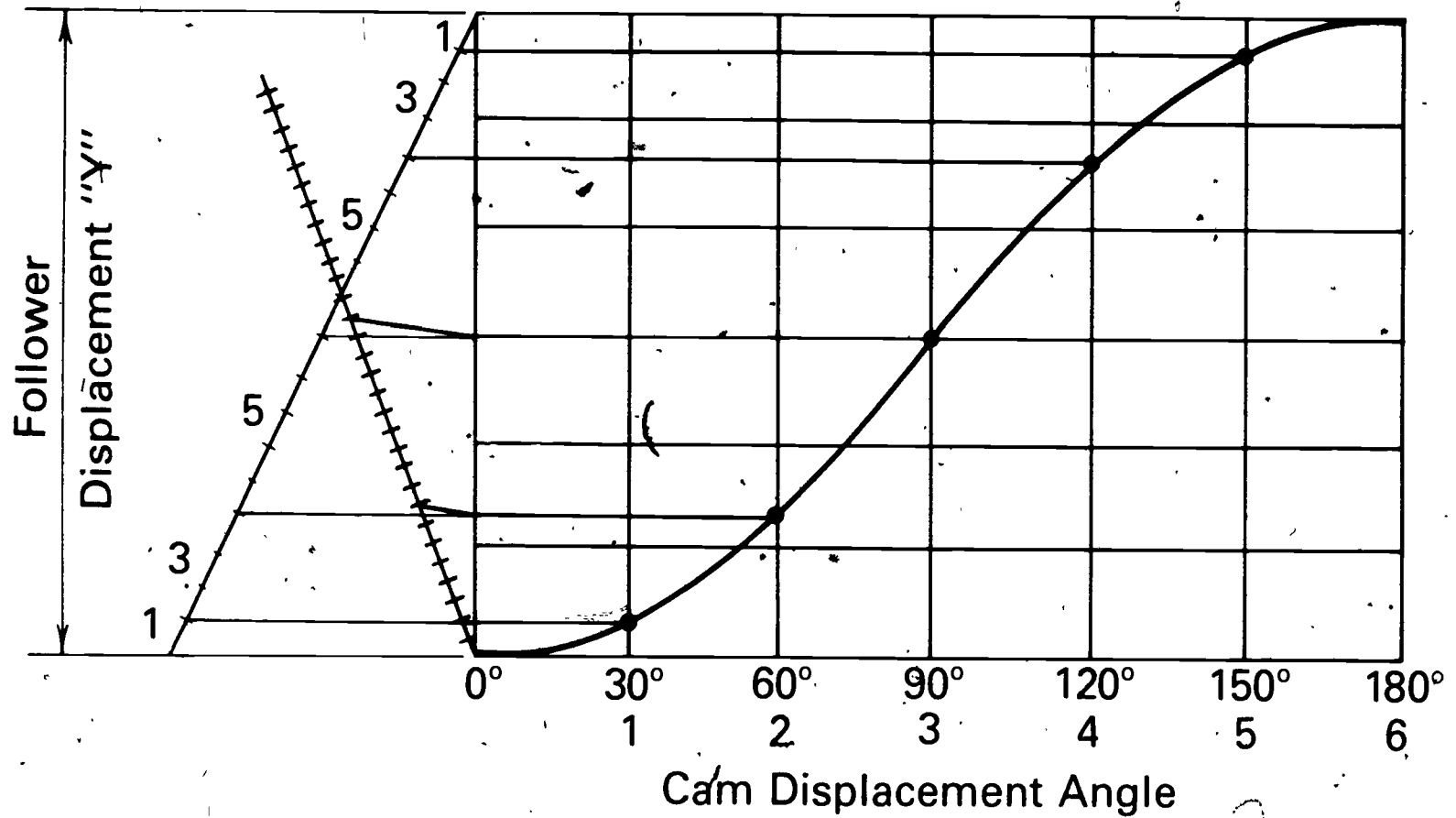


133

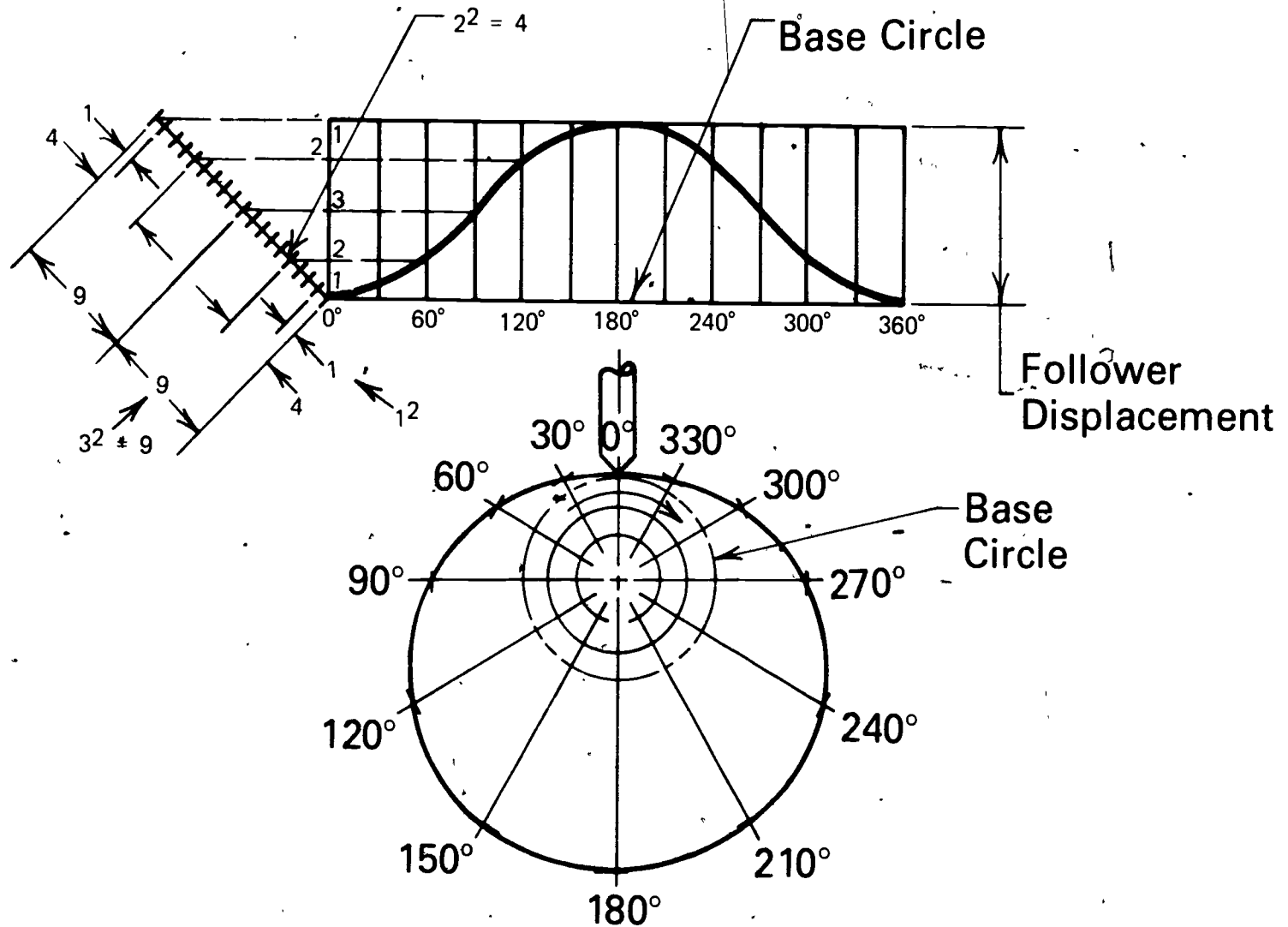
723

Parabolic Motion

Uniformly Accelerated & Retarded Method



Parabolic Motion - Cam Profile

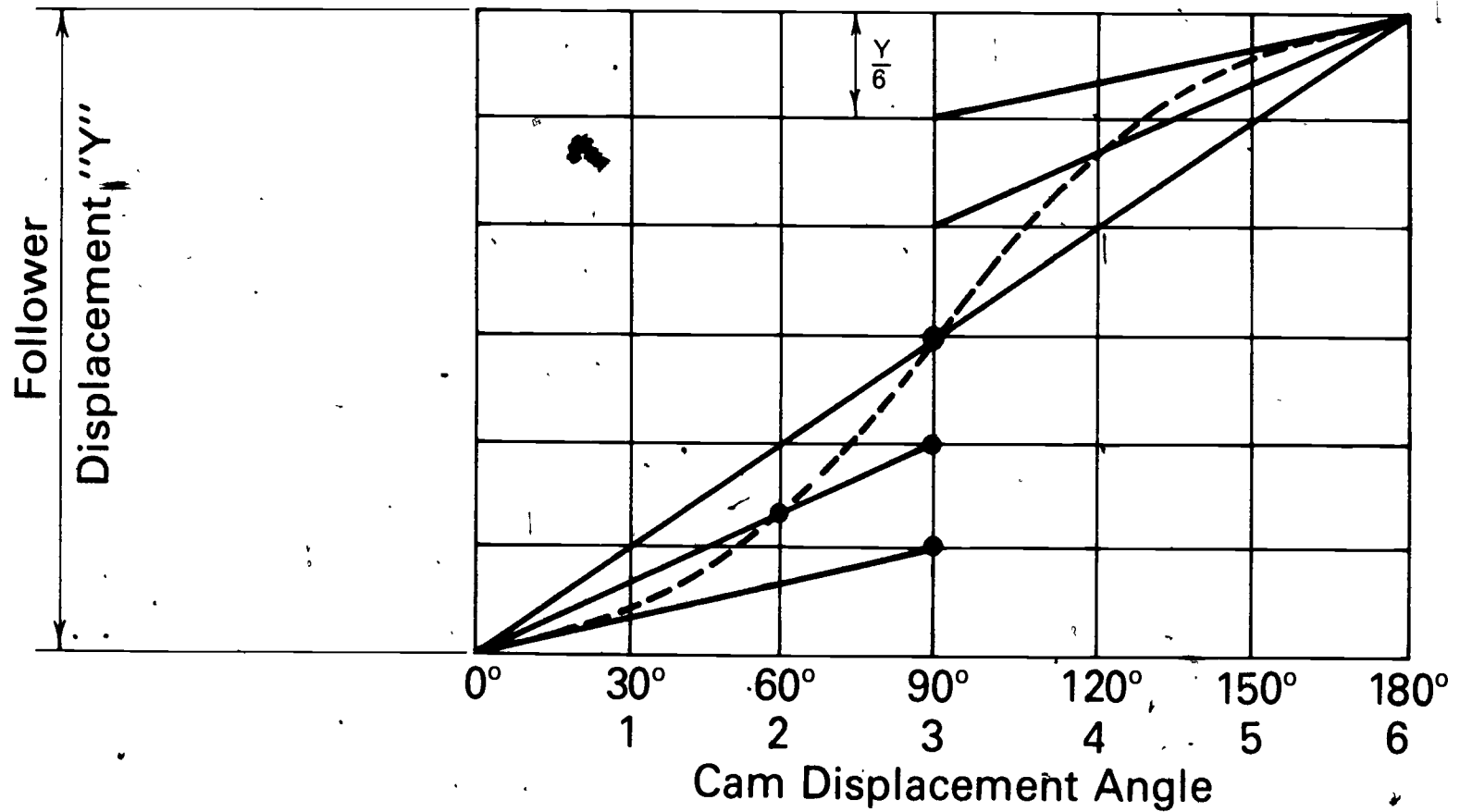


725

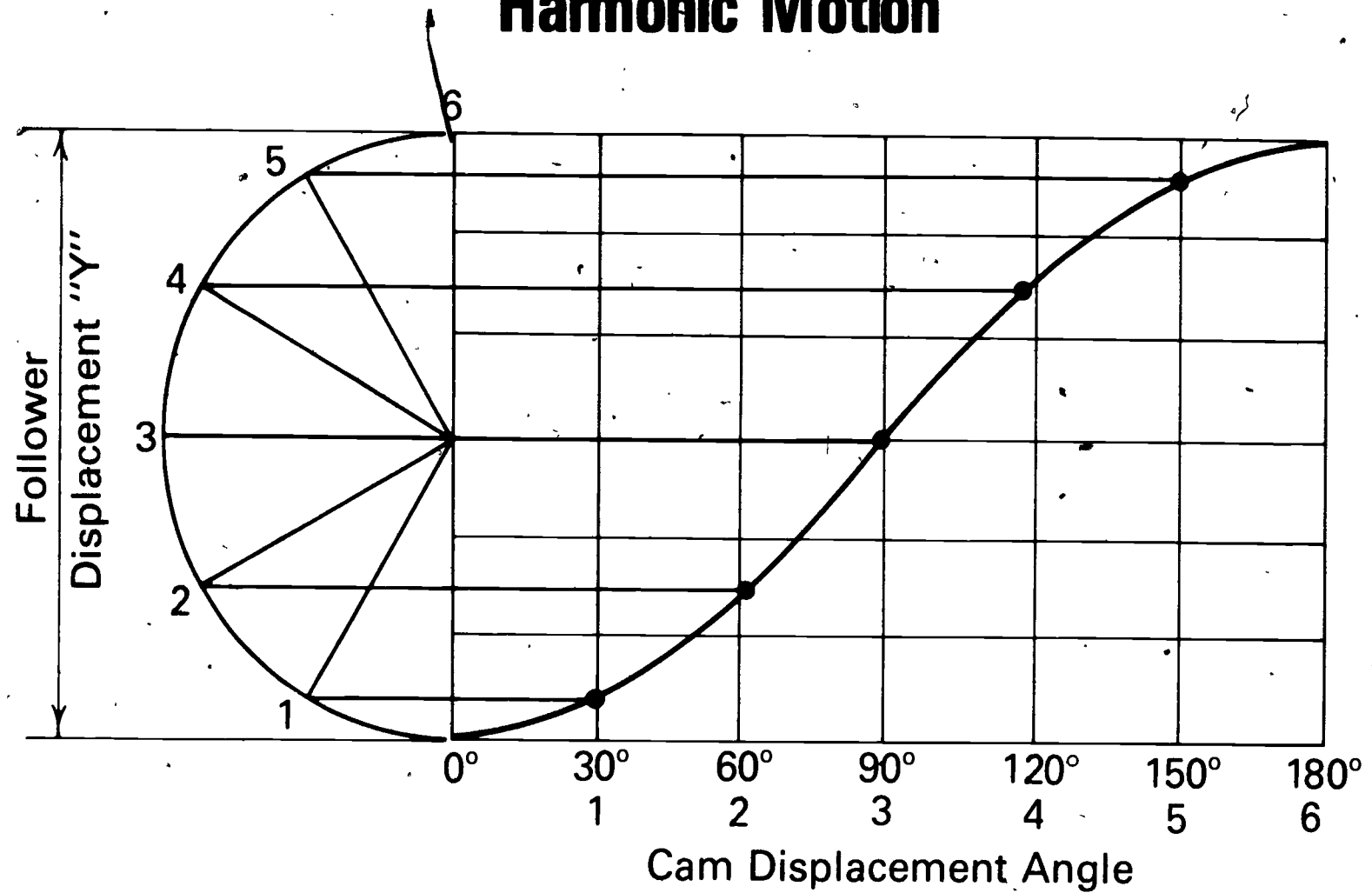
727

Parabolic Motion

Construction Method



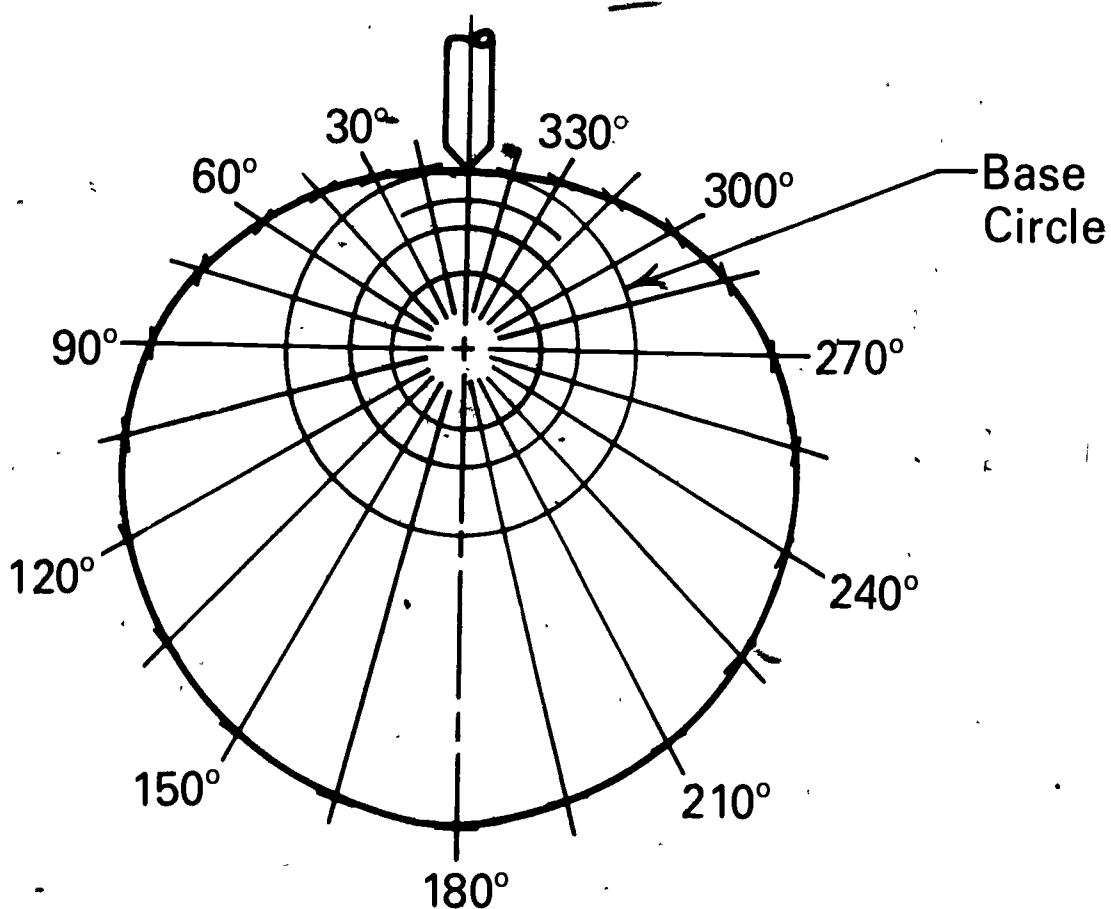
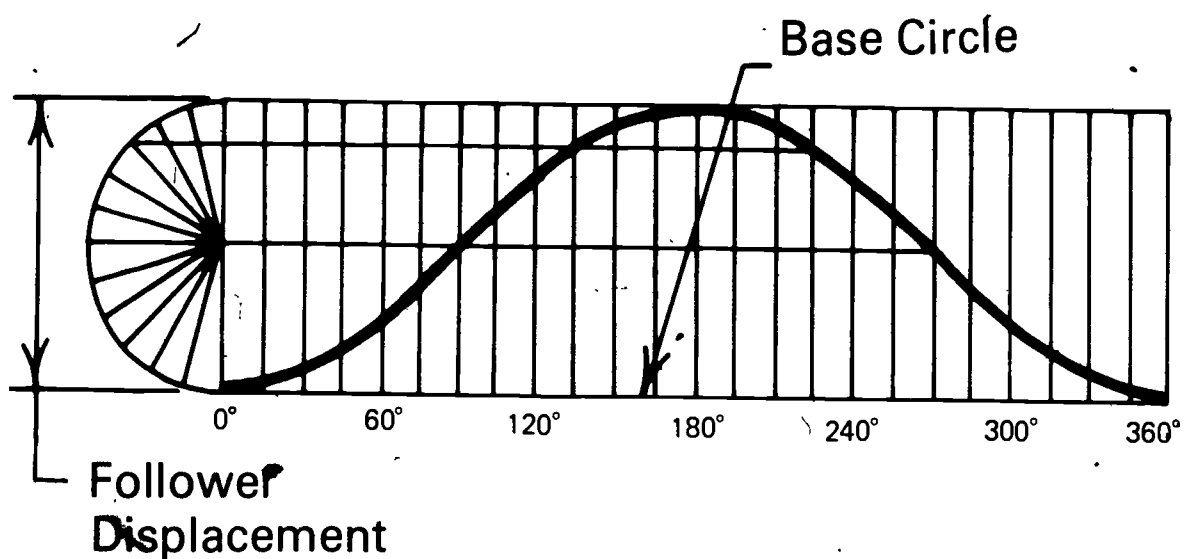
Harmonic Motion



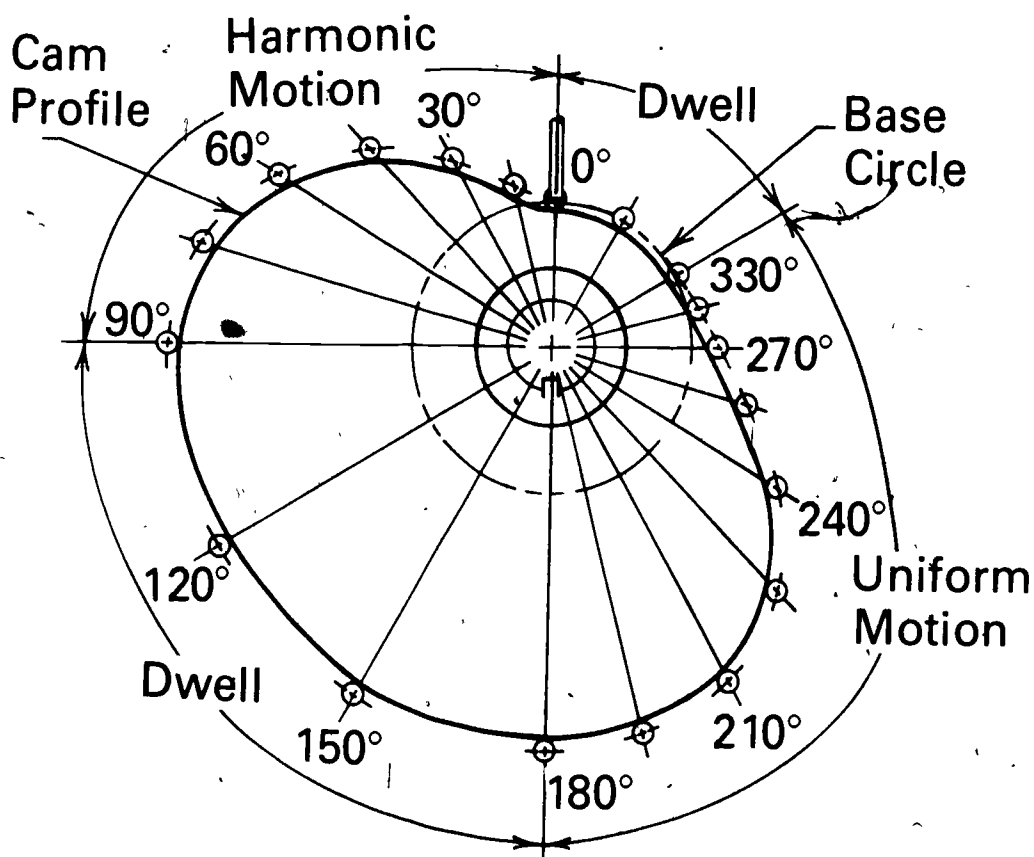
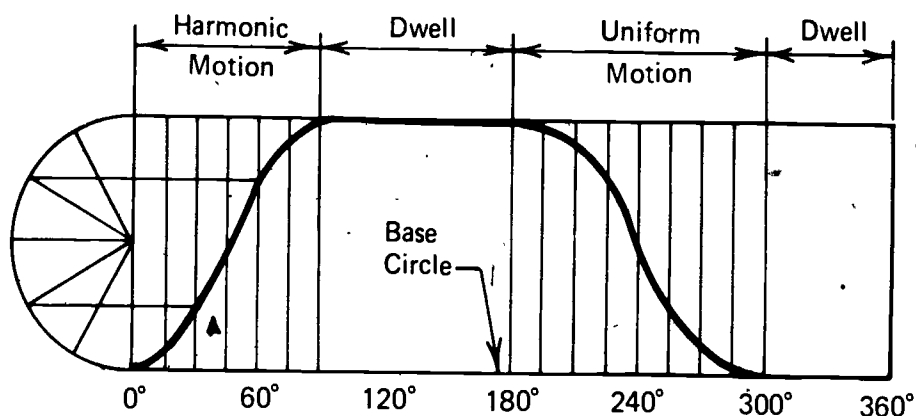
730

731

Harmonic Motion - Cam Profile



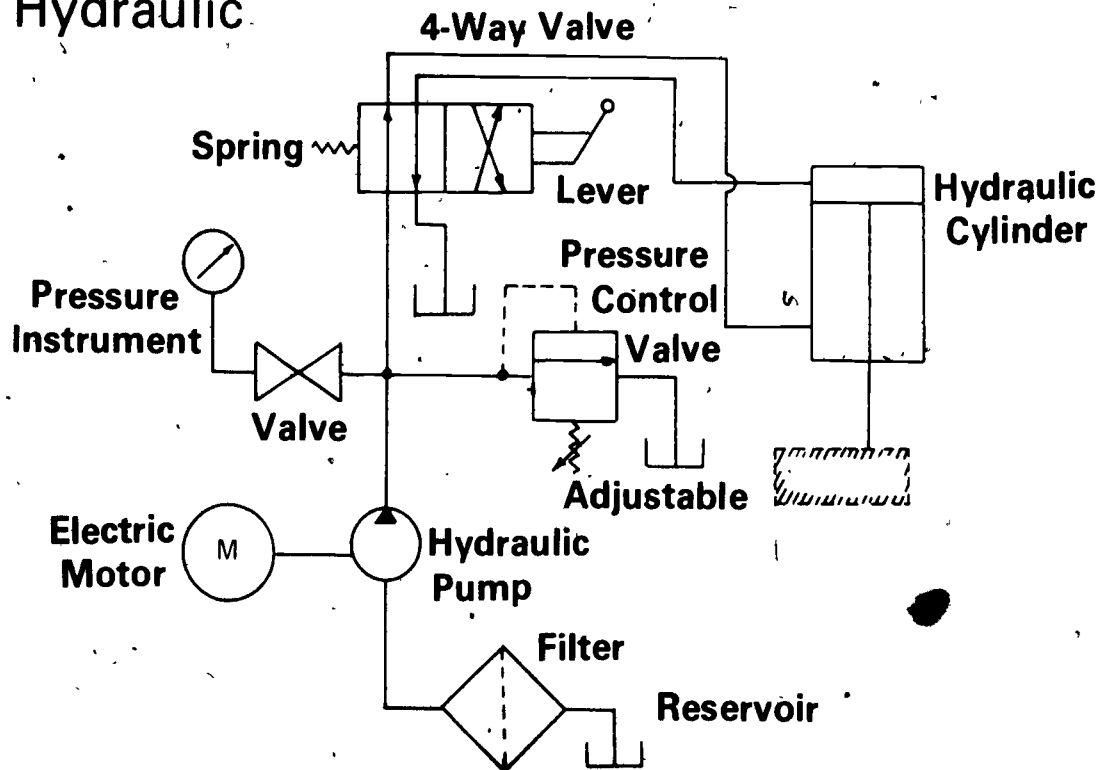
Combination of Motions



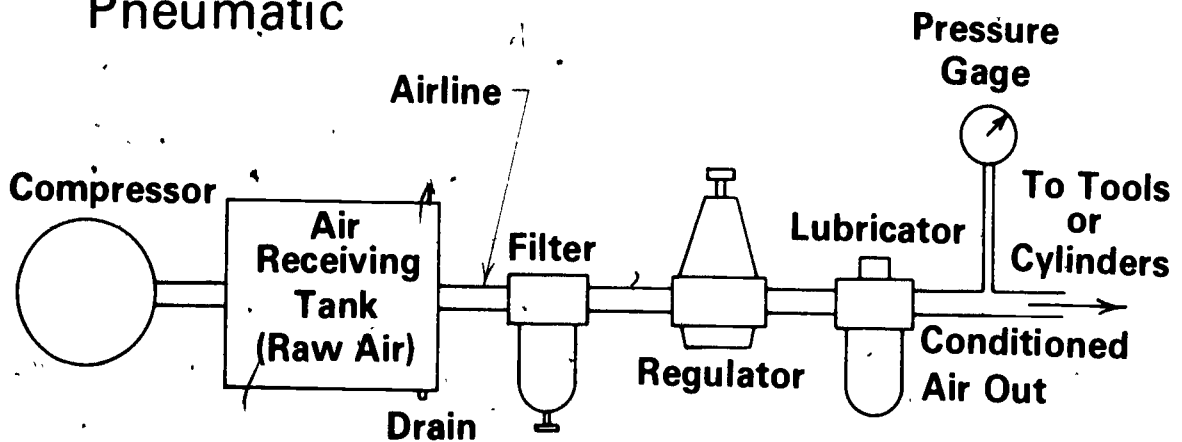
723

Basic Hydraulic and Pneumatic Components

Hydraulic



Pneumatic



POWER TRANSMISSION UNIT XI

ASSIGNMENT SHEET #1--CONSTRUCT A SPUR GEAR DRAWING

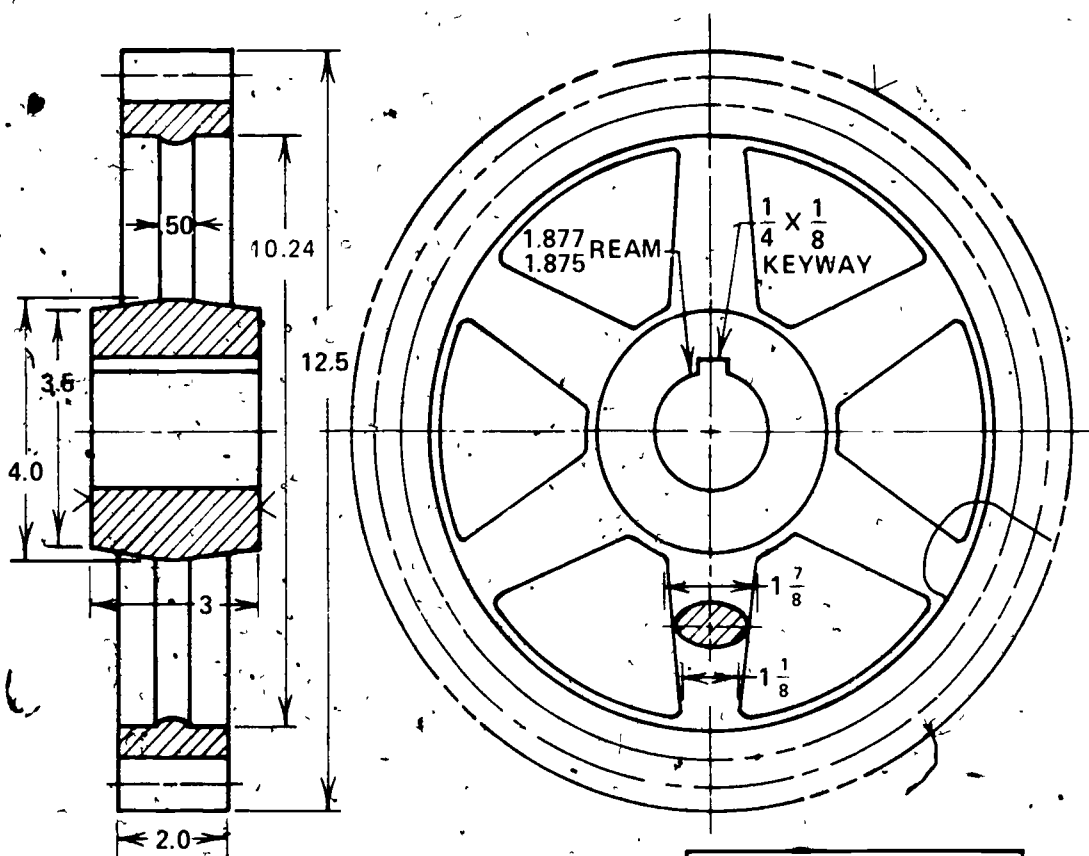
Directions: Select one of the following problems, and construct a spur gear drawing as shown in the example. Use "B" size vellum or other media assigned by instructor. Include cutting data table and dimensions. Use the following formulas to solve the incomplete cutting data in the problems:

1. No. of teeth = Pitch diameter x Diametral pitch
2. Pitch diameter = $\frac{\text{No. of teeth}}{\text{Diametral pitch}}$
3. Diametral pitch = $\frac{\text{No. of teeth}}{\text{Pitch diameter}}$
4. Whole depth = $\frac{2.157}{\text{Diametral pitch}}$
5. Chordal addendum = Addendum + $\frac{(1.57/\text{Diametral pitch})^2}{4 (\text{Pitch diameter})}$
6. Chordal thickness = Pitch diameter $\frac{(\sin 90^\circ)}{\text{No. of teeth}}$

(NOTE: Your instructor may wish for you to do both problems or assign another problem.)

ASSIGNMENT SHEET #1

Example:

ROUNDS AND FILETS $\frac{1}{8} R$

CUTTING DATA	
NO. OF TEETH	48
PITCH DIAMETER	12.00
DIA PITCH	4.00
PRESSURE ANGLE	$14\frac{1}{2}^\circ$
WHOLE DEPTH	.5395
CHORDAL ADD	.25
CHORDAL THICK	.3927
WORKING DEPTH	.5000
CIRCULAR THICK	.3927

ASSIGNMENT SHEET #1

Problems:

A. Spur gear

1. Hub thickness - 1.5"
2. Hub diameter - 2.19" at crown
3. Hub diameter - 2" at face
4. Web thickness - .31"
5. Web width at hub - .75"
6. Outside diameter - 6.4
7. Inside diameter - 5.0
8. Ream - 1.000/1.002 and keyway - $1/4 \times 1/8$
9. Cutting data
 - a. Number of teeth - 30
 - b. Pitch diameter - 6.000
 - c. Diametral pitch - 5.0
 - d. Pressure angle - $14 \frac{1}{2}^\circ$
 - e. Whole depth - .431
 - f. Chordal addendum _____

B. Spur gear

1. Hub thickness - 2.00
2. Hub diameter - 3.00 at crown
3. Hub diameter - 2.85 at face
4. Web thickness - .50
5. Web width at hub - 1.50
6. Web width at gears - .88
7. Outside diameter - 12.25
8. Inside diameter - 8.5

ASSIGNMENT SHEET #1

• 9. Cutting data

a. Number of teeth - 96

b. Pitch diameter _____

c. Diametral pitch - 8

d. Pressure angle - $14\frac{1}{2}^\circ$

e. Whole depth _____

f. Chordal addendum _____

733

POWER TRANSMISSION UNIT XI

ASSIGNMENT SHEET #2--CONSTRUCT A BEVEL GEAR

Directions. On "B" size vellum or other media assigned by instructor, construct a bevel gear drawing from the information in problem A. Include a cutting data table and dimensions as shown in the example. On a second sheet of vellum or other media, complete the information in problem B. Use the following formulas to complete the data in problem B.

1. Number of teeth in pinion-- n

2. Number of teeth in gear-- N

3. Diametral pitch-- P

4. Pressure angle and form--Basic is 20° = p

(NOTE: $14 \frac{1}{2}^\circ$ pressure angle can be used, but certain combinations of teeth must be used to avoid undercutting.)

5. Addendum for gear = $\frac{1 \text{ or select from table}}{\text{Diametral pitch}}$

(NOTE: Use *Machinery's Handbook* for table.)

6. Addendum for pinion = Working depth - Addendum for gear

7. Addendum-- $a = \frac{1}{\text{Diametral pitch}}$

8. Root angle-- $R = \text{Pitch angle} - \text{Dedendum angle}$

9. Face angle-- $F = \text{Pitch angle} - \text{Addendum angle}$

10. Whole depth-- $W = \text{Addendum} + \text{Dedendum}$

(NOTE: This is the same for pinion and gear.)

11. Chordal Addendum for Pinion-- $C_p = \text{Addendum for pinion} + \frac{\text{Circular thickness for pinion} \times \text{Cosine of pitch angle of pinion}}{4 \times \text{Pitch diameter of pinion}}$

12. Chordal Addendum for Gear-- $C_G = \text{Addendum for gear} + \frac{\text{Circular thickness for gear} \times \text{Cosine of pitch angle of pinion}}{4 \times \text{Pitch diameter of gear}}$

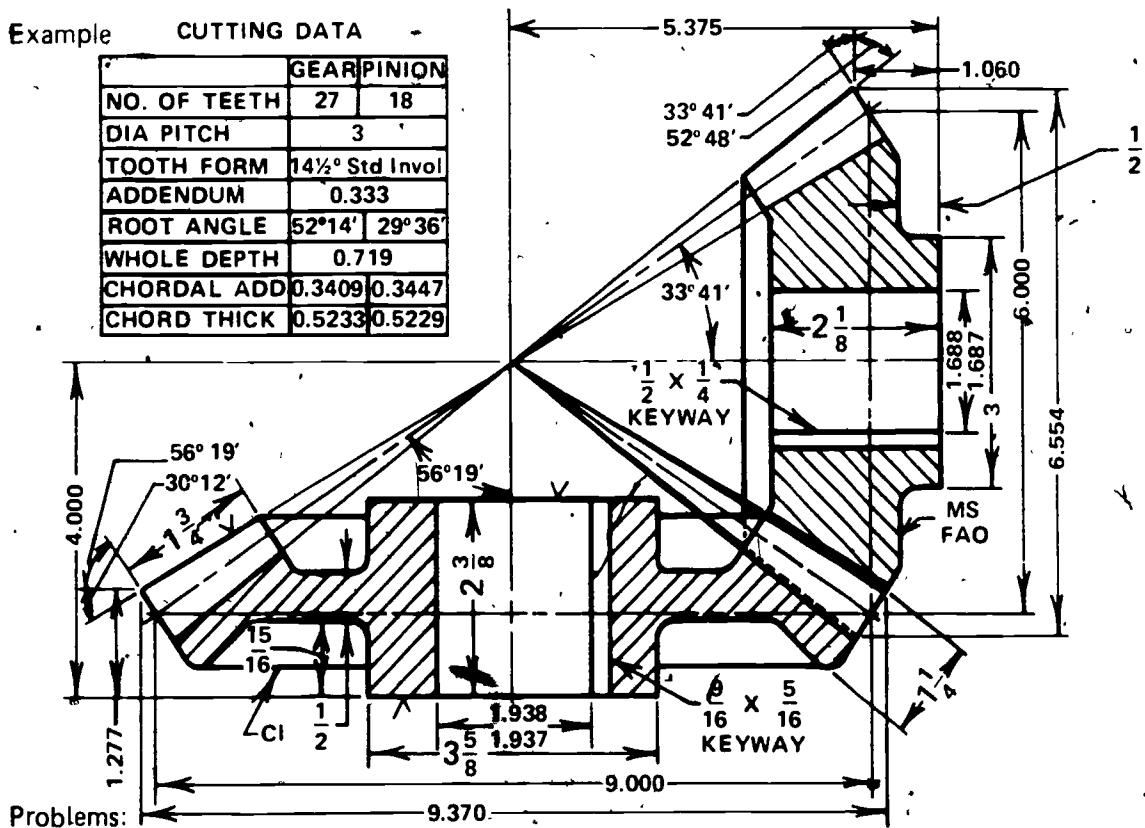
13. Chordal Thickness-- $C_T = \text{Circular thickness of pinion} -$

$\frac{(\text{Circular thickness of pinion})^3}{6(\text{Pitch diameter of pinion})^2} - \frac{\text{Select from Table}}{2}$

ASSIGNMENT SHEET #2

Example CUTTING DATA

	GEAR	PINION
NO. OF TEETH	27	18
DIA PITCH	3	
TOOTH FORM	14½° Std Invol	
ADDENDUM	0.333	
ROOT ANGLE	52°14'	29°36'
WHOLE DEPTH	0.719	
CHORDAL ADD	0.3409	0.3447
CHORD THICK	0.5233	0.5229



Problems:

(NOTE: Your instructor may wish to assign an alternate problem.)

A. Bevel gear--Draw gear only

- Number of teeth - 20
- Diametral pitch - 5
- Pressure angle - 14 1/2° INV
- Addendum - .20
- Root angle - 40° 25'
- Whole depth - .431
- Chordal addendum - .204
- Outside diameter - 4.282
- Pitch angle - 48°
- Pitch diameter - 4"
- Chordal thickness - .314
- Backing - .707
- Back angle - 42°
- Face - .9375
- Face angle - 53° 03'
- Keyway - 3/16 x 3/32
- Mounting distance - 2.563
- Hole size - .875 DIA
- Hub size - 1.5 DIA
- Web thickness - .5625
- Hub projection - .1875
- Material - Cast Iron

ASSIGNMENT SHEET #2

B. Complete the following cutting data table using the given information.

CUTTING DATA		
	Gear	Pinion
No. of Teeth	30	20
Diametral Pitch	5	
Pressure Angle	14 1/2°	
Whole depth		
Root angle		
Face angle		
Chordal Thickness		
Addendum		

711

POWER TRANSMISSION
UNIT XI

ASSIGNMENT SHEET #3--CONSTRUCT A WORM AND WORM GEAR

Directions On "B" size vellum or other media assigned by instructor, construct a worm gear. Include cutting data table and dimensions. On a second sheet of media, construct a worm. Use the following formulas to solve the incomplete cutting data in the problems.

A. Cutting data for worm

1. Number of threads--n

2. Pitch--P

3. Pitch diameter-- $D = (2.4 \times \text{Pitch}) + 1.1$

(NOTE. This is a recommended value.)

4. Lead and direction--Distance thread moves in one revolution; RH or LH

(NOTE: In a single thread, lead = pitch, in a double thread, lead = 2 pitch.)

5. Lead angle-- $\text{Tangent } \lambda = \frac{\text{Lead}}{\pi(\text{Pitch diameter})}$

6. Pressure angle-- 20° or $14 \frac{1}{2}^\circ$

7. Whole depth-- $W = .686 \times \text{Pitch}$

8. Outside diameter-- $OD = \text{Pitch diameter} + .636 \times \text{Pitch}$

9. Face length-- $F = \text{Pitch} (4.5 + \frac{\text{Number of teeth on gear}}{50})$

B. Cutting data for worm wheel (gear)

1. Number of teeth = n

2. Pitch--P

3. Pitch diameter-- $D = \text{Pitch} (\frac{\text{number of teeth}}{P})$

4. Addendum-- $a = 3.183 \times \text{Pitch}$

5. Whole depth-- $W = .686 \times \text{Pitch}$

6. Number of threads = t

7. Lead and direction--Distance thread moves in one turn; RH or LH

8. Lead angle-- $\text{tangent } \lambda = \frac{\text{Lead}}{\pi(\text{Pitch diameter})}$

ASSIGNMENT SHEET #3

9. Pressure angle-- 20° or $14\frac{1}{2}^\circ$
10. Throat diameter-- $TD = \text{Pitch diameter} + .636 \times \text{Pitch}$
11. Outside diameter-- $OD = \text{Throat diameter} + .4775 \times \text{Pitch}$
12. Face radius-- $R_F = 1/2 \text{ Pitch diameter of worm} - .318 \times \text{Pitch}$
13. Rim radius-- $R_r = 1/2 \text{ Pitch diameter of worm} + \text{Pitch}$
14. Face width-- $F = 2.38 \times \text{Pitch} + .25$
15. Center distance-- $C = 1/2(\text{Pitch diameter of wheel} + \text{Pitch diameter of worm})$

Problems:

(NOTE. Your instructor may wish to assign an alternate problem.)

A. Worm data--Complete data and draw

1. Number of threads per inch - 2
2. Pitch - .500
3. Pressure angle - $14\frac{1}{2}^\circ$
4. Lead angle - $7^\circ 53'$
5. Right hand lead - 1
6. Whole depth _____
7. Addendum - .159
8. OD - 2.618
9. Pitch diameter - 2.3
10. Face length _____

(NOTE: Gear has 36 teeth.)

B. Worm wheel data--Complete data and draw

1. Number of teeth - 36
2. Addendum - .159
3. Whole depth - .343
4. Number of threads - 2
5. Pitch - .500

ASSIGNMENT SHEET #3

6. Pressure angle - $14 \frac{1}{2}^{\circ}$
7. Lead angle - $7^{\circ} 53'$
8. Right hand lead - 1
9. OD - 6.287
10. Throat diameter _____
11. Pitch diameter _____
12. Face radius - .99 R
13. Rim radius _____
14. Hub width - 2"
15. Hub diameter - 2.125
16. Hole in hub - $\frac{1.004}{1.000}$
17. Keyway - $1 \frac{1}{4} \times \frac{1}{8}$
18. Web thickness - .5

POWER TRANSMISSION UNIT XI

ASSIGNMENT SHEET #4--CALCULATE GEAR RATIOS

Directions: Using the information sheet, calculate the gear ratio of the gears below and write the correct answers in blanks provided.

Problems:

A. Calculate gear ratio from information given

1. Driven gear has 9 teeth
Driving gear has 36 teeth

What is the gear ratio? _____

2. Driven gear has 36 teeth
Driving gear has 48 teeth

What is the gear ratio? _____

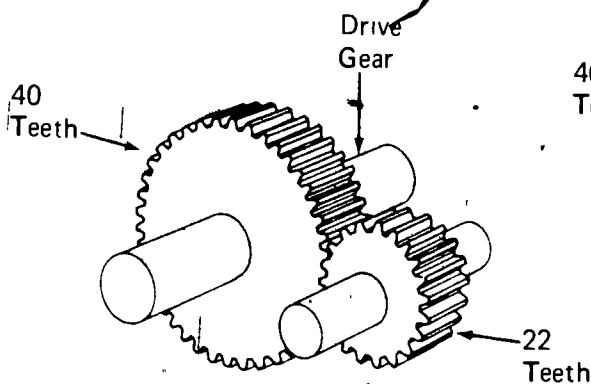
3. Driven gear has 36 teeth
Driving gear has 12 teeth

What is the gear ratio? _____

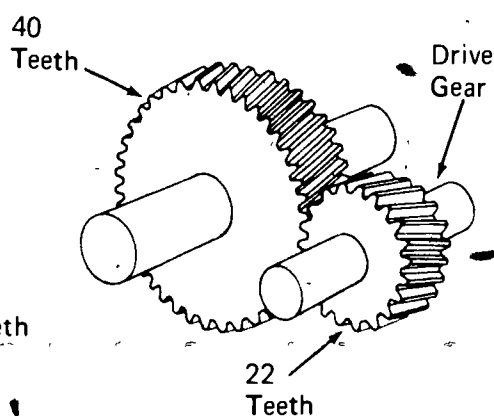
4. Driven gear has 50 teeth
Driving gear has 50 teeth

What is the gear ratio? _____

B. Calculate gear ratio from illustrations below



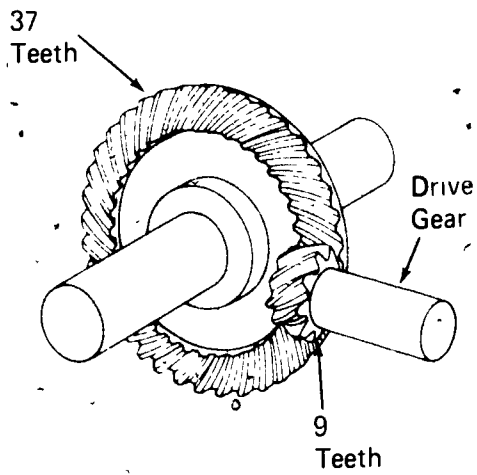
1. _____



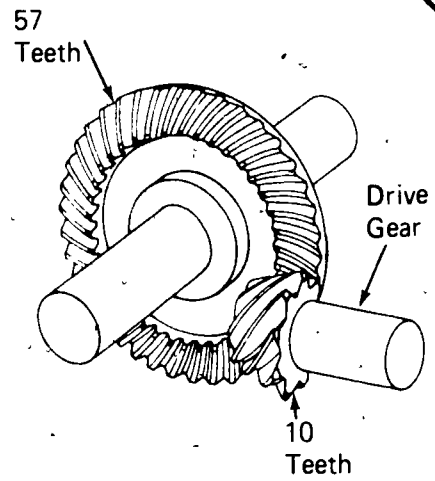
2. _____

715

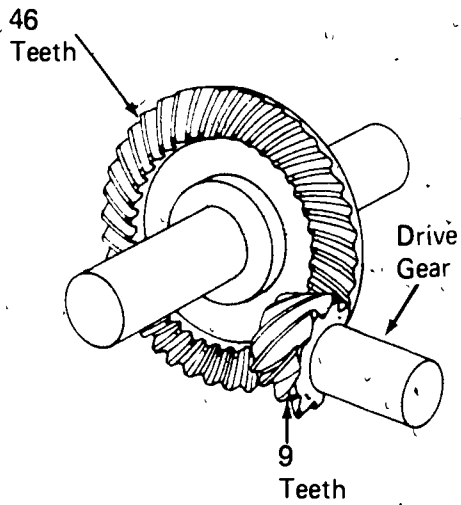
ASSIGNMENT SHEET #4



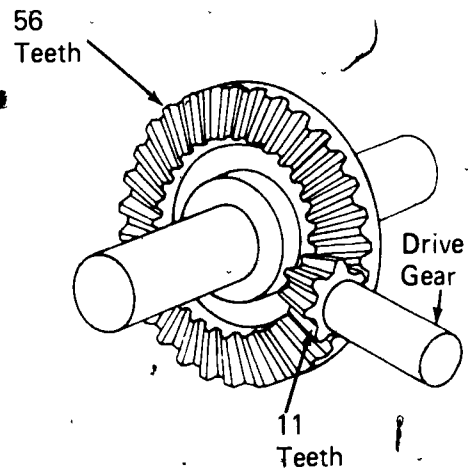
3. _____



4. _____



5. _____



6. _____

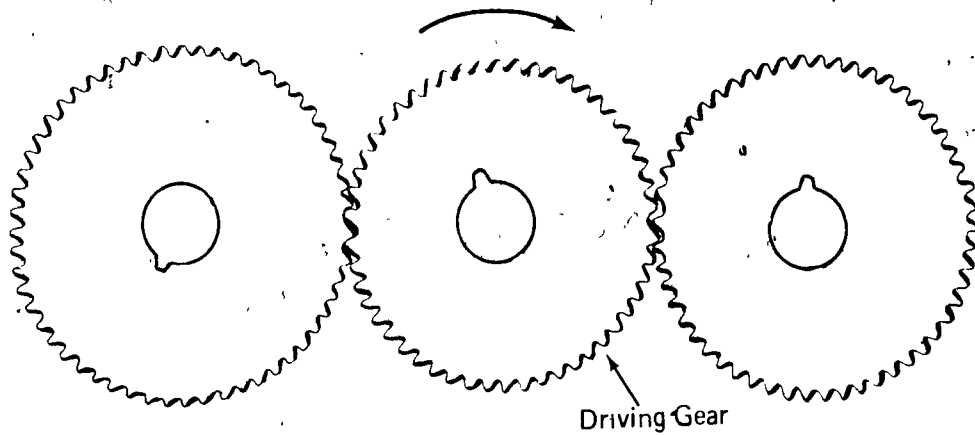
POWER TRANSMISSION
UNIT XI

ASSIGNMENT SHEET #5-DETERMINE GEAR ROTATION

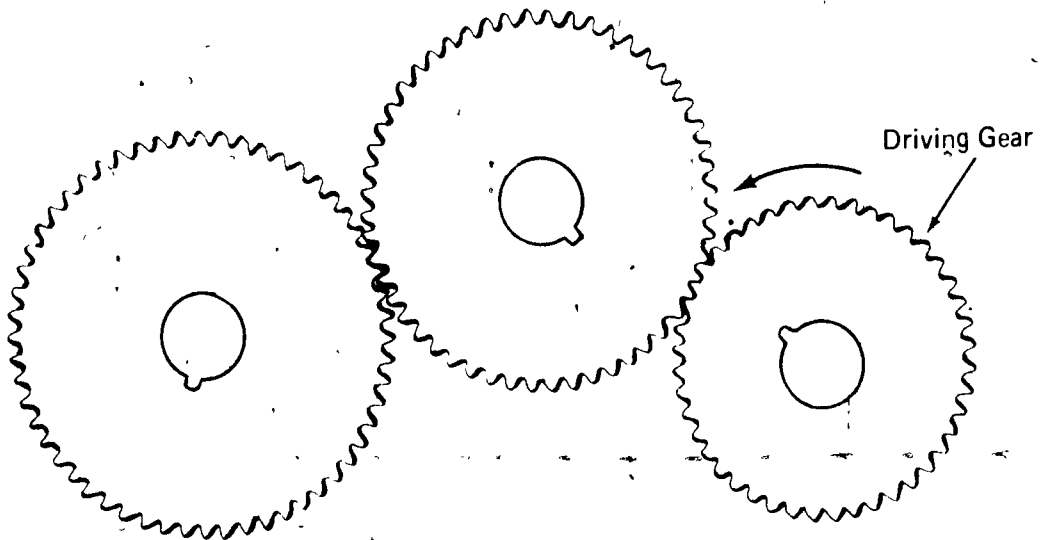
Directions: Calculate gear rotation by indicating with an arrow the direction in which the driven gears are turning.

Problems:

A.

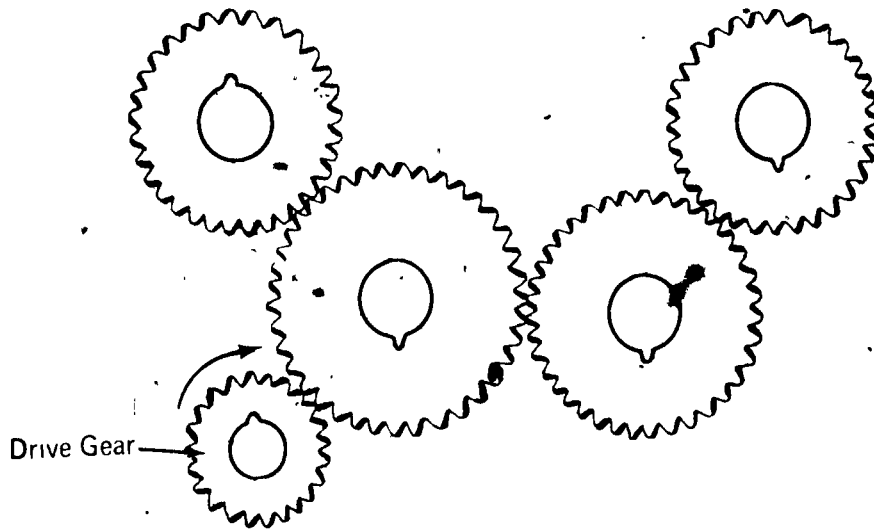


B.



ASSIGNMENT SHEET #5

C.



713

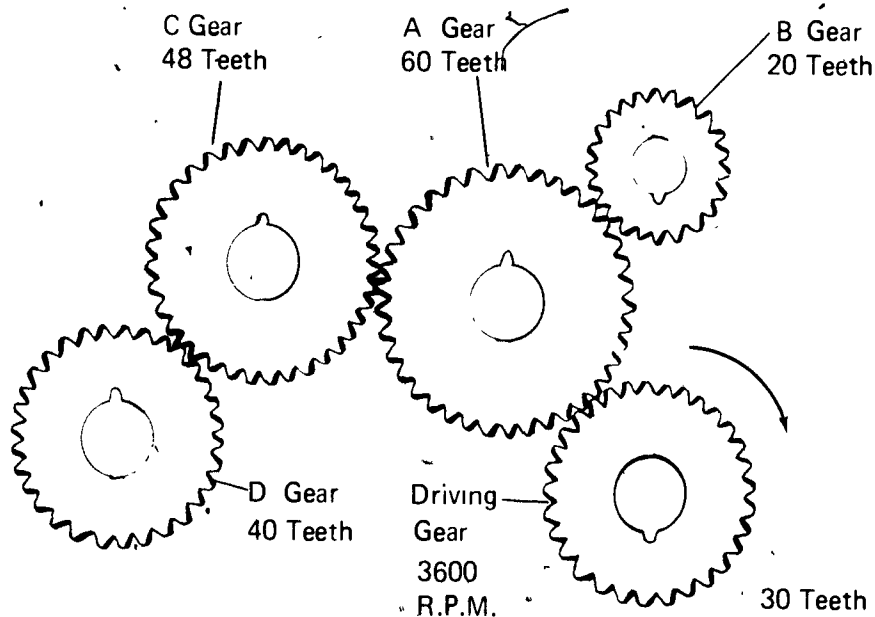
POWER TRANSMISSION UNIT XI

ASSIGNMENT SHEET #6--CALCULATE GEAR SPEEDS

Directions: Calculate the direction of rotation, the gear ratio, and the RPM of each driven gear. Write answers in the blanks provided. For rotation, use C for clockwise and CC for counterclockwise.

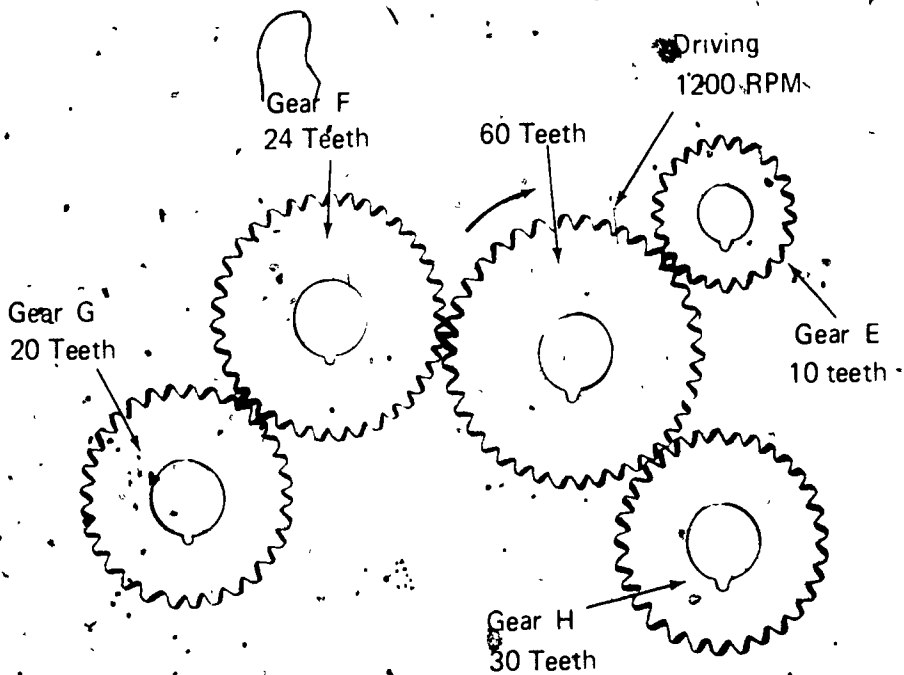
Problems:

	Rotation	Ratio	R.P.M.
A. Gear A	_____	_____	_____
B. Gear B	_____	_____	_____
C. Gear C	_____	_____	_____
D. Gear D	_____	_____	_____



ASSIGNMENT SHEET #6

	Rotation	Ratio	R.P.M.
E. Gear E	_____	_____	_____
F. Gear F	_____	_____	_____
G. Gear G	_____	_____	_____
H. Gear H	_____	_____	_____



750

POWER TRANSMISSION
UNIT XI

ASSIGNMENT SHEET #7--CONSTRUCT A CAM DRAWING

Directions: On "B" size vellum or other media assigned by instructor, construct a cam drawing profile and displacement diagram for one of the following problems.

Problems:

(NOTE: Your instructor may wish to assign a different problem.)

A Cam

1. Harmonic rise 0° through 90° to .75"
2. Dwell 90° through 180° through 360°
3. Harmonic drop 180° through 360°
4. Follower displacement 1.5"
5. Roller follower diameter .5"
6. Ream .875" - 3/16 x 3/32 keyway
7. Thickness .50"

B. Cam

1. Parabolic rise 0° through 60° to 1.25"
2. Dwell 60° through 90°
3. Parabolic rise 90° through 150° to 2.00"
4. Harmonic drop 150° through 260° to 1.00"
5. Modified uniform motion 260° to 360°
6. Direction of rotation--Clockwise
7. Ream .625" - 1/2 x 1/4 keyway
8. Thickness .50"

POWER TRANSMISSION
UNIT XI

ASSIGNMENT SHEET #8--SELECT A CHAIN DRIVE

Directions: In order to select a chain drive, you will need the charts which are included at the end of this assignment sheet. Use the following example as a guideline for solving the problems.

Example problem: Select a roller chain drive to transmit 5 HP from a countershaft to the main shaft of a barking drum of a paper mill. The input is on electric motor operating to countershaft at 1200 RPM. Both shafts are 1.5" in-diameter to be located approximately 22 1/2" from center to center. The barking drum puts uneven demands on the output shaft. A design of 378 to 382 RPM on the output is needed.

Example solution:

1. Determine load classification

- a. Go to load classification chart (Table 1)
 - b. Locate paper mills
 - c. Under paper mills, locate barking drum
 - d. Read to the right under the load classification column to find "heavy shock"
- (NOTE: Uneven demands on the output shaft help to classify it as heavy shock.)

2. Determine service factor

- a. Go to service factor chart (Table 2)
- b. Under load classification, find heavy shock
- c. Read to the left under electric motor for the service factor of 1.5

3. Determine design HP

- a. Multiply the application of horsepower by the service factor to obtain equivalent design HP
- b. $5 \times 1.5 = 7.5 \text{ HP}$

(NOTE: For stainless steel chains, multiply the design HP by a factor from the application condition table Table 3.)

4. Determine chain size

- a. Go to chain selection table (Table 4)

ASSIGNMENT SHEET #8

- b. Find the intersection of the columns of design horsepower at 7 1/2 and RPM of smaller sprocket at 1200

(NOTE: 1200 RPM falls into the category of 1150-1399 RPM.)

- c. Chain size is #40

5. Determine minimum size sprocket

- a. Go to HP ratings for ANSI roller chains table (Table 5)
 b. Using chart for No. 40 and 1/2" pitch, read down 1200 RPM column to 7.27
 (NOTE: This is as close to your design HP of 7.5 as there is.)
 c. Read left on 7.27 column to 19 teeth

(NOTE: Check the maximum bore to accommodate the 1 1/2" shafts.)

6. Calculate speed ratio

- a.
$$\frac{\text{Maximum input RPM}}{\text{Maximum output RPM}} = \frac{1200 \text{ RPM}}{382 \text{ RPM}}$$

 b. Speed ratio is 3.12 RPM minimum

7. Find center distance and length

- a. Using Speed ratio chart (Table 6), read down teeth on driver sprocket column to 19
 b. Read across ratio on 19 to a number close to your ratio of 3.12; this is 3.16 on the chart
 c. Read up from 3.12 to see that there are 60 teeth on the driven sprocket
 d. Center distance (CD) in same box with 3.12 is 23.332
 e. Length in same box with 3.12 is 88

(NOTE: Center distance and length are expressed in pitches in this chart. You will need to convert these to feet or inches.)

8. Convert pitches to inches

- a. Length x pitch = $88 \times 1/2$
 b. Chain length in inches = 44"
 c. Center distance x pitch = $23.332 \times 1/2$
 d. Center distance in inches = 11.67"

(NOTE: Stop here if center to center distance is not important.)

ASSIGNMENT SHEET #8

9. Calculate chain length for center to center distance

- a. Since a set center distance has been established of 22 1/2" in this problem, the following calculations must be made to determine the chain length

b. Chain length in pitches = $\frac{2 (\text{set center distance})}{\text{Pitch}} +$

$$\frac{\text{Total number teeth on both sprockets} + \text{constant}^*}{2}$$

*Constant

If ratio is up to 4:1, use 2

4 to 6:1, use 4

6 to 8:1, use 6

(NOTE: Ratio in this example is 3.12 which is up to 4:1, so use 2.)

c. Chain length in pitches = $\frac{2 (22.5)}{.5} + \frac{19 + 60}{2} + 2^*$

$$= \frac{45.0}{.5} + \frac{79}{2} + 2$$

$$= 90 + 39.5 + 2 = 131.5$$

(NOTE: Round to 132 pitches since 22 1/2 center distance is not absolutely critical.)

d. Chain length in inches = Chain length in pitches x pitch

$$= 132 (.5)$$

$$= 66" \text{ chain length at } 22.5" \text{ approximate center distance}$$

(NOTE: It must be remembered that more than one combination of sockets and chain will give acceptable results.)

Problems:

- A. A conveyor belt, uniformly loaded is to be driven at approximately 40 RPM by a speed reducer powered by a 5 HP electric motor. The output shaft is 1 5/8" diameter reduced to 100 RPM by a speed reducer. The shaft diameter of the conveyor belt is 1 7/8". Select a center distance of not greater than 27". Select a chain length and center distance.
- B. A rotary gear type of lubrication pump in a hydraulic press is driven from a 1 3/8" diameter shaft at 750 RPM. The driver rated at 3 HP has a shaft diameter of 1 1/4" operating at 1200 RPM. Center distance must not be less than 12". Select a center distance and belt length.

ASSIGNMENT SHEET #8

Table 1
Load Classification Chart

Type of Machine to be driven	Table #1 Load Classification	Table #2 Class of Service Number	
	For Helical Base Mounted Reducers Worm Gear Reducers & Ratiomotors and Roller Chain Drives	For Helical Shaft Mounted Reducers & Ratiomotors and Base Mounted Ratiomotors	
		3 to 10 hours/day service	Over 10 - hours/day service
Agitators			
Pure Liquids	Uniform	I	II
Liquids and Solids	Moderate Shock	II	III
Liquids - Variable Density	Moderate Shock	II	III
Blowers			
Centrifugal	Uniform	I	II
Tube	Moderate Shock	II	III
Vane	Uniform	I	II
Brewing and Distilling			
Bottling Machinery	Uniform	I	II
Brew Kettles - Continuous Duty	Uniform	I	II
Cookery - Continuous Duty	Uniform	I	II
Wash Tubs - Continuous Duty	Uniform	I	II
Sink Hopper - Frequent Starts	Moderate Shock	II	III
Car Filling Machines	Uniform	I	II
Car Knives	Moderate Shock	II	III
Car Dumpers	Heavy Shock	III	IV
Car Pullers	Moderate Shock	II	III
Classifiers	Uniform	I	II
Classifiers	Moderate Shock	II	III
Clay Working Machinery			
Brick Press	Heavy Shock	III	IV
Brigade Machine	Heavy Shock	III	IV
Clay Working Machinery	Moderate Shock	II	III
Plac Mill	Moderate Shock	II	III
Compressors			
Centrifugal	Uniform	I	II
Diaphragm	Moderate Shock	II	III
Reciprocating Multi cylinder	Moderate Shock	II	III
Reciprocating Single cylinder	Heavy Shock	III	IV
Conveyors - Uniformly Loaded or Fed	Uniform	I	II
Apron or Assembly	Uniform	I	II
Belt Bucket or Chain	Uniform	I	II
Flight	Uniform	I	II
Gravel or Snow	Uniform	I	II
Conveyors - Heavy Duty not Uniformly Fed			
Apron	Moderate Shock	II	III
Assembly	Moderate Shock	II	III
Belt Bucket or Chain	Moderate Shock	II	III
Flight or Over	Moderate Shock	II	III
Reciprocating or Shovel	Heavy Shock	III	IV
Screw	Moderate Shock	II	III
Crusher			
Roller	Heavy Shock	III	IV
Screw	Heavy Shock	III	IV
Elevators			
Bucket - Uniform Feed	Uniform	I	II
Bucket - Heavy Feed	Moderate Shock	II	III
Bucket - Continuous Duty	Uniform	I	II
Centrifugal Discharge	Uniform	I	II
Flight	Moderate Shock	II	III
Gravity Discharge	Uniform	I	II
Feeders			
Apron or Belt	Moderate Shock	II	III

Courtesy of Boston Gear/Incom International Inc.

ASSIGNMENT SHEET #8

Table 1 (Continued)
Load Classification Chart

Type of Machine to Be Driven	Table #1 Load Classification	Table #2 Class of Service Number	
	For Helical Base-Mounted Reducers, Worm Gear Reducers & Ratmotors and Roller, Chain-Drives	For Helical Shaft- Mounted Reducers & Ratmotors and Base-Mounted Ratmotors	
		3 to 10 hours day service	Over 10 hours day service
Disc	Uniform	I	II
Reciprocating	Heavy Shock	III	III
Screw	Moderate Shock	II	II
Food Industry			
Best Sheet	Moderate Shock	II	II
Cereal Cooker	Uniform	I	II
Dough Mixer or Meat Grinder	Moderate Shock	II	II
Generators (not welding)	Uniform	I	II
Hammer Mills	Heavy Shock	III	III
Hoists			
Heavy Duty	Heavy Shock	III	III
Medium Duty or Skip Type	Moderate Shock	II	II
Laundry Tumblers	Moderate Shock	II	III
Lane Shafts			
Heavy Shock Load	Heavy Shock	III	III
Moderate Shock Load	Moderate Shock	II	II
Uniform Load	Uniform	I	I
Machine Tools			
Bending Roll	Moderate Shock	II	II
Pinch Press - Gear Driven	Heavy Shock	III	III
Plate Planers	Heavy Shock	III	III
Tapping Machine	Heavy Shock	III	III
Other Machine Tools			
Main Drives	Moderate Shock	II	II
Auxiliary Drives	Uniform	I	II
Metal Mills			
Draw Bench Cnriage and Main Drive	Heavy Shock	III	III
Slitters	Moderate Shock	II	II
TBble Conveyors			
Non Reversing	Moderate Shock	II	III
Reversing	Moderate Shock		III
Wire Drawing and Flat tening Machine	Moderate Shock	II	III
Wire Winding Machine	Moderate Shock	II	II
Milk, Rotary Type			
Bill	Heavy Shock	III	III
Drivers and Ciders	Moderate Shock	II	II
Kilns	Moderate Shock	II	II
Pebble	Heavy Shock	III	III
Roll - Plam and Wedge Bar	Heavy Shock	III	III
Mixers			
Concrete Mixers			
Continuous Duty	Moderate Shock	II	II
Intermittent Duty	Moderate Shock	I	
Constant Deposits	Uniform	I	II
Variable Deposits	Moderate Shock	II	II
Paper Mills			
Agitators (Mixers)	Moderate Shock	II	II
Barker - Auxiliaries			
Hydraulic	Moderate Shock		III
Barker - Mechanical	Moderate Shock		III
Barking Drum	Heavy Shock		III
Beater and Pulper	Moderate Shock		II
Bleacher	Uniform		II
Calendars	Moderate Shock		II
Calendars - Super	Moderate Shock		II
Converting Machine			II
Except Cutters - Platers	Moderate Shock		II
Conveyors	Uniform		II
Couch	Moderate Shock		II

Courtesy of Boston Gear/Incom International Inc.

ASSIGNMENT SHEET #8

Table 1 (Continued)
Load Classification Chart

Type of Machine to Be Driven	Table #1 Load Classification	Table #2 Class of Service Number	
	For Helical Base-Mounted Reducers, Worm Gear Reducers & Ratmotors and Roller Chain-Drives	For Helical Shaft- Mounted Reducers & Ratmotors and Base-Mounted Ratmotors	
		3 to 10 hours/day service	Over 10 hours/day service
Cutters - Planters	Heavy Shock		III
Cylinders w/ Drivers	Moderate Shock		II
Felt Snatcher	Moderate Shock		II
Felt Whipper	Heavy Shock		III
Jordans	Uniform		II
Log Haul	Heavy Shock		III
Presses	Uniform		II
Pulp Machine Roll	Moderate Shock		II
Stock Chests	Moderate Shock		II
Suction Roll	Uniform		II
Washers and Thickeners	Moderate Shock		II
Winders	Uniform		II
Printing Presses	Uniform		II
Pullers			
Barge Haul	Heavy Shock	III	III
Pumps			
Centrifugal	Uniform	I	II
Proportioning	Moderate Shock	II	II
Reciprocating			
Single Acting 3 or more			
Cylinders	Moderate Shock	II	II
Double Acting 2 or more			
Cylinders	Moderate Shock	II	II
Rotary - Gear Type or			
Vane Type	Uniform	I	II
Rubber and Plastics Industries			
Mixing Mills	Heavy Shock	III	III
Rubber Calendars or			
Sheeters	Moderate Shock	II	II
Sewage Disposal Equipment			
Bar Screens	Uniform	I	II
Chemical Feeders	Uniform	I	II
Collectors	Uniform	I	II
Dewatering Screens	Moderate Shock	II	II
Scum Breakers	Moderate Shock	II	II
Slow or Rapid Mixers	Moderate Shock	II	II
Thickeners	Moderate Shock	II	II
Vacuum Filters	Moderate Shock	II	II
Screens			
Air Washing	Uniform	I	II
Rotary - Stone or Gravel	Moderate Shock	II	II
Traveling Water Intake	Uniform	I	II
Slab Pushers	Moderate Shock	II	II
Stokers	Uniform	I	II
Textile Industries			
Batchers or Calendars	Moderate Shock	II	II
Cards	Moderate Shock	II	II
Dyeing Machinery or			
Drives	Moderate Shock	II	II
Looms - Mangle, Nappers			
or Pads	Moderate Shock	II	II
Washers or Squepers	Moderate Shock	II	II
Winders	Moderate Shock	II	II
Tenters Frames	Moderate Shock	II	II
Washers or Winders	Moderate Shock	II	II
Tumbling Barrels	Heavy Shock	III	III
Windlass	Moderate Shock	II	II

Table 2
Service Factor Table

Load Classification	TYPE OF INPUT POWER		
	Internal Combustion Engine With Hydraulic Drive	Electric Motor With Mechanical Drive	Internal Combustion Engine With Mechanical Drive
Uniform	1.0	1.0	1.2
Moderate Shock	1.2	1.3	1.4
Heavy Shock	1.4	1.5	1.7

Courtesy of Boston Gear/Incom International Inc.

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Table 3
Application Conditions Table for Stainless Steel Chains

Application Conditions	Factor
Wet	2.0
Dry	5.0

Table 4
Selection Chart

BOSTON ROLLER CHAIN SELECTION TABLE

RPM of Smaller Sprocket	DESIGN HORSEPOWER												
	1 1/2	1	1 1/2	2	3	4	5	7 1/2	10	15	20	25	30
	CHAIN NUMBER												
1700 2000	41	4	35	35	35	35	35	40	40	40	40	40	40
1400 1699	41	4	41	35	35	35	40	40	40	50	50	50	50
1150 1399	41	4	41	41	35	35	40	40	50	50	60	60	80
950 1149	41	41	41	41	45	40	40	50	50	60	60	80	80
800 949	41	41	41	41	40	40	40	50	50	60	60	80	80
650 799	41	41	41	41	40	40	40	50	50	60	60	80	80
525 649	41	41	41	40	40	40	50	50	60	60	80	80	80
425 524	41	41	40	40	40	50	50	60	60	80	80	80	80
325 424	41	41	40	40	40	50	50	60	60	80	80	100	100
275 324	41	41	40	40	50	50	60	60	80	80	80	100	100
225 274	41	40	40	40	50	60	60	80	80	80	100	100	100
185 224	41	40	40	40	50	60	60	80	80	100	100	120	120
160 184	41	40	50	50	60	60	80	80	100	100	120	120	120
140 159	41	40	50	50	60	60	80	80	100	100	120	120	120
120 139	40	40	50	50	60	80	80	80	100	100	120	120	140
90 119	40	50	50	60	80	80	80	100	100	120	120	140	140
75 89	40	50	60	60	80	80	80	100	100	120	120	140	140
65 74	40	50	60	60	80	80	80	100	100	120	140	140	160
55 64	40	50	60	80	80	80	100	100	120	140	140	160	160
45 54	50	60	60	80	80	100	100	120	120	140	160	160	
35 44	50	60	80	80	100	100	100	120	140	160	160		
31 34	50	60	80	80	100	100	120	120	140	160	160		
26 30	50	80	80	80	100	100	120	140	160	160			
21 25	60	80	80	100	100	120	120	140	160	160			
16 20	60	80	100	100	120	120	140	160	160				
11 15	80	80	100	120	140	140	140	160					
5 10	80	100	120	140	160	160							

Courtesy of Boston Gear/Incom International Inc.

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Table 5
HP Ratings for ANSI Roller Chains Table

Small Sprocket		HP RATINGS – STANDARD SINGLE * STRAND ROLLERLESS CHAIN – NO 25 – 1/4" PITCH																			
RPM →		10	20	30	50	75	100	125	150	200	250	300	400	600	900	1200	1800	2500	3000	3500	4000
Teeth	P.D																				
12	9.00	007	014	020	032	046	059	072	085	11	14	16	21	29	043	055	080	107	126	145	162
15	1.20	009	018	025	040	058	075	092	108	14	17	20	26	38	054	070	101	136	161	185	208
17	1.36	011	020	029	046	066	086	105	124	16	20	23	30	43	062	081	116	156	184	211	238
19	1.52	012	023	033	052	075	097	119	140	18	22	26	34	49	070	091	131	176	207	238	269
20	1.60	013	024	035	055	079	103	125	148	19	23	28	36	52	074	096	138	186	219	252	284
Lubrication #		Type I										Type II									

Small Sprocket		HP RATINGS – STANDARD SINGLE * STRAND ROLLERLESS CHAIN – NO 35 – 3/8" PITCH																			
RPM →		10	20	30	50	75	100	125	150	200	250	300	400	600	900	1200	1500	1800	2500	3000	
Teeth	P.D																				
11	1.33	023	043	062	098	14	18	22	26	34	42	49	63	91	132	172	208	247	332	2.93	
13	1.57	027	051	074	117	17	22	27	31	41	50	59	76	109	159	205	249	296	398	3.76	
15	1.80	032	060	086	136	20	26	31	37	47	58	68	89	128	185	240	291	345	464	4.66	
17	2.04	037	068	099	156	22	29	36	42	54	66	78	102	146	212	275	333	395	531	5.63	
19	2.28	042	077	111	176	25	33	40	47	61	75	88	115	165	239	310	376	446	599	6.65	
21	2.52	046	086	124	196	28	37	45	53	68	83	98	127	184	266	345	419	497	668	7.73	
23	2.75	051	095	137	217	31	41	49	58	75	92	109	141	203	294	381	462	548	737	8.68	
25	2.99	055	104	150	237	34	44	54	64	82	101	119	154	222	321	416	506	600	806	9.50	
Lubrication #		Type I									Type II						Type III				

Small Sprocket		HP RATINGS - STANDARD SINGLE STRAND ROLLER CHAIN - NO 41 - 1/2" PITCH																		
RPM →		10	20	30	50	75	100	125	150	200	250	300	400	600	900	1200	1800	2400	3000	
Teeth	P.D.																			
11	1.33	030	056	080	13	18	24	29	34	44	54	64	82	119	171	221	271	0.60	0.43	
13	1.57	036	067	096	15	22	28	35	41	53	65	76	99	142	205	260	320	0.78	0.56	
15	1.80	042	078	112	18	26	33	40	48	62	75	89	115	166	239	293	349	0.96	0.69	
17	2.04	048	089	128	20	29	38	46	55	71	86	102	132	190	254	329	399	1.16	0.83	
19	2.28	054	100	145	23	33	43	52	62	80	97	115	149	214	289	369	446	1.38	0.98	
21	2.52	060	112	161	26	37	48	58	69	89	109	129	166	239	324	406	486	1.60	1.14	
23	2.75	066	124	178	28	41	53	64	76	98	120	141	183	264	359	442	528	1.83	1.31	
25	2.99	072	135	195	31	44	58	70	82	107	131	155	200	288	385	475	568	2.08	1.49	
Lubrication #		Type I									Type II						Type III			Type IV

Small Sprocket		HP RATINGS - STANDARD SINGLE STRAND ROLLER CHAIN - NO 43 - 1/2" PITCH																	
RPM →		10	20	30	40	50	75	100	125	150	175	200	250	300	350	400	500	600	900
Teeth	P.D.																		
11	1.33	030	056	080	11	13	18	24	29	34	39	44	54	64	73	82	101	119	140
13	1.57	036	067	096	13	15	22	28	35	41	47	53	65	76	87	99	121	142	170
15	1.80	042	078	112	15	18	26	33	40	48	55	62	75	89	102	115	141	166	200
16	2.56	045	084	120	16	19	28	36	43	52	59	67	81	96	110	123	151	178	228
18	2.88	051	095	137	18	22	31	41	49	59	67	76	92	109	125	141	172	202	280
20	3.20	057	106	153	20	25	35	46	55	66	75	85	103	122	140	158	193	227	325
22	3.51	063	118	170	23	27	39	51	61	73	83	94	115	135	155	175	214	252	362
24	3.83	069	130	187	25	30	43	56	67	80	91	103	126	148	170	192	235	276	397
Lubrication #		Type I										Type II						Type III	

RATINGS FOR INTERMEDIATE NUMBERS OF TEETH OR RPM MAY BE OBTAINED BY INTERPOLATION

Courtesy of Boston Gear/Incom International Inc.

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Table 5 (continued)

Small Sprocket		HP RATINGS STANDARD SINGLE STRAND ROLLER CHAIN NO 40 - 1/2 PITCH																			
RPM	Teeth	10	20	30	50	75	100	125	150	200	250	300	400	500	600	900	1200	1500	1800	2400	3000
11	3.5													8.4	6.3	4.0	4.0	4.0	4.0	3.0	2.1
15	4.5													7.0	5.3	3.3	3.3	3.3	3.3	2.5	1.7
20	5.5													6.0	4.5	2.8	2.8	2.8	2.8	2.1	1.4
25	6.5													5.3	4.0	2.5	2.5	2.5	2.5	1.9	1.3
30	7.5													4.8	3.6	2.2	2.2	2.2	2.2	1.7	1.1
40	9.0													4.0	3.0	1.8	1.8	1.8	1.8	1.4	0.9
50	10.5													3.6	2.7	1.6	1.6	1.6	1.6	1.2	0.8
60	12.0													3.2	2.4	1.4	1.4	1.4	1.4	1.1	0.7
75	14.0													2.8	2.1	1.2	1.2	1.2	1.2	0.9	0.6
100	16.0													2.4	1.8	1.0	1.0	1.0	1.0	0.8	0.5
125	18.0													2.1	1.6	0.9	0.9	0.9	0.9	0.7	0.4
150	20.0													1.8	1.4	0.8	0.8	0.8	0.8	0.6	0.4
200	24.0													1.4	1.1	0.6	0.6	0.6	0.6	0.5	0.3
250	28.0													1.1	0.9	0.5	0.5	0.5	0.5	0.4	0.2
300	32.0													0.9	0.7	0.4	0.4	0.4	0.4	0.3	0.2
400	40.0													0.7	0.5	0.3	0.3	0.3	0.3	0.2	0.1
500	48.0													0.6	0.4	0.2	0.2	0.2	0.2	0.1	0.1
600	56.0													0.5	0.3	0.2	0.2	0.2	0.2	0.1	0.1
900	68.0													0.4	0.2	0.1	0.1	0.1	0.1	0.1	0.0
1200	80.0													0.3	0.2	0.1	0.1	0.1	0.1	0.1	0.0
1500	92.0													0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.0
1800	104.0													0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.0
2400	128.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0
3000	160.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0
Lubrication		Type I					Type II					Type III					Type IV				


Small Sprocket		HP RATINGS STANDARD SINGLE STRAND ROLLER CHAIN NO 50 - 5/8 PITCH																			
RPM	Teeth	10	20	30	50	75	100	125	150	200	250	300	400	600	900	1200	1500	1800	2100	2400	2700
11	3.5													2.2	1.7	1.0	1.0	1.0	1.0	0.8	0.6
15	4.5													1.8	1.4	0.8	0.8	0.8	0.8	0.6	0.4
20	5.5													1.5	1.2	0.7	0.7	0.7	0.7	0.5	0.3
25	6.5													1.3	1.0	0.6	0.6	0.6	0.6	0.4	0.3
30	7.5													1.1	0.9	0.5	0.5	0.5	0.5	0.3	0.2
40	9.0													0.9	0.7	0.4	0.4	0.4	0.4	0.3	0.2
50	10.5													0.8	0.6	0.3	0.3	0.3	0.3	0.2	0.1
60	12.0													0.7	0.5	0.3	0.3	0.3	0.3	0.2	0.1
75	14.0													0.6	0.4	0.2	0.2	0.2	0.2	0.1	0.1
100	16.0													0.5	0.3	0.2	0.2	0.2	0.2	0.1	0.1
125	18.0													0.4	0.3	0.2	0.2	0.2	0.2	0.1	0.1
150	20.0													0.4	0.2	0.1	0.1	0.1	0.1	0.1	0.1
200	24.0													0.3	0.2	0.1	0.1	0.1	0.1	0.1	0.1
250	28.0													0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.1
300	32.0													0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.1
400	40.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
600	56.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
900	68.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
1200	80.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
1500	92.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
1800	104.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
2100	116.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
2400	128.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
2700	140.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Lubrication		Type I					Type II					Type III					Type IV				

Small Sprocket		HP RATINGS STANDARD SINGLE STRAND ROLLER CHAIN NO 60 - 3/4" PITCH																					
RPM	Teeth	10	20	30	50	75	100	125	150	200	250	300	400	600	900	1200	1400	1600	1800	2000	2200	2400	
12	3.5													8.3	6.3	3.9	3.9	3.9	3.9	3.0	2.1		
15	4.5													7.0	5.3	3.3	3.3	3.3	3.3	2.5	1.7		
20	5.5													6.0	4.5	2.8	2.8	2.8	2.8	2.1	1.4		
25	6.5													5.3	4.0	2.5	2.5	2.5	2.5	1.9	1.3		
30	7.5													4.8	3.6	2.2	2.2	2.2	2.2	1.7	1.1		
40	9.0													4.0	3.0	1.8	1.8	1.8	1.8	1.4	0.9		
50	10.5													3.6	2.7	1.6	1.6	1.6	1.6	1.2	0.8		
60	12.0													3.2	2.4	1.4	1.4	1.4	1.4	1.1	0.7		
75	14.0													2.8	2.1	1.2	1.2	1.2	1.2	0.9	0.6		
100	16.0													2.4	1.8	1.0	1.0	1.0	1.0	0.8	0.5		
125	18.0													2.1	1.6	0.9	0.9	0.9	0.9	0.7	0.4		
150	20.0													1.8	1.4	0.8	0.8	0.8	0.8	0.6	0.4		
200	24.0													1.4	1.1	0.6	0.6	0.6	0.6	0.5	0.3		
250	28.0													1.1	0.9	0.5	0.5	0.5	0.5	0.4	0.2		
300	32.0													0.9	0.7	0.4	0.4	0.4	0.4	0.3	0.2		
400	40.0													0.7	0.5	0.3	0.3	0.3	0.3	0.2	0.1		
600	56.0													0.5	0.3	0.2	0.2	0.2	0.2	0.1	0.1		
900	68.0													0.4	0.2	0.1	0.1	0.1	0.1	0.1	0.0		
1200	80.0													0.3	0.2	0.1	0.1	0.1	0.1	0.1	0.0		
1400	91.0													0.3	0.2	0.1	0.1	0.1	0.1	0.1	0.0		
1600	102.0													0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.0		
1800	113.0													0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.0		
2000	124.0													0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.0		
2200	135.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0		
2400	146.0													0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0		
Lubrication		Type I					Type II					Type III					Type IV						

Small Sprocket		HP RATINGS - STANDARD SINGLE STRAND ROLLER CHAIN - NO 80 - 1" PITCH																					
RPM	Teeth	P.D.	10	20	30	50	75	100	125	150	200	250	300	400	600	900	1000	1200	1400	1600	1800	2000	2200
11	35	42	5.2	10.4	15.6	20.8	26.0	31.2	36.4	41.6	46.8	52.0	57.2	62.4	16.9	27.0	19.6	14.9	11.8	9.69	8.12	6.94	6.01
15	45	54	6.9	13.8	20.8	27.6	34.4	41.2	48.0	54.8	61.6	68.4	75.2	82.0	20.9	32.1	23.2	17.2	13.2	10.4	8.91	7.72	
20	55	66	8.5	17.0	25.5	34.0	42.5	51.0	59.5	68.0	76.5	85.0	93.5	102.0	26.4	39.6	28.4	21.4	16.4	13.9	12.0	10.5	
25	65	78	10.1	20.2	30.3	39.7	49.1	58.5	67.9	77.3	86.7	96.1	105.5	114.9	29.3	43.9	31.6	23.8	18.2	15.5	13.4	11.7	
30	75	90	11.7	23.4	35.1	46.8	58.5	70.2	81.9	93.6	105.3	117.0	128.7	140.4	33.2	50.1	36.0	27.0	20.6	17.6	15.2	13.3	
35	85	102	13.3	26.6	39.9	53.2	66.4	79.6	92.8	106.0	119.2	132.4	145.6	158.8	37.1	55.6	40.4	30.3	23.2	19.8	17.1	14.9	
40	95	114	14.9	29.8	44.7	59.6	75.5	91.4	107.3	123.2	139.1	155.0	170.9	186.8	41.0	61.8	44.8	33.6	25.8	21.9	18.9	16.5	
45	105	126	16.5	33.0	50.4	67.2	84.0	100.8	117.6	134.4	151.2	168.0	184.8	201.6	44.9	68.4	49.6	37.2	28.6	24.2	20.8	18.1	
50	115	138	18.1	36.2	55.5	74.0	92.5	111.0	129.5	148.0	166.5	185.0	203.5	222.0	48.8	74.4	53.6	40.4	31.0	26.4	22.6	19.5	
55	125	150	19.7	39.4	61.2	81.6	101.2	120.8	140.4	160.0	179.6	199.2	218.8	238.4	52.7	80.1	58.4	44.0	33.4	28.6	24.4	21.0	
60	135	162	21.3	42.6	66.9	88.8	109.6	130.4	151.2	172.0	192.8	213.6	234.4	255.2	56.6	85.6	62.4	46.8	35.4	30.0	25.6	22.2	
65	145	174	22.9	45.8	72.6	96.0	117.6	139.2	160.8	182.4	204.0	225.6	247.2	268.8	60.5	91.1	66.4	50.0	37.8	31.8	27.0	23.4	
70	155	186	24.5	49.0	78.3	104.4	126.0	148.8	171.6	194.4	217.2	240.0	262.8	285.6	64.4	96.6	70.4	53.2	40.2	33.6	28.4	24.6	
75	165	198	26.1	52.2	84.0	112.8	134.4	158.4	182.4	206.4	230.4	254.4	278.4	302.4	68.3	102.1	75.2	56.4	42.6	35.4	30.0	25.8	
80	175	210	27.7	55.4	90.0	121.2	144.0	168.0	192.0	216.0	240.0	264.0	288.0	312.0	72.2	107.6	79.6	59.6	45.0	37.8	31.8	27.0	
85	185	222	29.3	58.6	96.0	129.6	153.6	177.6	201.6	225.6	249.6	273.6	297.6	321.6	76.1	113.1	84.0	62.8	47.4	39.6	33.6	28.4	
90	195	234	30.9	61.8	102.0	138.0	163.2	187.2	211.2	235.2	259.2	283.2	307.2	331.2	80.0	118.6	88.8	66.0	50.0	41.8	35.4	30.0	
95	205	246	32.5	65.0	108.0	146.4	172.8	196.8	220.8	244.8	268.8	292.8	316.8	340.8	83.9	124.1	93.2	69.2	52.4	43.8	36.6	31.2	
100	215	258	34.1	68.2	114.0	154.8	182.4	206.4	230.4	254.4	278.4	302.4	326.4	350.4	87.8	129.6	97.6	72.4	54.8	45.8	38.0	32.4	
105	225	270	35.7	71.4	120.0	163.2	192.0	216.0	240.0	264.0	288.0	312.0	336.0	360.0	91.7	135.1	102.0	75.6	57.2	47.8	39.2	33.6	
110	235	282	37.3	74.6	126.0	171.6	201.6	225.6	249.6	273.6	297.6	321.6	345.6	369.6	95.6	140.6	106.4	78.8	59.6	49.8	40.4	34.8	
115	245	294	38.9	77.8	132.0	180.0	211.2	235.2	259.2	283.2	307.2	331.2	355.2	379.2	99.5	146.1	110.8	82.0	62.0	51.8	41.8	36.0	
120	255	306	40.5	81.0	138.0	188.4	220.8	244.8	268.8	292.8	316.8	340.8	364.8	388.8	103.4	151.6	115.2	85.2	64.4	53.8	43.8	37.2	
125	265	318	42.1	84.2	144.0	196.8	230.4	254.4	278.4	302.4	326.4	350.4	374.4	398.4	107.3	157.1	119.6	88.4	66.8	55.8	45.8	38.4	
130	275	330	43.7	87.4	150.0	205.2	240.0	264.0	288.0	312.0	336.0	360.0	384.0	402.0	111.2	162.6	124.0	91.6	69.2	57.8	47.8	39.6	
135	285	342	45.3	90.6	156.0	213.6	249.6	273.6	297.6	321.6	345.6	369.6	393.6	416.0	115.1	168.1	128.4	94.8	71.6	59.8	49.8	40.8	
140	295	354	46.9	93.8	162.0	222.0	259.2	283.2	307.2	331.2	355.2	379.2	403.2	420.0	119.0	173.6	132.8	98.0	74.0	61.8	51.8	42.0	
145	305	366	48.5	97.0	168.0	230.4	268.8	292.8	316.8	340.8	364.8	388.8	412.8	424.0	122.9	179.1	137.2	101.2	76.4	63.8	53.8	43.2	
150	315	378	50.1	100.2	174.0	238.8	278.4	302.4	326.4	350.4	374.4	398.4	422.4	428.0	126.8	184.6	141.6	104.4	78.8	65.8	55.8	44.4	
155	325	390	51.7	103.4	180.0	247.2	288.0	312.0	336.0	360.0	384.0	408.0	432.0	432.0	130.7	190.1	146.0	107.6	81.2	67.8	57.8	45.6	
160	335	402	53.3	106.6	186.0	255.6	297.6	321.6	345.6	370.0	394.0	418.0	442.0	438.0	134.6	195.6	150.4	110.8	83.6	69.8	59.8	46.8	
165	345	414	54.9	109.8	192.0	264.0	307.2	331.2	355.2	379.2	403.2	427.2	446.4	444.0	138.5	201.1	154.8	115.2	86.0	71.8	61.8	48.0	
170	355	426	56.5	113.0	198.0	272.4	316.8	340.8	364.8	388.8	412.8	436.8	450.8	450.0	142.4	206.6	159.2	119.6	88.4	73.8	63.8	49.2	
175	365	438	58.1	116.2	204.0	280.8	326.4	350.4	374.4	398.4	422.4	446.4	456.0	456.0	146.3	212.1	163.6	124.0	90.8	75.8	65.8	50.4	
180	375	450	59.7	119.4	210.0	289.2	336.0	360.0	384.0	408.0	432.0	456.0	460.0	460.0	150.2	217.6	168.0	128.4	93.2	77.8	67.8	51.6	
185	385	462	61.3	122.6	216.0	297.6	345.6	369.6	393.6	417.6	441.6	465.6	466.0	466.0	154.1	223.1	172.4	132.8	95.6	79.8	69.8	52.8	
190	395	474	62.9	125.8	222.0	306.0	355.2	379.2	403.2	427.2	451.2	470.4	470.0	470.0	158.0	228.6	176.8	137.2	98.0	81.8	71.8	54.0	
195	405	486	64.5	129.0	228.0	314.4	364.8	388.8	412.8	436.8	455.2	474.8	474.0	474.0	161.9	234.1	181.2	141.6	100.4	83.8	73.8	55.2	
200	415	498	66.1	132.2	234.0	322.8	374.4	398.4	422.4	446.4	469.6	479.2	479.0	479.0	165.8	239.6	185.6	146.0	104.8	85.8	75.8	56.4	
205	425	510	67.7	135.4	240.0	331.2	384.0	408.0	432.0	450.8	474.0	483.6	483.0	483.0	169.7	245.1	190.0	150.4	107.2	87.8	77.8	57.6	
210	435	522	69.3	138.6	246.0	339.6	393.6	417.6	441.6	459.2	478.4	488.0	488.0	488.0	173.6	250.6	194.4	154.8	109.6	89.8	79.8	58.8	
215	445	534	70.9	141.8	252.0	348.0	403.2	427.2	451.2	463.2	482.4	492.0	492.0	492.0	177.5	256.1	198.8	159.2	112.0	91.8	81.8	60.0	
220	455	546	72.5	145.0	258.0	356.4	412.8	436.8	455.2	467.2	486.8	496.4	496.0	496.0	181.4	261.6	203.2	163.6	114.4	93.8	83.8	61.2	
225	465	558	74.1	148.2	264.0	364.8	422.4	446.4	459.2	471.2	491.2	500.8	500.0	500.0	185.3	267.1	207.6	168.0	116.8	95.8	85.8	62.4	
230	475	570	75.7	151.4	270.0	373.2	432.0	450.8	463.2	475.2	495.6	505.2	505.0	505.0	189.2	272.6	212.0	172.4	119.2	97.8	87.8	63.6	
235	485	582	77.3	154.6	276.0	381.6	441.6	460.8	467.2	479.2	500.0	509.6	509.0	509.0	193.1	278.1	216.4	176.8	121.6	99.8	89.8	64.8	
240	495	594	78.9	157.8	282.0	390.0	451.2	470.4	471.2	483.2	504.0	514.0	514.0	514.0	197.0	283.6	220.8	181.2	124.0	101.8	91.8	66.0	
245	505	606	80.5	161.0	288.0	398.4	460.8	480.0	475.2	487.2	508.4	518.4	518.0	518.0	200.9	289.1	225.2	185.6	126.4	103.8	93.8	67.2	
250	515	618	82.1	164.2	294.0	406.8	470.4	489.6	483.2	491.2	512.8	522.8	522.0	522.0	204.8	294.6	229.6	190.0	128.8	105.8	95.8	68.4	
255	525	630	83.7	167.4	300.0	415.2	480.0	499.2	487.2	495.2	517.2	527.2	527.0	527.0	208.7	300.1	234.0	194.4	131.2	107.8	97.8	69.6	
260	535	642	85.3	170.6	306.0	423.6	489.6	508.8	491.2	501.2	521.6	531.6	531.0	531.0	212.6	305.6	238.4	198.8	133.6	109.8	99.8	70.8	
265	545	654	86.9	173.8	312.0	432.0	499.2	518.4	495.2	505.2	526.0	536.0	536.0	536.0	216.5	311.1	242.8	203.2	136.0	111.8	101.8	72.0	
270	555	666	88.5	177.0	318.0	440.4	508.8	528.0	501.2	509.2	530.4	540.4	540.0	540.0	220.4	316.6	247.2	207.6	138.4	113.8	103.8	73.2	
275	565	678	90.1	180.2	324.0	448.8	518.4	537.6	505.2	513.2	534.8	544.8	544.0	544.0	224.3	322.1	251.6	212.0	140.8	115.8	105.8	74.4	
280	575	690	91.7	183.4	330.0	457.2	528.0	547.2	509.2	517.2	539.2	549.2	549.0	549.0	228.2	327.6	256.0	216.4	143.2	117.8	107.8	75.6	
285	585	702	93.3	186.6																			

ASSIGNMENT SHEET #8

Table 5 (continued)

Small Sprocket		HP RATINGS - STANDARD SINGLE STRAND ROLLER CHAIN NO 100 - 1 1/4" PITCH																	
RPM	P.D.	10	20	30	50	75	100	125	150	200	250	300	400	500	600	900	1000	1200	1400
Teeth		11	13	15	17	19	21	23	25	27	29	31	33	35	37	39	41	43	45
	6.211	2.13	3.97	5.72	9.06	13.1	16.9	20.7	24.4	28.1	31.5	34.7	41.4	48.1	61.3	72.5	83.4	97.8	111.2
	7.342	2.55	4.74	6.83	10.9	15.6	20.3	24.7	29.2	33.7	37.8	41.4	50.1	58.4	73.9	87.5	103.4	122.9	142.2
	8.417	2.98	5.56	8.01	12.7	18.3	23.7	28.9	34.1	39.4	44.1	48.5	59.0	69.1	87.2	103.4	124.3	148.1	172.1
	9.523	3.41	6.36	9.16	14.5	20.9	27.1	33.1	39.0	45.5	51.0	56.1	68.4	80.3	101.5	121.8	146.5	175.1	203.1
	10.652	3.84	7.17	10.3	16.0	23.5	30.5	37.3	44.0	51.0	57.4	63.4	77.6	91.4	114.8	138.4	167.1	200.1	232.1
	11.742	4.28	7.98	11.5	18.2	26.2	34.0	41.5	49.0	57.4	65.4	72.4	88.4	104.4	131.8	160.1	193.1	231.1	268.1
	12.852	4.71	8.79	12.5	20.3	29.2	37.8	46.1	54.4	63.4	72.4	80.4	98.4	116.4	146.1	178.1	216.1	258.1	300.1
	13.962	5.15	9.60	13.5	22.3	32.1	41.4	50.1	59.0	68.4	77.6	86.4	106.4	126.4	159.1	194.1	236.1	284.1	332.1
Lubrication		Type I	Type II	Type III	Type III	Type III	Type III	Type III	Type III	Type III	Type III	Type III	Type III	Type III	Type III	Type III	Type III	Type III	Type III

Small Sprocket		HP RATINGS - STANDARD SINGLE STRAND ROLLER CHAIN - NO 120 - 1 1/2" PITCH																			
RPM	Teeth	P.D.	10	20	30	50	75	100	125	150	200	250	300	400	500	600	700	800	900	1000	1200
			11	13	15	17	19	21	23	25	27	29	31	33	35	37	39	41	43	45	47
			6.211	2.13	3.97	5.72	9.06	13.1	16.9	20.7	24.4	28.1	31.5	37.8	45.5	58.9	72.0	85.8	102.4	117.8	135.2
			7.342	2.55	4.74	6.83	10.9	15.6	20.3	24.7	29.2	33.7	37.8	46.2	54.4	70.5	86.2	103.4	122.9	142.2	164.5
			8.417	2.98	5.56	8.01	12.7	18.3	23.7	28.9	34.1	39.4	44.1	54.0	63.6	82.4	101	121.8	144.3	168.2	192.1
			9.523	3.41	6.36	9.16	14.5	20.9	27.1	33.1	39.0	45.5	50.5	61.7	72.8	94.2	115	138.4	164.5	192.1	222.1
			10.652	3.84	7.17	10.3	16.0	23.5	30.5	37.3	44.0	51.0	57.0	70.0	82.1	106.5	130	156.8	186.4	218.3	254.4
			11.742	4.28	7.98	11.5	18.2	26.2	34.0	41.5	49.0	57.4	63.4	77.6	91.4	118	145	176.1	209.3	244.8	286.6
Lubrication			Type I	Type II	Type III	Type IV	Type V	Type VI	Type VII	Type VIII	Type IX	Type X	Type XI	Type XII	Type XIII	Type XIV	Type XV	Type XVI	Type XVII	Type XVIII	Type XIX

Small Sprocket		HP RATINGS - STANDARD SINGLE STRAND ROLLER CHAIN - NO 140 - 1 3/4" PITCH																	
RPM	P.D.	10	20	30	50	75	100	125	150	200	250	300	400	500	600	700	800	900	
Teeth		11	13	15	17	19	21	23	25	27	29	31	33	35	37	39	41	43	
11	6.211	2.13	3.97	5.72	9.06	13.1	16.9	20.7	24.4	31.5	38.6	45.5	58.9	72.0	85.8	102.4	122.9	144.3	
13	7.342	2.55	4.74	6.83	10.9	15.6	20.3	24.7	29.2	37.8	46.2	54.4	70.5	86.2	103.4	123.9	146.2	170.7	
15	8.417	2.98	5.56	8.01	12.7	18.3	23.7	28.9	34.1	44.1	54.0	63.6	82.4	101	121.8	144.3	168.3	194.2	
17	9.523	3.41	6.36	9.16	14.5	20.9	27.1	33.1	39.0	50.5	61.7	72.8	94.2	115	138.4	164.5	192.4	223.1	
19	10.652	3.84	7.17	10.3	16.0	23.5	30.5	37.3	44.0	57.0	70.0	82.1	106.5	130	156.8	186.4	216.9	251.4	
21	11.742	4.28	7.98	11.5	18.2	26.2	34.0	41.5	49.0	63.4	77.6	91.4	118	145	176.1	209.3	242.4	280.9	
Lubrication	Type I	Type II				Type III				Type IV									

Small Sprocket		HP RATINGS - STANDARD SINGLE* STRAND ROLLER CHAIN - NO 160 - 2" PITCH															
RPM	Teeth	P.D.	10	20	30	50	75	100	125	150	200	250	300	400	500	550	600
11	7	6.992	3.07	5.74	8.26	13.1	18.8	24.4	29.8	35.1	45.5	55.6	65.5	84.9	96.7	83.1	73.5
13	8	8.857	3.67	6.85	9.86	15.7	22.5	29.2	35.6	42.0	54.4	66.6	78.4	102	124	108.1	94.4
15	9	9.620	4.28	8.00	11.5	18.3	26.3	34.1	41.7	49.0	63.5	77.7	91.5	119	146	134	117
17	10	10.884	4.90	9.16	13.2	20.9	30.1	39.0	47.7	56.1	72.7	88.4	105	136	166	161	141
19	11	11.151	5.53	10.3	14.9	23.6	33.9	44.0	53.8	63.2	82.0	100	118	153	188	190	166
21	13	13.419	6.16	11.5	16.6	26.3	37.8	49.0	59.9	70.5	91.4	112	132	171	209	220	194
Lubrication			Type I		Type II		Type III					Type IV					

RATINGS FOR INTERMEDIATE NUMBERS OF TEETH OR RPM MAY BE OBTAINED BY INTERPOLATION

Courtesy of Boston Gear/Incom International Inc.

ASSIGNMENT SHEET #8

Table 6
Speed Ratio Chart

SPEED RATIOS - CENTER DISTANCES - CHAIN LENGTHS

Teeth on Driver Sprocket		Teeth on Driven Sprocket								
		15	16	17	18	19	20	21	22	23
11	Ratio	1.36	1.45	1.55	1.64	1.73	1.82	1.91	2.00	2.09
	CD*	6.469	7.20	7.943	8.686	9.429	10.172	10.915	11.658	12.401
	Length*	28	28	30	30	32	32	34	36	36
12	Ratio	1.25	1.33	1.42	1.50	1.58	1.67	1.75	1.83	1.92
	CD*	6.971	7.710	8.446	9.174	9.909	10.637	11.365	12.093	12.821
	Length*	28	28	30	32	32	34	36	36	38
13	Ratio	1.15	1.23	1.31	1.38	1.46	1.54	1.61	1.69	1.77
	CD*	7.993	8.736	9.478	10.221	10.964	11.707	12.450	13.193	13.936
	Length*	28	30	30	32	34	34	36	36	38
14	Ratio	1.07	1.14	1.21	1.29	1.36	1.43	1.50	1.57	1.64
	CD*	8.748	9.494	10.240	10.986	11.732	12.478	13.224	13.970	14.716
	Length*	30	30	32	32	34	36	36	38	38
15	Ratio	1.00	1.07	1.15	1.22	1.29	1.36	1.43	1.50	1.57
	CD*	9.500	10.250	11.000	11.750	12.500	13.250	14.000	14.750	15.500
	Length*	30	32	32	34	34	36	38	38	40
16	Ratio		1.00	1.07	1.15	1.22	1.29	1.36	1.43	1.50
	CD*		10.000	10.750	11.500	12.250	13.000	13.750	14.500	15.250
	Length*		32	34	34	36	36	38	40	40
17	Ratio			1.00	1.07	1.15	1.22	1.29	1.36	1.43
	CD*			10.500	11.250	12.000	12.750	13.500	14.250	15.000
	Length*			34	36	36	38	38	40	42
18	Ratio				1.00	1.07	1.15	1.22	1.29	1.36
	CD*				11.000	11.750	12.500	13.250	14.000	14.750
	Length*				36	38	38	40	40	42
19	Ratio					1.00	1.07	1.15	1.22	1.29
	CD*					11.500	12.250	13.000	13.750	14.500
	Length*					38	40	40	42	42
20	Ratio						1.00	1.07	1.15	1.22
	CD*						12.000	12.750	13.500	14.250
	Length*						40	42	42	44
21	Ratio							1.00	1.07	1.15
	CD*							12.500	13.250	14.000
	Length*							42	44	44
22	Ratio								1.00	1.07
	CD*								13.000	13.750
	Length*								44	46
23	Ratio									1.00
	CD*									13.500
	Length*									46
24										
25										

Courtesy of Boston Gear/Incom International Inc.

SPEED RATIOS - CENTER DISTANCES - CHAIN LENGTHS

Teeth on Drive Sprocket		Teeth on Drive Sprocket							
		24	25	30	32	35	36	40	42
11	Ratio	2.18	2.27	2.72	2.91	3.18	3.27	3.64	3.82
	CD*	10.037	9.744	11.345	12.812	13.976	13.668	15.561	15.983
	Length*	38	38	44	48	52	52	58	60
12	Ratio	2.00	2.08	2.50	2.66	2.92	3.00	3.34	3.50
	CD*	9.815	10.547	12.161	12.597	13.761	14.495	15.349	15.777
	Length*	38	40	46	48	52	54	58	60
13	Ratio	1.85	1.92	2.31	2.46	2.69	2.77	3.08	3.23
	CD*	10.605	10.324	11.943	12.379	12.546	13.229	15.346	15.605
	Length*	40	40	46	48	52	54	58	60
14	Ratio	1.72	1.79	2.14	2.28	2.50	2.58	2.86	3.00
	CD*	10.378	11.112	12.746	13.188	14.361	14.063	15.961	16.309
	Length*	40	42	48	50	54	54	60	62
15	Ratio	1.69	1.67	2.00	2.14	2.33	2.40	2.67	2.80
	CD*	10.150	10.884	12.522	12.967	14.141	14.874	15.746	16.177
	Length*	40	42	48	50	54	56	60	62
16	Ratio	1.50	1.56	1.88	2.00	2.19	2.25	2.50	2.62
	CD*	10.926	10.654	12.299	13.738	13.921	14.653	15.528	16.994
	Length*	42	42	48	52	54	56	60	64
17	Ratio	1.41	1.47	1.76	1.88	2.06	2.12	2.35	2.47
	CD*	10.692	11.429	13.087	13.530	14.721	14.433	16.339	16.777
	Length*	42	44	50	52	56	56	62	64
18	Ratio	1.33	1.39	1.67	1.78	1.94	2.00	2.25	2.34
	CD*	11.461	11.195	12.858	13.314	14.497	15.230	16.119	16.557
	Length*	44	44	50	52	56	58	62	64
19	Ratio	1.26	1.31	1.58	1.68	1.84	1.89	2.10	2.21
	CD*	11.222	11.963	13.638	14.099	15.285	15.006	16.920	17.364
	Length*	44	46	52	54	58	58	64	66
20	Ratio	1.20	1.25	1.50	1.60	1.75	1.80	2.00	2.10
	CD*	10.982	11.723	13.406	13.869	15.061	15.795	16.697	17.138
	Length*	44	46	52	54	58	60	64	66
21	Ratio	1.14	1.19	1.43	1.52	1.67	1.71	1.90	2.00
	CD*	11.749	11.481	13.175	13.646	14.833	15.567	16.473	17.939
	Length*	46	46	52	56	58	60	64	68
22	Ratio	1.09	1.14	1.36	1.45	1.59	1.64	1.82	1.91
	CD*	11.496	12.241	13.922	14.413	15.613	15.338	17.262	17.714
	Length*	46	48	54	56	60	60	66	68
23	Ratio	1.04	1.09	1.30	1.39	1.53	1.56	1.74	1.83
	CD*	12.249	11.986	13.705	14.178	15.382	16.117	17.035	17.489
	Length*	48	48	54	56	60	62	66	68
24	Ratio	1.00	1.04	1.25	1.33	1.46	1.50	1.67	1.75
	CD*	12.000	12.750	14.469	14.946	16.155	15.886	17.818	18.275
	Length*	48	50	56	58	62	62	68	70
25	Ratio	1.00	1.20	1.28	1.40	1.44	1.60	1.68	
	CD*	12.500	14.228	14.708	16.921	16.658	17.588	18.047	
	Length*	50	56	58	62	64	68	70	

SPEED RATIOS - CENTER DISTANCES - CHAIN LENGTHS

Teeth on Drive Sprocket											
45	48	54	60	70	72	80	84	96	112		
4.09	4.36	4.91	5.45								
18.339	18.244	19.539	21.843								
64	68	74	82								
3.75	4.90	4.50	5.00	5.83	6.00						
16.930	18.085	20.396	21.637	25.834	26.244						
64	68	76	82	96	98						
3.46	3.69	4.15	4.61	5.39	5.54						
16.719	18.925	20.796	22.496	25.628	26.038						
64	70	76	84	96	98						
5.71	6.00										
28.545	30.439										
108	114										
5.33	5.60										
29.413	30.234										
110	114										
5.25	6.00										
31.098	34.633										
110	116										
4.94	5.64										
30.891	34.429										
110	130										
4.66	5.34										
30.685	35.295										
112	132										
4.31	5.90										
31.539	35.088										
118	132										
4.20	4.80										
31.330	34.882										
118	132										
4.00	4.57										
31.122	35.738										
118	134										
3.82	4.36										
31.965	35.531										
120	134										
3.65	4.17										
31.755	35.322										
120	134										
3.33	4.00										
30.699	31.544										
116	122										
3.20	3.36										
30.486	32.380										
116	122										

*Center Distance (CD) and Chain Length are in PITCHES To obtain corresponding values in INCHES multiply by the appropriate Chain Pitch

*Center Distance (CD) and Chain Length are in PITCHES. To obtain corresponding values in INCHES multiply by the appropriate Chain Pitch.

ASSIGNMENT SHEET #8
Table 6 (Continued)
Speed, Ratio Chart

Courtesy of Boston Gear/Incom International Inc.

POWER TRANSMISSION UNIT XI

ASSIGNMENT SHEET #9--SELECT A V-BELT DRIVE

Directions: Using the tables included in Transparencies 1, 2, and 3, select V-belt drives for the problems which follow. An example is included to be used as a guideline for solving the problems.

Example problem: 1/3 HP, 1750 RPM motor for a drill press having a spindle speed of 1000 RPM. Center to center distance 20". Type belt needed is V-belt.

Example solution:

1. Decide whether belt will be used on light, normal, or heavy duty equipment; a drill press for this example is normal duty so use normal duty tables

(NOTE: If equipment is light duty, multiply horsepower rating by 1.20. If it is heavy duty, multiply by .85.)

2. Select outside diameter of small V-pulley

- a. Using table on Transparency 1, go across from 1750 RPM to the .38 column; the .38 is a conversion from 1/3 HP; that is, $1/3 = .33$ and .38 is closest to .33
- b. Read up from .38 to the top of the column to get 2.50" outside diameter of the small V-pulley for the motor
- c. Since the background area is white, the belt cross section is "A", 1/2" wide by 5/16" thick

3. Select driven V-pulley diameter

- a. Using table on Transparency 2 under "Driven Speeds for 1750 RPM Motors", read across the top row until the 2.50" column is reached; the 2.50" is the outside diameter of the small V-pulley for the motor
- b. Read down the 2.50" column until you come to the nearest RPM of the desired speed of 1000 RPM; the nearest RPM to 1000 RPM is 1050 RPM
- c. Read in the row to the left of the 1050 RPM until you come to the first column entitled "DriveN V-Pulley O.D. inches"; your answer is 4.0", the 4.0" is the outside diameter of the driven v-pulley

4. Determine belt length

- a. Add the diameters of the small pulley and the driven (larger) pulley
 $2.5 + 4.0 = 6.5$
- b. Using table on Transparency 3, select the number on the top row of the table closest to the sum of 6.5; your selection should be 6 1/2"

ASSIGNMENT SHEET #9

- c. Read down the $6\frac{1}{2}$ " column to the first number just below the shaded area; this number is the ideal center to center distance of 6.8"
- d. Read across the row to the left of 6.8" to column "Belt Length" which gives you a 24" belt length; the 24" belt length would be the ideal belt length
- e. Our problem has a center to center distance of 20"; proceed down the $6\frac{1}{2}$ " column to the closest to 20", which is the 19.9"
- f. Read across the top to the left of the 19.9" to find the belt length of 50"

Problems:

- A. A one horsepower, 1160 RPM motor is to operate a generator. The generator is connected to a pulley by a V-belt. The generator pulley must rotate approximately 600 RPM. The center to center distance is to be 14". Calculate the size of the V-belt required.
- B. A 1750 RPM, $\frac{3}{4}$ horsepower motor is used to drive a 500 RPM flywheel connected to a punch press. Center to center distance is 17". The motor pulley is connected to a pulley on the flywheel shaft. Calculate the size of the V-belt required.

705

POWER TRANSMISSION UNIT XI

ASSIGNMENT SHEET #10: SELECT TYPES OF BEARINGS FROM HANDBOOKS

Directions: Select types of bearings for the following problems using available bearing handbooks and the table included at the end of this assignment sheet. An example is given to be used as a guideline for solving the problems. The following is a list of general considerations for selecting bearings.

1. Choose roller bearings for larger sizes and heavier loads because they are less expensive than ball bearings.
2. Choose ball bearings for smaller sizes and lighter loads because they are less expensive than roller bearings.
3. Under shock or impact loading, roller bearings are more satisfactory than ball bearings.
4. Use a self-aligning or spherical roller bearing when there is misalignment between housing and shaft.
5. Ball thrust bearings should be used for pure thrust loads only.
6. Use a deep groove or angular contact ball bearing for high speeds of pure thrust loads.
7. For long operating periods without attention, the deep groove ball bearing is available with seals built into the bearings.

Example problem: Select a light inch ball bearing from a handbook that would satisfy the following design needs:

1. Maximum speed = 5800 RPM
2. Dynamic load rating = 3400 lbs.
3. Static load rating = 1800 lbs.

What is the bore size and outside diameter size?

(NOTE: Experience has shown that actual failure of ball bearings has been due to fatigue. Calculation of rating life, basic load rating, and other factors will be found in a machine design class.)

Example solution:

1. Locate light inch ball bearings from mechanical components handbook or Table 1
2. Read down the limiting speed column for 5800 RPM; notice it falls between 5600 and 6300
3. Choose 6300 RPM which is LS 13 1/2

ASSIGNMENT SHEET #10

4. Read down the dynamic load rating column for 3400 lbs.; notice it falls between 3350 and 4050 lbs.
5. Choose 4050 lbs. which is LS 12
6. Read down the static load rating column for 1800 lbs. which is LS 10
7. Decide which bearing will satisfy the extreme condition and yet satisfy the other conditions
 - a. Choose the largest load either dynamic or static as the controlling factor
 - b. The LS 12 bearing number at 4050 lbs. dynamic load is chosen
 - c. The 1800 lb. static load is within the static load rating of 2750 lbs.
 - d. The limiting speed of 8000 RPM covers the 5800 RPM expected speed
8. Bore size is $1 \frac{1}{4}$ " outside diameter is $2 \frac{3}{4}$ "

Problems:

- A. Select a light inch ball bearing from a handbook that would satisfy the following design needs:

1. Maximum speed = 3400 RPM
2. Dynamic load rating = 7500 lbs.
3. Static load rating = 9150 lbs.

What is the bore size and outside diameter size? _____

- B. Select a light inch ball bearing from a handbook that would satisfy the following design needs:

1. Maximum speed = 2200 RPM
2. Dynamic load rating = 4800 lbs.
3. Static load rating = 1375 lbs.

What is the bore size and outside diameter size? _____

BEARING NUMBER	BOUNDARY DIMENSIONS inch			MAX FILLET RADIUS Shaft & Housing inch	APPROX WEIGHT lb	S LIMITING SPEED rpm	C DYNAMIC LOAD RATING lb	C ₀ STATIC LOAD RATING lb
	BORE	O DIAM	WIDTH					
Norma FAG								
LS 5	1/2	1 1/4	3/8	.020	.12	22000	1180	695
LS 7	3/8	1 1/8	7/16	.020	.15	16000	1660	1000
LS 8	3/4	1 7/8	1/2	.040	.27	14000	2200	1370
LS 9	7/8	2	1/2	.040	.32	12000	2240	1370
LS 10	1	2 1/4	5/8	.040	.42	11000	2800	1800
LS 11	1 1/8	2 1/2	5/8	.040	.51	9000	3350	2240
LS 12	1 1/4	2 3/4	11/16	.040	.63	8000	4050	2750
LS 12 1/2	1 3/8	3	11/16	.040	.86	7100	4400	3100
LS 13	1 1/2	3 1/4	3/4	.060	1.40	7100	5500	3500
LS 13 1/2	1 3/4	3 3/4	3/4	.060	1.29	6300	5600	4000
LS 14	1 3/8	3 3/4	11/16	.060	1.61	5600	6300	4650
LS 14 1/2	1 7/8	4	11/16	.060	1.85	5600	7500	5600
LS 15	2	4	1 1/16	.060	1.78	5600	7500	5600
LS 16	2 1/8	4 1/2	7/8	.060	2.40	5000	9150	6950
LS 17	2 1/2	5	1 1/16	.060	3.15	4500	10800	8500
LS 18	2 3/4	5 1/4	1 5/8	.060	3.40	4000	11400	9150
LS 19	3	5 3/4	1 1/2	.060	4.65	8600	12500	9800
LS 19 1/2	3 1/4	6	1 1/2	.060	4.90	3600	14300	11800
LS 20	3 1/2	6 1/4	1 1/2	.080	6.20	3200	16000	13200
LS 20 1/2	3 3/4	6 3/4	1 1/2	.080	6.70	9200	18600	15600
LS 21	4	7 1/4	1 1/2	.080	8.80	2800	19600	17600
LS 21 1/2	4 1/4	7 1/2	1 1/2	.080	9.15	2800	22800	20000
LS 22	4 1/2	8	1 1/2	.080	11.20	2500	24500	22400
LS 22 1/2	4 3/4	8 1/4	1 1/2	.080	11.40	2500	25000	22800
LS 23	5	9	1 1/2	.080	15.00	2200	26500	24500
LS 23 1/2	5 1/2	9 1/4	1 1/2	.080	15.60	2200	28000	27000
LS 24	6	10 1/2	1 1/2	.10	22.60	2000	32000	32500
LS 24 1/2	6 1/2	11	1 1/2	.10	24.00	1800	33500	35500
LS 25	7	12	1 3/4	.10	36.50	1800	35500	39000
LS 25 1/2	7 1/2	12 1/2	1 3/4	.10	46.00	1600	35500	39000
LS 26	8	13	1 3/4	.10	57.00	1600	36500	42500

Table 1
Light Series Ball Bearings

ASSIGNMENT SHEET #10

Courtesy of FAG Bearings Corporation

POWER TRANSMISSION
UNIT XI

ANSWERS TO ASSIGNMENT SHEETS

Assignment Sheet #1

- A. Drawing evaluated to the satisfaction of the instructor
Chordal addendum = .575
- B. Drawing evaluated to the satisfaction of the instructor
Pitch diameter = 12
Whole depth = .2697
Chordal addendum = .2008

Assignment Sheet #2

- A. Drawing evaluated to the satisfaction of the instructor
- B. **CUTTING DATA**

	Gear	Pinion
Number of teeth	30	20
Diametral Pitch	5	
Pressure angle	14 1/2°	
Whole depth	.4314	
Root angle	52.6°	30.4°
Face angle	59.5°	36.9°
Chordal Thickness	.314	.314
Addendum	.2	

Assignment Sheet #3

- A. Drawing evaluated to the satisfaction of the instructor
Whole depth = .343
Face length = 2.61
- B. Drawing evaluated to the satisfaction of the instructor
Throat diameter = 6.048
Pitch diameter = 5.730
Rim radius = 1.650 R

Assignment Sheet #4

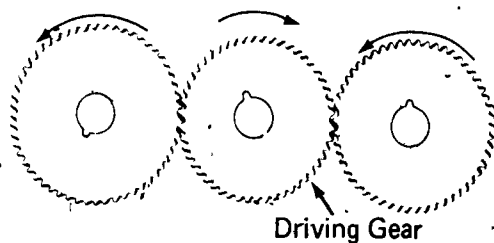
- A. 1. .25:1
2. .75:1
3. 3:1
4. 5:1

ANSWERS TO ASSIGNMENT SHEETS

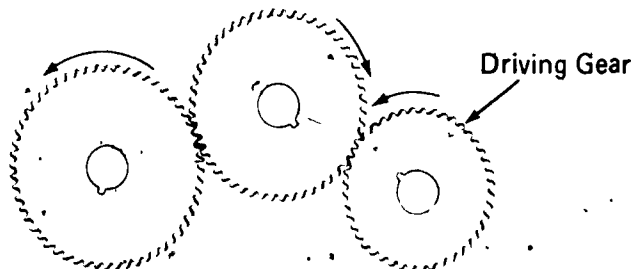
- B.
1. 55:1
 2. 1.82:1
 3. 4:11:1
 4. 5.70:1
 5. 5.11:1
 6. 5.09:1

Assignment Sheet #5

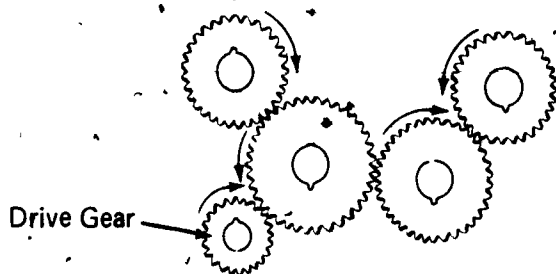
A.



B.



C.



Assignment Sheet #6

		Rotation	Ratio	R.P.M.
A.	Gear A	CC	2:1	1800
B.	Gear B	C	.33:1	5400
C.	Gear C	C	.80:1	2250
D.	Gear D	CC	.83:1	2700
		Rotation	Ratio	R.P.M.
E.	Gear E	CC	.16:1	7200
F.	Gear F	CC	.40:1	3000
G.	Gear G	C	.83:1	3600
H.	Gear H	CC	.50:1	2400

ANSWERS TO ASSIGNMENT SHEETS

Assignment Sheet #7--Evaluated to the satisfaction of the instructor

Assignment Sheet #8

- A.
1. Load classification--uniform
 2. Service factor = 1
Input power-- $5 \times 1 = 5$ HP
 3. Using 100 RPM and 5 HP, select chain #80 from Chain selection table
 4. On HP Rating table and using 100 RPM and interpolation, select 16 teeth. 5 HP is approximately halfway between 4.70 (15 teeth) and 5.38 (17 teeth)
 5. Speed ratio -- $\frac{100}{40} = 2.5$
 6. Larger sprocket $16 \times 2.5 = 40$ teeth or use Speed ratio table
 7. Answer is 15.528 center distance in pitch
60 chain length in pitches
 8. Convert to inches
 $15.528 (1) = 15.528$ " center distance
 $60 (1) = 60$ " chain length
 9. 15.528" center distance is within the 27" center distance limitation
- B.
1. Load classification under pumps rotary gear type--uniform load
 2. Service factor = 1
Input power-- 3×1
 3. Chain selection table using 3 HP and 1200 RPM, select #35--3/8" pitch chain number
 4. Using 1200 RPM and 3 HP, select 19 teeth from HP ratings table
 5. Speed ratio -- $\frac{1200}{750} = 1.60$
 6. Larger sprocket, $19 \times 1.60 = 30.4$ or use speed ratio table for similar results, and select 30 teeth
 7. Answer is 13.638 center distance in pitches
52 chain length in pitches
 8. Convert to inches
 $13.638 (.375) = 5.115$ " center distance
 $52 (.375) = 19.5$ " chain length
 9. 19.5 center distance is not less than 12" center distance limitation

Assignment Sheet #9

- A.
1. Classification: normal duty
 2. Using Transparency 1, go across from 1160 RPM of small pulley to .98 column; the .98 is a conversion from 1 HP; that is, 1 HP is closest to .98 HP
 3. Read up from .98 to the top; select 4.25" outside diameter of small pulley
 4. Since the background area is darker, use cross section B - $\frac{21}{32}$ wide by $\frac{13}{32}$ thick
 5. Using Transparency 2 under 1160 RPM motors, read across the top until 4.25 column is reached
 6. Read down 4.25 column to the nearest RPM of the desired speed of 600 RPM which is 599 RPM
 7. Read in the row to the left of the 599 RPM until you reach 8.0" O.D. of Drive N. V Pulley

8. Add the diameters of the small pulley and the driven pulley-- $4.25 + 8 = 25.25$ "
 9. Using table on Transparency 3, select the number on the top row of the table closest to the sum of 25.25; use 12 1/2
 10. Read down the 12 1/2 column to the number closest to the center to center distance of 14"
 11. Using 13.9", read to the left over to belt length column of 48"
- B.
1. Classification: heavy duty--multiply horsepower by .85, then use normal duty tables; $.85 \times .75 = .64$ HP; the .75 HP is a conversion of 3/4 HP.
 2. Using Transparency 1 go across from 1750 RPM of small pulley to .63 HP; that is, .63 HP is closest to .64 HP
 3. Read up from .63 to the top and select 3.00" outside diameter of small pulley
 4. Since the background area is white area, use cross section A - 1/2" wide by 5/16" thick
 5. Using Transparency 2 under 1750 RPM motors, read across the top until 3.00 column is reached.
 6. Read down 3.00 column to the nearest RPM of the desired speed of 500 RPM which is .474 RPM
 7. Read in the row to the left of the 474 RPM until you reach 7.0 OD of Drive N V-Pulley
 8. Add the diameters of the small pulley and the driven pulley; $3.00 + 7.00 = 10.00$
 9. Using table on Transparency 3, select the number on the top row of the table closest to the sum of 10.00; use 10
 10. Read down the 10 column to the closest center to center distance of 17 inches; use 17.1
 11. Using 17.1", read to the left over to belt length column of 50"

Assignment Sheet #10

- A.
1. Limiting speed 3600 RPM
 2. Dynamic load rating 7500 lbs.
 3. Static load rating 9150 lbs.
 4. Select 9150 lb. static load as controlling factor--LS16
 5. The 11400 lb. dynamic limit will cover the 7500 lb. design load
 6. The 4000 RPM will cover the 3600 RPM design load
 7. LS16 bore size = $2 \frac{3}{4}$ "; outside diameter = $5 \frac{1}{4}$ "
- B.
1. Limiting speed 2200 RPM
 2. Dynamic load rating 5500 lbs
 3. Static load rating 1800
 4. Select the 5500 lbs. as controlling factor--LS13
 5. The 3800 lb. static load will cover the 1800 lb. design load
 6. The 7100 RPM limiting speed will cover the 2200 RPM design load
 7. LS13 bore size = $1 \frac{1}{2}$ "; outside diameter = $3 \frac{1}{4}$ "

POWER TRANSMISSION UNIT XI

NAME _____

TEST _____

1. Match the terms on the right with the correct definitions:

- | | |
|--|---------------------|
| _____ a. Machine parts used to lessen friction | 1. Gear drive |
| _____ b. Devices for joining shafts together | 2. Belt drive |
| _____ c. Compressed air is used as power transmission | 3. Chain drive |
| _____ d. Toothed wheel meshing with another toothed wheel | 4. Countershaft |
| _____ e. Devices used to transmit power around corners and different angles when the driver and driven shafts are not lined up | 5. Couplings |
| _____ f. Endless flexible belt on pulleys | 6. Clutches |
| _____ g. Liquid is used as power transmission | 7. Gear reduction |
| _____ h. Devices for slowing or stopping power driven shafts | 8. Brakes |
| _____ i. Motion and function generators | 9. Splines |
| _____ j. Endless chain on sprockets | 10. Flexible shafts |
| _____ k. Devices for stopping or starting a machine without stopping the prime mover | 11. Speed reducer |
| _____ l. Machine elements designed to produce a specific motion | 12. Seals |
| _____ m. Any device used to reduce the speed of the output device | 13. Bearings |
| _____ n. A second motion or intermediate shaft in a power transmission system | 14. Cams |
| _____ o. As a gear it serves to fill up space and reverse direction; as a pulley it serves to take up slack | 15. Linkages |
| _____ p. A liner forced in a hole to provide a better wearing or bearing surface and to provide for easy renewal | 16. Power train |
| _____ q. Parts used to protect ball or roller bearings from loss of lubricant and entrance of dust and dirt on bearings | 17. Hydraulics |
| | 18. Pneumatics |
| | 19. Idler |
| | 20. Bushing |
| | 21. Gear ratio |

- ☐ r. A combination of gears used to reduce the input speed to a lower output speed
 - ☐ s. The number of revolutions the drive gear must make to turn the driven gear one revolution
 - ☐ t. Revolving components involved in the transmission of power from the engine to the drive wheel
 - ☐ u. Multiple keys in the general form of internal and external gear teeth, used to prevent rotation of a shaft
2. Distinguish between advantages of chain drives and gear drives by placing an "X" next to the advantages of chain drives and an "O" next to the advantages of gear drives.
- ☐ a. Better shock absorbing
 - ☐ b. Higher RPM can be obtained
 - ☐ c. Maximum speed ratio can be greater
 - ☐ d. Wear is reduced
 - ☐ e. Center to center distance is not restricted
 - ☐ f. Generally more practical at higher RPM and higher horsepower
 - ☐ g. Ease of changes in design
3. Distinguish between advantages of chain drives and belt drives by placing an "X" next to the advantages of chain drives and an "O" next to the advantages of belt drives.
- ☐ a. Lower loads on bearings due to slack
 - ☐ b. Occupies less overall space
 - ☐ c. Does not deteriorate with age
 - ☐ d. Generally operates with less noise
 - ☐ e. Easier to install
4. Arrange in order the steps for selecting a V-belt drive by placing the correct sequence numbers in the appropriate blanks.
- ☐ a. Select driven V-pulley diameter
 - ☐ b. Select outside diameter of small V-pulley
 - ☐ c. Decide whether belt will be used on light, normal, or heavy duty equipment
 - ☐ d. Determine belt length

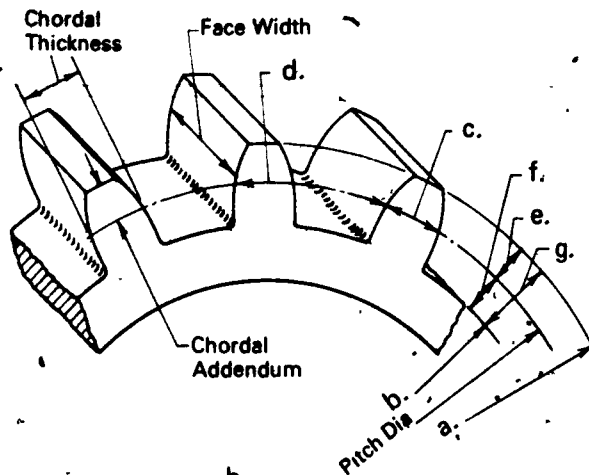
5. Complete the following list of major types of power transmission chains.

- a. _____
- b. Offset sidebar
- c. Double pitch
- d. _____
- e. Detachable
- f. _____
- g. Inverted tooth

6. Match the axes positions on the right with the correct types of gears.

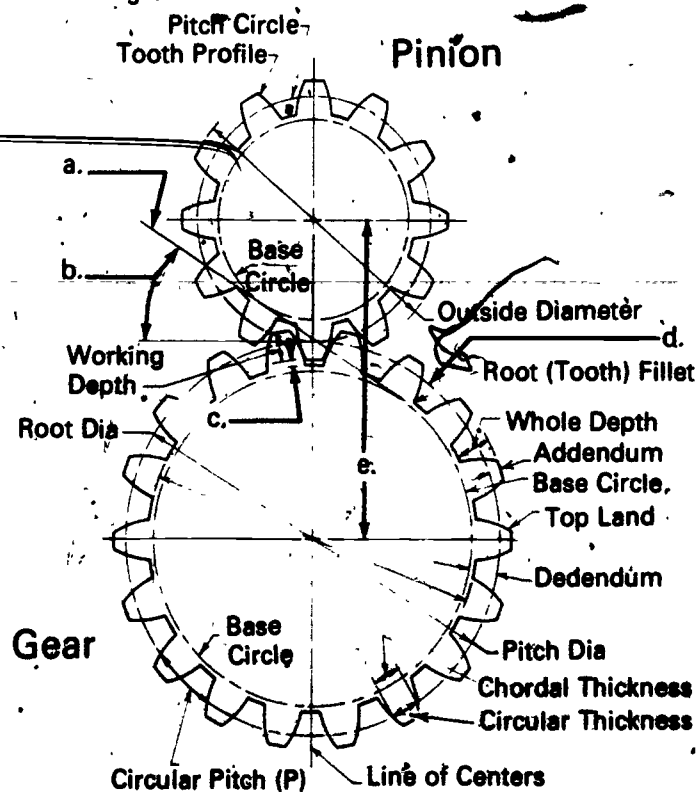
- | | |
|-------------------------------|--|
| _____ a. Worm and worm gear | 1. Axes intersect |
| _____ b. Plain bevel gear | 2. Axes are parallel |
| _____ c. Rack and pinion gear | 3. Axes do not intersect |
| _____ d. Planetary gear | |
| _____ e. Spur gear | 4. Axes do not intersect and straight line motion converts to circular motion and vice versa |
| _____ f. Helical gear | |

7. Identify parts of gear teeth.



- | | |
|----------|----------|
| a. _____ | b. _____ |
| c. _____ | d. _____ |
| e. _____ | f. _____ |
| g. _____ | |

8. Identify parts of pinion and gear.

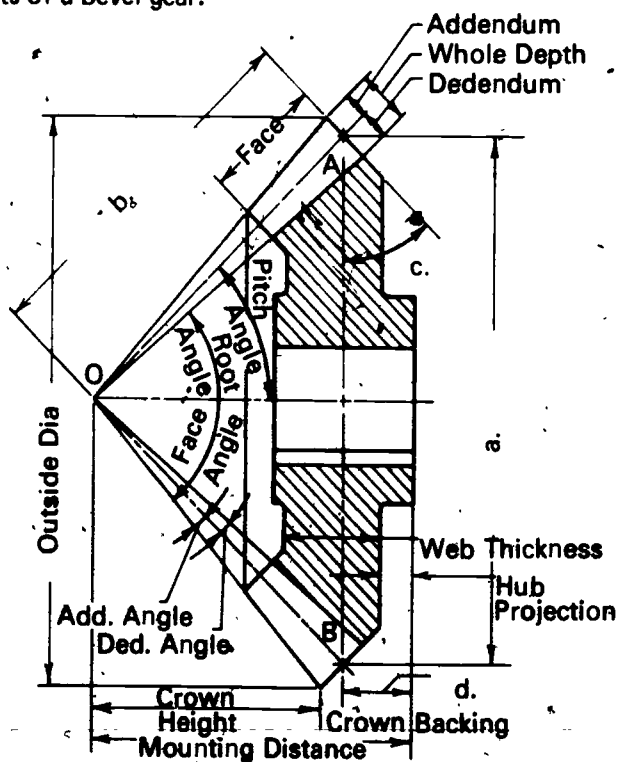


- | | |
|----------|----------|
| a. _____ | b. _____ |
| c. _____ | d. _____ |
| e. _____ | |

9. Name three types of cutting data needed for spur gear drawings.

- a. _____
- b. _____
- c. _____

10. Identify parts of a bevel gear.



- a. _____
- b. _____
- c. _____
- d. _____

11. Complete the following list of cutting data needed for bevel gears.

- a. Number of teeth in pinion
- b. _____
- c. Diametral pitch
- d. Pressure angle
- e. _____
- f. Root angle
- g. Face angle

h. Whole depth

i. Chordal addendum for _____

j. Chordal addendum for _____

k. Chordal _____

12. Distinguish between cutting data needed for worm and cutting data needed for worm wheel by placing an "X" next to the cutting data needed for a worm and an "O" next to cutting data needed for a worm wheel.

_____ a. Number of teeth

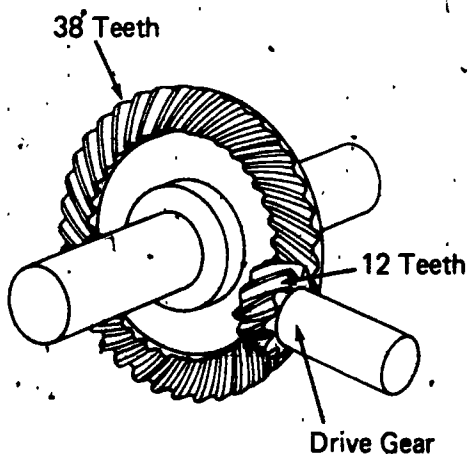
_____ b. Rim radius

_____ c. Face length

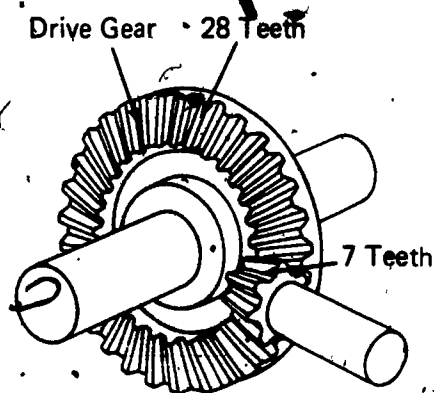
_____ d. Throat diameter

13. Calculate the gear ratio of the gears below and write the correct answers in the blanks provided.

- a. Driven gear has 64 teeth
Driving gear has 38 teeth



b. _____



c. _____

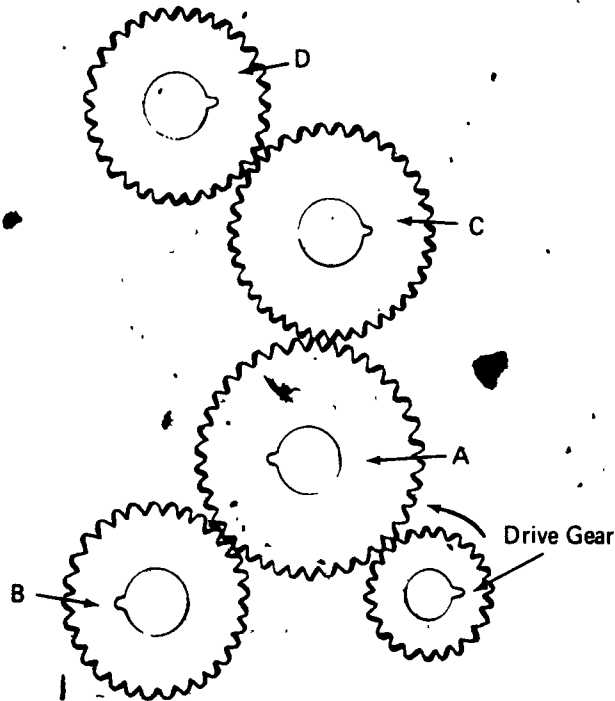
14. Determine gear rotation of the gears below by writing "C" for clockwise or "CC" for counterclockwise in the blanks provided.

_____ a. Gear A

_____ b. Gear B

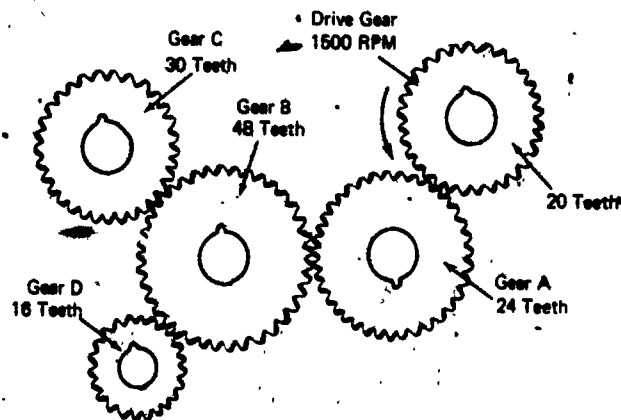
_____ c. Gear C

_____ d. Gear D



15. Calculate gear speed and write the answers in the blanks provided.

	Rotation	Ratio	RPM
a. Gear A	<u>C</u>	<u>1.20:1</u>	<u> </u>
b. Gear B	<u>CC</u>	<u>2:1</u>	<u> </u>
c. Gear C	<u>C</u>	<u>.63:1</u>	<u> </u>
d. Gear D	<u>C</u>	<u>.33:1</u>	<u> </u>



16. List two types of couplings.

a.

b. _____

17. Distinguish between types of bearings by placing an "X" next to the plain bearing, and an "O" next to the antifriction bearings.

 a. Ball

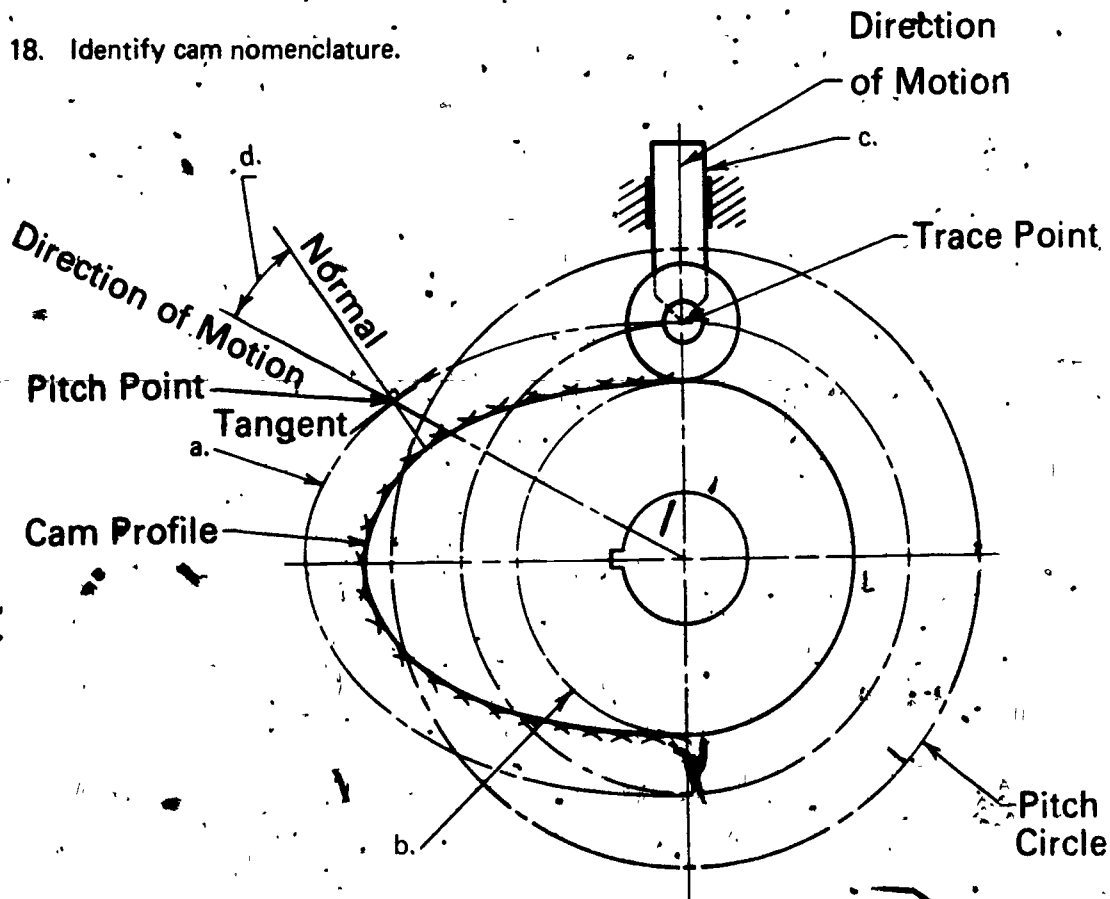
b. Radial

c. Thrust

 d. Roller

_____ e. Guide or slipper

18. Identify cam nomenclature.

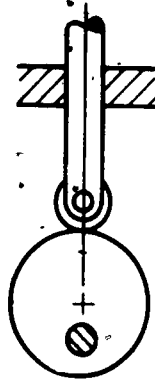


b. _____

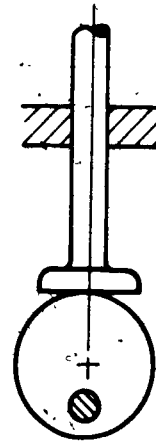
C. _____

d. _____

19. Identify types of cam followers.



a. _____



b. _____

20. Select types of cam motions by placing an "X" in the appropriate blanks.

- _____ a. Modified
- _____ b. Readjusted
- _____ c. Parabolic, construction method
- _____ d. Simplified
- _____ e. Uniform
- _____ f. Harmonic

21. Match hydraulic nomenclature on the right with the correct definitions.

- _____ a. Device to convert fluid energy into mechanical force
- _____ b. Instruments to measure pressure, temperature, or flow
- _____ c. Reservoir to hold fluid
- _____ d. Parts to control flow and pressure
- _____ e. Device to force liquid through system
- _____ f. Parts to clean fluid
- _____ g. A cylinder in which fluid is stored under pressure and used to meet fluctuating demands

- 1. Tank
- 2. Pump
- 3. Valves
- 4. Cylinder or motor
- 5. Filters and strainers
- 6. Accumulator
- 7. Gages

22. Match basic pneumatic components on the right with the correct functions.

- | | |
|--|-------------------|
| _____ a. Compresses the air | 1. Pressure gage |
| _____ b. Removes dirt and water | 2. Filter |
| _____ c. Lubricates the operating components of a system | 3. Regulator |
| _____ d. Indicates pressure | 4. Compressor |
| _____ e. Stores compressed air | 5. Receiving tank |
| _____ f. Keeps air pressure within an acceptable range | 6. Lubricator |

23. Distinguish between air circuit components by placing an "X" next to the control elements and an "O" next to the power elements.

- _____ a. 3-position
- _____ b. Cylinders
- _____ c. Air motors
- _____ d. 2-way

24. Demonstrate the ability to:

- a. Construct a spur gear drawing.
- b. Construct a bevel gear.
- c. Construct a worm and worm gear.
- d. Calculate gear ratios.
- e. Determine gear rotation.
- f. Calculate gear speeds.
- g. Construct a cam drawing.
- h. Select a chain drive.
- i. Select a V-belt drive.
- j. Select types of bearings from handbooks.

(NOTE: If these activities have not been accomplished prior to the test, ask your instructor when they should be completed.)

POWER TRANSMISSION UNIT XI

ANSWERS TO TEST

- | | | | |
|------------------------|-----------|-------|-------|
| 1. a. 13 | g. 17 | l. 14 | q. 12 |
| b. 5 | h. 8 | m. 11 | r. 7 |
| c. 18 | i. 15 | n. 4 | s. 21 |
| d. 1 | j. 3 | o. 19 | t. 16 |
| e. 10 | k. 6 | p. 20 | u. 9 |
| f. 2 | | | |
| 2. a. X | e. X | | |
| b. O | f. O | | |
| c. O | g. X | | |
| d. X | | | |
| 3. a. X | d. O | | |
| b. X | e. X | | |
| c. X | | | |
| 4. a. 3 | | | |
| b. 2 | | | |
| c. 1 | | | |
| d. 4 | | | |
| 5. a. Roller | | | |
| d. Pintle | | | |
| f. Bead | | | |
| 6. a. 3 | d. 2 | | |
| b. 1 | e. 2 | | |
| c. 4 | f. 2 or 3 | | |
| 7. a. Outside diameter | | | |
| b. Root diameter | | | |
| c. Circular thickness | | | |
| d. Circular pitch | | | |
| e. Addendum | | | |
| f. Dedendum | | | |
| g. Whole depth | | | |
| 8. a. Line of action | | | |
| b. Pressure angle | | | |
| c. Clearance | | | |
| d. Pitch circle | | | |
| e. Center distance | | | |

9. Any three of the following:

- a. Number of teeth
- b. Pitch diameter
- c. Diametral pitch
- d. Pressure angle
- e. Whole depth
- f. Chordal addendum
- g. Chordal thickness

10. a. Pitch diameter
b. Cone distance
c. Back angle
d. Backing

11. b. Number of teeth in gear
e. Addendum
i. Pinion
j. Gear
k. Thickness

12. a. O
b. O
c. X
d. O

13. a. 1.77:1
b. 3.16:1
c. .25:1

14. a. C
b. CC
c. CC
d. C

15. a. 1250
b. 625
c. 1000
d. 1875

16. a. Permanent
b. Clutches

17. a. O
b. X
c. X or O
d. O
e. X

18. a. Pitch circle
b. Base circle
c. Follower
d. Pressure angle

19. a. Roller
b. Flat face

20. a, c, e, f

- | | | | |
|--------|---|----|---|
| 21. a. | 4 | e. | 2 |
| b. | 7 | f. | 5 |
| c. | 1 | g. | 6 |
| d. | 3 | | |

- | | | | |
|--------|---|----|---|
| 22. a. | 4 | d. | 1 |
| b. | 2 | e. | 5 |
| c. | 6 | f. | 3 |

23. a. X
b. O
c. O
d. X

24. Evaluated to the satisfaction of the instructor